

Investor Information on The Fuji Bank, Limited

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<http://www.fujibank.co.jp>

Established

1880

Fiscal Year

April 1 to March 31

Auditor

Century Ota Showa & Co.

Paid-in Capital

¥1,039,544 million

Number of Authorized Stocks

| | |
|---------------------------|-----------------------|
| Common Stock | 10,000,000,000 shares |
| Class I Preferred Stock | 82,411,000 shares |
| Class II Preferred Stock | 500,000,000 shares |
| Class III Preferred Stock | 500,000,000 shares |
| Class IV Preferred Stock | 500,000,000 shares |

Number of Outstanding Stocks

| | |
|---|----------------------|
| Common Stock | 3,443,892,343 shares |
| First Series Class I Preferred Stock | 52,411,000 shares |
| Second Series Class IV Preferred Stock | 150,000,000 shares |
| Third Series Class III Preferred Stock | 125,000,000 shares |
| Fourth Series Class III Preferred Stock | 125,000,000 shares |

Number of Shareholders

| | |
|---|--------|
| Common Stock | 60,704 |
| First Series Class I Preferred Stock | 1 |
| Second Series Class IV Preferred Stock | 1 |
| Third Series Class III Preferred Stock | 1 |
| Fourth Series Class III Preferred Stock | 1 |

Listings

| | |
|---------------------------|------------------------|
| Tokyo Stock Exchange | Sapporo Stock Exchange |
| Osaka Securities Exchange | London Stock Exchange |
| Kyoto Stock Exchange | Paris Stock Exchange* |

(*Delisted on May 29, 2000)

Shareholders' Meeting

The general meeting of shareholders is scheduled in June every year at the Bank's headquarters. In addition, extraordinary meetings can be held whenever necessary.

Principal Shareholders

Common Stock

The ten principal shareholders of the Bank and their respective shareholdings as of March 31, 2000:

| | Number of Stocks Held (in thousands) | Percentage in Total Stocks Issued (%) |
|---|--|---|
| The Yasuda Mutual Life Insurance Company | 187,066 | 5.43 |
| The Yasuda Fire and Marine Insurance Co., Ltd. | 94,517 | 2.74 |
| The Dai-ichi Mutual Life Insurance Company | 92,978 | 2.69 |
| State Street Bank and Trust Company..... | 74,406 | 2.16 |
| The Sumitomo Trust & Banking Co., Ltd.* | 65,861 | 1.91 |
| Nippon Life Insurance Company..... | 65,493 | 1.90 |
| The Chase Manhattan Bank N.A. (London) | 60,633 | 1.76 |
| Nissan Motor Co., Ltd. | 51,774 | 1.50 |
| The Nichido Fire & Marine Insurance Co., Ltd. | 48,857 | 1.41 |
| Taiheiyō Cement Corporation | 47,600 | 1.38 |
| Total | 789,187 | 22.91 |

Preferred Stock

| | | |
|--|---------|--------|
| First Series Class I FIFB Holding Services (BVI) Ltd.** | 52,411 | 100.00 |
| Second Series Class IV Resolution and Collection Corporation | 150,000 | 100.00 |
| Third Series Class III Resolution and Collection Corporation | 125,000 | 100.00 |
| Fourth Series Class III Resolution and Collection Corporation | 125,000 | 100.00 |

* Of the shareholdings of The Sumitomo Trust & Banking Co., Ltd., stocks related to the trust business are included.

** FIFB Holding Services (BVI) Ltd. is the trustee for Fuji International Finance (Bermuda) Trust.

Shareholdings of the Board of Directors & Senior Overseers

(as of July 1, 2000)

| | Number of Stocks Held (in thousands)* |
|--|---|
| Chairman of the Board | Terunobu Maeda |
| Toru Hashimoto | 51 |
| President & CEO | Hiroaki Shinoda..... |
| Yoshiro Yamamoto | 36 |
| Deputy Presidents | Teruhiko Ikeda |
| Tosaku Harada | 30 |
| Toshiyuki Ogura..... | 20 |
| Senior Managing Director | Seiji Satomura..... |
| <i>Member of the Board of Directors</i> | Yukio Obara |
| Masaaki Sato..... | 13 |
| Managing Directors | Kenji Watanabe |
| <i>Members of the Board of Directors</i> | 15 |
| Isao Hiraide..... | 16 |
| Atsushi Takano | 17 |
| Senior Overseers | Soichi Hirabayashi..... |
| Takeie Ukita | 13 |
| Kouichi Sakatsume | 5 |
| Yuji Oshima | — |
| Toshiaki Hasegawa..... | — |

*as of May 31, 2000

None of the Directors have any interest in any transactions which are or were unusual in their nature or conditions or significant to the business of the Fuji Bank Group and which were effected by the Bank during the current or immediately preceding financial year or which were effected by the Bank during an earlier financial year and remain in any respect outstanding or unperformed.

For further information concerning the contents of this annual report, please contact the International Division located at our head office.