1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP3885780001
	Governing law(s) of the instrument	Japanese Law
U	Regulatory treatment	Supunoso Euv
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
-	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	eonnion Stock
0	Consolidated capital ratio	3,104.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	
	Accounting classification	—
10	Consolidated balance sheet	Changhaldang Ermiter
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	—
	5	
	Perpetual or dated	Perpetual
13	Original maturity date	
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	11th Series class XI Preferred Stock
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	This benes class All Freiched Stock
0	Consolidated capital ratio	261.2 billion yen
	Non-Consolidated capital ratio	201.2 billion yen
9	Par value of instrument	261.2 billion yen
	Accounting classification	201.2 billion yen
10	Consolidated balance sheet	Shoreholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	
	Perpetual or dated	
12	Original maturity date	Perpetual
-		
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No
15		—
16	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable Coupons / dividends	
17	▲	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	 Nic
19	Existence of a dividend stopper	No Falle dissifiances
20 21	Fully discretionary, partially discretionary or mandatory	Fully discritionary No
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
23 24	If convertible, conversion trigger (s)	Non-convertible
24		—
25 26	If convertible, fully or partially If convertible, conversion rate	—
20	If convertible, conversion rate If convertible, mandatory or optional conversion	—
27	If convertible, mandatory of optional conversion	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
	Write-down feature	 No
31	If write-down write-down trigger(s)	110
31	If write-down, write-down trigger(s) If write-down, full or partial	
33	If write-down, run or partial If write-down, permanent or temporary	
33 34	If temporary write-down, description of write-up mechanism	
54		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
-	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	supurese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
	Amount recognised in regulatory capital (as of most recent reporting date)	Stock acquisition rights
0	Consolidated capital ratio	3.8 billion yen
	Non-Consolidated capital ratio	5.8 billion yen
9	Par value of instrument	
		—
10	Accounting classification Consolidated balance sheet	
	Non-Consolidated balance sheet	Stock acquisition rights
11		—
	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	_
20	Fully discretionary, partially discretionary or mandatory	—
21	Existence of step up or other incentive to redeem	_
22	Noncumulative or cumulative	—
23	Convertible or non-convertible	—
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	—
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	
37	If yes, specify non-compliant features	

1	Issuer	Mizuho Securities, UC Card, other
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	112.3 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	
	Accounting classification	
10		Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiaries
	Non-Consolidated balance sheet	subsidiaries
11	Original date of issuance	
	Perpetual or dated	Perpetual
12	Original maturity date	Terpetuar
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
15	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	
22	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
20	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument if converts into	_
30	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, write-down digget(s)	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5 1		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
		No
37	If yes, specify non-compliant features	—

1	Issuer	Mizuho Capital Investment (JPY) 1 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	EI1576277(CUSIP)
	Governing law(s) of the instrument	Cayman Law
		Cayman Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	400 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	400 billion yen
	Accounting classification	
10	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2016, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.96% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24	If convertible, fully or partially	
23 26	If convertible, runy or partially If convertible, conversion rate	_
		—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	in yes, specing non-compnant reatures	I Onit of Mon-Viability Clause

1	Issuer	Mizuho Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0336793608
	Governing law(s) of the instrument	
	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	274.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	274.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	11-Jan-08
	Perpetual or dated	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2018, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
		1.0
31	If write-down, write-down trigger(s)	
31 32	If write-down, write-down trigger(s) If write-down, full or partial	
32	If write-down, full or partial	
32 33	If write-down, full or partial If write-down, permanent or temporary	
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Miguba Capital Invastment (IDV) 2 Limited
2		Mizuho Capital Investment (JPY) 3 Limited XS0374452745
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Cayman Law
4	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		A)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	249.5 billion yen
10	Accounting classification	
		Non-controlling interest in consolidated
	Consolidated balance sheet	subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2019, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
25 26	If convertible, fully or partially If convertible, conversion rate	
26	If convertible, conversion rate	
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	— — — — — — — No — — — —
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374459831
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
0		
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	53.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	53.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
50		100
	If yes, specify non-compliant features	Point of Non-viability Clause

	Issuer	Mizuho Capital Investment (JPY) 4 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0406130137
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Caylliali Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
		 Mizuho Financial Group
0	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 4 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	355 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	355 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Dec-08
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.78% per annum
19	Existence of a dividend stopper	
20		No
	Fully discretionary, partially discretionary or mandatory	No Partially Discretionary
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Partially Discretionary No
	Fully discretionary, partially discretionary or mandatory	Partially Discretionary No Noncumulative
21 22 23	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Partially Discretionary No
21 22 23 24	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)	Partially Discretionary No Noncumulative
21 22 23	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially	Partially Discretionary No Noncumulative
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate	Partially Discretionary No Noncumulative
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	Partially Discretionary No Noncumulative
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Partially Discretionary No Noncumulative
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Partially Discretionary No Noncumulative
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Partially Discretionary No Noncumulative
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Partially Discretionary No Noncumulative Non-convertible — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Partially Discretionary No Noncumulative Non-convertible — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	Partially Discretionary No Noncumulative Non-convertible — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	Partially Discretionary No Noncumulative Non-convertible — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	Partially Discretionary No Noncumulative Non-convertible — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	Partially Discretionary No Noncumulative Non-convertible ———— ——— ——— ——— ——— ——— ——— ——— ———

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0441345351
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cuymun Dum
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
0		*
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 5 Limited Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	72.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	72.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Aug-09
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2015, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.29% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
33	If temporary write-down, description of write-up mechanism	
50	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Capital Investment (JPY) 5 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0452373896
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
0		· · · · · · · · · · · · · · · · · · ·
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 5 Limited Non-cumulative Perpetual preferred securities (series C)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	25 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Sep-09
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2015, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2015
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
		V
	Non-compliant transitioned features	Yes
51	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Minute Conital Investment (USD) 1 Limited
2		Mizuho Capital Investment (USD) 1 Limited US606859AA46
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (USD) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	72.3 billion yen
Í	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.6 billion
10	Accounting classification	
	Consolidated balance sheet	Non-controlling interest in consolidated subsidiary
	Non-Consolidated balance sheet	
11	Original date of issuance	13-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2016, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.686% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation
	immediately senior to instrument)	Subordinated Obligation
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

	T	Minute Einen del Commune (Commune) 2 Limited
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group (Cayman) 3 Limited US60688UAB26, USG6180BAB39
	Governing law(s) of the instrument	
	Regulatory treatment	New York State Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.60% Subordinated Notes due 2024
		03\$1,500,000,000 4.00% Subordinated Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	100.71.11
/ /	Consolidated capital ratio	180.7 billion yen
9	Non-Consolidated capital ratio Par value of instrument	USD 1.5 billion
		USD 1.5 billion
10	Accounting classification Consolidated balance sheet	X 1.1 114
/ /		Liability
11	Non-Consolidated balance sheet Original date of issuance	 27 Mar 14
	Perpetual or dated	27-Mar-14 Dated
	A	
13	Original maturity date	27-Mar-24
14 15	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, Mizuho Financial Group, in whole but not in part, at any time, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interst to the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.60% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28		
	If convertible, specify instrument type convertible into	—
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
29		
29	If convertible, specify issuer of instrument it converts into	—         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirms ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo</i> sochi )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.
29 30 31	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
29 30 31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
29 30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

1	Leaves	Mizuho Financial Group (Cayman) 2 Limited
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
_	Governing law(s) of the instrument	
		New York State Law
	Regulatory treatment	Tion 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
		— Mizuka Einanaial Croun
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	180.7 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	18-Jul-12
_	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
50		

1	I sources	Mizuho Einen sial Crown
1 2	Issuer	Mizuho Financial Group JP388578AE78
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	TT: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Jul-14
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
	Fixed or floating dividend/coupon	
17		Fixed
17 18	Coupon rate and any related index	Fixed 0.95% per annum
18	Coupon rate and any related index	0.95% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.95% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.95% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.95% per annum No Mandatory No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.95% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.95% per annum No Mandatory No Cumulative
18         19         20         21         22         23         24         25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.95% per annum No Mandatory No Cumulative
181920212223242526	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.95% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.95% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27           28           29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.95% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27           28           29	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	0.95% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — —
18           19           20           21           22           23           24           25           26           27           28           29           30           31	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, fully or partially         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	0.95% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         He deemed to have occurred if the Japanese         Prime Minister confirmed (nintei)         that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	0.95% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	0.95% per annum         No         Mandatory         No         Cumulative         Non-convertible         — <tr< td=""></tr<>
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	0.95% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Hat the "specified item
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33           34           35	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.95% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Mill be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo</i> sochi )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full         Permanent         —         General Liabilities
18         19         20         21         22         23         24         25         26         27         28         29         30         31         32         33         34         35         36	Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	0.95% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Hill         Permanent         —         —

1	Tonnan	Miguho Eigensial Carro
1 2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group JP388578BE77
	Governing law(s) of the instrument	JP388578BE77 Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Wizulo 1 O Sub-Dolids Selies #2
0	Consolidated capital ratio	20 billion von
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
12	Original maturity date	16-Jul-24
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
15	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	······································	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
	Fixed or floating dividend/coupon Coupon rate and any related index	0.67% per annum
17	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.67% per annum No
17 18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.67% per annum No Mandatory
17 18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.67% per annum No Mandatory No
17 18 19 20 21 22	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.67% per annum No Mandatory No
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, conversion rate	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, number or conversion rate         If convertible, mandatory or optional conversion	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	0.67% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> )
17           18           19           20           21           22           23           24           25           26           27           28           29           30	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	0.67% per annum No No Mandatory No Cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article
17           18           19           20           21           22           23           24           25           26           27           28           29           30	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
17           18           19           20           21           22           23           24           25           26           27           28           29           30	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article
17         18         19         20         21         22         23         24         25         26         27         28         29         30         31         32	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
17           18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
17         18         19         20         21         22         23         24         25         26         27         28         29         30         31         32	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	0.67% per annum No No Mandatory No Cumulative Non-convertible ————————————————————————————————————
17         18         19         20         21         22         23         24         25         26         27         28         29         30         31         32         33         34	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
17           18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33           34           35	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — — Ves Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
17         18         19         20         21         22         23         24         25         26         27         28         29         30         31         32         33         34         35	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.67% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures (tokutei dai nigo sochi )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full         Permanent         —         General Liabilities
17         18         19         20         21         22         23         24         25         26         27         28         29         30         31         32         33         34         35         36	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism	0.67% per annum No No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

	Tease -	Mizuha Einen sial Croup
1 2	Issuer	Mizuho Financial Group JP388578AEC9
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	25 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
12	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	~	
	Convertible or non-convertible	Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger (s)	Non-convertible
24 25		Non-convertible — —
	If convertible, conversion trigger (s)	Non-convertible — — — —
25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	
25 26 27 28 29	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	Non-convertible
25 26 27 28 29 30 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	—         —
25 26 27 28 29 30 31 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	—         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full
25 26 27 28 29 30 31 31 32 33	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary	—         —
25 26 27 28 29 30 31 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism	—         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full
25 26 27 28 29 30 31 31 32 33 34 35	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	—         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full
25 26 27 28 29 30 31 31 32 33 34 35	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	—         Mill be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full         Permanent         —
25 26 27 28 29 30 31 31 32 33 34 35 36	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	—         Mill be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full         Permanent         —

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BEC7
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Wizdilo 1 G Sub-Dolids Series #4
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	15 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
12	Original maturity date	18-Dec-24
-	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
13	ספוטוומו כמוו עמוכ, כטוונווצבות כמוו עמוכי מווע ובעכוווטווטוו מוווטעות	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i> <i>sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	—

1	Iconos	Mizuho Financial Group
1 2	Issuer	JP388578CEC5
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	TT' 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
12	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	optional can bare, contaigent can antes and recomption ansonic	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	
10		
	Coupons / dividends	
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed
17	Fixed or floating dividend/coupon	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	1.24% per annum
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	1.24% per annum No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	1.24% per annum No Mandatory
18 19 20 21	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem	1.24% per annum No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible	1.24% per annum No Mandatory No
18           19           20           21           22           23           24	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)	1.24% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially	1.24% per annum No Mandatory No Cumulative
181920212223242526	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, conversion rate	1.24% per annum No Mandatory No Cumulative
18192021222324252627	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion	1.24% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27           28	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	1.24% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27           28           29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	1.24% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27           28           29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	1.24% per annum No Mandatory No Cumulative
18           19           20           21           22           23           24           25           26           27           28           29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese
18           19           20           21           22           23           24           25           26           27           28           29           30	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )
18           19           20           21           22           23           24           25           26           27           28           29	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo</i>
18           19           20           21           22           23           24           25           26           27           28           29           30	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article
18           19           20           21           22           23           24           25           26           27           28           29           30	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance
18           19           20           21           22           23           24           25           26           27           28           29           30           31	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Hold belocemed to have o
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         —         —         —         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full
18         19         20         21         22         23         24         25         26         27         28         29         30         31         32         33         34	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, permanent or temporary	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Hill         Permanent         —
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Hold belocemed to have o
18         19         20         21         22         23         24         25         26         27         28         29         30         31         32         33         34         35	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Yes         Will be deemed to have occurred if the Japanese         Prime Minister confirmed ( <i>nintei</i> )         that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article         126-2, Paragraph 1, Item 2 of the Deposit Insurance         Law, need to be applied to Mizuho Financial Group.         Full         Permanent         —         General Liabilities
18           19           20           21           22           23           24           25           26           27           28           29           30           31           32           33           34           35           36	Fixed or floating dividend/coupon         Coupon rate and any related index         Existence of a dividend stopper         Fully discretionary, partially discretionary or mandatory         Existence of step up or other incentive to redeem         Noncumulative or cumulative         Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, full or partial         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	1.24% per annum         No         Mandatory         No         Cumulative         Non-convertible         —         Hill         Permanent         —

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C527
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tior 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	— Mi-mba Einen siel Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	60 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	4-Feb-05
	Perpetual or dated	Dated
12	Original maturity date	3-Feb-15
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15		
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.70% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C584
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	4.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	40 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
12	Perpetual or dated	Dated
13	Original maturity date	7-Aug-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, manadoly of optional conversion	
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	110
31	If write-down, full or partial	
33	If write-down, run or partial If write-down, permanent or temporary	
		—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	NO
15	Contingent call dates and redemption amount	Na
16		No
16	Subsequent call dates, if applicable	
17	Coupons / dividends	<b>F</b> ' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C618
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	6.4 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	29-Jan-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	1.81% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
-		
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.49% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	22.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	60 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.25% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	NO
15	Contingent call dates and redemption amount	Na
16		No
16	Subsequent call dates, if applicable	—
17	Coupons / dividends	<b>F</b> ' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	23.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	50 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	1.99% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
_		
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.52% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	 Miguha Einanaial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	43.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	70 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Jan-08
12	Perpetual or dated	Dated
13	Original maturity date	26-Jan-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, manadoly of optional conversion	_
29	If convertible, specify installent type convertible into	_
	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
54		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Ther 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	31.2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	33 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	1
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24	If convertible, fully or partially	
26	If convertible, conversion rate	
20	If convertible, conversion rate If convertible, mandatory or optional conversion	
27	If convertible, manually of optional conversion If convertible, specify instrument type convertible into	
28	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down trigger(s)	
33	If write-down, run or partial If write-down, permanent or temporary	—
		—
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

2       Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       JP388570D996         3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment	1 Issuer	Mizuho Bank (Former Mizuho Bank)
3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment		
Regulatory treatment         Tier 2           4         Transitional Basel III rules (until end of Mar. 2022)         —           5         Post-transitional Basel III rules (from end of Mar. 2022)         —           6         Eligible at solo/group/group&solo         Mizuho Einancial Group           7         Instrument type (types to be specified by each jurisdiction)         Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho BK Sub-Bonds Series #15           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —           0         Consolidated capital ratio         —           9         Par value of instrument         18 billion yen           10         Accounting classification         —           11         Original date of issuance         28-Sep-09           12         Perpetual or dated         Dated           13         Original maturity date         28-Sep-29           14         Issuer call subject to prior supervisory approval         No           15         Optional call date, and redemption amount         —           16         Subsequent call dates, if applicable         —           17         Fixed or floating dividend/coupon         Fixed		
4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/scolo       Mizuho Enancial Group Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Sub-Bonds Series #15         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         0       Par value of instrument       18 billion yen         10       Accounting classification       —         11       Accounting classification       —         12       Perpetual or dated       Dated         13       Original maturity date       128.Sep-09         14       Issuer call subject to piro supervisory approval       No         14       Issuer call subject to piro supervisory approval       No         14       Issuer call subject to piro supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividend stopper       No         19       Existence of a divide		Japanese Law
5       Post-transitional Basel III rules (from end of Mar, 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Group         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Bask         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         0       Consolidated capital ratio       —         0       Par value of instrument       18 billion yen         10       Accounting classification       —         11       Original date of issuance       28-Sep-09         12       Perpetual or dated       Dated         13       Original maturity date       28-Sep-29         14       Issuer call date, contingent call dates and redemption amount       —         15       Optional call date, and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       3.03% per annum         19       Existence of a dividend stopper       No         10       Triatence of stop up or other incentive to redeem       No         10       Instrument type or other incentine to redeem       No		
6       Eligible at solo/group/group&solo       Mizuho Financial Group         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Sub-Bonds Series #15         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         0       Consolidated capital ratio       —         0       Par value of instrument       18 billion yen         10       Accounting classification       —         10       Consolidated balance sheet       Liability         11       Original date of issuance       28-Sep-09         12       Perpetual or dated       Dated         13       Original maturity date       —         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       —         19       Existence of a dividend stopper       No         10       Idiscretionary, partially discretionary or mandatory       Mandatory         19       Existence of a dividend stopper       No         10		Tier 2
b         Eligible at sologroup group group solo         Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho BK Sub-Bonds Series #15           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —           7         Instrument type (types to be specified by each jurisdiction)         —           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —           9         Par value of instrument         18 billion yen           10         Accounting classification         —           11         Original date of issuance         28-Sep-09           12         Perpetual or dated         Dated           13         Original maturity date         28-Sep-29           14         Issuer call subject to pior supervisory approval         No           15         Optional call dates, and redemption amount         —           16         Subsequent call dates, if applicable         —           17         Fixed or floating dividend/coupon         Fixed           18         Coupon rate and any related index         3.03% per annum           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or m	5 Post-transitional Basel III rules (from end of Mar. 2022)	
7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Sub-Bonds Series #15         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> <ul> <li>Consolidated capital ratio</li> <li>Par value of instrument</li> <li>18 billion yen</li> <li>Non-Consolidated capital ratio</li> <li>—</li> <li>Par value of instrument</li> <li>18 billion yen</li> <li>Accounting classification</li> <li>Consolidated balance sheet</li> <li>Consolidated balance sheet</li> <li>Original date of issuance</li> <li>28-Sep-09</li> <li>Perpetual or dated</li> <li>Original maturity date</li> <li>Subsequent call date, contingent call dates and redemption amount</li> <li>Contingent call dates, if applicable</li> <li>—</li> <li>Coupons / dividends</li> <li>Fixed or floating dividend/coupon</li> <li>Fixed or floating dividend/coupon</li> <li>Fixed or floating dividend dopper</li> <li>No</li> <li>Subsequent call dates, in applicable</li> <li>—</li> <li>Coupons / dividends</li> <li>Existence of step up or other incentive to redeem</li> <li>Non-convertible</li> <li>Non-convertible</li> <li>Non-convertible</li> <li>Ponvertible, conversion rate</li> <li>—</li> <li>Moncumulative or cumulative</li> <li>Cumortible, specify instrument type convertible into</li> <li>—</li> <li>Mandatory or distingent call convertible into</li> <li>—</li> <li>Monertible, specify instrument type convertible into</li> <li>—</li> <li>Mi convertible, specify instrument type convertible into</li> <li>—</li> <li>Mi convertible, specify instrument it converts into</li> <li>—</li> <li>Mi convertible, specify instrument tit converts into</li> <li>—</li></ul>	6 Eligible at solo/group/group&solo	-
Consolidated capital ratio         18 billion yen           Non-Consolidated capital ratio	7 Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio         18 billion yen           Non-Consolidated capital ratio	8 Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
9       Par value of instrument       18 billion yen         10       Accounting classification		18 billion yen
9       Par value of instrument       18 billion yen         10       Accounting classification	A	_
10       Accounting classification	A	18 billion ven
Consolidated balance sheetLiabilityNon-Consolidated balance sheet11Original date of issuance28-Sep-0912Perpetual or datedDated13Original maturity date28-Sep-2914Issuer call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amountContingent call dates, if applicableCoupons / dividends17Fixed or floating dividend/couponFixed18Coupon rate and any related index3.03% per annum19Existence of a dividend stopperNo20Fully discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible, conversion trigger (s)24If convertible, conversion rate25If convertible, mandatory or optional conversion26If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into29If convertible, specify issuer of instrument it converts into		
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11       Original date of issuance       28-Sep-09         12       Perpetual or dated       Dated         13       Original maturity date       28-Sep-29         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount          Contingent call dates, and redemption amount       No       No         16       Subsequent call dates, if applicable          Coupons / dividends           17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       3.03% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, fully or partially          25       If convertible, fully or partially          26       If convertible, optional conversion          27       If convertible, spe		
12       Perpetual or dated       Dated         13       Original maturity date       28-Sep-29         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount          Contingent call dates, if applicable          Coupons / dividends          17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       3.03% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Mon-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, mandatory or optional conversion          27       If convertible, specify instrument type convertible into          28       If convertible, specify instrument type convertible into		28-Sen-09
13       Original maturity date       28-Sep-29         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends	6	1
14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       —         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, conversion trigger (s)       —         24       If convertible, fully or partially       —         25       If convertible, conversion rate       —         26       If convertible, mandatory or optional conversion       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument it converts into       —		
15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         Coupons / dividends       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       3.03% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	e ;	· · · · · · · · · · · · · · · · · · ·
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16       Subsequent call dates, if applicable       —         Coupons / dividends       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       3.03% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, mandatory or optional conversion       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —		
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18       Coupon rate and any related index       3.03% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	A	
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20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —		
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —		
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28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	26 If convertible, conversion rate	—
29   If convertible, specify issuer of instrument it converts into   —	27 If convertible, mandatory or optional conversion	
	28 If convertible, specify instrument type convertible into	_
	29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	30 Write-down feature	No
31 If write-down, write-down trigger(s) —	31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —		
33 If write-down, permanent or temporary	, <b>1</b>	
34   If temporary write-down, description of write-up mechanism   —		
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities		General Liabilities
36 Non-compliant transitioned features Yes	36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features   Point of Non-viability Clause	A	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment	<b>T</b> : 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	35 billion yen
	Accounting classification	ee ennoù yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
12	Original maturity date	10-Sep-21
13	Issuer call subject to prior supervisory approval	No
14		110
15	Optional call date, contingent call dates and redemption amount	
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transmonal Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	— Mizuha Einandial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	63 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 0st-transitional Daser III fules (from end of Wat: 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Wilzano BK Suo Bonds Series #20
0	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	47 billion yen
9	Par value of instrument	47 billion yen
	Accounting classification	47 billion yen
10	Consolidated balance sheet	Liskility
	Non-Consolidated balance sheet	Liability
11		
	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	**	
20	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional Basel III fules (from end of Mar. 2022)	— Minuha Einandial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	31.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	50 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	— No
16		No
10	Subsequent call dates, if applicable	
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

2       Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       JP388575D961         3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment	1 Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
3     Governing law(s) of the instrument     Japanese Law       Regulatory treatment		
Regulatory treatment           4         Transitional Basel III rules (until end of Mar. 2022)         Tier 2           5         Post-transitional Basel III rules (from end of Mar. 2022)         —           6         Eligible at solo/group/group&solo         Mizuho Financial Group Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho Bask           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —           9         Par value 6 rinstrument         943 billion yen           10         Accounting classification         —           -         9         Par value 6 rinstrument         54 billion yen           10         Original maturity date         1.aibility           10         Original maturity date         3.Jun-09           12         Perpetual or dated         Dated           13         Original maturity date         3.Jun-19           14         Issuer call subject to prior supervisory approval         No           15         Optional call date, contingent call dates and redemption amount         —           16         Subsequent call dates, if applicable         —           17         Fixed or floating dividend/coupon         Fixed           18		
4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       Mizuho Financial Group         6       Eligible at solo/group/group&solo       Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Bank         7       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio         9       Par value of instrument       447.7 billion yen         10       Accounting classification       —         11       Original date of issuance       3-Jun-09         12       Perpetual or dated       Dated         13       Original maturity date       3-Jun-19         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, and redemption amount       —         14       Issuer call dates, and redemption amount       No         15       Optional data date super end prior and any related index       2.30% per annum         16       Subsequent call dates, and redemption amount       No         17       Fixed or floating dividend/coupon       Fixed <td></td> <td>vapanoso zam</td>		vapanoso zam
5       Post-transitional Basel III rules (from end of Mar, 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Group Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho CB Sub-Bonds Series #7         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         0       Par value of instrument       47.7 billion yen         0       Non-Consolidated capital ratio       —         0       Accounting classification       —         10       Accounting classification       —         11       Original date of issuance       3-Jun-09         12       Perpetual or dated       Dated         13       Original maturity date       3-Jun-19         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         14       Issuer call subject to prior supervisory approval       No         15       Coupons / dividend/coupon       Fixed         18       Coupons / dividend/secoper       No         19       Existence of a dividend stopper       No         20       Fully diverctionary, pariallyl discretionary, parially discretionary or		Tier 2
6         Eligible at solo/group/group/solo         Mizuho Financial Group Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho CB Sub-Bonds Series #7           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>		
o         Ingibie at sologroup/group/solo         Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho CB Sub-Bonds Series #7           8         Amourt recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	5 T OSt-u alisitional Daser III fuies (from end of ivial, 2022)	Mizuho Financial Group
7       Instrument type (types to be specified by each jurisdiction)       Mizuho CB Sub-Bonds Series #7         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	6 Eligible at solo/group/group&solo	—
Consolidated capital ratio         47.7 billion yen           Non-Consolidated capital ratio         -           9         Par value of instrument         54 billion yen           10         Accounting classification         -           Consolidated balance sheet         Liability           Non-Consolidated balance sheet            11         Original date of issuance         3-Jun-09           12         Perpetual or dated         Dated           13         Original date, contingent call dates and redemption amount            14         Issuer call subject to prior supervisory approval         No           15         Optional call date, contingent call dates and redemption amount            16         Subsequent call dates, if applicable            Coupons / dividends             17         Fixed or floating dividend/coupon         Fixed           18         Coupon rate and any related index         2.50% per annum           19         Existence of step up or other incentive to redeem         No           21         Fixed or floating dividend/coupon            22         Noncumulative or cumulative         Cumulative           23         To were tall ates and redemptio	7 Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio         47.7 billion yen           Non-Consolidated capital ratio         -           9         Par value of instrument         54 billion yen           10         Accounting classification         -           Consolidated balance sheet         Liability           Non-Consolidated balance sheet            11         Original date of issuance         3-Jun-09           12         Perpetual or dated         Dated           13         Original maturity date         3-Jun-19           14         Issuer call subject to prior supervisory approval         No           15         Optional call date, contingent call dates and redemption amount            Coupons / dividends             17         Fixed or floating dividend/coupon         Fixed           18         Coupon rate and any related index         2.50% per annum           19         Existence of step up or other incentive to redeem         No           21         Existence of step up or other incentive to redeem         No           22         Noncertible, fully or partially discretionary or mandatory            24         If convertible, fully or partially discretionary or mandatory            25         <	8 Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Non-Consolidated capital ratio		47.7 billion ven
9       Par value of instrument       54 billion yen         10       Accounting classification		
10       Accounting classification       Liability         Consolidated balance sheet       —         10       Original date of issuance       3-Jun-09         12       Perpetual or dated       Dated         13       Original maturity date       3-Jun-19         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         Coupons / dividends       —       —         10       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       —         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, rone-convertible       —         24       If convertible, fully or partially       —         25       If convertible, fully or partially       —         24       If convertible, fully or partially       —         25       If convertible, specify instrument type conversion       —         26		54 hillion ven
Consolidated balance sheet         Liability           Non-Consolidated balance sheet            11         Original date of issuance         3-Jun-09           12         Perpetual or dated         Dated           13         Original maturity date         3-Jun-19           14         Issuer call subject to prior supervisory approval         No           15         Optional call dates, contingent call dates and redemption amount            Coupons / dividends             Coupons / dividends             17         Fixed or floating dividend/coupon         Fixed            18         Coupon rate and any related index         2.50% per annum            19         Existence of a dividend stopper         No            20         Fourtible or non-convertible         No            21         Existence of step up or other incentive to redeem         No            22         Noncumulative or cumulative         Cumulative            23         Convertible, fully or partially             24         If convertible, conversion rate             25		54 billion yen
Non-Consolidated balance sheet         —           11         Original date of issuance         3-Jun-09           12         Perpetual or dated         Dated           13         Original maturity date         3-Jun-19           14         Issuer call subject to prior supervisory approval         No           15         Optional call date, contingent call dates and redemption amount         —           16         Subsequent call dates, if applicable         —           Coupons / dividends         —         —           17         Fixed or floating dividend/coupon         Fixed           18         Coupon rate and any related index         2.50% per annum           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of step up or other incentive to redeem         No           22         Convertible or non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         —           25         If convertible, fully or partially         —           26         If convertible, mandatory or optional conversion         —           27         If convertible, specify instrument it converts into		Liebility
11       Original date of issuance       3-Jun-09         12       Perpetual or dated       Dated         13       Original maturity date       3-Jun-19         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       —         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         23       Convertible, on non-convertible       —         24       If convertible, fully or partially       —         25       If convertible, fully or partially       —         26       If convertible, fully or partially       —         25       If convertible, mandatory or optional conversion       —         26       If convertible, specify instrument type convertible into       —         27       If convertible, specify instrument it converts into       —         28       If convertible		Liability
12       Perpetual or dated       Dated         13       Original maturity date       3-Jun-19         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount          Contingent call dates, if applicable          Coupons / dividends          17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividend stopper       No         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, conversion trigger (s)          24       If convertible, conversion rate          25       If convertible, specify instrument type convertible into          24       If convertible, specify instrument it converts into          25       If convertible, specify instrument it converts into          26       If write-down, write-down trigger(s)          31       If write-down, nerte-down trigger(s) </td <td></td> <td>2 Iun 00</td>		2 Iun 00
13       Original maturity date       3-Jun-19         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount          16       Subsequent call dates, if applicable          17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends          19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, conversion trigger (s)          24       If convertible, conversion rate          25       If convertible, mandatory or optional conversion          24       If convertible, specify instrument type convertible into          25       If convertible, specify instrument it converts into          26       If convertible, specify instrument it converts into          27       If convertible, specify instrument it converts into          28       If write-down, write-down trigger(s) <td><u> </u></td> <td></td>	<u> </u>	
14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       —         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Convertible or on-convertible       Non-convertible         23       Convertible, conversion trigger (s)       —         24       If convertible, conversion rate       —         25       If convertible, conversion rate       —         24       If convertible, mandatory or optional conversion       —         25       If convertible, specify instrument type convertible into       —         26       If convertible, specify instrument it converts into       —         27       If convertible, specify instrument it converts into       —         28       If write-down, write-down trigger(s)       —       — <td></td> <td></td>		
15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       2.50% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, conversion trigger (s)       —         24       If convertible, conversion rate       —         25       If convertible, conversion rate       —         26       If convertible, specify instrument type convertible into       —         27       If convertible, specify instrument it converts into       —         28       If write-down trigger(s)       —       —         31       If write-down, feature       No       —         33       If write-down, permanent or temporary       —       —         34       If write-down, gescription of write-up mechanism       —       —         34       If write-down, gescription of write-u	Ŭ ,	
Contingent call dates and redemption amount         No           16         Subsequent call dates, if applicable         —           Coupons / dividends         —         —           17         Fixed or floating dividend/coupon         Fixed           18         Coupon rate and any related index         2.50% per annum           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of step up or other incentive to redeem         No           22         Noncumulative or cumulative         Cumulative           23         Convertible or non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         —           25         If convertible, fully or partially         —           26         If convertible, specify instrument type convertible into         —           28         If convertible, specify issuer of instrument it converts into         —           29         If convertible, specify issuer of instrument it converts into         —           31         If write-down, full or partial         —           32         If write-down, full or partial         —           33         If write-dow		No
16       Subsequent call dates, if applicable          Coupons / dividends          17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       2.50% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, onversion trigger (s)          24       If convertible, conversion rate          25       If convertible, conversion rate          26       If convertible, mandatory or optional conversion          25       If convertible, specify instrument type convertible into          26       If convertible, specify instrument it converts into          29       If write-down, write-down trigger(s)          30       Write-down, full or partial          31       If write-down, description of write-up mechanism          32       If write-down, description of write-up mechanism          34       If temporar		
Coupons / dividends         Fixed           17         Fixed or floating dividend/coupon         Fixed           18         Coupon rate and any related index         2.50% per annum           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of step up or other incentive to redeem         No           22         Noncumulative or cumulative         Cumulative           23         Convertible or non-convertible         Non-convertible           24         If convertible, conversion trigger (s)         —           25         If convertible, fully or partially         —           26         If convertible, mandatory or optional conversion         —           27         If convertible, specify instrument type convertible into         —           26         If convertible, specify instrument type convertible into         —           29         If convertible, specify instrument type convertible into         —           20         Write-down, write-down trigger(s)         —           31         If write-down, full or partial         —           32         If write-down, permanent or temporary         —           33         If write-		No
17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       2.50% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, mandatory or optional conversion          26       If convertible, mandatory or optional conversion          27       If convertible, specify instrument type convertible into          29       If convertible, specify instrument type convertible into          20       Write-down, write-down trigger(s)          31       If write-down, write-down trigger(s)          32       If write-down, permanent or temporary          33       If write-down, description of write-up mechanism          34       If temporary write-down, description of write-up mechanism          35       Position in subordination hi		—
18       Coupon rate and any related index       2.50% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, mandatory or optional conversion          27       If convertible, mandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       No         31       If write-down, write-down trigger(s)          32       If write-down, permanent or temporary          33       If write-down, description of write-up mechanism          34       If temporary write-down, description of write-up mechanism          35       Position in subordination hierarchy in liqu		
19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument type convertible into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities	×	
20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, conversion rate       —         26       If convertible, conversion rate       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       Conversal Lightilities		2.50% per annum
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, fully or partially          26       If convertible, conversion rate          27       If convertible, mandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify instrument it converts into          30       Write-down feature       No         31       If write-down, write-down trigger(s)          32       If write-down, full or partial          33       If write-down, description of write-up mechanism          34       If temporary write-down, description of write-up mechanism          35       Position in subordination hierarchy in liquidation (specify instrument type       Ceneeral Liabilities		
22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities		Mandatory
23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liphilitier	21 Existence of step up or other incentive to redeem	No
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Lighilities	22 Noncumulative or cumulative	Cumulative
25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -         28       If convertible, specify instrument type convertible into       -         29       If convertible, specify issuer of instrument it converts into       -         30       Write-down feature       No         31       If write-down, write-down trigger(s)       -         32       If write-down, full or partial       -         33       If write-down, permanent or temporary       -         34       If temporary write-down, description of write-up mechanism       -         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities	23 Convertible or non-convertible	Non-convertible
26       If convertible, conversion rate          27       If convertible, mandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       No         31       If write-down, write-down trigger(s)          32       If write-down, full or partial          33       If write-down, permanent or temporary          34       If temporary write-down, description of write-up mechanism          35       Position in subordination hierarchy in liquidation (specify instrument type       General Ligbilities	24 If convertible, conversion trigger (s)	—
26       If convertible, conversion rate          27       If convertible, mandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       No         31       If write-down, write-down trigger(s)          32       If write-down, full or partial          33       If write-down, permanent or temporary          34       If temporary write-down, description of write-up mechanism          35       Position in subordination hierarchy in liquidation (specify instrument type       General Ligbilities	25 If convertible, fully or partially	—
28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities		_
28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Ligbilities	27 If convertible, mandatory or optional conversion	_
29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Ligbilities		_
30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities		_
31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liabilities		No
32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Lightilities		
33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Lightilities		_
34       If temporary write-down, description of write-up mechanism         35       Position in subordination hierarchy in liquidation (specify instrument type         35       General Lightilities		_
Position in subordination hierarchy in liquidation (specify instrument type		_
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
36 Non-compliant transitioned features Yes	36 Non-compliant transitioned features	Ves
37   If yes, specify non-compliant features   Point of Non-viability Clause	A. A	

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional basel III fules (from end of Mar. 2022)	— Minuta Einensial Carro
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	17 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
12	Original maturity date	29-Oct-21
	Issuer call subject to prior supervisory approval	
14		No
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
- 1	J	I only of from vinonity churde

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in futes (noni end or iviar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	25 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liebility
		Liability
11	Non-Consolidated balance sheet	-
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252447700
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be encodified by each invidiation)	Mizuho BK MTN series #10057
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MIN series #10057
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	26-Apr-06
	Perpetual or dated	Perpetual
13	Original maturity date	—
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Apr-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Apr-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
55	mineutately senior to instrument,	
	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252902324
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10058
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
, in the second	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2 billion yen
	Accounting classification	2 onnon yon
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-May-06
	Perpetual or dated	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 10-May-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259119898
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10065
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
, in the second	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2 billion yen
	Accounting classification	2 onnon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Jul-06
	Perpetual or dated	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jul-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0263715202
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Edw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10076
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Millano Dir Mill, Series #10070
Ŭ	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	1 billion yen
	Accounting classification	i olinon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	15-Aug-06
	Perpetual or dated	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0264275339
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10081
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Wilzuno DK WIIV series #10001
0	Consolidated capital ratio	3 billion yen
ŀ	Non-Consolidated capital ratio	5 binion yen
0	Par value of instrument	21:11:
		3 billion yen
10	Accounting classification	T 1 1 11
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	15-Aug-06
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
10	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		V
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Lightsi Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Wilzuno DK WITH series #10002
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	i binibil yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10		Liebility
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
11	Original date of issuance	 27 Sam 06
	6	27-Sep-06
12	Perpetual or dated	Perpetual
-	Original maturity date Issuer call subject to prior supervisory approval	Yes
14		
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		¥7.
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
, in the second	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2 billion yen
	Accounting classification	2 onion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Mizulo BK MIIN series #10107
0		15 billion yen
/	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	15 billion yen
10	Accounting classification	¥ 1 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	—
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
		—
26	If convertible, conversion rate	
26 27		
	If convertible, conversion rate	
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33 34 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32 33 34 35	If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0058877712
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 Ost-transitional Dasci III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman Sub-Notes
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	18-Jul-95
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jun-15, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Jun-15
10	Coupons / dividends	cach coupon payment after 29-301-13
17	Fixed or floating dividend/coupon	Fixed to Floating
17		
	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0228486154
	Governing law(s) of the instrument	English Law
5	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-transitional baser in fules (noni end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #230
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	3.4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	7-Sep-05
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	7-Sep-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 7-Sep-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
29		
		No
30	Write-down feature	No —
30 31	Write-down feature If write-down, write-down trigger(s)	No 
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No — — —
30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No — — — —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No — — — — General Liabilities
30 31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

	Issuer	Mizuho Finance (Cayman) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisti Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Witzaho Finance Cayman WITN series #250
0	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10		Liskility
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Sep-05
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22		
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Cumulative Non-convertible
23	Convertible or non-convertible	
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	
23 24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible
23 24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible
23 24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Non-convertible
23 24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible         If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, permanent or temporary	Non-convertible
23 24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible           —           —           —           —           —           —           Mo           —

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0255810086
	Governing law(s) of the instrument	English Law
5	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-transitional baser in futes (nonifend of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	6-Jun-06
12	Perpetual or dated	Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
27		
27		
	If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	  No 
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	— — No — — — — —
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	— — No — — — — — — General Liabilities
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liighsii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	2.6 billion yen
	Accounting classification	210 011101 901
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
20	Non-compliant transitioned features	Yes
30		

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0410998107
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Edw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #332
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Mizano Caracto Miri Scries #352
Ŭ	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	3.4 billion yen
	Accounting classification	3.4 billion yen
10		Liebility
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
11		
	Original date of issuance	29-Jan-09 Dated
	Perpetual or dated	24000
13	Original maturity date	29-Jan-20
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Jan-15, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 29-Jan-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
		Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
24 25		Non-convertible — —
	If convertible, conversion trigger (s)	Non-convertible — — —
25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — — — — —
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — — — — —
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	
25 26 27 28 29 30	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	
25 26 27 28 29 30 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	
25 26 27 28 29 30 31 32	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	
25 26 27 28 29 30 31 32 33 34 34	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary	
25 26 27 28 29 30 31 32 33 34 35	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWrite-down featureIf write-down, write-down trigger(s)If write-down, full or partialIf write-down, permanent or temporaryIf temporary write-down, description of write-up mechanismPosition in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in futes (noni end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
		Mizulo Culacao Mili Selles #354
0	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	1.4.1.111
	Consolidated capital ratio	11 billion yen
0	Non-Consolidated capital ratio	
	Par value of instrument	11 billion yen
10	Accounting classification	Y 1 1 11
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	10-May-12
_	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
55		
34	If temporary write-down, description of write-up mechanism	—
		— General Liabilities
34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transmonal baser in rules (noni end of Mar. 2022)	— Mizuka Einanaial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each junicipation)	
	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	0.1.111
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	3 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	—
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	
	immediately senior to instrument) Non-compliant transitioned features	Yes

1	Issuer	Miguha Einanaa (Aguha) A E C
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C. XS0368582903
	Governing law(s) of the instrument	
		English Law
	Regulatory treatment	T' 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— Minute Financial Course
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	1 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
0.1	If write-down, write-down trigger(s)	
31	If write-down, write-down trigger(s)	
31	If write-down, full or partial	
32	If write-down, full or partial	
32 33	If write-down, full or partial If write-down, permanent or temporary	
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional basel III fules (ifoli end of Mar. 2022)	— Mizuha Einansial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	10-Apr-15
14	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	NO
15	Contingent call dates and redemption amount	No
16		No
10	Subsequent call dates, if applicable	_
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
		No
31	If write-down, write-down trigger(s)	No — —
31 32	If write-down, write-down trigger(s) If write-down, full or partial	No — — —
31 32 33	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No — — — — —
31 32	If write-down, write-down trigger(s) If write-down, full or partial	No — — — — General Liabilities
31 32 33 34 35	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupulose Lutt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	10-Apr-15
13	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	NO
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	
17	*	Fixed
_	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vupunete Butt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-05
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-15, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-15
10	Coupons / dividends	each coupon payment after 51-Mai-15
17	Fixed or floating dividend/coupon	Fixed to Floating
17	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
-		No
19	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
_	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupinese Luit
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
	Accounting classification	so onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
_	Perpetual or dated	Dated
12	Original maturity date	30-Apr-15
	Issuer call subject to prior supervisory approval	<b>.</b>
		No
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuroso Duti
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
-	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To binion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
_	Perpetual or dated	Perpetual
12	Original maturity date	reipetuai
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	30-Jun-15, all or part
15	Contingent call dates and redemption amount	No
16		
10	Subsequent call dates, if applicable	each coupon payment date after 30-Jun-15
17	Coupons / dividends	Eine d. to. Election
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 Ost-u ansitional Daser III fuies (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	0.4 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	30-Jun-05
12	Perpetual or dated	Dated
13	Original maturity date	30-Jun-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
26 27		
-	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
27	If convertible, mandatory or optional conversion	
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
27 28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Supunese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
÷	Consolidated capital ratio	4.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	50 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	13-Oct-15
13	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	140
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	
17	*	Finad
17	Fixed or floating dividend/coupon	Fixed
-	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transitional baser in futes (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Dated
12	Original maturity date	30-Sep-15
13	Issuer call subject to prior supervisory approval	No
14		140
15	Optional call date, contingent call dates and redemption amount	— 
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write down, write down digger(6)	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vupunete Butt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost transitional basel in fales (noni end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
	Accounting classification	i olinon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-05
	Perpetual or dated	Perpetual
12	Original maturity date	Felpetual
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	
15		30-Sep-15, all or part No
16	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	each coupon payment after 30-Sep-15
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanoso Dall
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
-	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	15 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 29-Dec-05
_	Perpetual or dated	Perpetual
12	Original maturity date	reipetuai
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	29-Dec-15, all or part
15	Contingent call dates and redemption amount	No
16		
10	Subsequent call dates, if applicable	each coupon payment date after 29-Dec-15
17	Coupons / dividends	Eined to Election
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-Mar-15, all or part
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 10-Mar-15
10	Coupons / dividends	each coupon payment after 10-Mai-15
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
20	Existence of step up or other incentive to redeem	Yes
	Noncumulative or cumulative	
22		Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: 0
	Post-transitional Basel III rules (intil end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
13	Original maturity date	12-Apr-16
14	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	N
16	Subsequent call dates, if applicable	No
10		_
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupinese Luit
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	11-Apr-16
-	Issuer call subject to prior supervisory approval	No
		INO
15	Optional call date, contingent call dates and redemption amount	
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liebility
	Non-Consolidated balance sheet	Liability
11		-
	Original date of issuance	29-Sep-06
	Perpetual or dated	Dated
13	Original maturity date	29-Sep-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-16, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Sep-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
L_		
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transitional baser in rules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	29-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	
		Non-convertible
24 25	If convertible, conversion trigger (s)	
	If convertible, fully or partially If convertible, conversion rate	
26		—
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
-		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
36	Non-compliant transitioned readures	105

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vupuneov Butt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
	Accounting classification	5 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	31-Mar-22
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupoil payment after 51-Mai-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2.)
	Existence of a dividend stopper	No
19		
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vupuneov Butt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupoil payment after 51-Mai-17
17	Fixed or floating dividend/coupon	Fixed to Floating
17		2.36% per annum (Category #2.)
	Coupon rate and any related index <sup>(2)</sup>	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	16 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
-	Perpetual or dated	Perpetual
13	Original maturity date	
13	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	each coupon payment date after 29-Sep-17
17	▲	Eined to Election
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligation
35	immediately senior to instrument)	
	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
_	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Cupanese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Ŭ	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	8 billion yen
	Accounting classification	8 billioli yeli
10		T :-1:114
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
-	Original date of issuance	27-Sep-07
-	Perpetual or dated	Perpetual
13	Original maturity date	—
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transitional Basel III Tules (from end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Gloup Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-07
_	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-16, all or part
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-16
10	Coupons / dividends	each coupon payment date after 50-5ep-10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2.)
	Existence of a dividend stopper	No
19		
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	r ost-transitional baser in rules (nom end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Finaletal Gloup Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-17, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-17
10	Coupons / dividends	each coupon payment date after 50-Sep-17
17	Fixed or floating dividend/coupon	Fixed to Floating
		<u> </u>
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	r ost-transitional baser in rules (nom end or war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 15-Apr-18
10	Coupons / dividends	each coupon payment date after 10 Tipi 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
20	Existence of step up or other incentive to redeem	
	Noncumulative or cumulative	Yes
22		Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
50		

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese zam
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
-	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	15 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	0	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vupulloor Bull
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
_	Perpetual or dated	Perpetual
12	Original maturity date	Terpetuar
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10		each coupon payment after 31-Mar-17
17	Coupons / dividends	Eived to Electing
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	15 billion yen
10	Consolidated balance sheet	Liability
		Liability
11	Non-Consolidated balance sheet	
	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write down, write down digger(s)	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
10	Coupons / dividends	each coupon payment after 50 mai 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
20	Existence of step up or other incentive to redeem	Yes
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible
23 24		Non-convertible
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	—
23 26	If convertible, conversion rate	—
26 27	If convertible, conversion fate If convertible, mandatory or optional conversion	—
27		—
28 29	If convertible, specify instrument type convertible into	—
	If convertible, specify issuer of instrument it converts into Write-down feature	N
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transitional baser in rules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
36		103

1       Issuer       Mizuho Bank (Former Miz         2       Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       —         3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment       —       —         4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Ge Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinate         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       —         9       Par value of instrument       —         10       Accounting classification       —         11       Original date of issuance       —         11       Original date of issuance       30-Sep-11         12       Perpetual or dated       Dated	roup
3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment	•
Regulatory treatment       1         4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)          6       Eligible at solo/group/group&solo       Mizuho Financial Gr Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinate         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 9       Par value of instrument          9       Par value of instrument          10       Accounting classification          11       Original date of issuance          12       Perpetual or dated       Dated	•
4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial G Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinate         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       4 billion yen         10       Accounting classification       —         11       Original date of issuance       —         12       Perpetual or dated       —	•
5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Granzial Granzi Granzial Granzial Granzi Granzial Granzial Granzial G	•
6       Eligible at solo/group/group&solo       Mizuho Financial G Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinate         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       4 billion yen         9       Par value of instrument       4 billion yen         10       Accounting classification       —         10       Consolidated balance sheet       —         11       Original date of issuance       30-Sep-11         12       Perpetual or dated       Dated	•
6       Eligible at solo/group/group&csolo       Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinate         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Mizuho BK Subordinate         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Mizuho BK Subordinate         9       Par value of instrument       4 billion yen         10       Accounting classification       —         11       Original date of issuance       —         11       Original date of issuance       30-Sep-11         12       Perpetual or dated       Dated	•
8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio       4 billion yen         Non-Consolidated capital ratio          9       Par value of instrument       4 billion yen         10       Accounting classification          10       Consolidated balance sheet          11       Original date of issuance       30-Sep-11         12       Perpetual or dated       Dated	ed Loan
Consolidated capital ratio4 billion yenNon-Consolidated capital ratio—9Par value of instrument4 billion yen10Accounting classification—Consolidated balance sheetLiabilityNon-Consolidated balance sheet—11Original date of issuance30-Sep-1112Perpetual or datedDated	
Consolidated capital ratio4 billion yenNon-Consolidated capital ratio—9Par value of instrument4 billion yen10Accounting classification—Consolidated balance sheetLiabilityNon-Consolidated balance sheet—11Original date of issuance30-Sep-1112Perpetual or datedDated	
Non-Consolidated capital ratio       —         9       Par value of instrument       4 billion yen         10       Accounting classification       —         10       Consolidated balance sheet       Liability         11       Original date of issuance       30-Sep-11         12       Perpetual or dated       Dated	
9     Par value of instrument     4 billion yen       10     Accounting classification	
10       Accounting classification         Consolidated balance sheet       Liability         Non-Consolidated balance sheet       —         11       Original date of issuance       30-Sep-11         12       Perpetual or dated       Dated	
Consolidated balance sheet     Liability       Non-Consolidated balance sheet     —       11     Original date of issuance     30-Sep-11       12     Perpetual or dated     Dated	
Non-Consolidated balance sheet     —       11     Original date of issuance     30-Sep-11       12     Perpetual or dated     Dated	
11Original date of issuance30-Sep-1112Perpetual or datedDated	
12   Perpetual or dated   Dated	
13 Original maturity date 30-Sep-21	
13     Original maturity date     50-Sep-21       14     Issuer call subject to prior supervisory approval     No	
- F	
Contingent call dates and redemption amount         No	
16   Subsequent call dates, if applicable	
Coupons / dividends	
17   Fixed or floating dividend/coupon   Fixed	
18       Coupon rate and any related index <sup>(2)</sup> 1.38% per annum (Categories)	gory #3 )
19   Existence of a dividend stopper   No	
20   Fully discretionary, partially discretionary or mandatory   Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	Ż
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into —	
29 If convertible, specify issuer of instrument it converts into —	
30 Write-down feature No	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33   If write-down, permanent or temporary	
34     If temporary write-down, description of write-up mechanism	
35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilitie	25
36 Non-compliant transitioned features Yes	
37   If yes, specify non-compliant features   Point of Non-viability	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	No
16		No
10	Subsequent call dates, if applicable	
17	Coupons / dividends	<b>F</b> ' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	
	Non-compliant transitioned features	Yes

2 U 3 O	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	Mizuho Bank (Former Mizuho Corporate Bank) —
3 (		
		Japanese Law
1.	Regulatory treatment	vupunete Butt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6 I	Eligible at solo/group/group&solo	Mizuho Bank
7 I	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8 /	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
-	Non-Consolidated capital ratio	
9 H	Par value of instrument	10 billion yen
	Accounting classification	
10 7	Consolidated balance sheet	Liability
-	Non-Consolidated balance sheet	Liability
11 (	Original date of issuance	
	<u> </u>	28-Sep-12 Dated
	Perpetual or dated	
13	Original maturity date	28-Sep-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 (	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35 H	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
i	•	
1	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
_	Perpetual or dated	Dated
12	Original maturity date	26-Dec-23
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	NO
17	Fixed or floating dividend/coupon	Fixed to Floating
18		2.36% per annum (Category #2.)
	Coupon rate and any related index <sup>(2)</sup>	No
19	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24	If convertible, fully or partially	
26	If convertible, conversion rate	
20	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument it converts into	
30		No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
33	If temporary write-down, description of write-up mechanism	_
54		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	tupunese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	50 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
_	Perpetual or dated	Dated
12	Original maturity date	26-Dec-24
13	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10		No
17	Coupons / dividends	Eined to Election
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.38% per annum (Category #3)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A5C2
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (noin end of Mar. 2022)	— Minute Firm siel Course
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5.8 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
12	Original maturity date	21-Dec-15
14	Issuer call subject to prior supervisory approval	No
14		INO
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.91% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	supurese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Millano 12 Sue Donas Series #2
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To binion yen
10	Consolidated balance sheet	Lighility
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 20-Dec-05
	Perpetual or dated	Dated
12	*	
	Original maturity date	21-Dec-20
14 15	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	4.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Feb-06
	Perpetual or dated	Dated
12	Original maturity date	29-Feb-16
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	INO
15		
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	2.36% per annum (Category #2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		General Liabilities Yes

	Tonyon	Minute Treat & Deutine
	Issuer Liegen identifien (og CUSID, ISD) og Diographene identifien fog grivete placement)	Mizuho Trust & Banking
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0295727472
	Governing law(s) of the instrument	English Law
	Regulatory treatment	TT: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #114
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
1	Consolidated capital ratio	0.7 billion yen
1	Non-Consolidated capital ratio	
9	Par value of instrument	0.7 billion yen
10	Accounting classification	
1	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	
11	Original date of issuance	24-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	24-Apr-20
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Apr-15, all amount
	Contingent call dates and redemption amount	Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 24-Apr-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
		No
	Write-down feature	NU
31	If write-down, write-down trigger(s)	
31 32	If write-down, write-down trigger(s) If write-down, full or partial	
31 32 33	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
31 32	If write-down, write-down trigger(s) If write-down, full or partial	
31 32 33 34	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	General Liabilities
31 32 33 34 35	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0446378043
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Τ' 0
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB MTN series #129
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	1.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	17-Aug-09
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	17-Aug-15, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	every coupon payment date after 17-Aug-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		General Liabilities Yes

1	Issuer	Mizuho Securities
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Sec. Subordinated Loan
8		Wizulo See. Subordinated Loan
0	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.2 billion yen
0	Non-Consolidated capital ratio	20.1.'!!'
	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
_	Original date of issuance	29-Mar-05
	Perpetual or dated	Dated
13	Original maturity date	20-Apr-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index <sup>(2)</sup>	1.66% per annum (Category #1)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

1       Issuer       Mizuho Securities         2       Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       —         3       Governing law(s) of the instrument       Japanese Law         8       Regulatory treatment (ransitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Grou         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Sec. Subordinated         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       —         9       Par value of instrument       —         10       Accounting classification       —         10       Accounting classification       —         10       Accounting classification       —         10       Non-Consolidated balance sheet       —	*
3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment	<b>.</b>
Regulatory treatment       Image: Consolidated balance sheet         4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       Image: Consolidated balance sheet         6       Eligible at solo/group/group&solo       Mizuho Financial Grout         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Sec. Subordinated Image: Subordinated Image	<b>.</b>
4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Grou         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Sec. Subordinated I         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       10 billion yen         10       Accounting classification       —         10       Consolidated balance sheet       —	<b>.</b>
5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Grou         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Sec. Subordinated         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       10 billion yen         10       Accounting classification       —         10       Consolidated balance sheet       —	<u>.</u>
6       Eligible at solo/group/group&solo       Mizuho Financial Grou         7       Instrument type (types to be specified by each jurisdiction)       Mizuho Sec. Subordinated         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio         9       Par value of instrument       10 billion yen         10       Accounting classification       Consolidated balance sheet         10       Consolidated balance sheet       Liability         10       Non-Consolidated balance sheet       -	<u>.</u>
7       Instrument type (types to be specified by each jurisdiction)       Mizuho Sec. Subordinated         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio         9       Par value of instrument       2.8 billion yen         10       Accounting classification       10 billion yen         10       Consolidated balance sheet       Liability         11       Non-Consolidated balance sheet	<u>.</u>
8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio       2.8 billion yen         Non-Consolidated capital ratio          9       Par value of instrument       10 billion yen         10       Accounting classification          Consolidated balance sheet       Liability         Non-Consolidated balance sheet	
Consolidated capital ratio     2.8 billion yen       Non-Consolidated capital ratio        9     Par value of instrument     10 billion yen       10     Accounting classification        Consolidated balance sheet     Liability       Non-Consolidated balance sheet	
Non-Consolidated capital ratio       —         9       Par value of instrument       10 billion yen         10       Accounting classification       —         Consolidated balance sheet       —         Non-Consolidated balance sheet       —	
9     Par value of instrument     10 billion yen       10     Accounting classification     10       Consolidated balance sheet     Liability       Non-Consolidated balance sheet     -	
10     Accounting classification       Consolidated balance sheet     Liability       Non-Consolidated balance sheet     —	
Consolidated balance sheet     Liability       Non-Consolidated balance sheet     —	
Non-Consolidated balance sheet —	
11 Original date of issuance     30-May-06	
12   Perpetual or dated   Dated	
13     Original maturity date     30-May-16	
14   Issuer call subject to prior supervisory approval   No	
15 Optional call date, contingent call dates and redemption amount —	
Contingent call dates and redemption amount No	
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17   Fixed or floating dividend/coupon   Fixed	
18       Coupon rate and any related index <sup>(2)</sup> 2.36% per annum (Category)	7 #2 <b>)</b>
19   Existence of a dividend stopper   No	
20   Fully discretionary, partially discretionary or mandatory   Mandatory	
21   Existence of step up or other incentive to redeem   No	
22 Noncumulative or cumulative Cumulative	
23   Convertible or non-convertible   Non-convertible	
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26   If convertible, conversion rate	
27   If convertible, mandatory or optional conversion	
28   If convertible, specify instrument type convertible into   —	
29   If convertible, specify issuer of instrument it converts into   —	
30   Write-down feature   No	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33   If write-down, permanent or temporary	
34   If temporary write-down, description of write-up mechanism	
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities	
36 Non-compliant transitioned features   Yes	
37 If yes, specify non-compliant features Point of Non-viability Cla	use

## Reference Date: 31-Dec-14

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates.

( Category #1 ) effective maturity date fall within one year from the Reference Date

( Category #2 ) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018

(Category #3) effective maturity date fall after fiscal year 2019