## Common stock

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO BUIK
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	bustinese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	1,404 billion yen
	Non-Consolidated capital ratio	1,404 billion yen
9	Par value of instrument	1,404 billion yen
		_
10	Accounting classification	CI 1 11 E '
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	
-	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	<del>-</del>
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	1
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_

# 2nd Series class 4 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Witzuilo Balik
_	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tiel 1
	Eligible at solo/group/group&solo	— Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
		Zild Series class IV Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.1.111
	Consolidated capital ratio	0 billion yen
_	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	<del>-</del>
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
	I vo	
29	If convertible, specify issuer of instrument it converts into	_
29 30	Write-down feature	No No
30 31	Write-down feature  If write-down, write-down trigger(s)	No —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No — — — — — — — — — — — — — — — — — — —
30 31	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No — — — — — — — — —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
30 31 32 33	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No
30 31 32 33 34 35	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	— — — —

# 8th Series class 8 Pref Stock

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WIIZUIIO DAIIK
_	Governing law(s) of the instrument	Iananaca I aw
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
	,	— Mizuho Bank
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	8th Series class IIX Preferred Stock
		8th Series class IIX Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.1.111
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	1-Apr-02
_	Perpetual or dated	Perpetual
13	Original maturity date	<del>-</del>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
Ш	Contingent call dates and redemption amount	<del>-</del>
16	Subsequent call dates, if applicable	<del>_</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	<del>-</del>
18	Coupon rate and any related index	<del>-</del>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# 11th Series class 13 Pref Stock

1	Issuer	Miguho Donla
2		Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	T T
3		Japanese Law
4	Regulatory treatment	A 11'4' 17" 1
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	— Mizuho Bank
_	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	11th Series class VIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2.4.141
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	28-Mar-03
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	<del>-</del>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Minority Interest

1	Issuer	Mizuho Capital, UC Card, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	1 OST TRANSITIONAL BUSCI III TUICS (HOIII CIRC OF IMAL. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
	Consolidated capital ratio	49.0 billion yen
	Non-Consolidated capital ratio	42.0 billion yen
9	Par value of instrument	_
	Accounting classification	
10	Accounting classification	Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiaries
	Non-Consolidated balance sheet	subsidiaries
11	Original date of issuance	_
	Perpetual or dated	Perpetual
13	Original maturity date	- Cripetuali
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	<u>_</u>
16	Subsequent call dates, if applicable	<u>_</u>
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	• • • • • • • • • • • • • • • • • • • •	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<del></del>

# Preferred Securities (BKJPY1)

1	Issuer	MHBK Capital Investment (JPY) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITHER Capital Investment (31 1) 1 Emitted
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cuymun Buw
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	120 billion yen
	Non-Consolidated capital ratio	120 billion yen
9	Par value of instrument	120 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.96% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
υ,	J, -F J non compliant remains	1 offic of 1 ton viability Clause

# Preferred Securities (CBJPY1)

1	Issuer	MHCB Capital Investment (JPY) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	280 billion yen
	Non-Consolidated capital ratio	280 billion yen
9	Par value of instrument	280 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.96% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	· · · · · ·	•

# Preferred Securities (BKJPY2)

1	Issuer	MHBK Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITIDK Capital Investment (31-1) 2 Eminted
3	Governing law(s) of the instrument	Cayman Law
3	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Englote at solor group/group esolo	
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	82.5 billion yen
	Non-Consolidated capital ratio	82.5 billion yen
9	Par value of instrument	82.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
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# Preferred Securities (CBJPY2)

1	Issuer	MHCB Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCH Capital Investment (31-1) 2 Eminted
3	Governing law(s) of the instrument	Cayman Law
3	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tiel 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Eligible at 3010/group/groupes010	
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	192 billion yen
	Non-Consolidated capital ratio	192 billion yen
9	Par value of instrument	192 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
1.5		Dividend payment date falling in June 2018, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
-	V / K V K	

# Preferred Securities (BKJPY3A)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument  Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 11 Non-Consolidated capital ratio 12 Par value of instrument 13 Consolidated balance sheet 14 Original date of issuance 15 Perpetual or dated 16 Original maturity date 17 Instrument placement 18 Cayma 18 Cayma 19 Addition 19 MHBK Capital Invest Non-cumulative Perpetual 20 Amount recognised in regulatory capital (as of most recent reporting date) 21 Par value of instrument 21 Par value of instrument 22 Perpetual or dated 23 Original maturity date 24 Instrument 25 Instrument 26 Instrument 27 S bill 28 Perpetual or dated 39 Perpetual or dated 40 Perpetual or dated 41 Instrument type (types to be specified by each jurisdiction) 41 Instrument type (types to be specified by each jurisdiction) 42 Instrument type (types to be specified by each jurisdiction) 43 Instrument type (types to be specified by each jurisdiction) 44 Instrument type (types to be specified by each jurisdiction) 45 Instrument type (types to be specified by each jurisdiction) 46 Instrument type (types to be specified by each jurisdiction) 47 Instrument type (types to be specified by each jurisdiction) 48 Instrument type (types to be specified by each jurisdiction) 49 Instrument type (types to be specified by each jurisdiction) 40 Instrument type (types to be specified by each jurisdiction) 40 Instrument type (types to be specified by each jurisdiction) 40 Instrument type (types to be specified by each jurisdiction) 40 Instrument type (types to be specified by each jurisdiction) 40 Instrument type (types to be specified by each jurisdiction) 41 Instrument type (types to be specified by each juri	o Bank  tment (JPY) 3 Limited  preferred securities (series  a)  ion yen  ion yen
Regulatory treatment	nal Tier 1  o Bank tment (JPY) 3 Limited preferred securities (series A) tion yen tion yen
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Consolidated capital ratio 7 S bill 8 Non-Consolidated capital ratio 9 Par value of instrument 7 Consolidated balance sheet 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 11 Original maturity date 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 million yen per preferr	nal Tier 1  o Bank tment (JPY) 3 Limited preferred securities (series A) tion yen tion yen
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of the (redeem by paying a higher 100 million yen per preferr	o Bank tment (JPY) 3 Limited preferred securities (series a) tion yen tion yen
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 7 S bill 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of the regulatory treatment of the credeem by paying a higher 100 million yen per preferr	o Bank tment (JPY) 3 Limited preferred securities (series a) tion yen tion yen
6 Eligible at solo/group/group&solo  Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  It is it i	tment (JPY) 3 Limited preferred securities (series A)
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio 75 bill Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  MHBK Capital Invest Non-cumulative Perpetual  75 bill 76 Non-cumulative Perpetual 77 bill 78 Non-consolidated Non-controlling into substitution substitution in the substitution of the perpetual or dated 11-J 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the (redeem by paying a higher 100 million yen per preferr	iment (JPY) 3 Limited preferred securities (series A) ion yen ion yen
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio 75 bill Non-Consolidated capital ratio 9 Par value of instrument 75 bill 10 Accounting classification  Consolidated balance sheet Non-controlling into substitution  Consolidated balance sheet 11-J 12 Perpetual or dated 9 Perp 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the (redeem by paying a higher 100 million yen per preferr	preferred securities (series A)  ion yen ion yen
8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  Consolidated balance sheet  Non-controlling interest substruction  Consolidated balance sheet  Non-Consolidated balance sheet  I Liah  Original date of issuance  11-J  Perpetual or dated  Perp 13 Original maturity date  14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Contingent call dates and redemption amount  Redeem by paying a higher to million yen per preferr	ion yen
Non-Consolidated capital ratio   75 bill     9   Par value of instrument   75 bill     10   Accounting classification	ion yen
9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Original maturity date  13 Original maturity date  14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  To bill  Non-controlling interviews  Subsider Subsid	
Accounting classification	
Consolidated balance sheet  Non-Consolidated balance sheet  I Original date of issuance  11 Original date of issuance  12 Perpetual or dated  Original maturity date  13 Original maturity date  14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Non-controlling into substitutions  Perp  Dividend payment date  amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the (redeem by paying a higher 100 million yen per preferr	on yen
Non-Consolidated balance sheet   Substitute	
Non-Consolidated balance sheet  11 Original date of issuance 11-J 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Redeem by paying a higher 100 million yen per preferr	erest in consolidated
11-Ji Original date of issuance 11-Ji Perpetual or dated Perpetual or dated Perpetual or dated Perputual Sustematical Sustainance Perputual Perputual Sustainance Perputual	
Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Dividend payment date  amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the (redeem by paying a higher 100 million yen per preferr	ul-08
Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Dividend payment date  amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount	etual
14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount	_
Optional call date, contingent call dates and redemption amount  May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount  Contingent call dates and redemption amount  Dividend payment date amount	es
May be redeemed in whole with prior consent of FSA regulatory treatment of the Contingent call dates and redemption amount (redeem by paying a higher 100 million yen per preferr	falling in June 2019, All
(b) make whole amount)	preferred securities change of (a) redemption price of ed security, plus, if
16 Subsequent call dates, if applicable each dividend payment	nt date after June 2019
Coupons / dividends	
	Floating
	er annum
	lo
20 Fully discretionary, partially discretionary or mandatory Partially D	scretionary
A A	es
	nulative
	nvertible
24 If convertible, conversion trigger (s)	-
25 If convertible, fully or partially –	-
26 If convertible, conversion rate –	-
27 If convertible, mandatory or optional conversion –	-
28 If convertible, specify instrument type convertible into	-
29 If convertible, specify issuer of instrument it converts into	-
	lo
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	
33 If write-down, permanent or temporary	
34 If temporary write-down, description of write-up mechanism	<del>-</del>
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Subordinate	
36 Non-compliant transitioned features Y	  d Obligation
37 If yes, specify non-compliant features Point of Non-v	d Obligation

# Preferred Securities (CBJPY3A)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wiffed Capital Investment (31 1) 3 Emitted
	Governing law(s) of the instrument	Cayman Law
3	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	- Additional Fiel I
	Eligible at solo/group/group&solo	Mizuho Bank
Ü	Englote at 3010/g10ap/g10apes010	MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8		A)
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	174 5 1 '11'
	Consolidated capital ratio Non-Consolidated capital ratio	174.5 billion yen
0	Par value of instrument	174.5 billion yen
9		174.5 billion yen
10	Accounting classification	N
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All
		amount
		May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
		100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
10	Coupons / dividends	caen dividend payment date after June 2017
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
25	Position in subordination hierarchy in liquidation (specify instrument type	CL 1' - ( 1 O1 1' '
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
		Subordinated Obligation Yes

# Preferred Securities (BKJPY3B)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	• , ,
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Preferred Securities (CBJPY3B)

1 Issuer MHCB	Capital Investment (JPY) 3 Limited
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3 Governing law(s) of the instrument	Cayman Law
Regulatory treatment	
4 Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5 Post-transitional Basel III rules (from end of Mar. 2022)	_
6 Eligible at solo/group/group&solo	Mizuho Bank
	B Capital Investment (JPY) 3 Limited lative Perpetual preferred securities (series
	B)
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Consolidated capital ratio	37.5 billion yen
Non-Consolidated capital ratio	37.5 billion yen
9 Par value of instrument	37.5 billion yen
10 Accounting classification	
Consolidated balance sheet Non-c	controlling interest in consolidated subsidiary
Non-Consolidated balance sheet	Liability
11 Original date of issuance	11-Jul-08
12 Perpetual or dated	Perpetual
13 Original maturity date	_
14 Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount  Dividence	d payment date falling in June 2019, All amount
with prior c regulatory t Contingent call dates and redemption amount (redeem by 100 million applicable,	eemed in whole but not in part, at any time consent of FSA if tax treatments and treatment of the preferred securities change paying a higher of (a) redemption price of a yen per preferred security, plus, if an amount equal to unpaid dividends, or, hole amount)
16 Subsequent call dates, if applicable each div	vidend payment date after June 2019
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to Floating
18 Coupon rate and any related index	4.26% per annum
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	<del>-</del>
25 If convertible, fully or partially 26 If convertible,	_
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	<del>-</del>
	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	_
30 Write-down feature	— No
31 If write-down write-down trigger(s)	110
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36 Non-compliant transitioned features	Yes

# Preferred Securities (BKJPY4)

1	Issuer	MHBK Capital Investment (JPY) 4 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Willbix Capital Investment (31-1) 4 Emilieu
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Bank
Ť	2. Store w 5010/group/grouperoito	
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 4 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	35 billion yen
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Dec-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.78% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
<i>- '</i>	7	2 of the of the theory Clause

# Preferred Securities (CBJPY4)

1	Issuer	MHCB Capital Investment (JPY) 4 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCH Capital Investment (31 1) 4 Eminted
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Bank
	2. Store w sort group group control	
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 4 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	320 billion yen
	Non-Consolidated capital ratio	320 billion yen
9	Par value of instrument	320 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Dec-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.78% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
<i>- '</i>	7	2 of the of the theory Clause

# Preferred Securities (BKUSD1)

1	Y	MIDE C 111 (JICD) 111 11
1	Issuer	MHBK Capital Investment (USD) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	G
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	4.101
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
-	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (USD) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	43.7 billion yen
	Non-Consolidated capital ratio	43.7 billion yen
9	Par value of instrument	USD 432 million
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11		13-Mar-06
-	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
16	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)  each dividend payment date in five year intervals
16	Subsequent call dates, if applicable  Coupons / dividends	after June 2016
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.686% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	2 / 1 · 2 · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·

# Preferred Securities (CBUSD1)

1	Issuer	MHCB Capital Investment (USD) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wife Capital Investment (CSD) I Elimited
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Ouyman Duw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHCB Capital Investment (USD) 1 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17.0 billion yen
	Non-Consolidated capital ratio	17.0 billion yen
9	Par value of instrument	USD 168 million
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	13-Mar-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All
10	optional can date, contingent can dates and redemption amount	amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
	Contingent call dates and radomation amount	regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of
	Contingent call dates and redemption amount	USD 2,000 per preferred security, plus, if applicable,
		an amount equal to unpaid dividends, or, (b) make
		whole amount)
16	Cubes quant call dates if applicable	each dividend payment date in five year intervals
10	Subsequent call dates, if applicable	after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.686% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27 28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into	_
30	If convertible, specify issuer of instrument it converts into Write-down feature	— No
31	If write-down, write-down trigger(s)	No —
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (MFGCL3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2024
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	151.9 billion yen
	Non-Consolidated capital ratio	151.9 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Mar-14
12	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		Miauho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
		additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
1.0	0.1 (11.1) (2.1) 11	occurs.
16	Subsequent call dates, if applicable	_
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.70% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u>—</u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures
31	If write-down, write-down trigger(s)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
-	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2022
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan due 2022
0	Consolidated capital ratio	151.9 billion yen
ŀ	Non-Consolidated capital ratio	151.9 billion yen
9	Par value of instrument	USD 1.5 billion
	Accounting classification	USD 1.5 billion
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	19-Jul-12
-	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	165
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	<del>-</del>
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.30% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT-
_	Write-down feature  If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #1)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C527
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	7.1 billion yen
	Non-Consolidated capital ratio	7.1 billion yen
9	Par value of instrument	60 billion yen
	Accounting classification	oo bililon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	4 E-1- 05
	C	4-Feb-05 Dated
_	Perpetual or dated	
13	Original maturity date	3-Feb-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.70% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C584
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Dan
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8.8 billion yen
	Non-Consolidated capital ratio	8.8 billion yen
9	Par value of instrument	40 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25 26	If convertible, fully or partially	<del>-</del>
	If convertible, conversion rate	<del>-</del>
27 28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into	
	Write-down feature  If write down write down trigger(c)	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
Ĕ		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	O Ave 05
	E	9-Aug-05
_	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #4)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C618
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
Ť		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.4 billion yen
	Non-Consolidated capital ratio	9.4 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	T 11.11(
		Liability
11	Non-Consolidated balance sheet	20.1-06
	Original date of issuance	30-Jan-06
_	Perpetual or dated	Dated
13	Original maturity date	29-Jan-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
Ĕ		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20 1 06
	č	30-Jan-06
_	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #6)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	28.1 billion yen
	Non-Consolidated capital ratio	28.1 billion yen
9	Par value of instrument	60 billion yen
	Accounting classification	oo bililon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
14	Issuer call subject to prior supervisory approval	
		No
15	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
5	Fost-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
		Wilzulio BK Sub-Bolius Series #/
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	20.1 .11.
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	V 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
-	Original date of issuance	6-Nov-06
-	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>_</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>_</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>_</del>
29	If convertible, specify issuer of instrument it converts into	<u> </u>
	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #8)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	28.2 billion yen
	Non-Consolidated capital ratio	28.2 billion yen
9	Par value of instrument	50 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	T 1.4.114
	Non-Consolidated balance sheet	Liability
1.1		
	Original date of issuance	27-Apr-07
_	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.99% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupules Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	27 A 07
	č	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
	ė ,	T. 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	50.0 billion yen
	Non-Consolidated capital ratio	50.0 billion yen
9	Par value of instrument	70 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Jan-08
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-18
	Issuer call subject to prior supervisory approval	20-Jan-16 No
15	v A A • • AA	
13	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<u>_</u>
33	If write-down, run or partial  If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
34	<u> </u>	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #12)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A992
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunose Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	11c1 Z
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #12
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	21 billion yen
	Non-Consolidated capital ratio	21 billion yen
9	Par value of instrument	21 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
12	ĕ	Dated
13	Original maturity date	27-Sep-19
14		Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all amount
1	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-14
-10	Coupons / dividends	cach coupon payment date after 30 Dep-14
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.69% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #13)

1 Issuer Survive dentifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Baset III rules (until end of Mar. 2022) 5 Post-transitional Baset III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 6 Iligible at solo/group/group&solo 7 Mizuho Baset III rules (from end of Mar. 2022) 8 Mizuho Baset III rules (from end of Mar. 2022) 9 Mizuho Baset III rules (from end of Mar. 2022) 1 Mizuho Braset III rules (from end of Mar. 2022) 1 Mizuho Braset III rules (from end of Mar. 2022) 1 Mizuho Braset III rules (from end of Mar. 2022) 1 Mizuho Braset III rules (from end of Mar. 2022) 1 Mizuho Braset III rules (from end of Mar. 2022) 1 Mizuho Braset III rules (from end of Mar. 2022) 2 Mizuho Braset III rules (from end of Mar. 2022) 3 Mizuho Braset III rules (from end of Mar. 2022) 3 Mizuho Braset III rules (from end of Mar. 2022) 3 Mizuho Braset III rules (from end of Mar. 2022) 3 Mizuho Braset III rules (from end of Mar. 2022) 3 Mizuho Braset III	-	Y	
Sequence	1		`
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 6 Consolidated pair ratio 7 Non-Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 7 Non-Consolidated pair ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 8 Non-Consolidated pair ratio 9 Par value of instrument 9 Par value of instrument 9 Accounting classification 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Repetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Original dates and redemption amount 18 Subsequent call dates, if applicable 19 Existence of a dividend scopper 10 Fixed or floating dividend/coupon 10 Elioating 11 Fixed or floating dividend/coupon 12 Fixed or floating dividend/coupon 13 Elioating 14 Issuer control and any related index 15 Coupon rate and any related index 16 Coupon rate and any related index 17 Fixed or floating dividend stopper 18 Non-convertible 19 Existence of a dividend stopper 20 Non-convertible 21 Elioating 22 Convertible or non-convertible 23 Convertible or non-convertible 24 If convertible, coupor since in trigger (s) 25 If convertible, experisy instrument type convertible into 26 If convertible, experisy instrument type convertible into 27 If convertible, experisy instrument type convertible into 38 If write-down, purity optional conversion 39 Write-down feature 30 If write-down, permanent or temporary 30 If the porary write-down, description of write-up mechanism 30 If write-down, permanent or temporary 31 If temporary write-down, des			
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/scolo	3		Japanese Law
Post-transitional Basel III rules (from end of Mar. 2022)		Ů,	
Eligible at solo/group/group&solo   Mizuho Financial Group   Mizuho Bank		· · · · · · · · · · · · · · · · · · ·	Tier 2
Instrument type (types to be specified by each jurisdiction)	5	Post-transitional Basel III rules (from end of Mar. 2022)	_
Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 34 billion yen 35 billion yen 36 billion yen 37 billion yen 37 billion yen 37 billion yen 38 billion yen 39 par value of instrument 34 billion yen 30 billion yen 40 billion 40 billio	6	Eligible at solo/group/group&solo	<u> </u>
Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 34 billion yen 35 billion yen 36 billion yen 36 billion yen 37 billion yen 37 billion yen 37 billion yen 38 billion yen 38 billion yen 39 billion yen 30 billion yen 40 billion 40 billion yen 40 billion 40 bill	Ŭ	* * * * *	
Consolidated capital ratio Non-Consolidated capital ratio 34 billion yen 35 billion yen 36 counting classification Consolidated balance sheet Coriginal date of issuance Coriginal date of issuance Coriginal maturity date Coriginal maturity date Coriginal maturity date Contingent call dates, contingent call dates and redemption amount Contingent call dates, orningent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related	7		Mizuho BK Sub-Bonds Series #13
Non-Consolidated capital ratio  Par value of instrument  Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Perpetual or dated  Dated  Original date of issuance  Perpetual or dated  Dated  Original maturity date  Susuer call subject to prior supervisory approval  Contingent call dates and redemption amount  Contingent call dates, if applicable  Coupons / dividends  Coupons / dividends  Coupon rate and any related index  Fixed or floating dividend/coupon  Existence of a dividend stopper  No  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Yes  Noncumulative or cumulative  Coupurated in the convertible of the convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, specify instrument type convertible into  If write-down, write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type  Position in subordination hierarchy in liquidation (specify instrument type  Position in subordination hierarchy in liquidation (specify instrument type	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
9 Par value of instrument 10 Accounting classification Consolidated balance sheet		Consolidated capital ratio	34 billion yen
Accounting classification   Consolidated balance sheet   Consolidated sheet   Consolidate		Non-Consolidated capital ratio	34 billion yen
Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 128-Sep-09 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 11 Existence of step up or other incentive to redeem Yes 12 Noncumulative or cumulative 13 Convertible, conversion trigger (s) 14 If convertible, conversion trate 15 If convertible, mandatory or optional conversion 16 If convertible, specify instrument type on the incentive to remove the property of the convertible of the convertible of the property of the convertible of the convertible of the property of the convertible of the convertible of the property of the convertible of the convertible of the property of the convertible of the convertible of the property of the convertible of the property of the convertible of the property of the property of the convertible of the property	9	Par value of instrument	34 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
Non-Consolidated balance sheet		Consolidated balance sheet	Liability
Dated   Dated   Original maturity date   27-Sep-19		Non-Consolidated balance sheet	_
Dated   Original maturity date   27-Sep-19	11	Original date of issuance	28-Sep-09
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupon rate and any related index 19 Existence of a dividend/coupon 19 Existence of a dividend stopper 10 Fully discretionary, partially discretionary or mandatory 10 Existence of step up or other incentive to redeem 11 Existence of step up or other incentive to redeem 12 Noncumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger (s) 15 If convertible, specify instrument type onvertible into 16 If write-down, write-down trigger(s) 17 If write-down, permanent or temporary 18 If temporary write-down, description of write-up mechanism 19 Position in subordination hierarchy in liquidation (specify instrument type	12	Perpetual or dated	•
Issuer call subject to prior supervisory approval   Yes	_		27-Sep-19
15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount  Subsequent call dates, if applicable Coupons / dividends  17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion 27 If convertible, paecify instrument type convertible into 28 If convertible, specify issuer of instrument it converts into 30 Write-down, feature 31 If write-down, permanent or temporary 32 Position in subordination hierarchy in liquidation (specify instrument type  Convert liquid and the after 30-Sep-14 and the afte	14	Issuer call subject to prior supervisory approval	
Contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Floating  Coupon rate and any related index  Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Existence of a dividend stopper  No  Cumulative  Existence of step up or other incentive to redeem  Yes  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  If write-down, write-down trigger(s)  If write-down, full or partial  Position in subordination hierarchy in liquidation (specify instrument type  Convert liquid in subordination hierarchy in liquidation (specify instrument type  Convertible  Convertible Convertible into  Convertible, specify instrument or temporary  If write-down, full or partial  Position in subordination hierarchy in liquidation (specify instrument type  Convertible Convert Liabilities	15		30-Sep-14, all amount
Subsequent call dates, if applicable   each coupon payment date after 30-Sep-14			
Coupons / dividends  17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 Position in subordination hierarchy in liquidation (specify instrument type	16		each coupon payment date after 30-Sep-14
Fixed or floating dividend/coupon  Roupon rate and any related index  Coupon rate and any related index  Roupon rate and suppon rated index  Roupon rated rated rated rated index  Roupon rated rated rated rated rate			
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type	17	Fixed or floating dividend/coupon	Floating
Existence of a dividend stopper  Pully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Yes  Cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  If write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type  In the specify instrument type  In the specify instrument or temporary  If the specify instrument or temporary in the specify instrument type  If the specify instrumen	18	· ·	ÿ
Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Yes  Cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type  Ceneral Liabilities	19	· · ·	·
Existence of step up or other incentive to redeem   Yes	_	**	
Noncumulative or cumulative   Cumulative	21		· ·
23 Convertible or non-convertible 24 If convertible, conversion trigger (s)  25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type			Cumulative
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities	23		
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type 36 General Liabilities			<u> </u>
26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities			_
27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  30 If write-down, write-down trigger(s)  31 If write-down, full or partial  32 If write-down, permanent or temporary  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  4 Position in subordination hierarchy in liquidation (specify instrument type  4 General Liabilities			_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type  General Liabilities		,	_
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  No  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type  General Liabilities		· ·	_
30 Write-down feature		71	
31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism			No
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type			_
33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  —  35 Position in subordination hierarchy in liquidation (specify instrument type  General Liabilities			_
34 If temporary write-down, description of write-up mechanism  — Position in subordination hierarchy in liquidation (specify instrument type  General Liabilities			_
Position in subordination hierarchy in liquidation (specify instrument type  General Liabilities		1 1	_
135 Light Control Lightlifted	J4		_
limmediately senior to instrument)	35		General Liabilities
initialization to instrument)	L	immediately senior to instrument)	2
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non-viability Clause	37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	33 billion yen
	Non-Consolidated capital ratio	33 billion yen
9	Par value of instrument	33 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	T 1.4.114
		Liability
11	Non-Consolidated balance sheet	20.5 00
	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
Ĕ		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
9	Par value of instrument	18 billion yen
	Accounting classification	18 billion yen
10	Consolidated balance sheet	Lighility
	Non-Consolidated balance sheet	Liability
11		20.500
	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
Ĕ		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	35 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	Linkility
	Non-Consolidated balance sheet	Liability
11		12.5 11
	Original date of issuance	12-Sep-11
_	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TI'. O
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	e o ormion year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
	Issuer call subject to prior supervisory approval	No
15		
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	I
25	If convertible, fully or partially	1
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, run or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK #19)

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## Sub-Bonds (BK #20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	47 billion yen
9	Par value of instrument	47 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>_</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u>_</u> _
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	<u>_</u> _
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down trigger(s)  If write-down, full or partial	
33	If write-down, run or partial  If write-down, permanent or temporary	<del>-</del>
_	1 1	<del>-</del>
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK #21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 0st transitional Basel III rules (from end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
	Accounting classification	oo emion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Oct-12
12	č	Dated
13	Original maturity date	24-Oct-24
14	•	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
		Non-convertible
24 25	If convertible, conversion trigger (s)	_
26	If convertible, fully or partially  If convertible, conversion rate	<u> </u>
	If convertible, mandatory or optional conversion	<del>-</del>
27 28		_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
_		— No
30	If write-down, write-down trigger(s)	No
32	55 (	_
33	If write-down, full or partial	<del>-</del>
_	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB #2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575B486
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	1.1 billion yen
9	Par value of instrument	60 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	6-Aug-04
	Perpetual or dated	Dated
13	Original maturity date	5-Aug-14
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.18% per annum
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB #3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	36.7 billion yen
	Non-Consolidated capital ratio	36.7 billion yen
9	Par value of instrument	50 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32	If write-down, write-down trigger(s)  If write-down, full or partial	
33		_
34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB #7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	53 billion yen
	Non-Consolidated capital ratio	53 billion yen
9	Par value of instrument	54 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB #8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	17 billion yen
9	Par value of instrument	17 billion yen
-	Accounting classification	5. Called 1, 500
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-11
_	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27 28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	INO
32	If write-down, write-down trigger(s)  If write-down, full or partial	
33		_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB #9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
		Wilzuno CB Suo-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	25.1.11.
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
	Par value of instrument	25 billion yen
10	Accounting classification	* 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10057)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252447700
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	I ost-ualisholiai Basei III Tules (Holli eliu of Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10057
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<del>-</del>
11	Original date of issuance	26-Apr-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Apr-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Apr-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>_</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10058)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252902324
	Governing law(s) of the instrument	AS0232902324 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10058
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilding Bit Will't Series #10030
O	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
	Accounting classification	2 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-May-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 10-May-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10065)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259119898
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional basel III Tules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10065
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Jul-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jul-16, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10076)

1 Issuer Mizuho Bank (Former Mizuho 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 1 billion yen 10 Accounting classification 1 Consolidated balance sheet 1 Consolidated balance sheet 1 Original date of issuance 1 I-Saug-06 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends	
3 Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Tier 2 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank To Instrument type (types to be specified by each jurisdiction) Mizuho BK MTN series #10  8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio I billion yen Par value of instrument Ocnosolidated capital ratio 1 billion yen 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Toriginal date of issuance 10 Original date of issuance 11 Original maturity date 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen Notes changes (redeem by paying nomin the Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  each coupon payment date after 1:	076
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Evalue of instrument 18 Contingent call dates, if applicable 19 Part value of instrument 20 Part value of instrument 21 Original date of issuance 22 Part value of instrument 23 Original maturity date 34 Perpetual 35 Original maturity date 46 Perpetual 57 Optional call date, contingent call dates and redemption amount 58 Part value of instrument 29 Part value of instrument 20 Part value of instrument 20 Part value of instrument 21 Subject to prior supervisory approval 22 Perpetual or dated 23 Original maturity date 24 Perpetual 25 Optional call date, contingent call dates and redemption amount 26 Part value of instrument value in part value prior consent of FSA if tax treatment value in part value prior consent of FSA if tax treatment value in part value prior consent of FSA if tax treatment value in part value prior consent of FSA if tax treatment value in part value prior consent of FSA if tax treatment value in part	076
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Post-transitional Basel III rules (from end of Mar. 2022) 18 Mizuho Bak MTN series #10 19 Mizuho Bk MTN series #10 10 Libilion yen 11 billion yen 11 billion yen 12 Liability 13 Perpetual 14 Issuer call subject to prior supervisory approval 15 Aug-06 16 Perpetual 17 Optional call date, contingent call dates and redemption amount 18 Ves 19 Ves 10 Optional call dates and redemption amount 19 Aug be redeemed in whole but not in par with prior consent of FSA if tax treatment of	076
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 1	076
6 Eligible at solo/group/group&solo  Mizuho Financial Group Mizuho Bank  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Accounting classification  Consolidated balance sheet  Consolidated balance sheet  Non-Consolidated balance sheet  Itability  Non-Consolidated balance sheet  Original date of issuance  15-Aug-06  Perpetual  Original maturity date  Repetual or dated  Original maturity date  Contingent call date, contingent call dates and redemption amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen  Notes changes (redeem by paying nomine the Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  Amount recognised in regulatory septions and mizuho Bank  Mizuho Bank  Mizuho Bank  Mizuho Bank  Mizuho BK MTN series #10  Mizuho BK MTN series #10  Mizuho BK MTN series #10  Italian BK	076
Mizuho Bank	076
Instrument type (types to be specified by each jurisdiction)   Mizuho BK MTN series #10	076
8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Toriginal date of issuance  Perpetual  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Subsequent call dates, if applicable  Amount recognised in regulatory a 1 billion yen  I billion  I billion yen  I billion  I billion	070
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 15-Aug-06 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval Subsequent call dates and redemption amount  Contingent call dates and redemption amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen Notes changes (redeem by paying nominithe Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  each coupon payment date after 1:	
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Norespectation Notes call subject to prior supervisory approval Notes call subject to prior supervisory approval Notes call date, contingent call dates and redemption amount Notes changes (redeem by paying nominate the Notes plus interest accrued to the date redemption)  Subsequent call dates, if applicable each coupon payment date after 1:	
9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Original date of issuance  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen  Contingent call dates and redemption amount  Notes changes (redeem by paying noming the Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  each coupon payment date after 15	
Accounting classification   Consolidated balance sheet   Liability	
Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Original maturity date  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in parwith prior consent of FSA if tax treatmen  Contingent call dates and redemption amount  Notes changes (redeem by paying nomina the Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  each coupon payment date after 15	
Non-Consolidated balance sheet  11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupon payment date after 15	
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Original date of issuance 18 Perpetual 19 Perpetual 19 Perpetual 10 Perpetual 10 Perpetual 11 Original maturity date 10 Perpetual 11 Perpetual 12 Perpetual 13 Original maturity date 15 Optional call subject to prior supervisory approval 16 Optional call date, contingent call dates and redemption amount 19 Aug be redeemed in whole but not in part with prior consent of FSA if tax treatment Notes changes (redeem by paying nominating the Notes plus interest accrued to the date redemption) 16 Subsequent call dates, if applicable 18 Perpetual 19 Original maturity date 19 Original mat	
Perpetual or dated	
Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatment Notes changes (redeem by paying nominate the Notes plus interest accrued to the date redemption)  Subsequent call dates, if applicable  each coupon payment date after 15	
14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  15-Aug-16, all amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen Notes changes (redeem by paying nominate the Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  2	
Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen Notes changes (redeem by paying nominate the Notes plus interest accrued to the date redemption)  Subsequent call dates, if applicable  each coupon payment date after 15	
May be redeemed in whole but not in par with prior consent of FSA if tax treatmen Notes changes (redeem by paying noming the Notes plus interest accrued to the date redemption)  16 Subsequent call dates, if applicable  May be redeemed in whole but not in par with prior consent of FSA if tax treatmen Notes changes (redeem by paying noming the Notes plus interest accrued to the date redemption)	
	ts of the
	5-Aug-16
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	
Coupon rate and any related index (2) 2.34% per annum (Category states)	#2)
19 Existence of a dividend stopper No	,
20 Fully discretionary, partially discretionary or mandatory Partially Discretionary	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability Clau	

## Sub-Notes (BK #10081)

1 1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0264275339
_	Governing law(s) of the instrument	English Law
-	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
5	r ost-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10081
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9 ]	Par value of instrument	3 billion yen
10	Accounting classification	
-	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	15-Aug-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
(	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
33 j	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III fules (from end of Wiat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Sep-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10097)

1	Issuer	Mizuho Dank (Former Mizuho Dank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank (Former Mizuho Bank) XS0283295557
	Governing law(s) of the instrument	English Law
	Regulatory treatment	T: 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Missals Eigensiel Cours
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
22	If write-down, permanent or temporary	_
33	if write down, permanent of temporary	
33	If temporary write-down, description of write-up mechanism	_
	A A	— General Liabilities
34 35 36	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes

## Sub-Notes (BK #10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiei Z
3	1 Ost-transitional Basel III Tules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Bit Will't Sches #10107
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	
		15 billion yen
10	Accounting classification	T 1.1.112
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>_</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10112)

	Mizuho Bank (Former Mizuho Bank)
<ul> <li>Issuer</li> <li>Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)</li> </ul>	
Governing law(s) of the instrument	English Law
Regulatory treatment	Eligiisii Law
4 Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
Eligible at solo/group/group&solo	Mizuho Bank
7 Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10112
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	Willamo BR Will's Series #10112
Consolidated capital ratio	2.2 billion yen
Non-Consolidated capital ratio	2.2 billion yen
9 Par value of instrument	2.2 billion yen
0 Accounting classification	2.2 billion yen
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	Liability
1 Original date of issuance	8-Jul-09
2 Perpetual or dated	Dated
3 Original maturity date	8-Jul-19
4 Issuer call subject to prior supervisory approval	Yes
5 Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
6 Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
Coupons / dividends	
7 Fixed or floating dividend/coupon	Fixed to Floating
8 Coupon rate and any related index (2)	1.44% per annum (Category #1)
9 Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Mandatory
Existence of step up or other incentive to redeem	Yes
Noncumulative or cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible
4 If convertible, conversion trigger (s)	_
5 If convertible, fully or partially	_
6 If convertible, conversion rate	_
7 If convertible, mandatory or optional conversion	
8 If convertible, specify instrument type convertible into	_
9 If convertible, specify issuer of instrument it converts into	_
0 Write-down feature	No
1 If write-down, write-down trigger(s)	_
2 If write-down, full or partial	_
3 If write-down, permanent or temporary	_
4 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
6 Non-compliant transitioned features	Yes
o I for compitant transitioned reatures	

## Sub-Notes (BK #10113)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437103467
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	FOST-transitional Basel III Tules (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10113
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WILLIAM DIX WITH SCHOOL #10115
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	8-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	8-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10114)

(Former Mizuho Bank)
S0437808834
English Law
English Law
Tier 2
Tiel Z
Financial Group
Iizuho Bank
X MTN series #10114
1 billion yen
1 billion yen
1 billion yen
Liability
_
9-Jul-09
Dated
9-Jul-19
Yes
-14, all amount
FSA if tax treatments of the m by paying nominal amount of t accrued to the date fixed for
ayment date after 9-Jul-14
ed to Floating
annum (Category #1)
No
Mandatory
Yes
Cumulative
on-convertible
_
_
_
_
_
_
No
_
_
_
_
eral Liabilities
Yes
Non-viability Clause

## Sub-Notes (BK #10115)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0437884009
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tules (noin end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10115
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizallo Bit Will ( series #10115
Ü	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	8-Jul-09
	Perpetual or dated	8-Jui-09 Dated
13	Original maturity date	8-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	8-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 8-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10116)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439085373
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10116
8		WIZUIO BK WITH SEITES #10110
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.1.111
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	V 1 4 101
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10117)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439098863
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Tost-dansidonal Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10117
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u>_</u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	·	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10118)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0439098780
3	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
	FOST-transitional Basel III Tules (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10118
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WILLING DIX WITH SCIES #10110
0	Consolidated capital ratio	6 billion yen
	Non-Consolidated capital ratio	6 billion yen
9	Par value of instrument	6 billion yen
_	Accounting classification	6 billion yen
10	Consolidated balance sheet	I inhilite:
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 16-Jul-09
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-14, all amount
13	Optional can date, contingent can dates and redemption amount	10-Jui-14, an amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del> -
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	— — —
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
27 28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — No
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	— — — — No —
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

## Sub-Notes (BK #10119)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440350659
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tutes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10119
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	23-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	23-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 23-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u>—</u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10120)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0440740529
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tuies (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10120
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilding Bit Will't Selies #10120
Ü	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
	Accounting classification	2.0 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	22-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10121)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441476024
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tuies (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10121
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilding Bit Will't Solies #10121
Ü	Consolidated capital ratio	1.2 billion yen
	Non-Consolidated capital ratio	1.2 billion yen
9	Par value of instrument	1.2 billion yen
	Accounting classification	1.2 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	23-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	23-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 23-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month yen LIBOR + 0.95%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10122)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441724969
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiei Z
5	1 Ost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10122
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZURO DIX WITT SCIES #10122
G	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	1.5 billion yen
9	Par value of instrument	
		1.5 billion yen
10	Accounting classification	T 1.1.112
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	20 1 1 00
	Original date of issuance	29-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	29-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jul-14, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 29-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK #10123)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441725263
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	1 OST-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10123
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jul-09
	Perpetual or dated	Dated
13	Original maturity date	30-Jul-19
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jul-14, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jul-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (MFC)

1	Issuer	Mizuho Finance Cayman Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0058877712
	Governing law(s) of the instrument	English Law
		Eligiisii Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- M: 1. F: . : 1.C
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman Sub-Notes
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	18-Jul-95
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jun-15, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Jun-15
10	Coupons / dividends	cach coupon payment after 27-3un-13
17	Fixed or floating dividend/coupon	Fixed to Floating
18		1.44% per annum (Category #1)
	Coupon rate and any related index (2)	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
31	in yes, specify non-compitant reatures	Foliit of Non-viability Clause

## Sub-Notes (Cayman #230)

	Issuer	Mizuho Finance (Cayman) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0228486154
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liigiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #230
		Wilzuno Finance Cayman With series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2.41:11:
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	3.4 billion yen
	Par value of instrument	3.4 billion yen
10	Accounting classification	X 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	7-Sep-05
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	7-Sep-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 7-Sep-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
2.1		Partially Discretionary
21	Existence of step up or other incentive to redeem	Partially Discretionary Yes
22		
22	Existence of step up or other incentive to redeem	Yes
22	Existence of step up or other incentive to redeem  Noncumulative or cumulative	Yes Cumulative
22 23	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	Yes Cumulative
22 23 24	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Yes Cumulative
22 23 24 25	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Yes Cumulative
22 23 24 25 26	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Yes Cumulative
22 23 24 25 26 27	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Yes Cumulative
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Yes Cumulative
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Cumulative Non-convertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Yes Cumulative Non-convertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Yes Cumulative Non-convertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	Yes Cumulative Non-convertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary	Yes Cumulative Non-convertible — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Yes  Cumulative  Non-convertible  — — — — — — No — — — — — — — — — — — —

# Sub-Notes (Cayman #250)

1 Issuer	Mizuho Finance (Cayman) Limited
<ul> <li>1 Issuer</li> <li>2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)</li> </ul>	XS0230095522
3 Governing law(s) of the instrument	English Law
Regulatory treatment	Eligiisii Law
4 Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	1 ICI 2
6 Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7 Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wiledio I mance Cayman Will Series #250
Consolidated capital ratio	30 billion yen
Non-Consolidated capital ratio	30 billion yen
9 Par value of instrument	30 billion yen
10 Accounting classification	30 billion yen
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	Liability
11 Original date of issuance	
12 Perpetual or dated	Dated
13 Original maturity date	28-Sep-25
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16 Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
Coupons / dividends	
Fixed or floating dividend/coupon	Fixed to Floating
Coupon rate and any related index (2)	1.90% per annum (Category #3)
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Manadatory
21 Existence of step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Write-down feature	No
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Point of Non-viability Clause
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features	General Liabilities  Yes

## Sub-Notes (Cayman #264)

1	Issuer	Mizuko Einanga (Cayman) Limitad
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Cayman) Limited XS0255810086
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Law
	Transitional Basel III rules (until end of Mar. 2022)	Ti 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-uh- Firm-i-1 Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 children you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Jun-06
	Perpetual or dated	Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u></u>
28	If convertible, specify instrument type convertible into	
		_ _ _
28 29	If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

## Sub-Notes (Curacao #322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
		Eligiisii Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T' 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ul - Firm i-1 Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
	If temporary write-down, description of write-up mechanism	_
34		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35		General Liabilities Yes

## Sub-Notes (Curacao #332)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410998107
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11ct 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #332
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizaro Caracao Milit Series #352
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	3.4 billion yen
9	Par value of instrument	3.4 billion yen
	Accounting classification	5.4 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Jan-09
	Perpetual or dated	Dated
13	Original maturity date	29-Jan-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jan-15, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 29-Jan-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (Curacao #334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	11ct 2
	1 Ost-u alistuoliai Basci III Tules (Ifolii eliu of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Curucuo Will Viscinos 1133 I
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
9	Par value of instrument	11 billion yen
_		11 billion yell
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Manadatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into	
29		,,
30	Write-down feature	No
30 31	Write-down feature  If write-down, write-down trigger(s)	No —
30 31 32	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	No — — — —
30 31 32 33	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No — — — — — — —
30 31 32	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	
30 31 32 33	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No
30 31 32 33 34 35	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	- - - -

## Sub-Notes (Aruba #263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Elighsh Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-May-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
_		

## Sub-Notes (Aruba #269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
<u> </u>	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	_
	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
	If write-down, full or partial	_
32	•	
33	If write-down, permanent or temporary	_
	•	_ _
33	If write-down, permanent or temporary	——————————————————————————————————————
33 34 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

## Subordinated Loan (BK\_040929)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupulest Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.5 billion yen
	Non-Consolidated capital ratio	0.5 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To entrem year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	10-Oct-14
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	No.
1.0		No
16	Subsequent call dates, if applicable	
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

## Subordinated Loan (BK\_040929\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Former Mizulio Corporate Balik)
	Governing law(s) of the instrument	Iomanaga I avv
3		Japanese Law
_	Regulatory treatment	TI: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	1.1 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 omon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-04
	Perpetual or dated	Dated
13	Original maturity date	
	e ,	10-Oct-14
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	— No
-		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050329)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- The and Dank (1 of the 1 will all to Dank)
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	sapanose Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.1 billion yen
	Non-Consolidated capital ratio	3.1 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Mar-05
12	Perpetual or dated	Dated
13	Original maturity date	10-Apr-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Â	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J-		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050329\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.6 billion yen
	Non-Consolidated capital ratio	4.6 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	10-Apr-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
		5.5
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-05
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-15, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-15
10	Coupons / dividends	eden coupon payment arter 31 War 13
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050331\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.9 billion yen
	Non-Consolidated capital ratio	4.9 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	30-Apr-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
1	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
-10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050630)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supuliese Duv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jun-05
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jun-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jun-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	<del>_</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ë		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
50		

## Subordinated Loan (BK\_050630\_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<del>-</del>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.9 billion yen
	Non-Consolidated capital ratio	0.9 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	o controll you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Jun-05
	Perpetual or dated	Dated
13	Original maturity date	30-Jun-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuance type convertible into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
57		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050929)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	7.7 billion yen
	Non-Consolidated capital ratio	7.7 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	13-Oct-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	_
17	A	Fixed
	Fixed or floating dividend/coupon	5.5
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050930)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Panaleiai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.2 billion yen
	Non-Consolidated capital ratio	1.2 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	, talendary
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	— No
1.0	•	No
16	Subsequent call dates, if applicable	<del>-</del>
1.7	Coupons / dividends	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_050930\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	Jupanese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Sep-15
-	Coupons / dividends	each coupon payment after 50 Bep 15
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_051229)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno DK Subordinated Loan
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
_	Accounting classification	13 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Dec-05
	Perpetual or dated	Perpetual
13	Original maturity date	- Crpettian
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Dec-15, all or part
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Dec-15
	Coupons / dividends	outh coupon payment date until 2) Bet 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_060310)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-Mar-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-Mar-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 10-Mar-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_060330)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	oupulese But
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	7.1 billion yen
	Non-Consolidated capital ratio	7.1 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
_	Perpetual or dated	Dated
13	Original maturity date	12-Apr-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
21		Mandatory
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No.
22		Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	, , , , , , , , , , , , , , , , , , ,
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_060330\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Corporate Bank)
	Governing law(s) of the instrument	Ionanasa I ayy
3		Japanese Law
_	Regulatory treatment	TE: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	7.1 billion yen
	Non-Consolidated capital ratio	7.1 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
13	Original maturity date	11-Apr-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	
17	A	Fixed
_	Fixed or floating dividend/coupon	
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_060929\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vaparese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-06
	Perpetual or dated	Dated
13	Original maturity date	29-Sep-21
14	Issuer call subject to prior supervisory approval	25-36р-21 Yes
15		29-Sep-16, all or part
13	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment after 29-Sep-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No.
31		No
	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070329)

1 Issuer	Mizuho Bank (Former Mizuho Bank)
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier	
3 Governing law(s) of the instrument	Japanese Law
Regulatory treatment	oupuness Dun
4 Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6 Eligible at solo/group/group&solo	Mizuho Bank
7 Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8 Amount recognised in regulatory capital (as of most recent a	reporting date) (1)
Consolidated capital ratio	11 billion yen
Non-Consolidated capital ratio	11 billion yen
9 Par value of instrument	20 billion yen
10 Accounting classification	20 omon jen
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	
11 Original date of issuance	29-Mar-07
12 Perpetual or dated	Dated
13 Original maturity date	5-Apr-17
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption a	
Contingent call dates and redemption amount	
	No
16 Subsequent call dates, if applicable	_
Coupons / dividends	F' 1
17 Fixed or floating dividend/coupon	Fixed
Coupon rate and any related index (2)	2.34% per annum (Category #2)
19 Existence of a dividend stopper	No
Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	<del>-</del>
25 If convertible, fully or partially	<del>-</del>
26 If convertible, conversion rate	<del>-</del>
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts int	<u> </u>
30 Write-down feature	No
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up mechan	nism —
Position in subordination hierarchy in liquidation (specify in immediately senior to instrument)	General Liabilities
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070330)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Mar-07
12	Perpetual or dated	Dated
13	Original maturity date	31-Mar-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	end of Mar-17, all amount
	Contingent call dates and redemption amount	No
16	i	each coupon payment after end of Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	- Tron-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	
30	^ ·	No
31		INU
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33	If write-down, rull or partial  If write-down, permanent or temporary	_
	A A V	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070330\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supurese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	, talendary 112
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	1 Cipctual
14	Issuer call subject to prior supervisory approval	Yes
15		
13	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
1.0	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>_</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070926)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supuliese Duv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	A .	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ë		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070927)

1	T	M' 1 D 1 (F M' 1 D 1)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	8 billion yen
9	Par value of instrument	8 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	1 cipetuai
14		Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
13		No
1.6	Contingent call dates and redemption amount	1,0
16	1 ' 11	each coupon payment date after 27-Sep-17
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
	Non-compliant transitions of factories	Yes
36	Non-compliant transitioned features	1 65
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-14, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-14
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	1.44% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	A .	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u>_</u>
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070928\_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supulese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-16, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-16
10	Coupons / dividends	each coupon payment date after 50 Bep 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially  If convertible, conversion rate	_
26	'	<del>_</del>
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_070928\_3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Euv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
3		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	1 cipetuai
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-17, all or part
13	Contingent call dates and redemption amount	No
1.0	·	
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-17
1.7	Coupons / dividends	T' 1, T' .'
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u>-</u>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supuliose Duv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 15-Apr-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	A .	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ë		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Corporate Bank)
	Governing law(s) of the instrument	Iomanasa I avy
3		Japanese Law
4	Regulatory treatment	TD: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
	Issuer call subject to prior supervisory approval	Yes
15		
13	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_080331\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Former Mizulio Corporate Balik)
	Governing law(s) of the instrument	Iomanaga I ayy
3		Japanese Law
_	Regulatory treatment	TE: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment after 31-Mar-17
17	A	Eined to Electine
_	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_080331\_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	buparese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-18, all amount
13	<u> </u>	
1.0	Contingent call dates and redemption amount	No No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	A	

## Subordinated Loan (BK\_080331\_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	respetual
	ů ·	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u></u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	_
		NT-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<del>-</del>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

## Subordinated Loan (BK\_110930\_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Fortilet Mizulio Balik)
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TI'. A
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
_	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	_
17	^	Fixed
	Fixed or floating dividend/coupon	
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vapanese Barr
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
_		* *
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_120928\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	buparese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	No
13	1	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_1201226)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
12	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index (2)	2.34% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	- Troil-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No —
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33	If write-down, run or partial  If write-down, permanent or temporary	_
		_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_121226\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Former Mizulio Corporate Balik)
	Governing law(s) of the instrument	Iomanaga I ayy
3		Japanese Law
_	Regulatory treatment	TE: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	_
17	A	Fixed
_	Fixed or floating dividend/coupon	
18	Coupon rate and any related index (2)	1.90% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	supuriose Euv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18		1.90% per annum (Category #3)
	Coupon rate and any related index (2)	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Reference Date: 30-Jun-14
(1): Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.
<ul> <li>(2):</li> <li>Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates.</li> <li>( Category #1 ) effective maturity date fall within one year from the Reference Date</li> <li>( Category #2 ) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018</li> <li>( Category #3 ) effective maturity date fall after fiscal year 2019</li> </ul>