

Corrections on Status of Capital Adequacy in Interim Review 2007

Status of Mizuho Financial Group's Consolidated Capital Adequacy

○Status of credit risk exposure

Page15 (C) Breakdown by residual contractual maturity

<Before Correction>

(Billions of yen)

As of September 30, 2007	Loans, commitments and other non-derivative		OTC		Total
	off-balance-sheet exposures	Securities	derivatives	Others	
Less than one year	30,183.2	9,362.4	328.5	2,038.7	41,913.0
From one year to less than three years	11,865.6	6,198.1	2,728.0	85.9	20,877.7
From three years to less than five years	13,565.3	3,430.9	978.3	47.2	18,021.8
Five years or more	26,734.5	12,204.6	772.4	1,026.6	40,738.2
Others	6,310.9	1,451.2	104.4	3,119.9	10,986.6
Exempt portion	n. a.	n. a.	n. a.	8,883.6	8,883.6
Total	88,659.7	32,647.4	4,911.7	15,202.1	141,421.0

<After Correction>

(Billions of yen)

As of September 30, 2007	Loans, commitments and other non-derivative		OTC		Total
	off-balance-sheet exposures	Securities	derivatives	Others	
Less than one year	<u>30,593.4</u>	9,362.4	328.5	<u>2,115.0</u>	<u>42,399.4</u>
From one year to less than three years	<u>12,793.6</u>	6,198.1	2,728.0	85.9	<u>21,805.7</u>
From three years to less than five years	13,565.3	3,430.9	978.3	47.2	18,021.8
Five years or more	<u>21,805.5</u>	<u>7,926.0</u>	772.4	<u>28.8</u>	<u>30,532.8</u>
Others	<u>9,901.8</u>	<u>5,729.8</u>	104.4	<u>4,041.5</u>	<u>19,777.6</u>
Exempt portion	n. a.	n. a.	n. a.	8,883.6	8,883.6
Total	88,659.7	32,647.4	4,911.7	15,202.1	141,421.0

Note: Corrected figures are reported with an underline.

○Status of exposure past due three months or more or in default

Page15 (D) Breakdown by geographical area

<Before Correction>			<After Correction>		
			(Billions of yen)		
Loans, commitments and other non-derivative off-balance-sheet exposures			Loans, commitments and other non-derivative off-balance-sheet exposures		
As of September 30, 2007		Total			Total
Domestic	1,887.5	2,129.9	1,747.6		1,990.1
Total	1,983.4	2,235.3	1,843.5		2,095.5

Page15 (E) Breakdown by industry

<Before Correction>			<After Correction>		
			(Billions of yen)		
Loans, commitments and other non-derivative off-balance-sheet exposures			Loans, commitments and other non-derivative off-balance-sheet exposures		
As of September 30, 2007		Total			Total
Individuals	333.0	334.4	193.1		194.5
Total	1,983.4	2,235.3	1,843.5		2,095.5