

Investor Information

Date of Establishment

January 8, 2003

Paid-in Capital

¥2,181,375 million

Issued Shares

22,491,015,760 shares

Common Stock: 21,539,573,760 shares

Preferred Stock: 951,442,000 shares

Number of Shareholders

Common Stock: 770,529

Preferred Stock: 1,652

Major Shareholders (Common Stock)

	Shares held	Percentage of shares outstanding (%)
Japan Trustee Services Bank, Ltd. (Trustee account)	1,212,140,200	5.62
The Master Trust Bank of Japan, Ltd. (Trustee account)	851,976,400	3.95
SSBT OD05 OMNIBUS ACCOUNT – TREATY CLIENTS (Standing proxy agent: The Hong Kong and Shanghai Banking Corporation Limited)	332,499,031	1.54
Japan Trustee Services Bank, Ltd. (Trustee account 9)	296,051,300	1.37
Japan Trustee Services Bank, Ltd. (Trustee account 4)	266,259,700	1.23
CHASE MANHATTAN BANK GTS CLIENTS ACCOUNT ESCROW (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	225,823,518	1.04
The Dai-ichi Life Insurance Company, Limited	209,950,000	0.97
STATE STREET BANK – WEST PENSION FUND CLIENTS – EXEMPT (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	185,042,436	0.85
Japan Trustee Services Bank, Ltd. (Trustee account 1)	171,639,300	0.79
STATE STREET BANK AND TRUST COMPANY 505225 (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	162,777,162	0.75

Notes: 1. Figures for the percentage of shares outstanding are rounded down to the nearest second decimal place.

2. The percentages of shares outstanding of Common Stock are calculated by excluding the treasury stock (5,644,103 shares).

(Eleventh Series Class XI Preferred Stock)

	Shares held	Percentage of shares outstanding (%)
UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT (Standing proxy agent: Citibank Japan Ltd.)	20,625,000	4.24
Sompo Japan Insurance Inc.	19,000,000	3.90
Marubeni Corporation	14,500,000	2.98
SHIMIZU CORPORATION	10,000,000	2.05
Electric Power Development Co., Ltd.	10,000,000	2.05
The Tokyo Electric Power Company, Incorporated	10,000,000	2.05
NIPPON EXPRESS CO., LTD.	10,000,000	2.05
Japan Airlines International Co., Ltd.	8,000,000	1.64
Tokio Marine & Nichido Fire Insurance Co., Ltd.	6,400,000	1.31
JFE Steel Corporation	6,000,000	1.23

Notes: 1. Figures for the percentage of shares outstanding are rounded down to the nearest second decimal place.

2. Percentages of shares outstanding of Preferred Stock are calculated by excluding the treasury stock (428,746,000 shares). Furthermore, the 428,746,000 shares of the treasury stock are not included in the above list of major shareholders.

(Thirteenth Series Class XIII Preferred Stock)

	Shares held	Percentage of shares outstanding (%)
NIPPON OIL FINANCE (Netherlands) B.V. (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	6,000,000	16.35
Shiseido Company, Limited	5,000,000	13.62
SHARP FINANCE CORPORATION	5,000,000	13.62
SHARP INTERNATIONAL FINANCE (U.K.) PLC (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	5,000,000	13.62
NISSIN FOODS HOLDINGS CO., LTD.	3,000,000	8.17
OBAYASHI CORPORATION	2,000,000	5.45
YANMAR Co., Ltd.	2,000,000	5.45
KOSE Corporation	1,000,000	2.72
FUJI MEDIA HOLDINGS, INC.	1,000,000	2.72
KURABO INDUSTRIES LTD.	500,000	1.36

Notes: 1. Figures for the percentage of shares outstanding are rounded down to the nearest second decimal place.

2. There is no treasury stock pertaining to the Thirteenth Series Class XIII Preferred Stock.

(As of September 30, 2010)

Stock Listings (Common Stock)

Tokyo Stock Exchange
Osaka Securities Exchange

Accounting Auditors

Ernst & Young ShinNihon LLC

Shareholder Register Manager

Mizuho Trust & Banking Co., Ltd.

Share Unit

100 shares

Fiscal Year

April 1 to March 31

Convocation of General Meetings of Shareholders

An ordinary general meeting of shareholders of the Company shall be convened no later than 3 months from the last day of each business year and an extraordinary general meeting of shareholders shall be convened whenever necessary.

Record Date

1. The Company shall deem shareholders having voting rights appearing in writing or electronically in the register of shareholders as of the end of March 31 of each year as the shareholders who are entitled to exercise their rights at the ordinary general meeting of shareholders for the relevant business year.
2. In addition to the preceding paragraph, the Company may temporarily set the record date whenever necessary, by a resolution of the Board of Directors and upon giving a prior public notice thereof.

Dividends from Surplus Approved by Resolution of Ordinary General Meeting of Shareholders

Dividends from the surplus approved by a resolution of an ordinary general meeting of shareholders shall be distributed to the shareholders or registered stock pledgees appearing in writing or electronically in the register of shareholders as of the end of March 31 of each year.

Interim Dividends

The Company may, by a resolution of the Board of Directors, distribute interim dividends provided for in Article 454, Paragraph 5 of the Company Law of Japan to the shareholders or registered stock pledgees appearing in writing or electronically in the register of shareholders as of the end of September 30 of each year.

(ADR)

New York Stock Exchange

ADR* Information

Outline of Mizuho Financial Group's ADR

1. NYSE ticker symbol : MFG
2. CUSIP : 60687Y109
3. Conversion ratio : 1 ADR = 2 common shares
4. Depositary bank : The Bank of New York Mellon
101 Barclay Street
New York, NY 10286
Phone: 1-201-680-6825
U.S. Toll Free: 888-269-2377
<http://www.adrbnymellon.com/>
5. Local custodian bank : Mizuho Corporate Bank, Ltd.

* ADRs are securities issued for the purpose of trading in the U.S. in place of the underlying stock of foreign companies. As ADRs are registered with the SEC as U.S. securities, they are traded, settled and held in custody in substantially the same manner as the stocks of U.S. companies. ADR is an acronym for American Depositary Receipts.