

CONSOLIDATED FINANCIAL HIGHLIGHTS

Fuji Bank Group

(Millions)*	Fiscal 1997**		Fiscal 1996**	
	Yen	U.S. dollars***	Yen	U.S. dollars***
For the Fiscal Year:				
Income (Loss) before Income Taxes	¥ (456,076)	\$ (3,453)	¥ 99,103	\$ 799
Net Income (Loss)	(345,309)	(2,614)	109,044	879
Net Income (Loss) per Share*	(119.35)	(0.90)	37.54	0.30
Net Income per Share (diluted)	—	—	37.27	0.30
Dividends Declared per Share:				
Common Stock	8.50	0.06	8.50	0.07
Preferred Stock	7.50	0.06	3.75	0.03
At Year-End:				
Total Assets	¥55,113,509	\$417,211	¥56,211,154	\$452,950
Deposits	34,552,361	261,562	38,649,481	311,438
Loans and Bills Discounted	34,028,201	257,594	35,714,787	287,790
Securities	6,044,830	45,760	5,607,096	45,182
Total Stockholders' Equity	1,576,455	11,934	1,934,349	15,587

Notes:

* Figures for net income per share and dividends declared per share are in single currency units.

** Each fiscal year runs from April 1 to March 31 of the next year.

*** U.S. dollar amounts are converted for convenience only, at ¥132.10 per dollar, the prevailing rate on March 31, 1998.

