Composition of Capital Disclosure

Mizuho Bank As of March 31, 2015

					[Consolidated]	(:	in million yen, in percentag
asel l empl	III ate No.		Items	As of March 31, 2015	Amounts excluded under transitional arrangements	As of March 31, 2014	Amounts excluded under transitional arrangements
1 2	1- 26		mon Equity Tier 1 capital: instruments and reserves (1)	5.005.144		F 252 262	
	-1c-26 1a	Direct	tly issued qualifying common share capital plus related stock surplus and retained earnings of which: capital and stock surplus	5,605,144 3,690,856		5,353,362 3,690,856	
	2	t	of which: retained earnings	2,156,949		1,951,263	
	1c	1	of which: treasury stock (-)	-		-	
	26	1	of which: national specific regulatory adjustments (earnings to be distributed) (-)	242,661		288,757	
-	1b	Subsc	of which: other than above cription rights to common shares	-		-	
	3		mulated other comprehensive income and other disclosed reserves	736,284	1,104,426	141,936	567,746
	5		non share capital issued by subsidiaries and held by third parties (amount allowed in group	316		264	
	_	CET1					
			of items included in Common Equity Tier 1 capital: instruments and reserves subject to -out arrangements	20,387		25,287	
		pridise	of which: amount allowed in group CET1 capital subject to phase-out arrangements on	20.207		25 205	
			common share capital issued by subsidiaries and held by third parties	20,387		25,287	
	6		non Equity Tier 1 capital: instruments and reserves (A)	6,362,132		5,520,851	
			mon Equity Tier 1 capital: regulatory adjustments (2) intangible assets (net of related tax liability, excluding those relating to mortgage servicing				
8	3+9	rights)		153,000	229,500	59,595	238,38
	8]	of which: goodwill (net of related tax liability, including those equivalent)	23,693	35,540	14,359	57,43
	9		of which: other intangibles other than goodwill and mortgage servicing rights (net of related	129,306	193,960	45,236	180,94
		Defer	tax liability) red tax assets that rely on future profitability excluding those arising from temporary				
	10		ences (net of related tax liability)	3,250	4,875	1,013	4,05
	11	Defen	red gains or losses on derivatives under hedge accounting	10,806	16,209	(734)	(2,93
	12		fall of eligible provisions to expected losses	15,442	23,028	-	
	13 14		ritization gain on sale s and losses due to changes in own credit risk on fair valued liabilities	65 456	97 685	424 281	1,69 1,12
	15		efined benefit asset	173,914	260,871	45,936	183,74
	16		tments in own shares (excluding those reported in the net assets section)		-	.5,550	103,74
	17	Recip	orocal cross-holdings in common equity	-	-	-	
	18		tments in the capital of banking, financial and insurance entities that are outside the scope of	20.476	50.214	27 022	111.22
	10		atory consolidation, net of eligible short positions, where the bank does not own more than of the issued share capital (amount above the 10% threshold)	39,476	59,214	27,833	111,33
19+2	20+21		unt exceeding the 10% threshold on specified items	-	-	-	
	19	1	of which: significant investments in the common stock of financials	-	-	-	
	20	1	of which: mortgage servicing rights		-	-	
	21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	=	=	=	
	22	Amou	unt exceeding the 15% threshold on specified items	-	-	-	
	23	1	of which: significant investments in the common stock of financials	-	=	=	
	24	1	of which: mortgage servicing rights		=	-	
	25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	
		Regul	latory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and				
	27		2 to cover deductions	-		-	
-	28	Comn	non Equity Tier 1 capital: regulatory adjustments (B)	396,412		134,349	
	20		mon Equity Tier 1 capital (CET1)	5 065 710		5 296 501	
	29	Comn	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C)	5,965,719		5,386,501	
		Comn Additi Direct	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	5,965,719		5,386,501	
	31a	Additi Direct classit	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown	5,965,719		5,386,501	
	31a 31b	Comn Additi Direct classif Subsc	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments	5,965,719		5,386,501	
30	31a	Additi Direct classif Subsc Direct	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown	5,965,719		5,386,501	
	31a 31b	Comn Additi Direct classif Subsc Direct classif	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	5,965,719		5,386,501	
	31a 31b	Comn Additi Direct classif Subsc Direct classif Qualif vehicl	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities	5,965,719		5,386,501	
30	31a 31b	Comn Additi Direct classif Subsc Direct classif Qualit vehicl Additi	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in	5,965,719 - - - - - 25,274		5,386,501 21,365	
30	31a 31b 32	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)	25,274		21,365	
30	31a 31b 32	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 it; instruments	-		-	
34	31a 31b 32 4-35 4+35	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in the AT1) be Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1	25,274		21,365	
34	31a 31b 32 4-35	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 it; instruments	25,274 1,028,155		21,365 1,175,035	
34	31a 31b 32 4-35 4+35	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib capita	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in the AT1) be Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1	25,274 1,028,155		21,365 1,175,035	
30	31a 31b 32 4-35 4+35	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib capita	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities itonal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in the AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	25,274 1,028,155 1,028,155		21,365 1,175,035 1,175,035	
330	31a 31b 32 4-35 4+35	Comn Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib capita Total	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D)	25,274 1,028,155 1,028,155 (7,613)		21,365 1,175,035 1,175,035 (25,643)	
34 33	31a 31b 32 4-35 4+35 33 35	Comm Additi Direct classif Subsc Direct classif Qualiti vehicl Additi group Eligib capita Total	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 if instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments	25,274 1,028,155 1,028,155 - (7,613)		21,365 1,175,035 1,175,035 - (25,643)	
34 333	31a 31b 32 4-35 4-35 33 33 33 33	Comn Additi Direct classif Subsc classif Vehicl Additi group Eligib capita Additi Invest	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 capital instruments issued by subsidiaries and held by third parties (amount allowed in a AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments tments in own Additional Tier 1 instruments tments in own Additional Tier 1 instruments	25,274 1,028,155 1,028,155 - (7,613)		21,365 1,175,035 1,175,035 - (25,643)	
34 333	31a 31b 32 4-35 4+35 33 35	Comn Additi Direct classif Subsc Direct classif Qualify vehicl Additi group Eligib capita Total	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 if instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments	25,274 1,028,155 1,028,155 - (7,613)		21,365 1,175,035 1,175,035 - (25,643)	
34 33	31a 31b 32 4-35 4-35 33 33 33 33	Comm Additi Direct classiff Subsc Direct classiff Quality vehicli direct Eligib capita Additi Additi Invest Invest regula	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities itonal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in the AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments for which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments tments in own Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than	25,274 1,028,155 1,028,155 - (7,613)		21,365 1,175,035 1,175,035 - (25,643)	56
34333	31a 31b 32 4-35 4-35 33 35 36 37 38	Comn Additi Direct classif Subsc Direct classif Qualit vehicl Additi aroup Eligib capita Additi Invest Recip Invest Inve	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities itional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) between the capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments tments in own Additional Tier 1 instruments trocal cross-holdings in Additional Tier 1 instruments truments in own Additional Tier 1 instruments truments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)	25,274 1,028,155 1,028,155 - (7,613) (7,613) 1,045,817	186	21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757	50
344 333	31a 31b 32 4-35 4-35 33 35 36 37 38	Comm Additi Direct classifi Subsc Direct classifi Qualiti group Eligibi capita Total Additi Invest Recip Invest Signifi	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) bel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments tments in own Additional Tier 1 instruments tments in own Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside	25,274 1,028,155 1,028,155 - (7,613) (7,613) 1,045,817	186 75,438	21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757	
344 333 ::	31a 31b 32 4-35 4+35 33 35 36 37 38 39	Comm Additi Direct classif Subsc Direct classif Qualif vehicl Additi group Eligib capita Additi Recip Invest regula 10% c	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tonal Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions)	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757	
344 333	31a 31b 32 4-35 4+35 33 35 36 37 38 39	Comm Additi Direct classifi Subse Direct classifi Qualifi yehicl Additi group Eligib capita Additi Invest regula Invest regula 10% c	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments timents in own Additional Tier 1 instruments timents in own Additional Tier 1 instruments truents in own Additional Tier 1 instruments truents in own Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out			21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049	
344 333 ::	31a 31b 32 4-35 4+35 33 35 36 37 38 39	Comm Additi Direct classifi Subse Direct classifi Qualifi yehicl Additi group Eligib capita Additi Invest regula Invest regula 10% c	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tonal Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments (D) ional Tier 1 capital: instruments trents in own Additional Tier 1 instruments trents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of spanking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements [of which: goodwill equivalent	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757	
344 333 ::	31a 31b 32 4-35 4+35 33 35 36 37 38 39	Comm Additi Direct classifi Subse Direct classifi Qualifi yehicl Additi group Eligib capita Additi Invest regula Invest regula 10% c	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities itional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) between times and the requivalent entities itional Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of tiems included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside topoe of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: intangible fixed assets recognized as a result of a merger	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 - 124 50,292 18,012 6,332		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009	
344 333 ::	31a 31b 32 4-35 4+35 33 35 36 37 38 39	Comm Additi Direct classifi Subse Direct classifi Qualifi yehicl Additi group Eligib capita Additi Invest regula Invest regula 10% c	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments timents in own Additional Tier 1 instruments moral cross-holdings in Additional Tier 1 instruments translation of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: intangible fixed assets recognized as a result of a merger of which: intangible fixed as	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 97		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049	
344 333 ::	31a 31b 32 4-35 4+35 33 35 36 37 38 39	Comm Additi Direct classifi Subse Direct classifi Qualifi yehicl Additi group Eligib capita Additi Invest regula Invest regula 10% c	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tonal Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in o AT1) bel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments timents in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments truents in own Additional Tier 1 instruments truents in own Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of the entity (amount above 10% threshold) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: intangible fixed assets recognized as a result of a merger of which: soud of a merger	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 - 124 50,292 18,012 6,332		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009	
344 333	31a 31b 32 32 31-35 32 33-33 3	Commandation Additional Additiona	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tonal Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in o AT1) bel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments timents in own Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out genements of which: capital increase due to securitization transactions of	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 97		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009	
34 33 33 33 33 33 33 33 33 33 33 33 33 3	31a 31b 32 32 34-35 333 333 335 336 340 440	Comm Additi Direct classif Subsc Classif Quality vehical Capital Total Additi Breat Additi Invest Capital Invest Capital Capit	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tonal Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities tonal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in the AT1) bel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) tional Tier 1 capital: regulatory adjustments timents in own Additional Tier 1 instruments truents in own Additional Tier I instruments truents in own Additional Tier I instruments truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of the entity (amount above 10% threshold) ficant investments in the capital of the entity (amount above 10% threshold) of theirs included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: goodwill equivalent of which: sown of excess of expected losses relative to eligible r	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696	
34 33 33 33 33 33 33 33 33 33 33 33 33 3	31a 31b 32 32 31-35 32 33-33 3	Comn Additi Subsec Classif Subsec Classif Subsec Classif Coulif C	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier I capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fied as liabilities under applicable accounting standards (Fing Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards (Fing Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities (Instruments issued by subsidiaries and held by third parties (amount allowed in AT1) (Instruments) (Instruments instruments subject to phase-out arrangements included in Additional Tier 1 (Instruments) (Instruments instruments issued by subsidiaries subject to phase out from Additional Tier 1 (Instruments) (Instruments included in Additional Tier 1 capital: instruments subject to phase-out arrangements (Instruments) (Inst	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 97		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009	
34333	31a 31b 32 1-35 1-35 1-35 1-35 1-35 333 335 36 40 40	Comm Additi Direct classif Subsc Direct classif Qualiti Vehicle Additi Group to the Common Co	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 if instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments tments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the insued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positio	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 - 124 50,292 18,012 63,32 97 11,582 - 68,428		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896	
34333	31a 31b 32 32 34-35 333 333 335 336 340 440	Commandadition Additional Additio	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier I capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fied as liabilities under applicable accounting standards (Fing Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards (Fing Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities (Instruments issued by subsidiaries and held by third parties (amount allowed in AT1) (Instruments) (Instruments instruments subject to phase-out arrangements included in Additional Tier 1 (Instruments) (Instruments instruments issued by subsidiaries subject to phase out from Additional Tier 1 (Instruments) (Instruments included in Additional Tier 1 capital: instruments subject to phase-out arrangements (Instruments) (Inst	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696	
344 333	31a 31b 32 1-35 1-35 1-35 1-35 1-35 333 335 36 40 40	Comm Additi Direct classif Subse Direct classif Subse Consider the classif Consider the classif Total Additi Additi Additi How c Signif the sec Signif the sec Additi Additi Additi Additi Additi Additi Total Tier I Tier I	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments tional Tier 1 capital: regulatory adjustments tuments in own Additional Tier 1 instruments total Tier 1 capital: regulatory adjustments truents in own Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of of the issued common share separated to the entity (amount above 10% threshold) ficant investments applied to Additi	25,274 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 - 124 50,292 18,012 63,32 97 11,582 - 68,428		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896	
330	31a 31b 32 32 34-35 333 335 335 337 338 440	Comm Additi Directelassif Subsc Directelassif Qualiti group Eligib capita Additi Invest Total Invest Total Additi Additi Additi Additi Additi Total Regul Additi Additi Tier 1 Tier 1 Tier 2	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) tonal Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in bAT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments timents in cluded in Additional Tier 1 instruments of which: foreign currency translation adjustments timents in own Additional Tier 1 instruments monal Tier 1 capital: regulatory adjustments timents in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of fatory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: intangible fixed assets recognized as a result of a merger of which: capital (regulatory adjustments (E) ional T	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 - 68,428 977,388		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860	
344 333	31a 31b 32 32 34-35 333 335 335 337 338 440	Comn Additi Subsec Classif Subsec Classif Subsec Classif Gualif Group Total Additi Additi Invest Recip Invest Invest Recip Invest Invest Recip Invest	mon Equity Tier 1 capital: (CET1) ((A)-(B)) (C) ional Tier I capital: instruments (3) tty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tty issued qualifying Additional Tier 1 instruments flus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities isonal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) between the Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 di instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments ments in own Additional Tier 1 instruments orocal cross-holdings in Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) of tiems included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: capital increase due to securitization transactions of which: podwill equivalent of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopt	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 - 68,428 977,388		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860	
344 333	31a 31b 32 32 34-35 333 335 335 337 338 440	Comn Additi Direct classif Subse Direct classif Subse Direct classif Subse Condition Total Additi Additi Invest In	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 il: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the insued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the insued of the consolidation (net of eligible short positions) of the	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 - 68,428 977,388		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860	
34 33 33 33 33 33 34 34 34 34 34 34 34 3	31a 31b 32 32 34-35 333 335 335 337 338 440	Comm Additi Direct classif Subsc Classif Qualiti Guardia Capita Additi group Eligib Capita Additi Additi Invest Recip Invest regula arrang Regul Additi Additi Additi Additi Additi Tier 1 Tier 2 Direct Capita Capi	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) thy issued qualifying Additional Tier 1 instruments flus sate qualifying Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments flus issued qualifying Additional Tier 1 instruments flus issued qualifying Additional Tier 1 instruments flus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in AT1) between 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ional Tier 1 capital: regulatory adjustments tments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: capital fixed assets recognized as a result of a merger of which: capital fixed assets recognized as a result of a merger of which: capital fixed partial: regulatory adjustments (E) t	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 68,428 977,388 6,943,108		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860 6,525,362	
34 33 33 33 33 33 33 33 33 33 33 33 33 3	31a 31b 32 32 31b 32 31c 333 333 335 336 440 442 443 444 445	Comn Additi Direct classif Subse Direct classif Subse Direct classif Subse Could Direct classif Coulif Coul	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities itional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 fl: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments moral cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of which: capital (ETI) of whic	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 - 68,428 977,388		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860	50
34 33 33 33 33 33 34 34 34 34 34 34 34 3	31a 31b 32 32 31b 32 31c 333 333 335 336 440 442 443 444 445	Comm Additi Direct classif Subsc Classif Qualities Capita Additi Additi Additi Additi Additi Additi Additi Additi Additi Tier 1 Tier 2 Direct Classif Capita	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tty issued qualifying Additional Tier 1 instruments flus sated qualifying Additional Tier 1 instruments tty issued qualifying Additional Tier 1 instruments tty issued qualifying Additional Tier 1 instruments flus issued qualifying Additional Tier 1 instruments flus standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments timents in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments morocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the insued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside cope of regulatory consolidation (net of eligible short positions) of which: capital (Tiec Tiec Tiec Tiec Tiec Tiec Tiec Tiec	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 68,428 977,388 6,943,108		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860 6,525,362	
34 333	31a 31b 32 32 31b 32 31c 333 333 335 336 440 442 443 444 445	Comm Additi Subsec Classif Subsec Classif Coulding Couldi	mon Equity Tier 1 capital (CET1) ((A)-(B)) (C) ional Tier 1 capital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities itional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 fl: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments of which: foreign currency translation adjustments ional Tier 1 capital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments moral cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of of the issued common share capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of which: capital (ETI) of whic	25,274 1,028,155 1,028,155 1,028,155 (7,613) (7,613) 1,045,817 124 50,292 18,012 6,332 - 97 11,582 68,428 977,388 6,943,108		21,365 1,175,035 1,175,035 (25,643) (25,643) 1,170,757 140 21,049 10,706 9,009 1,696 31,896 1,138,860 6,525,362	

1

		[Consolidated]		(in million yen, in percentage)	
Basel III Template No.	Items	As of March 31, 2015	Amounts excluded under transitional arrangements	As of March 31, 2014	Amounts excluded under transitional arrangements
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: instruments and provisions	1,088,757		1,288,623	
47	of which: directly issued capital instruments subject to phase out from Tier 2	1,088,757		1,288,623	
49	of which: instruments issued by subsidiaries subject to phase out	-		1	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	4,358		7,393	
50a	of which: general allowance for loan losses	4,358		6,455	
50b	of which: eligible provisions	-		938	
	Total of items included in Tier 2 capital: instruments and provisions subject to phase-out arrangements	650,464		413,391	
	of which: 45% of unrealized gains on other securities	591,385		333,542	
	of which: 45% of revaluation reserve for land	59,079		79,849	
51	Tier 2 capital: instruments and provisions (H)	2,079,699		1,868,611	
	Tier 2 capital: regulatory adjustments				
52 53	Investments in own Tier 2 instruments	-	-	-	-
55	Reciprocal cross-holdings in Tier 2 instruments	-	-	-	-
54	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than	25.777	38,665	26,266	105,065
34	10% of the issued common share capital of the entity (amount above the 10% threshold)	23,777	38,003	20,200	103,063
	Significant investments in the capital banking, financial and insurance entities that are outside the				
55	scope of regulatory consolidation (net of eligible short positions)	126,000	189,000	51,000	204,000
	Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	117,472		136,095	
	of which: investments in the capital banking, financial and insurance entities	105,889		136,095	
	of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	11,582		-	
57	Tier 2 capital: regulatory adjustments (I)	269,249		213,361	
3,	Tier 2 capital (T2)	207,247		213,301	
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,810,449		1,655,249	
	Total capital (TC = T1 + T2)	,,,,,		,,,,,	
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	8,753,558		8,180,611	
	Risk weighted assets (5)				
	Total of items included in risk weighted assets subject to phase-out arrangements	706,041		796,062	
	of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	193,960		180,944	
	of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	4,875		4,052	
	of which: net defined benefit asset	260,871		183,744	
	of which: investments in the capital banking, financial and insurance entities	246,334		427,321	
60	Risk weighted assets (L)	57,201,877		52,823,704	
	Capital ratio (consolidated)	, ,			
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	10.42%		10.19%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	12.13%		12.35%	
63	Total capital ratio (consolidated) ((K)/(L))	15.30%		15.48%	
	Regulatory adjustments (6)				
72	Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)	655,381		553,073	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	146,899		135,583	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	_		-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction	19,442		232,536	
	(before risk weighting) Provisions included in Tier 2 capital: instruments and provisions (7)	·			
76		4.250		CAEE	
77	Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses)	4,358 22,768		6,455 35,796	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based	22,708		938	
	approach (prior to application of cap) (if the amount is negative, report as "nil")	20			
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach Capital instruments subject to phase-out arrangements (8)	297,522		267,577	
82	Current cap on AT1 instruments subject to phase-out arrangements	1,028,155		1,175,035	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	376,510		306,703	
84	amount is negative, report as "nil") Current cap on T2 instruments subject to phase-out arrangements	1,127,545		1,288,623	
	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	1,127,343			
85	amount is negative, report as "nil")	-		86,153	