


## Shanghai Overview

|   |  |  |
|---|--|--|
| Abbreviated Name                                  | Hu   |  |
| Municipal Capital                                 | -  |  |
| Administrative Divisions                          | 17 districts and 1 county                                    |  |
| Secretary of the Municipal Party Committee; Mayor | Han Zheng;<br>Yang Xiong                                     |  |
| Size  | 6,340.5 km <sup>2</sup>                                      |  |
| Annual Mean Temperature                           | 21.5–15.0°C  |  |
| Annual Precipitation                              | 576.9 mm   |  |
| Official Government URL                           | <a href="http://www.shanghai.gov.cn">www.shanghai.gov.cn</a> |  |

Note: Personnel information as of September 2014

### [Economic Scale]

|   | Unit             | 2012    | 2013    | National |           |
|---|------------------|---------|---------|----------|-----------|
|   |                  |         |         | Ranking  | Share (%) |
| Gross Domestic Product (GDP)  | 100 Million RMB  | 20,182  | 21,602  | 12       | 3.8       |
| Per Capita GDP  | RMB              | 85,373  | 90,092  | 3        | -         |
| Value-added Industrial Output (enterprises above a designated size) | 100 Million RMB  | 6,446   | 6,770   | N.A.     | N.A.      |
| Agriculture, Forestry and Fishery Output                            | 100 Million RMB  | 322     | 323     | 29       | 0.3       |
| Total Investment in Fixed Assets                                    | 100 Million RMB  | 5,118   | 5,648   | 27       | 1.3       |
| Fiscal Revenue  | 100 Million RMB  | 3,744   | 4,110   | 4        | 3.2       |
| Fiscal Expenditure  | 100 Million RMB  | 4,184   | 4,529   | 9        | 3.2       |
| Total Retail Sales of Consumer Goods                                | 100 Million RMB  | 7,412   | 8,052   | 13       | 3.4       |
| Foreign Currency Revenue from Inbound Tourism                       | Million USD      | 5,493   | 5,337   | 3        | 10.2      |
| Export Value  | Million USD      | 206,730 | 204,244 | 4        | 9.2       |
| Import Value  | Million USD      | 229,857 | 237,154 | 3        | 12.2      |
| Export Surplus  | Million USD      | -23,127 | -32,910 | 30       | -         |
| Total Import and Export Value                                       | Million USD      | 436,587 | 441,398 | 3        | 10.5      |
| Foreign Direct Investment Contracts                                 | No. of contracts | 4,043   | 3,842   | N.A.     | 16.9      |
| Foreign Direct Investment Contracted Amount                         | Million USD      | 22,338  | 24,936  | N.A.     | N.A.      |
| Actual Foreign Direct Investment Amount                             | Million USD      | 15,185  | 16,780  | N.A.     | 14.3      |
| Per Capita Disposable Income: Urban                                 | RMB              | 40,188  | 43,851  | 1        | -         |

|  | Unit | 2012   | 2013   | National | Share |
|--|------|--------|--------|----------|-------|
|  |      |        |        | Ranking  | (%)   |
| Per Capita Net Annual Income:<br>Rural | RMB  | 17,804 | 19,595 | 1        | -     |

Source: The 2014 Shanghai Statistical Yearbook, the 2014 China Statistical Yearbook, and the Statistical Communiqué of the 2013 National Economy and Social Development of Shanghai.

### [Social Development]

|  | Unit                       | 2012   | 2013   |
|--|----------------------------|--------|--------|
| Registered Population<br>(end-of-year)     | 10,000 People              | 1,427  | 1,432  |
| Permanent Population<br>(end-of-year)      | 10,000 People              | 2,380  | 2,415  |
| Total Stock of Water Resources             | 100 million m <sup>3</sup> | 34     | N.A.   |
| Total Power Generation                     | 100 million kWh            | 886    | 960    |
| Electricity Consumption                    | 100 million kWh            | 1,353  | 1,411  |
| Goods Transported                          | 100 million ton-km         | 20,427 | 1,7868 |
| Passengers Transported                     | 100 million passenger-km   | 1,223  | 1,344  |
| Higher Education Institutions              | No. of institutions        | 67     | 68     |
| No. of People Enrolled in Higher Education | 10,000 People              | 51     | 50     |
| No. of Mobile Phone Users                  | 10,000 People              | 3,008  | 3,201  |
| No. of Internet Users                      | 10,000 People              | 1,750  | N.A.   |

Source: The 2014 Shanghai Statistical Yearbook.

### [Investment Climate]

|                                    |  |   |
|------------------------------------|--|---|
| Geographical and Social Conditions | Shanghai is one of the four directly controlled municipalities and the largest financial base in China. It is located on the estuarine southern shore of the Yangtze River, forming the Yangtze River Delta along with neighboring Jiangsu Province and Zhejiang Province. It has a subtropical maritime climate and has four distinct seasons. Shanghai hosted World Expo 2010. Shanghai is home to the largest population of Japanese people living abroad for long terms. |   |
| Resource Distribution              | -  |   |
| Major Industries                   | High technology, retail, financial services, automobiles, steel, and home electric appliances  |   |
| Infrastructure                     | Railways   | The area is home to intercity railways such as the Huning Intercity High-speed Railway (Shanghai–Nanjing), Huhang High-speed Railway (Shanghai–Hangzhou), and Jinghu High-speed Railway (Beijing–Shanghai). The construction of the Hukun High-speed Railway (Shanghai–Kunming) is underway. The entire line is to be opened in 2015. |
|                                    | Expressways  | The area is home to the Huning Expressway (Shanghai–Nanjing), Huhang Expressway (Shanghai–Hangzhou), and Shanghai Ring Expressway. The Huxiang Expressway (Shanghai–Nanxiang) was to be opened in August 2014.  |
|                                    | Ports  | The construction of the Yangshan Deepwater Port is underway. The construction plan is to make the water depth 15 m and to form the pier with a total extension of 10 km and 30 container berths, which is to be completed in 2020. With those facilities equipped, the port will have handling capacity of 13 million TEUs per year.  |

|                                    |   |   |  |  |
|------------------------------------|---|---|--|--|
|                                    | Airports  | The area is home to Shanghai Pudong International Airport and Shanghai Hongqiao International Airport, which are currently being expanded. The construction work is scheduled to be completed in 2017.  |  |  |
|                                    | Subways   | At the end of 2013, Line 12 and Line 16 opened after the completion of first-phase construction. Fourteen lines are currently in operation.   |  |  |
| Transportation and Access          | Rail  | It takes approximately 5 hours from Shanghai to Beijing, approximately 16 hours from Shanghai to Guangzhou, approximately 1.5 hours from Shanghai to Hangzhou and from Shanghai to Nanjing, and approximately 30 minutes from Shanghai to Suzhou.   |  |  |
|                                    | Expressway  | It takes approximately 3.5 hours from Shanghai to Nanjing and approximately 2 hours from Shanghai to Hangzhou.  |  |  |
|                                    | Air   | While Shanghai Hongqiao Airport is for domestic flights in principle, regular services to Tokyo Haneda Airport and Seoul are in operation.<br><br>From Shanghai Pudong International Airport, direct services operate to Tokyo, Osaka, Niigata, Fukuoka, Nagoya, Sendai, Shizuoka, Okayama, Hiroshima, Sapporo, Kagoshima, and Okinawa.   |  |  |
| Major Development Zones            | National Development Zones  | Shanghai Hongqiao Economic and Technological Development Area<br>Shanghai Caohejing New & Hi-tech Industrial Development Zone<br>Shanghai Chemical Economic and Technological Development Area<br>Shanghai Minhang Economic and Technological Development Area<br>Shanghai Songjiang Economic and Technological Development Area<br>Shanghai Zhangjiang High-tech Park<br>Zizhu New & Hi-tech Industrial Development Zone |  |  |
|                                    | Municipal-Level Development Zones   | Shanghai Pudong Heqing Industrial Park<br>Shanghai Pudong Airport Industrial Park<br>Shanghai Pudong Kangqiao Industrial Zone<br>Shanghai Nanhui Industrial Park<br>Shanghai Weilaidao New & Hi-tech Industrial Development Zone<br>Shanghai Xinyang Industrial Park, etc.  |  |  |
| No. of Foreign Invested Companies  | 67,330 (No. of corporations; July 2014)   | No. of Japanese Invested Companies  | 8,461 (No. of corporations; end of 2011) |  |
| Japanese Sister Cities/Prefectures | Yokohama City, Osaka City, and Osaka Prefecture   |   |  |  |
| Recent Topics                      | <ol style="list-style-type: none"> <li>1. In September 2014, an international trading platform was established within the Shanghai Pilot Free Trade Zone by the Shanghai Gold Exchange, which allowed gold to be priced, sold, and bought on a Chinese yuan basis.</li> <li>2. In July 2014, the BRICS, which consists of five emerging countries (Brazil, Russia, India, China, and South Africa), officially agreed to create the BRICS Development Bank, with its headquarters in Shanghai.</li> <li>3. As of the end of February 2014, not less than 20 Japanese companies, including Mizuho Bank, have fixed projects to expand their business into the Shanghai Pilot Free Trade Zone.</li> </ol> |   |  |  |

Source: The Statistical Communiqué of the 2013 National Economy and Social Development of Shanghai and the HP of the Shanghai Government, etc.

(Compiled: September 2014)

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