

Corrections on Status of Capital Adequacy in Annual Review 2008

Status of Consolidated Capital Adequacy of Mizuho Financial Group, Inc.

○Status of Credit Risk Exposure

Page202 (c) Breakdown by Residual Contractual Maturity

<Before Correction>

(Billions of yen)

| As of March 31, 2007 | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | | Securities | OTC derivatives | Others | Total |
|--|---|----------|------------|--------------------|-----------|-------|
| | | | | | | |
| Less than One Year | 32,033.9 | 7,329.3 | 273.5 | 1,949.0 | 41,585.9 | |
| From One Year to Less than Three Years | 12,689.4 | 7,008.0 | 2,519.6 | 90.2 | 22,307.4 | |
| From Three Years to Less than Five Years | 13,494.0 | 3,585.1 | 887.0 | 27.3 | 17,993.5 | |
| Five Years or More | 25,751.1 | 13,248.2 | 704.4 | 1,608.2 | 41,312.1 | |
| Others | 4,424.9 | 1,667.4 | 120.2 | 3,446.6 | 9,659.2 | |
| Exempt Portion | | | | 7,121.6 | 7,121.6 | |
| Total | 88,393.5 | 32,838.2 | 4,505.0 | 14,243.1 | 139,979.9 | |

<After Correction>

(Billions of yen)

| As of March 31, 2007 | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | | Securities | OTC derivatives | Others | Total |
|--|---|----------------|------------|--------------------|-----------------|-------|
| | | | | | | |
| Less than One Year | <u>31,495.2</u> | <u>7,328.9</u> | 273.5 | <u>1,938.6</u> | <u>41,036.4</u> | |
| From One Year to Less than Three Years | 12,689.4 | 7,008.0 | 2,519.6 | 90.2 | 22,307.4 | |
| From Three Years to Less than Five Years | 13,494.0 | 3,585.1 | 887.0 | 27.3 | 17,993.5 | |
| Five Years or More | <u>21,570.3</u> | <u>8,870.8</u> | 704.4 | <u>34.4</u> | <u>31,180.1</u> | |
| Others | <u>9,144.3</u> | <u>6,045.1</u> | 120.2 | <u>5,030.8</u> | <u>20,340.6</u> | |
| Exempt Portion | | | | 7,121.6 | 7,121.6 | |
| Total | 88,393.5 | 32,838.2 | 4,505.0 | 14,243.1 | 139,979.9 | |

Note: Corrected figures are reported with an underline.

○Status of Exposure Past Due Three Months or More or in Default

Page203 (d) Breakdown by Geographical Area

| | <Before Correction> | | <After Correction> | |
|----------------------|---|---------|---|---------|
| | | | (Billions of yen) | |
| | Loans, commitments and other non-OTC derivative off- balance-sheet | Total | Loans, commitments and other non-OTC derivative off- balance-sheet | Total |
| As of March 31, 2008 | exposures | | exposures | |
| Domestic | 1,874.5 | 2,126.1 | 1,735.2 | 1,986.8 |
| Total | 1,989.1 | 2,246.6 | 1,849.7 | 2,107.3 |

Page204 (e) Breakdown by Industry

| | <Before Correction> | | <After Correction> | |
|----------------------|---|---------|---|---------|
| | | | (Billions of yen) | |
| | Loans, commitments and other non-OTC derivative off- balance-sheet | Total | Loans, commitments and other non-OTC derivative off- balance-sheet | Total |
| As of March 31, 2008 | exposures | | exposures | |
| Individuals | 330.6 | 332.1 | 191.3 | 192.8 |
| Total | 1,989.1 | 2,246.6 | 1,849.7 | 2,107.3 |