

Investor Information

Date of Establishment

January 8, 2003

Paid-in Capital

¥1,805,565 million

Issued Shares

16,132,808,260 shares

Common Stock: 15,181,366,260 shares

Preferred Stock: 951,442,000 shares

Number of Shareholders

Common Stock: 672,908

Preferred Stock: 1,726

Major Shareholders (Common Stock)

	Shares held	Percentage of shares outstanding (%)
Japan Trustee Services Bank, Ltd. (Trustee account)	727,567,100	4.79
The Master Trust Bank of Japan, Ltd. (Trustee account)	480,141,100	3.16
The Dai-ichi Mutual Life Insurance Company	209,950,000	1.38
Japan Trustee Services Bank, Ltd. (Trustee account 4)	167,681,400	1.10
Trust & Custody Services Bank, Ltd. (Meiji Yasuda Life Insurance Company Retirement Benefit Trust Account re-entrusted by Mizuho Trust & Banking Co., Ltd.)	137,000,000	0.90
SSBT OD05 OMNIBUS ACCOUNT CHINA TREATY CLIENTS (Standing proxy agent: HSBC, Limited)	134,916,262	0.88
Japan Trustee Services Bank, Ltd. (Trustee account 9)	133,868,100	0.88
Nippon Life Insurance Company	132,630,760	0.87
THE CHASE MANHATTAN BANK, N.A. LONDON SECS LENDING OMNIBUS ACCOUNT (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	121,933,680	0.80
Mitsubishi UFJ Securities Co., Ltd.	112,929,300	0.74

(Preferred Stock)

	Shares held	Percentage of shares outstanding (%)
The Dai-ichi Mutual Life Insurance Company	27,000,000	2.83
Meiji Yasuda Life Insurance Company	25,000,000	2.62
UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT (Standing proxy agent: Citibank Japan Ltd.)	20,625,000	2.16
Sompo Japan Insurance Inc.	19,000,000	1.99
Marubeni Corporation	14,500,000	1.52
ITOCHU Corporation	10,000,000	1.05
Shiseido Company, Limited	10,000,000	1.05
SHIMIZU CORPORATION	10,000,000	1.05
Electric Power Development Co., Ltd.	10,000,000	1.05
The Tokyo Electric Power Company, Incorporated	10,000,000	1.05
NIPPON EXPRESS CO., LTD.	10,000,000	1.05
FUKOKU MUTUAL LIFE INSURANCE COMPANY	10,000,000	1.05

Notes: 1. The numbers of Preferred Stock above are the total shares of the Eleventh Series Class XI and Thirteenth Series Class XIII Preferred Stock.
2. Mizuho Financial Group, Inc. holds 320,466,000 shares of the Eleventh Series Class XI Preferred Stock as treasury shares. These shares are not included in the above table.

(As of September 30, 2009)

Stock Listings (Common Stock)

Tokyo Stock Exchange
Osaka Securities Exchange

Accounting Auditors

Ernst & Young ShinNihon LLC

Shareholder Register Manager

Mizuho Trust & Banking Co., Ltd.

Share Unit

100 shares

Fiscal Year

April 1 to March 31

Convocation of General Meetings of Shareholders

An ordinary general meeting of shareholders of the Company shall be convened no later than 3 months from the last day of each business year and an extraordinary general meeting of shareholders shall be convened whenever necessary.

Record Date

1. The Company shall deem shareholders having voting rights appearing in writing or electronically in the register of shareholders as of the end of March 31 of each year as the shareholders who are entitled to exercise their rights at the ordinary general meeting of shareholders for the relevant business year.
2. In addition to the preceding paragraph, the Company may temporarily set the record date whenever necessary, by a resolution of the Board of Directors and upon giving a prior public notice thereof.

Dividends from Surplus Approved by Resolution of Ordinary General Meeting of Shareholders

Dividends from the surplus approved by a resolution of an ordinary general meeting of shareholders shall be distributed to the shareholders or registered stock pledgees appearing in writing or electronically in the register of shareholders as of the end of March 31 of each year.

Interim Dividends

The Company may, by a resolution of the Board of Directors, distribute interim dividends provided for in Article 454, Paragraph 5 of the Company Law of Japan to the shareholders or registered stock pledgees appearing in writing or electronically in the register of shareholders as of the end of September 30 of each year.

(ADR)

New York Stock Exchange

ADR* Information

Outline of Mizuho Financial Group's ADR

1. NYSE ticker symbol : MFG
2. CUSIP : 60687Y109
3. Conversion ratio : 1 ADR = 2 common shares
4. Depositary bank : The Bank of New York Mellon
101 Barclay Street
New York, NY 10286
Phone: 1-201-680-6825
U.S. Toll Free: 888-269-2377
<http://www.adrbnymellon.com/>
5. Local custodian bank : Mizuho Corporate Bank, Ltd.

* ADRs are securities issued for the purpose of trading in the U.S. in place of the underlying stock of foreign companies. As ADRs are registered with the SEC as U.S. securities, they are traded, settled and held in custody in substantially the same manner as the stocks of U.S. companies. ADR is an acronym for American Depositary Receipts.