$\underline{\textbf{Composition of Capital Disclosure}}$

Mizuho Bank As of June 30, 2015

As of Ju	ine 30,	, 2015			[Non-Consolidated]	(i	in million yen, in percentage
Basel III Template	e No.		Items	As of June 30, 2015	Amounts excluded under transitional arrangements	As of March 31, 2015	Amounts excluded under transitional arrangements
			1 capital: instruments and reserves (1) thy issued qualifying common share capital plus related stock surplus and retained earnings	5,548,485		5,431,248	
1a			of which: capital and stock surplus	3,690,856		3,690,856	
2 1c			of which: retained earnings of which: treasury stock (-)	1,857,628		1,983,052	
26			of which: national specific regulatory adjustments (earnings to be distributed) (-)	=		242,661	
1b			of which: other than above ription rights to common shares	-		-	
3		Valuat	tion and translation adjustments and other disclosed reserves	656,045	984,067	655,529	983,294
			of items included in Common Equity Tier 1 capital: instruments and reserves subject to out arrangements	-		-	
6			out arrangements non Equity Tier 1 capital: instruments and reserves (A)	6,204,530		6,086,778	
Common		y Tier	1 capital: regulatory adjustments (2)				
8+9	9	rights)	intangible assets (net of related tax liability, excluding those relating to mortgage servicing	139,417	209,126	127,340	191,011
8			of which: goodwill (net of related tax liability)	=	-	-	-
9			of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	139,417	209,126	127,340	191,011
10		Deferr	red tax assets that rely on future profitability excluding those arising from temporary				
			ences (net of related tax liability)	(15.120)		(2.005)	
11			red gains or losses on derivatives under hedge accounting fall of eligible provisions to expected losses	(16,139) 39,532	(24,209) 59,148	(2,005)	(3,008
13	;	Securi	itization gain on sale	22	33	65	97
14 15			and losses due to changes in own credit risk on fair valued liabilities	116,192	174,289	112.736	169,104
16			ed-benefit pension fund net assets (prepaid pension costs) ments in own shares (excluding those reported in the net assets section)	110,192	174,289	- 112,/30	109,104
17		Recipr	rocal cross-holdings in common equity		-	-	-
18		regulat 10% o	ments in the capital of banking, financial and insurance entities that are outside the scope of ttory consolidation, net of eligible short positions, where the bank does not own more than of the issued share capital (amount above the 10% threshold)	33,690	50,535	27,251	40,876
19+20- 19			nt exceeding the 10% threshold on specified items of which: significant investments in the common stock of financials	-	<u> </u>	-	-
20			of which: mortgage servicing rights	=	-	-	-
21			of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
22		Amou	ant exceeding the 15% threshold on specified items	=	-	-	
23			of which: significant investments in the common stock of financials	-	-	-	-
24			of which: mortgage servicing rights	-	-	-	-
25			of which: deferred tax assets arising from temporary differences (net of related tax liability)	=	-	-	-
27			atory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and	-		-	
28			to cover deductions non Equity Tier 1 capital: regulatory adjustments (B)	312,715		299.394	
	Equity	y Tier	1 capital (CET1)	312,713		277,371	
29			non Equity Tier 1 capital (CET1) ((A)-(B)) (C)	5,891,814		5,787,383	
A 11:4:							
Addition							
	31a	Direct classif	tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown	-		-	
	31a 31b	Directi classif Subsci	tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments	-		-	
	31a 31b	Directi classif Subscr Directi classif	lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards	-		- - -	
	31a 31b	Directi classif Subscr Directi classif Qualif	lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose	-		-	
30	31a 31b 32	Directiclassif Subscr Directiclassif Qualif vehicle	Ily issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities	-		-	
	31a 31b 32	Directic classif Directic classif Qualif vehicle Eligible	lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose	- - - 1,028,155		- - - 1,028,155	
30	31a 31b 32 35	Directi classif Subscr Directi classif Qualif vehicle Eligibli capital	lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1	- - - 1,028,155		1,028,155	
30	31a 31b 32 35	Directi classif Subscr Directi classif Qualif vehicle Eligible capital	lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments			1,028,155	
30 33+3	31a 31b 32	Directi classif Subscr Directi classif Qualif vehicle Eligibl capital Total o	Ity issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the standards and the breakdown ription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities the Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of items included in Additional Tier 1 capital: instruments of the which: foreign currency translation adjustments to the property of the	14		1,028,155	
30 33+3	31a 31b 32 35 35	Directiclessiff Subscr Directiclessiff Qualiff Vehicle Eligible capital Total of	lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments	14		-	
30 33+3 36 Addition	31a 31b 32 35 35	Directiclessif Subscr Directiclessif Qualifyehicle Eligible capital Total of Additi- 1 capital Investige Recipion	Ily issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards flying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities flee Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements for which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) flat: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments	14		-	
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30 33+3 36 Addition: 37	31a 31b 32 35 35	Directiclessif Subscr Directiclessif Qualifyehicle Eligible capital Total C Additicular I capital Investication Recipiral Investication Recipiral Investication Recipiration Investication Investication Recipiration Investication Investicati	Ily issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments fly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards flying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities flee Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements for which: foreign currency translation adjustments for which: foreign currency translation adjustments flow flow adjustments flow additional Tier 1 instruments flow additional flow additional Tier 1 instruments flow account of the stock of the scope of flow consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)	14	84	-	146
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33+3 36 Addition 37 38 39	31a 31b 32 35 35	Directiclassiff Subsci Classiff Vehicle Eligiblicapital Total of Additit I capit Investi Recipr	Ity issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities lie Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments formal Tier 1 capital: instruments (D) tal: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the lentity (amount above 10% threshold) ficant insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements	14 14 1,028,170		- 1,028,155 - - - 97	
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30 33+3 36 Addition 37 38 39 40	31a 31b 32 335	Directiclassifi Colored Calassifi Calassifi Calassifi Capital	Ity issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the standards is a surplus of which: fied as liabilities under applicable accounting standards [Ying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Ying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of items included in Additional Tier 1 capital: instruments of items included in Additional Tier 1 capital: instruments onal Tier 1 capital: instruments [Oin the standard of the stan	14 14 1,028,170 - - 56 62,298 29,682 - - - 33 29,649		1,028,155 1,028,155 	
30 33+3 36 Addition: 37 38 39 40 40 42 43	31a 31b 32 35	Directiclassifi Calassifi Subscription of the Calassifi Calassifi Capital Total Calassifi I capital I capi	tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments lly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards flying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards flying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities lie Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments instruments in struments (D) tal: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out ements of which: goodwill equivalent of which: goodwill equivalent of which: capital increase due to securitization transactions of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopting linternal ratings-based approach atory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions total Tier 1 capital: regulatory adjustments (E)	14 14 1,028,170 - - 56 62,298 29,682 - - - 33		- 1,028,155 - - - 97 62,298 25,602 - - -	
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			[Non-Consolidated]	(in million yen, in percentage)
Basel III Template No.	Items	As of June 30, 2015	Amounts excluded under transitional arrangements	As of March 31, 2015	Amounts excluded under transitional arrangements
Tier 2 capital:	regulatory adjustments				
52	Investments in own Tier 2 instruments	-	-	-	=
53	Reciprocal cross-holdings in Tier 2 instruments	-	-	-	-
54	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	23,142	34,714	20,287	30,431
55	Significant investments in the capital banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	130,000	195,000	126,000	189,000
	Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	30,751		26,483	
	of which: investments in the capital banking, financial and insurance entities	1,102		978	
	of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	29,649		25,504	
57	Tier 2 capital: regulatory adjustments (I)	183,894		172,771	
Tier 2 capital (
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,887,849		1,869,968	
Total capital (T					
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	8,715,796		8,597,508	
Risk weighted					
	Total of items included in risk weighted assets subject to phase-out arrangements	938,267		902,918	
	of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	209,126		191,011	
	of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	-		-	
	of which: defined-benefit pension fund net assets (prepaid pension costs)	174,289		169,104	
	of which: investments in the capital banking, financial and insurance entities	554,851		542,802	
60	Risk weighted assets (L)	56,745,665		55,981,431	
Capital ratio					
61	Common Equity Tier 1 capital ratio ((C)/(L))	10.38%		10.33%	
62	Tier 1 capital ratio ((G)/(L))	12.03%		12.01%	
63	Total capital ratio ((K)/(L))	15.35%		15.35%	
Regulatory adj					
72	Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)	649,104		638,972	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	139,772		130,546	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-		-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	-		-	
Provisions incl	uded in Tier 2 capital: instruments and provisions (7)		•		
76	Provisions (general allowance for loan losses)	652		1,074	
77	Cap on inclusion of provisions (general allowance for loan losses)	1,604		2,273	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	-		-	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	309,617		302,652	
Capital instrum	nents subject to phase-out arrangements (8)			7.2	
82	Current cap on AT1 instruments subject to phase-out arrangements	1,028,155		1,028,155	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	22,836		376,510	
	amount is negative, report as "nil")	22,836			
84	Current cap on T2 instruments subject to phase-out arrangements	1,117,499		1,117,499	
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	_		_	
35	amount is negative, report as "nil")				