

Corrections on Status of Capital Adequacy in Interim Review 2008

Status of Mizuho Financial Group's Consolidated Capital Adequacy

○Status of credit risk exposure

Page15 (C) Breakdown by residual contractual maturity

<Before Correction>

(Billions of yen)

As of September 30, 2007	Loans, commitments and other non-OTC derivative off-balance-sheet exposures		OTC Securities derivatives		Others	Total
	Less than one year	30,183.2	9,362.4	328.5		
From one year to less than three years	11,865.6	6,198.1	2,728.0	85.9	20,877.7	
From three years to less than five years	13,565.3	3,430.9	978.3	47.2	18,021.8	
Five years or more	26,734.5	12,204.6	772.4	1,026.6	40,738.2	
Others	6,310.9	1,451.2	104.4	3,119.9	10,986.6	
Exempt portion	n. a.	n. a.	n. a.	8,889.2	8,889.2	
Total	88,659.7	32,647.4	4,911.7	15,207.8	141,426.7	

<After Correction>

(Billions of yen)

As of September 30, 2007	Loans, commitments and other non-OTC derivative off-balance-sheet exposures		OTC Securities derivatives		Others	Total
	Less than one year	<u>30,593.4</u>	9,362.4	328.5		
From one year to less than three years	<u>12,793.6</u>	6,198.1	2,728.0	85.9	<u>21,805.7</u>	
From three years to less than five years	13,565.3	3,430.9	978.3	47.2	18,021.8	
Five years or more	<u>21,805.5</u>	<u>7,926.0</u>	772.4	<u>28.8</u>	<u>30,532.8</u>	
Others	<u>9,901.8</u>	<u>5,729.8</u>	104.4	<u>4,041.5</u>	<u>19,777.6</u>	
Exempt portion	n. a.	n. a.	n. a.	8,889.2	8,889.2	
Total	88,659.7	32,647.4	4,911.7	15,207.8	141,426.7	

Note: Corrected figures are reported with an underline.

○Status of exposure past due three months or more or in default

Page16 (D) Breakdown by geographical area

<Before Correction>			<After Correction>			<Before Correction>			<After Correction>		
			(Billions of yen)						(Billions of yen)		
Loans, commitments and other non-OTC derivative off-balance-sheet exposures			Loans, commitments and other non-OTC derivative off-balance-sheet exposures			Loans, commitments and other non-OTC derivative off-balance-sheet exposures			Loans, commitments and other non-OTC derivative off-balance-sheet exposures		
As of September 30,2007		Total			Total	As of September 30,2008		Total			Total
Domestic	1,887.5	2,129.9	1,747.6	1,990.1		Domestic	1,478.8	1,613.5	1,529.3	1,664.0	
Total	1,983.4	2,238.2	1,843.5	2,098.4		Total	1,655.2	1,819.6	1,705.6	1,870.1	

Page17 (E) Breakdown by industry

<Before Correction>			<After Correction>			<Before Correction>			<After Correction>		
			(Billions of yen)						(Billions of yen)		
Loans, commitments and other non-OTC derivative off-balance-sheet exposures			Loans, commitments and other non-OTC derivative off-balance-sheet exposures			Loans, commitments and other non-OTC derivative off-balance-sheet exposures			Loans, commitments and other non-OTC derivative off-balance-sheet exposures		
As of September 30,2007		Total			Total	As of September 30,2008		Total			Total
Individuals	333.0	334.4	193.1	194.5		Individuals	167.6	169.0	218.0	219.5	
Total	1,983.4	2,238.2	1,843.5	2,098.4		Total	1,655.2	1,819.6	1,705.6	1,870.1	

○Status of exposure to which the internal ratings-based approach is applied

Page23 (N) Portfolio by asset class and ratings segment (Retail)

	<Before Correction>	<After Correction>
	Risk weight	Risk weight
	(EAD weighted average)	(EAD weighted average)
As of September 30,2008	(%)	(%)
Residential mortgage	38.08	35.92
Non-default	38.12	35.96
Default	34.20	32.34
Qualifying revolving loans (retail)	61.16	57.70
Non-default	61.16	57.70
Default	60.21	56.80
Other retail	54.10	51.04
Non-default	54.38	51.31
Default	43.61	41.18
Total	41.47	39.12
Non-default	41.52	39.17
Default	37.73	35.65