

Consolidated Financial Highlights

Fuji Bank Group

	Millions of yen		Thousands of U.S. dollars**
	2000	1999	2000
Years ended March 31:			
Total Income	¥3,097,192	¥2,653,442	\$29,177,505
Total Expenses	2,814,173	3,402,011	26,511,289
Income (Loss) before Income Taxes and Minority Interests	283,018	(748,568)	2,666,216
Net Income (Loss)	52,831	(422,030)	497,707
Dividends	(28,851)	(35,536)	(271,796)
Net Income (Loss) per Share*	12.77	(142.07)	0.12
Dividends per Share*:			
Common Stock	7.00	7.00	0.07
Preferred Stock:			
First Series Class I Preferred Stock	7.50	7.50	0.07
Second Series Class IV Preferred Stock	42.00	0.12	0.40
Third Series Class III Preferred Stock	11.00	0.04	0.10
Fourth Series Class III Preferred Stock	8.00	0.03	0.08
At March 31:			
Total Assets	¥58,246,731	¥57,260,403	\$548,720,973
Securities	7,588,585	6,668,759	71,489,266
Loans and Bills Discounted	36,371,589	34,815,843	342,643,327
Deposits	35,463,225	34,646,230	334,085,965
Total Stockholders' Equity	2,247,452	2,187,852	21,172,424
Stockholders' Equity per Share	374.80	361.76	3.53
BIS Capital Ratio	11.00%	11.24%	11.00%

Notes:

* Figures for net income (loss) per share and dividends per share are in single currency units.

** U.S. dollar amounts are converted for convenience only, at the rate of ¥106.15= US\$1.00, the prevailing rate on March 31, 2000.

