

Investor Information on The Industrial Bank of Japan, Limited

THE INDUSTRIAL BANK OF JAPAN, LIMITED

■ Head Office

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■ Established

1902

■ Capital

¥673,605 million

■ Authorized Shares

Common Stock	6,000,000,000
Class I Preferred Stock	200,000,000
Class II Preferred Stock	400,000,000

■ Outstanding Shares

Common Stock	2,639,579,392
First Series Class II Preferred Stock	140,000,000
Second Series Class II Preferred Stock	140,000,000

■ Principal Shareholders

<Common Stock>

Name of Shareholder

The Dai-ichi Mutual Life Insurance Company
Meiji Life Insurance Company
Nippon Life Insurance Company
The Sumitomo Trust and Banking Company, Limited
The Mitsui Trust and Banking Co., Limited
The Mitsubishi Trust and Banking Corporation
Nissan Motor Co., Ltd.
The Daiwa Bank, Limited
Nippon Steel Corporation
STATE STREET BANK AND TRUST COMPANY

Number of Shares Held
(thousands)

Percentage of Total
Shares Outstanding (%)

	184,204	6.97
	98,831	3.74
	80,415	3.04
	55,316	2.09
	43,519	1.64
	43,312	1.64
	38,597	1.46
	38,215	1.44
	37,277	1.41
	35,444	1.34

<Preferred Stock>

Name of Shareholder

First Series Class II The Resolution and Collection Bank
Second Series Class II The Resolution and Collection Bank

Number of Shares Held
(thousands)

Percentage of Total
Shares Outstanding (%)

	140,000,000	100.00
	140,000,000	100.00

■ Changes in Paid-in Capital

Date	Amount of Capital Increase	Paid-in Capital after Increase	Type of Issue	(¥ million)
February 1, 1972	¥ 16,000	¥ 48,000	Allotment (Par value, 0.5 share for 1 share held)	
February 1, 1975	16,000	64,000	Allotment (Par value, 1/3 share for 1 share held)	
February 1, 1978	22,400	86,400	Allotment (Par value, 0.35 share for 1 share held)	
August 1, 1981	17,280	103,680	Allotment (Par value, 0.2 share for 1 share held)	
October 1, 1987	108,898	212,578	Allotment (Price between par and market, 0.05 share for 1 share held)	
October 1, 1988	139,466	352,045	Allotment (Price between par and market, 0.08 share for 1 share held)	
November 1, 1996	113,059	465,105	Allotment (Price between par and market, 0.08 share for 1 share held)	
December 25, 1998	33,500	498,605	A third-party allotment of shares	
March 31, 1999	175,000	673,605	A third-party allotment of shares	

■ Number of Shareholders

Common Stock	30,636
First Series Class II Preferred Stock	1
Second Series Class II Preferred Stock	1

■ Stock Exchange Listings

Tokyo Stock Exchange
Osaka Securities Exchange

■ Independent Certified Public Accountants

ChuoAoyama Audit Corporation

■ Branches in Japan

23 Branches

■ Overseas Network

15 Branches and Agencies
4 Loan Production Offices
1 Marketing Office
8 Representative Offices
60 Subsidiaries and Affiliates

■ Number of Employees

Consolidated:	7,394
Non-consolidated:	4,807



URL: <http://www.ibjbank.co.jp>

For further information, please contact the Public Relations Department.

(As of March 31, 2000)