Composition of Capital Disclosure

Mizuho Financial Group As of March 31, 2015

	,	015	[Consolidated] (in million yen, in percentage)				
Basel III Template No		Items	As of March 31, 2015	Amounts excluded under transitional arrangements	As of March 31, 2014	Amounts excluded under transitional arrangements	
		er 1 capital: instruments and reserves (1) ectly issued qualifying common share capital plus related stock surplus and retained earnings	5,816,601		5,274,735		
1a	1	of which: capital and stock surplus	3,152,290		3,051,830		
2 1c	-	of which: retained earnings of which: treasury stock (-)	2,768,510 3,616		2,314,792 3,874		
26	7	of which: national specific regulatory adjustments (earnings to be distributed) (-)	100,584		88,012		
	Ι	of which: other than above					
1b 3		cumulated other comprehensive income and other disclosed reserves	3,820 811,982	1,217,973	3,179 156,219	624,876	
5		nmon share capital issued by subsidiaries and held by third parties (amount allowed in group	12,106	1,211,719	10,867	021,010	
3	CET		12,100	$\overline{}$	10,007		
		al of items included in Common Equity Tier 1 capital: instruments and reserves subject to se-out arrangements	49,114		61,593		
	Ť	of which: amount allowed in group CET1 capital subject to phase-out arrangements on	49,114		61,593		
6	Com	common share capital issued by subsidiaries and held by third parties nmon Equity Tier 1 capital: instruments and reserves (A)	6,693,624		5,506,594		
		er 1 capital: regulatory adjustments (2)	0,093,024		3,300,394		
8+9	Tota	al intangible assets (net of related tax liability, excluding those relating to mortgage servicing	205,759	308,639	85,091	340,365	
8	right	of which: goodwill (net of related tax liability, including those equivalent)	42,919	64,378	24,554	98,219	
9	7	of which: other intangibles other than goodwill and mortgage servicing rights (net of related					
, ,		tax liability)	162,840	244,261	60,536	242,145	
10		erred tax assets that rely on future profitability excluding those arising from temporary erences (net of related tax liability)	4,559	6,839	5,773	23,092	
11		erred gains or losses on derivatives under hedge accounting	10,654	15,981	(1,335)	(5,342)	
12		rtfall of eligible provisions to expected losses	16,617	24,806	834	3,065	
13 14		uritization gain on sale ns and losses due to changes in own credit risk on fair valued liabilities	154 456	231 685	658 281	2,632 1,125	
15		defined benefit asset	201,673	302,509	53,235	212,941	
16		estments in own shares (excluding those reported in the net assets section)	1,948	2,923	616	2,466	
17		iprocal cross-holdings in common equity estments in the capital of banking, financial and insurance entities that are outside the scope of	-	=	-	=	
18		alatory consolidation, net of eligible short positions, where the bank does not own more than	98,658	147,987	57,027	228,110	
10 - 20 - 21		6 of the issued share capital (amount above the 10% threshold)					
19+20+21 19	Amo	ount exceeding the 10% threshold on specified items of which: significant investments in the common stock of financials		-	-	-	
20	ゴ	of which: mortgage servicing rights	_	-	-	-	
21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-	
22	Amo	ount exceeding the 15% threshold on specified items	_	-		-	
23	₫''''	of which: significant investments in the common stock of financials	-	-	-	-	
24	4	of which: mortgage servicing rights	-	=	-	-	
25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-	
27	Regu	sulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and					
27		r 2 to cover deductions			-		
20			540.402		202 102		
28 Common Eq	Com	nmon Equity Tier 1 capital: regulatory adjustments (B)	540,483		202,182		
Common Equ 29	Comuity Tie	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) nmon Equity Tier 1 capital (CET1) ((A)-(B)) (C)	540,483 6,153,141		202,182 5,304,412		
Common Equ 29	Comuity Tie Com	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3)					
Common Equ 29	Comuity Tie Com ier 1 ca Dire	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:					
Common Equation 29 Additional T 31a 31b	Comuity Tie Com ier 1 ca Dire class Subs	nmon Equity Tier 1 capital: regulatory adjustments (B) r I capital (CETI) mmon Equity Tier 1 capital (CETI) ((A)-(B)) (C) upital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments					
Common Equation 29 Additional T	Comuity Tie Com ier 1 ca Dire class Subs	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:					
Common Eq 29 Additional T 31a 31b	Comuity Tie Com ier 1 ca Dire class Subs Dire class	nmon Equity Tier 1 capital: regulatory adjustments (B) r I capital (CETI) mmon Equity Tier 1 capital (CETI) ((A)-(B)) (C) upital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments					
Common Eq 29 Additional T 31a 31b	Comuity Tie Com ier 1 ca a Dire class Dire class Qual vehice	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities					
Common Eq 29 Additional T 31a 31b	Comuity Tie Com ier 1 ca a Dire class b Subs Dire class Qual vehi Add	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in					
29 Additional T 31a 31b 32 34-35	Comuity Tie Comier 1 ca Dire class Dire class Qual vehi Add grou	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities	6,153,141		5,304,412 - - - - 25,376		
29 Additional T 318 30 34-35 33+35	Comuity Tie Comier 1 ca Dire class Dire class Qual vehi Add grou Eligi	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) tial: instruments	6,153,141 - - - - 29,598 1,458,197		5,304,412 25,376 1,666,511		
30 34-35 33+35 33	Comuity Tie Comier 1 ca Dire class Dire class Qual vehi Add grou Eligi	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) etty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments etty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 lital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1	6,153,141		5,304,412 - - - - 25,376		
29 Additional T 318 30 34-35 33+35	Comuity Tie Comier I can a Dire class o Subs Dire class Qual vehic Add grou Eligi capit	nmon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	6,153,141 29,598 1,458,197 1,458,197		5,304,412 25,376 1,666,511 1,666,511		
30 34-35 33+35 33	Comuity Tie Comier I can a Dire class o Subs Dire class Qual vehic Add grou Eligi capit	nmon Equity Tier 1 capital: regulatory adjustments (B) r1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase-out arrangements	6,153,141 29,598 1,458,197 1,458,197 (24,272)		5,304,412 25,376 1,666,511 (50,810)		
Common Eq. 29 29 Additional T 31a 31a 32 34-35 33+35 33 35	Comuity Tie Com ier I ca a Dire class o Subs Dire class Qual vehic Add grou Eligi capit	nmon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) tible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 tal: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase-out arrangements of which: foreign currency translation adjustments	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272)		5,304,412 25,376 1,666,511 1,666,511 (50,810)		
29 Additional T 318 318 32 34-35 33+35 33 35 36 36 36 36 36	Comuity Tie Com iter 1 ca Dire class O Subs Output Add grou Eligi capit Tota Add iter 1 ca	nmon Equity Tier 1 capital: regulatory adjustments (B) r1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sifted as labilities under applicable accounting standards slifted as liabilities under applicable accounting standards slifting additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards slifting additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities lititional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) gible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) spital: regulatory adjustments	6,153,141 29,598 1,458,197 1,458,197 (24,272)		5,304,412 25,376 1,666,511 (50,810)		
Additional T 316 317 318 3	Community Ties Community Ties Community Ties Community Community Class Class Qual Add grou Eligiga Capin Tota Add Add Interest Tota Interest T	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) upital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards liftying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards liftying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities lititional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) pible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 tala: instruments of which: directly issued capital instruments subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments lititional Tier 1 capital: instruments (D) pipital: regulatory adjustments estments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272)		5,304,412 25,376 1,666,511 1,666,511 (50,810)		
Additional T	Community Ties Community Ties Community Commun	nmon Equity Tier 1 capital: regulatory adjustments (B) r1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sifted as labilities under applicable accounting standards slifted as liabilities under applicable accounting standards slifting additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards slifting additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities lititional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) gible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) spital: regulatory adjustments	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272)		5,304,412 25,376 1,666,511 1,666,511 (50,810)		
Additional T 316 317 318 3	Committee Commit	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ethy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards idifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards idifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards idifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 tal: instruments of which: directly issued capital instruments subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments sestments in own Additional Tier 1 instruments sestments in own Additional Tier 1 instruments sestments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272)	566	5,304,412 25,376 1,666,511 1,666,511 (50,810)	1,311	
Additional T	Committed Teach Te	nmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ettly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifting additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifting additional Tier 1 instruments plus related stock surplus of which: sified and other equivalent entities litional Tier 1 instruments susued by subsidiaries and held by third parties (amount allowed in up AT1) gible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 ital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments setments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than of of the issued common share capital of the entity (amount above 10% threshold)	6,153,141 29,598 1,458,197 1,458,197 - (24,272) 1,463,523	566	5,304,412	1,311	
Additional T	Committed Teach Te	nmon Equity Tier 1 capital: regulatory adjustments (B) r1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) gible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments estments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of the entity (amount above 10% threshold) inficant investments in the capital of banking, financial and insurance entities that are outside	6,153,141 29,598 1,458,197 1,458,197 - (24,272) 1,463,523		5,304,412	1,311	
Common Eq 29	Comusity Tie Comus	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) upital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards sulfifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards and other equivalent entities litional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments susued by subsidiaries and held by third parties (amount allowed in up AT1) which is the substitutional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments subject to phase-out arrangements of which: foreign currency translation adjustments subject to phase-out arrangements of which: foreign currency translation adjustments subject to phase-out arrangements of which: foreign currency translation adjustments subject to phase-out arrangements of of which: foreign currency translation adjustments subject to phase-out arrangements of of which: foreign currency translation adjustments subject to phase-out arrangements in own Additional Tier 1 instruments instruments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolid	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272) 1,463,523 377 50,301		5,304,412		
Common Eq 29	Comusity Tie Comus	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ettly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: stifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards diffying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 apital instruments susued by subsidiaries and held by third parties (amount allowed in up AT1) pitale instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 atie instruments of which: directly issued capital instruments subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments pitale: regulatory adjustments setments in own Additional Tier 1 instruments pitale: regulatory adjustments setments in own Additional Tier 1 instruments pitale: regulatory adjustments setments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of the entity (amount above 10% threshold) inficant investments in the capital of banking, financial and insurance entities that are outside scop of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1	6,153,141 29,598 1,458,197 1,458,197 (24,272) 1,463,523 377 50,301 65,636		5,304,412		
310 312 314 314 315 316	Comusity Tie Comus	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in up AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: directly issued capital instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments of which: foreign currency translation adjustments litional Tier 1 capital: instruments estments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of alatory consolidation, net of eligible short positions, where the bank does not own more than of of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negments	6,153,141 29,598 1,458,197 1,458,197 - (24,272) 1,463,523 377 50,301 65,636 35,170		5,304,412		
310 312 314 314 315 316	Comusity Tie Comus	mmon Equity Tier 1 capital: regulatory adjustments (B) r1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as labilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) gible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments jupital: regulatory adjustments estments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments setments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of the entity (amount above 10% threshold) inficant investments in the capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: goodwill equivalen	6,153,141 29,598 1,458,197 1,458,197 (24,272) 1,463,523 377 50,301 65,636		5,304,412		
310 312 314 314 315 316	Comusity Tie Comus	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments plintal: regulatory adjustments sestments in eapital of banking, financial and insurance entities that are outside the scope of alatory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) inficant investments in the capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) of which: capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible s	6,153,141 29,598 1,458,197 1,458,197 - (24,272) (24,272) 1,463,523 377 50,301 65,636 35,170 17,771		5,304,412		
31e 31e	Comuity Tie Comuit	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments pital: regulatory adjustments estments in the capital of banking, financial and insurance entities that are outside the scope of alatory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negments of which: capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-o	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272) 1,463,523 377 50,301 65,636 35,170 17,771 231		5,304,412		
Common Eq. 29 29 31s	Comunity Ties Comunity Ties Comunity Ties Comunity Ties Comunity Ties Comunity Comun	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments etdy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments pital: regulatory adjustments estments in expand and an instruments estments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments estments in expand and pashing, financial and insurance entities that are outside the scope of alatory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negments of which: capital of banking, financial and insurance entities that are outside scope of regulatory consolidation	6,153,141 29,598 1,458,197 1,458,197 - (24,272) 1,463,523 377 50,301 65,636 35,170 17,771 231 12,462		5,304,412		
Additional T 31a 33 31 31a 31a	Comunity Tie Comun	amon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) upital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards and the preakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards and other equivalent entities lititional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities lititional Tier 1 instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) upital: regulatory adjustments estments in own Additional Tier 1 instruments subject to phase-out arrangements of the issued cross-holdings in Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of alatory consolidation, net of eligible short positions, where the bank does not own more than to of the issued common share capital of the entity (amount above 10% threshold) inficant investments in the capital of banking, financial and insurance entities that are outside the scope of eligible short positions, where the bank does not own more than to of the issued common share capital of the entity (amount above 10% threshold) inficant investments in the capital of banking, financial and insurance entities that are outside scope of re	6,153,141 29,598 1,458,197 1,458,197 (24,272) (24,272) 1,463,523 377 50,301 65,636 35,170 17,771 231		5,304,412		
Common Eq. 29 29 31s	Comusity Tie Comus	mmon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: stifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: stifted as laidities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 apital instruments issued by subsidiaries and held by third parties (amount allowed in ap AT1) ight are 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments procal cross-holdings in Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments setments in own Additional Tier 1 instruments setments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out ngements of which: goodwill equivalent of which: capital increase due to securitization tran	6,153,141 29,598 1,458,197 - 1,458,197 - (24,272) (24,272) 1,463,523 377 50,301 65,636 35,170 17,771 231 12,462		5,304,412		
Additional T 31 30 31 31 31 31 31 31	Com uity Tie Com ity Tal Com i	amon Equity Tier 1 capital: regulatory adjustments (B) er 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) upital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards and standards and standards and other equivalent entities lititional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lititional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities lititional Tier 1 instruments susued by subsidiaries and held by third parties (amount allowed in up AT1) gible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 tala: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) upital: regulatory adjustments estments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of lalatory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out ngements of which: goodwill equivalent of which:	6,153,141		5,304,412		
Additional T 31s 3	Com uity Tie Com ity Tota Com Com Com Com Com Com Com Com Com Co	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) monon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards stified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) tible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 latal: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments setments in own Additional Tier 1 instruments iprocal cross-holdings in Additional Tier 1 instruments setments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than of of the issued common share capital of banking, financial and insurance entities that are outside secope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: goodwill equivalent of which: capital increase due to securitization tran	6,153,141 29,598 1,458,197 - 1,458,197 - (24,272) (24,272) 1,463,523 377 50,301 65,636 35,170 17,771 231 12,462		5,304,412		
Additional T 31s 3	Comusity Tie Comus	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in ap AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments pital: regulatory adjustments estments in own Additional Tier 1 instruments sestments in own Additional Tier 1 instruments sestments in the capital of banking, financial and insurance entities that are outside the scope of lalatory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of the entity (amount above 10% threshold) mificant investments in the capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: capital increase due	6,153,141		5,304,412		
Additional T 31s 3	Com uity Tie Com ity Tota Signature Addi ier I can Tota Addi ier I can Regi Addi ier I can Regi Addi I (TI = I Tier	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) monon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards stified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) tible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 latal: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out al of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments setments in own Additional Tier 1 instruments iprocal cross-holdings in Additional Tier 1 instruments setments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than of of the issued common share capital of banking, financial and insurance entities that are outside secope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: goodwill equivalent of which: capital increase due to securitization tran	6,153,141		5,304,412		
Additional T	Com ity Tie Com Com Com Com Com Com Com Co	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as laibilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in ap AT1) pital Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 in truments of of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: directly issued capital instruments subject to phase out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments estments in own Additional Tier 1 instruments setments in own Additional Tier 1 instruments setments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of lalatory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of the entity (amount above 10% threshold) mificant investments in the capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: capital irrespect and the properties of which: capita	6,153,141		5,304,412		
Additional T 31s 3	Com uity Tie Com ier I ca Dire Com ier I ca Dire Com c	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) minon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sified as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards liftying Additional Tier 1 instruments plus related stock surplus of which: sified as liabilities under applicable accounting standards liftying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in up AT1) jible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 ital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: directly issued capital instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments estments in own Additional Tier 1 instruments estments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: intangible fixed assets recognized as a result of a merger of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: capital increase due to sec	6,153,141		5,304,412		
Additional T	Com uity Tie Com ier I ca a Dire ca a Cass b Subs capi Com capi Co	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments cetly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: sifted as laibilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus of which: sifted as liabilities under applicable accounting standards lifying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments sisued by subsidiaries and held by third parties (amount allowed in ap AT1) pital Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 in truments of of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: directly issued capital instruments subject to phase out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments (D) pital: regulatory adjustments estments in own Additional Tier 1 instruments setments in own Additional Tier 1 instruments setments in own Additional Tier 1 instruments estments in the capital of banking, financial and insurance entities that are outside the scope of lalatory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of the entity (amount above 10% threshold) mificant investments in the capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) al of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out negements of which: capital irrespect and the properties of which: capita	6,153,141		5,304,412		
Additional T	Com uity Tie Com ity Tota Signature Addi ier I cap Tota Addi ier I cap Inve Reci	amon Equity Tier 1 capital: regulatory adjustments (B) re 1 capital (CET1) mmon Equity Tier 1 capital (CET1) ((A)-(B)) (C) pital: instruments (3) ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: stifted as equity under applicable accounting standards and the breakdown scription rights to Additional Tier 1 instruments plus related stock surplus of which: stifted as labilities under applicable accounting standards additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus of which: stifted as liabilities under applicable accounting standards difying Additional Tier 1 instruments plus related stock surplus issued by special purpose icles and other equivalent entities litional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ap AT1) pital instruments subject to phase-out arrangements included in Additional Tier 1 arial: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out all of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments litional Tier 1 capital: instruments pital regulatory adjustments setments in own Additional Tier 1 instruments pital regulatory adjustments setments in own Additional Tier 1 instruments pital regulatory consolidation, net of eligible short positions, where the bank does not own more than 6 of the issued common share capital of banking, financial and insurance entities that are outside scope of regulatory consolidation (net of eligible short positions) all of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out ngements of which: intangible fixed assets recognized as a result of a merger of which: capital (regul	6,153,141 29,598 1,458,197 1,458,197 - (24,272) (24,272) 1,463,523 377 50,301 65,636 35,170 17,771 231 12,462 116,315 1,347,208 7,500,349		5,304,412		

1

			[Consolidated]	(in million yen, in percentage)
Basel III Template No.	Items	As of March 31, 2015	Amounts excluded under transitional arrangements	As of March 31, 2014	Amounts excluded under transitional arrangements
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: instruments and provisions	1,108,804		1,349,648	
47	of which: directly issued capital instruments subject to phase out from Tier 2	180,405		146,480	
49	of which: instruments issued by subsidiaries subject to phase out	928,399		1,203,167	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	4,621		7,051	
50a	of which: general allowance for loan losses	4,621		7,051	
50b	of which: eligible provisions	-		-	
	Total of items included in Tier 2 capital: instruments and provisions subject to phase-out arrangements	730,789		474,042	
	of which: 45% of unrealized gains on other securities	671,710		394,192	
	of which: 45% of revaluation reserve for land	59,079		79,849	
51	Tier 2 capital: instruments and provisions (H)	2,183,870		1,993,284	
Tier 2 capital:	regulatory adjustments				
52	Investments in own Tier 2 instruments	1,680	2,520	4	16
53	Reciprocal cross-holdings in Tier 2 instruments	-	=		-
54	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	54,114	81,171	41,748	166,993
55	Significant investments in the capital banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	=		-
	Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	119,954		140,287	
	of which: investments in the capital banking, financial and insurance entities	107,491		138,618	
	of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	12,462		1,668	
57	Tier 2 capital: regulatory adjustments (I)	175,748		182,040	
Tier 2 capital (,.		. ,	
58	Tier 2 capital (T2) ((H)-(I)) (J)	2,008,122		1,811,244	
Total capital (7	$\Gamma C = T1 + T2$				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	9,508,471		8,655,990	
Risk weighted	assets (5)				
	Total of items included in risk weighted assets subject to phase-out arrangements	858,200		979,439	
	of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	226,489		216,873	
	of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	6,839		23,092	
	of which: net defined benefit asset	302,509		212.941	
	of which: investments in the capital banking, financial and insurance entities	322,361		526.532	
60	Risk weighted assets (L)	65,191,951		60,274,087	
Capital ratio (c		03,191,931		00,274,007	
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	9.43%		8.80%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	11.50%		11.35%	
63	Total capital ratio (consolidated) ((K)/(L))	14.58%		14.36%	
Regulatory adj		14.5070		14.30/0	
72	Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)	675,780		534,399	
73	Significant investments in the common stock of financials that are below the thresholds for	150,800		145,996	
74	deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)				
	Deferred tax assets arising from temporary differences that are below the thresholds for deduction	-		-	
75	(before risk weighting)	75,937		302,251	
Provisions is -1	uded in Tier 2 capital: instruments and provisions (7)				
76	Provisions (general allowance for loan losses)	4,621		7,051	
77	Cap on inclusion of provisions (general allowance for loan losses)	4,621		57,825	
	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based	45,586		57,825	
78	approach (prior to application of cap) (if the amount is negative, report as "nil")	-		-	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	310,879		280,561	
	nents subject to phase-out arrangements (8)				
82	Current cap on AT1 instruments subject to phase-out arrangements	1,458,197		1,666,511	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	257,085		364,873	
84	Current cap on T2 instruments subject to phase-out arrangements	1,180,942		1,349,648	
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	-		81,139	