

Corrections in Interim Review 2013

Summary of Financial Results for the First Half of Fiscal 2013

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Capital Adequacy

<Before Correction>

Consolidated total capital ratio, Tier 1 capital ratio, Common Equity Tier 1 (CET1) capital ratio as of September 30, 2013 amounted to 14.98%, 11.70% and 8.78%, respectively.

<After Correction>

Consolidated total capital ratio, Tier 1 capital ratio, Common Equity Tier 1 (CET1) capital ratio as of September 30, 2013 amounted to 14.97%, 11.70% and 8.78%, respectively.

	<Before Correction>	<After Correction>
As of September 30, 2013		
Total capital ratio	14.98%	<u>14.97%</u>

Note: Corrections are underlined (hereinafter the same).

Interim Review (Financial Information)

Financial Highlights of Mizuho Financial Group, Inc. (Consolidated)

	<Before Correction>	<After Correction>
As of September 30, 2013		
Total capital ratio (International Standard (Basel III))	14.98%	<u>14.97%</u>

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10. Capital Ratio (Basel III)

Mizuho Financial Group (Consolidated)

	<Before Correction>		<After Correction>	
	As of September 30, 2013	Change	As of September 30, 2013	Change
(1) Total Capital Ratio	14.98%	0.80%	<u>14.97%</u>	<u>0.79%</u>
(7) Risk weighted Assets	58,789.0	(34.5)	<u>58,792.8</u>	<u>(30.6)</u>
(8) Total Required Capital (7)X8%	4,703.1	(2.7)	<u>4,703.4</u>	<u>(2.4)</u>

Mizuho Trust & Banking (Consolidated)

	<Before Correction>			<After Correction>		
	As of September 30, 2013	Change	As of March 31, 2013	As of September 30, 2013	Change	As of March 31, 2013
(1) Total Capital Ratio	18.63%	1.41%	17.22%	18.60%	1.39%	17.21%
(2) Tier 1 Capital Ratio	14.46%	1.22%	13.24%	14.43%	1.19%	13.24%
(3) Common Equity Tier 1 Capital Ratio	14.46%	1.22%	13.24%	14.43%	1.19%	13.24%
(7) Risk weighted Assets	2,591.8	(6.2)	2,598.0	2,595.7	(3.9)	2,599.6
(8) Total Required Capital (7)X8%	207.3	(0.4)	207.8	207.6	(0.3)	207.9

Mizuho Trust & Banking (Non-Consolidated)

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
As of September 30, 2013		
(1) Total Capital Ratio	18.69%	18.67%
(2) Tier 1 Capital Ratio	14.53%	14.51%
(3) Common Equity Tier 1 Capital Ratio	14.53%	14.51%
(7) Risk weighted Assets	2,562.6	2,566.5
(8) Total Required Capital (7)X8%	205.0	205.3

Interim Review (Status of Capital Adequacy)

Capital adequacy ratio highlights

Capital adequacy ratio highlights

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Mizuho Financial Group (Consolidated)

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
As of September 30, 2013		
Total capital ratio (International standard)	14.98%	14.97%
Risk weighted assets	58,789.0	58,792.8

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Mizuho Trust & Banking (Consolidated)

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
As of September 30, 2013		
Total capital ratio (International standard)	18.63%	18.60%
Tier 1 capital ratio	14.46%	14.43%
Common equity Tier 1 capital ratio	14.46%	14.43%
Risk weighted assets	2,591.8	2,595.7

Mizuho Trust & Banking (Non-consolidated)	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
As of September 30, 2013		
Total capital ratio (International standard)	18.69%	18.67%
Tier 1 capital ratio	14.53%	14.51%
Common equity Tier 1 capital ratio	14.53%	14.51%
Risk weighted assets	2,562.6	2,566.5

Status of Mizuho Financial Group's consolidated capital adequacy

Composition of capital

(2) (A) Composition of capital disclosure

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	<Before Correction> (Millions of yen)	<After Correction> (Millions of yen)
As of September 30, 2013		
Risk weighted assets	58,789,066	58,792,895
Total capital ratio (consolidated)	14.98%	14.97%

Risk-based capital

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(3) Required capital by portfolio classification

As of September 30, 2013

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
As of September 30, 2013	Required capital	Required capital
Market risk	227.8	228.1
Standardized approach	70.0	70.4
Commodities risk	1.1	1.4
Total required capital (consolidated)	4,703.1	4,703.4