## **Composition of Capital Disclosure**

Mizuho Bank As of December 31, 2013

		[Non-Consolidated]	(in million ye	n, in percentage)
In	ems		Amounts excluded under transitional arrangements	Basel III Template No.
Common Equity Tier 1 capital: instruments and reserves (1)		- 171 - 10		1 21 25
Directly issued qualifying common share capital plus related	stock surplus and retained earnings	5,454,243		1a+2-1c-26
of which: capital and stock surplus of which: retained earnings		3,690,856 1,763,386		1a 2
of which: retained earnings		1,705,560		1c
of which: actional specific regulatory adjustments (ear	nings to be distributed) (-)			26
of which: other than above	mings to be distributed) ( )	_		20
Subscription rights to common shares		-		1b
Valuation and translation adjustments and other disclosed res	erves	-	778,017	3
Total of items included in Common Equity Tier 1 capital: ins	truments and reserves subject to			
phase-out arrangements		-		
Common Equity Tier 1 capital: instruments and reserves (A)		5,454,243		6
Common Equity Tier 1 capital: regulatory adjustments (2)				
Total intangible assets (net of related tax liability, excluding	hose relating to mortgage servicing	_	203,971	8+9
rights)			203,771	
of which: goodwill (net of related tax liability)		-	-	8
of which: other intangibles other than goodwill and me	ortgage servicing rights (net of related		203,971	9
tax liability)			203,971	
Deferred tax assets that rely on future profitability excluding	those arising from temporary	_	_	10
differences (net of related tax liability)				
Deferred gains or losses on derivatives under hedge accounting	ng	-	(20,800)	11
Shortfall of eligible provisions to expected losses		-	61,095	12
Securitization gain on sale		-	2,251	13
Gains and losses due to changes in own credit risk on fair val		-	-	14
Defined-benefit pension fund net assets (prepaid pension cos	rs)	-	238,879	15
Investments in own shares (excluding those reported in the N	et assets section)	-	-	16
Reciprocal cross-holdings in common equity		-	-	17
Investments in the capital of banking, financial and insurance	-			4.0
regulatory consolidation, net of eligible short positions, wher		-	112,190	18
10% of the issued share capital (amount above the 10% thres	hold)			10.00.01
Amount exceeding the 10% threshold on specified items		-	-	19+20+21
of which: significant investments in the common stock	of financials	-	-	19
of which: mortgage servicing rights		-	-	20
of which: deferred tax assets arising from temporary d	ifferences (net of related tax liability)	_	-	21
				22
Amount exceeding the 15% threshold on specified items	C.C 1	-	-	22
of which: significant investments in the common stock	of financials	-	-	23
of which: mortgage servicing rights		-	-	24
of which: deferred tax assets arising from temporary d	ifferences (net of related tax liability)	-	-	25
Decorlotory adjustments applied to Common Family Till				
Regulatory adjustments applied to Common Equity Tier 1 du	e to insufficient Additional Tier 1 and			27
Tier 2 to cover deductions	e to insufficient Additional Tier 1 and	-		27
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)	e to insufficient Additional Tier 1 and	-		27 28
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)	e to insufficient Additional Tier 1 and	-		28
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	e to insufficient Additional Tier 1 and	5,454,243		
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)	e to insufficient Additional Tier 1 and	5,454,243		28
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus	related stock surplus of which:	5,454,243		28
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an	related stock surplus of which:	5,454,243		28 29 31a
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments	related stock surplus of which:	5,454,243		28 29 31a 31b
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments	related stock surplus of which: d the breakdown related stock surplus of which:	5,454,243		28 29 31a 31b
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards	related stock surplus of which: d the breakdown related stock surplus of which:	5,454,243		28 29 31a 31b
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards  Qualifying Additional Tier 1 instruments plus related stock si	related stock surplus of which: d the breakdown related stock surplus of which:	5,454,243 - - -		28 29 31a 31b
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards validated in the classified as liabilities under applicable accounting standards of the control of the contro	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose	5,454,243 - -		28 29 31a 31b
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards  Qualifying Additional Tier 1 instruments plus related stock s' vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrange.	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose	-		28 29 31a 31b
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose	5,454,243  1,321,914		28 29 31a 31b 32 30
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards  Qualifying Additional Tier 1 instruments plus related stock s' vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrange.	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1	-		28 29 31a 31b 32 30
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock sivehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1	1,321,914 (1,522)		28 29 31a 31b 32 30
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1	1,321,914 (1,522) (1,522)		28 29 31a 31b 32 30
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards  Qualifying Additional Tier 1 instruments plus related stock sinch vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrangicapital: instruments  Total of items included in Additional Tier 1 capital: instruments  of which: foreign currency translation adjustments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1	1,321,914 (1,522)		28 29 31a 31b 32 30 33+35
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards  Qualifying Additional Tier 1 instruments plus related stock s vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instrume  of which: foreign currency translation adjustments  Additional Tier 1 capital: instruments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1	1,321,914 (1,522) (1,522)		28 29 31a 31b 32 30 33+35
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1	1,321,914 (1,522) (1,522)		28 29 31a 31b 32 30 33+35
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose tements included in Additional Tier 1 nts subject to phase-out arrangements	1,321,914 (1,522) (1,522)		28 29 31a 31b 32 30 33+35
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock s vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of	1,321,914 (1,522) (1,522)	660	28 29 31a 31b 32 30 33+35
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock s vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance	related stock surplus of which: d the breakdown related stock surplus of which: arplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of e the bank does not own more than	1,321,914 (1,522) (1,522)	-	28 29 31a 31b 32 30 33+35 36 37 38
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher	related stock surplus of which: d the breakdown related stock surplus of which: arplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of the bank does not own more than the above 10% threshold)	1,321,914 (1,522) (1,522)	660	28 29 31a 31b 32 30 33+35 36 37 38 39
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher	related stock surplus of which: d the breakdown related stock surplus of which: arplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of the bank does not own more than t above 10% threshold) d insurance entities that are outside	1,321,914 (1,522) (1,522)	-	28 29 31a 31b 32 30 33+35 36 37 38
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: regulatory adjustments  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of banking, financial and	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of e the bank does not own more than t above 10% threshold) d insurance entities that are outside sitions)	1,321,914 (1,522) (1,522) 1,320,392	660	28 29 31a 31b 32 30 33+35 36 37 38 39
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards (a)  Subscription rights to Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards (a)  Qualifying Additional Tier 1 instruments plus related stock is vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of the entity (amoun Significant investments in the capital of banking, financial ar the scope of regulatory consolidation (net of eligible short po	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of e the bank does not own more than t above 10% threshold) d insurance entities that are outside sitions)	1,321,914 (1,522) (1,522)	660	28 29 31a 31b 32 30 33+35 36 37 38 39
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock s vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of the entity (amoun Significant investments in the capital of banking, financial ar the scope of regulatory consolidation (net of eligible short por Total of items included in Additional Tier 1 capital: regulator arrangements  of which: goodwill equivalent	related stock surplus of which: d the breakdown related stock surplus of which: arplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of e the bank does not own more than t above 10% threshold) d insurance entities that are outside sitions) y adjustments subject to phase-out	1,321,914 (1,522) (1,522) 1,320,392	660	28 29 31a 31b 32 30 33+35 36 37 38 39
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock sivehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of banking, financial art the scope of regulatory consolidation (net of eligible short por Total of items included in Additional Tier 1 capital: regulatory arrangements  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result	related stock surplus of which: d the breakdown related stock surplus of which: arplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of ethe bank does not own more than t above 10% threshold) d insurance entities that are outside sitions) y adjustments subject to phase-out	1,321,914 (1,522) (1,522) 1,320,392	660	28 29 31a 31b 32 30 33+35 36 37 38 39
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock si vehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of the entity (amoun Significant investments in the capital of banking, financial ar the scope of regulatory consolidation (net of eligible short por Total of items included in Additional Tier 1 capital: regulator arrangements  of which: intangible fixed assets recognized as a result of which: capital increase due to securitization transac	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of e the bank does not own more than t above 10% threshold) d insurance entities that are outside sitions) y adjustments subject to phase-out of a merger tions	1,321,914 (1,522) (1,522) 1,320,392	660	28 29 31a 31b 32 30 33+35 36 37 38 39
Tier 2 to cover deductions  Common Equity Tier 1 capital: regulatory adjustments (B)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1)  Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)  Additional Tier 1 capital: instruments (3)  Directly issued qualifying Additional Tier 1 instruments plus classified as equity under applicable accounting standards an Subscription rights to Additional Tier 1 instruments  Directly issued qualifying Additional Tier 1 instruments plus classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock sivehicles and other equivalent entities  Eligible Tier 1 capital instruments subject to phase-out arrang capital: instruments  Total of items included in Additional Tier 1 capital: instruments  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance regulatory consolidation, net of eligible short positions, wher 10% of the issued common share capital of banking, financial art the scope of regulatory consolidation (net of eligible short por Total of items included in Additional Tier 1 capital: regulator arrangements  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result	related stock surplus of which: d the breakdown related stock surplus of which: urplus issued by special purpose gements included in Additional Tier 1 nts subject to phase-out arrangements entities that are outside the scope of e the bank does not own more than t above 10% threshold) d insurance entities that are outside sitions) y adjustments subject to phase-out of a merger tions	- - 1,321,914 (1,522) 1,320,392 - - - - 32,950	660	28 29 31a 31b 32 30 33+35 36 37 38 39

[Non-Consolidated]	(in million yen, in percentage

	[Non-Consolidated]	(in million y	en, in percentage)
Items		Amounts excluded under transitional arrangements	Basel III Template No.
Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-		42
Additional Tier 1 capital: regulatory adjustments (E)	32,950		43
Additional Tier 1 capital (AT1) Additional Tier 1 capital ((D)-(E)) (F)	1,287,442		44
Tier 1 capital ( $T1 = CET1 + AT1$ )	1,287,442		44
Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	6,741,685		45
Tier 2 capital: instruments and provisions (4) Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as			
equity under applicable accounting standards and the breakdown	-		
Subscription rights to Tier 2 instruments	-		46
Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	-		46
Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other			
equivalent entities			
Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: instruments and provisions	1,436,785		47+49
Total of general allowance for loan losses and eligible provisions included in Tier 2	1,204		50
of which: general allowance for loan losses	1,204		50a
of which: eligible provisions  Total of items included in Tier 2 capital: instruments and provisions subject to phase-out	-		50b
arrangements	512,642		
of which: 45% of unrealized gains on other securities	412,337		
of which: 45% of revaluation reserve for land Tier 2 capital: instruments and provisions (H)	100,305 1,950,632		51
Tier 2 capital: regulatory adjustments	1,750,032		
Investments in own Tier 2 instruments	-	-	52 53
Reciprocal cross-holdings in Tier 2 instruments  Investments in the capital of banking, financial and insurance entities that are outside the scope of	-	-	33
regulatory consolidation, net of eligible short positions, where the bank does not own more than	-	112,605	54
10% of the issued common share capital of the entity (amount above the 10% threshold)			
Significant investments in the capital banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	256,500	55
Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	37,216		
	·		
of which: investments in the capital banking, financial and insurance entities of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	6,517		
internal ratings-based approach	30,699		
Tier 2 capital: regulatory adjustments (I)	37,216		57
Tier 2 capital (T2) Tier 2 capital (T2) ((H)-(I)) (J)	1,913,415		58
Total capital ( $TC = T1 + T2$ )	, ,		
Total capital ( $TC = T1 + T2$ ) ( $(G) + (J)$ ) ( $K$ ) Risk weighted assets (5)	8,655,101		59
Total of items included in risk weighted assets subject to phase-out arrangements	1,832,499		
of which: intangible assets (net of related tax liability, excluding those relating to mortgage	203,971		
servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from			
temporary differences (net of related tax liability)	-		
of which: defined-benefit pension fund net assets (prepaid pension costs)	238,879		
of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)	1,389,649 52,922,442		60
Capital ratio	52,722,772		
Common Equity Tier 1 capital ratio ((C)/(L))	10.30%		61
Tier 1 capital ratio ((G)/(L)) Total capital ratio ((K)/(L))	12.73% 16.35%		62
Regulatory adjustments (6)	10.0070		
Non-significant investments in the capital of other financials that are below the thresholds for	574,660		72
deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for			70
deduction (before risk weighting)	148,724		73
Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction	-		74
(before risk weighting)	227,268		75
Provisions included in Tier 2 capital: instruments and provisions (7)			
Provisions (general allowance for loan losses)  Con an inclusion of provisions (general allowance for loan losses)	1,204		76 77
Cap on inclusion of provisions (general allowance for loan losses)  Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based	1,861		
approach (prior to application of cap) (if the amount is negative, report as "nil")	-		78
Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	283,803		79
Capital instruments subject to phase-out arrangements (8)  Current cap on AT1 instruments subject to phase-out arrangements	1,321,914		82
Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	163,419		83
amount is negative, report as "nil")  Current cap on T2 instruments subject to phase-out arrangements			84
Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	1,436,785		
amount is negative, report as "nil")	14,482		85
	<del></del>		