

Profile of the Mizuho Financial Group

■ 2009 ■



Brand Slogan

Channel to Discovery

The slogan expresses the role Mizuho will play, not only to realize today's dreams, but also to discover new possibilities that lie ahead and to create a better future.

“Discovery” stands for Mizuho's customers discovering their dreams and new possibilities, and “Channel” stands for the role Mizuho will play in providing the ways and means to its customers so that they can realize their dreams and new possibilities.

Profile

The Mizuho Financial Group is one of the largest financial institutions in the world, offering a broad range of financial services including banking, securities, trust and asset management, credit card, private banking services, venture capital through its group companies. The group has over 50,000 staff working in approximately 950 offices inside and outside Japan, and total assets of over \$1.5 trillion (as of March 2009). The group was created in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, our principal group companies include Mizuho Corporate Bank, Mizuho Bank, Mizuho Securities and Mizuho Trust & Banking.

MHCB is a global wholesale bank that serves customers ranging from large companies listed on the first sections of domestic stock exchanges and their group companies to financial institutions, public sector entities and overseas corporations, including subsidiaries of Japanese companies. MHCB responds to the sophisticated financial needs of domestic and overseas customers by drawing on the group's financial functions and the strengths of

its network of offices in approximately 30 countries to pursue a business model that promotes and combines its commercial and investment banking capabilities. In the U.S., it leverages its financial holding company (FHC) status to provide comprehensive investment banking services.

MHBK primarily serves individuals, small and medium-sized enterprises (SMEs) and middle-market corporations, and local governments in Japan. Its 494 offices in every prefecture in Japan hold accounts for vast customer base.

The former Shinko Securities and the former Mizuho Securities merged on May 7, 2009. The new Mizuho Securities will fuse the know-how and global operational platform built up by the former Mizuho Securities through its original wholesale securities business, with the former Shinko Securities' nationwide customer base and network as a full-service securities company.

MHTB is a trust bank with strengths in both the corporate and individual sectors. Drawing on its high-level consulting and product development capabilities, it offers trust services to group company customers.

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Messages from the Top Management



Takashi Tsukamoto
President & CEO
Mizuho Financial Group, Inc.

Reviewing fiscal 2008, the global economy continued to struggle as the financial crisis started to impact the real economy. Regarding group results, I regret to report that we were forced to record a consolidated net loss of ¥588.8 billion. This net loss was primarily due to an increase in credit-related costs, mainly against the backdrop of the sharp economic downturn, and the recording of losses associated with the sharp declines in stock prices. Our consolidated capital adequacy ratio was 11.42% as of June 30, 2009. Thus, we have continued to maintain sufficient financial soundness.

We issued 3.0 billion shares of our common stock (with a corresponding total paid in value of ¥529.2 billion) by August 2009, since it has become more important for financial institutions to increase capital under the recent unpredictable economic environment. We will continue to focus on strengthening our capital base as our current management priority.

Turning next to the initiatives of our three global groups which are organized based on customer needs, they are working to leverage their respective strengths and further promoting close cooperation

to provide customers with the highest-quality financial services.

In the Global Corporate Group, Mizuho Corporate Bank has largely completed the establishment of its overseas network. It has also endeavored to provide a smooth supply of funding through syndicated loans and other loan products. In the securities business, taking into account deregulatory developments, Mizuho Corporate Bank and Mizuho Securities are strengthening their cooperation.

In the Global Retail Group, Mizuho Bank is expanding its remote service delivery channels and enhancing the quality of its financial consultants to meet the increasingly diverse and sophisticated financial needs of its customers. For SMEs and middle-market corporations, it is responding quickly to their demand for funding and offering a broad range of business solutions.

In the Global Asset & Wealth Management Group, Mizuho Trust & Banking has taken a range of initiatives, including the development of new products, training staff to become highly specialized personnel, and promoting personnel exchanges with Mizuho Bank to offer a broad range of trust business services to the customers of Mizuho Bank and other group companies.

In order to offer financial services and solutions that accurately and swiftly meet the needs of our customers, we are returning to the basics of our business model and directing our managerial resources toward customer-driven business with the watchwords of “customer-oriented,” “frontline-oriented,” and “future-minded.” As we pursue our objectives, we look forward to your continuing support.

A handwritten signature in black ink, appearing to be the name 'T. Tsukamoto' in a cursive style.



Yasuhiro Sato
President & CEO
Mizuho Corporate Bank, Ltd.

As the core entity of the Global Corporate Group, we are strengthening and combining our commercial banking and traditional investment banking operations to offer financial solutions that meet the needs of our customers in Japan and around the world and will aim to become “a top corporate finance provider.”

We expanded our overseas network, principally in the growth markets of Asia. For the time being, we have concluded our active drive in recent years to enhance our overseas network. Moreover, to strengthen our capabilities for supporting our customers in the expansion of their overseas operations, we have established cooperative relationships with government organizations in countries around the world.

In our investment banking business, as a result of obtaining financial holding company (FHC) status in the United States, we are now positioned to provide integrated commercial banking and investment banking services. As we have developed these activities, Mizuho Securities USA has become the first Japanese-affiliated investment bank to secure co-lead manager positions for bond issues of

US-based corporations, and is steadily expanding its record of accomplishments.

Additionally, in August 2008, we invested in and, together with Mizuho Securities, concluded a strategic alliance with Evercore Partners, a US-based investment banking company specializing in M&A, with the aim of enhancing our capabilities for offering cross-border M&A advisory services. In May 2009, we merged Mizuho Securities, which is strong in the wholesale market, and Shinko Securities, which has strengths in the middle and retail market, thereby creating the new Mizuho Securities, a full-line securities and investment banking company, within the group.

In our commercial banking business, as a consequence of the financial crisis and market turmoil, our customers are returning to bank financing to meet their funding needs. To be ready to provide in-depth responses to their requirements, we are continuing to focus on offering a smooth supply of funds and syndicated loan arrangements.

The financial needs of customers are becoming significantly more diverse, sophisticated, and global in scope. We believe that it is important for us to grasp and respond to these needs quickly and accurately. We will identify changes in the industrial structure and customer needs and then offer comprehensive financial solutions that meet the needs of individual corporations.

In addition, we regard the creation of a sophisticated compliance structure suited to our business model as a high-priority management issue. Therefore, we will work to structure an even more sophisticated framework, based on a full awareness of our social responsibilities as a financial institution. We, therefore, look forward to your continuing support.

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Messages from the Top Management



Satoru Nishibori
President & CEO
Mizuho Bank, Ltd.

As the core entity of the Global Retail Group, A common theme we must address is meeting the increasingly diverse and sophisticated financial needs of both individuals and small and medium-sized enterprises (SMEs) and middle-market corporations.

We began fiscal 2008 with the determination to establish Mizuho Bank as "Japan's strongest retail bank." To strengthen our management foundations, we set to work to strengthen three areas in particular: our customer base, our human resource base, and our earnings base. Throughout the fiscal year, we undertook a wide range of initiatives to encourage our individual customers, our customers among SMEs as well as middle-market corporations, and the managements of these companies, to really mean it when they say "Mizuho Bank is our best partner."

Based on the spirit of "putting the customer first," we have returned to the origins of commercial banking and are striving to develop together with our customers by working to deepen ties of trust with individuals as well as SMEs and middle-market companies and their managements.

To offer the best in financial services, we are focusing on responding to the "true needs of our customers." In other words, to help our customers address many of the issues and concerns they confront, we are listening to them carefully, learning about them in depth, and offering services and solutions that they really need. In addition, we are continuing to place thoroughgoing emphasis on compliance and customer protection, both of which are major preconditions for customer relationships, as we also actively engage in CSR activities.

The operating environment for financial institutions is expected to remain challenging, but we are responding quickly to today's rapid and far-reaching changes and are continuing to evolve in order to develop together with our customers.

Our aim is have our customers think "We are glad we chose Mizuho." With the objective of winning customer satisfaction, the management and staff of the Mizuho Bank are devoting their fullest efforts and working as one to be reliable as a service enterprise. We, therefore, look forward to your continuing support.

Satoru Nishibori



Keisuke Yokoo
President
Mizuho Securities Co., Ltd.

Mizuho Securities got off to a new start when its former entity merged with the former Shinko Securities on May 7, 2009. We will fuse the know-how and global operational platform built up by the former Mizuho Securities through its original wholesale securities business, with the former Shinko Securities' nationwide customer base and network as a full-service securities company.

Based on the philosophy embodied in the key words "Fair & Positive," we seek to become our customers' only choice as the securities company offering the best professional services, and to contribute to the sustainable development of society as a responsible player in the capital markets. In our role as the securities company at the core of the Global Corporate Group, we also aspire to become "the most reliable investment bank with global reach."

A handwritten signature in black ink, appearing to read "Keisuke Yokoo", written in a cursive style.



Takashi Nonaka
President and CEO
Mizuho Trust & Banking Co., Ltd.

Mizuho Trust & Banking, as the trust and banking company at the core of the Global Asset & Wealth Management Group, offers a wide range of services to the customers of Mizuho. In the asset management field, these include management and administrative services for real estate, monetary claims, securities, and other assets as well as financing services secured by these assets. In the wealth management field, services include, but go beyond, conventional private banking to include virtually all types of asset management and administrative assistance that customers may require. We are aiming to be the top brand in these fields, providing trust and banking services of the highest quality that win customer satisfaction. We look forward to your continued and growing support for our activities and services.

A handwritten signature in black ink, appearing to read "T. Nonaka", written in a cursive style.

(As of August 2009)

Mizuho Corporate Bank



Keizo Ohashi
Managing Executive Officer
Head of Asia & Oceania

To Our Customers

The September 2008 “Lehman shock” had a major impact on corporate activity in Asia, not just in the economies of North America and Europe. Underlining the firmness of the region's economies, average regional economic growth in Asia stayed close to 7% in fiscal 2008, compared with 10% in fiscal 2007. Emerging economies such as China, India and Vietnam are expected to record substantial positive growth, while the economies of North America and Europe appear set to post negative growth across the board. From a corporate perspective, business in Asia is taking on growing importance because the focus is increasingly turning to the region's potential as a sales market where internal demand is expected to grow, not just its advantages as a base for low-cost manufacturing.

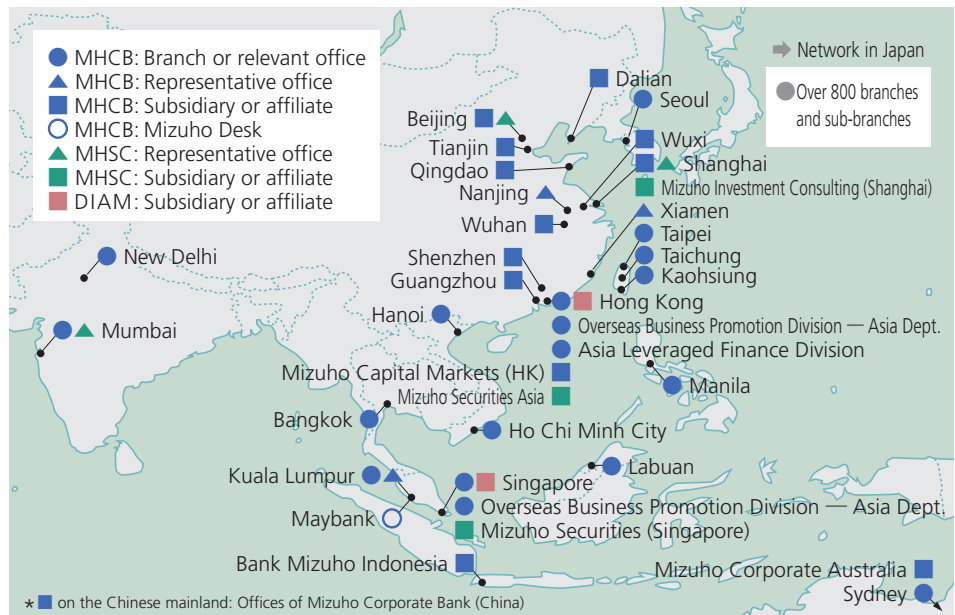
In order to support the further development of its customers' Asia business under these conditions, Mizuho has strengthened its branch networks, and built up a stronger structure for satisfying customers' needs across a broad region through investment or alliances with financial institutions in different countries. We have also brought together specialist teams that offer various kinds of financial products and services in key centers such as Hong Kong, Singapore and Shanghai, creating a business promotion organization that covers all of Asia. In order to provide appropriate advisory services that satisfy the annually increasing needs of customers who are advancing into emerging Asian economies such as India and Vietnam, we are working to strengthen our ability to provide solutions that resolve customers' issues by deploying specialist teams locally.

Mizuho is proactively involved in CSR and social contribution activities. We naturally continue to make a contribution throughout the region on the financial side. At the same time, we wish to maintain our presence as a benefactor to local economies and regional communities by continuing the proactive CSR and social contribution activities in which we have been engaged for some considerable time. Going forward, we intend to meet expectations towards our activities in Asia.

► International Network and Alliances with Local Financial Institutions

MHCB has deployed more than 3,000 employees throughout Asia and Oceania and has dealings with over 25,000 companies in these areas. As of the end of May 2009, our network extended to 12 countries and regions in the area. Our largest network in the region is in China, where we have taken advantage of the subsidiary we established there in June 2007 to open a series of branches, of which we now have 10, including

Mizuho's Office Network in Asia and Oceania



the head office in Shanghai. More recently, we opened the Guangzhou Branch in September 2008, bringing the total in Guangdong Province to two. And in March 2009, we became the first Japanese bank to have an office in inland China when we opened our Wuhan Branch. In Taiwan, Hong Kong, India and Vietnam, we carry out sales activities through multiple offices in the same country/region. In Taiwan, especially, we have the largest branch network of any Japanese bank, with offices in Taipei, Taichung and Kaohsiung. This allows us to provide our customers with full support in expanding their businesses.

To meet the needs of customers through a broader network and product range, the group is using business alliances and equity investments to strengthen relationships with local financial institutions. The recent cases are as follows:

- Thailand: TISCO Bank
- Korea: Korea Development Bank, Shinhan Bank
- China: China CITIC Bank
- Malaysia: Maybank
- India: State Bank of India, Tata Capital

Looking ahead, we will continue to work on building cooperative relationships that enable better responses to customers' needs.

Mizuho Corporate Bank

► Cooperation with Government Agencies

Cooperation with government agencies in various countries is an important aspect of our efforts to provide sophisticated services and solutions to meet the business needs of our customers in Asia.

These tieups with government agencies allow us to contribute to the promotion of investments in these countries through support for overseas expansion by customers. We have further enhanced the quality of solutions by establishing systems that allow us to convey specialized advice and support from government agencies to customers.

Major business cooperation agreements are as follows:

- Thailand: Board of Investment
- Singapore: Economic Development Board
- Malaysia: Malaysian Industrial Development Authority
- Indonesia: Indonesia's Investment Coordinating Board
- Vietnam: Ministry of Planning and Investment
- Korea: Korea Trade-Investment Promotion Agency
- China: In addition to business cooperation agreements with government agencies of the regions where our offices exist, we have concluded agreements with government agencies in the following regions: Jiangsu, Sichuan, Henan, Suzhou, Nantong, Zibo, Guangxi Zhuang Autonomous Region.

► Mizuho's Business in Asia

We offer financial products and services in a broad range of sectors in response to the varied corporate finance needs of our customers.

In addition to handling general commercial banking services such as deposits, lending and foreign exchange, Mizuho's Asian centers in Hong Kong, Singapore and Shanghai have gathered together specialist teams that offer various products and services, and cooperate with other offices in providing solutions to customers' business issues (advisory business, syndication business, project finance business, trade finance business, settlement solutions, treasury business).

In particular, the Overseas Business Promotion Division has an excellent record supporting many customers advancing into Asia, and specialist teams have been deployed locally in order to strengthen our advisory services with a view to satisfying the growing needs of Japanese companies moving into emerging economies like India and Vietnam. Additionally, the China Business Promotion Division in Tokyo, with our ample experience

and know-how concerning deals in China, and the China Advisory Division within Mizuho Corporate Bank (China), cooperate in responding to customer's wishes.

► Banking Licenses Upgraded

As a result of banking license upgrades, we now offer more sophisticated, more diverse financial services in one of our strongest areas, corporate banking. The Singapore Branch obtained a Full Bank License in July 2008. As a result, we now offer a full range of financial services, including acceptance of small-amount deposits in local currency. In March 2009, MHCMB became the first Japanese bank to hold an Expanded Commercial Banking License in the Philippines when our Manila Branch was granted an upgrade that allows us to engage in advisory business, underwriting of peso-denominated loans and other new businesses that were not allowed under the previous license.

► CSR Activities and Social Contributions

In addition to using our extensive practical knowledge and know-how concerning finance to support financial education as part of our CSR activities, we are proactively supporting social contribution activities to assist youth development and international exchange.

The Mizuho Incentive Fund has been established to grant RMB400,000 (approximately ¥6 million) annually to the Junior High School of Peking University, the Junior High School Affiliated to Renmin University of China, and the Junior High School Attached to Tsinghua University over a period of ten years. Through this program, we aim to foster

Mizuho Foundations and Funds in Asia

Country/Region	Foundation/Fund	Activities	Initiatives in Fiscal 2007/2008
China	University of International Business and Economics (Mizuho Foundation)	Provides support for the education of young students who plan to work in China's financial industry in the future.	At the Second Mizuho Fund Financial Seminar, lectures on finance and the environment were given to local teachers and students.
China	Mizuho Incentive Funds	Established in fiscal 2006 for the High School Affiliated to Renmin University of China, the High School of Peking University, and the High School Attached to Tsinghua University.	From fiscal 2007, a ten-year project is selecting students and teachers from local schools and give them incentive funds amounting to RMB400,000 in total.
Hong Kong	Mizuho-Wing Hang Bank Scholarship Foundation	Provides education grants to non-profit organizations in Hong Kong and scholarships to university students in Hong Kong.	Scholarships worth a total of HK\$120,000 were awarded to 12 students at five universities.
Taiwan	Mizuho Aishin Charity Fund	Primarily provides support in the areas of education, medicine and social welfare.	An administrative support vehicle was donated to The First Children's Development Centre of Taiwan.
Thailand	Mizuho Asia Fund	A charitable trust that supports healthy youth development, sports and initiatives to eliminate drug use in ASEAN countries.	Scholarships worth US\$9,900 were granted to universities in September 2007 and February 2008.
Singapore	National University of Singapore (NUS) (Mizuho Scholarships and Bursaries)	Provides scholarships and bursaries to NUS Business School students.	Memorandum of understanding was signed in July 2008, which includes the establishment of the scholarships together with a series of educational initiatives.

Mizuho Corporate Bank

outstanding students and teachers in China, and help promote friendship between Japan and China. We also engage in similar activities in Hong Kong, Taiwan, Thailand and Singapore.

In addition to activities through the Fund, individual offices are involved in independent activities of their own. For example, the Hong Kong Branch organizes visits to rest homes and donates food supplies to charitable organizations for stockpiling in readiness for disasters. In recognition of these activities, it received a social contribution award for the fifth consecutive year from the Hong Kong Council of Social Service, Hong Kong's largest nonprofit organization. In July 2008, the NUS Business School in Singapore concluded a memorandum concerning mutual cooperation, including the establishment of Mizuho Scholarships. In October 2008, management staff from the Singapore Branch were invited to participate as panelists in a forum organized by the NUS Business School, where they exchanged views with participating students and alumni as part of the Branch's activities to foster closer ties with the community.

Mizuho Securities Asia

Mizuho Securities Asia (MHSA) is located in Hong Kong, one of the world's premier financial centers, and offers securities underwriting and distributing, as well as advisory and asset management services.

In the equity business, we are focusing primarily on the sales of Japanese and Asian equities to institutional and high-net-worth individual customers. In the fixed income business, we specialize in the sale of samurai bonds and other core Mizuho Securities products. We continue to coordinate closely with the group companies throughout the world to expand our cross-border M&A business in Asia and develop our investment business through greater access to listed and unlisted equities in various Asian countries. We also continue to explore new business avenues in the Asian region, and have recently developed IPO support and underwriting business functionality for Hong Kong equity.

Furthermore, we are working on expanding our presence in China while applying synergies with Mizuho Investment Consulting (Shanghai) and representative offices in Beijing and Shanghai.

Mizuho Investment Consulting (Shanghai)

In July 2007, Mizuho Investment Consulting (Shanghai), a wholly owned subsidiary of MHSC, launched operations in Shanghai. Our consulting service, based on our strong research capabilities, helps to cultivate business opportunities for M&A, capital market, and private equity businesses mainly in Japan and Hong Kong.



Mizuho Securities (Singapore)

Mizuho Securities (Singapore) (MHSS) was created in 1985, initially specializing in the futures business. By 2002, we grew to become the No.5 broker in customer volume on the Singapore Exchange (SGX) for futures.

Today, we provide our pan-Asian futures customers with one of the fastest suites of execution services in the industry through direct linkage between major foreign exchanges. Additionally, we provide research sales services for Japanese equities to high-profile Singaporean investors.

In the near future, we will continue to expand, and ultimately provide a full range of securities, including Asian equities, derivatives, funds and fixed income products as well as advisory and specialized services to our customers throughout Asia and the rest of the world.

We continue to work closely with our colleagues throughout the region to build the leading pan-Asian securities business.

As part of its efforts to expand its business in Asia, MHSC extended its network with the opening of a representative office in Mumbai in February 2009.

Business Developments in Europe, the Middle East, and Africa

Mizuho Corporate Bank



Shinya Wako
Managing Executive Officer
Head of Europe, Middle
East and Africa

To Our Customers

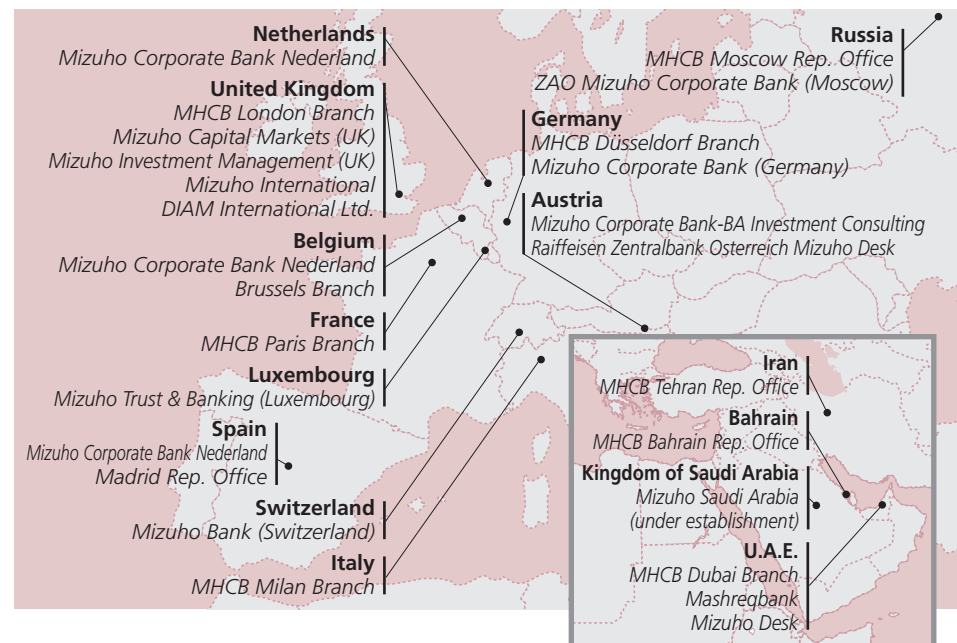
It is my pleasure to update you on Mizuho's activities in the Europe, Middle East and Africa region (EMEA). Although changes in the global economy have continued to affect the region throughout 2008, I am pleased to say that efforts to overcome the crisis have been taken by all relevant parties in this regional economy and are now producing some positive signs towards recovery. While players in the region are watching the moves of their respective markets cautiously, chances are growing. Since the beginning of the last year, Mizuho has been supporting customers who see strategic opportunities for growth through M&A activity. Mizuho also has supported customers who are trying hard to weather the current difficulties. Although the market could slow down, we never stop and sleep. Last year Mizuho opened a Madrid representative office. This year Mizuho Securities will open a Saudi subsidiary in Riyadh. Combined with Mizuho Corporate Bank's existing network in the Middle East, Mizuho will be ready to provide more comprehensive and diverse financial solutions for customers who place strategic importance on this region.

► Network Overview

Mizuho Corporate Bank (MHCB) services the needs of customers in the Europe, Middle East, and Africa region through a network of offices, of which the London Branch is the largest.

The network is being developed to cover other major financial centers and includes full service branches in London, Paris, Düsseldorf, Milan, and Dubai; representative offices in

Mizuho's Office Network in Europe and the Middle East





Bahrain, Tehran, and Moscow; and subsidiary offices in Amsterdam, Brussels and Moscow. Our commitment to responding to customer needs is reflected in the recent opening of a representative office in Madrid. In total, MHC B employs approximately 1,000 people in the region, who take care of an asset base (funded and unfunded commitments) of more than US\$60 billion.

The aim of this network is to provide our customers with leading-edge products and services that are designed to meet their needs and objectives. The target customer base includes corporations, governments, financial institutions, and sponsors throughout the region.

► Corporate Business

We have the capability to provide a wide variety of loan products to corporate customers of many different nationalities. These products range from standby commitments and term loans to M&A facilities to structured lending. We are particularly pleased that the US\$45 billion InBev transaction for which we were Bookrunner/Mandated Lead Arranger (MLA) was voted as “Deal of the Year 2008” by the *International Financial Review*. This is complemented by increasingly sophisticated treasury product capabilities including deposits and foreign exchange, as well as derivative and commodities-linked products. We also seek to satisfy the capital markets and investment banking needs of corporate customers through close collaboration with fellow subsidiary Mizuho International, enabling customers to access Samurai and other capital markets. Together we aim to provide integrated solutions and advice across the full spectrum of our universal banking capabilities. The following capabilities are particularly worthy of mention.

Financial Institutions

In addition to the normal range of treasury counterparty activities, we have a leading role in arranging syndicated loan transactions for financial institutions from fast developing countries within the region. We also have a growing network of banking relationships that facilitates the financing of trade flows.

Japanese Corporations

To support Japanese multinational companies seeking to establish themselves in the region, we have a network of contacts that enables us to provide sound advice. For example, we have dispatched staff to Raiffeisen Zentralbank Osterreich (Raiffeisen Bank) to establish a “Mizuho desk,” enabling the promotion of services to Japanese companies seeking to establish themselves in Eastern Europe via Raiffeisen Bank's strong branch network. Similarly, another “Mizuho desk” has been created at Mashreq Bank, covering Dubai and other areas in the Middle East. For our Japanese corporate customers the range of products also includes current account and cash management services. Over time, we intend to progressively strengthen these “solution businesses.”

Mizuho Corporate Bank

Multinational Corporations

By marrying our global perspective with a capacity for innovation and professionalism, we aim to support non-Japanese corporate customers in executing their own strategic aims. Speed of response and reliability of delivery have been key factors in the appointment of Mizuho as MLA in several important loan transactions underpinning M&A activity. With an existing and rapidly growing network of offices throughout Asia, we are also well positioned to support multinational corporate customers seeking to grow their businesses in that region by providing advice and funding.

► Structured Finance

A key strength is our ability to arrange and structure complex loan facilities, whether LBOs, project finance, or other kinds of structured finance.

LBOs

For many years, we have been a leading player in LBOs in Europe, with particular strengths in debt arrangement and underwriting. As an integral part of our business model, we have established an asset management subsidiary, Mizuho Investment Management UK (MIMUK), which specializes in managing funds invested in this asset class. MIMUK has swiftly become one of the leading issuers of leveraged buy-out CLOs, through its Harvest and Windmill programs. We have built on these competencies by diversifying into other types of funds: having already commenced mezzanine loan securitization (Friday Street) and a collateralized fund obligation (Vintage).

Project Finance

Our structured lending product capabilities include a well-proven ability to advise and arrange project finance loans for the oil and gas, petrochemical, power, and mining industries, working with the export credit agencies where appropriate. In June 2008, Mizuho, together with other lenders, achieved the financial closing for a US\$5.3 billion project finance transaction for Sakhalin Energy Investment Company. This project represents a major milestone in the development of the Russian Federation's oil and gas export sector and contributes to not only the energy development in East Siberia region, but also the energy security for Japan. We have also established a track record as an arranger of debt for PFI and PPP transactions, as well as a wide variety of infrastructure assets, including toll roads, airports, etc. To complement these PFI and infrastructure activities we have established, through the Greenway fund, an innovative securitization capability.

Asset-Based Finance

Our structured lending activities include asset-based lending, principally ships, aircraft, receivables and similar assets. Our aim is to provide tailor-made and leading-edge solutions for corporate customers and deal sponsors.



Trade Finance

We are increasingly active in trade finance, where we have accumulated experience in commodity-backed financing structures. In emerging markets, collateralized lending of this nature has proven to be a beneficial way of growing relationships with customers before they are able to transition to conventional, unsecured corporate facilities. We have significantly expanded the range of products to include letters of credit, performance bonds, receivables discount, and other short-term working capital facilities. Our strategic aim is to be a key relationship bank to the world's top trading companies, whose trade flows and financing requirements match the risk appetite and operational capability of the Bank.

► Arranging and Underwriting

We place considerable emphasis on arranging and underwriting. We seek to achieve a competitive advantage by making the most of our balance sheet capacity, sophistication in financial skills, understanding of customers, and quick responsiveness. To facilitate this we have developed proven primary and secondary syndication functions, which are in close contact with the markets. These functions are complemented by a facility agency capability, which is familiar with all types of transactions, such as complex LBOs and project finance.

Through close liaison with our Head Office, our reach includes Ninja loan syndication to institutional investors in Japan. In particular, in July 2008 Mizuho won a sole Manager mandate from Volvo to arrange a record-breaking ¥110 billion facility.

Mandated Lead Arrangers in Europe, Middle East and Africa

(2008-2009)

<p>Saudi Arabia 2008</p>  <p>Ma'aden Phosphate Project Finance Facility US\$ 2,790,000,000</p>  <p>Mandated Lead Arranger and Bookrunner</p>	<p>Bahrain 2008</p>  <p>Project Finance Facility US\$ 525,300,000</p>  <p>Mandated Lead Arranger and Bookrunner</p>	<p>Germany 2008</p>  <p>MEIF II Energie Beteiligungen GmbH & Co KG Project Finance Facility EUR 1,150,000,000</p>  <p>Mandated Lead Arranger</p>	<p>Russia 2008</p>  <p>Sakhalin II Project Finance Facility US\$ 5,300,000,000</p>  <p>Mandated Lead Arranger, Bookrunner, Environment Bank an Security Agent</p>	<p>Spain 2008</p> <p>A2 Spain Autovia de Aragon, Sociedad Concesionaria del Estado S.A. Project Finance Facility EUR 137,000,000</p>  <p>Mandated Lead Arranger</p>	<p>Abu Dhabi 2009</p>  <p>Al Yah Advanced Satellite Communications Services PJSC Project Finance Facility US\$ 1,200,000,000</p>  <p>Mandated Lead Arranger</p>	<p>Russia 2008</p>  <p>Yuzhno Russkoye Bridge Loan Eur 1,100,000</p>  <p>Mandated Lead Arranger</p>
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Mizuho Corporate Bank

► Corporate Social Responsibility

As part of our aim to be a good corporate citizen we continue to undertake a number of socially responsible initiatives, including hosting a job brokerage workshop for young people who are not in employment or education, and participating in the global Mizuho Volunteer Day.



Conservation work at Tower Hamlets Cemetery Park, Mizuho Volunteer Day

For more information, please visit
www.mizuho-cb.co.uk. and
www.mizuho-im.com

Mizuho International

Mizuho International is the London-based investment banking arm of Mizuho Securities. Mizuho International is the product of a merger of the London-based securities subsidiaries of The Dai-Ichi Kangyo Bank, Fuji Bank, and the Industrial Bank of Japan in December 2000. Located in the City of London, the centre of the Euromarkets, Mizuho International is regulated by the UK Financial Services Authority and is a member of the London Stock Exchange and the London Clearing House. Mizuho International also has a presence in Zurich. We provide the core European operations base for Mizuho Securities servicing institutional customers in the European time zone. Our current activities focus on trading in debt and equity products, underwriting, sales of securities, the provision of custody services and M&A advisory services. Our fixed income business comprises primary and secondary services across vanilla and more complex credit and interest rate products. Activities include underwriting Eurobonds, trading Japanese and European credits and government bonds, trading Japanese yen interest rate swaps and arranging structured medium-term notes. In equities, we conduct business in Japanese and other Asian stocks and convertible bonds in the Euromarket. We underwrite mainly Euroyen convertible bonds, Alpine Yen convertible bonds and stocks. Our M&A advisory team focuses on cross-border transactions between Asia and Europe, Middle East and Africa. Historically these have been mainly outbound, advising Japanese corporations investing outside Japan, but increasingly they include inbound transactions and joint venture formation. We value our international workforce and actively promote management by locally hired staff. Approximately 400 people are currently employed by Mizuho International. As part of Mizuho, we share the strong belief that it is important



to contribute to the society to which we belong and are committed to strengthening our community relations.

Mizuho Bank (Switzerland)

Mizuho Bank (Switzerland) is a universal bank that provides wealth and asset management services in Zurich, Switzerland's financial center. Including the preconsolidation era, this local overseas subsidiary has over 30 years of experience in a country with a tradition of over two centuries in the wealth management business. We provide solutions for private and corporate customers and institutional investors centered on global asset management advice. As worldwide interest in asset management increases, we are promoting cooperation with Mizuho Private Wealth Management and other domestic entities of the group and its expanding network of overseas entities. We endeavor to enhance our ability to provide services that match our customers' increasingly diverse and sophisticated needs.

Mizuho Saudi Arabia

Mizuho Saudi Arabia (MSAR), licensed by Saudi Arabia Capital Market Authority with license Number 08122-37, will be located in Riyadh, the capital of the Kingdom of Saudi Arabia, the world's premier oil producer and the largest economy in the region. MSAR will provide a wide range of services, including Japanese equity and bond brokerage, fund marketing, wealth and asset management, structured product arrangement, IPO and private placement administration, as well as advisory services for firms looking to do business in Saudi Arabia and form business partnerships in the region. Our competitive advantage is in our ability to bridge companies in the Middle East and Asia and thus create superior corporate value for our customers.

Mizuho Trust & Banking (Luxembourg)

Located in Luxembourg, the center of the expanding E.U., Mizuho Trust & Banking (Luxembourg) offers its customers various services covering the key markets of Tokyo, London, and New York. Our fund administration services support the establishment of foreign investment trusts (public and private offerings) and the calculation of net asset values (NAVs). Our website-based customer reporting service (www.mizuho.lu) enables customers to access a variety of data, such as NAVs, directly from their PCs and is highly acclaimed by our customers. We offer a high level of global custody services, such as proxy services and securities lending, covering about 50 of the world's major markets. We also offer a wide range of services in connection with Eurobonds, including agency business in the areas of finance, payments and listings. We are the first Japanese financial institution designated to offer common depositary services for Eurobonds through the two large settlement services, Euroclear Bank and Clearstream.

Business Developments in the Americas

Mizuho Corporate Bank



Mitsuhiro Nagahama
Managing Executive Officer
Head of the Americas

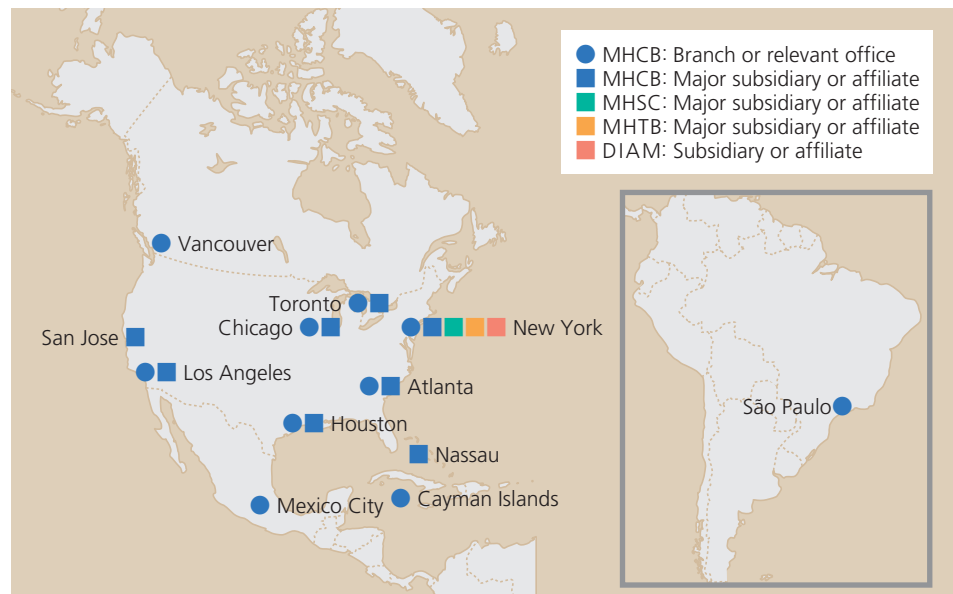
To Our Customers

Although we remain in the midst of economic and financial uncertainty both in the United States and around the world, the commitment of the senior management and staff of Mizuho Corporate Bank (“Mizuho” or “MHCB”) to our partnership with our customers is unwavering. We have shown great progress in becoming a complete, full-service corporate and investment bank by continually adding the capabilities that our customers want and need. We add value through an industry specific consultative approach with our customers in order to help them achieve their goals, and we continue to build-out our product offering to enhance that effort. Our ongoing reinforcement of our business infrastructure and risk management, combined with our strategic deployment of capital, will place us in an optimal position for future growth when the markets rebound.

► Network Overview

MHCB and its subsidiaries have more than 1,300 employees across the Americas region in locations including New York, Chicago, Los Angeles, Houston, Atlanta, Toronto, Vancouver, Mexico City, and São Paulo. Our extensive network of offices across the Americas means that wherever our customers are located, there will likely be a Mizuho banker with on the ground knowledge and expertise to provide them with products and advisory services unique to the part of the region in which they are located. Mizuho

Mizuho's Office Network in the Americas





offers customers sophisticated capabilities in areas such as corporate, structured and project finance, investment banking, transaction banking, and risk management, all supported by a global platform.

► **Full Array of Products and Services**

In the Americas, Mizuho offers an extensive array of corporate and investment banking products to provide customers—including major international corporations, financial sponsors, public sector entities, and over 250 of the Fortune 1000® companies—with the ability to meet any and all of their financial objectives. Our customer coverage teams are comprised of experts with sector-specific knowledge and expertise in areas including oil and gas, power and utilities, healthcare, and food and agriculture. Additionally, our trading capabilities in foreign exchange and rates, currency, and commodity derivatives help customers manage risk, maximize profit and/or take advantage of arbitrage opportunities. We also continue to effectively leverage our financial holding company status through our increasingly integrated partnership with Mizuho Securities USA.

Mizuho's customer coverage bankers have made significant strides in cross-selling non-credit and credit-lite products in the current capital constrained environment. In addition to FX, derivatives and other bank products, our bankers have successfully cross-sold our securities affiliate's capabilities, which has resulted in a record number of bookrunner corporate bond mandates and a sharp rise in transactions in the equity capital markets area as well as a number of other product areas. Customers have rewarded our

US Bookrunner Corporate Bond Mandates

(2008-2009)

 <p>South Carolina Electric & Gas \$175,000,000 Re-Opening of 6.05% FMB due 2038 Joint Bookrunner 2009 </p>	 <p>Mizuho Capital Investment (USD) 2 Ltd \$850,000,000 14.950% Non-Cumulative Perpetual Preferred Joint Bookrunner 2009 </p>	 <p>Snap-On Incorporated \$300,000,000 \$100,000,000 5.850% due 2014 \$200,000,000 6.700% due 2019 Joint Bookrunner 2009 </p>	 <p>Anheuser-Busch Inbev \$5,000,000,000 \$1,200,000,000 7.20% due 2014 \$2,500,000,000 7.75% due 2019 \$1,250,000,000 8.20% due 2039 Joint Bookrunner 2009 </p>	 <p>FPL Group Capital Inc \$450,000,000 7.875% due 2015 Joint Bookrunner 2008 </p>	 <p>Oklahoma Gas & Electric \$250,000,000 8.25% due 2019 Joint Bookrunner 2008 </p>
 <p>Enterprise Products Operating LLC US\$500,000,000 9.75% due 2014 Joint Bookrunner 2008 </p>	 <p>Public Service Electric & Gas \$275,000,000 6.33% due 2013 Joint Bookrunner 2008 </p>	 <p>Time Warner Cable \$2,000,000,000 \$750,000,000 8.25% due 2014 \$1,250,000,000 8.75% due 2019 Joint Bookrunner 2008 </p>	 <p>Ryder System Inc. \$300,000,000 7.20% Note due 2015 Joint Bookrunner 2008 </p>	 <p>Time Warner Cable \$5,000,000,000 \$1,500,000,000 6.20% due 2013 \$2,000,000,000 6.75% due 2018 \$1,500,000,000 7.30% due 2038 Joint Bookrunner 2008 </p>	 <p>ETR GS Louisiana \$375,000,000 6.000% due 2018 Joint Bookrunner 2008 </p>

- Notes: 1. Mizuho was a bookrunner on the first US\$ bond for a European issuer in 2009.
 2. Enterprise Products was the first successful issue rated "Baa3/BBB-" since a Rogers Communications issue in July 2008.
 3. The US\$2 billion Time Warner Cable offering was the first "Baa2/BBB" deal after the Lehman filing.

Mizuho Corporate Bank

performance on these transactions with repeat mandates and enough volume to mark Mizuho's first appearance in Thomson Reuters' quarterly list of the top U.S. underwriters of overall corporate bonds (Q4 2008). Cross-selling the entire Mizuho product platform will remain a key strategic focus for our corporate finance division for the year ahead.

Japanese corporate customers benefit from our ability to provide advisory and financing for energy and commodity acquisitions throughout North and South America. In the past year, we have advised on deals for Japanese customers in Chile, Canada and the U.S., which highlights our extensive geographic range. Mizuho's recently expanded emerging markets FX capabilities also allow both Japanese and non-Japanese customers to take advantage of currency arbitrage situations between higher yielding rates in certain Latin American countries and extremely low interest rates in Japan, the U.S. and the European Union, as well as hedging balance sheet exposure.

In syndicated finance, Mizuho specializes in providing our Americas customers with the ability to access the Japanese capital markets and investor base in order to help increase funding sources, collaborating, when necessary, with export credit agencies. Mizuho successfully syndicated over forty transactions last year for customers such as McDonald's. Long a market leader in Ninja Loans, which are syndicated loans arranged in Japan for foreign institutions, Mizuho will be adding to its product offering in the Americas by giving customers the ability to syndicate loans throughout Asia.

Our International Finance group provides our Latin American customers with working capital and structured loans through syndications and on a bilateral basis, as well as the ability to access the Japanese loan investor base, also collaborating when necessary with export credit agencies. Last year we arranged and syndicated Japanese transactions for key Latin American customers such as Petrobras, Usiminas and IIC. Mizuho will also be expanding its product offering in the Americas by giving our Latin American customers the ability to syndicate loans throughout Asia.

Selected Latin American Deals—Syndicated Finance
(2008)




PETROBRAS
 PNBV NEXI facility
 JPY 75,142,500,000
**Arranger
 & Monitoring Agent**
 Dec 2008



USIMINAS
 JBIC Overseas
 Investment Loan
 \$550,000,000
**Lead Arranger &
 Facility Agent**
 September 2008



**The Inter-American
 Investment Corp.**
 3.5 Year
 "The 2nd Ninja Loan" Facility
 \$70,000,000
Lead Arranger & Agent
 September 2008



TELMEX
 JBIC Untied Guarantee
 \$300,000,000
**Mandated Lead Arranger
 & Facility Agent**
 March 2008



**The Inter-American
 Investment Corp.**
 3-Year
 "The 1st Ninja Loan" Facility
 \$50,000,000
Lead Arranger & Agent
 March 2008

**Trade Finance
 Magazine Award**



2008
TRADE FINANCE
 Deal of the Year



Although our customers and capabilities in the Americas cut across nearly every sector, energy and infrastructure financing has always been a clear point of strength. *Trade Finance* magazine recently recognized this expertise by awarding us with a 2008 Deal of the Year Award for our work as exclusive financial advisor for the Panama Canal expansion. In addition to advising on large-scale infrastructure projects, our project finance capabilities also include traditional sectors like power, oil and gas, and infrastructure projects. Mizuho continues to provide service to our customers across the Americas.

The Americas leveraged finance team remained an active market participant during the past year, and continued to support its financial sponsor customers across a number of different platforms. Despite minimal new deal flow, the team used its extensive product knowledge and deep investor relationships to identify refinancing opportunities. Some notable deals included acting as a sub-underwriter in the senior secured credit facility backing the buyout of a bicycle components manufacturer, and acting as syndication agent on an ABL credit facility and co-manager of a bond offering backing the debt refinancing of a mattress manufacturer.

The foreign exchange interest rate management and commodity derivatives business in the Americas continues to grow, reflecting the region's Treasury Division's emphasis on providing more sophisticated financial solutions to our customers. The Treasury Division's success over the past year has translated to more interest rate swap coordinator mandate roles from customers and a sharp increase in cross-currency swaps for Ninja Loan and Samurai Bond issuances. As commodity prices climb from their current recessionary lows, the group's energy and metals derivatives business will provide customers with the ability to hedge and lock in gains.

► Community Involvement in the Americas

MHCB is deeply committed to local community involvement in the Americas region. The bank's charitable foundation in the region, the Mizuho USA Foundation, makes program grants to support community development initiatives that contribute to the strength and vitality of urban neighborhoods. In 2008, the Mizuho USA Foundation



Mizuho Volunteer Day in São Paulo



Mizuho Volunteer Day in Chicago

Mizuho Corporate Bank

awarded fifteen program grants totaling US\$490,000, supporting such critical community needs as foreclosure prevention, green affordable housing development, and workforce training for low-wage workers. The Mizuho USA Foundation also awards grants to support the community involvement of Mizuho employees in the U.S. Our staff members are active in a wide range of volunteer activities, such as reading to youth, job skills and financial literacy training, food preparation and service for the elderly, and donation drives. Their year-round commitment is celebrated each fall with the bank's global day of service, Mizuho Volunteer Day.

Mizuho Securities USA

Mizuho Securities USA (MSUSA), the U.S. broker-dealer subsidiary of Mizuho Securities (MHSC), was established in 2002. Our principal office is located in New York City and we also have offices in Atlanta, Chicago, Houston, Los Angeles, San Francisco and London (U.K.), and a back office facility in Hoboken, New Jersey. We provide institutional and corporate customers with a wide range of products and services through the Equity, Fixed Income, and Futures Divisions. We are an SEC-registered Broker-Dealer and one of only 18 Primary Dealers of U.S. Treasuries recognized by the Federal Reserve Bank of New York. We are also registered with the CFTC as a futures commission merchant (FCM) and have membership in or access to most major global futures exchanges for trading financial and commodity futures and options on futures contracts. With the designations in 2006 of MHCB as the first Japanese bank to obtain U.S. Financial Holding Company (FHC) status, we expanded our business activities to include underwriting debt and equity securities, trading ETFs, MBS and corporate bonds. Through a joint marketing with Mizuho Corporate Bank (USA), we offer customers a complete range of financial products and services. With the May 7, 2009 merger of MHSC and Shinko Securities, we execute and clear in the U.S. equity securities trades for retail customers of MHSC.

The Bridgeford Group

Based in New York with a nearly 20-year history, The Bridgeford Group has a long tradition of providing strategic M&A advisory services on cross-border transactions involving Japanese companies. In 2006, we enhanced our large transaction M&A capabilities through a strategic alliance with Evercore Partners which included a capital investment by MHCB in 2008.

Mizuho Trust & Banking (USA)

Mizuho Trust & Banking (USA) (MHTNY), a wholly owned subsidiary of Mizuho Trust & Banking (MHTB), is located in New York City, the center of the global financial market. With more than 30 years of established marketplace experience, we have established ourselves as a leading provider of custody, master custody (fund administration), and securities lending services for Japanese institutional investors. Through customized customer focus and expertise in U.S. securities processing, we maintain a dominant position among service providers for sophisticated investors. With an experienced staff



both in the U.S. and at our affiliated liaison bank in Japan (Trust & Custody Services Bank), we offer our customers the highest quality products and services. We consistently create and deliver timely, innovative solutions to meet customers' business demands, such as securities lending services to enhance investment revenue and "master custody" services, where we specialize in administering offshore funds and investment companies for customers. In preserving customers' trust and confidence, we remain committed to a system of sound internal controls with an effective corporate governance framework that ensures uncompromising integrity and compliance with laws and regulations.

For more information, please visit:

Mizuho Corporate Bank Americas - http://www.mizuhocbk.co.jp/english/global_branch/americas/index.html

Mizuho Securities USA - <http://www.mizuhosecurities.com/us>

The Bridgeford Group - <http://www.bridgeford.com/english>

Mizuho Trust & Banking (USA) - <https://www.mhtny.com/Mizuho/public/english/home>

Wholesale Business

Mizuho Corporate Bank

▶ Aiming to Be a Top Corporate Finance Provider

Despite a severe environment characterized by ongoing disruptions in the global financial markets and deteriorating economic conditions, customers' needs are becoming increasingly diverse, sophisticated and global, requiring financial institutions to offer comprehensive, high-level, innovative solutions.

In order to respond to such needs, MHCBC is deploying a business model that promotes and combines its commercial banking and traditional investment banking capabilities. We also utilize our extensive global network as well as alliances with overseas government agencies and other entities.

We provide a comprehensive range of financial solutions such as M&A advisory services, underwriting of bonds and equities, sales and trading, various types of securitization, syndicate loans, pensions and cash management services (CMS) cooperating with Mizuho Bank, Mizuho Securities, Mizuho Trust & Banking and the other organizations within the group.

Our Industry Research Division has played the leading role in industrial research in Japan for many years, and we have transplanted the division's functions to overseas cities including New York, London and Singapore. We are working together with our customers in tackling the business challenges that they face, for example by strengthening industrial research from a global standpoint.

We will offer financial solutions that precisely meet the needs of our customers aiming to become "a top corporate finance provider."

Network in Japan (as of July 31, 2009)

Mizuho Corporate Bank

Head office and branches: 18

Mizuho Bank

Head office and branches: 410

Sub-branches: 37

Agencies: 47

Mizuho Securities

Head office and departments: 3

Branches: 98

Mizuho Trust & Banking

Head office and branches: 35

Sub-branches: 2

Mizuho Investors Securities

Head Office and branches: 56

Planet Booths*: 148

*Planet Booths are the consulting booths of MHIS located in MHBK's branches



MHCB's advertising posters

► **Creating a Solid System of Control Capable of Immediate Response to Changes in the Market Environment**

By adopting advanced portfolio management methods and diverse, sophisticated hedging methods, as well as enhancing our ability to respond to the price risk in credit products, we are building a robust management framework that can respond quickly to changes in the market environment and deal with credit and market risk.

► **Offering Financial Solutions**
Whole Business Securitization (WBS)

We are proactively developing business finance methods backed by future cash flow to be generated by specific businesses belonging to customers. A typical example is whole business securitization (WBS) and other arrangements that are tailor-made to satisfy customers' needs, such as future cash flow finance, which involves setting aside the cash flow generated from specific contracts. In fiscal 2008, we acted as mandated lead arranger in arranging a syndicated loan totaling ¥23.0 billion for a high-speed rail project that will link central Tokyo with the Narita International Airport in 36 minutes.

Project Finance

We are a world-class top player in the field of project finance (PF) arrangement and the financial advisory (FA) business. Building on our experience and our record to date, we acted as lead arranger for a major syndicated loan totaling US\$5.3 billion for the Sakhalin II Project, and successfully arranged finance totaling US\$2.5 billion for Japanese firms to acquire power plants in Singapore. In Japan, we successfully arranged a syndicated loan for the construction of the new building for the Delegation of the European Commission to Japan.

Mizuho Corporate Bank

We are also compiling an impressive record in our FA business. Our selection by the Panama Canal Authority as the sole FA for the project to widen the canal has led to success in raising a total of US\$2.3 billion in funding.

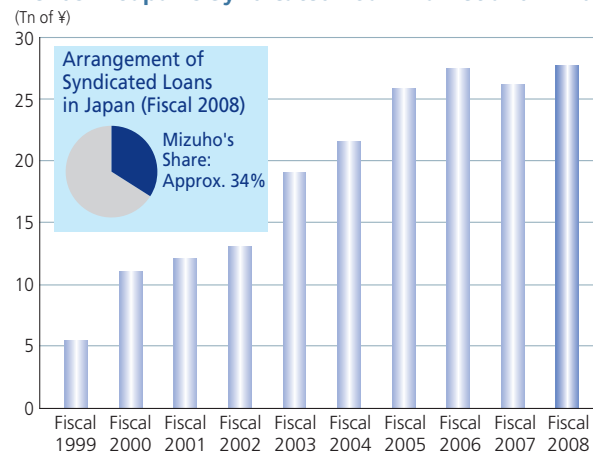
Taking into consideration our environmental responsibility, we are also putting considerable effort into the renewable energy business. We have taken a proactive approach to new sectors, participating in wind power generation projects at home and overseas, and becoming the first Japanese bank to introduce project finance into a solar power generation project.

Syndication Business

We have been engaged in the syndicated loan business since our inception. In fiscal 2008, deals in Japan's domestic syndicated loan market amounted to ¥27.8 trillion, an increase of ¥1.6 trillion over the preceding fiscal year. As a result of the recent rapid changes in the financial environment, syndicated loans have taken on renewed importance as a form of market-oriented indirect financing.

We have strengthened our global syndication system through tieups the world over by deploying syndication specialists at our offices in the United States, Europe and Asia. In 2008, we arranged our largest ever "Ninja Loan" (cross-border syndicated loan) worth ¥110.0 billion for Volvo Treasury, a subsidiary of the world's second-largest truck manufacturers, the Volvo Group. In the first quarter of 2009, we also took top place in Thomson Reuters' global ranking.

Trends in Japan's Syndicated Loan Market and Mizuho's Share



Sources: Fiscal 1999 – Fiscal 2002: Thomson Reuters
 Fiscal 2003 – Fiscal 2008: "Loans Syndicated and Loans Transferred" from Japanese Bankers Association
 (Market share calculated by MHCB)



Mizuho Trust & Banking

MHTB responds to corporate customers' needs by offering various trust services as well as banking services such as deposits and loans. We have established a leading position in several trust business sectors—principally, pension trusts, securities trusts, stock transfer agency business, real estate business, monetary claim trusts and real estate trusts.

Mizuho Securities

The former Shinko Securities and the former MHSC merged on May 7, 2009. The new MHSC is working closely with MHC B and other group companies to offer optimal solutions to customers with the aim of fulfilling our aspiration of becoming “the global investment bank that customers trust most.”

We provide customers with all-around support through our investment banking services, proposing management strategies and procuring funding. We have already secured a position as a market leader in the bond underwriting business and structured finance. We also occupy a top position in M&A and other financial advisory services. These constitute our main businesses, along with providing solutions through underwriting equities, support for IPOs, IR consulting, and financial and capital policy advisory services.

In providing and selling products, our principal operations cover sales and trading of bonds and equities, and research and funds (investment trusts). We provide timely, high-quality information and offer high-value-added products and solutions to meet the varied investment needs of a wide range of customers both in Japan and overseas.

We are also endeavoring to utilize our network of overseas subsidiaries for the integrated development of domestic and overseas business.

Retail Business *Individual Customers*

Mizuho Bank

▶ Promoting Operating Activities Tailored to the Customer's Life Stage

Aspiring to become "the best partner for individual customers at all stages of life," MHBK plans to offer a variety of services.

For customers who are in the asset formation stage of their lives, we will offer services that satisfy the financial needs arising from various life events.

We are also strengthening our consulting services for customers who have reached the stage where they need asset investments, providing appropriate advice that takes into account their investment requirements based on their future life plans.

To support these endeavors, we make extensive use of RMDB (relationship marketing database). Accumulating and analyzing information on a daily basis makes us easier to offer better products and services.

▶ Strengthening Consulting Capabilities

We deploy financial consultants (FC) at each of our branches. Through our well-developed FC training program, we are strengthening our education of FC who can propose optimal solutions with the customer's benefit in mind at all times. Accurately identifying the customer's investment stance and objectives enables FC to put forward portfolio proposals that match the asset management needs of each individual customer, thus providing more satisfactory consulting services.

▶ Expanding Comprehensive Financial Services through Cooperation with Group Companies

We use our ties with group companies to offer comprehensive financial services. To make life more convenient for customers who wish to engage in securities transactions when they visit our branches, the number of "Planet Booth" set up by MHS in our branch lobbies had reached 148 as of the end of March 2009.

We also provide MHTB trust products at the head office and all branches using the agent system for trust banking business. In particular, customers have a growing need for assistance with inheritance and other matters that affect the futures of their families, and there is steady annual growth in the number of consultations and transactions in connection with testamentary trusts and estate distribution services, which handle complicated inheritance procedures on their behalf.



▶ **Creating Branches and Services that Facilitate Customer Use and Consultation Visits**

We continue to establish what are popularly called “Mizuho Personal Square”—branches with a greater focus on individual customers—as part of our efforts to create a network of more attractive branches that customers can visit for consultations with greater ease.

We are also active in running seminars at our head office and branches to allow customers to gain easier access to financial information. We additionally provide consultations on asset management and housing loans on holidays for customers. Looking ahead, we will respond to the needs of customers who cannot visit branches easily by proactively strengthening our consultation services concerning housing loans and asset management via telephone and the Internet.

▶ **“Mizuho Mileage Club” Membership Services Enhanced**

Our “Mizuho Mileage Club” has won the support of a great many customers, and in March 2009, the number of people signed up for the service exceeded 6.5 million.

In April 2009, we conducted a rigorous review of the services offered, taking customers' opinions into account. Responding to strong demand from customers for reduction of commissions, we expanded the criteria for commission-free use of ATMs after banking hours by reducing the required balance from ¥500,000 to ¥100,000. We have also waived the charges for up to three transfers to other banks per month for customers with ¥500,000 or more in their accounts. In addition to running a members-only campaign whereby the original mileage point scheme is replaced by useful presents for members, we will also enhance the value of the products and services we offer.

▶ **Improving Loan Services for Individuals**

We are working to respond better to the borrowing needs of individual customers by strengthening our loan products and services. In the area of housing loans, we are improving our interest rate plans so that customers can select the repayment schemes that best suit their needs and life plans.

Mizuho Trust & Banking

MHTB responds to customers' needs by offering various trust services as well as banking services such as deposits and loans. The main trust products and services include money trusts, securities trusts, inheritance-related business, and real estate brokerage.

SMEs and Middle-Market Corporations

Mizuho Bank

MHBK draws on the group's overall strengths to offer optimal products, services, and solutions in response to the funding and management issue resolution needs of SMEs and middle-market corporations. Using our comprehensive network, we also offer a full lineup of services for foreign companies that are active in Japan, ranging from settlement and finance to solutions.

► For Customers Looking to Procure Funds

We have prepared various products in order to provide customers with proactive support in their fund procurement. In addition to providing capital investment funds and working capital for customers, whether they are just starting up or planning to further expand their existing businesses, we adopt a positive stance towards small-scale customers with fund-procurement needs. We are making efforts to develop products that precisely meet our customers' needs. These include "Mizuho Eco-special" and "Mizuho Eco-assist," which support customers who adopt a positive approach to environmental issues with preferential interest rates.

We are also developing and offering new loan products that do not rely excessively on real estate collateral or personal guarantees. To this end, we propose loan asset securitization schemes from the perspective of balance sheet controls. We also offer asset-based loans, which use accounts receivable or inventories and other operating revenue assets as collateral. Additionally, we are improving our responses to new business funding needs by developing a variety of funding schemes, including schemes to exploit intellectual property rights.

► Approach to Management Issues and Needs

We have deployed solutions support experts in assisting SMEs and middle-market corporations with a wide range of management issues and offer highly professional solutions. More specifically, the solutions offered are very diverse, ranging from cutting-edge financing deals to solutions associated with business strategies such as business inheritance, M&As and business matching, support for corporations related to agricultural sector, and advisory services on overseas business expansion.

In the area of support for business inheritance in particular, specialist units covering transactions with corporate and individual customers provide high-quality consulting functions to deal with their respective needs in a manner that transcends the boundaries between the two segments.



In April 2009, we established Credit Supervision Division IV to provide proactive backing for business revitalization by offering advice on management and the preparation of plans for revitalizing the businesses of customers with future potential.

Moreover we set up the section specializing in business promotion with foreign companies to enhance their convenience.

► Mobilizing Group Strengths

IPO Support

We respond to the needs of customers planning IPOs through organized collaboration with other group companies: MHIS provides broadly based support as a securities company; Mizuho Capital serves as a venture capital investor and provides advice on going public; and MHTB provides advisory and stock transfer agency services.

Support for Overseas Business Expansion

Japanese companies are increasingly looking abroad, and while some are just moving into overseas markets, others are developing businesses they have already established there. In order to satisfy these diverse needs, the bank provides proactive support for customers' overseas projects through the group's Asian network, which is the most extensive of any Japanese bank.

Support for Foreign Companies

Where necessary, we make use of Mizuho's overseas network to provide foreign companies operating in Japan with financial solutions that best match the strategies of their parent companies back home. In addition to the above services, we can satisfy all the needs of foreign companies, by providing them with advice on reorganizing their businesses in Japan and offering services such as CMS and account settlements for individual executives and employees assigned from overseas.

Principal Operating Companies

Mizuho is building a system to offer optimal products, services and solutions to satisfy the respective needs of worldwide companies and Japanese individuals.

Holding Company
Mizuho Financial Group

Offering advanced global solutions to large corporations, multinationals and other entities.

Combining commercial and investment banking operations and adding trust functions to offer solutions that help raise clients' corporate value.

Bank

Mizuho Corporate Bank (MHCB)

Securities

Mizuho Securities (MHSC)*

Trust Bank

Mizuho Trust & Banking (MHTB)*

Trust & Custody Services Bank (TCSB)

Pension Management

Defined Contribution Plan Services (DCPS)

Asset Management

Mizuho Asset Management (MHAM)*

DIAM*

IT, Research, Consulting

Mizuho Research Institute (MHRI)*

Mizuho Information & Research Institute (MHIR)*

Mizuho Financial Strategy (MHFS)

R&D for Financial Technology

Mizuho-DL Financial Technology

Overseas Subsidiaries of MHCB

Mizuho Corporate Bank (China)

Mizuho Capital Markets (HK)

Bank Mizuho Indonesia

Mizuho Corporate Australia

Mizuho Corporate Bank-BA Investment Consulting

Mizuho Corporate Bank (Germany)

Mizuho Corporate Bank Nederland

Mizuho Capital Markets (UK)

Mizuho Investment Management (UK)

ZAO Mizuho Corporate Bank (Moscow)

Mizuho Corporate Bank (Canada)

Mizuho Corporate Bank of California

Mizuho Corporate Bank (USA)

Mizuho Alternative Investments

Mizuho Capital Markets Corporation

Overseas Subsidiaries of MHSC

Mizuho Investment Consulting (Shanghai)

Mizuho Securities Asia

Mizuho Securities (Singapore)

Mizuho Bank (Switzerland)

Mizuho International

Mizuho Saudi Arabia (under establishment)

Mizuho Securities USA

The Bridgeford Group

Overseas Subsidiaries of MHTB

Mizuho Trust & Banking (Luxembourg)

Mizuho Trust & Banking (USA)

Overseas Subsidiaries of DIAM

DIAM Asset Management (HK)

DIAM Singapore

DIAM International

DIAM U.S.A.

Note: Shinko Securities and Mizuho Securities merged on May 7, 2009 (the new company name: Mizuho Securities).

Responding to the needs of domestic small and medium-sized enterprises and middle-market corporations for funding and the resolution of management issues.

Offering loan products tailored to the customer's stage of growth and providing powerful support for the customer's business development through IPOs, M&A and overseas expansion.

Mizuho Bank also offers a full lineup of services, ranging from settlement and finance to solutions, for foreign companies that are active in Japan.

Bank

Mizuho Bank (MHBK)*

Securities

Mizuho Investors Securities (MHIS)*

Mizuho Securities*

Trust Bank

Mizuho Trust & Banking (MHTB)*

Asset Management

Mizuho Asset Management (MHAM)*

DIAM*

Real Estate Agency

Mizuho Trust Realty Company*

Venture Capital

Mizuho Capital

Factoring

Mizuho Factors

IT, Research, Consulting

Mizuho Research Institute (MHRI)*

Mizuho Information & Research Institute (MHIR)*

Overseas Subsidiaries

Please refer to the left.

Offering products and services to meet the various needs of individual customers in Japan.

Offering extremely convenient settlement services, and products and services tailored to the stages of life and lifestyles of individual customers.

Bank

Mizuho Bank (MHBK)*

Securities

Mizuho Investors Securities (MHIS)*

Mizuho Securities*

Trust Bank

Mizuho Trust & Banking (MHTB)*

Asset Management

Mizuho Asset Management (MHAM)*

DIAM*

Credit Card

UC Card

Private Banking Services

Mizuho Private Wealth Management (MHPW)

Real Estate Agency

Mizuho Trust Realty Company*

Credit Guarantee and Real Estate Research

Mizuho Credit Guarantee

Financial Highlights for the Fiscal 2008

Income Analysis

Consolidated gross profits for fiscal 2008 increased by ¥146.0 billion, to ¥1,806.9 billion, compared with the previous fiscal year, due to the recovery in performance of Mizuho Securities, which had recorded significant losses for the previous fiscal year.

Gross profits of Mizuho Corporate Bank, Mizuho Bank and Mizuho Trust & Banking (the Three Banks) decreased by ¥235.8 billion, to ¥1,485.9 billion. This was mainly because of decreases in income related to business with domestic corporate customers (small and medium-sized enterprises (SMEs) and middle-market corporations), fee income associated with sales of investment trusts and individual annuities, fee and commission income from overseas business that was affected by the turmoil in the global financial markets, and income from the trust and asset management business of Mizuho Trust & Banking, which was influenced by domestic real estate market conditions.

Consolidated net business profits (*1) increased by ¥111.4 billion, to ¥622.6 billion, compared with the previous fiscal year, despite an increase in general and administrative (G&A) expenses, mainly those associated with employee retirement benefits.

*1. Consolidated net business profits = consolidated gross profits – G&A expenses (excluding non-recurring losses) + equity in income from investments in affiliates and certain other consolidation adjustments.

Consolidated net loss for fiscal 2008 amounted to ¥588.8 billion, which was a decline of ¥900.0 billion compared with consolidated net income in the previous fiscal year. In addition to the previously mentioned factors, this net loss was primarily due to an increase in both domestic and overseas credit-related costs, mainly against the backdrop of the sharp economic downturn, and the conservative provision of reserves in light of the uncertainty regarding future trends in the economic environment. Other factors accounting for the net loss included the recording of losses associated with the sharp declines in both domestic and overseas stock prices (¥514.1 billion of devaluation of stocks for the Three Banks, of which ¥418.5 billion was recorded in the second half), continuously recorded losses on securitization products and others resulting from the global financial market turmoil, and the effect of conservative estimates of future profits in relation to the calculation of deferred income taxes.

Key Indicators

Mizuho Financial Group (Consolidated) (billions of yen)

	Fiscal 2008	Fiscal 2007
Total Assets	152,723.0	154,412.1
Loans and Bills Discounted	70,520.2	65,608.7
Deposits including NCDs	86,539.0	86,264.0
Debentures	2,300.4	3,159.4
Consolidated Gross Profits	1,806.9	1,660.9
Ordinary Profits (Loss)	(395.1)	397.1
Net Income (Loss)	(588.8)	311.2
Consolidated Capital Adequacy Ratio (BIS Standard)	10.53%	11.70%

Mizuho Bank (Non-Consolidated) (billions of yen)

	Fiscal 2008	Fiscal 2007
Total Assets	70,017.6	68,139.4
Loans and Bills Discounted	37,126.6	33,745.8
Deposits including NCDs	57,135.7	56,092.9
Debentures	882.9	971.9
Net Business Profits (before Provision for (Reversal of) General Reserve for Possible Losses on Loans)	256.5	405.6
Ordinary Profits (Loss)	(290.1)	221.9
Net Income (Loss)	(293.6)	195.5
Consolidated Capital Adequacy Ratio (Domestic Standard)	11.77%	11.97%
<Reference>Consolidated Capital Adequacy Ratio (BIS Standard)	10.56%	11.87%

Mizuho Trust & Banking (Non-Consolidated) (billions of yen)

	Fiscal 2008	Fiscal 2007
Total Assets	6,288.4	6,209.7
Loans and Bills Discounted	3,439.5	3,481.3
Deposits including NCDs	3,556.1	3,431.4
Trust Assets and Liabilities	58,190.9	59,285.5
Net Business Profits (before Provision for (Reversal of) General Reserve for Possible Losses on Loans)	38.8	85.8
Ordinary Profits (Loss)	(8.6)	78.7
Net Income (Loss)	(27.8)	86.7
Consolidated Capital Adequacy Ratio (BIS Standard)	13.32%	15.87%

Mizuho Corporate Bank (Non-Consolidated) (billions of yen)

	Fiscal 2008	Fiscal 2007
Total Assets	74,424.9	71,563.7
Loans and Bills Discounted	29,911.3	28,439.6
Deposits including NCDs	26,847.8	27,635.4
Debentures	1,423.7	2,199.1
Net Business Profits (before Provision for (Reversal of) General Reserve for Possible Losses on Loans)	281.3	370.2
Ordinary Profits (Loss)	(221.4)	371.7
Net Income (Loss)	(255.5)	(88.7)
Consolidated Capital Adequacy Ratio (BIS Standard)	11.89%	12.17%

The Former Shinko Securities (Non-Consolidated) (billions of yen)

	Fiscal 2008	Fiscal 2007
Operating Revenues	99.9	136.6
Ordinary Profit	(14.4)	12.7
Net Profit (Loss)	(13.1)	8.1

The Former Mizuho Securities (Non-Consolidated) (billions of yen)

	Fiscal 2008	Fiscal 2007
Operating Income	108.1	93.9
Ordinary Profits	5.5	(25.6)
Net Income (Loss)	4.0	(437.8)

*Above figures are calculated using accounting principles generally accepted in Japan ("Japanese GAAP").

Ratings

	R&I		JCR		Moody's		Standard & Poor's		Fitch	
	Long Term	Short Term	Long Term	Short Term	Long Term	Short Term	Long Term	Short Term	Long Term	Short Term
Mizuho Financial Group	A	a-1	—	—	—	P-1	A	—	A	F1
Mizuho Corporate Bank	A+	a-1	AA-	—	Aa3	P-1	A+	A-1	A	F1
Mizuho Bank	A+	a-1	AA-	—	Aa3	P-1	A+	A-1	A	F1
Mizuho Trust & Banking	A+	a-1	AA-	—	Aa3	P-1	A+	A-1	A	F1
Mizuho Securities	A+	a-1	AA-	J-1+	Aa3*	P-1*	—	—	—	—

*Credit ratings for EMTN programme (Joint Medium-term Note Programme with Mizuho International, based on keepwell agreement with Mizuho Corporate Bank).

(As of August 31, 2009)

CSR Activities

As business activities expand in scope and markets become increasingly globalized, Mizuho is required to give greater consideration to pro-social, pro-environmental initiatives.

Mizuho sees CSR as indispensable for achieving coexistence and sustainable development together with society, and promotes CSR activities while continuing an ongoing dialog with its stakeholders.

We shall therefore engage in independent, proactive corporate activities that not only offer quality, leading-edge financial products and services, but also take fully into account both our public mission as part of the economic and social infrastructure, and our social responsibility to facilitate the flow of money and contribute to the healthy and sustainable development of the economy and society in Japan and overseas.

For details, please refer to our *CSR REPORT*, which is available on MHFG's website.

<http://www.mizuho-fg.co.jp/english/csr/report/index.html>

Mizuho's Materiality — A Key Area of CSR

Intrinsic Business Responsibilities

- Maintain trust and protect depositors.
- Contribute to the healthy and sustainable development of the global economy by working to facilitate financing and making responsible loans and investments.
- Earn the unwavering trust of customers and society as a whole by faithfully carrying out business activities through sound and appropriate management.

Environmental Initiatives

- Recognizing that restricting and reducing impact on the global environment is a shared challenge, provide financial services in line with environmental policies to prevent global warming, etc. and reduce our own consumption of resources.

Support for Financial Education

- Support financial education for the next generation on whom society's future depends to enable them not only to acquire financial awareness but also to cope with the issues they will face in their daily lives.

Enhance Corporate Governance

- Establish a corporate governance structure capable of earning a reputation for excellence in global financial and capital markets by maintaining fairness and integrity in our corporate activities.

Highly Responsive Communications

- Realize responsive communications with stakeholders by further promoting information disclosure to ensure greater transparency in corporate activities.

Lectures and Courses for Universities

Senior executive officers and employees of Mizuho who work at the cutting-edge of the finance business also act as instructors at lectures for courses established by Mizuho at Kyoto University, Keio University, the University of Tokyo, Hitotsubashi University and Waseda University.

Practical Financial Education at Elementary and Secondary Schools

Mizuho employees also participate in lessons that use textbooks, glossaries and guideline for teachers developed through joint research with Tokyo Gakugei University. In addition to proactively accepting workplace visits at the branch level, we are working on PR and promotion activities in connection with our open lectures for teachers.

Environmental Initiatives through Core Activities

MHFG recognizes that maintaining and preserving the natural environment are the cornerstones of sustainable social and economic development, and is working to strengthen its initiatives in these areas through its financial services.

○Finance for Environment-Related Businesses

MHBK has strengthened its Mizuho Eco-Special loan product, which provides interest rate support for SME customers who have adopted environmental programs.

MHCB is involved in financing wind and solar power generation and other environment-related projects, and its loan balance amounted to ¥88.3 billion as of the end of March 2009.

○Environmentally Friendly Products and Services

MHBK offers financial products and services to support customers' initiatives for dealing with environmental issues. These include business matching services for customers tackling environment-related management issues, and making donations to natural environment protection organizations according to customers' usage of J-Debit card services.

○Emissions Trading Business

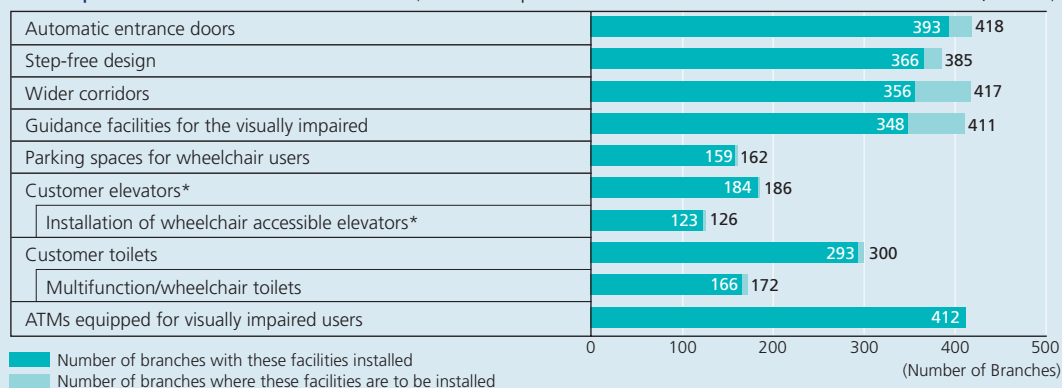
Four group companies—MHBK, MHCB, MHTB and MHIR—are working on initiatives in the emissions trading business from various angles. In October 2008, Mizuho became the only megabanking group in Japan to be entrusted with the business of promoting the Clean Development Mechanism (CDM) launched by the Ministry of Economy, Trade and Industry (METI). Under this certification scheme for lowering domestic emissions of greenhouse gases, it supports the reduction of CO₂ emissions by SMEs through environmental business matching.

Multifaceted Barrier-Free Initiatives

MHBK is promoting multifaceted barrier-free initiatives in the form of the Heartful Project to enable anyone to use its facilities and services easily, regardless of age, gender or disability.

It has brought in experts in universal design to spearhead initiatives in creating barrier-free branches, facilities and equipment, design product pamphlets and websites that are easy to understand, and promote education aimed at improving interaction with customers.

Development of Barrier-Free Facilities (Work completed at 424 manned branches as of March 31, 2009.)



* The total does not include branches where these facilities are not required, such as single-story branches.

Websites

Information useful to our customers can be found on our website including company information and introductions of business operations at group companies. Moreover, information on IR, finance, exchange rates and branch guidance, various financial products and services, as well as industrial and economic reports are available.

Request can also be made through our website for pamphlets, annual reviews, and other materials. Other transactions and inquiries can also be made.

Mizuho Financial Group

URL <http://www.mizuho-fg.co.jp/english/>

About Mizuho

- Top Message
- Company Information
- Strategy, Brand Concept

Investor Relations

- Financial Information
- IR Information
- Stock Information

Mizuho's CSR (Corporate Social Responsibility)

- CSR Report

Careers

News Release

News Release E-mail Distribution Service

Request for Materials



Mizuho Bank

URL <http://www.mizuho.co.jp/english/>

About Mizuho Bank

- Corporate Information
- A Message from the Management
- Overview of Mizuho Bank—Services for Individual and Corporate Customers
- Investor Relations
- Activity of Mizuho
- News Release

Economic Report

- Mizuho's Economic Outlook
- Wachovia's Reports

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Mizuho Corporate Bank

URL <http://www.mizuhocbk.co.jp/english/>

About Mizuho Corporate Bank

- A Message from the Management
- Corporate Profile
- News Release

Products & Services—Corporate Finance for Major Domestic and Global Companies

- Various Finances
- Investment Banking and Custodial Services
- Sales & Trading (Derivative, etc.)
- Settlement and Foreign Exchange (Global CMS, etc.)

Markets & Reports

- Foreign Exchange Report
- Industry and Economic Report

Branches (Japan & International)

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MIZUHO Mizuho Corporate Bank

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Branches (International)

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- Mizuho Bank
- Mizuho Trust & Banking
- Mizuho Securities

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News & Topics from Mizuho Corporate Bank

Aug 20, 2009 Appointment of Mizuho Corporate Bank (China) Ltd. as Executive Member Bank of the Loan Syndications and Trading Association under the China Banking Association (PDF/199K)

Aug 3, 2009 Upgrade of Ase, Astoria, Astoria's license to Branch (PDF/534K)

Jul 8, 2009 MHC to Provide Services to Hong Kong for RMB-denominated Trade Transactions (PDF/49K)

Jul 3, 2009 Mizuho Corporate Bank and Mizuho Securities Introduce "Dual-Hat" Structure (PDF/148K)

Jun 25, 2009 Cooperation Agreement Signed with State Corporation "Bank for Development and Foreign Economic Affairs" (Vishhecocombank) (PDF/136K)

News & Topics from Mizuho Financial Group

Mizuho Financial Group's News Releases will be displayed.

Aug 20, 2009 Announcement Regarding Filing of Annual Report on Form 20-F with the U.S. Securities and Exchange Commission (8-15) (PDF/88K)

Jun 30, 2009

Mizuho Securities

URL <http://www.mizuho-sc.com/english/>

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Corporate and Institutional Clients

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- Global Markets Service

Investor Relations

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- Corporate Governance
- Financial Results
- IR Calendar

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<8606> Mizuho Securities 08/21/2009 14:59

Last Trade 327

Change 0

Volume(1,000) 2,373

Market data delayed at least 20 minutes

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- Corporate Overview
- News Release

Mizuho Financial Group

- Mizuho Financial Group
- Mizuho Bank

About Mizuho Securities

Who we are. Read our corporate profile and other corporate information.

News Releases

Aug 18, 2009 Notice Concerning Determination of Certain Issue Terms for Stock Compensation-type Stock Options (Stock Acquisition Rights) (PDF/209K)

Jul 31, 2009 Notice Concerning Issuance of Stock Compensation-type Stock Options (Stock Acquisition Rights) (PDF/239K)

Jul 31, 2009 Summary of Financial Statements for the Three Months Ended June 30, 2009 (PDF/199K)

Jul 31, 2009 The Recording of Extraordinary Profits (Negative Goodwill) (Incurred Profits) and The Increase in the Adjustment Amount for Income Taxes (PDF/426K)

Mizuho Trust & Banking

URL <http://www.mizuho-tb.co.jp/english/>

About Mizuho Trust & Banking

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- Rating Information

Services

- Custody and Administration
- Pension Trust Business

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- Disclosure Policy (PDF/950K)

Services

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- Pension Trust Business

News Release

Aug 14, 2009 Announcement regarding Capital Adequacy Ratio as of June 30, 2009 (PDF/108K)

Jul 31, 2009 Financial Statements for the First Quarter of Fiscal 2009 (PDF/142K)

Jul 10, 2009 Notice Concerning Determination of Certain Terms of the Issue of Stock Compensation-type Stock Options (Stock Acquisition Rights) (PDF/199K)

Notices

- Be on alert for fraudulent direct mails and other forms of communications, primarily by e-mail from people claiming to represent Mizuho Trust & Banking (PDF/199K)

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