


## Beijing Overview

|   |  |  |
|---|--|--|
| Abbreviated Name                                  | Jing (Yan)   |  |
| Municipal Capital                                 | -  |  |
| Administrative Divisions                          | 14 districts and 2 counties                                |  |
| Secretary of the Municipal Party Committee; Mayor | Guo Jinlong;<br>Wang Anshun                                |  |
| Size  | 16,410 km <sup>2</sup>                                     |  |
| Annual Mean Temperature                           | 11.3°C   |  |
| Annual Precipitation                              | 508.4 mm   |  |
| Official Government URL                           | <a href="http://www.beijing.gov.cn">www.beijing.gov.cn</a> |  |

Note: Personnel information as of September 2014

### [Economic Scale]

|   | Unit             | 2012     | 2013     |                  |           |
|---|------------------|----------|----------|------------------|-----------|
|   |                  |          |          | National Ranking | Share (%) |
| Gross Domestic Product (GDP)  | 100 Million RMB  | 17,879   | 19,501   | 13               | 3.1       |
| Per Capita GDP  | RMB              | 87,475   | 93,213   | N.A.             | -         |
| Value-added Industrial Output (enterprises above a designated size) | 100 Million RMB  | 3,033    | N.A.     | N.A.             | N.A.      |
| Agriculture, Forestry and Fishery Output                            | 100 Million RMB  | 396      | 422      | N.A.             | N.A.      |
| Total Investment in Fixed Assets                                    | 100 Million RMB  | 6,112    | 7,032    | 25               | 1.6       |
| Fiscal Revenue  | 100 Million RMB  | 3,315    | 3,661    | N.A.             | 2.8       |
| Fiscal Expenditure  | 100 Million RMB  | 3,685    | 4,170    | N.A.             | N.A.      |
| Total Retail Sales of Consumer Goods                                | 100 Million RMB  | 7,703    | 8,375    | 11               | 3.6       |
| Foreign Currency Revenue from Inbound Tourism                       | Million USD      | 5,149    | 4,790    | N.A.             | N.A.      |
| Export Value  | Million USD      | 59,632   | 63,250   | 8                | 2.9       |
| Import Value  | Million USD      | 348,475  | 365,860  | 2                | 18.8      |
| Export Surplus  | Million USD      | -288,843 | -302,610 | 31               | -         |
| Total Import and Export Value                                       | Million USD      | 408,107  | 429,110  | 4                | 10.3      |
| Foreign Direct Investment Contracts                                 | No. of contracts | N.A.     | N.A.     | N.A.             | N.A.      |
| Foreign Direct Investment Contracted Amount                         | Million USD      | 11,353   | 11,100   | N.A.             | N.A.      |
| Actual Foreign Direct Investment Amount                             | Million USD      | 8,042    | 8,520    | 13               | 3.2       |

|                                     | Unit | 2012   | 2013   | National Ranking | Share (%) |
|-------------------------------------|------|--------|--------|------------------|-----------|
|                                     |      |        |        |                  |           |
| Per Capita Disposable Income: Urban | RMB  | 36,469 | 40,321 | 2                | -         |
| Per Capita Net Annual Income: Rural | RMB  | 16,476 | 18,337 | 2                | -         |

Source: The 2013 Beijing Statistical Yearbook, the Statistical Communiqué of the People's Republic of China on the 2013 National Economic and Social Development, and the Statistical Communiqué of the 2013 National Economy and Social Development of Beijing.

### [Social Development]

|  | Unit                       | 2012  | 2013  |
|--|----------------------------|-------|-------|
| Registered Population (end-of-year)        | 10,000 People              | 1,298 | 1,316 |
| Permanent Population (end-of-year)         | 10,000 People              | 2,069 | 2,115 |
| Total Stock of Water Resources             | 100 million m <sup>3</sup> | 40    | 26    |
| Total Power Generation                     | 100 million kWh            | 291   | 336   |
| Electricity Consumption                    | 100 million kWh            | 874   | 913   |
| Goods Transported                          | 100 million ton-km         | 638   | 672   |
| Passengers Transported                     | 100 million passenger-km   | 1,596 | 1,721 |
| Higher Education Institutions              | No. of institutions        | 91    | 89    |
| No. of People Enrolled in Higher Education | 10,000 People              | 58    | 59    |
| No. of Mobile Phone Users                  | 10,000 People              | 3,168 | 3,374 |
| No. of Internet Users                      | 10,000 People              | 1,458 | N.A.  |

Source: The 2013 Beijing Statistical Yearbook and the Statistical Communiqué of the 2013 National Economy and Social Development of Beijing.

### [Investment Climate]

|                                    |   |  |
|------------------------------------|---|--|
| Geographical and Social Conditions | <p>Beijing is located to the north of the North China Plain on a flat area of land that inclines gently towards to Bohai Sea to the southeast. The municipality's north and west lie close to mountainous regions.</p> <p>Beijing is the capital of China and one of the country's 4 directly-controlled municipalities. It is roughly the same size as Shikoku in Japan.</p> <p>It has a continental climate. Sandstorms sometimes occur in spring. It has a hot and humid climate in summer, while autumn sees heavy rainfall. Winter is quite dry, with temperatures falling close to -10°C.</p> |  |
| Resource Distribution              | Water shortages are a growing problem.  |  |
| Major Industries                   | Chemicals, machinery, electricity, IT, finance and real estate, etc.  |  |
| Major Local Firms                  | China Petrochemical Corporation   | One of China's big 3 oil companies. It counts Sinopec among its subsidiaries.                                |
|                                    | China National Petroleum Corporation  | An oil major and one of the so-called "new seven sisters." It counts PetroChina among its subsidiaries       |
|                                    | China Railway Group Ltd.  | An infrastructure construction major involved in the construction and design of railways, roads and bridges. |
|                                    | China CNR Corporation Ltd.  | A major locomotive and rolling stock manufacturer.   |

|                                    |   |   |      |  |
|------------------------------------|---|---|------|--|
|                                    | Industrial and Commercial Bank of China Ltd.  | China's largest commercial bank.  |      |  |
|                                    | China Life Insurance (Group) Company  | China's largest life insurance company.   |      |  |
|                                    | Air China Ltd.  | One of China's big 3 airlines and a member of the Star Alliance.  |      |  |
| Infrastructure                     | Railways  | A high-speed railway between Beijing and Nanning began operating in September 2014. There are also plans to construct a high-speed rail line between Beijing and Zhangjiakou in Hebei Province.   |      |  |
|                                    | Expressways   | The Jingxin Expressway (Beijing-Urumqi) opened in May 2014. The Beijing section in the Jingkun Expressway (Beijing-Kunming) is scheduled to open at the end of 2014.  |      |  |
|                                    | Airports  | Beijing Capital International Airport. Beijing Daxing International Airport is under construction and is scheduled to open in 2018.   |      |  |
|                                    | Subways   | Construction on Lines 3, 12 and 17 and a line to the new airport is scheduled to start at the end of 2014. There are currently 17 operational lines. By 2020, the rail transit network is expected to total 30 lines (with a total length of 1,050 km). |      |  |
| Transportation and Access          | Rail  | Direct trains connect Beijing to all of the capitals of China's provinces, municipalities and autonomous regions. These include the Jingjiu Railway (Beijing-Kowloon (Hong Kong)). International trains also run to Moscow, Ulan Bator and Pyongyang.   |      |  |
|                                    | Expressway  | There are several major roads to and from Beijing, including the Jingtang Expressway (Beijing-Tianjin), the Jingshen Expressway (Beijing-Shenyang) and the Beijing-Guangzho Expressway.   |      |  |
|                                    | Air   | Beijing Capital International Airport is Asia's busiest airport. It connects Beijing directly with Tokyo, Osaka, Nagoya, Fukuoka and Hiroshima. Beijing is also served by Beijing Nanyuan Airport (which also serves as a military air base).           |      |  |
| No. of Foreign Invested Companies  | 9,996<br>(No. of corporations; end of 2012)   | No. of Japanese Invested Companies  | N.A. |  |
| Japanese Sister Cities/Prefectures | Tokyo, Aomori Prefecture, Fukushima Prefecture, Saitama Prefecture, Nagano Prefecture   |   |      |  |
| Recent Topics                      | <ol style="list-style-type: none"> <li>1. Construction of Beijing Daxing International Airport started at the end of September 2014. It is scheduled to open in 2018.</li> <li>2. In September 2014, the U.S. firm Intel announced an investment of around RMB9 billion in Unisplendour, a Chinese firm with 2 subsidiary semiconductor design companies. The firms will jointly develop semiconductors for smartphones, etc. Intel aims to use this collaboration to expand its share of the tablet and smartphone market.</li> <li>3. The Japanese convenience store chain Lawson opened its first store in Beijing in August 2013. Beijing is the fourth area where Lawson has stores after it located stores in Shanghai, Chongqing and Dalian City in Liaoning Province. It had opened a total of 9 stores in Beijing as of the end of August 2014.</li> <li>4. In February 2013, Audi, a German manufacturer of high-end cars, opened a research and development center in Beijing. It now employs 300 people in R&amp;D activities in Beijing. The center is engaged in the development of functions and designs aimed at the Asian market.</li> </ol> |   |      |  |

Source: The Statistical Communiqué of the 2013 National Economy and Social Development of Beijing and the HP of the Beijing Government, etc.  
(Compiled: September 2014)

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