| 1   | Issuer  | Mizuho Trust & Banking |
|-----|---|------------------------|
| _   | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |                        |
|     | Governing law(s) of the instrument  | Japanese Law           |
|     | Regulatory treatment  |                        |
|     | Transitional Basel III rules (until end of Mar. 2022)   | Common Equity Tier 1   |
|     | Post-transitional Basel III rules (from end of Mar. 2022)   | Common Equity Tier 1   |
|     | Eligible at solo/group/group&solo   | Mizuho Trust & Banking |
|     | Instrument type (types to be specified by each jurisdiction)  | Common Stock           |
|     | Amount recognised in regulatory capital (as of most recent reporting date)                                    | Common Brown           |
| Ŭ   | Consolidated capital ratio  | 247.3 billion yen      |
|     | Non-Consolidated capital ratio  | 247.3 billion yen      |
| 9   | Par value of instrument   |                        |
| -   | Accounting classification   |                        |
| 10  | Consolidated balance sheet  | Shareholders Equity    |
| l I | Non-Consolidated balance sheet  | Shareholders Equity    |
| 11  | Original date of issuance   |                        |
|     | Perpetual or dated  | Perpetual              |
| 12  | Original maturity date  |                        |
| -   | Issuer call subject to prior supervisory approval   | No                     |
| 14  | Optional call date, contingent call dates and redemption amount   | NO                     |
| 15  | Contingent call dates and redemption amount   |                        |
| 16  | Subsequent call dates, if applicable  | —                      |
| -   | Coupons / dividends   | —                      |
| 17  | Fixed or floating dividend/coupon   |                        |
| 17  | Coupon rate and any related index   | — —                    |
| 19  | Existence of a dividend stopper   | No                     |
| 20  | Fully discretionary, partially discretionary or mandatory   | Fully discretionary    |
| 20  | Existence of step up or other incentive to redeem   | No                     |
| 21  | Noncumulative or cumulative   | Noncumulative          |
|     | Convertible or non-convertible  | Non-convertible        |
| 23  | If convertible, conversion trigger (s)  | Non-convertible        |
| 24  | If convertible, fully or partially  |                        |
| 25  | If convertible, conversion rate   |                        |
| 20  | If convertible, conversion rate   |                        |
| 27  | If convertible, manuatory of optional conversion<br>If convertible, specify instrument type convertible into  |                        |
| 28  | If convertible, specify issuer of instrument it converts into   |                        |
|     | Write-down feature  | <br>No                 |
| 31  | If write-down, write-down trigger(s)  |                        |
| 32  | If write-down, full or partial  |                        |
| 33  | If write-down, permanent or temporary   |                        |
| 34  | If temporary write-down, description of write-up mechanism  |                        |
| J-+ |   |                        |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock        |
| 36  | Non-compliant transitioned features   | No                     |
|     | If yes, specify non-compliant features  |                        |

|    |   | Mizuho Trust Systems,                            |
|----|---|--|
| 1  | Issuer  | Mizuho Trust Realty, other                       |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | -  |
| 3  | Governing law(s) of the instrument  | Japanese Law                                     |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Common Equity Tier 1, Additional Tier 1, Tier 2  |
| _  | Post-transitional Basel III rules (from end of Mar. 2022)   | Common Equity Tier 1, Additional Tier 1, Tier 2  |
|    | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Common Stock                                     |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    | Common Stock                                     |
| 0  | Consolidated capital ratio  | 3.6 billion yen                                  |
|    | Non-Consolidated capital ratio  | 5.0 billion yen                                  |
| 9  | Par value of instrument   |  |
|    | Accounting classification   |  |
| 10 | Accounting classification   | Non-controlling interest in consolidated         |
|    | Consolidated balance sheet  | subsidiaries                                     |
|    | Non-Consolidated balance sheet  | subsidiaries                                     |
| 11 | Original date of issuance   | —  |
|    | Perpetual or dated  | <br>Demotive1                                    |
| 12 | *   | Perpetual  |
| -  | Original maturity date  |  |
|    | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | —  |
| 16 | Subsequent call dates, if applicable  |  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | —  |
| 18 | Coupon rate and any related index   | —  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | —  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | —  |
| 23 | Convertible or non-convertible  | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | _  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | _  |
| 32 | If write-down, full or partial  | _  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | _  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other                           |
| 36 | Non-compliant transitioned features   | No   |
|    | If yes, specify non-compliant features  |  |

| 1  | Issuer  | Mizuho Trust & Banking         |
|----|---|--------------------------------|
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP393280A5C2                   |
|    | Governing law(s) of the instrument  | Japanese Law                   |
| 5  | Regulatory treatment  | Jupanese Law                   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                         |
|    | Post-transitional Basel III rules (from end of Mar. 2022)   |                                |
| 5  | Tost-transitional baser in futes (noni end of Mar. 2022)  | Mizuho Financial Group         |
| 6  | Eligible at solo/group/group&solo   | Mizuho Trust & Banking         |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho TB Sub-Bonds series #1  |
|    | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     | Wilzuno TD Sub-Donus series #1 |
| 0  |   | 5.8 billion yen                |
|    | Consolidated capital ratio  | ·                              |
|    | Non-Consolidated capital ratio  | 5.8 billion yen                |
|    | Par value of instrument   | 30 billion yen                 |
| 10 | Accounting classification   |                                |
|    | Consolidated balance sheet  | Liability                      |
|    | Non-Consolidated balance sheet  | Liability                      |
| _  | Original date of issuance   | 20-Dec-05                      |
| _  | Perpetual or dated  | Dated                          |
| 13 | Original maturity date  | 21-Dec-15                      |
| 14 | Issuer call subject to prior supervisory approval   | No                             |
| 15 | Optional call date, contingent call dates and redemption amount   | _                              |
|    | Contingent call dates and redemption amount   | No                             |
| 16 | Subsequent call dates, if applicable  | _                              |
|    | Coupons / dividends   |                                |
| 17 | Fixed or floating dividend/coupon   | Fixed                          |
| 18 | Coupon rate and any related index   | 1.91% per annum                |
| 19 | Existence of a dividend stopper   | No                             |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                      |
| 21 | Existence of step up or other incentive to redeem   | No                             |
| 22 | Noncumulative or cumulative   | Cumulative                     |
| 23 | Convertible or non-convertible  | Non-convertible                |
| 24 | If convertible, conversion trigger (s)  | _                              |
| 25 | If convertible, fully or partially  | _                              |
| 26 | If convertible, conversion rate   | _                              |
| 27 | If convertible, mandatory or optional conversion  | _                              |
| 28 | If convertible, specify instrument type convertible into  | _                              |
| 29 | If convertible, specify issuer of instrument it converts into   | _                              |
| 30 | Write-down feature  | No                             |
| 31 | If write-down, write-down trigger(s)  | _                              |
| 32 | If write-down, full or partial  | _                              |
| 33 | If write-down, permanent or temporary   |                                |
| 34 | If temporary write-down, description of write-up mechanism  |                                |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities            |
| 36 | Non-compliant transitioned features   | Yes                            |
|    | If yes, specify non-compliant features  | Point of Non-viability Clause  |

| 1  | Issuer  | Mizuho Trust & Banking        |
|----|---|-------------------------------|
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP393280B5C1                  |
| -  | Governing law(s) of the instrument  | Japanese Law                  |
|    | Regulatory treatment  | supulese Lutt                 |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                        |
| -  | Post-transitional Basel III rules (from end of Mar. 2022)   |                               |
|    |   | Mizuho Financial Group        |
| 6  | Eligible at solo/group/group&solo   | Mizuho Trust & Banking        |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho TB Sub-Bonds series #2 |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                               |
| -  | Consolidated capital ratio  | 10 billion yen                |
|    | Non-Consolidated capital ratio  | 10 billion yen                |
| 9  | Par value of instrument   | 10 billion yen                |
|    | Accounting classification   |                               |
| 10 | Consolidated balance sheet  | Liability                     |
|    | Non-Consolidated balance sheet  | Liability                     |
| 11 | Original date of issuance   | 20-Dec-05                     |
|    | Perpetual or dated  | Dated                         |
| 12 | Original maturity date  | 21-Dec-20                     |
| 13 | Issuer call subject to prior supervisory approval   | No                            |
| 14 | Optional call date, contingent call dates and redemption amount   | INO                           |
| 15 | Contingent call dates and redemption amount   |                               |
| 16 |   | No                            |
| 16 | Subsequent call dates, if applicable  |                               |
| 17 | Coupons / dividends   |                               |
| 17 | Fixed or floating dividend/coupon   | Fixed                         |
| 18 | Coupon rate and any related index   | 2.24% per annum               |
| 19 | Existence of a dividend stopper   | No                            |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                     |
| 21 | Existence of step up or other incentive to redeem   | No                            |
| 22 | Noncumulative or cumulative   | Cumulative                    |
| 23 | Convertible or non-convertible  | Non-convertible               |
| 24 | If convertible, conversion trigger (s)  | —                             |
| 25 | If convertible, fully or partially  | —                             |
| 26 | If convertible, conversion rate   | —                             |
| 27 | If convertible, mandatory or optional conversion  | —                             |
| 28 | If convertible, specify instrument type convertible into  | —                             |
| 29 | If convertible, specify issuer of instrument it converts into   | —                             |
| 30 |   | No                            |
| 31 | If write-down, write-down trigger(s)  | —                             |
| 32 | If write-down, full or partial  | —                             |
| 33 | If write-down, permanent or temporary   | —                             |
| 34 | If temporary write-down, description of write-up mechanism  | —                             |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities           |
| 36 | Non-compliant transitioned features   | Yes                           |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause |

| 1                                      | Issuer  | Mizuho Trust & Banking                                  |
|--|---|---|
| 2                                      | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  |   |
|  | Governing law(s) of the instrument  | Japanese Law  |
| 5                                      | Regulatory treatment  | Japanese Law  |
| 4                                      | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
|  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 5                                      | Post-transitional Basel III rules (from end of Mar. 2022)   | —<br>Minute Financial Course                            |
| 6                                      | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking        |
| 7                                      | Instrument type (types to be specified by each jurisdiction)  | Mizuho TB Subordinated Loan                             |
| 8                                      | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>   |   |
|  | Consolidated capital ratio  | 4.6 billion yen   |
|  | Non-Consolidated capital ratio  | 4.6 billion yen   |
| 9                                      | Par value of instrument   | 20 billion yen  |
| 10                                     | Accounting classification   |   |
|  | Consolidated balance sheet  | Liability   |
|  | Non-Consolidated balance sheet  | Liability   |
| 11                                     | Original date of issuance   | 27-Feb-06   |
|  | Perpetual or dated  | Dated   |
| 13                                     | Original maturity date  | 29-Feb-16   |
| 14                                     | Issuer call subject to prior supervisory approval   | No  |
| 14                                     | Optional call date, contingent call dates and redemption amount   | 110   |
| 15                                     | Contingent call dates and redemption amount   | N   |
| 16                                     |   | No  |
| 16                                     | Subsequent call dates, if applicable  | —   |
|  | Coupons / dividends   |   |
| 17                                     | Fixed or floating dividend/coupon   | Fixed   |
| 18                                     | Coupon rate and any related index <sup>(2)</sup>  | 2.36% per annum (Category #2)                           |
| 19                                     | Existence of a dividend stopper   | No  |
| 20                                     | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21                                     | Existence of step up or other incentive to redeem   | No  |
| 22                                     | Noncumulative or cumulative   | Cumulative  |
| 23                                     | Convertible or non-convertible  | Non-convertible   |
| 24                                     | If convertible, conversion trigger (s)  | —   |
| 25                                     | If convertible, fully or partially  |   |
| 26                                     | If convertible, conversion rate   |   |
| 27                                     | If convertible, mandatory or optional conversion  | <u> </u>  |
| 28                                     | If convertible, specify instrument type convertible into  | _   |
|  |   |   |
| 29                                     | If convertible, specify issuer of instrument it converts into   | _   |
| 29                                     | If convertible, specify issuer of instrument it converts into<br>Write-down feature   | —<br>No   |
| 29                                     | Write-down feature  | —<br>No<br>—  |
| 29<br>30                               | Write-down feature<br>If write-down, write-down trigger(s)  | <br>No<br>  |
| 29<br>30<br>31<br>32                   | Write-down feature   If write-down, write-down trigger(s)   If write-down, full or partial  | <br>No<br>  |
| 29<br>30<br>31                         | Write-down feature<br>If write-down, write-down trigger(s)  | —<br>No<br>—<br>—<br>—<br>—                             |
| 29<br>30<br>31<br>32<br>33             | Write-down feature   If write-down, write-down trigger(s)   If write-down, full or partial   If write-down, permanent or temporary  | —<br>No<br>—<br>—<br>—<br>—<br>—<br>General Liabilities |
| 29<br>30<br>31<br>32<br>33<br>34<br>35 | Write-down feature   If write-down, write-down trigger(s)   If write-down, full or partial   If write-down, permanent or temporary   If temporary write-down, description of write-up mechanism   Position in subordination hierarchy in liquidation (specify instrument type |   |

| 1  | Tonnar   | Minute Treat & Deuline  |
|----|--|---|
| 2  | Issuer<br>Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                         | Mizuho Trust & Banking<br>XS0295727472  |
|    | Governing law(s) of the instrument   |   |
| 3  |  | English Law   |
| 4  | Regulatory treatment   | T' 2  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)<br>Post-transitional Basel III rules (from end of Mar. 2022) | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)  |   |
| 6  | Eligible at solo/group/group&solo  | Mizuho Financial Group<br>Mizuho Trust & Banking  |
| 7  | Instrument type (types to be specified by each jurisdiction)   | Mizuho TB MTN series #114   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                          |   |
|    | Consolidated capital ratio   | 0.7 billion yen   |
|    | Non-Consolidated capital ratio   | 0.7 billion yen   |
| 9  | Par value of instrument  | 0.7 billion yen   |
| 10 | Accounting classification  |   |
|    | Consolidated balance sheet   | Liability   |
|    | Non-Consolidated balance sheet   | Liability   |
| 11 | Original date of issuance  | 24-Apr-07   |
| 12 | Perpetual or dated   | Dated   |
| 13 | Original maturity date   | 24-Apr-20   |
| 14 | Issuer call subject to prior supervisory approval  | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount  | 24-Apr-15, all amount   |
|    | Contingent call dates and redemption amount  | Interest Payment Date with prior consent of FSA if<br>tax treatments of the Notes changes (redeem by<br>paying nominal amount of the Notes plus interest<br>accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable   | each coupon payment date after 24-Apr-15  |
|    | Coupons / dividends  |   |
| 17 | Fixed or floating dividend/coupon  | Fixed to Floating   |
| 18 | Coupon rate and any related index <sup>(2)</sup>   | 1.66% per annum (Category #1)   |
| 19 | Existence of a dividend stopper  | No  |
| 20 | Fully discretionary, partially discretionary or mandatory  | Mandatory   |
| 21 | Existence of step up or other incentive to redeem  | Yes   |
| 22 | Noncumulative or cumulative  | Cumulative  |
| 23 | Convertible or non-convertible   | Non-convertible   |
| 24 | If convertible, conversion trigger (s)   | —   |
| 25 | If convertible, fully or partially   | —   |
| 26 | If convertible, conversion rate  | —   |
| 27 | If convertible, mandatory or optional conversion   | —   |
| 28 | If convertible, specify instrument type convertible into   |   |
| 29 | If convertible, specify issuer of instrument it converts into  | —   |
| 30 | Write-down feature   | No  |
| 31 | If write-down, write-down trigger(s)   | —   |
| 32 | If write-down, full or partial   | —   |
| 33 | If write-down, permanent or temporary  |   |
| 34 | If temporary write-down, description of write-up mechanism   |   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)      | General Liabilities   |
|    |  |   |
| 36 | Non-compliant transitioned features  | Yes   |

| 1  | Issuer  | Mizuho Trust & Banking  |
|----|---|---|
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0446378043  |
|    | Governing law(s) of the instrument  | English Law   |
|    | Regulatory treatment  | Eligiisii Law   |
|    | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
|    | Post-transitional Basel III rules (from end of Mar. 2022)   |   |
| 3  | Post-transitional baser in fules (from end of Mar. 2022)  | —<br>Mizuka Einandial Crown   |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking  |
| 7  | Instrument type (types to be specified by each invidiation)   | Mizuho TB MTN series #129   |
|    | Instrument type (types to be specified by each jurisdiction)  | MIZUIO I B MIIN series #129   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 1.5 billion yen   |
|    | Non-Consolidated capital ratio  | 1.5 billion yen   |
|    | Par value of instrument   | 1.5 billion yen   |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
|    | Original date of issuance   | 17-Aug-09   |
|    | Perpetual or dated  | Perpetual   |
| 13 | Original maturity date  | —   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | 17-Aug-15, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, on any<br>Interest Payment Date with prior consent of FSA if<br>tax treatments of the Notes changes (redeem by<br>paying nominal amount of the Notes plus interest<br>accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | every coupon payment date after 17-Aug-15   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating   |
| 18 | Coupon rate and any related index <sup>(2)</sup>  | 1.66% per annum (Category #1)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary   |
| 21 | Existence of step up or other incentive to redeem   | Yes   |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | No  |
| 31 | If write-down, write-down trigger(s)  | —   |
| 32 | If write-down, full or partial  | —   |
| 33 | If write-down, permanent or temporary   | —   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | Yes   |
|    | If yes, specify non-compliant features  | Point of Non-viability Clause   |
|    |   |   |

## Reference Date: 31-Dec-14

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not made public, are indicated by weighted-average cupon based on par value of the instruments within each of three categories classified by its effective maturity dates.

- (Category #1) effective maturity date fall within one year from the Reference Date
- ( Category #2 ) effective maturity date fall after one year from the Reference Date but before the end of fiscal year 2018

(Category #3) effective maturity date fall after fiscal year 2019