September 18, 2014
Mizuho Financial Group, Inc.

Corrections in Interim Review 2013

Summary of Financial Results for the First Half of Fiscal 2013

Page15 Capital Adequacy

<Before Correction>

	As of March 31, 2013
Total capital ratio	14.18%
Tier 1 capital ratio	11.02%
CET1 capital ratio	8.16%

<After Correction>

	As of March 31, 2013
Total capital ratio	14.19%
Tier 1 capital ratio	11.03%
CET1 capital ratio	8.16%

Financial Information

Financial Highlights of Mizuho Financial Group, Inc. (Consolidated)

	<Before Correction> March 31, 2013	<After Correction> March 31, 2013
Total Capital Ratio (International Standard (Basel III))	14.18%	14.19%

Page 22 10. Capital Ratio (Basel III)

<Before Correction>

Consolidated (%, Billions of yen)

Mizuho Financial Group International Standard (Basel III)		As of September 30, 2013	Change	As of March 31, 2013
(1)	Total Capital Ratio	14.97	0.79	14.18
(2)	Tier 1 Capital Ratio	11.70	0.68	11.02
(4)	Total Capital	8,806.6	462.1	8,344.5
(5)	Tier 1 Capital	6,881.2	393.7	6,487.4
(6)	Common Equity Tier 1 Capital	5,166.6	362.8	4,803.8
(7)	Risk weighted Assets	58,792.8	(30.6)	58,823.5
(8)	Total Required Capital (7)X8%	4,703.4	(2.4)	4,705.8

<After Correction>

Consolidated (%, Billions of yen)

Mizuho Financial Group International Standard (Basel III)		As of September 30, 2013	Change	As of March 31, 2013
(1)	Total Capital Ratio	14.97	0.78	14.19
(2)	Tier 1 Capital Ratio	11.70	0.67	11.03
(4)	Total Capital	8,806.6	462.0	8,344.5
(5)	Tier 1 Capital	6,881.2	395.1	6,486.0
(6)	Common Equity Tier 1 Capital	5,166.6	364.2	4,802.4
(7)	Risk weighted Assets	58,790.1	(0.4)	58,790.6
(8)	Total Required Capital (7)X8%	4,703.2	(0.0)	4,703.2

<Before Correction>

Consolidated

Mizuho Bank International Standard (Basel III)		As of September 30, 2013	As of March 31, 2013	
			Former MHCB	Former MHBK (Reference)
(1)	Total Capital Ratio	16.34	13.89	14.08
(2)	Tier 1 Capital Ratio	12.91	11.03	10.13
(3)	Common Equity Tier 1 Capital Ratio	10.45	8.65	8.90
(4)	Total Capital	8,514.7	5,130.0	3,258.6
(7)	Risk weighted Assets	52,097.7	36,908.3	23,128.6
(8)	Total Required Capital (7)X8%	4,167.8	2,952.6	1,850.2

<After Correction>

Consolidated

Mizuho Bank International Standard (Basel III)		As of September 30, 2013	As of March 31, 2013	
			Former MHCB	Former MHBK (Reference)
(1)	Total Capital Ratio	16.48	13.91	14.08
(2)	Tier 1 Capital Ratio	13.02	11.04	10.13
(3)	Common Equity Tier 1 Capital Ratio	10.55	8.66	8.90
(4)	Total Capital	8,515.0	5,130.1	3,258.6
(7)	Risk weighted Assets	51,643.2	36,873.8	23,128.6
(8)	Total Required Capital (7)X8%	4,131.4	2,949.9	1,850.2

Capital adequacy ratio highlights

Page2 ■Capital adequacy ratio highlights

Mizuho Financial Group (Consolidated)

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
	As of September 30, 2013 (Basel Ⅲ)	As of September 30, 2013 (Basel Ⅲ)
Risk weighted assets	58,792.8	58,790.1

Mizuho Bank (Consolidated)

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
	As of September 30, 2013 (Basel Ⅲ)	As of September 30, 2013 (Basel Ⅲ)
Total capital ratio (International standard)	16.34%	16.48%
Tier 1 capital ratio	12.91%	13.02%
Common equity Tier 1 capital ratio	10.45%	10.55%
Total capital	8,514.7	8,515.0
Tier 1 capital	6,726.9	6,726.9
Common equity Tier 1 capital	5,448.7	5,448.7
Risk weighted assets	52,097.7	51,643.2

Status of Mizuho Financial Group's consolidated capital adequacy

■Composition of capital

(2) Composition of capital, etc.

Page6-9 (A) Composition of capital disclosure

(As of September 31, 2013 (Basel III))

Composition of capital disclosure(International standard)

<Before Correction>

(Millions of yen)

	As of September 30, 2013	Amounts excluded under transitional arrangements	Basel III template
Common equity Tier 1 capital: regulatory adjustments (2)			
Shortfall of eligible provisions to expected losses	-	1,420	12
Additional Tier 1 capital: regulatory adjustments			
Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements	101,186		
of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	873		
Additional Tier 1 capital: regulatory adjustments (E)	101,186		43
Additional Tier 1 capital (AT1)			
Additional Tier 1 capital ((D)-(E)) (F)	1,714,529		44
Tier 1 capital (T1 = CET1 + AT1)			
Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	6,881,225		45
Tier 2 capital: regulatory adjustments			
Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	169,765		
of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	873		
Tier 2 capital: regulatory adjustments (I)	169,765		57
Tier 2 capital (T2)			
Tier 2 capital (T2) ((H)-(I)) (J)	1,925,420		58
Total capital (TC = T1 + T2)			
Total capital (TC = T1 + T2) ((G) + (J)) (K)	8,806,646		59
Risk weighted assets (5)			
Total of items included in risk weighted assets subject to phase-out arrangements	1,082,719		
Risk weighted assets (L)	58,792,895		60
Provisions included in Tier 2 capital: instruments and provisions (7)			
Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	274,952		79

<After Correction>

	(Millions of yen) As of September 30, 2013	Amounts excluded under transitional arrangements	Basel III template
Common equity Tier 1 capital: regulatory adjustments (2)			
Shortfall of eligible provisions to expected losses	-	1,418	12
Additional Tier 1 capital: regulatory adjustments			
Total of items included in additional Tier 1 capital: regulatory adjustments subject to phase-out arrangements	101,185		
of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	872		
Additional Tier 1 capital: regulatory adjustments (E)	101,185		43
Additional Tier 1 capital (AT1)			
Additional Tier 1 capital ((D)-(E)) (F)	1,714,530		44
Tier 1 capital (T1 = CET1 + AT1)			
Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	6,881,226		45
Tier 2 capital: regulatory adjustments			
Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	169,764		
of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	872		
Tier 2 capital: regulatory adjustments (I)	169,764		57
Tier 2 capital (T2)			
Tier 2 capital (T2) ((H)-(I)) (J)	1,925,421		58
Total capital (TC = T1 + T2)			
Total capital (TC = T1 + T2) ((G) + (J)) (K)	8,806,648		59
Risk weighted assets (5)			
Total of items included in risk weighted assets subject to phase-out arrangements	1,082,718		
Risk weighted assets (L)	58,790,165		60
Provisions included in Tier 2 capital: instruments and provisions (7)			
Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	274,943		79

■Risk-based capital

Page15 (3)Required capital by portfolio classification

	<Before Correction> (Billions of yen) As of September 30, 2013		<After Correction> (Billions of yen) As of September 30, 2013	
	EAD	Required capital	EAD	Required capital
Credit risk	177,690.7	5,101.8	177,678.9	5,101.5
Internal ratings-based approach	170,214.0	4,534.3	170,202.1	4,534.1
Bank	6,114.9	151.9	6,103.1	151.8
CVA risk	n.a.	210.6	n.a.	210.5
Total required capital (consolidated)	n.a.	4,703.4	n.a.	4,703.2

■Credit risk

Page17-19 (4)Credit risk exposure, etc.

●Status of credit risk exposure

(A)Breakdown by geographical area

	<Before Correction> (Billions of yen) As of September 30, 2013		<After Correction> (Billions of yen) As of September 30, 2013	
	Derivatives	Total	Derivatives	Total
Overseas	2,114.2	38,388.0	2,102.3	38,376.1
Asia	224.6	9,507.9	212.7	9,496.0
Total	3,350.7	165,858.3	3,338.8	165,846.4

(B)Breakdown by industry

	<Before Correction> (Billions of yen) As of September 30, 2013		<After Correction> (Billions of yen) As of September 30, 2013	
	Derivatives	Total	Derivatives	Total
Finance and insurance	2,033.1	17,042.2	2,021.3	17,030.3
Total	3,350.7	165,858.3	3,338.8	165,846.4

(C)Breakdown by residual contractual maturity

	<Before Correction> (Billions of yen) As of September 30, 2013		<After Correction> (Billions of yen) As of September 30, 2013	
	Derivatives	Total	Derivatives	Total
Less than one year	496.4	43,464.0	484.5	43,452.1
Total	3,350.7	165,858.3	3,338.8	165,846.4

●Status of exposure to which the internal ratings-based approach is applied

Page26　(M)Portfolio by asset class and ratings segment (Corporate, etc.)

<Before Correction>

(Billions of yen, except percentages)

	As of September 30, 2013								
	PD (EAD weighted average) (%)	LGD (EAD weighted average) (%)	ELdefault (EAD weighted average) (%)	Risk weight (EAD weighted average) (%)	EAD (Billions of yen)	On-balance sheet	Off-balance sheet	Amount of undrawn commitments	Weighted average of credit conversion factor (%)
Bank	0.42	36.00	n.a.	28.28	6,145.5	3,263.4	2,882.1	362.9	75.00
Investment grade zone	0.09	35.92	n.a.	24.89	5,606.7	2,965.5	2,641.1	272.4	75.00
Non-investment grade zone	0.94	35.91	n.a.	64.23	523.0	287.5	235.4	90.4	75.00
Default	100.00	67.23	64.22	39.88	15.7	10.2	5.4	-	-
Total	1.14	37.54	n.a.	19.96	146,474.8	112,367.8	34,106.9	14,007.9	75.12
Investment grade zone	0.04	38.36	n.a.	11.16	124,643.3	93,332.2	31,311.1	12,064.7	75.12
Non-investment grade zone	2.59	32.13	n.a.	72.06	20,747.2	18,007.6	2,739.6	1,938.5	75.14
Default	100.00	46.04	43.48	34.77	1,084.1	1,027.9	56.2	4.7	75.00

<After Correction>

(Billions of yen, except percentages)

	As of September 30, 2013								
	PD (EAD weighted average) (%)	LGD (EAD weighted average) (%)	ELdefault (EAD weighted average) (%)	Risk weight (EAD weighted average) (%)	EAD (Billions of yen)	On-balance sheet	Off-balance sheet	Amount of undrawn commitments	Weighted average of credit conversion factor (%)
Bank	0.42	36.00	n.a.	28.31	6,133.6	3,263.4	2,870.2	362.9	75.00
Investment grade zone	0.09	35.92	n.a.	24.92	5,594.8	2,965.5	2,629.3	272.4	75.00
Non-investment grade zone	0.94	35.91	n.a.	64.23	523.0	287.5	235.4	90.4	75.00
Default	100.00	67.23	64.22	39.88	15.7	10.2	5.4	-	-
Total	1.14	37.54	n.a.	19.96	146,462.9	112,367.8	34,095.1	14,007.9	75.12
Investment grade zone	0.04	38.36	n.a.	11.16	124,631.4	93,332.2	31,299.2	12,064.7	75.12
Non-investment grade zone	2.59	32.13	n.a.	72.06	20,747.2	18,007.6	2,739.6	1,938.5	75.14
Default	100.00	46.04	43.48	34.77	1,084.1	1,027.9	56.2	4.7	75.00

■Counterparty risk in derivatives transactions and long-settlement transactions

(6)Status of counterparty risk in derivatives transactions and long-settlement transactions

Page32　(A) Status of derivatives transactions and long-settlement transactions

Derivative transactions

<Before Correction>

(Billions of yen)

	As of September 30, 2013
Standardized method	Credit equivalent amount
Total	203.7

<After Correction>

(Billions of yen)

As of September 30, 2013
Credit equivalent amount
191.8