Common stock

Issuer	
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Common Equity Tier 1 5 Post-transitional Basel III rules (from end of Mar. 2022) Common Equity Tier 1 6 Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 1,404 billion yen 9 Par value of instrument 10 Accounting classification	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Common Equity Tier 1 Mizuho Corporate Bank Common Stock 1,404 billion yen 1,404 billion yen 1,404 billion yen	
4 Transitional Basel III rules (until end of Mar. 2022) Common Equity Tier 1 5 Post-transitional Basel III rules (from end of Mar. 2022) Common Equity Tier 1 6 Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Common Equity Tier 1 Mizuho Corporate Bank 1,404 billion yen 1,404 billion yen 1,404 billion yen 1,404 billion yen	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Mizuho Corporate Bank Common Stock 1,404 billion yen 1,404 billion yen 1,404 billion yen	
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 1,404 billion yen 1,404 billion yen 9 Par value of instrument	
8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 1,404 billion yen 1,404 billion yen 9 Par value of instrument — 10 Accounting classification	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification 1,404 billion yen	
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification	
9 Par value of instrument — 10 Accounting classification	
10 Accounting classification	
Ç	
Consolidated balance sheet Shareholders Equity	
Non-Consolidated balance sheet Shareholders Equity Non-Consolidated balance sheet	
11 Original date of issuance —	
12 Perpetual Perpetual Perpetual	
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval No	
15 Optional call date, contingent call dates and redemption amount —	
Contingent call dates and redemption amount —	
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon —	
18 Coupon rate and any related index —	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Fully discretionary	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative Noncumulative Noncumulative	
23 Convertible or non-convertible non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Preferred Stock	
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

2nd Series class 4 Pref Stock

1	Issuer	Mizuho Corporate Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Iviizulio Corporate Balik
	Governing law(s) of the instrument	Ionoposo I ove
		Japanese Law
	Regulatory treatment	A 11'.' 1'T' 1
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
	Eligible at solo/group/group&solo	Mizuho Corporate Bank
	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Prefered Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after April 1, 2013, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

8th Series class 8 Pref Stock

1	Issuer	Mizuho Comorato Dank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Corporate Bank
	Governing law(s) of the instrument	Innanese I ove
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	A 11141 1 Ti 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	,	Missalas Componeta Doula
	Eligible at solo/group/group&solo	Mizuho Corporate Bank
	Instrument type (types to be specified by each jurisdiction)	8th Series class IIX Prefered Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.4.99
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	1-Apr-02
_	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after April 1, 2013, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	4	
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Point of Non-viability Clause

11th Series class 13 Pref Stock

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Corporate Balik
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
	, , ,	Mizuho Corporate Bank
	Eligible at solo/group/group&solo	*
	Instrument type (types to be specified by each jurisdiction)	11th Series class XIII Prefered Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.1 1111
	Consolidated capital ratio	0 buillion yen
_	Non-Consolidated capital ratio	0 buillion yen
	Par value of instrument	0 buillion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	28-Mar-03
_	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after April 1, 2013, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Minority Interest

1	Issuer	Mizuho-DL Financial Technology, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
_		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	3.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiaries
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

Preferred Securities (JPY1)

1	Issuer	MHCB Capital Investment (JPY) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	280 billion yen
	Non-Consolidated capital ratio	280 billion yen
9	Par value of instrument	280 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
	J 1 7 11	Dividend payment date falling in June 2016, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.96% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY2)

1	Issuer	MHCB Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
	6	MHCB Capital Investment (JPY) 2 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	192 billion yen
	Non-Consolidated capital ratio	192 billion yen
9	Par value of instrument	192 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	T CI petual
14	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2018, All
15	Optional call date, contingent call dates and redemption amount	amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
		100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY3A)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCH Capital Investment (31-1) 3 Eminted
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
	Englote at 5010/group group costs	MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	174.5 billion yen
	Non-Consolidated capital ratio	174.5 billion yen
9	Par value of instrument	174.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated
		subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All
		amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
	Contingent can dates and redemption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2019
	Coupons / dividends	, in the second
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	6.1
35	immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
ונ	11 yes, specify non-compliant reatures	I offic of Ivon-viability Clause

Preferred Securities (JPY3B)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
		MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	37.5 billion yen
_	Non-Consolidated capital ratio	37.5 billion yen
9	Par value of instrument	37.5 billion yen
10	Accounting classification	N 11' ' 1 1' 1' 1 1
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12		Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
	J 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Dividend payment date falling in June 2019, All
15	Optional call date, contingent call dates and redemption amount	amount
		May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and
	Contingent call dates and redemption amount	regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of
	Contingent can dates and redemption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	No No
22		Noncumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Nonconvertible —
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation
	immediately senior to instrument)	_
36	Non-compliant transitioned features	Yes Point of Non-viability Clause
_	If yes, specify non-compliant features	

Preferred Securities (JPY4)

	Y	MICD C. '. II (IDV) AI'. '. I
1	Issuer	MHCB Capital Investment (JPY) 4 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
-	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 4 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	320 billion yen
	Non-Consolidated capital ratio	320 billion yen
9	Par value of instrument	320 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Dec-08
	Perpetual or dated	Perpetual
13	Original maturity date	1 Cipetuai
14	Issuer call subject to prior supervisory approval	Yes
14	issuer can subject to prior supervisory approvar	Dividend payment date falling in June 2015, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.78% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	· · · · · · · · · · · · · · · · · · ·	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
-	• •	

Preferred Securities (USD1)

1	Issuer	MHCB Capital Investment (USD) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wiffed Capital Investment (CGD) I Elimited
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Ouyman Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7		MHCB Capital Investment (USD) 1 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16.5 billion yen
	Non-Consolidated capital ratio	16.5 billion yen
9	Par value of instrument	USD 168 million
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	13-Mar-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
		USD 2,000 per preferred security, plus, if applicable,
		an amount equal to unpaid dividends, or, (b) make
-		whole amount) each dididend payment date in five year intervals
16	Subsequent call dates, if applicable	after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.686% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28 29	If convertible, specify instrument type convertible into	_
_	If convertible, specify issuer of instrument it converts into	
30	Write-down feature If write-down, write-down trigger(s)	No
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
5,	- jes, speerj nor comprime remaics	1 offic of 11off vinolity Clause

Preferred Securities (USD2)

1	Issuer	MHCB Capital Investment (USD) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wife Capital Investment (CSD) 2 Elimited
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
	6	•
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (USD) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	83.8 billion yen
	Non-Consolidated capital ratio	83.8 billion yen
9	Par value of instrument	USD 0.85 billion
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Feb-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2014, All
13	Optional can date, contingent can dates and redemption amount	amount May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dididend payment date after June 2014
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	14.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially If convertible, conversion rate	_
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	— No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
		•

Sub-Bonds (MFGCL)

1	Issuer	Mizuho Financial Group (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US606866A96
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 5.79% Subordinated Notes due 2014
		US\$1,500,000,000 5.79% Subordinated Notes due 2014
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	22.41.11.
	Consolidated capital ratio	23.4 billion yen
	Non-Consolidated capital ratio	23.4 billion yen
	Par value of instrument	USD 1.5 billion
10	Accounting classification	X 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	9-Mar-04
	Perpetual or dated	Dated
13	Original maturity date	15-Apr-14
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer and, if
		applicable, the Guarantor, in whole but not in part, at
		any time with prior consent or confirmation of FSA if:
	Contingent call dates and redemption amount	tax treatments of the Notes changes (redeem by
		paying nominal amount of the Notes plus interest
		accrued to the date fixed for redemption and any additional amounts owed on the notes)
16	Subsequent call dates, if applicable	additional amounts owed on the notes)
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.79% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	- Tronconvertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J +		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-complicat transitioned features	V.
36	Non-compliant transitioned features	Yes

Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	05\$\psi_1,500,000,000 \psi_2070 Subordinated (votes due 2022)
0	Consolidated capital ratio	147.9 billion yen
1	Non-Consolidated capital ratio	147.9 billion yen
9	Par value of instrument	USD 1.5 billion
	Accounting classification	USD 1.5 billion
10	Consolidated balance sheet	Liability
l	Non-Consolidated balance sheet	Liability
11	Original date of issuance	19-Jul-12
-	Perpetual or dated	19-3ul-12 Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 05
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount
16	Subsequent call dates, if applicable	_
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NY.
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #1)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B429
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunoso Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Corporate Bank Mizuho CB Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	7.4 billion yen
	Non-Consolidated capital ratio	7.4 billion yen
9	Par value of instrument	60 billion yen
	Accounting classification	oo onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		13-Feb-04
12	ĕ	Dated
13	Original maturity date	12-Feb-14
14		No
15	Optional call date, contingent call dates and redemption amount	110
1,5	Contingent call dates and redemption amount	 No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.10% per annum
19	Existence of a dividend stopper	2.10% per annum No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23		Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	-
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B486
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TABLE OF SWO DONAS SETTES II
	Consolidated capital ratio	13.1 billion yen
	Non-Consolidated capital ratio	13.1 billion yen
9	Par value of instrument	60 billion yen
	Accounting classification	oo biiiloii yeli
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Aug-04
	Perpetual or dated	Dated
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	5-Aug-14 No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	— No
16	Subsequent call dates, if applicable	No
16	Coupons / dividends	-
17	1	F' 1
17 18	Fixed or floating dividend/coupon	Fixed
19	Coupon rate and any related index	2.18% per annum No
20	Existence of a dividend stopper	
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #3)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional Basel III Tules (IIOIII end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
		Mizulio CB Sub-Bolids Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	46.71.111
	Consolidated capital ratio	46.7 billion yen
	Non-Consolidated capital ratio	46.7 billion yen
	Par value of instrument	50 billion yen
10	Accounting classification	***
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	4-Mar-08
-	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #5)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B965
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #5
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	MADING OD SWO DONGS STATES WE
Ü	Consolidated capital ratio	42 billion yen
	Non-Consolidated capital ratio	42 billion yen
9	Par value of instrument	42 billion yen
	Accounting classification	42 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	- 1 7
10	Coupons / dividends	each coupon payment date after 3-Jun-14
17	1	Discolate Discolate
17 18	Fixed or floating dividend/coupon	Fixed to Floating 2.08% per annum
19	Coupon rate and any related index	No
20	Existence of a dividend stopper	
21	Fully discretionary, partially discretionary or mandatory	Mandatory Yes
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #6)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575C963
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	,	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- W. 1 F 1C
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	24 billion yen
	Non-Consolidated capital ratio	24 billion yen
9	Par value of instrument	24 billion yen
	Accounting classification	2 Formon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
	*	******
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
4ر		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

Sub-Bonds (CB #7)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel in fules (non-end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
		Mizulio CB Sub-Bolids Series #/
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	C 4 1 '11'
	Consolidated capital ratio	54 billion yen
	Non-Consolidated capital ratio	54 billion yen
	Par value of instrument	54 billion yen
10	Accounting classification	***
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	3-Jun-09
-	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.5% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #8)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel in fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
		Mizulio CB Sub-Bolids Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	17.1 '11'
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	17 billion yen
	Par value of instrument	17 billion yen
10	Accounting classification	*
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Oct-11
-	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #9)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Corporate Bank Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
	Accounting classification	23 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		31-Oct-11
12	ĕ	Dated
13	Original maturity date	30-Oct-26
14		No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INU
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	
19	Existence of a dividend stopper	2.20% per annum No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
23		Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (MFC)

1	Isania.	Mil-FiCI iit-1
	Issuer	Mizuho Finance Cayman Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0058877712
	Governing law(s) of the instrument	English Law
-	Regulatory treatment	
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Corporate Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman Sub-Notes
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jul-95
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jun-15, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Jun-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #230)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0228486154
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	FOST-transitional Basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #230
		Mizuno Finance Cayman With series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2.41.31.
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	3.4 billion yen
	Par value of instrument	3.4 billion yen
10	Accounting classification	Y 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	7-Sep-05
	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	7-Sep-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 7-Sep-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
07	TC	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_ _
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_ _ _ _
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA NA
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

Sub-Notes (Cayman #250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	English Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno i mance cayman Will Series #250
O	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
_	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #264)

	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0255810086
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional Basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Finance Cayman With series #204
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
-	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Jun-06
	Perpetual or dated	0-Jun-00 Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
13	Optional can date, contingent can dates and redemption amount	May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for
		redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
21		Manadatory
	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Yes Cumulative
22 23	Noncumulative or cumulative Convertible or non-convertible	Yes
22 23 24	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Yes Cumulative
22 23 24 25	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Yes Cumulative
22 23 24 25 26	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Yes Cumulative
22 23 24 25 26 27	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Cumulative
22 23 24 25 26 27 28	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Cumulative
22 23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Cumulative Noncomvertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Cumulative
22 23 24 25 26 27 28 29 30 31	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes Cumulative Noncomvertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Yes Cumulative Noncomvertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Yes Cumulative Noncomvertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Yes Cumulative Noncomvertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Cumulative Noncomvertible — — — NA — — General Liabilities
22 23 24 25 26 27 28 29 30 31 32 33 34 35	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Yes Cumulative Noncomvertible — — — — — — — NA — — — — — — — — — — —

Sub-Notes (Curacao #322)

2 Unique identifier (eg CUSP, ISIN or Bloomberg identifier for private placement) XS0337146533 3 Governing law(s) of the instrument English Law 4 Transitional Basel III rules (until end of Mar, 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar, 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Financial Group Mizuho Corporate Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho Curacao MTN series #322 8 Amount recognised in regulatory, capital (as of most recent reporting date) Consolidated capital ratio 2.6 billion yen 9 Par value of instrument 2.6 billion yen 10 Accounting classification 2.6 billion yen 11 Consolidated balance sheet Liability 12 Porpetual or dated Liability Consolidated balance sheet Liability 13 Original date of issuance 27-Dec-07 14 Perpetual or dated Dated 27-Dec-07 15 Opional call date, contingent call dates and redemption amount 27-Dec-17, all amount 16 Subsequent call dates and redemption amount Amay be redeemed in whole but not in part, at any with prior consent of FSA if (ax tecaments of the Conpons / dividends 1.97 % per annum (Category #2) 16 Subsequent call dates, if applicable each coupon payment after 27-Dec-17 17 Fixed or floating dividend/coupon Fixed to Floating 1.97 % per annum (Category #2) 18 Existence of a dividend stopper No Manaadatory M	1	Tannar	Mizuho Finance (Curacao) N.V.
Soverning law(s) of the instrument English Law	1	Issuer	
Regulatory treatment 4 Transtrional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 6 Consolidated pair fatio 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 8 Consolidated capital ratio 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Consolidated balance sheet 12 Liability 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call date, contingent call dates and redemption amount 17 Poec-17, all amount 18 May be redeemed in whole but not in part, at any with prior consent of FSA if fax treatments of the Contingent call dates, if applicable 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 18 Coupon rate and any related index (2) 21 Existence of a dividend stopper 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion trigger (s) 27 If convertible, expectly instrument it converts into 28 If convertible, conversion regers (s) 29 If formertible, conversion regers (s) 30 If write-down, permanent or temporary 31 If write-down, unit-down trigger(s) 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary			
4 Transitional Basel III rules (trimi end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 10 Consolidated capital ratio 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Original anaturity date 17 Optional call date, contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Eventual dates and redemption amount 20 Description of the date fixed fredemption amount 21 Eventual dates, if applicable 22 Coupons / dividends 23 Convertible or non-convertible 24 Existence of a date dividend stopper 25 Fixed or floating dividend/coupon 26 Fixed or floating dividend/coupon 27 Existence of a date dividend stopper 28 Non-communitative or cumulative 29 Non-communitative or cumulative 29 Cumulative or cumulative 20 Convertible, conversion rate 20 If convertible, conversion rate 30 If convertible, conversion in intensity is not intensity in the convertible or non-convertible or incensity or optional conversion 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary	3		English Law
Sost-transitional Basel III rules (from end of Mar. 2022)	4		TI'. 0
Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Corporate Bank Mizuho Corporate Bank Mizuho Corporate Bank Mizuho Corporate Bank Mizuho Curacao MTN series #322		,	Tier 2
Seligible at Sologrophygroupessolo Mizuho Corporate Bank	5	Post-transitional Basel III rules (from end of Mar. 2022)	—
Mizuho Corporate Bank	6	Eligible at solo/group/group&solo	*
Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	_		•
Consolidated capital ratio 2.6 billion yen	_		Mizuho Curacao MTN series #322
Non-Consolidated capital ratio 2.6 billion yen	8		2 - 1 - 1 - 1
9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 127-Dec-07 19 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Optional call date, contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 Contingent call dates and redemption amount 10 Contingent call dates, if applicable 11 Subsequent call dates, if applicable 12 Coupons / dividends 13 Coupon rate and any related index (2) 14 Issuer can and any related index (2) 15 Coupons / dividends 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 39 Write-down, full or partial 30 If write-down, full or partial 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 31 If write-down, permanent or temporary		<u> </u>	
Accounting classification			
Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 27-Dec-07 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Convertible, convertible, conversion trigger (s) 18 If convertible, specify instrument type convertible into ———————————————————————————————————	_		2.6 billion yen
Non-Consolidated balance sheet Liability	10	b contract of the contract of	
11 Original date of issuance 27-Dec-07 12 Perpetual or dated Dated 13 Original maturity date 27-Dec-22 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 27-Dec-17, all amount			·
Dated Original maturity date 27-Dec-22			
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Optional call date, contingent call dates and redemption amount 17 Optional call date, contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 Contingent call dates, if applicable 11 Coupons / dividends 12 Fixed or floating dividend/coupon 13 Existence of a dividend stopper 14 Existence of a dividend stopper 15 No 16 Subsequent call dates, if applicable 17 Existence of a dividend stopper 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, feature 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If write-down, permanent or temporary		Ü	
14 Issuer call subject to prior supervisory approval Yes		1	
15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount		•	
Contingent call dates and redemption amount Subsequent call dates, if applicable each coupon payment after 27-Dec-17 Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) Faily discretionary, partially discretionary or mandatory Fixistence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Yes Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible or non-convertible or n			
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Bussequent call dates, if applicable Coupons / dividends Coupons / dividends Coupon rate and any related index (2) Fixed or floating dividend/coupon Existence of a dividend stopper Pully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Convertible or non-convertible If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature Notes changes (redeem by paying nominal amount the Notes plus interest accrued to the date fixed freedemption) each coupon payment after 27-Dec-17 Existence of loating 1.97% per annum (Category #2) 1.97% per annum (Category #2) Manadatory Manadatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative Cumulative 33 Convertible, conversion trigger (s) ———————————————————————————————————	15	Optional call date, contingent call dates and redemption amount	,
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative 23 Convertible or non-convertible 4 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature NA 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary		Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for
17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) 1.97% per annum (Category #2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Manadatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Noncomvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary —	16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
18 Coupon rate and any related index (2) 1.97% per annum (Category #2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Manadatory 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Noncomvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary —			
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Manadatory 36 Manadatory 37 Convertible 38 Noncomvertible 39 Noncomvertible 30 Noncomvertible 30 Noncomvertible 30 Noncomvertible 31 If write-down rigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If write-down, permanent or temporary	17		
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Manadatory 36 Manadatory 37 Cumulative 38 Noncomvertible 39 Noncomvertible 30 Noncomvertible 30 Noncomvertible 30 Noncomvertible 31 If convertible, specify instrument 32 If write-down, write-down trigger(s) 33 If write-down, permanent or temporary 34 If write-down, permanent or temporary 35 If write-down, permanent or temporary	18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Noncomvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —	19	Existence of a dividend stopper	No
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Noncomvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —	20	Fully discretionary, partially discretionary or mandatory	Manadatory
Convertible or non-convertible Noncomvertible	21	Existence of step up or other incentive to redeem	Yes
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —	22	Noncumulative or cumulative	Cumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	23	Convertible or non-convertible	Noncomvertible
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary			_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —	_	, , ,	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	_		-
29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —			-
30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —	_		_
31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary —	29		_
32 If write-down, full or partial — 33 If write-down, permanent or temporary —	30		NA
33 If write-down, permanent or temporary —			_
* A * V	-		_
			_
34 If temporary write-down, description of write-up mechanism —	34	If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	35		General Liabilities
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	
37 If yes, specify non-compliant features Point of Non-viability Clause	37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #330)

	Togues,	Migubo Einanga (Curagas) N.V.
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Curacao) N.V. XS0406935485
	Governing law(s) of the instrument	
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	FOST-transitional Basel III Tules (110111 end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #330
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.6 billion yen
	Non-Consolidated capital ratio	1.6 billion yen
9	Par value of instrument	1.6 billion yen
	Accounting classification	The entire of the
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	8-Jan-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jan-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jan-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 8-Jan-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR+1.50%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Noncomvertible
	If convertible, conversion trigger (s)	
24	70	
25	If convertible, fully or partially	
25 26	If convertible, conversion rate	— — —
25 26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	— — — —
25 26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
25 26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
25 26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — NA
25 26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	— — — — — — NA —
25 26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
25 26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
25 26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	——————————————————————————————————————
25 26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
25 26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

Sub-Notes (Curacao #331)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410469968
3		
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	To a decrease of the control of the	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #331
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
-	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
10	Accounting classification	7.1.1
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Jan-09
12	<u> </u>	Dated
13	Original maturity date	28-Jan-19
14	3 1 1 3 11	Yes
15	Optional call date, contingent call dates and redemption amount	28-Jan-14, all amount
		May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the
	Contingent call dates and redemption amount	Notes changes (redeem by paying nominal amount of
		the Notes plus interest accrued to the date fixed for
		redemption)
		redemperon)
16	Subsequent call dates, if applicable	each coupon payment after 28-Jan-14
16	Subsequent call dates, if applicable Coupons / dividends	
16 17		
	Coupons / dividends Fixed or floating dividend/coupon	each coupon payment after 28-Jan-14
17	Coupons / dividends	each coupon payment after 28-Jan-14 Fixed to Floating
17 18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2)	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1)
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory
17 18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes
17 18 19 20 21 22	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — NA — — NA — — General Liabilities
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	each coupon payment after 28-Jan-14 Fixed to Floating 2.58% per annum (Category #1) No Manadatory Yes Cumulative Noncomvertible — — — — — NA — — NA — — — — — — — — —

Sub-Notes (Curacao #332)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410998107
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liighsii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Tost-transitional Basel III Tuics (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #332
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	3.4 billion yen
9	Par value of instrument	3.4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Jan-09
	Perpetual or dated	Dated
13	Original maturity date	29-Jan-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jan-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 29-Jan-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #333)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0411270407
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	1 Ost-transitional baset in rules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #333
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	4-Feb-09
_	Perpetual or dated	Dated
13	Original maturity date	4-Feb-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Feb-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 4-Feb-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.58% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Lighti Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
5	1 OST-transitional Basel III fules (from end of Wiat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (CB_040330)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ula Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	1.5 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-04
	Perpetual or dated	Dated
13	Original maturity date	10-Apr-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18		2.27
	Coupon rate and any related index (2)	2.58% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_040929)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mil Financial Com-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5.1 billion yen
	Non-Consolidated capital ratio	5.1 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	Na
1.0	·	No
16	Subsequent call dates, if applicable	_
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050329)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/group/group/solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 10 Consolidated capital ratio 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of step up or other incentive to redeem 10 No 11 Cumulative or cumulative 12 If convertible, conversion ratiger (s) 13 If write-down, permanent or temporary 14 If it is placed in the convertible into 15 If wite-down, permanent or temporary 15 If wite-down, permanent or temporary 16 If convertible, specify instrument it converts into 17 If temporary write-down trigger(s) 18 Position in subordination hierarchy in liquidation (specify instrument type 18 Position in subordination hierarchy in liquidation (specify instrument type 18 Position in subordination hierarchy in liquidation (specify instrument type	1	Issuer	Mizuho Corporate Bank
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25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			—
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature NA 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		,	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature NA 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			_
NA 31 If write-down, write-down trigger(s) —	-	71	_
31			NA
32	_		_
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			_
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	_	· •	_
Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	_	<u> </u>	_
miniculately sellior to instrument)	35		General Liabilities
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non Viability Clause	_	•	Point of Non Viability Clause

Subordinated Loan (CB_050331)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
0	Eligible at solo/group/groupesolo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Mar-05
	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050331_2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizuno CD Subordinated Loan
0	Consolidated capital ratio	10.9 billion yen
	Non-Consolidated capital ratio	10.9 billion yen
	Par value of instrument	
		30 billion yen
10	Accounting classification	Y 1 1 117
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet Original date of issuance	Liability 31-Mar-05
	C	
	Perpetual or dated	Dated
13	Original maturity date	30-Apr-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ı
25	If convertible, fully or partially	ı
26	If convertible, conversion rate	ı
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050929)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missals Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	13.7 billion yen
	Non-Consolidated capital ratio	13.7 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	13-Oct-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	
1.0	•	No
16	Subsequent call dates, if applicable	-
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	I
26	If convertible, conversion rate	ı
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050930)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tief Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missals Einensial Cosses
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.2 billion yen
	Non-Consolidated capital ratio	2.2 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	o control year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-15
14	Issuer call subject to prior supervisory approval	
15	* ^ ^ * ^	No
13	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
1.5	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_050930_2)

1	l _Y	M' 1 C + D 1
1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-05
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14		Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-15, all or part
10	Contingent call dates and redemption amount	No
16		each coupon payment after 30-Sep-15
10	Coupons / dividends	each coupon payment after 30-3cp-13
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20		
	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligations
35	immediately senior to instrument)	Dated Subordinated Obligations
		Yes

Subordinated Loan (CB_060310)

2 U 3 C 4 7	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	Mizuho Corporate Bank —
3 (H		
4 7	COVERNOY LAWOOD THE HISHBIED	Japanese Law
4	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
J 11	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6 H	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7 I	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
/	Non-Consolidated capital ratio	20 billion yen
9 I	Par value of instrument	20 billion yen
_	Accounting classification	
^{-~}	Consolidated balance sheet	Liability
/ H	Non-Consolidated balance sheet	Liability
11 (Original date of issuance	10-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-Mar-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 10-Mar-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35 F	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
_	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_060324)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Iviizuno Corporate Dank
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizario CD Sabordinated Louir
	Consolidated capital ratio	15 billion yen
1	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	15 omion yen
10		Tiphilis.
	Consolidated balance sheet	Liability
1 1	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Mar-06
12		Perpetual
13	Original maturity date	V
14	3 1 1 3 11	Yes
15	Optional call date, contingent call dates and redemption amount	24-Mar-14, all or part
1.0	Contingent call dates and redemption amount	No
16	1 / 11	each coupon payment after 24-Mar-14
1-	Coupons / dividends	P' 1. PI .'
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.58% per annum (Category #1)
19	Existence of a dividend stopper	No David Div
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause
		·

Subordinated Loan (CB_060330)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Wilzuno Corporate Dank
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	зараново Бам
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1 ICI 2
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Tilledito CD Subordinated Louis
	Consolidated capital ratio	11.1 billion yen
1	Non-Consolidated capital ratio	11.1 billion yen
9	Par value of instrument	20 billion yen
		20 billion yen
10	Accounting classification Consolidated belongs sheet	T !h.ilia
1	Consolidated balance sheet	Liability
1.	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-06
12	1	Dated
13	Original maturity date	11-Apr-16
14	3 1 1 3 11	No
15	Optional call date, contingent call dates and redemption amount	-
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Â	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
36	1 ton compliant transitioned readines	105
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_060929)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Minute Figure in Consu
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Sep-06
	Perpetual or dated	Dated
13	Original maturity date	29-Sep-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-16, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Sep-16
10	Coupons / dividends	each coupon payment after 29-3ep-10
17	Fixed or floating dividend/coupon	Fixed to Floating
18		· ·
	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_070330)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Mizulio Corporate Bank
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	11cl 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	mizano ed Saboraniatea Eoan
0	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen 5 billion yen
9	Par value of instrument	5 billion yen 5 billion yen
		5 omion yen
10	Accounting classification Consolidated belongs sheet	T inhitie
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
1.1		Liability
11	Original date of issuance	30-Mar-07
12		Dated
13	Original maturity date	31-Mar-22
14	3 1 1 7 11	Yes
15	Optional call date, contingent call dates and redemption amount	end of Mar-17, all amount
1.0	Contingent call dates and redemption amount	No
16	1 / 11	each coupon payment after end of Mar-17
17	Coupons / dividends	Direct As Dis C
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause
		. <u>J</u>

Subordinated Loan (CB_070330_2)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Minute Figure in Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	- Control y si
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	1 Cipctuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
13	Contingent call dates and redemption amount	No
1.0		- 13
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
3	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizulo CB Subolulliated Ebali
0		15 1.111
	Consolidated capital ratio	15 billion yen
_	Non-Consolidated capital ratio	15 billion yen
	Par value of instrument	15 billion yen
10	Accounting classification	Y 1 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331_2)

	Issuer	VIIIIII VIIIIII III PAIIK
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Corporate Bank —
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizallo CD Sacordinated Louis
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	· ·	T 1.4.1114
-	Consolidated balance sheet Non-Consolidated balance sheet	Liability
11		Liability
_	Original date of issuance	31-Mar-08
	Perpetual or dated Original maturity data	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
1.	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
_	Coupons / dividends	P' 1. PL .
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331_3)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Corporate Dank
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	, in the second of the second	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizario CD Savordinated Louis
J	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
		15 billion yen
10	Accounting classification Consolidated belongs shoot	Y 1L.1114
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
1.1		Liability
11	Original date of issuance	31-Mar-08
12		Dated
13	Original maturity date	31-Mar-23
14	3 1 1 3 11	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-18, all amount
1 -	Contingent call dates and redemption amount	No
16	1 / 11	each coupon payment after 31-Mar-18
17	Coupons / dividends	Divide Dia C
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	†	D ' (CAT AT 1111 CI
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_080331_4)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
10	Coupons / dividends	each coupon payment area 50 Mar 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24		Non-convertible
25	If convertible, conversion trigger (s)	_
26	If convertible, fully or partially If convertible, conversion rate	-
		-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	- NY A
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_120928)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Her Z
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mil Financial Com-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	26-5cp-22 No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	— No
1.0	•	110
16	Subsequent call dates, if applicable Coupons / dividends	_
17	*	Di 4
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_1201226)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wizuno CD Subordinated Loan
0	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	-
		20 billion yen
10	Accounting classification	T 1 1 117
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet Original date of issuance	Liability
	C	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14	Issuer call subject to prior supervisory approval	Yes 26-Dec-18, all amount
15	Optional call date, contingent call dates and redemption amount	,
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
17	Coupons / dividends	Fi 4 4- Fl - 4i
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.97% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_121226_2)

2 U 3 U	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Corporate Bank
3 (amque radinario (og costi , isir or Brodinoorg identifier for private placement)	_
I	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	·	Mizuho Financial Group
6 I	Eligible at solo/group/group&solo	Mizuho Corporate Bank
7 I	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
-	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9 I	Par value of instrument	20 billion yen
	Accounting classification	20 omion jon
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11 (Original date of issuance	26-Dec-12
_	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 (Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30 V	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37 1	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (CB_121226_3)

1	Issuer	Mizuho Corporate Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Corporate Bank
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	TI'. O
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Corporate Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	<u> </u>	Eived to Floating
_	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Reference Date: 30-Jun-13
(1): Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.
 (2): Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates. (Category #1) effective maturity date fall within one year from the Reference Date (Category #2) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018 (Category #3) effective maturity date fall after fiscal year 2019