

Head Office

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Cable Address: BANKDAIKAN
Telex Number: J22315, J22379
Answer-Back Code: DKB
SWIFT Code: DKBLJPJT
URL: <http://www.dkb.co.jp/>

Established

October 1, 1971

Paid-in Capital (As of March 31, 2000)

¥858,784 million

Shares of Capital Stock Issued and Outstanding

(As of March 31, 2000)

Common Stock: 3,122,384,804

Preferred Stock (First Series, First Class):
33,000,000

Preferred Stock (Second Series, Second Class):
100,000,000

Preferred Stock (Third Series, Second Class):
100,000,000

Preferred Stock (Fourth Series, Fourth Class):
150,000,000

Number of Shareholders (As of March 31, 2000)

Common Stock: 72,416

Preferred Stock (First Series, First Class): 1

Preferred Stock (Second Series, Second Class): 1

Preferred Stock (Third Series, Second Class): 1

Preferred Stock (Fourth Series, Fourth Class): 1

Number of Employees (As of March 31, 2000)

15,540*

Auditor

Century Ota Showa & Co.

Major Shareholders

(As of March 31, 2000)

	Percentage of Shares Outstanding*	Shares Held (Thousands)*
Of Common Stock		
Asahi Mutual Life Insurance Company	4.58%	143,226
NIPPON LIFE INSURANCE COMPANY	3.35	104,831
The Dai-ichi Mutual Life Insurance Company	2.85	89,065
The Long-Term Credit Bank of Japan, Limited	2.48	77,476
The Sumitomo Trust and Banking Company, Limited	2.17	67,763
The Mitsui Trust and Banking Company, Limited	1.81	56,650
FUKOKU MUTUAL LIFE INSURANCE COMPANY	1.44	45,003
The Nippon Credit Bank, Ltd.	1.37	42,843
The Dai-ichi Kangyo Fuji Trust & Banking Co., Ltd.	1.34	42,029
NISSHINBO INDUSTRIES, INC.	1.20	37,696
Of Preferred Stock (First Series, First Class)		
The Resolution and Collection Corporation	100.00	33,000
Of Preferred Stock (Second Series, Second Class)		
The Resolution and Collection Corporation	100.00	100,000
Of Preferred Stock (Third Series, Second Class)		
The Resolution and Collection Corporation	100.00	100,000
Of Preferred Stock (Fourth Series, Fourth Class)		
The Resolution and Collection Corporation	100.00	150,000

*All figures are truncated.

*Employees seconded to other companies are included. Contract, dispatch and part-time employees are excluded.

Ordinary General Meeting of Shareholders

The Ordinary General Meeting of Shareholders is held annually, usually in late June. In addition, an Extraordinary General Meeting of Shareholders shall be convened whenever necessary. Notice to nonresident shareholders of any shareholders' meeting will be mailed to their standing proxies or to their mailing addresses in Japan.

Record Date

The record date for the determination of the shareholders entitled to exercise shareholder's rights at the Ordinary General Meeting of Shareholders is March 31. In addition, whenever necessary, DKB may set a record date for the purpose of determining the shareholders entitled to other rights and for other purposes by giving prior public notice.

Dividends

Year-end cash dividends approved at the Ordinary General Meeting of Shareholders are paid to shareholders on the Register of Shareholders* as of March 31; interim cash dividends resolved by the Board of Directors are paid to shareholders on the Register of Shareholders as of September 30.

**Including beneficial owners on the Register of Beneficial Owners pursuant to the system of custody and book transfer of share certificates in Japan*

Unit Share System

A unit share system has been adopted at DKB, as at other Japanese corporations, such that, in general, shares are traded and otherwise handled in minimum lots—1,000 shares in the case of DKB. A holder of shares constituting one or more units is entitled to one vote for each such share. A holder of shares representing less than one unit may at any time require DKB to purchase such shares at their last reported sale price on the Tokyo Stock Exchange on the day when such request is made or, if no sales take place on such stock exchange on such day, at the price at which the first sale of shares is effected on such exchange thereafter, less the applicable brokerage commission.

Transfer Agent

The Dai-Ichi Kangyo Fuji Trust & Banking Co., Ltd.
6-2, Marunouchi 1-chome, Chiyoda-ku,
Tokyo 100-0005, Japan

Transfer Office

The Dai-Ichi Kangyo Fuji Trust & Banking Co., Ltd.
Head Office
6-2, Marunouchi 1-chome, Chiyoda-ku,
Tokyo 100-0005, Japan

Secondary Transfer Offices

All branches of The Dai-Ichi Kangyo Fuji Trust & Banking Co., Ltd. and head office and all branches of The Yasuda Trust and Banking Co., Ltd.

Stock Listings

Japan: Tokyo, Osaka, and Kyoto Stock Exchanges
Overseas*: London Stock Exchange

*DKB delisted its common stock from the Amsterdam Stock Exchange on February 4, 2000, the Swiss Stock Exchange on March 31, 2000, and the Paris Stock Exchange on April 20, 2000.