Common stock

| 1 Issu | er | Mizuho Trust & Banking Co., Ltd. |
|--------------------|---|----------------------------------|
| | que identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | medio 11dot & Building Co., Etd. |
| | erning law(s) of the instrument | Japanese Law |
| | ulatory treatment | supuliese Law |
| | nsitional Basel III rules (until end of Mar. 2022) | Common Equity Tier 1 |
| | e-transitional Basel III rules (from end of Mar. 2022) | Common Equity Tier 1 |
| | ible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| | rument type (types to be specified by each jurisdiction) | Common Stock |
| | ount recognised in regulatory capital (as of most recent reporting date) | Common Stock |
| o Am | Consolidated capital ratio | 247.3 billion yen |
| | Non-Consolidated capital ratio | 247.3 billion yen |
| 9 Par | value of instrument | 247.3 billion yen |
| | | - |
| 10 Acc | ounting classification | ol III F |
| | Consolidated balance sheet | Shareholders Equity |
| 11 0 : | Non-Consolidated balance sheet | Shareholders Equity |
| | ginal date of issuance | |
| | petual or dated | Perpetual |
| | Original maturity date | |
| | er call subject to prior supervisory approval | No |
| 15 C | Optional call date, contingent call dates and redemption amount | _ |
| | Contingent call dates and redemption amount | _ |
| | Subsequent call dates, if applicable | <u> </u> |
| | pons / dividends | |
| | Fixed or floating dividend/coupon | |
| | Coupon rate and any related index | |
| | Existence of a dividend stopper | No |
| | Fully discretionary, partially discretionary or mandatory | Fully discretionary |
| | Existence of step up or other incentive to redeem | No |
| 22 N | Noncumulative or cumulative | Noncumulative |
| 23 Con | vertible or non-convertible | non-convertible |
| 24 I: | f convertible, conversion trigger (s) | - |
| 25 I | f convertible, fully or partially | - |
| 26 I: | f convertible, conversion rate | - |
| 27 I: | f convertible, mandatory or optional conversion | - |
| 28 I: | f convertible, specify instrument type convertible into | - |
| 29 I: | f convertible, specify issuer of instrument it converts into | - |
| 30 Writ | te-down feature | No |
| | f write-down, write-down trigger(s) | _ |
| | f write-down, full or partial | _ |
| | f write-down, permanent or temporary | _ |
| | f temporary write-down, description of write-up mechanism | _ |
| ₃₅ Posi | tion in subordination hierarchy in liquidation (specify instrument type nediately senior to instrument) | Preferred Stock |
| 36 Non | -compliant transitioned features | No |
| | es, specify non-compliant features | |

Minority Interest

| | | Mizuho Trust Systems, |
|------|---|--|
| 1 | Issuer | Mizuho Trust Systems, Mizuho Trust Realty, other |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | - Wilzuno Trust Rearty, other |
| _ | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| - | Post-transitional Basel III rules (from end of Mar. 2022) | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 3 | Fost-transitional basel III fules (moin end of wiat. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Common Stock |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) | |
| | Consolidated capital ratio | 2.6 billion yen |
| | Non-Consolidated capital ratio | _ |
| 9 | Par value of instrument | _ |
| 10 | Accounting classification | |
| | | Non-controlling interest in consolidated |
| | Consolidated balance sheet | subsidiaries |
| | Non-Consolidated balance sheet | _ |
| 11 | Original date of issuance | _ |
| - | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | _ |
| | Contingent call dates and redemption amount | _ |
| 16 | Subsequent call dates, if applicable | _ |
| - 10 | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | _ |
| 18 | Coupon rate and any related index | _ |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully Discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | |
| | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | Non-conventible |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | |
| 27 | If convertible, mandatory or optional conversion | |
| 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | |
| 30 | Write-down feature | NT A |
| 31 | | NA |
| _ | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other |
| 36 | Non-compliant transitioned features | No |
| _ | If yes, specify non-compliant features | _ |

Sub-Bonds (TB #1)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280A5C2 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | Regulatory treatment | Japanese Law |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Her Z |
| 3 | Post-transitional Basel III rules (from end of War. 2022) | Mi-sh a Financial Cosses |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #1 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | Wilzuno 1D Suo Bonds series #1 |
| 0 | Consolidated capital ratio | 14.8 billion yen |
| | Non-Consolidated capital ratio | 14.8 billion yen |
| 9 | Par value of instrument | |
| | | 30 billion yen |
| 10 | Accounting classification | T 1 170 |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| | Original date of issuance | 20-Dec-05 |
| | Perpetual or dated | Dated |
| 13 | Original maturity date | 21-Dec-15 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | |
| | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | - |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 1.91% per annum |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | <u> </u> |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Bonds (TB #2)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|-----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280B5C1 |
| | Governing law(s) of the instrument | Japanese Law |
| _ | Regulatory treatment | oupanese Dan |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | |
| | | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #2 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 10 billion yen |
| | Non-Consolidated capital ratio | 10 billion yen |
| 9 | Par value of instrument | 10 billion yen |
| | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 20-Dec-05 |
| | Perpetual or dated | Dated |
| 13 | Original maturity date | 21-Dec-20 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | |
| ١٠٠ | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | |
| -10 | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 2.24% per annum |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | INDITION TO THE PROPERTY OF TH |
| 25 | If convertible, fully or partially | |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | |
| 28 | If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into | |
| 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | - |
| | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | INU |
| 32 | If write-down, write-down trigger(s) If write-down, full or partial | _ |
| 33 | If write-down, run or partial If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 54 | | - |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| _ | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Bonds (TB #3)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280A934 |
| | Governing law(s) of the instrument | |
| | | Japanese Law |
| _ | Regulatory treatment | TI: 0 |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | _ |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #3 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 9.3 billion yen |
| | Non-Consolidated capital ratio | 9.3 billion yen |
| 9 | Par value of instrument | 9.3 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 16-Mar-09 |
| | Perpetual or dated | Dated |
| 13 | Original maturity date | 18-Mar-19 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 18-Mar-14, all amount |
| 10 | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 18-Mar-14 |
| 10 | Coupons / dividends | caen coupon payment date after 18-14ar-14 |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index | 2.45% per annum |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | | No No |
| | Existence of step up or other incentive to redeem | 1.2 |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Bonds (TB #4)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280B932 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | Regulatory treatment | Japanese Law |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 3 | Post-transitional Basel III rules (from end of Mar. 2022) | Mih - Financial Comm |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #4 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 5.9 billion yen |
| | Non-Consolidated capital ratio | 5.9 billion yen |
| 9 | Par value of instrument | 5.9 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 16-Mar-09 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 18-Mar-19 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 18-Mar-14, all amount |
| | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 18-Mar-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 1.50% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | <u> </u> |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| | 1 | - 40 |

Subordinated Loan (TB_060227)

| 1 Issuer | Mizuho Trust & Banking Co., Ltd. |
|---|--|
| 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private place | |
| 3 Governing law(s) of the instrument | Japanese Law |
| Regulatory treatment | Jupanese Edw |
| 4 Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 Post-transitional Basel III rules (from end of Mar. 2022) | —————————————————————————————————————— |
| 6 Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 Instrument type (types to be specified by each jurisdiction) | Mizuho TB Subordinated Loan |
| 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| Consolidated capital ratio | 10.6 billion yen |
| Non-Consolidated capital ratio | 10.6 billion yen |
| 9 Par value of instrument | 20 billion yen |
| 10 Accounting classification | 20 omion yen |
| Consolidated balance sheet | Liability |
| Non-Consolidated balance sheet | Liability |
| 11 Original date of issuance | 27-Feb-06 |
| 12 Perpetual or dated | Dated |
| 13 Original maturity date | 29-Feb-16 |
| 14 Issuer call subject to prior supervisory approval | No |
| 15 Optional call date, contingent call dates and redemption amount | 140 |
| Contingent call dates and redemption amount | No |
| 16 Subsequent call dates, if applicable | _ |
| Coupons / dividends | |
| Fixed or floating dividend/coupon | Fixed |
| Coupon rate and any related index (2) | 1.97% per annum (Category #2) |
| 19 Existence of a dividend stopper | No |
| Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 Existence of step up or other incentive to redeem | No |
| Noncumulative or cumulative | Cumulative |
| 23 Convertible or non-convertible | Nonconvertible |
| 24 If convertible, conversion trigger (s) | - |
| 25 If convertible, fully or partially | _ |
| 26 If convertible, conversion rate | - |
| 27 If convertible, mandatory or optional conversion | - |
| 28 If convertible, specify instrument type convertible into | - |
| 29 If convertible, specify issuer of instrument it converts into | _ |
| 30 Write-down feature | No |
| 31 If write-down, write-down trigger(s) | _ |
| 32 If write-down, full or partial | - |
| 33 If write-down, permanent or temporary | _ |
| 34 If temporary write-down, description of write-up mechanism | _ |
| Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 Non-compliant transitioned features | Yes |
| 37 If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#114)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0295727472 |
| | Governing law(s) of the instrument | Japanese Law |
| - | Regulatory treatment | |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| - | Post-transitional Basel III rules (from end of Mar. 2022) | _ |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #114 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 0.7 billion yen |
| | Non-Consolidated capital ratio | 0.7 billion yen |
| 9 | Par value of instrument | 0.7 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 24-Apr-07 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 24-Apr-20 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 24-Apr-15, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 24-Apr-15 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 1.97% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#115)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|--|--|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0419829006 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | Regulatory treatment | Japanese Law |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tiel Z |
| 3 | Post-transitional Basel III Tuics (Iroin end of Mar. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #115 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 1 billion yen |
| | Non-Consolidated capital ratio | 1 billion yen |
| 9 | Par value of instrument | 1 billion yen |
| | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 27-Mar-09 |
| | Perpetual or dated | Perpetual |
| 13 | Original maturity date | <u> </u> |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 27-Mar-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 27-Mar-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 2.58% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | |
| | ii convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | |
| 26 | If convertible, fully or partially If convertible, conversion rate | |
| 26 27 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | — — — — |
| 26 27 28 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | — — — — — |
| 26 27 28 29 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | —————————————————————————————————————— |
| 26 27 28 29 30 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature | —————————————————————————————————————— |
| 26 27 28 29 30 31 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) | —————————————————————————————————————— |
| 26 27 28 29 30 31 32 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial | |
| 26 27 28 29 30 31 32 33 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary | — — — — — No — — — — — — — — — — — — — — |
| 26 27 28 29 30 31 32 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial | |
| 26 27 28 29 30 31 32 33 34 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | —————————————————————————————————————— |
| 26 27 28 29 30 31 32 33 34 35 | If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type | — — — — |

Sub-Notes (TB#116)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0419608251 |
| - | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 3 | 1 OST-transitional Basel III Tuies (Holli end of War. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #116 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 1 billion yen |
| | Non-Consolidated capital ratio | 1 billion yen |
| 9 | Par value of instrument | 1 billion yen |
| | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 27-Mar-09 |
| | Perpetual or dated | Dated |
| 13 | Original maturity date | 27-Mar-19 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 27-Mar-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 27-Mar-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 1.55% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| _ | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |
| | | |

Sub-Notes (TB#117)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0430501923 |
| | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 3 | 1 OST-transitional Basel III Tuies (Holli end of Wal. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #117 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 2.6 billion yen |
| | Non-Consolidated capital ratio | 2.6 billion yen |
| 9 | Par value of instrument | 2.6 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 28-May-09 |
| | Perpetual or dated | Perpetual |
| 13 | Original maturity date | <u> </u> |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28-May-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 28-May-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| - | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| | If you amonify non compliant features | Point of Non-viability Clause |
| 37 | If yes, specify non-compliant features | rollit of Noll-Viability Clause |

Sub-Notes (TB#118)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|--|---|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0430543339 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | | Japanese Law |
| 4 | Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) | Tion 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Financiai Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #118 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 2.1 billion yen |
| | Non-Consolidated capital ratio | 2.1 billion yen |
| 9 | Par value of instrument | 2.1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 28-May-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28-May-14, all amount |
| | Contingent call dates and redemption amount | with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 28-May-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 2.58% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| | Position in subordination hierarchy in liquidation (specify instrument type | |
| 35 | immediately senior to instrument) | General Liabilities |
| 36 | | Yes Point of Non-viability Clause |

Sub-Notes (TB#119)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0430957901 |
| | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | _ |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #119 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 0.5 billion yen |
| | Non-Consolidated capital ratio | 0.5 billion yen |
| 9 | Par value of instrument | 0.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 28-May-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28-May-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 28-May-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 2.58% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#120)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0431721405 |
| | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | 1161 2 |
| 3 | 1 OST-transitional Basel III Tuies (Holli end of Wal. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #120 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 3 billion yen |
| | Non-Consolidated capital ratio | 3 billion yen |
| 9 | Par value of instrument | 3 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 3-Jun-09 |
| | Perpetual or dated | Perpetual |
| 13 | Original maturity date | <u> </u> |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 3-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 3-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| - | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 27 | If yes, specify non-compliant features | Point of Non-viability Clause |
| 31 | | |

Sub-Notes (TB#121)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|--|---|---|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0432182045 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | Regulatory treatment | Japanese Law |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tion 2 |
| | Post-transitional Basel III rules (thrill end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Minch a Financial Cross |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #121 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 2 billion yen |
| | Non-Consolidated capital ratio | 2 billion yen |
| 9 | Par value of instrument | 2 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 11-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 11-Jun-14, all amount |
| | Contingent call dates and redemption amount | with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 11-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 2.58% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | |
| | = contract to total up to the contract to the contract | Yes |
| 22 | Noncumulative or cumulative | Yes Cumulative |
| | | |
| 23 24 | Noncumulative or cumulative | Cumulative |
| 23 24 25 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially | Cumulative |
| 23 24 25 26 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate | Cumulative |
| 23 24 25 26 27 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | Cumulative |
| 23 24 25 26 27 28 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Cumulative |
| 23 24 25 26 27 28 29 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Cumulative |
| 23 24 25 26 27 28 29 30 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature | Cumulative |
| 23 24 25 26 27 28 29 30 31 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) | Cumulative Nonconvertible — — — — — — — — — — — — |
| 23 24 25 26 27 28 29 30 31 32 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial | Cumulative Nonconvertible — — — — — — — — — — — — |
| 23 24 25 26 27 28 29 30 31 32 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary | Cumulative Nonconvertible — — — — — — — — — — — — |
| 23 24 25 26 27 28 29 30 31 32 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial | Cumulative Nonconvertible — — — — — — — — — — — — |
| 23 24 25 26 27 28 29 30 31 32 33 34 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Cumulative Nonconvertible |
| 23 24 25 26 27 28 29 30 31 32 33 34 35 | Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type | Cumulative |

Sub-Notes (TB#122)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0433199220 |
| - | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 3 | 1 OSC-transitional Basel III Tuies (Holli end of Wal. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #122 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 1.1 billion yen |
| | Non-Consolidated capital ratio | 1.1 billion yen |
| 9 | Par value of instrument | 1.1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 18-Jun-09 |
| | Perpetual or dated | Perpetual |
| 13 | Original maturity date | <u> </u> |
| | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 18-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 18-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| _ | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |
| 51 | | |

Sub-Notes (TB#123)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0433927604 |
| - | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 3 | 1 OSC-transitional Basel III Tuies (Holli end of Wal. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #123 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 0.5 billion yen |
| | Non-Consolidated capital ratio | 0.5 billion yen |
| 9 | Par value of instrument | 0.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 24-Jun-09 |
| | Perpetual or dated | Perpetual |
| 13 | Original maturity date | <u> </u> |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 24-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 24-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| _ | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |
| 51 | | |

Sub-Notes (TB#124)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0433927786 |
| - | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tiel 2 |
| 3 | 1 OSC-transitional Basel III Tuies (Holli end of Wal. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #124 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 2 billion yen |
| | Non-Consolidated capital ratio | 2 billion yen |
| 9 | Par value of instrument | 2 billion yen |
| | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 30-Jun-09 |
| | Perpetual or dated | Perpetual |
| 13 | Original maturity date | |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 30-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 3-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | - |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | - |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| _ | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |
| | | |

Sub-Notes (TB#125)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0434787700 |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Tiel Z |
| 3 | Fost-transitional basel III fules (110111 end of Mar. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #125 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 1 billion yen |
| | Non-Consolidated capital ratio | 1 billion yen |
| 9 | Par value of instrument | 1 billion yen |
| 10 | Accounting classification | · |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 25-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 25-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 25-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.10% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | _ |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| T | Non-compliant transitioned features | Yes |
| 36 | Non-compliant transitioned features | 1 C5 |

Sub-Notes (TB#126)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|--|---|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0440383239 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | • | Japanese Law |
| 4 | Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) | T' 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III fules (from end of Mar. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Financiai Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #126 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 3 billion yen |
| | Non-Consolidated capital ratio | 3 billion yen |
| 9 | Par value of instrument | 3 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 22-Jul-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 22-Jul-14, all amount |
| | Contingent call dates and redemption amount | with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 22-Jul-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 1.97% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | - |
| | Position in subordination hierarchy in liquidation (specify instrument type | C |
| 35 | immediately senior to instrument) | General Liabilities |
| | | Yes Point of Non-viability Clause |

Sub-Notes (TB#127)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|-----|---|---|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0441101648 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | • | Japanese Law |
| 4 | Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) | Tion 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Financiai Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #127 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 0.5 billion yen |
| | Non-Consolidated capital ratio | 0.5 billion yen |
| 9 | Par value of instrument | 0.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 29-Jul-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 29-jul-14, all amount |
| | Contingent call dates and redemption amount | with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 29-Jul-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 1.97% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 2.4 | If temporary write-down, description of write-up mechanism | _ |
| 34 | | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 35 | | General Liabilities Yes Point of Non-viability Clause |

Sub-Notes (TB#128)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----|---|--|
| | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0444219173 |
| - | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | Japanese Law |
| | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | 1161 2 |
| 3 | 1 OST-transitional Basel III Tuies (Holli end of Wal. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #128 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 1 billion yen |
| | Non-Consolidated capital ratio | 1 billion yen |
| 9 | Par value of instrument | 1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 13-Aug-09 |
| _ | Perpetual or dated | Perpetual |
| 13 | Original maturity date | <u> </u> |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 13-Aug-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 13-Aug-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.10% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | _ |
| 29 | If convertible, specify issuer of instrument it converts into | _ |
| - | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | _ |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | _ |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |
| 51 | | |

Sub-Notes (TB#129)

| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
|----------|---|---|
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0446378043 |
| | Governing law(s) of the instrument | Japanese Law |
| 3 | Regulatory treatment | Japanese Law |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tion 2 |
| | Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III fules (from end of Mar. 2022) | Mizuho Financial Group |
| 6 | Eligible at solo/group/group&solo | Mizuho Financiai Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #129 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) (1) | |
| | Consolidated capital ratio | 1.5 billion yen |
| | Non-Consolidated capital ratio | 1.5 billion yen |
| 9 | Par value of instrument | 1.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 17-Aug-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | _ |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 17-Aug-15, All amount |
| | Contingent call dates and redemption amount | with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | every coupon payment date after 17-Aug-15 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index (2) | 1.97% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Nonconvertible |
| 24 | If convertible, conversion trigger (s) | _ |
| 25 | If convertible, fully or partially | _ |
| 26 | If convertible, conversion rate | _ |
| 27 | If convertible, mandatory or optional conversion | _ |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | - |
| 33 | If write-down, permanent or temporary | _ |
| 2.4 | If temporary write-down, description of write-up mechanism | _ |
| 34 | | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 35 36 | | General Liabilities Yes Point of Non-viability Clause |

| Reference Date: 30-Jun-13 |
|---|
| (1): Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments. |
| (2): Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates. (Category #1) effective maturity date fall within one year from the Reference Date (Category #2) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018 (Category #3) effective maturity date fall after fiscal year 2019 |
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