


Jiangsu Province Overview

Abbreviated Name	Su	
Provincial Capital	Nanjing	
Administrative Divisions	13 cities and 45 counties	
Secretary of the Provincial Party Committee; Mayor	Luo Zhijun; Li Xueyong	
Size	102,600 km ²	
Annual Mean Temperature	16.2°C	
Annual Precipitation	861.9 mm	
Official Government URL	www.jiangsu.gov.cn	

Note: Personnel information as of September 2014

[Economic Scale]

	Unit	2012	2013		
				National Ranking	Share (%)
Gross Domestic Product (GDP)	100 Million RMB	54,058	59,162	2	10.4
Per Capita GDP	RMB	68,347	74,607	4	-
Value-added Industrial Output (enterprises above a designated size)	100 Million RMB	N.A.	N.A.	N.A.	N.A.
Agriculture, Forestry and Fishery Output	100 Million RMB	5,809	6,158	3	6.3
Total Investment in Fixed Assets	100 Million RMB	30,854	36,373	2	8.2
Fiscal Revenue	100 Million RMB	5,861	6,568	2	5.1
Fiscal Expenditure	100 Million RMB	7,028	7,798	2	5.6
Total Retail Sales of Consumer Goods	100 Million RMB	18,331	20,797	3	8.7
Foreign Currency Revenue from Inbound Tourism	Million USD	6,300	2,380	10	4.6
Export Value	Million USD	328,524	328,857	2	14.9
Import Value	Million USD	219,438	221,987	4	11.4
Export Surplus	Million USD	109,086	106,870	3	16.3
Total Import and Export Value	Million USD	547,961	550,844	2	13.2
Foreign Direct Investment Contracts	No. of contracts	4,156	3,453	N.A.	15.2
Foreign Direct Investment Contracted Amount	Million USD	57,141	47,268	N.A.	N.A.
Actual Foreign Direct Investment Amount	Million USD	35,760	33,259	1	28.3

	Unit	2012	2013	2013	
				National Ranking	Share (%)
Per Capita Disposable Income: Urban	RMB	29,677	32,538	5	-
Per Capita Net Annual Income: Rural	RMB	12,202	13,598	5	-

Source: The 2014 Jiangsu Statistical Yearbook and the 2014 China Statistical Yearbook.

[Social Development]

	Unit	2012	2013
Registered Population (end-of-year)	10,000 People	7,553	7,617
Permanent Population (end-of-year)	10,000 People	7,920	7,939
Total Stock of Water Resources	100 million m ³	373	284
Total Power Generation	100 million kWh	3,928	4,289
Electricity Consumption	100 million kWh	4,581	4,957
Goods Transported	100 million ton-km	8,475	10,537
Passengers Transported	100 million passenger-km	1,950	1,451
Higher Education Institutions	No. of institutions	128	131
No. of People Enrolled in Higher Education	10,000 People	181	183
No. of Mobile Phone Users	10,000 People	7,471	7,942
No. of Internet Users	10,000 People	3,952	N.A.

Source: The 2014 Jiangsu Statistical Yearbook.

[Investment Climate]

Geographical and Social Conditions	Jiangsu Province is located in the center of the coastal area of China, with the Yangtze River in the south and the Huai River in the north flowing into the East China Sea. It is one of the provinces that form the Yangtze River Delta; and it is one of the most financially developed areas in China. The area has high population density and a number of overseas enterprises, making it the third largest province in the country after Guangdong Province and Shanghai. The northern part of the province has a temperate humid climate, while the southern part of the province has a subtropical monsoon climate.
Resource Distribution	Jiangsu Province is rich in underground resources, including mineral reserves of 65 types that have been confirmed to exist. In particular, the province boasts abundant reserves of tantalum, calcite, and marlstones, all of which are some of the largest in China. Water resources also abound in the province, which is home to Lake Tai and Hongze Lake.
Major Industries	Electric appliances, electronics, petrochemicals, apparel

Infrastructure	Railways	<p>The area is home to the Jinghu Railway (Beijing–Shanghai), the Longhai Railway (Lianyungang–Lanzhou), the Jinghu High-speed Railway (Beijing–Shanghai), and the Huning Intercity High-speed Railway (Shanghai–Nanjing), etc.</p> <p>In July 2013, the high-speed Ninghang Intercity Railway (Nanjing–Hangzhou) was opened. In September 2014, the construction of the Qingrilian Railway (Qingdao–Rizhao–Lianyungang) also started. The Hutong Railway (Shanghai–Nantong) and the Ning'an Intercity Railway (Nanjing–Anqing) are under construction, and in 2015, construction work is scheduled to start on the Tongsuja Intercity Railway (Nantong–Suzhou–Jiaxing).</p>
	Expressways	<p>The area is home to the Huning Expressway (Shanghai–Nanjing), Ninghang Expressway (Nanjing–Hangzhou), the Jinghu Expressway (Beijing–Shanghai), Ningluo Expressway (Nanjing–Luoyang), and Ningwu Expressway (Nanjing–Wuhu), etc. The construction of the Suzhou-Jiaxing-Ningbo Expressway and the Suzhou-Zhenze-Taoyuan Expressway is underway. The extension plan of the Ninghang Expressway (Nanjing–Hangzhou) is also underway.</p>
	Ports (River)	<p>The area is home to Nanjing Port, Nantong Port, Rugao Port, Jiangyin Port, Xuzhou Port, Changzhou Port, Zhenjiang Port, Taicang Port, and Yangzhou Port. At the end of 2013, the Nantong section of the Lianshen Line navigation route (Lianyungang Port–Dafeng Port–Yangkou Port) was placed in service. Navigation route development plans for allowing the passage of 150,000-ton-class vessels at the Yangkou Port Area and the passage of 100,000-ton-class vessels at the Lusi Port Area are underway.</p>
	Ports (Marine)	<p>The area is home to Lianyungang Port, Dafeng Port, Yangkou Port, and Lusi Port. Lianyungang Port is connected to Europe via rail. The first phase of construction work to develop a navigation route with a capacity for 300,000-ton-class vessels in Lianyungang Port started in November 2013. Second-phase construction is in preparation.</p>
	Bridges	<p>The area is home to the Nanjing Yangtze River Bridge, Jiangyin Yangtze River Bridge, Second Nanjing Yangtze Bridge, Runyang Yangtze River Bridge, Third Nanjing Yangtze Bridge, Fourth Nanjing Yangtze Bridge, Chongming-Qidong Yangtze River Bridge, and the Sutong Yangtze River Bridge.</p>
	Airports	<p>The area is home to Nanjing Lukou International Airport, Sunan Shuofang International Airport, Changzhou Benniu Airport, Nantong Xingdong Airport, Yancheng Nanyang Airport, Xuzhou Guanyin Airport, Lianyungang Baitabu Airport, and Huai'an Lianshui Airport. In July 2014, the second terminal building of Nanjing Lukou International Airport started operation. Sunan Shuofang International Airport is currently being expanded.</p>

	Subways	<p>Nanjing City: Nanjing Metro Line 1 in the extended southern section and entire Line 2 are in operation. Under construction are Line 1 in the extended western section and Line 3, which are scheduled to open in 2015.</p> <p>Suzhou City: Suzhou Rail Transit Line 1 opened in April 2012. Suzhou Rail Transit Line 2 opened in December 2013. Meanwhile, Line 4 is currently being built, and the construction of Line 3 is scheduled to start in 2015. Shanghai Metro Line 11 in the Kunshan section, which is an extended line of Shanghai Metro Line 11, opened in October 2013.</p> <p>Wuxi City: Wuxi Metro Line 1 opened in July 2014, and Line 2 is scheduled to open at the end of the year. Construction work to build Line 3 and Line 4 is scheduled to start in 2015.</p> <p>Other than the above, Changzhou Metro Line 1 in Changzhou City and Xuzhou Metro Line 1 in Xuzhou City are both under construction.</p>
Transportation and Access	Rail	It takes approximately 1.5 hours from Nanjing to Shanghai (by China Railway High-speed [CRH]) and approximately 4 hours from Nanjing to Beijing (by CRH).
	Expressway	It takes approximately 3.5 hours from Nanjing to Shanghai.
	Sea transport	The Shimonoseki Port-Suzhou Taicang Port ferry services are in operation (twice a week).
	Air	Regular services operate from Nanjing Lukou International Airport and Sunan Shuofang International Airport to Tokyo and Osaka.
Major Development Zones	National Development Zones	<p>Kunshan Economic and Technological Development Area Nanjing Economic and Technological Development Area Xuzhou Economic and Technological Development Area Changshu Economic and Technological Development Area Yancheng Economic and Technological Development Area Jingjiang Economic and Technological Development Area Lianyungang Economic and Technological Development Area Xishan Economic and Technological Development Area Wuzhong Economic and Technological Development Area Wujiang Economic and Technological Development Area Haimen Economic and Technological Development Area Hai'an Economic and Technological Development Area Yangzhou Economic and Technological Development Area Nantong Economic and Technological Development Area Suzhou Industrial Park Taicang Port Economic and Technological Development Area Zhangjiagang Economic and Technological Development Area Rugao Economic and Technological Development Area Huai'an Economic and Technological Development Area Zhenjiang Economic and Technological Development Area Jiangning Economic and Technological Development Area Suqian Economic and Technological Development Area Xushuguan Economic and Technological Development Area Shuyang Economic and Technological Development Area Yixing Economic and Technological Development Area Nanjing Chemical Industrial Park Suzhou New & High-tech Industrial Development Zone Taizhou Medical New & Hi-tech Industrial Development Zone Wuxi New & Hi-tech Industrial Development Zone Nanjing New & Hi-tech Industrial Development Zone</p>

	Provincial-Level Development Zones	Changzhou New & Hi-tech Industrial Development Zone Kunshan New & Hi-tech Industrial Development Zone Jiangyin New & Hi-tech Industrial Development Zone Wujin National New & Hi-tech Industrial Development Zone Xuzhou New & Hi-tech Industrial Development Zone Nantong New & Hi-tech Industrial Development Zone Jiangsu Gaochun Economic Development Zone Nanjing Yuhua Economic Development Zone Jiangsu Wuxi Huishan Economic Development Zone, etc.	
No. of Foreign Invested Companies	50,461 (No. of corporations; end of 2012)	No. of Japanese Invested Companies	N.A.
Japanese Sister Cities/Prefectures	Aichi Prefecture, Fukuoka Prefecture		
Recent Topics	<ol style="list-style-type: none"> 1. The Summer Youth Olympic Games were held in Nanjing from August 16–18, 2014. 2. In August 2014, the Chinese government took measures to loosen the restrictions on foreign investment in hospital management; it allowed seven regions in the country including Jiangsu Province to establish hospitals with 100% investment by non-Chinese capital providers. 3. In December 2013, Chugai Pharmaceutical Co., Ltd. announced its decision to establish Chugai Pharma (China) Co., Ltd. (tentative name), a fully-owned subsidiary to be engaged in the import and sale of the company's pharmaceutical products in China, in the Taizhou Medical New & Hi-tech Industrial Development Zone, which is a special development zone in Taizhou City, Jiangsu Province. 		

Source: The Statistical Communiqué of the 2013 National Economy and Social Development of Jiangsu and the HP of the Jiangsu Province Government, etc.(Compiled: September 2014)

Disclaimer & Confidentiality

1. Legal and accounting advice: The information contained herein does not incorporate advice on legal, accounting or tax issues. You should obtain your own independent professional advice on the legal, accounting and tax aspects of this information.
2. Confidentiality: The information contained herein is given for general informational purposes only and shall be kept strictly confidential. This information is intended for your company's internal use only, and the disclosure to any third party is strictly prohibited.
3. Copyright: The information contained herein is, as a general rule, the intellectual property of MHBK, and may not be copied, duplicated, quoted, reproduced, translated, or lent, in whole or in part, in any form or by any means for any purpose whatsoever without prior consent.
4. The information contained herein was obtained from information sources deemed reliable by MHBK but in no way is the accuracy, reliability or integrity of such information guaranteed. MHBK disclaims any liability whatsoever for any damage arising out of or relating to this information.