

SIX-YEAR FINANCIAL SUMMARY (NON-CONSOLIDATED BASIS)

The Dai-ichi Kangyo Bank, Limited
Fiscal years ended March 31

	Millions of yen					
	1999	1998	1997	1996	1995	1994
For the Fiscal Year						
Total Income	¥ 1,747,864	¥ 2,103,604	¥ 2,127,200	¥ 2,769,549	¥ 2,446,757	¥ 2,594,713
Interest Income	1,237,928	1,468,484	1,800,213	2,189,107	1,967,464	2,132,662
Interest on Loans and Discounts	903,181	1,000,735	1,018,817	1,175,973	1,308,647	1,468,745
Interest and Dividends on Securities	125,463	158,817	187,259	186,748	187,210	208,241
Fees and Commissions	107,947	113,842	110,950	104,874	101,403	100,924
Trading Income	6,930	11,781	/	/	/	/
Total Expenses	2,402,300	2,246,395	2,480,683	2,642,485	2,390,816	2,557,080
Interest Expenses	703,924	913,841	1,138,440	1,504,614	1,466,780	1,639,960
Interest on Deposits	417,637	624,165	590,806	895,411	1,005,602	1,179,651
Interest on Borrowings and Rediscounts	78,374	93,295	103,133	133,637	198,643	219,053
Fees and Commissions	37,183	40,256	34,712	34,108	34,112	33,925
Trading Expenses	1,986	2,598	/	/	/	/
General and Administrative Expenses	427,630	416,305	428,519	410,017	396,263	388,433
Income (Loss) before Income Taxes and Others	(654,436)	(142,791)	(353,482)	127,064	55,941	37,632
Net Income (Loss)	(376,176)	(146,413)	(353,913)	20,170	30,222	32,429
Net Operating Profit	178,595	323,087	391,305	519,054	225,141	235,595
Cash Dividends*	19,495	26,527	26,525	26,525	26,525	26,525
Common Stock	18,724	26,525	26,525	26,525	26,525	26,525
Preferred Stock (1st)	742	1	/	/	/	/
Preferred Stock (2nd)	3	/	/	/	/	/
Preferred Stock (3rd)	4	/	/	/	/	/
Preferred Stock (4th)	21	/	/	/	/	/
At Year-End						
Total Assets	¥52,534,276	¥53,798,398	¥53,142,955	¥53,375,460	¥52,230,247	¥53,049,541
Call Loans	111,968	1,109,775	385,398	423,451	546,405	430,371
Trading Account Assets	1,943,208	1,985,704	/	/	/	/
Trading Account Securities	/	/	74,655	19,875	138,704	177,072
Securities	6,183,620	6,641,491	6,039,545	6,400,842	6,103,134	5,782,950
Loans and Bills Discounted	33,133,406	35,022,693	36,603,539	35,488,597	33,757,803	33,906,331
Total Liabilities	50,130,053	52,355,419	51,626,037	51,478,102	50,326,532	51,149,523
Deposits	35,167,747	37,194,248	38,243,806	39,159,429	38,909,192	38,832,434
Call Money	3,086,281	4,306,131	4,847,028	5,398,554	5,304,765	5,359,069
Commercial Paper	90,500	/	/	/	/	/
Trading Account Liabilities	1,173,044	1,011,765	/	/	/	/
Borrowed Money	1,785,946	2,051,730	1,837,567	1,501,947	1,597,969	1,749,277
Convertible Bonds	7,120	8,756	8,756	9,933	24,288	66,017
Reserve for Possible Loan Losses	828,154	1,124,366	797,582	620,808	416,373	342,993
Premises Revaluation Account	/	630,399	/	/	/	/
Total Shareholders' Equity	2,404,223	1,442,979	1,516,918	1,897,358	1,903,714	1,900,018
Capital Stock	857,760	507,708	458,208	458,208	458,208	458,208
Yen						
Per Share						
Net Income (Loss) per Share	¥(120.78)	¥(46.91)	¥(113.40)	¥ 6.46	¥ 9.68	¥ 10.39
Cash Dividends per Share*						
Common Stock	6.00	8.50	8.50	8.50	8.50	8.50
Preferred Stock (1st)	22.50	0.06	/	/	/	/
Preferred Stock (2nd)	0.03	/	/	/	/	/
Preferred Stock (3rd)	0.04	/	/	/	/	/
Preferred Stock (4th)	0.14	/	/	/	/	/
Net Assets per Share	514.36	430.66	486.08	607.99	610.02	608.84
Number of Branches, Sub-Bran-ches and Overseas Branches	382	400	402	418	420	415
Number of Employees	16,090	16,965	17,425	18,069	19,061	19,189

* Cash Dividends represent the cash dividends proposed by the Board of Directors as applicable to the respective years together with interim cash dividends paid.