Common stock

Mizuho Financial Group
JP3885780001
Japanese Law
зараново цам
Common Equity Tier 1
Common Equity Tier 1 Common Equity Tier 1
Mizuho Financial Group
Common Stock
Common Stock
2 007 1 billion you
2,987.1 billion yen
-
Shareholders Equity
_
_
Perpetual
-
No
_
<u>—</u>
_
_
_
No
Fully discretionary
No
Noncumulative
non-convertible
_
_
_
_
_
_
No
_
_
_
_
Preferred Stock
No
_

11th Series class 11 Pref Stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Financiai Oroup
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tion 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	ì	Mizuho Financial Group
	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	11th Series class XI Prefered Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	210.11.11
	Consolidated capital ratio	340.6 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	340.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	_
_	Original date of issuance	28-Mar-03
12	^	Perpetual
13	Original maturity date	-
14	3 1 7 11	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	<u> </u>
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	<u> </u>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause
<u> </u>	J Z K J T TT E TO TOTAL	

13th Series class 13 Pref Stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Filianciai Group
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
6	Eligible at solo/group/group&solo	— Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	13th Series class XIII Prefered Stock
,		13th Series class Affi Freiered Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	26.61 '11'
	Consolidated capital ratio	36.6 buillion yen
0	Non-Consolidated capital ratio Par value of instrument	26.6 h.:!!!:
9		36.6 buillion yen
10	Accounting classification	C1 1 11 F '
	Consolidated balance sheet Non-Consolidated balance sheet	Shareholders Equity
1.1		
	Original date of issuance Perpetual or dated	
12	Original maturity date	Perpetual
_	Issuer call subject to prior supervisory approval	Yes
14	issuer can subject to prior supervisory approval	
		On or after April 1, 2013, as determined by a
15	Optional call date, contingent call dates and redemption amount	resolution of the general meeting of shareholders, all
		or a portion of the preferred stock can be repurchased
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
0.5		V
_	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Stock Acquisition Rights

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	1	Issuer	Mizuho Financial Group
Regulatory treatment Japanese Law	2		
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument o			Iananese I aw
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible as dol/group/group&solo 7 Instrument (type (types to be specified by each jurisdiction) 7 Instrument (type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Original date of instrument 12 Perpetual or dated 13 Original date of issuance 14 Perpetual or dated 15 Original maturity date 16 Subsequent call date, contingent call dates and redemption amount 17 Conjonal call date, contingent call dates and redemption amount 18 Subsequent call dates, if applicable 19 Coupons / dividends 19 Existence of a dividend stopper 19 Follow for floating dividend/coupon 10 Fixed or floating dividend/coupon 10 Fixed or floating dividend/soupon 11 Existence of a dividend stopper 12 Fixed controlled to the control of the cont	Ť		зараневе Бам
Sept-transitional Basel III rules (from end of Mar. 2022) Common Equity Tier 1	Δ		Common Equity Tier 1
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 16 If convertible, conversion rate 27 If convertible, mandatory optional conversion 28 If convertible, mandatory optional conversion 29 If convertible, mandatory optional conversion 30 Write-down, write-down trigger(s) 31 If write-down, full or partiall 31 If write-down, full or partial 32 If write-down, permanent or temporary 34 If temporary in iliquidation (specify instrument type immediately senior to instrument)			
Instrument type (types to be specified by each jurisdiction) Stock acquisition rights		'	
Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio			<u> </u>
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Occombig classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance Perpetual or dated Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval No Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Subsequent call dates, if applicable Coupons / dividends Pexistence of a dividend stopper Pully discretionary, partially discretionary or mandatory Pully discretionary, partially discretionary or mandatory Noncumulative or cumulative Noncumulative or cumulative If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)			Stock acquisition rights
Non-Consolidated capital ratio	٥		2.61:111:
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated sheet Non-Consolidated balance sheet Non-Consolidated sheet	1	•	2.6 billion yen
Accounting classification Consolidated balance sheet Stock acquisition rights Non-Consolidated balance sheet —	_		
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original mutrity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupon's dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trate 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 38 If write-down, write-down trigger(s) 39 If write-down, write-down trigger(s) 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)			-
Non-Consolidated balance sheet	10		
11 Original date of issuance	1		Stock acquisition rights
12 Perpetual or dated	<u> </u>		_
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount			-
14 Issuer call subject to prior supervisory approval No			Perpetual
15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism			-
Contingent call dates and redemption amount Coupons / dividends			No
Coupons / dividends — Coupons / dividends — Coupons / dividends —	15	•	<u> </u>
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	<u> </u>	·	
Fixed or floating dividend/coupon	16		_
18 Coupon rate and any related index	<u> </u>	Coupons / dividends	
Existence of a dividend stopper —	17	Fixed or floating dividend/coupon	_
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	18	Coupon rate and any related index	_
21 Existence of step up or other incentive to redeem — 22 Noncumulative or cumulative — 23 Convertible or non-convertible — 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature — 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) —	19	Existence of a dividend stopper	_
22 Noncumulative or cumulative —	20	Fully discretionary, partially discretionary or mandatory	_
Convertible or non-convertible	21	Existence of step up or other incentive to redeem	_
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature — 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) —	22	Noncumulative or cumulative	_
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature — 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	23	Convertible or non-convertible	_
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	24	If convertible, conversion trigger (s)	-
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	25	If convertible, fully or partially	-
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	26	If convertible, conversion rate	-
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	27	If convertible, mandatory or optional conversion	-
30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	28	If convertible, specify instrument type convertible into	
31	29	If convertible, specify issuer of instrument it converts into	<u> </u>
31	30	Write-down feature	<u> </u>
32 If write-down, full or partial	31	If write-down, write-down trigger(s)	_
34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	32		_
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	33	If write-down, permanent or temporary	_
immediately senior to instrument)	34		-
36 Non-compliant transitioned features —	35		_
	36	Non-compliant transitioned features	_
37 If yes, specify non-compliant features —	37	If yes, specify non-compliant features	<u> </u>

Minority Interest

1	Issuer	Mizuho Securities, Trust & Custody Services Bank, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank, Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	100.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

Preferred Securities (JPY1)

1 Issue	,,	Mizuho Capital Investment (JPY) 1 Limited
	ue identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	EI1576277(CUSIP)
	erning law(s) of the instrument	Cayman Law
	latory treatment	Cayillali Law
	sitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	transitional Basel III rules (from end of Mar. 2022)	Additional Tier I
	ble at solo/group/group&solo	Mizuho Financial Group
0 Eligit	ble at solo/group/group&solo	Mizuho Capital Investment (JPY) 1 Limited
7 Instru	ument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8 Amoi	unt recognised in regulatory capital (as of most recent reporting date) (1)	Tron cumulative i especiali presente securities
	Consolidated capital ratio	400 billion yen
	Non-Consolidated capital ratio	—
	alue of instrument	400 billion yen
	ounting classification	400 billion yen
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	Non-controlling interest in consolidated
	inal date of issuance	12-Jan-07
	etual or dated	Perpetual
	riginal maturity date	reipetuai
	r call subject to prior supervisory approval	Yes
	ptional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All
13 0	puonai can date, contingent can dates and redemption amount	Dividend payment date failing in June 2016, An
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16 Su	ubsequent call dates, if applicable	each dididend payment date in five year intervals after June 2016
Coup	ons / dividends	
	xed or floating dividend/coupon	Fixed to Floating
	oupon rate and any related index	2.96% per annum
	xistence of a dividend stopper	No
	ally discretionary, partially discretionary or mandatory	Partially Discretionary
	xistence of step up or other incentive to redeem	No
	oncumulative or cumulative	Noncumulative
	vertible or non-convertible	Nonconvertible
	convertible, conversion trigger (s)	_
	convertible, fully or partially	_
	convertible, conversion rate	_
	convertible, mandatory or optional conversion	_
	convertible, specify instrument type convertible into	_
	convertible, specify instrument it converts into	_
	e-down feature	No
	write-down, write-down trigger(s)	
	write-down, full or partial	_
_	write-down, rum or partial write-down, permanent or temporary	_
	temporary write-down, description of write-up mechanism	_
	•	
45	ion in subordination hierarchy in liquidation (specify instrument type ediately senior to instrument)	Subordinated Obligation
36 Non-	compliant transitioned features	Yes
	s, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY2)

1	Issuer	Mizuho Capital Investment (JPY) 2 Limited
<u>1</u>	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0336793608
3	Governing law(s) of the instrument	Cayman Law
3		Cayillali Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
_	,	— Mizuho Financial Group
0	Eligible at solo/group/group&solo	Mizuho Capital Investment (JPY) 2 Limited
	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	274.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	274.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	I V / I V I I I I I I I I I I I I I I I	

Preferred Securities (JPY3A)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374452745
3	Governing law(s) of the instrument	Cayman Law
3		Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier I
_	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Tion cumulative respectation presented securities (series
	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	249.5 billion yen
	Accounting classification	249.5 billion yen
10	Consolidated balance sheet	Non controlling interest in consolidated
	Non-Consolidated balance sheet	Non-controlling interest in consolidated
11		— 11-Jul-08
	Original date of issuance	
13	Perpetual or dated Original maturity data	Perpetual
	Original maturity date	Yes
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	
13	Optional can date, contingent can dates and redemption amount	Dividend payment date falling in June 2019, All
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J +		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
	-	·

Preferred Securities (JPY3B)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374459831
	Governing law(s) of the instrument	Cayman Law
3		Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	53.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	53.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jul-08
_	Perpetual or dated	Perpetual
13	Original maturity date	<u>—</u>
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No.
31		No
32	If write-down, write-down trigger(s)	_
	If write-down, full or partial	_
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
	J 7	Tuoning Clause

Preferred Securities (JPY4)

1	T	Minute Conital Investment (IDV) 4 Limited
	Issuer	Mizuho Capital Investment (JPY) 4 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0406130137
_	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	A 11'-' 1'T' 1
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Capital Investment (JPY) 4 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	14011 cumulative i erpetuar preferred securities
ď	Consolidated capital ratio	355 billion yen
ŀ	Non-Consolidated capital ratio	
9	Par value of instrument	355 billion yen
	Accounting classification	555 billion yen
10	Consolidated balance sheet	Non-controlling interest in consolidated
ŀ	Non-Consolidated balance sheet	Non-controlling interest in consondated
1.1		29-Dec-08
	Original date of issuance Perpetual or dated	
13		Perpetual
	Original maturity date	Yes
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All
13	Optional can date, contingent can dates and redemption amount	Dividend payment date fairing in June 2015, An
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.78% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
-	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY5A)

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0434520614
	Governing law(s) of the instrument	Cayman Law
3		Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group Mizuho Capital Investment (JPY) 5 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	139.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	139.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u>—</u>
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2014, All
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2014
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No.
31		No
32	If write-down, write-down trigger(s)	_
	If write-down, full or partial	_
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
	J 7	Tuoning Clause

Preferred Securities (JPY5B)

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441345351
	Governing law(s) of the instrument	Cayman Law
3		Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group Mizuho Capital Investment (JPY) 5 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	72.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	72.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Aug-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u>—</u>
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.29% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No.
31		No
32	If write-down, write-down trigger(s)	_
	If write-down, full or partial	_
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
	J 7	(INCITE) CINGO

Preferred Securities (JPY5C)

1	Touran	Miguha Conital Investment (IDV) 5 Limited
1	Issuer	Mizuho Capital Investment (JPY) 5 Limited XS0452373896
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	1111
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Capital Investment (JPY) 5 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TYON CUMMANN OF TELECOMORPHIC SECURITIES (SOLICE)
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	25 billion yen
	Accounting classification	25 official year
10	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	- Non-controlling interest in consolidated
11	Original date of issuance	29-Sep-09
_	Perpetual or dated	Perpetual
13	Original maturity date	- Crpetual
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (USD1)

Mizuho Capital Investment (USD) 1 Limited
US606859AA46
Cayman Law
,
Additional Tier 1
_
Mizuho Financial Group
Mizuho Capital Investment (USD) 1 Limited
Non-cumulative Perpetual preferred securities
56.3 billion yen
_
USD 0.6 billion
Non-controlling interest in consolidated
_
13-Mar-06
Perpetual
_
Yes
Dividend payment date falling in June 2016, All
with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
each dididend payment date in five year intervals after June 2016
Fixed to Floating
6.686% per annum
No
Partially Discretionary
No
Noncumulative
Nonconvertible
_
_
_
_
_
_
No
_
_
_
_
Subordinated Obligation
Yes

Preferred Securities (USD2)

1	Issuer	Mizuho Capital Investment (USD) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US606860AA27
	Governing law(s) of the instrument	Cayman Law
3		Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier I
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Capital Investment (USD) 2 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	79.8 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.85 billion
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Feb-09
	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2014, All
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2014
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	14.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u></u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u>—</u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (MFGCL)

1	Isonas	Missiba Einanaial Craym (Cayman) Limited
1	Issuer	Mizuho Financial Group (Cayman) Limited US606866AA96
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment	TI: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 5.79% Subordinated Notes due 2014
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	29.3 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	8-Mar-04
12	Perpetual or dated	Dated
13	Original maturity date	15-Apr-14
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.79% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	- Nonconvertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
57		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
-	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	Tien Toll Since Ban
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	140.9 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	USD 1.5 billion
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	18-Jul-12
12	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
-	Write-down feature	— No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	· · · · · · · · · · · · · · · · · · ·	
33	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
-	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #1)

Issuer	
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Par value of instrument 9 Par value of instrument 10 Accounting classification Japanese Law Japanese Law Japanese Law Japanese Law Japanese Law Mizuho Sen Mizuho Financial Gro Mizuho Bank Mizuho BK Sub-Bonds Sen Mizuho BK Sub-Bonds	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Consolidated capital ratio Par value of instrument 9 Par value of instrument 60 billion yen 10 Accounting classification	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 7 Par value of instrument 9 Par value of instrument 10 Accounting classification Tier 2 Mizuho Financial Gro Mizuho BK Sub-Bonds Se Mizuho BK Sub-Bonds Se 22.1 billion yen 60 billion yen	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification — Mizuho BK Sub-Bonds Set Mizuho BK Sub-Bonds Set Mizuho BK Sub-Bonds Set 22.1 billion yen 60 billion yen	
6 Eligible at solo/group/group&solo Mizuho Financial Gro Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Se 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 60 billion yen 10 Accounting classification	
Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Mizuho Bank Mizuho BK Sub-Bonds Se 22.1 billion yen 60 billion yen	
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 22.1 billion yen Non-Consolidated capital ratio — 9 Par value of instrument 60 billion yen 10 Accounting classification	eries #1
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification 22.1 billion yen 60 billion yen	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification 22.1 billion yen 60 billion yen	
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification	
9 Par value of instrument 60 billion yen 10 Accounting classification	
10 Accounting classification	
Non-Consolidated balance sheet —	
11 Original date of issuance 4-Feb-05	
12 Perpetual or dated Dated	
13 Original maturity date 3-Feb-15	
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Contingent call dates and redemption amount No	
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed	
18 Coupon rate and any related index 1.70% per annum	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Nonconvertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability C	lause

Sub-Bonds (BK #2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C584
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supulese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18.8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	40 billion yen
	Accounting classification	10 billion yell
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion	
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_ •
9	Par value of instrument	10 billion yen
10	Accounting classification	50 0000000 5 000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	No
16		-
17	Coupons / dividends	E' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #4)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C618
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	1	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16.9 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	29-Jan-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	_
	If convertible, fully or partially	
26	If convertible, conversion rate If convertible, mandatory or optional conversion	-
27 28	If convertible, mandatory or optional conversion If convertible consists instrument type convertible into	-
29	If convertible, specify instrument type convertible into	-
	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #5)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 30-Jan-06
	Perpetual or dated	
	1	Dated 20 L 26
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #6)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	FOST-transitional Basel III Tules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizaro Bit Suo Bonds Series no
	Consolidated capital ratio	43.1 billion yen
	Non-Consolidated capital ratio	43.1 billion yen
9	Par value of instrument	60 billion yen
	Accounting classification	oo biiiloii yeli
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
24		Nonconvertible
25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially If convertible, conversion rate	
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29		-
30	If convertible, specify issuer of instrument it converts into Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	-
54		-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #7)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	1	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	
15		No
13	Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount	— No
16		No
10	Subsequent call dates, if applicable	-
17	Coupons / dividends	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #8)

1 Issuer Mizuho Bank 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance Mizuho Bank Mizuho Financial Groundization Mizuho BK Sub-Bonds Servent reporting date) 40.7 billion yen 50 billion yen Liability Non-Consolidated balance sheet — 11 Original date of issuance	
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Tier 2 Mizuho Financial Ground Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Serent recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet —	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Consolidated capital ratio 8 Par value of instrument 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Non-Consolidated balance sheet 12 Tier 2 13 Mizuho Brancial Grout Mizuho BK Sub-Bonds Service (as of most recent reporting date) 14 (40.7 billion yen sold balance sheet) 15 billion yen sold balance sheet Liability	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification 10 Consolidated balance sheet 10 Non-Consolidated balance sheet 10 Non-Consolidated balance sheet 10 Non-Consolidated balance sheet 10 Non-Consolidated balance sheet 11 Non-Consolidated balance sheet 12 Par value of instrument 13 Distribution of Mizuho BK Sub-Bonds Set Mizuho BK Sub-Bon	
6 Eligible at solo/group/group&solo Mizuho Financial Ground Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Mizuho Financial Grounding the discussion of the mizuho BK Sub-Bonds Service of the sub-Bonds Servic	
Eligible at solo/group/group&solo Mizuho Bank 7	
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Tishing Mizuho BK Sub-Bonds Served 40.7 billion yen 50 billion yen Liability Non-Consolidated balance sheet	ries #8
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 40.7 billion yen Non-Consolidated capital ratio — 9 Par value of instrument 50 billion yen 10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet —	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Consolidated balance sheet	
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet	
9 Par value of instrument 50 billion yen 10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet —	
10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet — Liability —	
Consolidated balance sheet Non-Consolidated balance sheet Liability —	
Non-Consolidated balance sheet —	
11 Original date of Issuance //- Ant-O/	
C	
E ,	
14 Issuer call subject to prior supervisory approval No	
Optional call date, contingent call dates and redemption amount —	
Contingent call dates and redemption amount No	
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed	
18 Coupon rate and any related index 1.99% per annum	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Nonconvertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability Cl	lause

Sub-Bonds (BK #9)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supulese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	1	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	
26	If convertible, fully or partially	_
	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion If convertible consists instrument type convertible into	-
29	If convertible, specify instrument type convertible into	-
	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #10)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	67.5 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	70 billion yen
	Accounting classification	70 binion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Dated
	1	*****
13	Original maturity date	26-Jan-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #12)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A992
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Zuw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #12
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	21 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	21 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
12	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.69% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #13)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B990
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- I ICI Z
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #13
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	34 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	34 billion yen
	Accounting classification	54 omion yen
10	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
12	ĕ	Dated
13	Original maturity date	27-Sep-19
14		Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-14
10	Coupons / dividends	cach coupon payment date after 50-569-14
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR+0.80%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Nonconvertible
24	If convertible, conversion trigger (s)	- Tronconvertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5-7		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
•		
36		Yes

Sub-Bonds (BK #14)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	33 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	33 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No Nandatory
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	
	If convertible, fully or partially	
26	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion	
	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #15)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	18 billion yen
	Accounting classification	16 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	26-3ер-29 No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	
	If convertible, fully or partially	_
26	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into	-
	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down trigger(s)	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #17)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	vapanese Ban
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	1	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	35 billion yen
	Accounting classification	33 billion yell
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion	-
	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #18)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No Nandatory
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	
26	If convertible, fully or partially	
	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #19)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	63 billion yen
	Accounting classification	os omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	
	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27 28	If convertible, mandatory or optional conversion	-
	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down twigger(s)	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #20)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuriose Euv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	47 binion yen
9	Par value of instrument	47 billion yen
	Accounting classification	47 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	 5-Jun-12
	ĕ	
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	—
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #21)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	80 billion yen
	Accounting classification	oo biiildii yeli
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	NO
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No Nandatory
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24 25	If convertible, conversion trigger (s)	
26	If convertible, fully or partially	
	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion If convertible appoints instrument type convertible into	-
29	If convertible, specify instrument type convertible into	-
	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10046)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0243336046
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10046
8		Wilzuno BK With series #10040
0	Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	2.1 1:11:
		2.1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	2.11.31
		2.1 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	15-Feb-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14 15	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Feb-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Feb-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
25	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10057)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252447700
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
)	FOST-transitional Basel III Tules (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10057
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Apr-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Apr-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Apr-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10058)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252902324
	Governing law(s) of the instrument	AS0252502524 English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10058
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-May-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-16, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 10-May-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10065)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259119898
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10065
8		WIIZUIIO BK WITH SEITES #10005
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 1:111:
	Consolidated capital ratio	2 billion yen
_	Non-Consolidated capital ratio Par value of instrument	21.11.
9		2 billion yen
10	Accounting classification	Y 1.195
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	6-Jul-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-jul-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<u>—</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

Sub-Notes (BK #10069)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259673308
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10069
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	6-Jul-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-jul-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10076)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0263715202
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional baset in rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10076
8		MIZUIO DR MTN SEITES #10070
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1.1111
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	1 1 '11'
		1 billion yen
10	<u>U</u>	T 1 1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
_	Original date of issuance	15-Aug-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10081)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0264275339
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Tost-transitional Basel III Tutes (Ifolii end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10081
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	3 billion yen
-	Accounting classification	e omion yen
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	15-Aug-06
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10082)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TIEL Z
3	1 Ost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZURO DIX WITT SCIES #10002
G	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
		1 billion yen
10	Accounting classification	T 1 1 112
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	27.0
	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

Sub-Notes (BK #10097)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
	Governing law(s) of the instrument	AS0263293337 English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tuies (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2 billion yen
-	Accounting classification	2 omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	——————————————————————————————————————
11	Original date of issuance	30-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10101)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	Iizuho Bank
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	80283473675
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	
4 Transitional Basel III rules (until end of Mar. 2022)	English Law
	Tier 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	Her 2
,	o Financial Group
h littighte at colo/group/group/groto	Iizuho Bank
	X MTN series #10101
	X WITH Selles #10101
Time and Tee og mise at in tegrature for a primit (as of most recent reporting auto)	1.:11:
	2 billion yen
Non-Consolidated capital ratio 9 Par value of instrument 2	
	2 billion yen
10 Accounting classification Consolidated balance sheet	T (-1.004-
Non-Consolidated balance sheet	Liability
	30-Jan-07
·	
13 Original maturity date	Perpetual
14 Issuer call subject to prior supervisory approval	Yes
Ÿ Ā Ā ĀĀĀ	n-14, all amount
Optional can date, contingent can dates and redemption amount 30-jai	n-14, an amount
with prior consent of Contingent call dates and redemption amount Notes changes (redee	whole but not in part, at any time FSA if tax treatments of the m by paying nominal amount of a accrued to the date fixed for
16 Subsequent call dates, if applicable each coupon pay	yment date after 30-Jan-14
Coupons / dividends	
17 Fixed or floating dividend/coupon Fix	ed to Floating
Coupon rate and any related index (2) 2.60% per a	annum (Category #1)
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory Partial	lly Discretionary
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible No	on-convertible
24 If convertible, conversion trigger (s)	<u> </u>
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature	NA
	_
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	
32 If write-down, full or partial 33 If write-down, permanent or temporary	_
32 If write-down, full or partial	_
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	eral Liabilities
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	eral Liabilities Yes

Sub-Notes (BK #10107)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	FOST-transitional Basel III Tules (Holli end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10107
G	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	13 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	T cipctual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10108)

1 1	Iccuar	Mizuho Bank
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417768206
_	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	r ost-transitional Basel III Tules (noin end of Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10108
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
-	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2 billion yen
	Accounting classification	2 000000. j 000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	25-Mar-09
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
33	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10109)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0418567342
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10109
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	0.7 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	25-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10110)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0418746862
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	1 OSI-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10110
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	25-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Mar-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10111)

		Mizuho Bank
2 U:	suer nique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419218549
	overning law(s) of the instrument	English Law
	egulatory treatment	Eligiisii Law
	ransitional Basel III rules (until end of Mar. 2022)	Tier 2
	ost-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3 F	ost-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6 El	ligible at solo/group/group&solo	Mizuho Bank
7 In	strument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10111
		WIZURO BK WITH SERIES #10111
o A	mount recognised in regulatory capital (as of most recent reporting date) (1)	2 1:11:
_	Consolidated capital ratio	3 billion yen
0 D	Non-Consolidated capital ratio	-
	ar value of instrument	3 billion yen
10 A	ccounting classification	Y 1 115
l H	Consolidated balance sheet	Liability
11 0	Non-Consolidated balance sheet	
	riginal date of issuance	26-Mar-09
	erpetual or dated	Perpetual
13	Original maturity date	
	suer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Mar-14
C	oupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23 C	onvertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30 W	rite-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
17	osition in subordination hierarchy in liquidation (specify instrument type nmediately senior to instrument)	General Liabilities
I		
36 N	on-compliant transitioned features	Yes

Sub-Notes (BK #10112)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437103384
	Governing law(s) of the instrument	English Law
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10112
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10112
0	Consolidated capital ratio	2.2 billion yen
	Non-Consolidated capital ratio	2.2 billion yen
9	Par value of instrument	2.2 billion yen
	Accounting classification	2.2 billion yen
10	Consolidated balance sheet	T inhiliter
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	8-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
13	Optional can date, contingent can dates and redemption amount	
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments of the
	Contingent call dates and redemption amount	Notes changes (redeem by paying nominal amount of
		the Notes plus interest accrued to the date fixed for
		redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Vac
_	•	Yes
3/	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10113)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437103467
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	rost-transitional basel in fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10113
8		Wilzuno BR With series #10115
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1.111
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	1.1.711
9		1 billion yen
10		Y 1 110
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	0.1.1.00
	Original date of issuance	8-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10114)

1 Issuer Mizuho Bant 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1 Consolidated balance sheet Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability	Group ik ies #10114
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 1.1 billion ye 10 Accounting classification Consolidated balance sheet English Law English	Group lk ies #10114
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1.1 billion ye Accounting classification Consolidated balance sheet Liability	Group ık ies #10114
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Consolidated capital ratio 8 Par value of instrument 9 Par value of instrument 1.1 billion ye 1.1 billion ye 1.2 Consolidated balance sheet 1.2 Liability	ik ies #10114
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Liability	ik ies #10114
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Mizuho Financial Mizuho Band Mizuho BK MTN seri	ik ies #10114
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1.1 billion ye Accounting classification Consolidated balance sheet Liability	ik ies #10114
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1.1 billion ye Accounting classification Consolidated balance sheet Liability	ies #10114
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 1.1 billion yet Non-Consolidated capital ratio	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet 1.1 billion ye 1.1 billion ye Liability	en
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Liability	111
9 Par value of instrument 1.1 billion ye 10 Accounting classification Consolidated balance sheet Liability	
10 Accounting classification Consolidated balance sheet Liability	
Consolidated balance sheet Liability	311
Non-Consolidated balance sneet —	
11 Original date of issuance 9-Jul-09	
12 Perpetual or dated Dated	
13 Original maturity date Dated 9-Jul-19	
14 Issuer call subject to prior supervisory approval Yes	
15 Optional call date, contingent call dates and redemption amount 9-Jul-14, all amount	ount
Optional can date, contingent can dates and redemption amount 9-Jul-14, an amount	ount
May be redeemed in whole but no with prior consent of FSA if tax tr Contingent call dates and redemption amount Notes changes (redeem by paying the Notes plus interest accrued to redemption)	reatments of the g nominal amount of
16 Subsequent call dates, if applicable each coupon payment date	e after 9-Jul-14
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	ing
Coupon rate and any related index (2) 2.00% per annum (Cat	tegory #2)
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	ble
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature NA	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type General Liabili	ities
immediately senior to instrument)	
immediately senior to instrument) 36 Non-compliant transitioned features Yes	

Sub-Notes (BK #10115)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437884009
	Governing law(s) of the instrument	English Law
3		Engrish Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Ti 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10115
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10115
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	8-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10116)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439085373
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Hei Z
3	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10116
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10117)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439098863
	Governing law(s) of the instrument	English Law
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10117
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10117
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yell
10	Consolidated balance sheet	T inhiliter
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
13	Optional can date, contingent can dates and redemption amount	May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for
16	Calary many and the second scale	redemption)
16	Subsequent call dates, if applicable Coupons / dividends	each coupon payment date after 16-Jul-14
17	•	Eined to Election
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes
		Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25 26	If convertible, fully or partially	_
27	If convertible, conversion rate	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	INA
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10118)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439098780
	Governing law(s) of the instrument	English Law
3		Eligiisii Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10118
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10116
0	Consolidated capital ratio	6 billion yen
	Non-Consolidated capital ratio	o binion yen
9	Par value of instrument	6 billion yen
	Accounting classification	o billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10119)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440350659
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	1 OSI-HABSHORAL BASEL III Tules (Holli end of Mat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10119
8		Mizulio BR WITH Selles #10119
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1.111
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	1 1 '11'
		1 billion yen
10	Accounting classification	Y 1 1 112
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	22 1 1 00
	Original date of issuance	23-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	23-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 23-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
36	11011-compitant transitioned readures	105

Sub-Notes (BK #10120)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440740529
	Governing law(s) of the instrument	AS0440740529 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (Ifolii end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Phianciai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10120
_		Wilzulio BK WITH Selles #10120
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 (1:11:
	Consolidated capital ratio	2.6 billion yen
_	Non-Consolidated capital ratio	-
	Par value of instrument	2.6 billion yen
10	Accounting classification	V 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	22-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	22-Jul-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10121)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441476024
	Governing law(s) of the instrument	AS0441476024 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (Ifolii end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Pinanciai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10121
_		Wilzulio BK WITH Selles #10121
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.21:11:
	Consolidated capital ratio	1.2 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	1.2 billion yen
10	Accounting classification	V 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
_	Original date of issuance	23-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	23-Jul-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 23-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10122)

Issuer Mizuho Bant	I Group nk ries #10122
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 1.5 billion ye 10 Accounting classification Consolidated balance sheet English Law English	l Group nk ries #10122
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1.5 billion ye Accounting classification Consolidated balance sheet Liability	l Group nk ries #10122
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Consolidated capital ratio 8 Par value of instrument 9 Par value of instrument 1.5 billion ye	nk ries #10122
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Liability	nk ries #10122
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 10 Accounting classification Consolidated balance sheet Mizuho Financial Mizuho Band Mizuho BK MTN seri 1.5 billion ye 1.5 billion ye Liability	nk ries #10122
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1.5 billion ye Accounting classification Consolidated balance sheet Liability	nk ries #10122
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 1.5 billion ye Accounting classification Consolidated balance sheet Liability	ries #10122
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 1.5 billion yet Non-Consolidated capital ratio	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet 1.5 billion ye 1.5 billion ye Liability	en
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Liability	CII
9 Par value of instrument 1.5 billion ye 10 Accounting classification Consolidated balance sheet Liability	
10 Accounting classification Consolidated balance sheet Liability	
Consolidated balance sheet Liability	211
11 Original date of issuance29-Jul-0912 Perpetual or datedDated	
13 Original maturity date 29-Jul-19	
14 Issuer call subject to prior supervisory approval Yes	
15 Optional call date, contingent call dates and redemption amount 29-Jul-14, all am	n overt
Optional call date, contingent call dates and redemption amount	nount
May be redeemed in whole but no with prior consent of FSA if tax tr Contingent call dates and redemption amount Notes changes (redeem by paying the Notes plus interest accrued to redemption)	treatments of the g nominal amount of
16 Subsequent call dates, if applicable each coupon payment date	e after 29-Jul-14
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floati	ting
Coupon rate and any related index (2) 2.00% per annum (Cat	tegory #2)
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	I
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	ble
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature NA	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type	ities
General Liabili	
Lio Lieneral Liantii	

Sub-Notes (BK #10123)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441725263
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TIEL Z
	1 OSI-transitional Basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10123
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WILLING BK WITH SCHES #10125
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
		1 billion yen
10	Accounting classification Consolidated balance sheet	T (.1.00a.
		Liability
1.1	Non-Consolidated balance sheet	20 1 1 00
	Original date of issuance	30-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	30-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
50		

Sub-Notes (Aruba #257)

Mizuho Finance (Aruba) A.E.C.
XS0361722662
English Law
Eligiisii Law
Tier 2
Mizuho Financial Group
Mizuho Bank
Mizuho Aruba MTN series #257
1 21 '11'
1.2 billion yen
- 1 2 1 '11'
1.2 billion yen
Y 1 111.
Liability
14-May-08
Dated
14-May-18
Yes
14-May-13, all amount
with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
each coupon payment date after 14-May-13
Fixed to Floating
2.60% per annum (Category #1)
No
Mandatory
Yes
Cumulative
Non-convertible
_
_
-
<u> </u>
-
<u> </u>
NA
-
-
_
_
— General Liabilities
— General Liabilities Yes
1

Sub-Notes (Aruba #258)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0361966616
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #258
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	1.1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	8-May-08
	Perpetual or dated	Dated
13	Original maturity date	8-May-18
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-May-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-May-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba #259)

1	T	M' 1 E' (A 1) A E C
2	Issuer	Mizuho Finance (Aruba) A.E.C. XS0363484535
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	T	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #259
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.0.1 1111
	Consolidated capital ratio	1.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1.2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	14-May-08
	Perpetual or dated	Dated
13	Original maturity date	14-May-18
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14-May-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 14-May-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.60%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes Point of Non-viability Clause

Sub-Notes (Aruba #260)

1 Issuer 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Minute Einen (Amtes) A E C
2 Unique identifier (eg CUSIP, ISIN of Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C.
2 Commission Law (2) of the instrument	XS0363986984
3 Governing law(s) of the instrument	English Law
Regulatory treatment	TI: 0
4 Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	
6 Eligible at solo/group/group&solo	Mizuho Financial Group
7 Indiana at the Comment In an initial at the control of the contr	Mizuho Bank
7 Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #260
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.61.00
Consolidated capital ratio	1.6 billion yen
Non-Consolidated capital ratio	_
9 Par value of instrument	1.6 billion yen
10 Accounting classification	V
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	
11 Original date of issuance	21-May-08
12 Perpetual or dated	Dated
Original maturity date	21-May-18
14 Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	21-May-13, all amount
Contingent call dates and redemption amount With pr Notes of	e redeemed in whole but not in part, at any time for consent of FSA if tax treatments of the changes (redeem by paying nominal amount of tes plus interest accrued to the date fixed for ption)
16 Subsequent call dates, if applicable each	ch coupon payment date after 21-May-13
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to Floating
Coupon rate and any related index (2)	2.60% per annum (Category #1)
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	-
30 Write-down feature	NA
31 If write-down, write-down trigger(s)	-
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	
71 1 3	
34 If temporary write-down, description of write-up mechanism	_
71 1 3	General Liabilities
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes Point of Non-viability Clause

Sub-Notes (Aruba #261)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0363983379
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #261
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Aruba Willy Sches #201
G	Consolidated capital ratio	2.5 billion yen
	Non-Consolidated capital ratio	2.5 billion yen
9	Par value of instrument	2.5 billion yen
	Accounting classification	2.5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	respetual
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba #262)

1	Issuer	Miguha Einanaa (Amba) A.E.C
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C. XS0364019314
	Governing law(s) of the instrument	
3		English Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #262
8		Wilzulio Aluba WITN series #202
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	21:11:
	Consolidated capital ratio	3 billion yen
_	Non-Consolidated capital ratio Par value of instrument	21.11.
		3 billion yen
10	Accounting classification	T 1-1-11/4
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	21.14 00
	Original date of issuance	21-May-08
12	Perpetual or dated	Dated
	Original maturity date Issuer call subject to prior supervisory approval	21-May-18
14	U 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Yes
13	Optional call date, contingent call dates and redemption amount	21-May-13, all amount
		May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the
	Contingent call dates and redemption amount	Notes changes (redeem by paying nominal amount of
		the Notes plus interest accrued to the date fixed for
		redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	— V
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba #263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
1	Consolidated capital ratio	3 billion yen
<u> </u>	Non-Consolidated capital ratio	_
	Par value of instrument	3 billion yen
10	Accounting classification	
1	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	_
	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
-		
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
		_ _ _ _
33	If write-down, permanent or temporary	——————————————————————————————————————
33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes

Sub-Notes (Aruba #264)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364557560
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	i Ost-transitional Baset III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Mudu Will v Selies #20 i
l	Consolidated capital ratio	3.8 billion yen
1	Non-Consolidated capital ratio	5.6 billion yen
9	Par value of instrument	3.8 billion yen
	Accounting classification	3.8 billion yen
10	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
32 33	If write-down, permanent or temporary	_ _
32		_ _ _ _
32 33	If write-down, permanent or temporary	——————————————————————————————————————
32 33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes

Sub-Notes (Aruba #265)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0365291300
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #265
		Wilzulio Aluba Willy selles #203
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.51.31.
	Consolidated capital ratio	0.5 billion yen
0	Non-Consolidated capital ratio	0.51.111
	Par value of instrument	0.5 billion yen
10	Accounting classification	Y 1.195
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	4-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	4-Jun-18
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Jun-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 4-Jun-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
JI	if jes, speerly non compliant features	1 offic of 14off-viaoffity Clause

Sub-Notes (Aruba #266)

1	Y	M' 1 E' (A 1) A E C
2	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0366622040
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment	TI: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	T	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #266
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.1.111
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	4-Jun-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Jun-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 4-Jun-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.90%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	General Elabilities
		Yes Point of Non-viability Clause

Sub-Notes (Aruba #267)

1	Tonne	Minute Finance (Ambe) A F C
2	Issuer	Mizuho Finance (Aruba) A.E.C.
3	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0366914090
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment	TF: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #267
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	1.5 billion yen
	Accounting classification	1.5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liaomty
11	Original date of issuance	4-Jun-08
_	Perpetual or dated	Dated
13	Original maturity date	4-Jun-18
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Jun-13, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 4-Jun-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	,	
36	Non-compliant transitioned features	Yes Point of Non-viability Clause

Sub-Notes (Aruba #268)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0367636809
	Governing law(s) of the instrument	English Law
_	Regulatory treatment	English Law
	Transitional Basel III rules (until end of Mar. 2022)	T:2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missals Eigensiel Cours
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #268
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	4-Jun-08
_	Perpetual or dated	Dated
13	Original maturity date	4-Jun-18
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Jun-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 4-Jun-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.60%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities

36	Non-compliant transitioned features	Yes

Sub-Notes (Aruba #269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Elighsh Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba #270)

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Sub-Notes (Aruba #271)

1 1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0370765975
-	Governing law(s) of the instrument	
_	<u> </u>	English Law
	Regulatory treatment Transitional Panel III rules (until and of Mar. 2022)	T: 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missaks Einstein Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #271
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
İ	Consolidated capital ratio	1 billion yen
İ	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
ľ	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Jun-08
-	Perpetual or dated	Dated
13	Original maturity date	26-Jun-18
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jun-13, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Jun-13
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	12 month yen LIBOR + 0.60%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes

Subordinated Loan (BK_030331)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupailese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	10 billion yen
	Accounting classification	10 omion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-03
12		Dated
13	Original maturity date	10-Apr-13
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	1 1	
	Noncumulative or cumulative	Cumulative
23	Noncumulative or cumulative Convertible or non-convertible	Cumulative
23 24	Convertible or non-convertible	
-	Convertible or non-convertible If convertible, conversion trigger (s)	Cumulative
24	Convertible or non-convertible	Cumulative
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Cumulative
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative Nonconvertible — — — — — — — — — —
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Nonconvertible — — — — — — — — — —
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative Nonconvertible — — — — — — — — — —
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Nonconvertible — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Nonconvertible — — — — NA — — General Liabilities
24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Nonconvertible — — — — — — — NA — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Nonconvertible — — — — — — — NA — — — — — — — — — — —

Subordinated Loan (BK_030919)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	bubanese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizano BR Subordinated Estar
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 diffion yen
_	Par value of instrument	10.1.'11'
		10 billion yen
10	Accounting classification	Y 1 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	19-Sep-03
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-13
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_040326)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	bubullese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno BK Subordinated Loan
0		4 hillion yan
	Consolidated capital ratio	4 billion yen
_	Non-Consolidated capital ratio	——————————————————————————————————————
	Par value of instrument	20 billion yen
10	Accounting classification	V 1 4 111
	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	
	Original date of issuance	26-Mar-04
	Perpetual or dated	Dated
13	Original maturity date	4-Apr-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_040929)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho BK Subordinated Loan
8		Mizulio BK Subordinated Loan
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	21.'11'
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	1
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	
30		NA
	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050329)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank
		<u> </u>
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	TI' 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	10-Apr-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
_		
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050630)

1	Issuer	Mizuho Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	Supulese Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WOOT STATE OF THE STATE OF
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	10 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jun-05
12	č	Perpetual
13	Original maturity date	1 Cipetuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jun-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jun-15
10	Coupons / dividends	each coupon payment date after 50-Jun-13
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	IVA
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050630_2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank
		<u> </u>
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	TI' 0
_	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jun-05
	Perpetual or dated	Dated
13	Original maturity date	30-Jun-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17	•	Fixed
	Fixed or floating dividend/coupon	
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_051229)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Mizuno Buik
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupulese Hall
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	15 billion yen
_	Accounting classification	13 omnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Dec-05
12	Perpetual or dated	Perpetual
13	Original maturity date	- Cipetuai
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Dec-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Dec-15
10	Coupons / dividends	cach coupon payment date after 27-Dec-13
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, conversion trigger (s) If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	
30	Write-down feature	— NA
31	If write-down, write-down trigger(s)	IVA
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_060330)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
Ť	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	12.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
l	Non-Consolidated balance sheet	Liaulity
11	Original date of issuance	— 30-Mar-06
		Dated
13	Original maturity date	
-	· ·	12-Apr-16
14 15	3 1 1 7 11	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
•—		

Subordinated Loan (BK_060929)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	ı
9	Par value of instrument	8 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-06
_	Perpetual or dated	Dated
13	Original maturity date	30-Sep-13
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-13, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070329)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
14	Issuer call subject to prior supervisory approval	-Αρι-1 <i>/</i> Νο
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	
1.0		No
16	Subsequent call dates, if applicable	-
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	1
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070926)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WIIZUIO Balik
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
	Post-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	_ `
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
12	ŭ	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
10	Coupons / dividends	caen coupon payment date arter 29-3ep-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
	, <u>1</u>	
30	Write-down feature	NA
30 31	Write-down feature If write-down, write-down trigger(s)	NA —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA — —
30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA — — — — — —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA — — — — — — — — — —
30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA — — — — — Dated Subordinated Obligation
30 31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —
30 31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	——————————————————————————————————————

Subordinated Loan (BK_070927)

1	Issuer	Mizuho Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	Supulese Zum
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBOTO BIT S WO OT STRANGE BOWN
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	— O Dillion yen
9	Par value of instrument	8 billion yen
	Accounting classification	o omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Sep-07
12	ŭ	Perpetual
13	Original maturity date	T Cipetuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
10	Coupons / dividends	each coupon payment date after 27-Sep-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	<u>—</u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify instrument type convertible into	<u>-</u>
30		NA
31	If write-down, write-down trigger(s)	IVA
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070928)

1	Issuer	Mizuho Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
12	ŭ	Perpetual
13	Original maturity date	- Cipetuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-14
10	Coupons / dividends	caen coupon payment date arter 50-50p-14
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>-</u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30		NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J-T		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070928_2)

1	Issuer	Mizuho Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supulese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Tindon's Bit Sucordinated Boar
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	— Somion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
12	ŭ	Perpetual
13	Original maturity date	1 cipctual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-16, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-16
10	Coupons / dividends	each coupon payment date after 50-Sep-10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<u>-</u>
30		NA
31	If write-down, write-down trigger(s)	IVA
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070928_3)

1	Issuer	Mizuho Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supulese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Tindon's Bit Sucordinated Boar
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	— Somon yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-07
12	ŭ	Perpetual
13	Original maturity date	1 cipctual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-17, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-17
10	Coupons / dividends	each coupon payment date after 50-Sep-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<u>-</u>
30		NA
31	If write-down, write-down trigger(s)	IVA
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_080324)

1	Issuer	Mizuho Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supunese Zum
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBOTO BIT S WO OT STRANGE BOWN
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Mar-08
12	b	Perpetual
13	Original maturity date	1 Cipetuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Apr-18, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 15-Apr-18
10	Coupons / dividends	each coupon payment date after 13-Apr-18
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	<u>—</u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<u>_</u>
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	IVA
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MIZUIIO Dalik
		<u> </u>
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	TT: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	•
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	•	Fixed
_	Fixed or floating dividend/coupon	
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supunese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
	Accounting classification	r onnon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	30-Sep-26 No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	No.
1.0	·	No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supulese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	*****
_	· ·	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	72' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Sub-Bonds (CB #1)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B429
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Corporate Bank Mizuho CB Sub-Bonds Series #1
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBOTTO OB Sur Bonds Series in
	Consolidated capital ratio	10.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	60 billion yen
	Accounting classification	oo biiion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 13-Feb-04
	Perpetual or dated	Dated
13	Original maturity date	12-Feb-14
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	No.
16		No
16	Subsequent call dates, if applicable Coupons / dividends	-
17	1	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.10% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B486
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICL Z
	1 Ost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	60 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Aug-04
	Perpetual or dated	Dated
13	Original maturity date	5-Aug-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	-
17	1	Eirad
17 18	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	2.18% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #3)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Post-transitional basel III fules (from end of War. 2022)	Mizuha Einanaial Craun
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	49.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	50 billion yen
	Accounting classification	e o omion jun
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	
	· ·	2-Mar-18
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J-F		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #5)

1	Issuer	Mizuho Comorato Donk
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Corporate Bank JP388575B965
	Governing law(s) of the instrument	
		Japanese Law
	Regulatory treatment	TT: 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	42 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	42 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	3-Jun-09
12	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.08% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u>_</u>
J +		_
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	Yes
~-	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #6)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575C963
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
Ť	, in the second of the second	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	24 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	24 billion yen
	Accounting classification	24 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
12	E	Dated
13	Original maturity date	3-Jun-19
14		Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
1.0	Contingent call dates and redemption amount	No
16	i	- 10
10	Coupons / dividends	each coupon payment after 3-Jun-14
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		
24	If convertible, conversion trigger (s)	Nonconvertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28		_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	INO
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, full or partial If write-down, permanent or temporary	_
_	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #7)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional basel III fules (from end of war. 2022)	Mizuha Einanaial Craun
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	54 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	54 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	— No
1.0		No
16	Subsequent call dates, if applicable	-
15	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.5% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	<u>–</u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #8)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
3	Governing law(s) of the instrument	Japanese Law
,	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Post-transitional basel III fules (from end of Mar. 2022)	Missiba Einamaial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	17 billion yen
	Accounting classification	Tr ethion yet
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	
	V A A V AA	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
31	ir yes, specify non-compitant reatures	1 Onit of Non-ylaumity Clause

Sub-Bonds (CB #9)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Migubo Einancial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument true (trues to be seed of all trues de insistinties)	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	27.1 111
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	25 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<u> </u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (MFC)

1	Issuer	Mizuho Finance Cayman Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0058877712
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Edw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman Sub-Notes
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2 billion yen
	Accounting classification	2 official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	i cipctuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jun-15, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	**
10	Coupons / dividends	each coupon payment after 29-Jun-15
17	^	Fixed to Floating
18	Fixed or floating dividend/coupon	E
	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No Decision of
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #230)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0228486154
3	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1 let 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #230
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	3.4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	7-Sep-05
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	7-Sep-15, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 7-Sep-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Liigiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	1 OSI-transitional Basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
_		
27	If convertible, mandatory or optional conversion	_
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — NA —
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	— — — NA — — — — — — — — — — — — — — — —
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

Sub-Notes (Cayman #264)

1	Issuer	Mizuho Finance (Cayman) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0255810086
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Trademonal Arms (former to be considered to the	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.1.1111
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	1 billion yen
10	Accounting classification	V 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
	Original date of issuance	6-Jun-06
	Perpetual or dated	Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
		Eligiisii Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: 2
	Post-transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- Mi 1 Fi 1 C
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		General Liabilities Yes Point of Non-viability Clause

Sub-Notes (Curacao #330)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0406935485
-	Governing law(s) of the instrument	English Law
		Eligiisii Law
	Regulatory treatment Transitional Panel III miles (until and of Man. 2022)	Ti 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Y	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #330
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.6 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	1.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	8-Jan-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jan-19
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jan-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 8-Jan-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	6 month yen LIBOR+1.50%
	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	E
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	6 month yen LIBOR+1.50% No Manadatory
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	6 month yen LIBOR+1.50% No Manadatory Yes
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	6 month yen LIBOR+1.50% No Manadatory
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	6 month yen LIBOR+1.50% No Manadatory Yes
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — NA — — — NA — — — General Liabilities Yes
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	6 month yen LIBOR+1.50% No Manadatory Yes Cumulative Noncomvertible — — — — — — — NA — — — — — — — — — — —

Sub-Notes (Curacao #331)

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410469968
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liighsii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	T	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #331
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.61.111
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	28-Jan-09
	Perpetual or dated	Dated
13	Original maturity date	28-Jan-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Jan-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Jan-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #332)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410998107
	Governing law(s) of the instrument	English Law
3		Eligiisii Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Ti 2
	Post-transitional Basel III rules (thru end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-uh - Firm-i-1 Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #332
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	3.4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Jan-09
	Perpetual or dated	Dated
13	Original maturity date	29-Jan-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jan-15, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 29-Jan-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
٥.		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35		General Liabilities Yes

Sub-Notes (Curacao #333)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0411270407
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TIEL Z
	1 Ost-transitional Basel III fules (from the of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #333
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Milland Caracad Milit Series #353
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	1 billion yen
		1 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	4-Feb-09
	Perpetual or dated	Dated
13	Original maturity date	4-Feb-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Feb-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 4-Feb-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #334)

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liighsii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TIEL 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-May-12
12	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (CB_040330)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mil Financial Com-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 30-Mar-04
	C	Dated
13	Perpetual or dated Original maturity date	*****
	- ·	10-Apr-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_040929)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mil Financial Com
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	6.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 000000 7000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	
1.0	•	No
16	Subsequent call dates, if applicable	_
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050329)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	- Mi 1 Fi - 11C
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	12.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 29-Mar-05
	C	Dated
13	Perpetual or dated Original maturity date	
	- ·	10-Apr-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050331)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Minute Figure in Consu
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-05
	Perpetual or dated	Perpetual
13	Original maturity date	1 Cipctuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	- 17
10	Coupons / dividends	each coupon payment after 31-Mar-15
17	A	Eine 4 de Election
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050331_2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10.11.11
	Consolidated capital ratio	12.4 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	31-Mar-05
_	Perpetual or dated	Dated
13	Original maturity date	30-Apr-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
57		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes

Subordinated Loan (CB_050929)

1	Issuer	Mizuho Corporate Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supuliese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TAILUNG OB SUCCIONALLE BOUN
	Consolidated capital ratio	15.2 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liaonity —
11		29-Sep-05
12	b	Dated
13	Original maturity date	13-Oct-15
14		No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u>_</u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J -1	<u> </u>	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050930)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tief Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missals Einensial Cosses
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	5 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 30-Sep-05
	C	Dated
13	Perpetual or dated Original maturity date	*****
_	Issuer call subject to prior supervisory approval	30-Sep-15
14	V A A V AA	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050930_2)

1	Issuer	Mirayla Componeta Doule
2		Mizuho Corporate Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	THE A
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	4 billion yen
	Accounting classification	. omon jen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Perpetual
13	Original maturity date	Terpetual
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-15, all or part
13	Contingent call dates and redemption amount	No
1.6		
16	Subsequent call dates, if applicable	each coupon payment after 30-Sep-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_060310)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	Minch - Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	1 Cipctual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-Mar-15, all or part
13	Contingent call dates and redemption amount	No
1.0	<u> </u>	- 17
16	Subsequent call dates, if applicable	each coupon payment after 10-Mar-15
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_060324)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Wilzuno Corporate Dank
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunose Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
Ť	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TABLES OF SWOOTHING BOWN
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	15 billion yen
	Accounting classification	15 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Mar-06
12	ĕ	Perpetual
13	Original maturity date	
14		Yes
15	Optional call date, contingent call dates and redemption amount	24-Mar-14, all or part
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 24-Mar-14
	Coupons / dividends	tach coupon payment arter 2 i iviai 14
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Â	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
21	Non-compliant transitioned features	Yes
36	Tion compliant transference reactives	

Subordinated Loan (CB_060330)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ula Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	12.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	20 chilon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
13	Original maturity date	*****
	Issuer call subject to prior supervisory approval	11-Apr-16
14	V A A V AA	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	=:
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	1121
32	If write-down, full or partial	<u></u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34	1	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_060929)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Mizuno Corporate Bank
3	Governing law(s) of the instrument	Japanese Law
٦	Regulatory treatment	supunose Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
Ť	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WITCH CONTRACTOR DOWN
Ŭ	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	— Somon yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		29-Sep-06
12	ĕ	Dated
13	Original maturity date	29-Sep-21
14		Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-16, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Sep-16
	Coupons / dividends	tach coupon paymont after 27 500 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_070330)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Wilzuno Corporate Dank
3	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	supunose Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBONG OF SWOOTSMAKES FORM
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	— Somion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-07
	č	Dated
13	Original maturity date	31-Mar-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	end of Mar-17, all amount
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after end of Mar-17
10	Coupons / dividends	tatil coupon pajment area ond of ridi 17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	<u> </u>	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	NY 12 1.0	Yes
36	Non-compliant transitioned features	i es

Subordinated Loan (CB_070330_2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	sapanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	5 Lillian yan
		5 billion yen
10	Accounting classification	Y 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	20.15 27
	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	1 (2 1
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331)

1	Issuer	Mizuho Corporate Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
ے	, in the second	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Milano CB Sacordinated Loan
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	13 billion yen
9	Par value of instrument	— 15 billion yen
		13 billion yell
10	Accounting classification	1 (.1.1)(a
	Consolidated balance sheet	Liability
1 1	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
12	*	Dated
13	Original maturity date	6-Apr-23
14	3 1 1 3 11	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331_2)

	Issuer	Mizuho Corporate Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Corporate Dank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supuriose Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WITH THE PROPERTY OF THE P
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	10 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
	č	Perpetual
13	Original maturity date	- Cipotuui
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	tach coupon payment after 31 mai 17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes Point of Non Viability Clause
50		

Subordinated Loan (CB_080331_3)

Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated shalance sheet Consolidat	1	Issuer	Mizuho Corporate Bank
3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo	2		- Wilzuno Corporate Bank
Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Tier 2 Post-transitional Basel III rules (from end of Mar. 2022) Bigible at solo/group/group&solo Bigible at solo/group/gro	3		Iananasa I aw
Timustitional Basel III rules (until end of Mar. 2022)			Japanese Law
Post-transitional Basel III rules (from end of Mar. 2022)	1	·	Tion 2
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio	<u> </u>	,	Tiel 2
Statement type (types to be specified by each jurisdiction) Mizuho CB Subordinated Loan		1 Ost-transitional basel III Tules (from end of War. 2022)	Mizuho Financial Group
Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Consolidated balance sheet Liability Non-Consolidated balance sheet Consolidated balance sheet Dated 31-Mar-08 Dated Original date of issuance 31-Mar-18 Subsequent of dated Original maturity date Subsequent call dates and redemption amount Contingent call dates, if applicable Coupons' dividends Coupons' dividends Coupons' dividends Coupons' dividends topper Pixed or floating dividend/coupon Fixed or floating dividend/coupon Party discretionary, partially discretionary or madatory Party discretionary, partially discretionary or madatory Party discretionary, partially discretionary or mandatory Mandatory If convertible or non-convertible Non-convertible or non-convertible If convertible, conversion trigger (s) If convertible, specify instrument type convertible into If wirte-down, write-down rigger(s) If write-down, write-down rigger(s) If the more and the specify instrument type convertible into instrument in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Mon-compliant transitioned features Non-compliant transitioned features Yes	6	Eligible at solo/group/group&solo	•
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 15 billion yen Accounting classification Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated of issuance 11 Original date of issuance 12 Perpetual or dated Consolidated balance sheet Consolidated of issuance 13 Original maturity date 15 Opional call date, contingent call dates and redemption amount Contingent call date, contingent call dates and redemption amount Contingent call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index (2) Filty discretionary, partially discretionary or mandatory Contingent call dates of floating dividend/coupon Fixed to Floating Coupons / dividends Coupons / div	7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 15 billion yen Accounting classification Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Consolidated of issuance 11 Original date of issuance 12 Perpetual or dated Consolidated balance sheet Consolidated of issuance 13 Original maturity date 15 Opional call date, contingent call dates and redemption amount Contingent call date, contingent call dates and redemption amount Contingent call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index (2) Filty discretionary, partially discretionary or mandatory Contingent call dates of floating dividend/coupon Fixed to Floating Coupons / dividends Coupons / div	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated capital ratio			15 billion yen
Par value of instrument 15 billion yen			
Accounting classification	9	<u> </u>	15 billion yen
Consolidated balance sheet	10	Accounting classification	
Non-Consolidated balance sheet		· ·	Liability
11 Original date of issuance 31-Mar-08 12 Perpetual or dated Dated 31 Original maturity date 31-Mar-23 4 Issue call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount 31-Mar-18, all amount Contingent call dates and redemption amount No 6 Subsequent call dates, if applicable each coupon payment after 31-Mar-18 Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) 2.00% per annum (Category #2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 11 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 31 Gonvertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s) — 5 If convertible, conversion trigger (s) — 6 If convertible, conversion rate — 7 If convertible, specify instrument type convertible into — 8 If convertible, specify instrument type convertible into — 9 If convertible, specify instrument it converts into — 10 If write-down, write-down trigger(s) — 10 If write-down, purially — 11 If write-down, purially — 12 If write-down, purially — 13 If write-down, full or partial — 14 If temporary write-down trigger(s) — 15 Original dates and redemption amount trigger is — 16 Convertible, conversion trigger(s) — 17 Original transitioned features Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities			
12 Perpetual or dated	11		31-Mar-08
13 Original maturity date 31-Mar-23 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount No 16 Subsequent call dates and redemption amount No 16 Subsequent call dates, if applicable each coupon payment after 31-Mar-18 17 Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) 2.00% per annum (Category #2) 19 Existence of a dividend stopper No 10 Fully discretionary, partially discretionary or mandatory Mandatory 19 Existence of step up or other incentive to redeem Yes 2 Noneumlative or cumulative Cumulative 22 Noneumlative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s) — 5 If convertible, fully or partially — 6 If convertible, mandatory or optional conversion — 7 If convertible, specify instrument type convertible into — 8 If convertible, specify instrument type convertible into — 9 If convertible, specify instrument type convertible NA 10 Write-down, full or partial — 11 If write-down, write-down trigger(s) — 12 If write-down, full or partial — 13 If write-down, permanent or temporary — 14 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities		<u>U</u>	
14 Issuer call subject to prior supervisory approval Yes		1	
Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No No		\mathcal{E}	
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividends/coupon Fixed to Floating Coupon rate and any related index (2) Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Couponeratible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, psecify instrument type convertible into If write-down, write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Coupon payment after 31-Mar-18 each coupon payment after 31-Mar-18 each coupon payment after 31-Mar-18 each coupon payment after 31-Mar-18 each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment after 31-Mar-18 Each coupon payment dear floating Each coupon payment dear floating Each coupon payment (Category #2) 2.00% per annum (Category #2) Mandatory Existence of a divided stopper No Mandatory Existence of step up or other incentive to redeem Yes Non-convertible Non-co	_	V A A V AA	
Subsequent call dates, if applicable Coupons / dividends	15	· · · · · · · · · · · · · · · · · · ·	,
Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating	16	·	- 1.5
17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) 2.00% per annum (Category #2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, fully or partially — 27 If convertible, conversion rate — 28 If convertible, mandatory or optional conversion — 29 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 33 If temporary write-down, description of write-up mechanism <	10		each coupon payment area 31 War 10
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If overtible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	17	1 ^	Fixed to Floating
19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, oneversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities			
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Yes Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature NA If write-down, write-down trigger(s) If write-down, gramanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Yes Mandatory Yes Mandatory Yes			1 0
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes		A.A.	
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			·
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes			
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes	_		
25			Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			-
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			-
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes		,	-
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes			_
NA 31 If write-down, write-down trigger(s) —	_		_
31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			-
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes	_		NA
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes			_
34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	_	<u> </u>	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities Non-compliant transitioned features Yes		<u> </u>	_
immediately senior to instrument) General Liabilities Yes	34	If temporary write-down, description of write-up mechanism	_
Å	35		General Liabilities
	36	Non-compliant transitioned features	Yes
27 Julyes, specify non-compilant features Point of Non Viability Clause		If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331_4)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	<u> </u>
	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	31-Mar-08
_	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_120928)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ul - Fir i-1 C
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	e	28-Sep-12 Dated
	Perpetual or dated	
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30	Write-down feature	NA
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, rum or partial If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
34	1	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_1201226)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14	3 1 1 3 11	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

Subordinated Loan (CB_121226_2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizulio CB Subordinated Edan
0		2 billion yen
	Consolidated capital ratio	2 dillion yen
_	Non-Consolidated capital ratio	
	Par value of instrument	2 billion yen
10	Accounting classification	Y 1 1 111.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_121226_3)

1	Issuer	Mizuho Corporate Bank
2.	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Davi
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WIFE CE SUCCIONATION FOR THE SUCCIONATION OF THE SUCIONATION OF THE SUCCIONATION O
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	3 billion yen
	Accounting classification	3 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
12	č	Dated
13	Original maturity date	26-Dec-24
14	•	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<u> </u>
30		NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<u>-</u>
33	If write-down, run or partial If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
J -1	· · · · · · · · · · · · · · · · · · ·	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Sub-Bonds (TB #1)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A5C2
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	Fost-transitional Basel III fules (from end of Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #1
		Mizulio 1B Suo-Bolius series #1
^	Amount recognised in regulatory capital (as of most recent reporting date) (1)	16 21 '11'
-	Consolidated capital ratio	16.3 billion yen
0	Non-Consolidated capital ratio	
	Par value of instrument	30 billion yen
10	Accounting classification	*****
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
-	Original date of issuance	20-Dec-05
-	Perpetual or dated	Dated
13	Original maturity date	21-Dec-15
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.91% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (TB #2)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	To billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Dec-05
	e	Dated
13	Perpetual or dated Original maturity date	21-Dec-20
	Issuer call subject to prior supervisory approval	
15	, , , , , , , , , , , , , , , , , , ,	No
13	Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount	— No
1.0		No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (TB #3)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A934
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1 ICI 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.3 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	9.3 billion yen
	Accounting classification	7.5 omion jon
10	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	
11	Original date of issuance	16-Mar-09
12	· · ·	Dated
13	Original maturity date	18-Mar-19
14	Ç	Yes
15	Optional call date, contingent call dates and redemption amount	18-Mar-14, all amount
1	Contingent call dates and redemption amount	No
16		each coupon payment date after 18-Mar-14
10	Coupons / dividends	cach coupon payment date after 10 mai-14
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.45% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Nonconvertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	î î	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36		Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
1 /		I OHIL OF FIGHT VIADHILY CIAUSE

Sub-Bonds (TB #4)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B932
	Governing law(s) of the instrument	Jr393280B932 Japanese Law
		Japanese Law
	Regulatory treatment Transitional Regulation (serial and of Mar. 2022)	T:2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- Mi 1 Fi - 1 C
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Traction and the second of the	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	5 0 1 111
	Consolidated capital ratio	5.9 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	5.9 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	16-Mar-09
-	Perpetual or dated	Dated
13	Original maturity date	18-Mar-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Mar-14, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 18-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.50%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (TB_060227)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Feb-06
12	Perpetual or dated	Dated
13	Original maturity date	29-Feb-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
26	Non-compliant transitioned features	Yes
36	14011-compilant transitioned reatures	103

Sub-Notes (TB#114)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0295727472
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 OSI-transitional Basel III Tutes (Ifolii end of War. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #114
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	0.7 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Apr-07
12	Perpetual or dated	Dated
13	Original maturity date	24-Apr-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Apr-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 24-Apr-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#115)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419829006
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III Tules (noill end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #115
8		Mizulio 1B M11N series #113
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1 '11'
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio	4 1 '11'
	Par value of instrument	1 billion yen
10	Accounting classification	Y 1.195
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	27-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.60% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#116)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419608251
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
5	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #116
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Mar-09
12	Perpetual or dated	Dated
13	Original maturity date	27-Mar-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Mar-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.55%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#117)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430501923
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #117
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WILZUNG TD WITH SCIES #117
0	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.0 billion yen
9	Par value of instrument	2 6 hillion von
		2.6 billion yen
10	Accounting classification	Y 11.11(a
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	20 M 00
	Original date of issuance	28-May-09
13	Perpetual or dated	Perpetual
_	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#118)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430543339
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #118
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2.1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-May-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#119)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430957901
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Tost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #119
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	0.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-May-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
JI	in jes, specing non compitant reatures	I offic of 14011-viability Clause

Sub-Notes (TB#120)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0431721405
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #120
8		Mizulio TB MTN series #120
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	21.31.
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	3 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	3-Jun-09
_	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#121)

1 Issuer 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Mizuho Trust & Bank Mizuho TB MTN s	al Group sing Co., Ltd. series #121
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Japanese Laction Mizuho Financia Mizuho Financia Mizuho Trust & Bank	al Group king Co., Ltd. series #121
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financia Mizuho Trust & Bank	al Group king Co., Ltd. series #121
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financia Mizuho Trust & Bank	king Co., Ltd. series #121
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) — Mizuho Financia Mizuho Trust & Bank	king Co., Ltd. series #121
6 Eligible at solo/group/group&solo Mizuho Financia Mizuho Trust & Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho TB MTN s	king Co., Ltd. series #121
6 Eligible at solo/group/group&solo Mizuho Trust & Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho TB MTN s	king Co., Ltd. series #121
8 Amount recognised in regulatory capital (as of most recent reporting data) (1)	en
	en
Consolidated capital ratio 2 billion ye	
Non-Consolidated capital ratio —	
9 Par value of instrument 2 billion ye	en
10 Accounting classification	
Consolidated balance sheet Liability	,
Non-Consolidated balance sheet —	
11 Original date of issuance 11-Jun-09	9
12 Perpetual or dated Perpetual	1
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval Yes	
15 Optional call date, contingent call dates and redemption amount 11-Jun-14, all a	amount
May be redeemed in whole but to with prior consent of FSA if tax Contingent call dates and redemption amount Contingent call dates and redemption amount Notes changes (redeem by paying the Notes plus interest accrued to redemption)	treatments of the ng nominal amount of
16 Subsequent call dates, if applicable each coupon payment dat	e after 11-Jun-14
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating dividend/coupon	ating
Coupon rate and any related index (2) 2.00% per annum (Ca	ategory #2)
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Partially Discre	tionary
21 Existence of step up or other incentive to redeem Yes	,
22 Noncumulative Cumulative Cumulative	ve
23 Convertible or non-convertible Nonconvertible	ible
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabi	ilities
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viabil	lity Clause

Sub-Notes (TB#122)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433199220
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	FOST-transitional Basel III Tules (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #122
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizulo 15 Mili Series #122
O	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	1.1 billion yen
	Accounting classification	1.1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#123)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433927604
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III Tules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #123
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO TB WITH SCIICS #123
0		0.5 hillion von
	Consolidated capital ratio	0.5 billion yen
_	Non-Consolidated capital ratio Par value of instrument	0.51.111
		0.5 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	24-Jun-09
13	Perpetual or dated	Perpetual
_	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 24-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#124)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433927786
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #124
8		Mizulo 1B M110 series #124
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 1:111:
	Consolidated capital ratio	2 billion yen
_	Non-Consolidated capital ratio Par value of instrument	21.31.
		2 billion yen
10	Accounting classification	Y 1.1100
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
11	Original date of issuance	20 I 00
		30-Jun-09
13	Perpetual or dated	Perpetual
_	Original maturity date	Yes
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	30-Jun-14, all amount
13	Optional call date, contingent call dates and redemption amount	30-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#125)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0434787700
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #125
8		Mizulio 1B M11N series #123
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.1.'11'
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 1 '31'
	Par value of instrument	1 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	25-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#126)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440383239
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #126
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	3 billion yen
10	Accounting classification	*
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
	Original date of issuance	22-Jul-09
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25		
	If convertible, fully or partially	_
26	If convertible, conversion rate	-
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	— — —
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	— — — — —
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — —
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — No
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

Sub-Notes (TB#127)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Ties	Banking Co., Ltd. 1101648 ese Law
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Ties	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tie	ese Law
4 Transitional Basel III rules (until end of Mar. 2022)	
	or 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	EI 2
,	ancial Group
6 Eligible at solo/group/group&solo Mizuho Trust & I	Banking Co., Ltd.
	TN series #127
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Consolidated capital ratio 0.5 bill	lion yen
Non-Consolidated capital ratio	_
9 Par value of instrument 0.5 bill	lion yen
10 Accounting classification	
Consolidated balance sheet Liab	oility
Non-Consolidated balance sheet -	_
11 Original date of issuance 29-Ju	ul-09
12 Perpetual or dated Perp	etual
13 Original maturity date	_
14 Issuer call subject to prior supervisory approval	es
15 Optional call date, contingent call dates and redemption amount 29-jul-14,	all amount
Contingent call dates and redemption amount Contingent call dates and redemption amount Notes changes (redeem by the Notes plus interest accorded methods)	paying nominal amount of
16 Subsequent call dates, if applicable each coupon paymen	nt date after 29-Jul-14
Coupons / dividends	
^	Floating
18 Coupon rate and any related index (2) 2.00% per annum	
	<u> </u>
	iscretionary
	es es
A A	ılative
	nvertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
	lo .
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type	Liabilities
	es
37 If yes, specify non-compliant features Point of Non-v	viability Clause

Sub-Notes (TB#128)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0444219173
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #128
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIIZUIIO TD WITTY SCIICS #128
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
0	Par value of instrument	1 1.111
		1 billion yen
10	Accounting classification	T 1 177
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	12 4 00
	Original date of issuance	13-Aug-09
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Aug-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 13-Aug-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#129)

Issuer Mizuho Trust & Banking	3
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Japanese Law Mizuho Financial Company Mizuho Financial Company Mizuho Trust & Banking Mizuho TB MTN serion	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financial Community Mizuho Trust & Banking Mizuho TB MTN serion	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financial C Mizuho Trust & Banking Mizuho TB MTN series	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) — Mizuho Financial Continue Mizuho Trust & Banking Mizuho TB MTN serion	
6 Eligible at solo/group/group&solo Mizuho Financial C Mizuho Trust & Banking 7 Instrument type (types to be specified by each jurisdiction) Mizuho TB MTN serion	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho Trust & Banking Mizuho TB MTN series	Troup
7 Instrument type (types to be specified by each jurisdiction) Mizuho TB MTN serie	•
8 Amount recognised in regulatory capital (as of most recent reporting data) (1)	
- prinount recognised in regulatory capital (as of most recent reporting date)	
Consolidated capital ratio 1.5 billion yen	
Non-Consolidated capital ratio —	
9 Par value of instrument 1.5 billion yen	l
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11 Original date of issuance 17-Aug-09	
12 Perpetual or dated Perpetual	
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval Yes	
15 Optional call date, contingent call dates and redemption amount 17-Aug-15, All am	ount
May be redeemed in whole but not with prior consent of FSA if tax tree. Contingent call dates and redemption amount Notes changes (redeem by paying not the Notes plus interest accrued to the redemption)	atments of the nominal amount of
16 Subsequent call dates, if applicable every coupon payment date a	fter 17-Aug-15
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floatin	ıg
Coupon rate and any related index (2) 2.00% per annum (Cate)	gory #2)
19 Existence of a dividend stopper No	-
20 Fully discretionary, partially discretionary or mandatory Partially Discretion	nary
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Nonconvertible	e
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabiliti	es
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability	Clause

Subordinated Loan (SC_050329)

1	Issuer	Mizuho Securities
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	bupulose Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	i i	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Sec. Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizaro See. Subordinated Edan
	Consolidated capital ratio	8.2 billion yen
	Non-Consolidated capital ratio	8.2 billion yen
9	Par value of instrument	20 billion yen
		20 billion yell
10	Accounting classification	T 1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	29-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	20-Apr-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (SC_060530)

1	Issuer	Mizuho Securities
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supulese Eu
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Sec. Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Initiano per puedianare Boan
	Consolidated capital ratio	6.3 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-May-06
12		Dated
13	Original maturity date	30-May-16
14		No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.00% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30		— No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34	<u> </u>	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Reference Date: 31-Mar-13
(1): Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.
 (2): Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates. (Category #1) effective maturity date fall within one year from the Reference Date (Category #2) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018 (Category #3) effective maturity date fall after fiscal year 2019