Common stock

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP3885780001
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Luw
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Common Stock
		Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	2 022 41 '11'
	Consolidated capital ratio	3,033.4 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	-
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	-
	Original date of issuance	-
_	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	<u> </u>
18	Coupon rate and any related index	<u> </u>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
	immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_

11th Series class 11 Pref Stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supuliese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tiel 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	11th Series class XI Prefered Stock
_		Titil Selles class Al Fieleled Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	221 01 '11'
	Consolidated capital ratio	331.0 billion yen
_	Non-Consolidated capital ratio	
9	Par value of instrument	331.0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	-
	Original date of issuance	28-Mar-03
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	3 1 1 3 11	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	<u> </u>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	ir yes, specify non-compliant features	Point of Non-viability Clause

Stock Acquisition Rights

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	supunese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
8	Amount recognised in regulatory capital (as of most recent reporting date)	Stock acquisition rights
0	Consolidated capital ratio	1.7.1:11:
		1.7 billion yen
0	Non-Consolidated capital ratio	-
	Par value of instrument	-
10	Accounting classification	
	Consolidated balance sheet	Stock acquisition rights
	Non-Consolidated balance sheet	_
	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	<u> </u>
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	_
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	_
22	Noncumulative or cumulative	-
23	Convertible or non-convertible	_
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	_
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u>_</u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	_
37	If yes, specify non-compliant features	<u>_</u>
ונ	In yes, specify non-compitant reatures	-

Minority Interest

1	Issuer	Mizuho Securities, Trust & Custody Services Bank, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	98.2 billion yen
	Non-Consolidated capital ratio	76.2 billion yen
9	Par value of instrument	_
	Accounting classification	
10	Accounting classification	Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiaries
	Non-Consolidated balance sheet	Subsidiaries
11	Original date of issuance	_
_	Perpetual or dated	Perpetual
13	Original maturity date	- Cipetuai
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
<u> </u>		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_

Preferred Securities (JPY1)

1	Issuer	Mizuho Capital Investment (JPY) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	EI1576277(CUSIP)
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	400 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	400 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.96% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
	·	*

Preferred Securities (JPY2)

1	Issuer	Mizuho Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0336793608
	Governing law(s) of the instrument	Cayman Law
-	Regulatory treatment	,
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	274.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	274.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
1 1	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY3A)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374452745
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	6	Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	249.5 billion yen
10	Accounting classification	
	Consolidated belongs about	Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All
13	Optional can date, contingent can dates and redemption amount	amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
		100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation
33	immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
<u> </u>		Canada Ca

Preferred Securities (JPY3B)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374459831
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	6	Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
	31 (31	B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	53.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	53.5 billion yen
10	Accounting classification	
	•	Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Outland call data continuent call datas and undersution amount	Dividend payment date falling in June 2019, All
13	Optional call date, contingent call dates and redemption amount	amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
		100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
2.5	Position in subordination hierarchy in liquidation (specify instrument type	Calantin (1011)
35	immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	ir jos, specify non comprisin realities	Tonit of Non-viability Clause

Preferred Securities (JPY4)

1	Issuer	Mizuho Capital Investment (JPY) 4 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0406130137
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
_	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 4 Limited Non-cumulative Perpetual preferred securities
		Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	355 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	355 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Dec-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.78% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	* · · · · · · · · · · · · · · · · · · ·	

Preferred Securities (JPY5A)

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0434520614
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	6	Mizuho Capital Investment (JPY) 5 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
	January (Special Property of the Special Property of t	A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	139.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	139.5 billion yen
10	Accounting classification	10/10 0111011 1411
		Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jun-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
1.5	0 6 1 111 6 6 7 111 6 1 1 6	Dividend payment date falling in June 2014, All
15	Optional call date, contingent call dates and redemption amount	amount
		May be understood in whole but not in most at any time
		May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
	Contingent can dates and redemption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2014
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Subordinated Obligation
	•	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY5B)

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441345351
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	j
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	6	Mizuho Capital Investment (JPY) 5 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
	January (Special Property of the Special Property of t	B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	72.5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	72.5 billion yen
10	Accounting classification	, 210 onnon you
		Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Aug-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
1.5		Dividend payment date falling in June 2015, All
15	Optional call date, contingent call dates and redemption amount	amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
	contingent can dates and redemption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.29% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Subordinated Obligation
2.5	•	**
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (JPY5C)

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0452373896
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — —
6		Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 5 Limited Non-cumulative Perpetual preferred securities (series C)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	25 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Sep-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
1		
27	If convertible, mandatory or optional conversion	_
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_ _
I	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_ _ _
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	— — — No — — — — — — — — — — — — — — — —
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	— — — — — — — — Subordinated Obligation
28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

Preferred Securities (USD1)

1	Issuer	Mizuho Capital Investment (USD) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US606859AA46
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (USD) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	58.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.6 billion
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	13-Mar-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.686% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
	· · · · · ·	•

Preferred Securities (USD2)

1	Issuer	Mizuho Capital Investment (USD) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US606860AA27
3	Governing law(s) of the instrument	
3		Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Eligible at solo/group/group&solo	Mizulio Filialiciai Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (USD) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	83.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.85 billion
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
	Original date of issuance	27-Feb-09
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2014, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2014
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	14.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary If temporary write down description of write up mechanism	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (MFGCL)

1	Issuer	Mizuho Einanaial Graun (Cayman) Limitad
1		Mizuho Financial Group (Cayman) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US606866AA96
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment	TD: 0
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
		Mizuho Financial Group
	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 5.79% Subordinated Notes due 2014
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	15.01.111
	Consolidated capital ratio	15.8 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	8-Mar-04
	Perpetual or dated	Dated
13	Original maturity date	15-Apr-14
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.79% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
57		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
	Governing law(s) of the instrument	New York State Law
_	Regulatory treatment	New Tork State Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
		03\$1,300,000,000 4.20% Subordinated Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	146.61.717
	Consolidated capital ratio	146.6 billion yen
0	Non-Consolidated capital ratio	——————————————————————————————————————
	Par value of instrument	USD 1.5 billion
10	Accounting classification	****
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	18-Jul-12
_	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5-4	· · · · · · · · · · · · · · · · · · ·	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #1)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C527
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
Ĕ		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	60 billion yen
	Accounting classification	oo bililoli yeli
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	4-Feb-05
	E	Dated
_	Perpetual or dated	
13	Original maturity date	3-Feb-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.70% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C584
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TI: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	14.8 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	40 billion yen
	Accounting classification	vo emien yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-15
	· ·	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	9-Aug-05
	0	<u> </u>
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #4)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C618
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Burr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
Ĕ		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	13.9 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	T 1-1-110
	Non-Consolidated balance sheet	Liability
11		20 1 06
	Original date of issuance	30-Jan-06
_	Perpetual or dated	Dated
13	Original maturity date	29-Jan-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
J .	Fost-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
		Wilzulio BK Sub-Bolius Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	20.1 .11.
-	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	20 billion yen
10	Accounting classification	V 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	30-Jan-06
-	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
-	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #6)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Vapanese Barr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	37.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	60 billion yen
	Accounting classification	oo biiilon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		6-Nov-06
	Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Initiality Billion Bonds Series II.
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	*****
	Issuer call subject to prior supervisory approval	6-Nov-26
14		No
15	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
1.7	Coupons / dividends	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #8)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35.7 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	50 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	27 A 07
	C	27-Apr-07
_	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.99% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Vapanese Barr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
	Issuer call subject to prior supervisory approval	
		No
15	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	60.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	70 billion yen
	Accounting classification	70 billion yen
10	Consolidated balance sheet	T 1.4.114
		Liability
11	Non-Consolidated balance sheet	20 L 00
	Original date of issuance	28-Jan-08
_	Perpetual or dated	Dated
13	Original maturity date	26-Jan-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #12)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A992
3	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T:- :: 2
<u> </u>	,	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- Mr. 1. Fr 11C
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	To a to a second decrease (to a second control of the second contr	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #12
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	214.000
	Consolidated capital ratio	21 billion yen
-	Non-Consolidated capital ratio	-
9	Par value of instrument	21 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
11	Original date of issuance	28-Sep-09
12	<u> </u>	Dated
13	Original maturity date	27-Sep-19
14	3 1 1 7 11	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all amount
	Contingent call dates and redemption amount	No
16	1 / 11	each coupon payment date after 30-Sep-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.69% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
	·	

Sub-Bonds (BK #13)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B990
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- Ticl 2
	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #13
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	34 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	34 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	1 11	each coupon payment date after 30-Sep-14
17	Coupons / dividends	T1 ('
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR+0.80%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
50		

Sub-Bonds (BK #14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III rules (from end of War. 2022)	Miguha Einanaial Craye
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instance of true (true of to be ence if ad by each insighter)	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	22.1.111
	Consolidated capital ratio	33 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	33 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	28-Sep-09
-	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<u> </u>
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	<u> </u>
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	18 billion yen
	Accounting classification	18 billion yen
10	Consolidated balance sheet	I inhility
	Non-Consolidated balance sheet	Liability
1.1		
	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupunese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBOTTO BILDUO BOTTOS HIT
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	33 billion yen
9	Par value of instrument	35 billion yen
		33 billion yen
10	Accounting classification	T 1 115
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	- 12.9 11
	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupunese Butt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		12.5 11
	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	1
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	— OS BINION YEN
9	Par value of instrument	63 billion yen
	Accounting classification	os billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Feb-12
	0	24-reb-12 Dated
	Perpetual or dated	
13	Original maturity date	24-Feb-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	— —
9	Par value of instrument	47 billion yen
	Accounting classification	47 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	5-Jun-12
	č	E 1 1
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Butt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	80 billion yen
	Accounting classification	80 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		24.0 + 12
	Original date of issuance	24-Oct-12
_	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
-	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #1)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B429
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	60 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	13-Feb-04
_	Perpetual or dated	Dated
13	Original maturity date	12-Feb-14
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.10% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT-
_	Write-down feature If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B486
	Governing law(s) of the instrument	Japanese Law
2	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Miguha Einanaial Craye
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho CB Sub-Bonds Series #2
7		Mizuno CB Suo-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10.1.1.111
	Consolidated capital ratio	10.1 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	60 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	6-Aug-04
_	Perpetual or dated	Dated
13	Original maturity date	5-Aug-14
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.18% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	44.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	50 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
		Nonconvertible
24	If convertible, conversion trigger (s)	
25 26	If convertible, fully or partially	_
	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #5)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B965
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 OSE transitional Daser III Tuies (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	42 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	42 billion yen
10	Accounting classification	in control year
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	3-Jun-09
12	ĕ	Dated
13	Original maturity date	3-Jun-19
14	0 ,	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
10	Coupons / dividends	each coupon payment date after 3-Jun-14
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.08% per annum
19	Existence of a dividend stopper	No
20	**	***
21	Fully discretionary, partially discretionary or mandatory	Mandatory Yes
22	Existence of step up or other incentive to redeem Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #6)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575C963
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #6
		Wilzulio CB Suo-Bolius Series #0
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	241:11:
	Consolidated capital ratio	24 billion yen
	Non-Consolidated capital ratio	241 ''''
	Par value of instrument	24 billion yen
10	Accounting classification	******
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	54 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	54 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
-10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.5% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27		_
28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	INO
32		_
33	If write-down, full or partial	_
	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	17 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Oct-11
_	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u>-</u>
	-	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	25 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	•	2.20% per annum
19	Coupon rate and any related index	No
	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10046)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0243336046
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10046
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	2.1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	15-Feb-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Feb-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Feb-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10057)

Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) XS025244770	00
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) English Law English Law English Law Mizuho Banl Mizuho Financial Mizuho Banl Mizuho BK MTN seri	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN seri	N
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financial Mizuho Banl Mizuho BK MTN seri	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) — Mizuho Financial Mizuho Banl	
6 Eligible at solo/group/group&solo Mizuho Financial Mizuho Banl 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN seri	
6 Eligible at solo/group/group&solo Mizuho Banl 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN seri	Group
7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN seri	*
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	103 11 10 03 1
Consolidated capital ratio 5 billion yer	n
Non-Consolidated capital ratio —	11
9 Par value of instrument 5 billion year	<u> </u>
10 Accounting classification	II
Consolidated balance sheet Liability	
Non-Consolidated balance sheet Elability Non-Consolidated balance sheet —	
11 Original date of issuance 26-Apr-06	
12 Perpetual or dated Perpetual	
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval Yes	
15 Optional call date, contingent call dates and redemption amount 26-Apr-16, all an	mount
May be redeemed in whole but no with prior consent of FSA if tax tr Contingent call dates and redemption amount Notes changes (redeem by paying the Notes plus interest accrued to redemption)	reatments of the g nominal amount of
16 Subsequent call dates, if applicable each coupon payment date	after 26-Apr-16
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floati	ing
Coupon rate and any related index (2) 1.95% per annum (Cat	tegory #2)
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Partially Discretionary	ionary
21 Existence of step up or other incentive to redeem Yes	•
22 Noncumulative or cumulative Cumulative Cumulative	2
23 Convertible or non-convertible Non-convertible	ble
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature NA	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabili	ities
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viabilit	ty Clause

Sub-Notes (BK #10058)

1 Issuer	Mizuho Bank (Former Mizuho Bank)
2 Unique identifier (eg CUSIP, ISIN or Bloomberg id	
3 Governing law(s) of the instrument	English Law
Regulatory treatment	Eligiisii Law
4 Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	
5 Fost-transitional Basel III Tules (Ifolii end of Wal. 2	Mizuho Financial Group
6 Eligible at solo/group/group&solo	Mizuho Bank
7 Instrument type (types to be specified by each jurisc	
8 Amount recognised in regulatory capital (as of mos	•
Consolidated capital ratio	2 billion yen
Non-Consolidated capital ratio	2 billion yen
9 Par value of instrument	2 billion yen
10 Accounting classification	2 dillion yen
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	Liability
11 Original date of issuance	10-May-06
12 Perpetual or dated	Perpetual
13 Original maturity date	reipetuai
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and rede	
Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16 Subsequent call dates, if applicable	each coupon payment date after 10-May-16
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to Floating
Coupon rate and any related index (2)	1.95% per annum (Category #2)
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or ma	andatory Partially Discretionary
21 Existence of step up or other incentive to redeem	, , ,
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	<u> </u>
26 If convertible, conversion rate	
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertib	le into —
29 If convertible, specify issuer of instrument it con	everts into —
30 Write-down feature	NA
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial	
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up	mechanism —
Position in subordination hierarchy in liquidation (s immediately senior to instrument)	specify instrument type General Liabilities
	V
36 Non-compliant transitioned features	Yes

Sub-Notes (BK #10065)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259119898
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
)	FOST-transitional Basel III Tules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10065
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZURO DK WITH SCIES #10005
0	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
	Accounting classification	2 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Jul-06
	Perpetual or dated	Perpetual
13	Original maturity date	1 cipetuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jul-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
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Sub-Notes (BK #10076)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0263715202
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10076
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	15-Aug-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10081)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0264275339
3	Governing law(s) of the instrument	English Law
_	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10081
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	3 billion yen
	Accounting classification	e emon jen
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	15-Aug-06
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligibii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional Basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Sep-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10097)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10101)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283473675
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10101
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	30-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	<u>-</u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
)	Fost-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	30-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	<u>-</u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10108)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417768206
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10108
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	25-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u>-</u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Mar-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10109)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0418567342
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10109
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	0.7 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	25-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	<u>-</u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Mar-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u>_</u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10110)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0418746862
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10110
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	1 billion yen
-	Accounting classification	1 childry on
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	——————————————————————————————————————
11	Original date of issuance	25-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10111)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419218549
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10111
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	3 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Mar-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10112)

1 Issuer Mizuho Bank (Former Mizuho Bank (Former Mizuho Bank) 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Mizuho Bank (Former Mizuho Bank) Tier 2 Mizuho Financial Gang Mizuho Bank) Mizuho BK MTN series	4 Group
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Tier 2 Mizuho Financial G Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN series	Group
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financial G Mizuho Bank Mizuho BK MTN series	*
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Tier 2 Mizuho Financial G Mizuho Bank Mizuho BK MTN series	*
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) — Mizuho Financial G Mizuho Bank Mizuho BK MTN series	*
6 Eligible at solo/group/group&solo Mizuho Financial G Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN series	*
6 Eligible at solo/group/group&solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN series	*
7 Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN series	
• Amount recognised in regulatory capital (as of most recent reporting date)	
Consolidated capital ratio 2.2 billion yen	
Non-Consolidated capital ratio —	
9 Par value of instrument 2.2 billion yen	
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11 Original date of issuance 8-Jul-09	
12 Perpetual or dated Dated	
13 Original maturity date 8-Jul-19	
14 Issuer call subject to prior supervisory approval Yes	
15 Optional call date, contingent call dates and redemption amount 8-Jul-14, all amount	unt
May be redeemed in whole but not with prior consent of FSA if tax tree. Contingent call dates and redemption amount Notes changes (redeem by paying not the Notes plus interest accrued to the redemption)	eatments of the nominal amount of
16 Subsequent call dates, if applicable each coupon payment date a	after 8-Jul-14
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	ıg
Coupon rate and any related index (2) 2.63% per annum (Cates	gory #1)
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	le
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature NA	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	ies
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability	Clause

Sub-Notes (BK #10113)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437103467
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10113
8		Mizulio BR Mith selles #10115
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1:111:
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	1.1.711
		1 billion yen
10	Accounting classification	Y 1.1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet Original date of issuance	9 J1 00
		8-Jul-09
13	Perpetual or dated Original maturity date	Dated 8-Jul-19
	•	Yes
14 15	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10114)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437808834
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	I ost-ualisholiai Basei III Tules (Holli eliu of Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10114
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1.1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	9-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	9-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	9-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 9-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10115)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437884009
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Fost-transitional basel in fules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10115
8		Wilzuno BR With series #10115
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1.111
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	1 1 '11'
		1 billion yen
10	Accounting classification	Y 1.1 119
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	0.1.1.00
	Original date of issuance	8-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10116)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439085373
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10116
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10117)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439098863
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10117
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10118)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439098780
-	Governing law(s) of the instrument	English Law
		Engrish Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T' 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- · · · · · · · · · · · · · · · · · · ·
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10118
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Jul-09
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	<u> </u>
31	If write-down, write-down trigger(s) If write-down, full or partial	-
	, 66 ()	— — —
32	If write-down, full or partial	— — — — —
32 33 34	If write-down, full or partial If write-down, permanent or temporary	General Liabilities
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes

Sub-Notes (BK #10119)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440350659
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10119
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	23-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	23-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 23-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10120)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440740529
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	1 Ost-transitional Basel III Tules (Holli end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10120
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	22-Jul-09
12	Perpetual or dated	Dated
13	Original maturity date	22-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10121)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441476024
-	Governing law(s) of the instrument	English Law
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10121
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10121
0	Consolidated capital ratio	1.2 billion yen
	Non-Consolidated capital ratio	1.2 billion yen
9	Par value of instrument	1.2 billion yen
	Accounting classification	1.2 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	23-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	23-Jul-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 23-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10122)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441724969
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10122
8		WIIZUIIO BK WITN SEITES #10122
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 5 1 '11'
	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	1.5 billion yen
10	Accounting classification	Y 1 4 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	29-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	29-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 29-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10123)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441725263
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10123
8		WIIZUIIO BK WITN SEITES #10125
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.1.'11'
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	1 billion yen
10	Accounting classification	*
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	30-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	30-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
,		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (MFC)

-	Y	AC TEL CONTROL
1	Issuer	Mizuho Finance Cayman Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0058877712
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman Sub-Notes
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Jul-95
	Perpetual or dated	Perpetual
13	Original maturity date	
14		Yes
15	Optional call date, contingent call dates and redemption amount	29-Jun-15, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Jun-15
10	Coupons / dividends	each coupon payment after 25-3un-15
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20		1.5
21	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
-	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #230)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0228486154
-	Governing law(s) of the instrument	
	Regulatory treatment	English Law
	Transitional Basel III rules (until end of Mar. 2022)	Ti 2
	Post-transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #230
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilder Thance Cayman Will Series #250
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	3.4 billion yen
	Accounting classification	5.4 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	7-Sep-05
_	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	7-Sep-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 7-Sep-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
32 33	If write-down, full or partial If write-down, permanent or temporary	_ _
32	If write-down, full or partial	
32 33 34	If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

Sub-Notes (Cayman #250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizaro i marce Cayman Milit Beries #250
Ü	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #264)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0255810086
3	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizaro i marce Cayman Milit Sories #201
Ü	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Jun-06
	Perpetual or dated	Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #322)

1	Issuer	Mizuho Einanga (Curago) N.V.
2		Mizuho Finance (Curacao) N.V. XS0337146533
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment	T: 2
4	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ul- Firmi-i-1 Com
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8		Witzuno Curacao With series #322
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 (1:11:
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	2.6 billion yen
10		Y 1.115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
_	Non-compliant transitioned features If yes, specify non-compliant features	Yes Point of Non-viability Clause

Sub-Notes (Curacao #330)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0406935485
_	Governing law(s) of the instrument	English Law
-	Regulatory treatment	English Earl
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #330
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	1.6 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	8-Jan-09
_	Perpetual or dated	Dated
13	Original maturity date	8-Jan-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jan-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 8-Jan-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR+1.50%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down write down trigger(s)	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #331)

1	Issuer	Mizuho Einango (Curago) N.V.
2		Mizuho Finance (Curacao) N.V. XS0410469968
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
3		English Law
4	Regulatory treatment	T: 2
4	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ul- Firm i-1 Com
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #331
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2.6 billion yen
		200 omnon yon
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Jan-09
_	Perpetual or dated	Dated
13	Original maturity date	28-Jan-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Jan-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Jan-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitional features	Yes
_	Non-compliant transitioned features If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #332)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410998107
I	Governing law(s) of the instrument	English Law
	Regulatory treatment	Ziginii Zu
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #332
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	3.4 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	29-Jan-09
_	Perpetual or dated	Dated
13	Original maturity date	29-Jan-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jan-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 29-Jan-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #333)

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0411270407
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liighsii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #333
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Curacao With series #333
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 killion von
		1 billion yen
10	Accounting classification	T 1 111
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	— 4 F 1 00
	Original date of issuance	4-Feb-09
	Perpetual or dated	Dated
13	Original maturity date	4-Feb-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4-Feb-14, all amount May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 4-Feb-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
ئے	if convertible, specify issuer of instrument it converts into	
	Write-down feature	NA
	A •	NA —
30	Write-down feature	NA — — — — — — — — — — — — — — — — — — —
30 31	Write-down feature If write-down, write-down trigger(s)	NA — — — — — — — — — — — — — — — — — — —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NA — — — — — — — — — — — — — — — — — — —
30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA General Liabilities
30 31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — — —

Sub-Notes (Curacao #334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11ct 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TIEBUIO CUITUCUO TITTI GETTES WEET
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	11 billion yen
		TI OMION JUN
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Noncomvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	D.T.A.
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32 33	If write down, full or partial	_
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba #263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Elighsh Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	3 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Aruba #269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_030919)

4 1 '	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	To control year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	19-Sep-03
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-13
	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	No
13	1	N.
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
2.5	Non-compliant transitioned features	Yes
36		

Subordinated Loan (BK_040326)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Palancial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	20 000000 ,000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Mar-04
	Perpetual or dated	Dated
13	Original maturity date	4-Apr-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	— No
1.0		No
16	Subsequent call dates, if applicable	
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_040330)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Mar-04
12	Perpetual or dated	Dated
13	Original maturity date	10-Apr-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	N. A
30		NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_040929)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vapanose Barr
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.0 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	To officer you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-14
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
21	Existence of step up or other incentive to redeem	Mandatory No
22	Noncumulative or cumulative	
		Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_040929_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18		2.5
	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050329)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	6.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Mar-05
12	Perpetual or dated	Dated
13	Original maturity date	10-Apr-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050329_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	10-Apr-15
15	Optional call date, contingent call dates and redemption amount	No
13	4	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
_	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-05
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050331_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	30-Apr-15
15	Optional call date, contingent call dates and redemption amount	No
13	4	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<u>_</u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050630)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	Supulese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	o outros you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jun-05
	Perpetual or dated	Perpetual
13	Original maturity date	Ferpetual
14	Issuer call subject to prior supervisory approval	Yes
-		
15	Optional call date, contingent call dates and redemption amount	30-Jun-15, all or part
	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jun-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligation
	immediately senior to instrument)	2 and 2 accordinated Congation
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050630_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Palancial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jun-05
	Perpetual or dated	Dated
13	Original maturity date	30-Jun-15
14	Issuer call subject to prior supervisory approval	
15		No
13	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050929)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	12.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	13-Oct-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050930)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
-10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory
	Existence of step up or other incentive to redeem	No Control
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_050930_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Corporate Bank)
	Governing law(s) of the instrument	Ionanasa I ayy
3		Japanese Law
_	Regulatory treatment	TE: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Sep-15
10	Coupons / dividends	each coupon payment after 50-Sep-13
17	A	Eined to Electine
_	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_051229)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supulese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
10	Accounting classification	•
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Dec-05
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Dec-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Dec-15
10	Coupons / dividends	each coupon payment date after 27-Dec-13
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_060310)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vaparese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tici 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	20 0000000 3000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	Terpetual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-Mar-15, all or part
13	Contingent call dates and redemption amount	No
1.0	•	- , ,
16	Subsequent call dates, if applicable	each coupon payment after 10-Mar-15
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_060324)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	1 OST TRANSITIONAL BUSCI III TUICS (HOIII CHU OI Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Mar-14, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 24-Mar-14
10	Coupons / dividends	each coupon payment after 24-Mai-14
17	Fixed or floating dividend/coupon	Fixed to Floating
18		*
	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_060330)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	oupulese But
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10.1 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
_	Perpetual or dated	Dated
13	Original maturity date	12-Apr-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
21		Mandatory
	Existence of step up or other incentive to redeem Noncumulative or cumulative	No.
22		Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_060330_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	, and a second
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
13	Original maturity date	11-Apr-16
14	Issuer call subject to prior supervisory approval	•
15	Optional call date, contingent call dates and redemption amount	No
13	4	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_060929_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vaparese Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 Ost-transitional Basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-06
_	Perpetual or dated	Dated
13	Original maturity date	
-	č ,	29-Sep-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-16, all or part
	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment after 29-Sep-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, rum or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070329)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Palakiai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	14 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-07
_	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
14	Issuer call subject to prior supervisory approval	No
15		140
13	Optional call date, contingent call dates and redemption amount	N.
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070330)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
_	Perpetual or dated	Dated
13	Original maturity date	31-Mar-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	end of Mar-17, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after end of Mar-17
10	Coupons / dividends	caen coupon payment arter end or wan 17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	
23 24		Non-convertible
25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially If convertible, conversion rate	-
		-
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT A
	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070330_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vaparese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tici 2
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	respetual
14	Issuer call subject to prior supervisory approval	Yes
-	V 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
1.5	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
2.5	•	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070926)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	1
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
20	•	V
	Non-compliant transitioned features	Yes
31	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070927)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	8 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
11	Original date of issuance	27-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
	-	
	Non-compliant transitioned features	Yes
31	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
11	Original date of issuance	28-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J4		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070928_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuilo Balik (Fornier Mizuilo Balik)
		<u> </u>
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	TT: 2
_	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
_	Perpetual or dated	Perpetual
13	Original maturity date	- Cipetan
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-16, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-16
10	Coupons / dividends	each coupon payment date after 50-sep-10
17	A	Eined to Electine
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_070928_3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
_	•	Ų.
	Non-compliant transitioned features	Yes
31	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 15-Apr-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	31-Mar-08
_	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	
		Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_080331_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_080331_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
_		
15	Optional call date, contingent call dates and redemption amount	31-Mar-18, all amount
	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	<u>_</u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u>-</u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_080331_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	č ,	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	i	each coupon payment after 30-Mar-18
	Coupons / dividends	the super payment area to 1/101 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
		NT A
30		NA
	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	Supulese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Palancial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	4 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	— No
1.0	•	No
16	Subsequent call dates, if applicable	
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14	Issuer call subject to prior supervisory approval	
_		No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	14/4
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
_	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	NY 12 44 16 4	Yes
36	Non-compliant transitioned features	168

Subordinated Loan (BK_120928_2)

2	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
3	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tici 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
	Issuer call subject to prior supervisory approval	
15	· · · · · · · · · · · · · · · · · · ·	No
13	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	NA
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_1201226)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Corporate Bank)
	Governing law(s) of the instrument	Iomanaga I ayy
3		Japanese Law
_	Regulatory treatment	Tri A
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	*	Eined to Electine
_	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
12	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non Viability Clause

Subordinated Loan (BK_121226_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
12	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	NA
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non Viability Clause

Sub-Bonds (TB #1)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A5C2
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	capation Dan
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	13.3 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	b	Dated
	Perpetual or dated	
13	Original maturity date	21-Dec-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.91% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (TB #2)

1 1	ssuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
_	Γransitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3 1	Fost-transitional Basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6]	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7]	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
		Wilzuno 1B Suo-Bonds series #2
0 4	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10.1.11.
-	Consolidated capital ratio	10 billion yen
0 1	Non-Consolidated capital ratio	
	Par value of instrument	10 billion yen
10	Accounting classification	*****
-	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	20-Dec-05
-	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
-	ssuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (TB #3)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A934
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
Ť		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.3 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	9.3 billion yen
	Accounting classification	715 Official John
1.0	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Mar-09
12	E	Dated
13	Original maturity date	18-Mar-19
14	Č ,	Yes
15	Optional call date, contingent call dates and redemption amount	18-Mar-14, all amount
1.5	Contingent call dates and redemption amount	No
16	· · · · · · · · · · · · · · · · · · ·	each coupon payment date after 18-Mar-14
10	Coupons / dividends	cach coupon payment date after 10-widi-14
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.45% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Nonconvertible
24	If convertible, conversion trigger (s)	Nonconvertible
25	If convertible, conversion trigger (s) If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
28	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	
29	A V	
30	, A - V	No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down digger(s) If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34		-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
50		

Sub-Bonds (TB #4)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B932
3		
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	TI'.
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5.9 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Mar-09
12	ĕ	Dated
13	Original maturity date	18-Mar-19
14		Yes
15	Optional call date, contingent call dates and redemption amount	18-Mar-14, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	each coupon payment date after 18-Mar-14
17	Fixed or floating dividend/coupon	Election
18	· · · · · · · · · · · · · · · · · · ·	Floating 6 month yen LIBOR + 1.50%
	Coupon rate and any related index	·
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Nonconvertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (TB_060227)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supulese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Gloup Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 Union yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Feb-06
	Perpetual or dated	Dated
13	Original maturity date	29-Feb-16
14	Issuer call subject to prior supervisory approval	
15		No
13	Optional call date, contingent call dates and redemption amount	N-
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#114)

1 Issuer Mizuho Trust & Banking Co., I 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (intil end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Ocnsolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Ocnosolidated capital ratio 9 Par value of instrument 0.7 billion yen 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Original date of issuance 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Original call dates, if applicable Coupons / dividends 18 Original mixer (alignment) 19 Executed to Fixed to Floating 10 Subsequent call dates, if applicable cach coupon payment date after 24-Coupons / dividends 10 Fixed to Floating	.td.
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5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Subsequent call dates, if applicable 18 Coupons / dividends 19 Post-transitional Basel III rules (from end of Mar. 2022) 19 Mizuho Trust & Banking Co., I Mizuho TB MTN series #112 Mizuho TB MTN series #112 0.7 billion yen 0.7 b	
6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Trust & Banking Co., I 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio O.7 billion yen Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 10 Original maturity date 11 Original maturity date 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Contingent call date, contingent call dates and redemption amount May be redeemed in whole but not in part, with prior consent of FSA if tax treatments Notes changes (redeem by paying nominal the Notes plus interest accrued to the date fredemption) 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Mizuho Trust & Banking Co., I Mizuho TB MTN series #112 0.7 billion yen 0.7 billion 0.7 bi	
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Total Instrument type (types to be specified by each jurisdiction) Mizuho TB MTN series #114	
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	
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9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 11 Original date of issuance Perpetual or dated Original maturity date 12 Apr-07 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount May be redeemed in whole but not in part, with prior consent of FSA if tax treatments Notes changes (redeem by paying nominal the Notes plus interest accrued to the date fredemption) 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating	
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Dated	
Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount May be redeemed in whole but not in part, with prior consent of FSA if tax treatments Contingent call dates and redemption amount Notes changes (redeem by paying nominal the Notes plus interest accrued to the date fredemption) 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating	
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Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating	of the amount of
17 Fixed or floating dividend/coupon Fixed to Floating	Apr-15
(4)	
Coupon rate and any related index (2) 1.95% per annum (Category #2	2)
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Nonconvertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability Clause	

Sub-Notes (TB#115)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419829006
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #115
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	27-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Mar-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	I TC	
	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — —
28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — No
28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — — —

Sub-Notes (TB#116)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0419608251
	Governing law(s) of the instrument	English Law
		English Law
	Regulatory treatment Transitional Recal III rules (until and of Mar. 2022)	T: 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missals Eigensial Cours
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #116
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Mar-09
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Mar-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Mar-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 1.55%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#117)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430501923
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #117
8		Mizulo 1B M110 series #117
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 (1:11:
	Consolidated capital ratio	2.6 billion yen
_	Non-Consolidated capital ratio Par value of instrument	2 < 1 '11'
		2.6 billion yen
10	Accounting classification	Y 1 110
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	20.14 00
	Original date of issuance	28-May-09
13	Perpetual or dated	Perpetual
_	Original maturity date	Yes
14 15	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#118)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430543339
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #118
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizulo 15 Mill Schos #110
O	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	Z.1 billion yen
9	Par value of instrument	2.1 billion yen
	Accounting classification	2.1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-May-09
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#119)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0430957901
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #119
8		Mizulio TB MTN series #119
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.51.11.
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	0.5 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	28-May-09
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-May-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 28-May-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
37	if yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#120)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0431721405
-	Governing law(s) of the instrument	AS0451721405 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
5	1 Ost-transitional Basel III Tules (from end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #120
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIIZUIO 1B WITH SCIES #120
0	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	5 billion yen
0	Par value of instrument	2 1:11:
		3 billion yen
10	Accounting classification	T 1 177
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	3-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
-	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#121)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0432182045
3	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #121
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
_	Original date of issuance	11-Jun-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	11-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 11-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	 No
29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No No — — — — — — — — — — General Liabilities
29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

Sub-Notes (TB#122)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433199220
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Ewn
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #122
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizuro 1D Mili Scries #122
0	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	1.1 billion yell
9	Par value of instrument	1.1 billion yen
	Accounting classification	1.1 dililoli yeli
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 18-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	respetual
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#123)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433927604
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11et 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Trust & Banking Co., Ltd.
	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #123
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.7414
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	<u> </u>
	Par value of instrument	0.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	24-Jun-09
-	Perpetual or dated	Perpetual
13	Original maturity date	-
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Jun-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 24-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
-		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		General Liabilities Yes

Sub-Notes (TB#124)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0433927786
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #124
8		Mizulio 1B M11N series #124
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	21.31.
	Consolidated capital ratio	2 billion yen
_	Non-Consolidated capital ratio	-
	Par value of instrument	2 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	30-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 3-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.40%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#125)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0434787700
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	FOST-transitional Basel III Tules (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #125
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZURO TO WITT SCIES #125
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	25-Jun-09
	Perpetual or dated	Perpetual
13	Original maturity date	T cipetual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	25-Jun-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 25-Jun-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#126)

1 Issuer Mizuho Trust & Banki 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) XS04403832 3 Governing law(s) of the instrument English Lav Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Mizuho Financial Mizuho Trust & Banki 7 Instrument type (types to be specified by each jurisdiction) Mizuho TB MTN se 8 Amount recognised in regulatory capital (as of most recent reporting date) Mizuho TB MTN se Consolidated capital ratio 3 billion yer Non-Consolidated capital ratio —	Group ing Co., Ltd. eries #126
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Mizuho Financial Mizuho Trust & Banki 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio English Lav English Lav Mizuho Tier 2 Mizuho Financial Mizuho Trust & Banki Mizuho TB MTN se	Group ing Co., Ltd. eries #126
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Tier 2 Mizuho Financial Mizuho Trust & Banki 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 3 billion year	Group ing Co., Ltd. eries #126
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Tier 2 Mizuho Financial Mizuho Trust & Banki Mizuho TB MTN se 3 billion yer	ng Co., Ltd. eries #126
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 3 billion yellows	ng Co., Ltd. eries #126
6 Eligible at solo/group/group&solo Mizuho Financial Mizuho Trust & Banki 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 3 billion yet	ng Co., Ltd. eries #126
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 3 billion yet	ng Co., Ltd. eries #126
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 3 billion yet	n
Consolidated capital ratio 3 billion year	
Non-Consolidated capital ratio	n
Non-Consonuated Capital fatto	n
9 Par value of instrument 3 billion yet	
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11 Original date of issuance 22-Jul-09	
12 Perpetual or dated Perpetual	
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval Yes	
Optional call date, contingent call dates and redemption amount 22-Jul-14, all an	nount
May be redeemed in whole but no with prior consent of FSA if tax to Contingent call dates and redemption amount Contingent call dates and redemption amount Notes changes (redeem by paying the Notes plus interest accrued to redemption)	reatments of the g nominal amount of
16 Subsequent call dates, if applicable each coupon payment date	after 22-Jul-14
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Float	ing
Coupon rate and any related index (2) 2.63% per annum (Cat	
19 Existence of a dividend stopper No	<u> </u>
20 Fully discretionary, partially discretionary or mandatory Partially Discreti	ionary
21 Existence of step up or other incentive to redeem Yes	<u> </u>
22 Noncumulative or cumulative Cumulative	9
23 Convertible or non-convertible Nonconvertible	ole
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liability	ities
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viabili	ty Clause

Sub-Notes (TB#127)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441101648
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #127
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.71.111
	Consolidated capital ratio	0.5 billion yen
_	Non-Consolidated capital ratio	
9	Par value of instrument	0.5 billion yen
10	Accounting classification	71.411
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
_	Original date of issuance	29-Jul-09
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 29-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.63% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	
~ -		_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_ _ _ _
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	— — — —
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	— — — — —
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — —
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	— — — — — — — No — —
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — — —

Sub-Notes (TB#128)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0444219173
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #128
8		MIZUIO IB MIIN SEHES #128
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.1.'11'
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio	4 1 '11'
	Par value of instrument	1 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	- 12.4 00
	Original date of issuance	13-Aug-09
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Aug-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 13-Aug-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 2.10%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (TB#129)

1	Issuer	Mizuho Trust & Banking Co., Ltd.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0446378043
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 OSI-transitional Basel III Tutes (Ifolii end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking Co., Ltd.
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #129
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	1.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	17-Aug-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	17-Aug-15, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	every coupon payment date after 17-Aug-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.95% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Nonconvertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (SC_050329)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Securities
Regulatory treatment Regulatory treatment Tirer 2 Transitional Basel III rules (until end of Mar. 2022) Tier 2 Tie	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Consolidated capital ratio 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Existence of step up or other incentive to redem 10 No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Nonconvertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, mandatory or optional conversion 29 If convertible, mandatory or optional conversion 3 If convertible, mandatory or optional conversion 3 If convertible, mandatory or optional conversion 3 If convertible, mandatory or optional conversion 4 If convertible, inscretionary or optional conversion 4 If convertible, inscretionary or optional conversion 5 If convertible, inscretionary or optional conversion 6 If convertible, inscretionary or optional conversion 7 If convertible, inscretionary or optional conversion 8 If convertible, specify instrument type convertible into	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of step up or other incentive to redeem 20 Noncombilative or cumulative 21 Existence of step up or other incentive to redeem 22 Noncomplative, convertible, convertible, mandatory or optional convertible into 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, conversion trype convertible into 20 If convertible, conversion rate 21 If convertible, conversion rate 22 If convertible, conversion rate 23 If convertible, conversion rate 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, conversion type convertible into	Japanese Law
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 129 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redem No 21 If convertible, conversion rate 22 If convertible, conversion rate 23 If convertible, mandatory or optional conversion 24 If convertible, mandatory or optional conversion 25 If convertible, pandatory or optional conversion 26 If convertible, specify instrument type convertible into	ar 2022) Tion 2
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	,
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Par value of instrument On-Consolidated balance sheet Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Original date of issuance Perpetual or dated Original maturity date Sopional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Coupons rate and any related index (2) Existence of a dividend stopper No Existence of step up or other incentive to redeem No No Existence of step up or other incentive to redeem No No If convertible or non-convertible If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible, conversion rate 17 If convertible, conversion rate 18 If convertible, mandatory or optional conversion 19 If convertible, mandatory or optional conversion 10 If convertible, mandatory or optional conversion 11 If convertible, specify instrument type convertible into 12 If convertible, specify instrument type convertible into 18 Issuer call subject to prior supervisory or mandatory Road Subsequent call dates, if applicable Coupons / dividends Coupons /	
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 10 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 18 Issuer call states or floating dividend/coupon 19 Existence of step up or other incentive to redeem No 20 Fully discretionary, partially 11 Fixed or floating dividend/coupon 12 Existence of step up or other incentive to redeem No 22 Noncumulative Coupons of the ratio of th	J /
Non-Consolidated capital ratio — 20 billion yen	
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 11 Original date of issuance 29-Mar-05 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 4 If convertible, conversion trigger (s) 25 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	6.2 billion yen
10 Accounting classification Consolidated balance sheet Liability	-
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 29-Mar-05 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Convertible or non-convertible 4 If convertible, conversion trigger (s) 25 If convertible, unandatory or optional conversion 26 If convertible, anandatory or optional conversion 27 If convertible, anandatory or optional conversion 28 If convertible, specify instrument type convertible into	20 billion yen
Non-Consolidated balance sheet ———————————————————————————————————	
11 Original date of issuance 29-Mar-05 12 Perpetual or dated Dated 13 Original maturity date 20-Apr-15 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 1.95% per annum (Category and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, conversion trigger (s) — 24 If convertible, conversion rate — 25 If convertible, mandatory or optional conversion — 26 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	Liability
Dated Dated 13 Original maturity date 20-Apr-15 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 1.95% per annum (Category and 1.95% per annum (Category an	-
13 Original maturity date 20-Apr-15 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable — Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 1.95% per annum (Category in the prior of the prior o	
14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 1.95% per annum (Category and any per annum (Category	
15 Optional call date, contingent call dates and redemption amount No	
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index (2) Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 1.95% per annum (Category in the coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Nonconvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	amount
Fixed or floating dividend/coupon Rixed 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 Instrument type convertible into 20 Instrument type convertible into 21 Instrument type convertible into 22 Instrument type convertible into 23 Instrument type convertible into 24 Instrument type convertible into 25 Instrument type convertible into	
19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNonconvertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—	Fixed
19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNonconvertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—	1.95% per annum (Category #2)
20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Nonconvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	No
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Nonconvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	ry or mandatory Mandatory
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Nonconvertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	o redeem No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	Nonconvertible
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	_
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	_
28 If convertible, specify instrument type convertible into	nversion —
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial —	_
33 If write-down, permanent or temporary —	_
34 If temporary write-down, description of write-up mechanism —	write-up mechanism —
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	dation (specify instrument type General Liabilities
36 Non-compliant transitioned features Yes	Yes
37 If yes, specify non-compliant features Point of Non-viability Clau	Point of Non-viability Clause

Subordinated Loan (SC_060530)

3 Governi Regulato 4 Transitio 5 Post-tran 6 Eligible	identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) ng law(s) of the instrument ory treatment	Mizuho Securities — Japanese Law
3 Governi Regulato 4 Transitio 5 Post-tran 6 Eligible	ng law(s) of the instrument	Japanese Law
Regulate 4 Transitie 5 Post-tran 6 Eligible		Japanese Law
4 Transition 5 Post-trans 6 Eligible	лу поаннен	
5 Post-tran6 Eligible	onal Basel III rules (until end of Mar. 2022)	Tier 2
6 Eligible	nsitional Basel III rules (from end of Mar. 2022)	1101 2
	at solo/group/group&solo	Mizuho Financial Group
7 IInotenza	<u> </u>	Mizuho Financiai Group Mizuho Sec. Subordinated Loan
	ent type (types to be specified by each jurisdiction)	Mizuno Sec. Subordinated Loan
	recognised in regulatory capital (as of most recent reporting date) (1)	5.21.72
	nsolidated capital ratio	5.3 billion yen
	n-Consolidated capital ratio	-
	e of instrument	10 billion yen
	ing classification	
	nsolidated balance sheet	Liability
	n-Consolidated balance sheet	_
	date of issuance	30-May-06
12 Perpetua		Dated
	nal maturity date	30-May-16
	all subject to prior supervisory approval	No
	onal call date, contingent call dates and redemption amount	_
	ntingent call dates and redemption amount	No
16 Subse	equent call dates, if applicable	_
Coupons	s / dividends	
	l or floating dividend/coupon	Fixed
18 Coup	on rate and any related index (2)	1.95% per annum (Category #2)
	ence of a dividend stopper	No
20 Fully	discretionary, partially discretionary or mandatory	Mandatory
21 Exist	ence of step up or other incentive to redeem	No
	umulative or cumulative	Cumulative
23 Convert	ible or non-convertible	Nonconvertible
24 If cor	nvertible, conversion trigger (s)	_
	nvertible, fully or partially	_
	nvertible, conversion rate	_
	nvertible, mandatory or optional conversion	_
	nvertible, specify instrument type convertible into	_
	nvertible, specify issuer of instrument it converts into	_
30 Write-do		No
	ite-down, write-down trigger(s)	_
	ite-down, full or partial	_
	ite-down, permanent or temporary	_
_	nporary write-down, description of write-up mechanism	_
35 Position immedia	in subordination hierarchy in liquidation (specify instrument type ately senior to instrument)	General Liabilities
36 Non-con	npliant transitioned features	Yes
37 If yes, sı	pecify non-compliant features	Point of Non-viability Clause

Reference Date: 30-Sep-13
(1): Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.
 (2): Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates. (Category #1) effective maturity date fall within one year from the Reference Date (Category #2) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018 (Category #3) effective maturity date fall after fiscal year 2019