Composition of Capital Disclosure

Mizuho Trust & Banking As of March 31, 2015

As of March 31, 2015				[Consolidated] (in million yen, in percentage)				
Basel III Templat	e No.	T:	Items	As of March 31, 2015	Amounts excluded under transitional arrangements	As of March 31, 2014	Amounts excluded under transitional arrangements	
1a+2-1	lc-26		1 capital: instruments and reserves (1) ty issued qualifying common share capital plus related stock surplus and retained earnings	407,502		377,784		
1a 2		ŀ	of which: capital and stock surplus of which: retained earnings	262,874 173,912		262,874 142,057		
10		Ĭ	of which: treasury stock (-)	9		-		
26	5	ŀ	of which: national specific regulatory adjustments (earnings to be distributed) (-) of which: other than above	29,284		27,147		
11			ription rights to common shares	-	02.204	-	12.720	
3		Accumulated other comprehensive income and other disclosed reserves Common share capital issued by subsidiaries and held by third parties (amount allowed in g		55,469	83,204	10,682	42,730	
5		CET1)	-		-		
			of items included in Common Equity Tier 1 capital: instruments and reserves subject to out arrangements	1,906		1,877		
		, r	of which: amount allowed in group CET1 capital subject to phase-out arrangements on	1,906		1,877		
6		Comn	common share capital issued by subsidiaries and held by third parties non Equity Tier 1 capital: instruments and reserves (A)	464,878		390,344		
		y Tier	1 capital: regulatory adjustments (2)	101,070		370,311		
8+	.9	Total i	intangible assets (net of related tax liability, excluding those relating to mortgage servicing	6,795	10,193	2,973	11,894	
8			of which: goodwill (net of related tax liability, including those equivalent)	=	-	-	-	
9			of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	6,795	10,193	2,973	11,894	
10	1		red tax assets that rely on future profitability excluding those arising from temporary	0	0	0		
11			ences (net of related tax liability) red gains or losses on derivatives under hedge accounting	(670)	(1,005)	(860)	(3,440)	
12			fall of eligible provisions to expected losses	979	1,470	841	3,367	
13		Securi	itization gain on sale	46	69	234	936	
14			and losses due to changes in own credit risk on fair valued liabilities efined benefit asset	13,399	20,099	3,538	14,153	
16	5	Invest	tments in own shares (excluding those reported in the Net assets section)	-		-	-	
18	3	Invest regula	rocal cross-holdings in common equity tments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than	153	229	900	3,602	
19+20			of the issued share capital (amount above the 10% threshold) int exceeding the 10% threshold on specified items	=	-	=	-	
19		I	of which: significant investments in the common stock of financials	-	-	-	-	
20		ł	of which: mortgage servicing rights	-	-	-	-	
21			of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	,	-	-	
22		Amou	on exceeding the 15% threshold on specified items of which: significant investments in the common stock of financials	-	-	-	-	
24		İ	of which: mortgage servicing rights	-	-	-	-	
25	5		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-	
27	7	Regul	I atory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and			3,918		
28			to cover deductions non Equity Tier 1 capital: regulatory adjustments (B)	20,703		11,547		
Commo	n Equit	y Tier	1 capital (CET1)					
Commo 29	n Equit	y Tier Comn		444,175		378,797		
Commo 29	n Equit) nal Tier	y Tier Comm 1 capi Direct	1 capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:			378,797		
Commo 29	n Equity anal Tier 31a	y Tier Comm 1 capi Direct classif	1 capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown			378,797		
Commo 29	n Equity anal Tier 31a	Comm	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards			378,797		
Commo 29 Addition	n Equity enal Tier 31a 31b 32	y Tier Comm 1 capi Direct classif Subsci Direct classif Qualif yehicl	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities			378,797		
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Addition 30	n Equity nal Tier 31a 31b 32	y Tier Comm I capi Direct classif Subsce Direct classif Qualif vehicl Additi group	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose tes and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)			378,797		
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30 34- 33+	n Equity nal Tier 31a 31b 32 35 35	y Tier Comm 1 capi Direct classif Subsc: Direct classif Qualif vehicl Additi group Eligib	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as laidilfying Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose tes and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) tle Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1	444,175		-		
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30 34- 33+	n Equity nal Tier 31a 31b 32 35 35	y Tier Comm 1 capi Direct classif Subsc: Direct classif Qualif vehicl Additi group Eligib capital	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose tes and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 it instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements	444,175 1,345 - 1,301		- - - 1,117 - - - 176		
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34- 33+ 33- 34- 33+ 33- 34- 33- 34- 34- 33- 34- 34- 33- 34- 34	n Equit 9 and Tier 31a 31b 32 35 35 5 5 6 6 6 7 7 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	y Tier Comm I capi Direct classif Value of the Comm On the Common of the	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments subject to phase-out arrangements included in Additional Tier 1 li: instruments lof which: directly issued capital instruments subject to phase out from Additional Tier 1 lof which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: foreign currency translation adjustments for which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out genents of which: instangible fixed assets recognized as a result of a merger of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	444,175 1,345 1,301 1,301 2,646 1 1 - 2,354		1,117	70	
30 34-33+33-33-33-34-44-44-44-44-44-44-44-44-44-4	n Equit 9 and Tier 31a 31b 32 335 335 35 5 6 and Tier 7 7 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	y Tier Comm I capi Direct classif Subsc: Direct classif Qualif yehicl Additi group Total d Additi 1 capi Invest Recipi Invest Recipi Invest Recipi Invest Recipi Regulative Regulative Regulative Signifi Regulative Regulative Regulative Regulative Signifi Regulative	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 lt. instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of story consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out sements of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	444,175 1,345 1,301 1,301 2,646 1 1 1		1,117	70	
30 34- 33- 33- 34- 33- 33- 34- 40- 40- 40- 40- 40- 40- 40- 40- 40- 4	n Equit 9 and Tier 31a 31b 32 35 35 35 5 5 5 5 5 5 5 5 5 5 5 5 5 5	y Tier Comm I capi Direct Classifi Qualify webicl Additi Total Additi I capi Invest Recipi Invest Recipi Responses Total Additi I capi Responses Recipi Responses Respons	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) tail: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ale Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out generals for which: capital increase due to securitization transactions of which: capital increase due to securitization transactions of which: 50% of exc	444,175 1,345 1,301 1,301 2,646 1 1 - 2,354 1,550 69		1,117	70	
30 34-33-4-33-4-4-4-4-4-4-4-4-4-4-4-4-4-4-	n Equit 9 and Tier 31a 31b 32 35 35 5 5 5 6 7 7 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	y Tier Comm I capi Direct classif Vehicle Subscuber Classif Vehicle Additi group Total (a direct of the capital	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments sused by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of story consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out genents of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach atory adjustments applied to Additional Tier 1 d	444,175 1,345 1,301 1,301 2,646 1 1 1		1,117	70	
30 34-33-4-33-4-4-4-4-4-4-4-4-4-4-4-4-4-4-	n Equit n al Tier land Tier la	y Tier Comm I capi Direct classifi wehicl Additi I capi Eligib capita Additi I capi Invest Recipp Invest Recipt Recipt Recipt Additi I capi	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments timents in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out zements of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of expected	444,175 1,345 1,301 1,301 2,646 1 1 2,354 1,550 69 734 - 2,356 289		1,117	70	
20 Commo 20 20 Addition 30 34-4 333+3 32 34 4(4 42 42 Addition 44 47 47 47 47 47 47 47 47 47 47 47 47	n Equity and Tier 31a 31b 32 335 335 5 6 101 101 101 101 101 101 101 101 101 1	y Tier Comm I capi Direct Classif Qualif yehicl Additi group Total of Additi Recipi Invest Recipi In	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments dy issued qualifying Additional Tier 1 instruments dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) tial: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside one of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out tements of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: apital increase due to securitization transactions of which: 1 capital: regulatory adjustments subject to eligible reserves by banks adopting internal ratings-based	444,175		1,117	70	
20 Commo 20 20 20 20 20 20 20 20 20 20 20 20 20	n Equity and Tier 31a 31b 32 335 335 5 6 101 101 101 101 101 101 101 101 101 1	y Tier Comm 1 capi Direct classif Venture Comm C	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the breakdown ription rights to Additional Tier 1 instruments blus related stock surplus of which: fied as liabilities under applicable accounting standards frying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards frying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) of Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ital: regulatory adjustments ital: regulatory adjustments iments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out genements of which: capital increase due to securitization transactions of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 150% of excess of expected losses relative to eligible reserves by banks a	444,175 1,345 1,301 1,301 2,646 1 1 2,354 1,550 69 734 - 2,356 289		1,117	70	
20 Commo 20 20 20 20 20 20 20 20 20 20 20 20 20	n Equit n al Tier 31a 31b 32 35 35 35 36 31a 31b 32 35 35 36 31a 31b 32 35 35 35 35 36 31a 31b 32 35 35 35 35 36 31a 31b 32 35 35 35 35 36 37 37 38 39 30 30 30 30 30 30 30 30 30	y Tier Comm I capi Direct Classifi Qualifi yehicl Additi group Total of Additi Recipi Invest Recipi Invest Recipi Result Additi I capi Invest Recipi Invest Invest Recipi Invest	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) tial: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out zements of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: capital increase due to se	444,175 1,345 1,301 1,301 2,646 1 1 2,354 1,550 69 734 - 2,356 289		1,117	70	
20 Commo 20 20 Addition 30 34-4 333+3 32 34 4(4 42 42 Addition 44 47 47 47 47 47 47 47 47 47 47 47 47	n Equit 9 1 1 1 1 1 1 1 1 1	y Tier Comm 1 capi Direct classif Venture Comm C	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) of Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments of the issued common share capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out generals of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of	444,175 1,345 1,301 1,301 2,646 1 1 2,354 1,550 69 734 - 2,356 289		1,117	70	
30 34- 33+ 33- 34- 33+ 33- 34- 44- 41- 41- 41- 41- 41- 41- 41- 41- 4	n Equit and Tier 31a 31b 32 35 35 35 50 31 30 31 32 33 35 30 30 30 30 30 30 30 30	y Tier Comm I capi Direct classif Qualif vehicle Additi Total arrang I capi I capi I capita Additi I capi I capita Recipi Invest Invest Invest I capi I ca	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) tial: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out zements of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: capital increase due to se	444,175 1,345 1,301 1,301 2,646 1 1 2,354 1,550 69 734 - 2,356 289		1,117	70	
30 34- 33+ 33- 34- 33+ 33- 34- 44- 41- 41- 41- 41- 41- 41- 41- 41- 4	n Equit 9 and Tier 31a 31b 32 35 35 35 5 5 6 6 7 7 8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	y Tier Comm 1 capi Direct classifi Venture Comm	I capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C) tale: instruments (3) dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments dy issued qualifying Additional Tier 1 instruments dy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) icant investments in the capital of banking, financial and insurance entities that are outside to poe of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out ements of which: capital increase due to securitization transactions of which: solved in Additional Tier 1 capital: regulatory adjustments subject to phase-out ements of which: So% of excess of expected losses relative to eligible reserves by banks	444,175 1,345 1,301 1,301 2,646 1 1 2,354 1,550 69 734 - 2,356 289		1,117	70	

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				[Consolidated]	(in million yen, in percentage)
Basel III Template No.	Items		As of March 31, 2015	Amounts excluded under transitional arrangements	As of March 31, 2014	Amounts excluded under transitional arrangements
47+49		ole Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: ments and provisions	20,223		49,517	
47	1	of which: directly issued capital instruments subject to phase out from Tier 2	20,223		49,517	
49	Ī	of which: instruments issued by subsidiaries subject to phase out	-		-	
50	Total	of general allowance for loan losses and eligible provisions included in Tier 2	141		195	
50a	1	of which: general allowance for loan losses	141		195	
50b	m . 1	of which: eligible provisions	-		-	
		of items included in Tier 2 capital: instruments and provisions subject to phase-out gements	47,361		30,492	
		of which: 45% of unrealized gains on other securities	47,361		30,492	
51		2 capital: instruments and provisions (H)	68,042		80,467	
		tory adjustments				
52 53		tments in own Tier 2 instruments	-	-	-	-
33		procal cross-holdings in Tier 2 instruments tments in the capital of banking, financial and insurance entities that are outside the scope of	-	-	-	-
54			122	105	907	2 220
54		atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above the 10% threshold)	123	185	807	3,230
		ficant investments in the capital banking, financial and insurance entities that are outside the				
55		of regulatory consolidation (net of eligible short positions)	-	-	-	-
	Total	of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	742		1,788	
	1	of which: investments in the capital banking, financial and insurance entities	7		105	
		of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	734		1,682	
57	m: c	internal ratings-based approach				
Tier 2 capital (2 capital: regulatory adjustments (I)	866		2,595	
58		2 capital (T2) ((H)-(I)) (J)	67,176		77,872	
Total capital (T			07,170		11,012	
		capital (TC = T1 + T2) ((G) + (J)) (K)	511,641		456,669	
Risk weighted			311,041		430,007	
reisie weighted		of items included in risk weighted assets subject to phase-out arrangements	29,295		32,502	
	1	of which: intangible assets (net of related tax liability, excluding those relating to mortgage			,	
	1	servicing rights)	8,642		9,317	
	Ī	of which: deferred tax assets that rely on future profitability excluding those arising from	0		0	
	1	temporary differences (net of related tax liability)	0		0	
	1	of which: net defined benefit asset	20,099		14,153	
		of which: investments in the capital banking, financial and insurance entities	553		9,030	
		weighted assets (L)	2,663,401		2,564,681	
Capital ratio (co			16.670		11500	
61		non Equity Tier 1 capital ratio (consolidated) ((C)/(L))	16.67%		14.76%	
63		capital ratio (consolidated) ((G)/(L)) capital ratio (consolidated) ((K)/(L))	16.68%		14.76%	
Regulatory adju			19.21%		17.80%	
		significant investments in the capital of other financials that are below the thresholds for				
72		ction (before risk weighting)	49,479		39,755	
		ficant investments in the common stock of financials that are below the thresholds for				
73		ction (before risk weighting)	2,131		2,037	
74		gage servicing rights that are below the thresholds for deduction (before risk weighting)	-		-	
		red tax assets arising from temporary differences that are below the thresholds for deduction				
75		re risk weighting)	2,860		27,633	
Provisions inclu	uded in	n Tier 2 capital: instruments and provisions (7)				
		sions (general allowance for loan losses)	141		195	
77	Cap c	on inclusion of provisions (general allowance for loan losses)	1,271		1,147	
78		sions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based				
		each (prior to application of cap) (if the amount is negative, report as "nil")	_		-	
79		or inclusion of provisions in Tier 2 under internal ratings-based approach	13,682		13,078	
		ubject to phase-out arrangements (8)				
82		ent cap on AT1 instruments subject to phase-out arrangements	-		-	
83		unt excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	-		_	
0.1		nt is negative, report as "nil")	#0 ·		24 * * * *	
84		ent cap on T2 instruments subject to phase-out arrangements	53,698		61,369	
85		unt excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	-		-	
	amou	nt is negative, report as "nil")				