

# CONSOLIDATED FINANCIAL HIGHLIGHTS

Fuji Bank Group

(Millions)*	Fiscal 1998**		Fiscal 1997**	
	Yen	U.S. dollars***	Yen	U.S. dollars***
<b>For the Fiscal Year:</b>				
Income (Loss) before Income Taxes	¥ (748,568)	\$ (6,209)	¥ (498,272)	\$ (4,133)
Net Income (Loss)	(422,030)	(3,500)	(345,309)	(2,864)
Net Income (Loss) per Share*	(142.07)	(1.17)	(119.35)	(0.99)
Net Income per Share (diluted)	—	—	—	—
Dividends Declared per Share*:				
Common Stock	7.00	0.05	8.50	0.07
Preferred Stock:				
First Series Class I Preferred Stock	7.50	0.06	7.50	0.06
Second Series Class IV Preferred Stock	0.12	0.00	—	—
Third Series Class III Preferred Stock	0.04	0.00	—	—
Fourth Series Class III Preferred Stock	0.03	0.00	—	—
<b>At Year-End:</b>				
Total Assets	¥57,945,077	\$480,672	¥55,113,509	\$457,183
Deposits	34,646,230	287,401	34,552,361	286,622
Loans and Bills Discounted	34,815,843	288,808	34,028,201	282,274
Securities	6,668,759	55,319	6,044,830	50,143
Total Stockholders' Equity	2,187,852	18,148	1,576,455	13,077

## Notes:

\* Figures for net income (loss) per share and dividends declared per share are in single currency units.

\*\* Each fiscal year runs from April 1 to March 31 of the next year.

\*\*\* U.S. dollar amounts are converted for convenience only, at the rate of ¥120.55=US\$1, the prevailing rate on March 31, 1999.

