

Common stock

|    |                                                                                                               |                        |
|----|---------------------------------------------------------------------------------------------------------------|------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP3885780001           |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law           |
|    | Regulatory treatment                                                                                          |                        |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Common Equity Tier 1   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Common Equity Tier 1   |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Common Stock           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |                        |
|    | Consolidated capital ratio                                                                                    | 3,104.1 billion yen    |
|    | Non-Consolidated capital ratio                                                                                | —                      |
| 9  | Par value of instrument                                                                                       | —                      |
| 10 | Accounting classification                                                                                     |                        |
|    | Consolidated balance sheet                                                                                    | Shareholders Equity    |
|    | Non-Consolidated balance sheet                                                                                | —                      |
| 11 | Original date of issuance                                                                                     | —                      |
| 12 | Perpetual or dated                                                                                            | Perpetual              |
| 13 | Original maturity date                                                                                        | —                      |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                     |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                      |
|    | Contingent call dates and redemption amount                                                                   | —                      |
| 16 | Subsequent call dates, if applicable                                                                          | —                      |
|    | Coupons / dividends                                                                                           |                        |
| 17 | Fixed or floating dividend/coupon                                                                             | —                      |
| 18 | Coupon rate and any related index                                                                             | —                      |
| 19 | Existence of a dividend stopper                                                                               | No                     |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Fully discretionary    |
| 21 | Existence of step up or other incentive to redeem                                                             | No                     |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative          |
| 23 | Convertible or non-convertible                                                                                | Non-convertible        |
| 24 | If convertible, conversion trigger (s)                                                                        | —                      |
| 25 | If convertible, fully or partially                                                                            | —                      |
| 26 | If convertible, conversion rate                                                                               | —                      |
| 27 | If convertible, mandatory or optional conversion                                                              | —                      |
| 28 | If convertible, specify instrument type convertible into                                                      | —                      |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                      |
| 30 | Write-down feature                                                                                            | No                     |
| 31 | If write-down, write-down trigger(s)                                                                          | —                      |
| 32 | If write-down, full or partial                                                                                | —                      |
| 33 | If write-down, permanent or temporary                                                                         | —                      |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                      |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock        |
| 36 | Non-compliant transitioned features                                                                           | No                     |
| 37 | If yes, specify non-compliant features                                                                        | —                      |

## 11th Series class 11 Pref Stock

|    |                                                                                                               |                                      |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group               |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                    |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                         |
|    | Regulatory treatment                                                                                          |                                      |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                    |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                    |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group               |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | 11th Series class XI Preferred Stock |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                      |
|    | Consolidated capital ratio                                                                                    | 261.2 billion yen                    |
|    | Non-Consolidated capital ratio                                                                                | —                                    |
| 9  | Par value of instrument                                                                                       | 261.2 billion yen                    |
| 10 | Accounting classification                                                                                     |                                      |
|    | Consolidated balance sheet                                                                                    | Shareholders Equity                  |
|    | Non-Consolidated balance sheet                                                                                | —                                    |
| 11 | Original date of issuance                                                                                     | 28-Mar-03                            |
| 12 | Perpetual or dated                                                                                            | Perpetual                            |
| 13 | Original maturity date                                                                                        | —                                    |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                   |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                    |
|    | Contingent call dates and redemption amount                                                                   | —                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                    |
|    | Coupons / dividends                                                                                           |                                      |
| 17 | Fixed or floating dividend/coupon                                                                             | —                                    |
| 18 | Coupon rate and any related index                                                                             | —                                    |
| 19 | Existence of a dividend stopper                                                                               | No                                   |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Fully discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                   |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                        |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                      |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                    |
| 25 | If convertible, fully or partially                                                                            | —                                    |
| 26 | If convertible, conversion rate                                                                               | —                                    |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                    |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                    |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                    |
| 30 | Write-down feature                                                                                            | No                                   |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                    |
| 32 | If write-down, full or partial                                                                                | —                                    |
| 33 | If write-down, permanent or temporary                                                                         | —                                    |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                    |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated obligations             |
| 36 | Non-compliant transitioned features                                                                           | Yes                                  |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause        |

## Stock Acquisition Rights

|    |                                                                                                               |                          |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | -                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law             |
|    | Regulatory treatment                                                                                          |                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Common Equity Tier 1     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Common Equity Tier 1     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group   |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Stock acquisition rights |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |                          |
|    | Consolidated capital ratio                                                                                    | 3.8 billion yen          |
|    | Non-Consolidated capital ratio                                                                                | —                        |
| 9  | Par value of instrument                                                                                       | —                        |
| 10 | Accounting classification                                                                                     |                          |
|    | Consolidated balance sheet                                                                                    | Stock acquisition rights |
|    | Non-Consolidated balance sheet                                                                                | —                        |
| 11 | Original date of issuance                                                                                     | —                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                |
| 13 | Original maturity date                                                                                        | —                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                       |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                        |
|    | Contingent call dates and redemption amount                                                                   | —                        |
| 16 | Subsequent call dates, if applicable                                                                          | —                        |
|    | Coupons / dividends                                                                                           |                          |
| 17 | Fixed or floating dividend/coupon                                                                             | —                        |
| 18 | Coupon rate and any related index                                                                             | —                        |
| 19 | Existence of a dividend stopper                                                                               | —                        |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | —                        |
| 21 | Existence of step up or other incentive to redeem                                                             | —                        |
| 22 | Noncumulative or cumulative                                                                                   | —                        |
| 23 | Convertible or non-convertible                                                                                | —                        |
| 24 | If convertible, conversion trigger (s)                                                                        | —                        |
| 25 | If convertible, fully or partially                                                                            | —                        |
| 26 | If convertible, conversion rate                                                                               | —                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                        |
| 30 | Write-down feature                                                                                            | —                        |
| 31 | If write-down, write-down trigger(s)                                                                          | —                        |
| 32 | If write-down, full or partial                                                                                | —                        |
| 33 | If write-down, permanent or temporary                                                                         | —                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | —                        |
| 36 | Non-compliant transitioned features                                                                           | —                        |
| 37 | If yes, specify non-compliant features                                                                        | —                        |

Minority Interest

|    |                                                                                                               |                                                       |
|----|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Securities, UC Card, other                     |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | -                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                          |
|    | Regulatory treatment                                                                                          |                                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Common Equity Tier 1, Additional Tier 1, Tier 2       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Common Equity Tier 1, Additional Tier 1, Tier 2       |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group, Mizuho Bank                   |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Common Stock                                          |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |                                                       |
|    | Consolidated capital ratio                                                                                    | 112.3 billion yen                                     |
|    | Non-Consolidated capital ratio                                                                                | —                                                     |
| 9  | Par value of instrument                                                                                       | —                                                     |
| 10 | Accounting classification                                                                                     |                                                       |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiaries |
|    | Non-Consolidated balance sheet                                                                                | —                                                     |
| 11 | Original date of issuance                                                                                     | —                                                     |
| 12 | Perpetual or dated                                                                                            | Perpetual                                             |
| 13 | Original maturity date                                                                                        | —                                                     |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                     |
|    | Contingent call dates and redemption amount                                                                   | —                                                     |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                     |
|    | Coupons / dividends                                                                                           |                                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | —                                                     |
| 18 | Coupon rate and any related index                                                                             | —                                                     |
| 19 | Existence of a dividend stopper                                                                               | No                                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | —                                                     |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                    |
| 22 | Noncumulative or cumulative                                                                                   | —                                                     |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                     |
| 25 | If convertible, fully or partially                                                                            | —                                                     |
| 26 | If convertible, conversion rate                                                                               | —                                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                     |
| 30 | Write-down feature                                                                                            | No                                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                     |
| 32 | If write-down, full or partial                                                                                | —                                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other                                |
| 36 | Non-compliant transitioned features                                                                           | No                                                    |
| 37 | If yes, specify non-compliant features                                                                        | —                                                     |

Preferred Securities (JPY1)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 1 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | EI1576277(CUSIP)                                                                                                                                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 1 Limited<br>Non-cumulative Perpetual preferred securities                                                                                                                                                                                                                                                       |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 400 billion yen                                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 400 billion yen                                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 12-Jan-07                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2016, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date in five year intervals after June 2016                                                                                                                                                                                                                                                                                |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 2.96% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                               |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |

Preferred Securities (JPY2)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 2 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0336793608                                                                                                                                                                                                                                                                                                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 2 Limited<br>Non-cumulative Perpetual preferred securities                                                                                                                                                                                                                                                       |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 274.5 billion yen                                                                                                                                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 274.5 billion yen                                                                                                                                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 11-Jan-08                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2018, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date after June 2018                                                                                                                                                                                                                                                                                                       |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 3.28% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |

Preferred Securities (JPY3A)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 3 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0374452745                                                                                                                                                                                                                                                                                                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 3 Limited<br>Non-cumulative Perpetual preferred securities (series A)                                                                                                                                                                                                                                            |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 249.5 billion yen                                                                                                                                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 249.5 billion yen                                                                                                                                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 11-Jul-08                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2019, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date after June 2019                                                                                                                                                                                                                                                                                                       |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 3.85% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |

Preferred Securities (JPY3B)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 3 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0374459831                                                                                                                                                                                                                                                                                                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 3 Limited<br>Non-cumulative Perpetual preferred securities (series B)                                                                                                                                                                                                                                            |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 53.5 billion yen                                                                                                                                                                                                                                                                                                                                 |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 53.5 billion yen                                                                                                                                                                                                                                                                                                                                 |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 11-Jul-08                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2019, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date after June 2019                                                                                                                                                                                                                                                                                                       |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 4.26% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                               |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |



Preferred Securities (JPY4)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 4 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0406130137                                                                                                                                                                                                                                                                                                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 4 Limited<br>Non-cumulative Perpetual preferred securities                                                                                                                                                                                                                                                       |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 355 billion yen                                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 355 billion yen                                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 29-Dec-08                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2015, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date after June 2015                                                                                                                                                                                                                                                                                                       |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 4.78% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                               |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |

Preferred Securities (JPY5B)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 5 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0441345351                                                                                                                                                                                                                                                                                                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 5 Limited<br>Non-cumulative Perpetual preferred securities (series B)                                                                                                                                                                                                                                            |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 72.5 billion yen                                                                                                                                                                                                                                                                                                                                 |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 72.5 billion yen                                                                                                                                                                                                                                                                                                                                 |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 31-Aug-09                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2015, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date after June 2015                                                                                                                                                                                                                                                                                                       |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 4.29% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                               |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |

Preferred Securities (JPY5C)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (JPY) 5 Limited                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0452373896                                                                                                                                                                                                                                                                                                                                     |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                       |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (JPY) 5 Limited<br>Non-cumulative Perpetual preferred securities (series C)                                                                                                                                                                                                                                            |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 25 billion yen                                                                                                                                                                                                                                                                                                                                   |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | 25 billion yen                                                                                                                                                                                                                                                                                                                                   |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                              |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 29-Sep-09                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2015, All amount                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date after June 2015                                                                                                                                                                                                                                                                                                       |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                                |
| 18 | Coupon rate and any related index                                                                             | 4.28% per annum                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                          |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                               |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                    |

Preferred Securities (USD1)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Capital Investment (USD) 1 Limited                                                                                                                                                                                                                                                                                                  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | US606859AA46                                                                                                                                                                                                                                                                                                                               |
| 3  | Governing law(s) of the instrument                                                                            | Cayman Law                                                                                                                                                                                                                                                                                                                                 |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Additional Tier 1                                                                                                                                                                                                                                                                                                                          |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                     |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Capital Investment (USD) 1 Limited<br>Non-cumulative Perpetual preferred securities                                                                                                                                                                                                                                                 |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                            |
|    | Consolidated capital ratio                                                                                    | 72.3 billion yen                                                                                                                                                                                                                                                                                                                           |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                          |
| 9  | Par value of instrument                                                                                       | USD 0.6 billion                                                                                                                                                                                                                                                                                                                            |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                            |
|    | Consolidated balance sheet                                                                                    | Non-controlling interest in consolidated subsidiary                                                                                                                                                                                                                                                                                        |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                          |
| 11 | Original date of issuance                                                                                     | 13-Mar-06                                                                                                                                                                                                                                                                                                                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                                                                                                                  |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                                                                                                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | Dividend payment date falling in June 2016, All amount                                                                                                                                                                                                                                                                                     |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable                                                                          | each dividend payment date in five year intervals after June 2016                                                                                                                                                                                                                                                                          |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                                          |
| 18 | Coupon rate and any related index                                                                             | 6.686% per annum                                                                                                                                                                                                                                                                                                                           |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                         |
| 22 | Noncumulative or cumulative                                                                                   | Noncumulative                                                                                                                                                                                                                                                                                                                              |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                          |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                          |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                          |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                          |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation                                                                                                                                                                                                                                                                                                                    |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                              |

Sub-Bonds (MFGCL3)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group (Cayman) 3 Limited                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | US60688UAB26, USG6180BAB39                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 3  | Governing law(s) of the instrument                                                                            | New York State Law                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Tier 2                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | US\$1,500,000,000 4.60% Subordinated Notes due 2024                                                                                                                                                                                                                                                                                                                                                                                                              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated capital ratio                                                                                    | 180.7 billion yen                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 9  | Par value of instrument                                                                                       | USD 1.5 billion                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 11 | Original date of issuance                                                                                     | 27-Mar-14                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 13 | Original maturity date                                                                                        | 27-Mar-24                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer and, if applicable, Mizuho Financial Group, in whole but not in part, at any time, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment or regulatory treatment occurs. |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index                                                                             | 4.60% per annum                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 30 | Write-down feature                                                                                            | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 31 | If write-down, write-down trigger(s)                                                                          | Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.                                                                                                                                             |
| 32 | If write-down, full or partial                                                                                | Full                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 33 | If write-down, permanent or temporary                                                                         | Permanent                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 36 | Non-compliant transitioned features                                                                           | No                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 37 | If yes, specify non-compliant features                                                                        | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

Sub-Bonds (MFGCL2)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|----|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group (Cayman) 2 Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0803109270                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 3  | Governing law(s) of the instrument                                                                            | New York State Law                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | US\$1,500,000,000 4.20% Subordinated Notes due 2022                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|    | Consolidated capital ratio                                                                                    | 180.7 billion yen                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 9  | Par value of instrument                                                                                       | USD 1.5 billion                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 11 | Original date of issuance                                                                                     | 18-Jul-12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 13 | Original maturity date                                                                                        | 18-Jul-22                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if:<br>(1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes)<br>(2) regulatory recognition of the Notes changes (redeem by paying higher of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount) |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 18 | Coupon rate and any related index                                                                             | 4.20% per annum                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

Sub-Bonds (FG #1)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                 |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388578AE78                                                                                                                                                                                                                                                                                                                    |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                                                                                                                                                                                                                                                                                                    |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                 |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho FG Sub-Bonds Series #1                                                                                                                                                                                                                                                                                                   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated capital ratio                                                                                    | 80 billion yen                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                               |
| 9  | Par value of instrument                                                                                       | 80 billion yen                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                       |
|    | Non-Consolidated balance sheet                                                                                | Liability                                                                                                                                                                                                                                                                                                                       |
| 11 | Original date of issuance                                                                                     | 16-Jul-14                                                                                                                                                                                                                                                                                                                       |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                           |
| 13 | Original maturity date                                                                                        | 16-Jul-24                                                                                                                                                                                                                                                                                                                       |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                             |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                                                                                                                                                                                                                                                                                               |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                                                                                                                                                                                                                                                                                               |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                 |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                                                                                                                                                                                                                                                                                                           |
| 18 | Coupon rate and any related index                                                                             | 0.95% per annum                                                                                                                                                                                                                                                                                                                 |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                              |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                       |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                      |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                 |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                               |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                               |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                               |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                               |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                               |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                               |
| 30 | Write-down feature                                                                                            | Yes                                                                                                                                                                                                                                                                                                                             |
| 31 | If write-down, write-down trigger(s)                                                                          | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.           |
| 32 | If write-down, full or partial                                                                                | Full                                                                                                                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | Permanent                                                                                                                                                                                                                                                                                                                       |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                               |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                             |
| 36 | Non-compliant transitioned features                                                                           | No                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | —                                                                                                                                                                                                                                                                                                                               |

Sub-Bonds (FG #2)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                 |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388578BE77                                                                                                                                                                                                                                                                                                                    |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                                                                                                                                                                                                                                                                                                    |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                 |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho FG Sub-Bonds Series #2                                                                                                                                                                                                                                                                                                   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                               |
| 9  | Par value of instrument                                                                                       | 20 billion yen                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                       |
|    | Non-Consolidated balance sheet                                                                                | Liability                                                                                                                                                                                                                                                                                                                       |
| 11 | Original date of issuance                                                                                     | 16-Jul-14                                                                                                                                                                                                                                                                                                                       |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                           |
| 13 | Original maturity date                                                                                        | 16-Jul-24                                                                                                                                                                                                                                                                                                                       |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                             |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 16-Jul-19, All amount                                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 16-Jul-19                                                                                                                                                                                                                                                                                        |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                 |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                               |
| 18 | Coupon rate and any related index                                                                             | 0.67% per annum                                                                                                                                                                                                                                                                                                                 |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                              |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                       |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                      |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                 |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                               |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                               |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                               |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                               |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                               |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                               |
| 30 | Write-down feature                                                                                            | Yes                                                                                                                                                                                                                                                                                                                             |
| 31 | If write-down, write-down trigger(s)                                                                          | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.           |
| 32 | If write-down, full or partial                                                                                | Full                                                                                                                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | Permanent                                                                                                                                                                                                                                                                                                                       |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                               |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                             |
| 36 | Non-compliant transitioned features                                                                           | No                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | —                                                                                                                                                                                                                                                                                                                               |



Sub-Bonds (FG #3)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                 |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388578AEC9                                                                                                                                                                                                                                                                                                                    |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                                                                                                                                                                                                                                                                                                    |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                 |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho FG Sub-Bonds Series #3                                                                                                                                                                                                                                                                                                   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated capital ratio                                                                                    | 25 billion yen                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                               |
| 9  | Par value of instrument                                                                                       | 25 billion yen                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                       |
|    | Non-Consolidated balance sheet                                                                                | Liability                                                                                                                                                                                                                                                                                                                       |
| 11 | Original date of issuance                                                                                     | 18-Dec-14                                                                                                                                                                                                                                                                                                                       |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                           |
| 13 | Original maturity date                                                                                        | 18-Dec-24                                                                                                                                                                                                                                                                                                                       |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                             |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                                                                                                                                                                                                                                                                                               |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                                                                                                                                                                                                                                                                                               |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                 |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                                                                                                                                                                                                                                                                                                           |
| 18 | Coupon rate and any related index                                                                             | 0.81% per annum                                                                                                                                                                                                                                                                                                                 |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                              |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                       |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                      |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                 |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                               |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                               |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                               |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                               |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                               |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                               |
| 30 | Write-down feature                                                                                            | Yes                                                                                                                                                                                                                                                                                                                             |
| 31 | If write-down, write-down trigger(s)                                                                          | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.           |
| 32 | If write-down, full or partial                                                                                | Full                                                                                                                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | Permanent                                                                                                                                                                                                                                                                                                                       |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                               |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                             |
| 36 | Non-compliant transitioned features                                                                           | No                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | —                                                                                                                                                                                                                                                                                                                               |

Sub-Bonds (FG #4)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                 |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388578BEC7                                                                                                                                                                                                                                                                                                                    |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                                                                                                                                                                                                                                                                                                    |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                 |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho FG Sub-Bonds Series #4                                                                                                                                                                                                                                                                                                   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated capital ratio                                                                                    | 15 billion yen                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                               |
| 9  | Par value of instrument                                                                                       | 15 billion yen                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                       |
|    | Non-Consolidated balance sheet                                                                                | Liability                                                                                                                                                                                                                                                                                                                       |
| 11 | Original date of issuance                                                                                     | 18-Dec-14                                                                                                                                                                                                                                                                                                                       |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                           |
| 13 | Original maturity date                                                                                        | 18-Dec-24                                                                                                                                                                                                                                                                                                                       |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                             |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 18-Dec-19, All amount                                                                                                                                                                                                                                                                                                           |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 18-Dec-19                                                                                                                                                                                                                                                                                        |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                 |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                                                                                                               |
| 18 | Coupon rate and any related index                                                                             | 0.62% per annum                                                                                                                                                                                                                                                                                                                 |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                              |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                       |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                      |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                 |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                               |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                               |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                               |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                               |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                               |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                               |
| 30 | Write-down feature                                                                                            | Yes                                                                                                                                                                                                                                                                                                                             |
| 31 | If write-down, write-down trigger(s)                                                                          | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.           |
| 32 | If write-down, full or partial                                                                                | Full                                                                                                                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | Permanent                                                                                                                                                                                                                                                                                                                       |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                               |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                             |
| 36 | Non-compliant transitioned features                                                                           | No                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | —                                                                                                                                                                                                                                                                                                                               |

Sub-Bonds (FG #5)

|    |                                                                                                               |                                                                                                                                                                                                                                                                                                                                 |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388578CEC5                                                                                                                                                                                                                                                                                                                    |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                                                                                                                                                                                                                                                                                                    |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                                                                                                                 |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | Tier 2                                                                                                                                                                                                                                                                                                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group                                                                                                                                                                                                                                                                                                          |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho FG Sub-Bonds Series #5                                                                                                                                                                                                                                                                                                   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                                                                                                                                                                                                                                                                                                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                                                                                                               |
| 9  | Par value of instrument                                                                                       | 10 billion yen                                                                                                                                                                                                                                                                                                                  |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                                                                                                                 |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                                                                                                       |
|    | Non-Consolidated balance sheet                                                                                | Liability                                                                                                                                                                                                                                                                                                                       |
| 11 | Original date of issuance                                                                                     | 18-Dec-14                                                                                                                                                                                                                                                                                                                       |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                                                                                                           |
| 13 | Original maturity date                                                                                        | 18-Dec-29                                                                                                                                                                                                                                                                                                                       |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                                                                                                             |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                                                                                                                                                                                                                                                                                               |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                                                                                                                                                                                                                                                                                               |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                                                                                                                 |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                                                                                                                                                                                                                                                                                                           |
| 18 | Coupon rate and any related index                                                                             | 1.24% per annum                                                                                                                                                                                                                                                                                                                 |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                                                                                                              |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                                                                                                       |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                                                                                                                              |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                                                                                                      |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                                                                                                                 |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                                                                                                               |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                                                                                                               |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                                                                                                               |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                                                                                                               |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                                                                                                               |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                                                                                                               |
| 30 | Write-down feature                                                                                            | Yes                                                                                                                                                                                                                                                                                                                             |
| 31 | If write-down, write-down trigger(s)                                                                          | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.           |
| 32 | If write-down, full or partial                                                                                | Full                                                                                                                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | Permanent                                                                                                                                                                                                                                                                                                                       |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                                                                                                               |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                                                                                                             |
| 36 | Non-compliant transitioned features                                                                           | No                                                                                                                                                                                                                                                                                                                              |
| 37 | If yes, specify non-compliant features                                                                        | —                                                                                                                                                                                                                                                                                                                               |

Sub-Bonds (BK #1)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570C527                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #1         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 1.1 billion yen                       |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 60 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 4-Feb-05                              |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 3-Feb-15                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.70% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #2)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570C584                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #2         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 4.7 billion yen                       |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 40 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 9-Aug-05                              |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 7-Aug-15                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.67% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #3)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D582                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #3         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 10 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 9-Aug-05                              |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 7-Aug-20                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.04% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #4)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570C618                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #4         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 6.4 billion yen                       |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 30 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 30-Jan-06                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 29-Jan-16                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.81% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #5)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D616                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #5         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 20 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 30-Jan-06                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 30-Jan-26                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.49% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |



Sub-Bonds (BK #6)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570C6B9                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #6         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 22.1 billion yen                      |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 60 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 6-Nov-06                              |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 4-Nov-16                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.25% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #7)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D6B8                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #7         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 20 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 6-Nov-06                              |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 6-Nov-26                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.87% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #8)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570A745                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #8         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 23.2 billion yen                      |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 50 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 27-Apr-07                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 27-Apr-17                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.99% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #9)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570B743                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #9         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 20 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 27-Apr-07                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 27-Apr-27                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.52% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #10)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570A810                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #10        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 43.0 billion yen                      |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 70 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 28-Jan-08                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 26-Jan-18                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.06% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #14)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570C998                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #14        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 31.2 billion yen                      |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 33 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 28-Sep-09                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 27-Sep-19                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.14% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #15)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D996                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #15        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 18 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 18 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 28-Sep-09                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 28-Sep-29                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 3.03% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #17)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570AB95                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #17        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 35 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 35 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 12-Sep-11                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 10-Sep-21                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.59% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |



Sub-Bonds (BK #18)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570BB94                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #18        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 30 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 30 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 12-Sep-11                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 11-Sep-26                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 2.14% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #19)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570AC29                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #19        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 63 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 63 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 24-Feb-12                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 24-Feb-22                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.67% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #20)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570AC60                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #20        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 47 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 47 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 5-Jun-12                              |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 3-Jun-22                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.49% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (BK #21)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570ACA4                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Sub-Bonds Series #21        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 80 billion yen                        |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 80 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 24-Oct-12                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 24-Oct-24                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                   |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 24-Oct-19, all amount                 |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | No                                    |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index                                                                             | 1.21% per annum                       |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Bonds (CB #3)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575A835                               |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Sub-Bonds Series #3              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 31.6 billion yen                           |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 50 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 4-Mar-08                                   |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 2-Mar-18                                   |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index                                                                             | 2.26% per annum                            |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Sub-Bonds (CB #7)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575D961                               |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Sub-Bonds Series #7              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 47.7 billion yen                           |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 54 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 3-Jun-09                                   |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 3-Jun-19                                   |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index                                                                             | 2.50% per annum                            |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Sub-Bonds (CB #8)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575BBA3                               |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Sub-Bonds Series #8              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 17 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 17 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Oct-11                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 29-Oct-21                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index                                                                             | 1.62% per annum                            |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Sub-Bonds (CB #9)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575CBA1                               |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Sub-Bonds Series #9              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 25 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 25 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Oct-11                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 30-Oct-26                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index                                                                             | 2.20% per annum                            |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |



Sub-Notes (BK #10057)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0252447700                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10057                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 5 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 26-Apr-06                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 26-Apr-16, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 26-Apr-16                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10058)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0252902324                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10058                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 2 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 2 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 10-May-06                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 10-May-16, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 10-May-16                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10065)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0259119898                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10065                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 2 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 2 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 6-Jul-06                                                                                                                                                                                                                     |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 6-Jul-16, all amount                                                                                                                                                                                                         |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 6-Jul-16                                                                                                                                                                                      |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10076)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0263715202                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10076                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 1 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 1 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 15-Aug-06                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 15-Aug-16, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 15-Aug-16                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10081)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0264275339                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10081                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 3 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 3 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 15-Aug-06                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 15-Aug-16, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 15-Aug-16                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10082)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0267780186                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10082                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 1 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 1 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 27-Sep-06                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 27-Sep-18, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 27-Sep-18                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10097)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0283295557                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10097                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 2 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 2 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 30-Jan-07                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Jan-17, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 30-Jan-17                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (BK #10107)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)                                                                                                                                                                                             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0417601761                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK MTN series #10107                                                                                                                                                                                                  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 15 billion yen                                                                                                                                                                                                               |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 15 billion yen                                                                                                                                                                                                               |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 30-Mar-09                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 22-Mar-29, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 22-Mar-29                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |



Sub-Notes (MFC)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Cayman) Limited       |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0058877712                          |
| 3  | Governing law(s) of the instrument                                                                            | English Law                           |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Finance Cayman Sub-Notes       |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 2 billion yen                         |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 2 billion yen                         |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 18-Jul-95                             |
| 12 | Perpetual or dated                                                                                            | Perpetual                             |
| 13 | Original maturity date                                                                                        | —                                     |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                   |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 29-Jun-15, all amount                 |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 29-Jun-15   |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                     |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )        |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary               |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                   |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Sub-Notes (Cayman #230)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Cayman) Limited                                                                                                                                                                                              |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0228486154                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Finance Cayman MTN series #230                                                                                                                                                                                        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 3.4 billion yen                                                                                                                                                                                                              |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 3.4 billion yen                                                                                                                                                                                                              |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 7-Sep-05                                                                                                                                                                                                                     |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 7-Sep-15, all amount                                                                                                                                                                                                         |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 7-Sep-15                                                                                                                                                                                           |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (Cayman #250)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Cayman) Limited                                                                                                                                                                                              |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0230095522                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Finance Cayman MTN series #250                                                                                                                                                                                        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 30 billion yen                                                                                                                                                                                                               |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 30 billion yen                                                                                                                                                                                                               |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 28-Sep-05                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | 28-Sep-25                                                                                                                                                                                                                    |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 28-Sep-20, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 28-Sep-20                                                                                                                                                                                          |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (Cayman #264)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Cayman) Limited                                                                                                                                                                                              |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0255810086                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Finance Cayman MTN series #264                                                                                                                                                                                        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 1 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 1 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 6-Jun-06                                                                                                                                                                                                                     |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | 6-Jun-21                                                                                                                                                                                                                     |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 6-Jun-16, all amount                                                                                                                                                                                                         |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 6-Jun-16                                                                                                                                                                                           |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (Curacao #322)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Curacao) N.V.                                                                                                                                                                                                |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0337146533                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Curacao MTN series #322                                                                                                                                                                                               |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 2.6 billion yen                                                                                                                                                                                                              |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 2.6 billion yen                                                                                                                                                                                                              |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 27-Dec-07                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | 27-Dec-22                                                                                                                                                                                                                    |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 27-Dec-17, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 27-Dec-17                                                                                                                                                                                          |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (Curacao #332)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Curacao) N.V.                                                                                                                                                                                                |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0410998107                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Curacao MTN series #332                                                                                                                                                                                               |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 3.4 billion yen                                                                                                                                                                                                              |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 3.4 billion yen                                                                                                                                                                                                              |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 29-Jan-09                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | 29-Jan-20                                                                                                                                                                                                                    |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 29-Jan-15, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 29-Jan-15                                                                                                                                                                                          |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )                                                                                                                                                                                               |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (Curacao #334)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Curacao) N.V.                                                                                                                                                                                                |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0775238479                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Curacao MTN series #334                                                                                                                                                                                               |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 11 billion yen                                                                                                                                                                                                               |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 11 billion yen                                                                                                                                                                                                               |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 10-May-12                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | 10-May-24                                                                                                                                                                                                                    |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 10-May-19, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 10-May-19                                                                                                                                                                                          |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                                                                                                                                                                                                           |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

Sub-Notes (Aruba #263)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Aruba) A.E.C.                                                                                                                                                                                                |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0364024405                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Aruba MTN series #263                                                                                                                                                                                                 |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 3 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 3 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 21-May-08                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                    |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                            |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 21-May-18, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 21-May-18                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                      |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |



Sub-Notes (Aruba #269)

|    |                                                                                                               |                                                                                                                                                                                                                              |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Finance (Aruba) A.E.C.                                                                                                                                                                                                |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0368582903                                                                                                                                                                                                                 |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                  |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                              |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                       |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                            |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank                                                                                                                                                                                        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Aruba MTN series #269                                                                                                                                                                                                 |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                              |
|    | Consolidated capital ratio                                                                                    | 1 billion yen                                                                                                                                                                                                                |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                            |
| 9  | Par value of instrument                                                                                       | 1 billion yen                                                                                                                                                                                                                |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                              |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                    |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                            |
| 11 | Original date of issuance                                                                                     | 12-Jun-08                                                                                                                                                                                                                    |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                        |
| 13 | Original maturity date                                                                                        | 12-Jun-23                                                                                                                                                                                                                    |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                          |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 12-Jun-18, all amount                                                                                                                                                                                                        |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 12-Jun-18                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                              |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                           |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                          |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                   |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                              |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                            |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                            |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                            |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                            |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                            |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                            |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                           |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                            |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                            |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                            |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                            |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                          |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                          |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                |

## Subordinated Loan (BK\_050329)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 1.0 billion yen                       |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 20 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 29-Mar-05                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 10-Apr-15                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )        |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Subordinated Loan (BK\_050329\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 1.6 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 30 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 29-Mar-05                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 10-Apr-15                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_050331)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 10 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Mar-05                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                  |
| 13 | Original maturity date                                                                                        | —                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 31-Mar-15, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 31-Mar-15        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligations             |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Subordinated Loan (BK\_050331\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 1.9 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 30 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Mar-05                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 30-Apr-15                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_050630)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                           |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 10 billion yen                           |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 30-Jun-05                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Jun-15, all or part                   |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 30-Jun-15 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )           |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

Subordinated Loan (BK\_050630\_2)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 0.4 billion yen                       |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 5 billion yen                         |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 30-Jun-05                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 30-Jun-15                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )        |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

## Subordinated Loan (BK\_050929)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 4.6 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 30 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 29-Sep-05                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 13-Oct-15                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |



## Subordinated Loan (BK\_050930)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 0.7 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 5 billion yen                              |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 30-Sep-05                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 30-Sep-15                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligations             |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Subordinated Loan (BK\_050930\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 4 billion yen                              |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 4 billion yen                              |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 30-Sep-05                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                  |
| 13 | Original maturity date                                                                                        | —                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Sep-15, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 30-Sep-15        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligations             |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_051229)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 15 billion yen                           |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 15 billion yen                           |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 29-Dec-05                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 29-Dec-15, all or part                   |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 29-Dec-15 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )           |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

## Subordinated Loan (BK\_060310)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 20 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 10-Mar-06                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                  |
| 13 | Original maturity date                                                                                        | —                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 10-Mar-15, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 10-Mar-15        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )             |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligations             |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_060330)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 5.1 billion yen                       |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 20 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 30-Mar-06                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 12-Apr-16                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)         |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

## Subordinated Loan (BK\_060330\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 5.1 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 20 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 30-Mar-06                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 11-Apr-16                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_060929\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                              |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 5 billion yen                              |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 29-Sep-06                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 29-Sep-21                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 29-Sep-16, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 29-Sep-16        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_070329)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 9 billion yen                         |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 20 billion yen                        |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 29-Mar-07                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 5-Apr-17                              |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)         |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |



## Subordinated Loan (BK\_070330)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                              |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 5 billion yen                              |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 30-Mar-07                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 31-Mar-22                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 31-Mar-17, all amount                      |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 31-Mar-17        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Subordinated Loan (BK\_070330\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                              |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 5 billion yen                              |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 30-Mar-07                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                  |
| 13 | Original maturity date                                                                                        | —                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 31-Mar-17, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 31-Mar-17        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligations             |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_070926)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 16 billion yen                           |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 16 billion yen                           |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 26-Sep-07                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 29-Sep-17, all amount                    |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 29-Sep-17 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)            |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

## Subordinated Loan (BK\_070927)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 8 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 8 billion yen                            |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 27-Sep-07                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 27-Sep-17, all or part                   |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 27-Sep-17 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)            |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

Subordinated Loan (BK\_070928\_2)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 5 billion yen                            |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 28-Sep-07                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Sep-16, all or part                   |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 30-Sep-16 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)            |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

Subordinated Loan (BK\_070928\_3)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                            |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 5 billion yen                            |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 28-Sep-07                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Sep-17, all or part                   |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 30-Sep-17 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)            |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

## Subordinated Loan (BK\_080324)

|    |                                                                                                               |                                          |
|----|---------------------------------------------------------------------------------------------------------------|------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                        |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                             |
|    | Regulatory treatment                                                                                          |                                          |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                        |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                          |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                           |
|    | Non-Consolidated capital ratio                                                                                | —                                        |
| 9  | Par value of instrument                                                                                       | 10 billion yen                           |
| 10 | Accounting classification                                                                                     |                                          |
|    | Consolidated balance sheet                                                                                    | Liability                                |
|    | Non-Consolidated balance sheet                                                                                | —                                        |
| 11 | Original date of issuance                                                                                     | 24-Mar-08                                |
| 12 | Perpetual or dated                                                                                            | Perpetual                                |
| 13 | Original maturity date                                                                                        | —                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 15-Apr-18, all or part                   |
|    | Contingent call dates and redemption amount                                                                   | No                                       |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 15-Apr-18 |
|    | Coupons / dividends                                                                                           |                                          |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                        |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)            |
| 19 | Existence of a dividend stopper                                                                               | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                      |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                               |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                        |
| 25 | If convertible, fully or partially                                                                            | —                                        |
| 26 | If convertible, conversion rate                                                                               | —                                        |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                        |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                        |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                        |
| 30 | Write-down feature                                                                                            | No                                       |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                        |
| 32 | If write-down, full or partial                                                                                | —                                        |
| 33 | If write-down, permanent or temporary                                                                         | —                                        |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                        |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features                                                                           | Yes                                      |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause            |

## Subordinated Loan (BK\_080331)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 15 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 15 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Mar-08                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 6-Apr-23                                   |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 6-Apr-18, all or part                      |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | No                                         |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |



Subordinated Loan (BK\_080331\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 10 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Mar-08                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                  |
| 13 | Original maturity date                                                                                        | —                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 31-Mar-17, all amount                      |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 31-Mar-17        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_080331\_3)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 15 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 15 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Mar-08                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 31-Mar-23                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Mar-18, all amount                      |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 30-Mar-18        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_080331\_4)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                              |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 5 billion yen                              |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 31-Mar-08                                  |
| 12 | Perpetual or dated                                                                                            | Perpetual                                  |
| 13 | Original maturity date                                                                                        | —                                          |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 30-Mar-18, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment after 30-Mar-18        |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                        |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_110930)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 4 billion yen                         |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 4 billion yen                         |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 30-Sep-11                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 30-Sep-26                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)         |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Subordinated Loan (BK\_110930\_2)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 4 billion yen                         |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 4 billion yen                         |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 30-Sep-11                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 30-Sep-21                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)         |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

## Subordinated Loan (BK\_120928)

|    |                                                                                                               |                                       |
|----|---------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                          |
|    | Regulatory treatment                                                                                          |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                     |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio                                                                                    | 5 billion yen                         |
|    | Non-Consolidated capital ratio                                                                                | —                                     |
| 9  | Par value of instrument                                                                                       | 5 billion yen                         |
| 10 | Accounting classification                                                                                     |                                       |
|    | Consolidated balance sheet                                                                                    | Liability                             |
|    | Non-Consolidated balance sheet                                                                                | —                                     |
| 11 | Original date of issuance                                                                                     | 28-Sep-12                             |
| 12 | Perpetual or dated                                                                                            | Dated                                 |
| 13 | Original maturity date                                                                                        | 30-Sep-22                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                     |
|    | Contingent call dates and redemption amount                                                                   | No                                    |
| 16 | Subsequent call dates, if applicable                                                                          | —                                     |
|    | Coupons / dividends                                                                                           |                                       |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                 |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)         |
| 19 | Existence of a dividend stopper                                                                               | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                    |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                            |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                     |
| 25 | If convertible, fully or partially                                                                            | —                                     |
| 26 | If convertible, conversion rate                                                                               | —                                     |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                     |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                     |
| 30 | Write-down feature                                                                                            | No                                    |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                     |
| 32 | If write-down, full or partial                                                                                | —                                     |
| 33 | If write-down, permanent or temporary                                                                         | —                                     |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features                                                                           | Yes                                   |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause         |

Subordinated Loan (BK\_120928\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 10 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 28-Sep-12                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 28-Sep-22                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

## Subordinated Loan (BK\_121226)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 20 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 26-Dec-12                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 26-Dec-23                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 26-Dec-18, all amount                      |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | No                                         |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |



Subordinated Loan (BK\_121226\_2)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 20 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 20 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 26-Dec-12                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 26-Dec-22                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                         |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                          |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | —                                          |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                      |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Subordinated Loan (BK\_121226\_3)

|    |                                                                                                               |                                            |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                          |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                               |
|    | Regulatory treatment                                                                                          |                                            |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                          |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                            |
|    | Consolidated capital ratio                                                                                    | 30 billion yen                             |
|    | Non-Consolidated capital ratio                                                                                | —                                          |
| 9  | Par value of instrument                                                                                       | 30 billion yen                             |
| 10 | Accounting classification                                                                                     |                                            |
|    | Consolidated balance sheet                                                                                    | Liability                                  |
|    | Non-Consolidated balance sheet                                                                                | —                                          |
| 11 | Original date of issuance                                                                                     | 26-Dec-12                                  |
| 12 | Perpetual or dated                                                                                            | Dated                                      |
| 13 | Original maturity date                                                                                        | 26-Dec-24                                  |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                        |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 26-Dec-19, all or part                     |
|    | Contingent call dates and redemption amount                                                                   | No                                         |
| 16 | Subsequent call dates, if applicable                                                                          | No                                         |
|    | Coupons / dividends                                                                                           |                                            |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.38% per annum (Category #3)              |
| 19 | Existence of a dividend stopper                                                                               | No                                         |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                         |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                 |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                          |
| 25 | If convertible, fully or partially                                                                            | —                                          |
| 26 | If convertible, conversion rate                                                                               | —                                          |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                          |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                          |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                          |
| 30 | Write-down feature                                                                                            | No                                         |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                          |
| 32 | If write-down, full or partial                                                                                | —                                          |
| 33 | If write-down, permanent or temporary                                                                         | —                                          |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                          |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features                                                                           | Yes                                        |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause              |

Sub-Bonds (TB #1)

|    |                                                                                                               |                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Trust & Banking                           |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP393280A5C2                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                     |
|    | Regulatory treatment                                                                                          |                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                           |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho TB Sub-Bonds series #1                    |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                  |
|    | Consolidated capital ratio                                                                                    | 5.8 billion yen                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                |
| 9  | Par value of instrument                                                                                       | 30 billion yen                                   |
| 10 | Accounting classification                                                                                     |                                                  |
|    | Consolidated balance sheet                                                                                    | Liability                                        |
|    | Non-Consolidated balance sheet                                                                                | —                                                |
| 11 | Original date of issuance                                                                                     | 20-Dec-05                                        |
| 12 | Perpetual or dated                                                                                            | Dated                                            |
| 13 | Original maturity date                                                                                        | 21-Dec-15                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                               |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                |
|    | Contingent call dates and redemption amount                                                                   | No                                               |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                |
|    | Coupons / dividends                                                                                           |                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                            |
| 18 | Coupon rate and any related index                                                                             | 1.91% per annum                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                        |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                               |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                       |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                |
| 30 | Write-down feature                                                                                            | No                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                |
| 32 | If write-down, full or partial                                                                                | —                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                              |
| 36 | Non-compliant transitioned features                                                                           | Yes                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                    |

Sub-Bonds (TB #2)

|    |                                                                                                               |                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Trust & Banking                           |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP393280B5C1                                     |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                     |
|    | Regulatory treatment                                                                                          |                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                           |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho TB Sub-Bonds series #2                    |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                  |
|    | Consolidated capital ratio                                                                                    | 10 billion yen                                   |
|    | Non-Consolidated capital ratio                                                                                | —                                                |
| 9  | Par value of instrument                                                                                       | 10 billion yen                                   |
| 10 | Accounting classification                                                                                     |                                                  |
|    | Consolidated balance sheet                                                                                    | Liability                                        |
|    | Non-Consolidated balance sheet                                                                                | —                                                |
| 11 | Original date of issuance                                                                                     | 20-Dec-05                                        |
| 12 | Perpetual or dated                                                                                            | Dated                                            |
| 13 | Original maturity date                                                                                        | 21-Dec-20                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                               |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                |
|    | Contingent call dates and redemption amount                                                                   | No                                               |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                |
|    | Coupons / dividends                                                                                           |                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                            |
| 18 | Coupon rate and any related index                                                                             | 2.24% per annum                                  |
| 19 | Existence of a dividend stopper                                                                               | No                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                        |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                               |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                       |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                |
| 30 | Write-down feature                                                                                            | No                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                |
| 32 | If write-down, full or partial                                                                                | —                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                              |
| 36 | Non-compliant transitioned features                                                                           | Yes                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                    |

## Subordinated Loan (TB\_060227)

|    |                                                                                                               |                                                  |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Trust & Banking                           |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                                |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                                     |
|    | Regulatory treatment                                                                                          |                                                  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                           |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho TB Subordinated Loan                      |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                  |
|    | Consolidated capital ratio                                                                                    | 4.6 billion yen                                  |
|    | Non-Consolidated capital ratio                                                                                | —                                                |
| 9  | Par value of instrument                                                                                       | 20 billion yen                                   |
| 10 | Accounting classification                                                                                     |                                                  |
|    | Consolidated balance sheet                                                                                    | Liability                                        |
|    | Non-Consolidated balance sheet                                                                                | —                                                |
| 11 | Original date of issuance                                                                                     | 27-Feb-06                                        |
| 12 | Perpetual or dated                                                                                            | Dated                                            |
| 13 | Original maturity date                                                                                        | 29-Feb-16                                        |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                                               |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                                                |
|    | Contingent call dates and redemption amount                                                                   | No                                               |
| 16 | Subsequent call dates, if applicable                                                                          | —                                                |
|    | Coupons / dividends                                                                                           |                                                  |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                                            |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2)                    |
| 19 | Existence of a dividend stopper                                                                               | No                                               |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                        |
| 21 | Existence of step up or other incentive to redeem                                                             | No                                               |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                       |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                |
| 25 | If convertible, fully or partially                                                                            | —                                                |
| 26 | If convertible, conversion rate                                                                               | —                                                |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                |
| 30 | Write-down feature                                                                                            | No                                               |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                |
| 32 | If write-down, full or partial                                                                                | —                                                |
| 33 | If write-down, permanent or temporary                                                                         | —                                                |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                              |
| 36 | Non-compliant transitioned features                                                                           | Yes                                              |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                    |

Sub-Notes (TB#114)

|    |                                                                                                               |                                                                                                                                                                                                                                               |
|----|---------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Trust & Banking                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0295727472                                                                                                                                                                                                                                  |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                                   |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                               |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                        |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                             |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Trust & Banking                                                                                                                                                                                              |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho TB MTN series #114                                                                                                                                                                                                                     |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                               |
|    | Consolidated capital ratio                                                                                    | 0.7 billion yen                                                                                                                                                                                                                               |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                             |
| 9  | Par value of instrument                                                                                       | 0.7 billion yen                                                                                                                                                                                                                               |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                               |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                     |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                             |
| 11 | Original date of issuance                                                                                     | 24-Apr-07                                                                                                                                                                                                                                     |
| 12 | Perpetual or dated                                                                                            | Dated                                                                                                                                                                                                                                         |
| 13 | Original maturity date                                                                                        | 24-Apr-20                                                                                                                                                                                                                                     |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                           |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 24-Apr-15, all amount                                                                                                                                                                                                                         |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | each coupon payment date after 24-Apr-15                                                                                                                                                                                                      |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                               |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                             |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )                                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                            |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                                                                                                                                                                                                                                     |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                                           |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                               |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                             |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                             |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                             |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                             |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                             |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                             |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                            |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                             |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                             |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                             |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                             |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                           |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                           |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                 |

Sub-Notes (TB#129)

|    |                                                                                                               |                                                                                                                                                                                                                                               |
|----|---------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Trust & Banking                                                                                                                                                                                                                        |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0446378043                                                                                                                                                                                                                                  |
| 3  | Governing law(s) of the instrument                                                                            | English Law                                                                                                                                                                                                                                   |
|    | Regulatory treatment                                                                                          |                                                                                                                                                                                                                                               |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                                                                                                                                                                                                                                        |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                                                                                                                                                                                                                                             |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group<br>Mizuho Trust & Banking                                                                                                                                                                                              |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho TB MTN series #129                                                                                                                                                                                                                     |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                                                                                                                                                                                                                               |
|    | Consolidated capital ratio                                                                                    | 1.5 billion yen                                                                                                                                                                                                                               |
|    | Non-Consolidated capital ratio                                                                                | —                                                                                                                                                                                                                                             |
| 9  | Par value of instrument                                                                                       | 1.5 billion yen                                                                                                                                                                                                                               |
| 10 | Accounting classification                                                                                     |                                                                                                                                                                                                                                               |
|    | Consolidated balance sheet                                                                                    | Liability                                                                                                                                                                                                                                     |
|    | Non-Consolidated balance sheet                                                                                | —                                                                                                                                                                                                                                             |
| 11 | Original date of issuance                                                                                     | 17-Aug-09                                                                                                                                                                                                                                     |
| 12 | Perpetual or dated                                                                                            | Perpetual                                                                                                                                                                                                                                     |
| 13 | Original maturity date                                                                                        | —                                                                                                                                                                                                                                             |
| 14 | Issuer call subject to prior supervisory approval                                                             | Yes                                                                                                                                                                                                                                           |
| 15 | Optional call date, contingent call dates and redemption amount                                               | 17-Aug-15, All amount                                                                                                                                                                                                                         |
|    | Contingent call dates and redemption amount                                                                   | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable                                                                          | every coupon payment date after 17-Aug-15                                                                                                                                                                                                     |
|    | Coupons / dividends                                                                                           |                                                                                                                                                                                                                                               |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed to Floating                                                                                                                                                                                                                             |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 )                                                                                                                                                                                                                |
| 19 | Existence of a dividend stopper                                                                               | No                                                                                                                                                                                                                                            |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Partially Discretionary                                                                                                                                                                                                                       |
| 21 | Existence of step up or other incentive to redeem                                                             | Yes                                                                                                                                                                                                                                           |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                                                                                                                                                                                                                                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                                                                                                                                                                                                                               |
| 24 | If convertible, conversion trigger (s)                                                                        | —                                                                                                                                                                                                                                             |
| 25 | If convertible, fully or partially                                                                            | —                                                                                                                                                                                                                                             |
| 26 | If convertible, conversion rate                                                                               | —                                                                                                                                                                                                                                             |
| 27 | If convertible, mandatory or optional conversion                                                              | —                                                                                                                                                                                                                                             |
| 28 | If convertible, specify instrument type convertible into                                                      | —                                                                                                                                                                                                                                             |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                                                                                                                                                                                                                                             |
| 30 | Write-down feature                                                                                            | No                                                                                                                                                                                                                                            |
| 31 | If write-down, write-down trigger(s)                                                                          | —                                                                                                                                                                                                                                             |
| 32 | If write-down, full or partial                                                                                | —                                                                                                                                                                                                                                             |
| 33 | If write-down, permanent or temporary                                                                         | —                                                                                                                                                                                                                                             |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                                                                                                                                                                                                                                             |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                                                                                                                                                                                                                           |
| 36 | Non-compliant transitioned features                                                                           | Yes                                                                                                                                                                                                                                           |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause                                                                                                                                                                                                                 |

## Subordinated Loan (SC\_050329)

|    |                                                                                                               |                                |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Securities              |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                              |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                   |
|    | Regulatory treatment                                                                                          |                                |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                         |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                              |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group         |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Sec. Subordinated Loan  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                |
|    | Consolidated capital ratio                                                                                    | 1.2 billion yen                |
|    | Non-Consolidated capital ratio                                                                                | —                              |
| 9  | Par value of instrument                                                                                       | 20 billion yen                 |
| 10 | Accounting classification                                                                                     |                                |
|    | Consolidated balance sheet                                                                                    | Liability                      |
|    | Non-Consolidated balance sheet                                                                                | —                              |
| 11 | Original date of issuance                                                                                     | 29-Mar-05                      |
| 12 | Perpetual or dated                                                                                            | Dated                          |
| 13 | Original maturity date                                                                                        | 20-Apr-15                      |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                             |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                              |
|    | Contingent call dates and redemption amount                                                                   | No                             |
| 16 | Subsequent call dates, if applicable                                                                          | —                              |
|    | Coupons / dividends                                                                                           |                                |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                          |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 1.66% per annum (Category #1 ) |
| 19 | Existence of a dividend stopper                                                                               | No                             |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                      |
| 21 | Existence of step up or other incentive to redeem                                                             | No                             |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                     |
| 23 | Convertible or non-convertible                                                                                | Non-convertible                |
| 24 | If convertible, conversion trigger (s)                                                                        | —                              |
| 25 | If convertible, fully or partially                                                                            | —                              |
| 26 | If convertible, conversion rate                                                                               | —                              |
| 27 | If convertible, mandatory or optional conversion                                                              | —                              |
| 28 | If convertible, specify instrument type convertible into                                                      | —                              |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                              |
| 30 | Write-down feature                                                                                            | No                             |
| 31 | If write-down, write-down trigger(s)                                                                          | —                              |
| 32 | If write-down, full or partial                                                                                | —                              |
| 33 | If write-down, permanent or temporary                                                                         | —                              |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                              |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities            |
| 36 | Non-compliant transitioned features                                                                           | Yes                            |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause  |



## Subordinated Loan (SC\_060530)

|    |                                                                                                               |                               |
|----|---------------------------------------------------------------------------------------------------------------|-------------------------------|
| 1  | Issuer                                                                                                        | Mizuho Securities             |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                             |
| 3  | Governing law(s) of the instrument                                                                            | Japanese Law                  |
|    | Regulatory treatment                                                                                          |                               |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                                         | Tier 2                        |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                                     | —                             |
| 6  | Eligible at solo/group/group&solo                                                                             | Mizuho Financial Group        |
| 7  | Instrument type (types to be specified by each jurisdiction)                                                  | Mizuho Sec. Subordinated Loan |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                               |
|    | Consolidated capital ratio                                                                                    | 2.8 billion yen               |
|    | Non-Consolidated capital ratio                                                                                | —                             |
| 9  | Par value of instrument                                                                                       | 10 billion yen                |
| 10 | Accounting classification                                                                                     |                               |
|    | Consolidated balance sheet                                                                                    | Liability                     |
|    | Non-Consolidated balance sheet                                                                                | —                             |
| 11 | Original date of issuance                                                                                     | 30-May-06                     |
| 12 | Perpetual or dated                                                                                            | Dated                         |
| 13 | Original maturity date                                                                                        | 30-May-16                     |
| 14 | Issuer call subject to prior supervisory approval                                                             | No                            |
| 15 | Optional call date, contingent call dates and redemption amount                                               | —                             |
|    | Contingent call dates and redemption amount                                                                   | No                            |
| 16 | Subsequent call dates, if applicable                                                                          | —                             |
|    | Coupons / dividends                                                                                           |                               |
| 17 | Fixed or floating dividend/coupon                                                                             | Fixed                         |
| 18 | Coupon rate and any related index <sup>(2)</sup>                                                              | 2.36% per annum (Category #2) |
| 19 | Existence of a dividend stopper                                                                               | No                            |
| 20 | Fully discretionary, partially discretionary or mandatory                                                     | Mandatory                     |
| 21 | Existence of step up or other incentive to redeem                                                             | No                            |
| 22 | Noncumulative or cumulative                                                                                   | Cumulative                    |
| 23 | Convertible or non-convertible                                                                                | Non-convertible               |
| 24 | If convertible, conversion trigger (s)                                                                        | —                             |
| 25 | If convertible, fully or partially                                                                            | —                             |
| 26 | If convertible, conversion rate                                                                               | —                             |
| 27 | If convertible, mandatory or optional conversion                                                              | —                             |
| 28 | If convertible, specify instrument type convertible into                                                      | —                             |
| 29 | If convertible, specify issuer of instrument it converts into                                                 | —                             |
| 30 | Write-down feature                                                                                            | No                            |
| 31 | If write-down, write-down trigger(s)                                                                          | —                             |
| 32 | If write-down, full or partial                                                                                | —                             |
| 33 | If write-down, permanent or temporary                                                                         | —                             |
| 34 | If temporary write-down, description of write-up mechanism                                                    | —                             |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities           |
| 36 | Non-compliant transitioned features                                                                           | Yes                           |
| 37 | If yes, specify non-compliant features                                                                        | Point of Non-viability Clause |

Reference Date: 31-Dec-14

( 1 ):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not made public, are indicated by weighted-average coupon based on par value of the instruments within each of three categories classified by its effective maturity dates.

( Category #1 ) effective maturity date fall within one year from the Reference Date

( Category #2 ) effective maturity date fall after one year from the Reference Date but before the end of  
fiscal year 2018

( Category #3 ) effective maturity date fall after fiscal year 2019