1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	1,404 billion yen
	Non-Consolidated capital ratio	1,404 billion yen
9	Par value of instrument	1,404 billion yen
-	Accounting classification	
10	Consolidated balance sheet	Sharahaldara Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	Shareholders Equity
	Ð	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Pupuloso Dum
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	2nd Benes class IV Therefored Stock
0	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	o binion yen
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
12	Original maturity date	reipetuai
13	Issuer call subject to prior supervisory approval	Yes
14	issuer can subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	8th Series class IIX Preferred Stock
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Sur Series class IIX Treferied Stock
0	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
0	Par value of instrument	
		0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
11	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes On or after March 15, 2011, as determined by a
15	Optional call date, contingent call dates and redemption amount	resolution of the board of directors, all or part
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Pupulose Dutt
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	11th Series class VIII Preferred Stock
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Thi bones enuss vin Pereneu Brock
0	Consolidated capital ratio	0 billion yen
-	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	0 binion yen
10	Consolidated balance sheet	Shareholders Equity
ŀ	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	28-Mar-03
	Perpetual or dated	Perpetual
12	Original maturity date	reipetual
-	Issuer call subject to prior supervisory approval	Yes
		On or after March 15, 2011, as determined by a
15	Optional call date, contingent call dates and redemption amount	resolution of the board of directors, all or part
-	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
1	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
55		
	Non-compliant transitioned features	Yes

-	Issuer	Mizubo Capital LIC Card other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Capital, UC Card, other
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2 Common Equity Tier 1, Additional Tier 1, Tier 2
5	rost-transitional basel in fules (non end of Mat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0		52.7 hillion you
	Consolidated capital ratio	52.7 billion yen
0	Non-Consolidated capital ratio Par value of instrument	—
		—
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
		<u> </u>
	Non-Consolidated balance sheet	—
_	6	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	—
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
50		

1	Iconos	Mizuho Bank
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
		Transmiss Tra
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	300 billion yen
9	Par value of instrument	300 billion yen
	Accounting classification	300 billion yen
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11		
	Original date of issuance	24-Jul-15
	Perpetual or dated	Perpetual
13	Original maturity date	—
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause
16	Subsequent call dates, if applicable	below. each interest payment date after 15-Dec-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	<ul> <li>When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;</li> <li>When the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo</i> <i>sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or</li> <li>When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency</li> </ul>
32	If write-down, full or partial	proceedings. Full or Partial

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari passu</i> with the loan)
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

1	Issuer	MHBK Capital Investment (JPY) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITDK Capital Investment (JT T) T Elimited
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional file 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8		
0	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	100.1.111
	Consolidated capital ratio	120 billion yen
0	Non-Consolidated capital ratio Par value of instrument	120 billion yen
		120 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
	Original date of issuance	12-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	<u> </u>
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	n yos, spoony non-compnant reatures	I offic of Non-Viaolinty Clause

2 3	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MHCB Capital Investment (JPY) 1 Limited
3		
	Governing law(s) of the instrument	Cayman Law
	Governing law(s) of the instrument Regulatory treatment	Cayman Law
4 '	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel 1
	Eligible at solo/group/group&solo	 Mizuho Bank
0	Engible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Г	Consolidated capital ratio	280 billion yen
Г	Non-Consolidated capital ratio	280 billion yen
9	Par value of instrument	280 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
Г	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
ſ	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
1 N I	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
	Non-compliant transitioned features	Yes

1	Issuer	MHBK Capital Investment (JPY) 2 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITBK Capital Investment (JF 1) 2 Elinited
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayllian Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier I
		 Mizuho Bank
6	Eligible at solo/group/group&solo	Mizuno Bank
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	82.5 billion yen
	Non-Consolidated capital ratio	82.5 billion yen
9	Par value of instrument	82.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2018, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	MHCB Capital Investment (JPY) 2 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCD Capital Investment (JT T) 2 Enniced
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Caylliali Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tion 1
	Post-transitional Basel III rules (intil end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	192 billion yen
	Non-Consolidated capital ratio	192 billion yen
9	Par value of instrument	192 billion yen
	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
	Original date of issuance	11-Jan-08
	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All
	Contingent call dates and redemption amount	amount May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or,
16	Subsequent call dates, if applicable	(b) make whole amount) each dividend payment date after June 2018
	Coupons / dividends	each dividend payment date after suite 2010
17	Fixed or floating dividend/coupon	Fixed to Floating
17	Coupon rate and any related index	(2)
10		(2) No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	
20		Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		A)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	75 billion yen
	Non-Consolidated capital ratio	75 billion yen
9	Par value of instrument	75 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All
	· · · · · · · · · · · · · · · · · · ·	amount
		May be redeemed in whole but not in part, at any time with prime exact $a$ $FEA$ is the transformation of $a$
		with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
	Contingent can dates and redemption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27 28	If convertible, mandatory or optional conversion	—
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	—
	Write-down feature	 No
31	If write-down, write-down trigger(s)	
32	If write-down, write-down trigger(s)	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
	· · · · · · · · · · · · · · · · · · ·	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCD Capital Investment (JI 1) 5 Elinited
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
		۸ الماند: ۲۰۰۰ ۲۰۰۰ ۲۰۰۰ ۱
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
_		MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
	(1)	A)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	174.5 billion yen
	Non-Consolidated capital ratio	174.5 billion yen
	Par value of instrument	174.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
		-
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All
		amount
		May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
	Contingent can dates and redemption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Subordinated Obligation
	•	X7
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Million Cupital Investment (ST 1) 5 Emilied
	Governing law(s) of the instrument	Cayman Law
2	Regulatory treatment	Cuyman Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
0		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	White D capital investment (31.1) 5 Emilied
	Governing law(s) of the instrument	Cayman Law
5	Regulatory treatment	Cayman Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
0	Englote at solo group group esolo	MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	37.5 billion yen
	Non-Consolidated capital ratio	37.5 billion yen
9	Par value of instrument	37.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
~ '	2 ··· · · · · · · · · · · · · · · · · ·	

1	Issuer	MHBK Capital Investment (USD) 1 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITDK Capital Investment (05D) I Eninted
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tiel 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Englote at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (USD) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	51.8 billion yen
	Non-Consolidated capital ratio	51.8 billion yen
9	Par value of instrument	USD 432 million
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
	Original date of issuance	13-Mar-06
12	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	MHCB Capital Investment (USD) 1 Limited
		MHCB Capital Investment (USD) I Linned
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Common Long
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (USD) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20.1 billion yen
	Non-Consolidated capital ratio	20.1 billion yen
9	Par value of instrument	USD 168 million
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	13-Mar-06
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	9.7 billion yen
	Non-Consolidated capital ratio	9.7 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To enhold you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	Non-conventione
24	If convertible, fully or partially	
25	If convertible, conversion rate	—
20	If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	
28	If convertible, specify issuer of instrument it converts into	
	Write-down feature	 No
30	If write-down, write-down trigger(s)	100
	If write-down, write-down trigger(s) If write-down, full or partial	—
32		—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C618
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional basel III lules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1.9 billion yen
	Non-Consolidated capital ratio	1.9 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Jan-06
12	Perpetual or dated	Dated
13	Original maturity date	29-Jan-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
20	If convertible, mandatory or optional conversion	_
28	If convertible, manually of optional conversion	
29	If convertible, specify issuer of instrument it converts into	_
		No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
33	If temporary write-down, description of write-up mechanism	
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
_	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Ti - r 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15		
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transmonal baser in fules (nom end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	13.1 billion yen
	Non-Consolidated capital ratio	13.1 billion yen
9	Par value of instrument	60 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	Non-conventible
24	If convertible, fully or partially	—
23 26	If convertible, conversion rate	—
		—
27 28	If convertible, mandatory or optional conversion	—
28 29	If convertible, specify instrument type convertible into	—
	If convertible, specify issuer of instrument it converts into Write-down feature	
		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supariese Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in fules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
12	Original maturity date	6-Nov-26
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	N
16		No
10	Subsequent call dates, if applicable	_
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transitional basel In fules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	15.7 billion yen
	Non-Consolidated capital ratio	15.7 billion yen
9	Par value of instrument	50 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.99% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	Non-convertible
24	If convertible, fully or partially	—
23 26	If convertible, conversion rate	—
	If convertible, conversion rate If convertible, mandatory or optional conversion	—
27		—
28 29	If convertible, specify instrument type convertible into	—
	If convertible, specify issuer of instrument it converts into Write-down feature	
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional basel III lules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.52% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	32.5 billion yen
	Non-Consolidated capital ratio	32.5 billion yen
9	Par value of instrument	70 billion yen
	Accounting classification	70 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	26-Jan-18
13	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	
17		Fired
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
		Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	26.3 billion yen
	Non-Consolidated capital ratio	26.3 billion yen
9	Par value of instrument	33 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24	If convertible, fully or partially	
26	If convertible, conversion rate	
20	If convertible, mandatory or optional conversion	
27	If convertible, specify instrument type convertible into	
28	If convertible, specify issuer of instrument it converts into	
	Write-down feature	N
31	If write-down, write-down trigger(s)	No
31		—
32	If write-down, full or partial	—
	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment	<b>T</b> : 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
9	Par value of instrument	18 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
12	Original maturity date	28-Sep-29
13	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	
16		No
16	Subsequent call dates, if applicable	—
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
		Japanese Law
	Regulatory treatment	TT: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	35 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
12	Original maturity date	10-Sep-21
13	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	140
15	Contingent call dates and redemption amount	
16		No
16	Subsequent call dates, if applicable	—
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	1
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.14% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	63 billion yen
9	Par value of instrument	63 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	1
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
27	If convertible, specify instrument type convertible into	
20	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	
33	If write-down, run or partial If write-down, permanent or temporary	—
	If temporary write-down, description of write-up mechanism	—
34		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in rules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Oroup Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Mizulo DK Sub-Dolids Selies #20
0	Consolidated capital ratio	47 billion yen
0	Non-Consolidated capital ratio	47 billion yen
9	Par value of instrument	47 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	5-Jun-12
-	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write down, write down digger(b)	_
33	If write down, run or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed
17		1.21% per annum
	Coupon rate and any related index Existence of a dividend stopper	No
19 20	**	
	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupinese Lutt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 Ost-transitional Daser III futes (noni end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	24.2 billion yen
	Non-Consolidated capital ratio	24.2 billion yen
9	Par value of instrument	50 billion yen
10	Accounting classification	
1	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20		No
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	Cumulative
		Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	—
_	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	39.6 billion yen
	Non-Consolidated capital ratio	39.6 billion yen
9	Par value of instrument	54 billion yen
	Accounting classification	54 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		
	Original date of issuance	
-	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in rules (nom end or iwar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Mizulo CD Sub Dollas Solies #0
0	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	17 billion yen
0	Par value of instrument	17 billion yen
9		1 / billion yen
10	Accounting classification	Y 1 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	31-Oct-11
-	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in futes (noni end or iviar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
-	Accounting classification	25 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
		Dated
	Perpetual or dated	
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252447700
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Elignish Edw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10057
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Millano Dir Milli Schos # 10057
Ŭ	Consolidated capital ratio	5 billion yen
1 F	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liebility
4	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	0	26-Apr-06
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Apr-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Apr-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
25 26	If convertible, fully or partially If convertible, conversion rate	
	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
26	If convertible, fully or partially If convertible, conversion rate	
26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
26 27 28 29	If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
26 27 28 29 30 31	If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	
26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
26 27 28 29 30 31 32 33 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32 33 34 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252902324
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10058
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-May-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 10-May-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into Write-down feature	
30 31		No
31	If write-down, write-down trigger(s) If write-down, full or partial	—
33	If write-down, run or partial If write-down, permanent or temporary	
33 34	If temporary write-down, description of write-up mechanism	_
54		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
50		Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259119898
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10065
_	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
	Accounting classification	2 official year
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Jul-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jul-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31 32	If write-down, write-down trigger(s)	—
	If write-down, full or partial	—
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	—
34		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0263715202
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Bighon 2wit
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10076
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	i onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Perpetual
12	Original maturity date	Terpetuar
-	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
15	Optional can date, contingent can dates and redemption amount	13-Aug-10, an amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
27 28	If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0264275339
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Bigion 2wil
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10081
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Ŭ	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
	Accounting classification	5 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Perpetual
12	Original maturity date	
-	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
15	Optional can date, contingent can dates and redemption amount	15-Aug-10, all allount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
_		
	Write-down feature	No
31	Write-down feature If write-down, write-down trigger(s)	No —
31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No — —
31	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No — — —
31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No — — — — —
31 32 33 34	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No — — — — General Liabilities
31 32 33 34 35	Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary         If temporary write-down, description of write-up mechanism         Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
_	Regulatory treatment	Liighsii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Wilzuno DK WITY series #10002
	Consolidated capital ratio	1 billion yen
/ /	Non-Consolidated capital ratio	1 billion yen
0	Par value of instrument	
		1 billion yen
10	Accounting classification	x 1 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	XX
24		Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
24 25		Non-convertible — —
	If convertible, conversion trigger (s)	Non-convertible           —           —           —           —
25	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible           —           —           —           —           —           —           —           —
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible           —           —           —           —           —           —           —           —           —           —           —           —
25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	Non-convertible           —           —           —           —           —           —           —           —           —           No
25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	
25 26 27 28 29 30	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	
25 26 27 28 29 30 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	
25 26 27 28 29 30 31 32	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	
25 26 27 28 29 30 31 32 33 34 35	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary	
25 26 27 28 29 30 31 32 33 34 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transmonal basel in fules (nom end of Mar. 2022)	 Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
[	Consolidated balance sheet	Liability
1 [	Non-Consolidated balance sheet	—
11	Original date of issuance	30-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22		105
44	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	
		Cumulative
23	Convertible or non-convertible	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Cumulative
23 24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Cumulative
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative
23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible
23 24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	Cumulative Non-convertible
23           24           25           26           27           28           29           30           31           32           33           34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative           Non-convertible           —           —           —           —           —           —           Mo           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in futes (nom end of Mar. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
Í	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	
	Non-compliant transitioned features	Yes

1	Issuer	Migubo Finance (Courses) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Cayman) Limited XS0230095522
	Governing law(s) of the instrument	
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tion 0
	Post-transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	r ost-u anstuonal dasel in lutes (ifom end of Mar. 2022)	— Miguba Eingradel Crown
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	A	
_	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Migubo Finance (Courses) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Cayman) Limited XS0255810086
	Governing law(s) of the instrument	
		English Law
	Regulatory treatment	π' 0
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
2	r ost-transmonal daser in tutes (Irom end of Mar. 2022)	— Mizuko Einensial Crown
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	6-Jun-06
12	Perpetual or dated	Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		
25	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24		
24	If convertible, conversion trigger (s)	
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into	
24 25 26 27 28 29	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into	Non-convertible
24 25 26 27 28 29 30	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature	Non-convertible
24 25 26 27 28 29 30 31	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)	Non-convertible
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial	Non-convertible
24 25 26 27 28 29 30 31 32 33 34 34	If convertible, conversion trigger (s)         If convertible, fully or partially         If convertible, conversion rate         If convertible, mandatory or optional conversion         If convertible, mandatory or optional conversion         If convertible, specify instrument type convertible into         If convertible, specify issuer of instrument it converts into         Write-down feature         If write-down, write-down trigger(s)         If write-down, full or partial         If write-down, permanent or temporary	Non-convertible
24 25 26 27 28 29 30 31 32 33 34 35	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts intoWrite-down featureIf write-down, write-down trigger(s)If write-down, full or partialIf write-down, permanent or temporaryIf temporary write-down, description of write-up mechanismPosition in subordination hierarchy in liquidation (specify instrument type	Non-convertible           —           —           —           —           —           Mo           —           No           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —           —

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional basel in fules (noni end of Mar. 2022)	— Mizuka Einanaial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
1 N I	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Lightin Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Ŭ	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
9	Par value of instrument	11 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	10-May-12 Dated
12	Original maturity date	2400
-		10-May-24
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
30 31		No —
	Write-down feature	No 
31	Write-down feature If write-down, write-down trigger(s)	No 
31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No 
31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No — — — — — General Liabilities
31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

	Issue	$M_{\rm rest}$ = Einsues (Amster) A E C
1 2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C. XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	TT: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	_
11	Original date of issuance	21-May-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
		—
26	If convertible, conversion rate	
26 27		
	If convertible, conversion rate	
27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33 34 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32 33 34 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiish Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in futes (noni end of war. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Jun-08
12	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
34		  General Liabilities
34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	 General Liabilities Yes

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Cupunese Lutt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	179.9 billion yen
	Non-Consolidated capital ratio	179.9 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Mar-14
12	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Miauho Bank may, with prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features If yes, specify non-compliant features	No

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IMIZUNO BANK
_	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2022
8		Subordinated Loan due 2022
0	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio	170.01:11:
	*	179.9 billion yen 179.9 billion yen
9	Non-Consolidated capital ratio Par value of instrument	USD 1.5 billion
		USD 1.5 billion
10	Accounting classification Consolidated balance sheet	Liebility
	Non-Consolidated balance sheet	Liability Liability
11		•
	Original date of issuance Perpetual or dated	19-Jul-12 Dated
12	A	18-Jul-22
	Original maturity date Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	1 es
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount )
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	
25 26	If convertible, fully of partially If convertible, conversion rate	_
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	_
28 29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
		.,

2         Unique identifier (cg CUSIP, ISIN or Bioomberg identifier for private placement)         —           3         Governing law(s) of the instrument         Japanese Law           Regulatory treatment         —         Japanese Law           4         Transitional Basel III rules (until end of Mar. 2022)         Tisr 2           6         Distributional Basel III rules (until end of Mar. 2022)         Tisr 2           7         Instrument loss (from end of Mar. 2022)         Tisr 2           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Subordinated Lam due 2024           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Subordinated Lam due 2024           9         Par value of instrument         80 billion yen           0         Accounting classification         —           10         Accounting classification         —           11         Original dation dance sheet         16-Jul-14           12         Perpetual or dated         Isbuiltiny           13         Original maturity date         16-Jul-24           14         Issuer call subject to prior supervisory approval         Yes           14         Subsequent call dates and redemption amount         —           Contingent call dates	1	Issuer	Mizuho Bank
3     Governing lavely of the instrument     Japanese Law       4     Transitional Basell III rules (unit and of Mar. 2022)     Tyre 2       6     Fighb at solo group/grouphsolo     Miratho Bank       7     Instrument type (types to be specified by each jurisdiction)     Subverlimited Loan due 2024       8     Anname recognised in regulatory capital (as of mose recent reporting date) <sup>10</sup> Subverlimited Loan due 2024       9     Par value of instrument     80 billion yem       10     Consolidated capital ratio     80 billion yem       11     Original faster of instrument     16 Juli 14       12     Percentarie (assification)     16 Juli 14       13     Original date of issuance     16 Juli 14       14     Percentarie (assification)     Vers       15     Optional call date, contingent call dates and redemption amount	2		
Regulary treatment         Tier 2           4 Transitional Basel II rules (from end of Mar. 2022)         Tier 2           5 Post-transitional Basel II rules (from end of Mar. 2022)         Tier 2           6 Pilipble at solver programp groups for         Miratho Bank           7 Instrument type (types to be specified by each jurisdiction)         Subordinated Loan due 2024           8 Amount recognitied in regulatory cepital (as of most recent reporting due) <sup>(1)</sup> Subbillion yetm.           9 Par value of instrument         80 billion yetm.           10 Accounting classification         80 billion yetm.           10 Accounting classification         16-Jul-14           11 Original due to itsuance         16-Jul-14           12 Perpetual or dated         Dated           13 Original and the contingent call dates and redemption amount			Japanese Law
4         Tossional Basel II rules (unit end of Mar. 2022)         Tisr 2           5         Post-transitional Basel II rules (unit end of Mar. 2022)         Tisr 2           6         Eighbe at solo/group/stodo         Mizzho Bank           7         Instrument type (types to be specified by each jurisdiction)         Subordinated Loan due 2024           8         Amount recognited in regulatory capital (as of most recent reporting date) <sup>10</sup> Consolidated capital rule         80 billion yen           9         Par value of instrument         80 billion yen         80 billion yen           0         Par value of instrument         80 billion yen         80 billion yen           10         Accounting classification         16 billion yen         16 billion yen           11         Original date sheet         16 billion yen         16 billion yen           12         Pergeual or dated         16 billion         16 billion yen           13         Original maturity date         16 billion         16 billion           14         Issuer call subject to prior supervisory approval         Yes           15         Optional call date, contingent call dates and redemption amount            16         Subsequent call dates, if applicable            17         Fixed or floating dividend/coapon <td>5</td> <td></td> <td>Jupanese Law</td>	5		Jupanese Law
5         Post-transitional Basel III rules (from end of Mar. 2022)         Ter 2           6         Flighth at obsprougs groups when the second reporting date)         Mirauho Bank           7         Instrument type (types to be specified by each jurisdiction)         Subordinated Loan due 2024           8         Amaun recognised in regulatory capital (as of most recent reporting date)         Subordinated Loan due 2024           9         Par value of instrument         80 billion yen           9         Par value of instrument         80 billion yen           10         Accounting classification         16-Jul-14           11         Original date of issuance         16-Jul-14           12         Perpetual or dated         16-Jul-14           13         Original date of issuance         16-Jul-14           14         Issuer call subject to prior supervisory approval         -           15         Optional call date, and redemption amount         -           16         Subsequent call dates and redemption amount         -           17         Freed of the date of pregroment, if a networt event with respect to at reatment or egulatory treatment occus and continues.           16         Subsequent call dates, if applicable         -           17         Freed of the date of pregroment, if a networt event in treatment occus and continues.	4		Tier 2
6         Eligible at sologroup group Scale         Mitable Bank           7         Instrument type (types in be specified by each jurisdiction)         Subordinated Loan due 2024           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>10</sup> Subordinated capital ratio         Subordinated capital ratio           9         Par value of instrument         SUB billion yen         SUB billion yen           0         Consolidated balance sheet         Liability         Instrument           10         Accounting cassification         Date         Date         Instrument yee           10         Original date of issuance         II-billity         Date         Date           11         Original maturity date         II-billity         Date         Date           12         Perpetani or dated         Date         Date         Date           13         Original maturity date         II-billity         II-billity         II-billity           14         Issuer call states and redemption amount         II-counting each and redemption amount         II-counting each and redemption amount         II-billity           15         Optional call dates, if applicable          Coupons / dividends on perior, of the Sabordinated Loan at the principal amount depet on thinternme or regulatory transmot count and or release			
Subsequent comparised in regulatory capital (as of most recent reporting date)         Submediated Laun due 2024           Amount recognised in regulatory capital (as of most recent reporting date)         80 billion yen           Non-Consolidated capital ratio         80 billion yen           Par value of instrument         80 billion yen           Intervention         16-Jul-14           Intervention         16-Jul-14           Intervention         16-Jul-14           Intervention         16-Jul-14           Intervention         Yets           Intervention         Yets           Intervention         Yets           Intervention         Yets           Intervention         Yets           Intervention         Terretory           Intervention         Terretory           Intervention         Terretory           Intervention         Terretory           Intervention         Terretory           Intervention         Terretory           Interventio	-		
8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 80 billion yen         9       Par value of instrument       80 billion yen         9       Par value of instrument       80 billion yen         10       Accounting classification       11         11       Original date of issuance       116-Jul 14         12       Perrytual or dated       16-Jul 14         13       Original date of issuance       16-Jul 14         14       Issue call subject to prior supervisory approval       Yes         15       Optimal call date, contingent call dates and redemption amount       ————————————————————————————————————			
Consolidated capital ratio         80 billion yen           Non-Cossolidated capital ratio         80 billion yen           Accounting classification			Subordinated Loan due 2024
Non-Consolidated capital ratio         80 billion yen           9         Par value of instrument         80 billion yen           10         Accounting classification	0		80 billion von
9         Parvalue of instrument         80 hillion yen           10         Accounting classification			
10         Accounting classification           10         Accounting classification           11         Original date of issuance         Liability           11         Original date of issuance         16-11-14           12         Perpetual of dated         Dated           13         Original maturity date         16-12-14           14         Suscer call subject to prior supervisory approval         Yes           15         Optional call date, contingent call dates and redemption amount         -           16         Subsequent call dates and redemption amount         -           17         Fixed or floating dividend/coupon         Fixed or of not date of prepsyment, if a relevant vert will respect to a transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at its principal amount (see the transmittion of the Subordinated Loan at the transmittion	0	A	
Consolidated balance sheet         Liability           10 Original date of issuance         16-Jul-14           12 Perpetual or dated         Dated           13 Original maunity date         16-Jul-24           14 Issuer call subject to prior supervisory approval         Yes           15 Optional call date, contingent call dates and redemption amount         -           16 Optional call date, contingent call dates and redemption amount         -           17 Optional call dates, if applicable         -           18 Subsequent call dates, if applicable         -           19 Existence of a dividend/coupon         Fixed           10 Fixed or floating dividend/coupon         Fixed           10 Fixed or floating dividend/coupon         Fixed           10 Fixed or floating dividend/coupon         Fixed           11 Existence of a dividend stopper         No           22 Noncurrelated away related index         (2)           23 Noterwithle, conversion trigger (s)         -           24 If convertible on non-convertible         Non-convertible           25 If convertible, numerial dividend coupon         -           26 If convertible, numerially discretionary or mandatory         Mandatory           21 Existence of stap up or other incentive to redeem         No           23 If convertible, numerially discret			80 billion yen
Non-Consolidated balance sheet         11. Difginal date of issuance           11. Original date of issuance         16-Jul-14           12. Perpetual or dated         Dated           13. Original maturity date         16-Jul-24           14. Issuer calls subject to prior supervisory approval         Yes           15. Optional call date, contingent call dates and redemption amount         —           Contingent call dates, and redemption amount         —           Contingent call dates, if applicable         —           Coupons / dividendS         —           To Fixed of floating dividend/coupon         Fixed           18         Estimates           19         Existence of a dividend stopper           10         Existence of a dividend stopper           11         Fixed of loating dividend/coupon           11         Existence of a dividend stopper           10         Existence of a dividend stopper           11         Existence of a dividend stopper           12         Non-convertible           23         Oncountify the prior onder incluive to redeem           24         Non-convertible           25         Non-convertible           26         If convertible, conversion rate           27         If convertible, mandatory	10		Liebility
11       Original date of issuance       16-Jul-14         12       Perpetual or dated       Dated         13       Original maturity date       16-Jul-24         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, and redemption amount       —         17       Fixed or floating dividend/coupon       —         18       Subsequent call dates, if applicable       —         19       Existence of a dividend/coupon       —         10       Coupons / dividends       [2]         10       Existence of a dividend/coupon       Fixed         11       Brixed or floating dividend/coupon       No         18       Coupons / dividends       [2]         19       Existence of a dividend stopper       Mo         20       Fully discretionary or mandatory       Mundatory         21       Existence of step up or other incertive to redeem       No         22       Convertible, conversion trigger (s)       —       —         23       If convertible, conversion rate       —       —         24       If convertible, specify insumer type convertible into			ř.
12     Dergetual or dated     Dated       13     Original maturity date     16-Jul-24       14     Issuer call subject to prior supervisory approval     Yes       15     Optional call date, contingent call dates and redemption amount     —       16     Super call dates, and redemption amount     Mizubo Bank may, with the prior confirmation of the ISA, prepay all, hour as portion, of the Subordinated       16     Subsequent call dates, if applicable     —       17     Fixed or floating dividend/coupon     Fixed       18     Coupons / dividends     —       19     Existence of a dividend stopper     No       10     Existence of a dividend stopper     No       11     Existence of a dividend stopper     No       12     Existence of a dividend stopper     No       13     Oursertible, convertible on resonantaive     Cumulative       24     Ri convertible, convertible     —       25     Noncommodative or cumulative     Cumulative       26     Coupor atrial dividend stopper     No       27     If convertible, conversion trigger (s)     —       28     Convertible, mandatory or optional conversion     —       29     If convertible, mandatory or optional conversion     —       29     If convertible, specify instrument type convertible into <td< td=""><td>11</td><td></td><td>•</td></td<>	11		•
13     Öriginal maturity date     16-Jul-24       14     Issuer call subject to prior supervisory approval     Yes       15     Optional call date, contingent call dates and redemption amount     Mizubo Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.       16     Subsequent call dates, if applicable     —       17     Fixed or floating dividend/coupon     Fixed       18     Coupons / dividends     (2)       19     Existence of a dividend stopper     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Subsequent call dates in treget (s)     —       22     Convertible or non-convertible     Non-convertible       23     Convertible, conversion trigger (s)     —     —       24     If convertible, conversion rate     —     —       25     If convertible, conversion rate or any reliable into     —     —       26     If convertible, specify issuer of instrument it converts into     —     —       27     If convertible, specify issuer of instrument it converts into     —     —       30     Write-down, write-down trigger(s)     —     —		Č	
14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       Mizaho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinatule Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed of floating dividend/coupon       Fixed         18       Coupons / dividends       …         19       Existence of a dividend foundation and any related index       (2)         19       Existence of a dividend/supper       No         21       Nonconvertible       No         22       Noncumulative or cumulative       Cumulative         23       Convertible, conversion trigger (s)       —         24       If convertible, conversion rate       —         25       If convertible, specify instrument type convertible into       —         26       If convertible, specify instrument it converts into       —         27       If convertible, specify instrument it converts into       —         28       If convertible, specify instrument it converts into       —         30       Write-down feature <td< td=""><td>_</td><td></td><td></td></td<>	_		
15       Optional call date, contingent call dates and redemption amount       ——         16       Mizubo Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Sbordmaned Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       Q2         19       Existence of a dividend stopper       Mono         20       Fold y dividends       Q2         21       Existence of step up or other incentive to redeem       No         22       Noncumulative       Cumulative         23       Convertible, convertible       Non-convertible         24       If convertible, conversion rigger (s)       —         25       If convertible, conversion rate       —         26       If convertible, specify issuer of instrument type convertib into       —         31       If write-down, write-down trigger(s)       —       —         31       If write-down, write-down trigger(s)       —       —         32       If convertible, specify issuer of instrument it converts into       —       — <t< td=""><td></td><td></td><td></td></t<>			
Mizubo Bank may, with the prior confirmation of the SA, prepay all, but not a portion, of the Subordinated Contingent call dates and redemption amount       Mizubo Bank may, with the prior confirmation of the Subordinated Con at its principal amount together with interest correct of the Autoremation or regulatory treatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividend/sopper       No         19       Existence of a dividend stopper       No         20       Fixed or floating dividend/coupon       Fixed         21       Existence of a dividend stopper       No         22       Non       No         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion rate       —         25       If convertible, conversion rate       —         26       If convertible, specify instrument type convertible into       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument it converts into       —         31       If write-down feature       Yes         32       South and the measures set forth in Article 102, Paragraph 1, Itenz or Iten 3 of the measures set forth in Article 102, Paragraph 1			
SA. prepayal, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       —         18       Coupons / dividends       —         19       Existence of a dividend stopper       Mondatory         20       Folly discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Convertible or non-convertible       —         23       If convertible, conversion trigger (s)       —       —         24       If convertible, onversion trigger (s)       —       —         25       If convertible, specify instrument it converts into       —       —         26       If convertible, onversion region rate       —       —         30       Write-down feature       Yes       Yes         31       If write-down, write-down trigger(s)       —       measures (dati stogs occh)? with: are the measures well of the specified into ithe "specified ithe "specified ithe "specified	13	Optional can date, contingent can dates and redemption amount	_
Coupons / dividends         Fixed           17         Fixed or floating dividend/coupon         (2)           18         Coupon rate and any related index         (2)           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of step up or other incentive to redeem         No           22         Noncumulative or cumulative         Cumulative           23         Convertible or non-convertible         Non-convertible           24         If convertible, conversion rate            25         If convertible, fully or partially            26         If convertible, specify instrument in converts into            27         If convertible, specify instrument it converts into            28         If convertible, specify instrument it converts into            29         If convertible, specify instrument it converts into            30         Write-down feature         Yes           31         If write-down, write-down trigger(s)         Prime Minister confirmed (ninge sochi)" or the "item 3 measures (dai nigo sochi")" or the "item 2 or tem 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuba Bank, or (ii) the "speci		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Coupons / dividends         Fixed           17         Fixed or floating dividend/coupon         (2)           18         Coupon rate and any related index         (2)           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of step up or other incentive to redeem         No           22         Noncumulative or cumulative         Cumulative           23         Convertible or non-convertible         Non-convertible           24         If convertible, conversion rate            25         If convertible, fully or partially            26         If convertible, specify instrument in converts into            27         If convertible, specify instrument it converts into            28         If convertible, specify instrument it converts into            29         If convertible, specify instrument it converts into            30         Write-down feature         Yes           31         If write-down, write-down trigger(s)         Prime Minister confirmed (ninge sochi)" or the "item 3 measures (dai nigo sochi")" or the "item 2 or tem 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuba Bank, or (ii) the "speci	16	Subsequent call dates, if applicable	_
18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, conversion rate       —         26       If convertible, conversion rate       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument type convertible into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese         31       If write-down, write-down trigger(s)       Perime Minister confirmed ( <i>ininte</i> ) that (i) the "item 3 measures ( <i>idai ango sochi</i> )" or the "item 3 measures ( <i>idai ango sochi</i> )" or the "item 3 measures ( <i>idai ango sochi</i> )" or the "item 3 measures ( <i>idai ango sochi</i> )" or the "item 2 measures ( <i>idai ingo sochi</i> )" which are the measures set forth in Article 126-2, Paragraph 1, I			
19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       -         25       If convertible, conversion rate       -         27       If convertible, specify instrument type convertible into       -         29       If convertible, specify instrument type convertible into       -         29       If convertible, specify instrument it converts into       -         29       If convertible, specify instrument it converts into       -         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 of the people to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 102, Paragraph 1, Item 2 or them 3 of the people to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 162-2, Paragraph 1, Item 2 or them 2 o	17	Fixed or floating dividend/coupon	Fixed
19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, specify instrument type convertible into          27       If convertible, specify instrument type convertible into          28       If convertible, specify instrument type convertible into          29       If convertible, specify instrument type convertible into          29       If convertible, specify instrument type convertible into          20       Write-down feature       Yes         Write-down feature       Yes       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimiei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or tem 3 of the poposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 12-2, Paragraph 1, Item 2 or them 3 of the papsit	18		(2)
20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, fully or partially	19		
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, specify instrument type conversion          27       If convertible, specify instrument type conversion to          29       If convertible, specify instrument type conversion to          29       If convertible, specify instrument type conversion to          30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>ninei</i> ) that (i) the "item 2 measures ( <i>dai ingo sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures ( <i>sociati sango sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or the Deposit Insurance Law, and to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>lokati dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or the Deposit Insurance Law, and to be applied t	20		Mandatory
22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, specify instrument type conversion       —         27       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument type convertible into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to the Mizuho Bank.         32       If write-down, permanent or temporary       Permanent         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilit	21		
24       If convertible, conversion trigger (s)	22		Cumulative
25       If convertible, fully or partially          26       If convertible, fully or partially          27       If convertible, nandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism          35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features	23	Convertible or non-convertible	Non-convertible
26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument it converts into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, description of write-up mechanism       —         34       If temporary write-down, description of write-up mechanism       — <td>24</td> <td>If convertible, conversion trigger (s)</td> <td>_</td>	24	If convertible, conversion trigger (s)	_
27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai nigo sochi</i> )" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> ), "which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	25	If convertible, fully or partially	_
28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       Write-down feature       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities	26		_
28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       Write-down feature       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities	27	If convertible, mandatory or optional conversion	_
30       Write-down feature       Yes         31       Wile-down feature       Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>okutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	28	If convertible, specify instrument type convertible into	_
31Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresNo	29	If convertible, specify issuer of instrument it converts into	_
31Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," which are the measures ( <i>tokutei dai nigo sochi</i> )," the measures ( <i>tokutei dai nigo</i> ), " th	30	Write-down feature	Yes
33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresNo	31	If write-down, write-down trigger(s)	Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No		If write-down, full or partial	Full
35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     General Liabilities       36     Non-compliant transitioned features     No	-		Permanent
35     immediately senior to instrument)     General Liabilities       36     Non-compliant transitioned features     No	34	If temporary write-down, description of write-up mechanism	—
		immediately senior to instrument)	General Liabilities
37 If yes, specify non-compliant features —	_	A	No
	37	If yes, specify non-compliant features	—

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vapanose Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Jul-14
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29 30	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are
32	If write-down, full or partial	the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

2		
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
		Subordinated Loan due 2024
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	25 billion yen
<b></b>	Non-Consolidated capital ratio	25 billion yen
	Par value of instrument	25 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
12 l	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
20	If convertible, mandatory or optional conversion	—
27		—
	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	
35 <sup>]</sup>	immediately senior to instrument) Non-compliant transitioned features	No

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2024
		Subordinated Loan due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	161.11
	Consolidated capital ratio	15 billion yen
0	Non-Consolidated capital ratio	15 billion yen
	Par value of instrument	15 billion yen
10	Accounting classification	¥ 1 1 11.
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	Liability
_	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24 Yes
14 15	Issuer call subject to prior supervisory approval	- 12
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
	Contingent call dates and redemption amount	Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi )," which are the measures set forth
		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liebilities
33	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
- '	j, j j non compliant returned	

1       Issuer       Mizuho Ban         2       Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       —         3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment       —         4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       Tier 2         6       Eligible at solo/group/group&solo       Mizuho Ban         7       Instrument type (types to be specified by each jurisdiction)       Subordinated Loan of Mizuho Ban         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         9       Par value of instrument       10 billion ye         9       Par value of instrument       10 billion ye         10       Accounting classification       —         11       Original date of issuance       18-Dec-14         12       Perpetual or dated       Dated         13       Original maturity date       18-Dec-29         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       —	nk due 2029 en en en
3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment	nk due 2029 en en en
Regulatory treatment4Transitional Basel III rules (until end of Mar. 2022)Tier 25Post-transitional Basel III rules (from end of Mar. 2022)Tier 26Eligible at solo/group/group&soloMizuho Ban7Instrument type (types to be specified by each jurisdiction)Subordinated Loan of8Amount recognised in regulatory capital (as of most recent reporting date)109Par value of instrument10 billion ye10Non-Consolidated capital ratio10 billion ye10Accounting classification1011Original date of issuance18-Dec-1412Perpetual or dated18-Dec-1413Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	nk due 2029 en en en
4Transitional Basel III rules (until end of Mar. 2022)Tier 25Post-transitional Basel III rules (from end of Mar. 2022)Tier 26Eligible at solo/group/group&soloMizuho Ban7Instrument type (types to be specified by each jurisdiction)Subordinated Loan of8Amount recognised in regulatory capital (as of most recent reporting date)108Amount recognised in regulatory capital (as of most recent reporting date)109Par value of instrument10 billion ye9Par value of instrument10 billion ye10Accounting classification1011Original date of issuance18-Dec-1412Perpetual or dated18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	due 2029 en en en
5Post-transitional Basel III rules (from end of Mar. 2022)Tier 26Eligible at solo/group/group&soloMizuho Ban7Instrument type (types to be specified by each jurisdiction)Subordinated Loan of8Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Subordinated Loan of8Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Subordinated Loan of9Par value of instrument10 billion ye9Par value of instrument10 billion ye10Accounting classification1011Original date of issuance118-Dec-1412Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	due 2029 en en en
6Eligible at solo/group/group&soloMizuho Ban7Instrument type (types to be specified by each jurisdiction)Subordinated Loan of8Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Subordinated Loan of9Consolidated capital ratio10 billion ye9Par value of instrument10 billion ye10Accounting classification10 billion ye11Original date of issuance11 billion12Perpetual or dated18-Dec-1413Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	due 2029 en en en
7       Instrument type (types to be specified by each jurisdiction)       Subordinated Loan of Subordinated Loan of Manual Loan of Manua	due 2029 en en en
8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 10 billion ye         Consolidated capital ratio       10 billion ye         Non-Consolidated capital ratio       10 billion ye         9       Par value of instrument       10 billion ye         10       Accounting classification       10         Consolidated balance sheet       Liability         11       Original date of issuance       18-Dec-14         12       Perpetual or dated       18-Dec-29         14       Issuer call subject to prior supervisory approval       Yes	en en en
Consolidated capital ratio10 billion yeNon-Consolidated capital ratio10 billion yePar value of instrument10 billion yeAccounting classification10Consolidated balance sheet11Non-Consolidated balance sheet11Original date of issuance18-Dec-14Perpetual or dated18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	en en
Non-Consolidated capital ratio10 billion ye9Par value of instrument10 billion ye10Accounting classification10 billion ye11Consolidated balance sheetLiability11Original date of issuance18-Dec-1412Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	en en
9Par value of instrument10 billion ye10Accounting classification10Consolidated balance sheetLiability11Original date of issuance18-Dec-1412Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	en
10       Accounting classification         Consolidated balance sheet       Liability         Non-Consolidated balance sheet       Liability         11       Original date of issuance       18-Dec-14         12       Perpetual or dated       Dated         13       Original maturity date       18-Dec-29         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount	
Consolidated balance sheetLiabilityNon-Consolidated balance sheetLiability11Original date of issuance18-Dec-1412Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount	
Non-Consolidated balance sheetLiability11Original date of issuance18-Dec-1412Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount—	
11Original date of issuance18-Dec-1412Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount—	
12Perpetual or datedDated13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount—	
13Original maturity date18-Dec-2914Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount—	
14     Issuer call subject to prior supervisory approval     Yes       15     Optional call date, contingent call dates and redemption amount     —	
15         Optional call date, contingent call dates and redemption amount         —	1
Contingent call dates and redemption amount Contingent call dates amount Contingent call dates amount Continge	n, of the Subordinated other with interest nent, if a relevant
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed	
18 Coupon rate and any related index (2)	
19   Existence of a dividend stopper   No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	I
21    Existence of step up or other incentive to redeem    No	
22 Noncumulative or cumulative Cumulative	e
23   Convertible or non-convertible   Non-convertible	ble
24   If convertible, conversion trigger (s)	
25   If convertible, fully or partially	
26   If convertible, conversion rate	
27   If convertible, mandatory or optional conversion	
28   If convertible, specify instrument type convertible into   —	
29   If convertible, specify issuer of instrument it converts into	
30   Write-down feature   Yes	
<ul> <li>31 If write-down trigger(s)</li> <li>31 Will be deemed to have occurred (nintei) measures (dai nigo sochi)" or the (dai sango sochi)," which are the in Article 102, Paragraph 1, Item Deposit Insurance Law, as the cas applied to the Mizuho Bank, or (i) item 2 measures (tokutei dai nigo the measures set forth in Article 1</li> </ul>	i) that (i) the "item 2 e "item 3 measures e measures set forth 2 or Item 3 of the use may be, need to be (ii) the "specified o sochi)," which are 126-2, Paragraph 1,
Item 2 of the Deposit Insurance L applied to Mizuho Bank.	
32If write-down, full or partialapplied to Mizuho Bank.33If write-down, permanent or temporaryIf write-down, permanent	t
32     If write-down, full or partial       applied to Mizuho Bank.	t
32If write-down, full or partialapplied to Mizuho Bank.33If write-down, permanent or temporaryIf write-down, permanent or temporary34If temporary write-down, description of write-up mechanismIf emporary write-down, description of write-up mechanism35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liability	
32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type       General Liability	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Dam
_	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	Succitatinated Houri and Pollo
Ũ	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures ( <i>dai sango sochi</i> )," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features If yes, specify non-compliant features	No

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan due 2025
		Subordinated Loan due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	101.11
ŀ	Consolidated capital ratio	10 billion yen
0	Non-Consolidated capital ratio	10 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	¥ 1 1 11.
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14 15	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
	Contingent call dates and redemption amount	Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16		
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27 28	If convertible, mandatory or optional conversion	—
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	—
	Write-down feature	– Vac
30	whie-down realure	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2
		measures ( <i>dai nigo sochi</i> )" or the "item 3 measures
		( <i>dai sango sochi</i> )," which are the measures set forth
21	If with down write down triacon(a)	in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
33		1 ormanom
33 34	It temporary write-down, description of write-up mechanism	—
34	If temporary write-down, description of write-up mechanism	
34	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
34 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
34 35 36	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities No

2       Unique identifier (og CUSP, ISIN or Bloomberg identifier for private placement)       —         3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment       —         4       Transitional Basel III rules (torn end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       Witzuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Subordinated Loan due 20         8       Ancoant recognised in regulatory capital (as of most recent reporting date) <sup>(3)</sup> —         Consolidated capital ratio       20 billion yen       —         Non-Consolidated capital ratio       20 billion yen       —         10       Accounting classification       —       —         Consolidated balance sheet       Liability       —       —         11       Original maturity date       18-Jun-30       —         12       Popertual or dated       Pated       —         13       Original maturity date       —       —       —         14       Issuer call subject to prior supervisory approval       Yes       —       —         14       Issuer call subject to prior supervisory approval       —       —       —         15 <th>Mizuho Bank</th> <th>Issuer</th>	Mizuho Bank	Issuer
3       Governing law(s) of the instrument       Japanese Law         Regulatory traitment       Institutional Baset III rules (from end of Mar. 2022)       Tier 2         5       Post-transitional Baset III rules (from end of Mar. 2022)       Tier 2         6       Eligible at sologroup/group/solo       Mizubo Bank         7       Instrument type (types to be specified by each jurisdiction)       Subordinated Loan due 20         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen         9       Par value of instrument       20 billion yen         10       Accounting classification       20 billion yen         11       Original date datance sheet       Liability         12       Original date of instrument       20 billion yen         13       Original date or isstance       18-Jun-15         14       Issuer call subject to prior supervisory approval       Yes         14       Issuer call subject to prior supervisory approval       Wizubo Bank may, with the prior confir FSA, prepay all, but to a portion, of the Loan at its principal amount together via accruad up to the date of a principal amount together via accruad up to the date of prepayment, if the respect to tax reatament or retrament accurs and continues.         14       Issuer coll subject in principal amount together via accruad up to the date of prepayment, if the respect in attemetor retreata		
Regulatory instanent         Tites 2           4         Transitional Basel III rules (mini end of Mar. 2022)         Tites 2           6         Filighie at sologroup/group&solo         Mizubo Bank           7         Instrument type (types to be specified by each jurisdiction)         Subordinated Loan due 20           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen           9         Par value of instrument         20 billion yen           10         Accounting classification         20 billion yen           11         Original date of issuance         11 ability           12         Perestato date         11 ability           13         Original maturity date         18-Jun-35           14         Issuer call subject to prior supervisory approval         Yes           15         Optional call date, contingent call dates and redemption amount         Mizato Bank may, with the prof confin FSA, prepay all, but not a portion, of the Loan at its principal amount cogether with respect to tax meatment or represent divends           16         Subsequent call dates, if applicable         —           17         Fised of notaning dividendCoupon         Fised           18         Consport are and any related index         (2)           19         Existence of a dividendids	Japanese Law	
4       Transitional Basel III rules (until end of Mar. 2022)       Tity 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       Mizubo Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizubo Bank         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen         9       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen         9       Par value of instrument       20 billion yen         9       Par value of instrument       20 billion yen         10       Accounting classification	Supariose Baw	
5       Post-transitional Basel III rules (from end of Mar. 2022)       Tier 2         6       Eligible at solo/group/group&solo       Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Subordinated Loan due 20         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(11)</sup> 20 billion yen         9       Par value of instrument       20 billion yen         10       Accounting classification       20 billion yen         10       Accounting classification       1         11       Original date of issuance       1       1.1ability         12       Perpetual or dated       Dated       1         13       Original maturity date       1.8-Jun-30       1         14       Issuer call subject to prior supervisory approval       Yes       1         15       Optional call dates, and redemption amount       1       -       -         16       Subsequent call dates, if applicable       -       -       -         17       Fixed or floating dividend/compon       Fixed       1       -         18       Coupons / dividends       -       -       -       -         19       Existence of a dividend stopper       No       No	Tier 2	Č Č
6       Eligible at solo/group/group/stolo       Mirzubo Bank         7       Instrument type (types to be specified by each jurisdiction)       Subordinated Loan due 2(         8       Amount regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen         9       Par value of instrument       20 billion yen         10       Accounting classification       20 billion yen         11       Original date of instrument       20 billion yen         12       Repretual or dated       18-Jun-15         13       Original date of instrument       20 billion yen         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       —         16       Issuer call subject to prior supervisory approval       Yes         17       Fixed or floating dividend/coupon       Fixed         18       Contingent call dates, if applicable       —         19       Poily discretionary, partially discretionary or madatory       Mandatory         19       Existence of a dividend stopper       No         20       Poily discretionary, partially discretionary or madatory       Mandatory         19       Existence of a dividend stopper       No         20		,
7     Instrument type (types to be specified by each jurisdiction)     Subordinated Loan due 20       8     Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen       Non-Consolidated capital ratio     20 billion yen       9     Par value of instrument     20 billion yen       10     Accounting classification     20 billion yen       11     Original date of issumee     11 ability       12     Perpetual or dated     18-Jun-15       13     Original maturity date     18-Jun-30       14     Issuer call subject to prior supervisory approval     Yes       15     Optional call date, contingent call dates and redemption amount     ————————————————————————————————————		
8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> 20 billion yen         Non-Consolidated capital ratio       20 billion yen         9       Par value of instrument       20 billion yen         10       Accounting classification       20 billion yen         11       Consolidated balance sheet       Liability         12       Derpetual or dated       18-Jun-15         13       Original date of instance       18-Jun-16         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       —         16       Issuer call subject to prior supervisory approval       Mizubo Bank may, with the prior confir         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend coupon       Fixed         18       Coupons / dividends       (2)         19       Existence of a dividend foupper       No         20       Ford of noding dividend coupon       Fixed         18       Coupons / dividend coupon       Fixed         18       Coupon rate and any related index,       (2)         19       Existence of a dividend coupon       Fixed         18		
Consolidated capital ratio         20 billion yen           9         Par value of instrument         20 billion yen           10         Accounting classification         20           11         Original date of issuance         11 Liability           12         Pare value of instrument         20 billion yen           13         Original date of issuance         11 Saluan-15           14         Perpetual or dated         18-Jun-15           15         Optional call date, contingent call dates and redemption amount		
Non-Consolidated capital ratio         20 billion yen           9         Par value of instrument         20 billion yen           10         Accounting classification         20           11         Original date of issuance         11 Liability           11         Original date of issuance         18-Jun-15           12         Perpetual or dated         18-Jun-15           13         Original maturity date         18-Jun-30           14         Issuer call subject to prior supervisory approval         Yes           15         Optional call date, contingent call dates and redemption amount         —           16         Subsequent call dates, if applicable         —           17         Fixed or floating dividend/coupon         Fixed           18         Coupons / dividend/soper         No           19         Existence of a dividend/coupon         Fixed           19         Existence of a dividend/coupon         Fixed           10         Isoperational oncentrible         No           20         Non         Quartity         Mandatory           21         Existence of a dividend/coupon         Fixed           22         Non-convertible         Non         Quartis and any related index           20 <td>20 billion ven</td> <td></td>	20 billion ven	
9       Par value of instrument       20 billion yen         10       Accounting classification       Iiability         10       Accounting classification       Iiability         11       Original data ce sheet       Iiability         11       Original data of issuance       18-Jun-15         12       Perpetual or dated       Dated         13       Original maturity date       18-Jun-30         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       FSAS, prepay all, but not a portion, of the Loan at its principal amount together will accred up to the date of prepayment, if event with respect to tax treatment or retreatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       (2)         19       Existence of a dividend stopper       No         20       Fixed or floating dividend/coupon       Fixed         21       Coupons / dividends       (2)         22       Existence of a dividend stopper       No         23       Convertible or on-convertible       No         24       If convertible, or order incentiv	*	
10       Accounting classification       Liability         11       Original data of issuance sheet       Liability         12       Perpetual or dated       18-Jun-15         12       Perpetual or dated       18-Jun-30         13       Original maturity date       18-Jun-30         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       -         16       Subsequent call dates, if applicable       -         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         21       Existence of a dividend stopper       No         22       Non-convertible       Non-convertible         23       Convertible, conversion rate       -         23       If convertible, conversion rate       -         24       If convertible, fully or partially       -         25       If convertible, specify instrument type convertible into       -         24       If convertible, specify instrument type convertible into       -         25       If convertible, specify instrument it converts into	· · · · · · · · · · · · · · · · · · ·	
Consolidated balance sheet         Liability           Non-Consolidated balance sheet         Liability           11         Original date of issuance         18-Jun-15           12         Perpetual or dated         Dated           13         Original maturity date         18-Jun-15           14         Issuer call subject to prior supervisory approval         Yes           15         Optional call date, contingent call dates and redemption amount         —           16         Subsequent call dates and redemption amount         —           17         Fixed or floating dividend/coupon         Fixed           18         Coupons / dividends         —           17         Fixed or floating dividend/coupon         Fixed           18         Coupons / dividends         —           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of a dividend stopper         No           22         Noncumulative or cumulative         Cumulative           23         Convertible, convertible         —           24         If convertible, convertible         —           25         If convertible, mandatory or optional conversion         —           26         If convertible, s		Accounting classification
11       Original date of issuance       18-Jun-15         12       Perpetual or dated       Dated         13       Original maturity date       18-Jun-30         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       Mizuho Bank may, with the prior confir         16       Subsequent call dates and redemption amount       Mizuho Bank may, with the prior confir         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Convertible, oroversion trigger (s)       —         23       If convertible, oraversion rate       —         24       If convertible, specify issuer of instrument it converts into       —         31       If write-down, write-down trigger(s)       —       —         31       If write-down, write-down trigger(s)       —       —         32       If convertible, s	Liability	
12       Perpetual or dated       Dated         13       Original maturity date       18-Jun-30         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       —         Mizuho Bank may, with the prior confir       FSA, prepay all, but not a portion, of the Loan at its principal amount together wit accrued up to the date of prepayment, if event with respect to tax treatment or regurated to the date of prepayment, if event with respect to tax treatment or regurated providends         16       Subsequent call dates, if applicable       —         Coupons / dividends       —       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends topper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of a dividend stopper       No         22       Nonerunlative or cumulative       Cumulative         23       Convertible, (10 yr partially       —         24       If convertible, mandatory or optional conversion       —         25       If convertible, mandatory or optional conversion       —         24       If convertible, mandatory or optional conversion       —         25       If c	P	Non-Consolidated balance sheet
13       Öriginal maturity date       18-Jun-30         14       Issuer call subject to prior supervisory approval       Yes         15       Optional call date, contingent call dates and redemption amount       —         16       Contingent call dates and redemption amount       Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with accrued up to the date of prepayment, if event with respect to tax treatment or retreatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Convertible, conversion trigger (s)       —         23       Convertible, conversion trigger (s)       —         24       If convertible, conversion trigger (s)       —         25       If convertible, specify instrument type convertible into       —         26       If convertible, specify instrument type convertible into       —         27       If convertible, specify instrument it converts	·	Original date of issuance
14       Issuer call subject to prior supervisory approval       —         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates and redemption amount       Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with accrued up to the date of prepayment, if event with respect to tax treatment or reg treatment occurs and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends topper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of a dividend stopper       No         22       Non-convertible       Non-convertible         23       Convertible, conversion trigger (s)       —         24       If convertible, conversion rate       —         25       If convertible, mandatory or optional conversion       —         24       If convertible, mandatory or optional conversion       —         25       If convertible, mandatory or optional conversion       —         26       If convertible, specify instrument it converts into       —         27       If convertible, specify instrument it converts into <td< td=""><td>Dated</td><td>Perpetual or dated</td></td<>	Dated	Perpetual or dated
15       Optional call date, contingent call dates and redemption amount       —         15       Optional call date, contingent call dates and redemption amount       Mizubo Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with a course and continues.         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons / dividends       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Convertible, fully or partially discretionary or mandatory       Mandatory         23       If convertible, conversion trigger (s)       —         24       If convertible, fully or partially discretionary on priore (s)       —         25       If convertible, fully or partially discretionary on the conversion       —         26       If convertible, specify instrument type conversion       —         29       If convertible, specify instrument type conversion       —         29       If convertible, specify instrument type conversion       —         31       If write-down, write-down trigger(s) <td< td=""><td>18-Jun-30</td><td>Original maturity date</td></td<>	18-Jun-30	Original maturity date
Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with accrued up to the date of prepayment, if event with respect to tax treatment or regurement or regurement occurs and continues.         16       Subsequent call dates, if applicable       —         Coupons / dividends       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Nonenunlative or cumulative       Cumulative         23       Convertible, conversion trigger (s)       —       —         24       If convertible, mandatory or optional conversion       —       —         25       If convertible, specify instrument type convertible into       —       —         26       If convertible, especify instrument type convertible into       —       —         27       If convertible, pecify issuer of instrument it converts into       —       —         27       If convertible, specify instrument type convertible into       —       —         28       If convertible, specify	Yes	Issuer call subject to prior supervisory approval
FSA, prepay all, but not a portion, of the Loan at its principal amount together will accrued up to the date of prepayment, if event with respect to tax treatment or regittreatment occurs and continues.         16       Subsequent call dates, if applicable         Coupons / dividends       —         17       Fixed or floating dividend/coupon         18       Coupons / dividends         19       Existence of a dividend stopper         20       Fully discretionary, partially discretionary or mandatory         21       Existence of step up or other incentive to redeem         22       Noneumlative or cumulative         23       Convertible, conversion trigger (s)         24       If convertible, conversion trigger (s)         25       If convertible, numeration or optimal conversion         26       If convertible, numeration or optimal conversion         27       If convertible, specify instrument type convertible into         28       Nonvertible, specify instrument type convertible into         29       If onvertible, specify instrument type convertible into         29       If onvertible, specify instrument type convertible into         29       If convertible, specify instrument type convertible into         31       If write-down, write-down trigger(s)         31       If write-down, write-down trigger(s)      <		Optional call date, contingent call dates and redemption amount
Coupons / dividends	p to the date of prepayment, if a relevant a respect to tax treatment or regulatory	Contingent call dates and redemption amount
17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, fully or partially          26       If convertible, specify instrument type convertison          29       If convertible, specify instrument it converts into          20       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Prime Minister confirmed (nintei) that (measures (dai nigo sochi)" or the "item (dai sango sochi )" or the "item 2 or the Deposit Insurance Law, as the case may applied to the Mizubo Bank, or (ii) the 'item 2 of the Deposit Insurance Law, ne applied to Mizubo Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent		Subsequent call dates, if applicable
18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, conversion rate          27       If convertible, specify instrument type convertible into          28       If convertible, specify instrument it converts into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 of the Deposit Insurance Law, ne applied to the Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent		Coupons / dividends
19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, mandatory or optional conversion          27       If convertible, specify instrument type convertible into          29       If convertible, specify instrument type convertis into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the J         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the item 2 measures set forth in Article 126-21, Item 2 or the measures set forth in Article 126-24, Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent	Fixed	Fixed or floating dividend/coupon
20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, conversion rate          26       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          20       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent	(2)	Coupon rate and any related index
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 on the Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent	No	
22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)	Mandatory	
23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)          25       If convertible, fully or partially          26       If convertible, conversion rate          27       If convertible, mandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the 1         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent	No	
24       If convertible, conversion trigger (s)          25       If convertible, fully or partially          26       If convertible, conversion rate          27       If convertible, mandatory or optional conversion          28       If convertible, specify instrument type convertible into          29       If convertible, specify issuer of instrument it converts into          30       Write-down feature       Yes         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the J Prime Minister confirmed ( <i>nintei</i> ) that (measures ( <i>dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measures ( <i>dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measures ( <i>nate i dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measures ( <i>rokutei dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measures ( <i>rokutei dai nigo sochi</i> )." Wither are the measures ( <i>rokutei dai nigo sochi</i> ) the measures ( <i>rokutei dai nigo sochi</i> ) the measures ( <i>rokutei dai nigo sochi</i> ).         31       If write-down, full or partial       Full         33       If write-down, full or partial       Full		
25       If convertible, fully or partially       —         26       If convertible, fully or partially       —         27       If convertible, conversion rate       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument it converts into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the J Prime Minister confirmed ( <i>nintei</i> ) that (measures ( <i>dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measures ( <i>dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measures ( <i>locutei dai nigo sochi</i> )" or the "item 2 measures ( <i>locutei dai nigo sochi</i> ]" the measures set forth in Article 126-2, 1         31       If write-down, full or partial       Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent	Non-convertible	Convertible or non-convertible
26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the measures (dai nigo sochi)," which are the measures (dai sango sochi), " which are the measures (dai uppo sochi)," which are the measures (dai uppo sochi), " which are the measures (dai uppo sochi)," which are the measures (tokutei dai nigo sochi)         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 measures (tokutei dai nigo sochi) the measures set forth in Article 126-2, I Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent	—	,
27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the measures (dai nigo sochi)," which are the measures (dai nigo sochi)," which are the measures (dai nigo sochi)," which are the measures in Article 102, Paragraph 1, Item 2 or Ite Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the demeasures set forth in Article 126-2, I Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent	—	
28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the measures (dai nigo sochi )," which are the measures (dai sango sochi )," which are the measures (tokutei doi nigo sochi )         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent		
29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Jent of the measures (dai nigo sochi)," or the "item (dai sango sochi)," which are the measures (dai nigo sochi)," which are the measures (tokutei dai nigo sochi) the measures (tokutei dai nigo sochi) the measures set forth in Article 126-2, 1 Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent		
30       Write-down feature       Yes         30       Write-down feature       Yes         Will be deemed to have occurred if the J       Prime Minister confirmed (nintei) that (measures (dai nigo sochi)" or the "item (dai sango sochi)," which are the measure (dai nigo sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Ite         31       If write-down, write-down trigger(s)       Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 measures (tokutei dai nigo sochi) the measures set forth in Article 126-2, J Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent		
31Will be deemed to have occurred if the J Prime Minister confirmed ( <i>nintei</i> ) that ( measures ( <i>dai nigo sochi</i> )" or the "item ( <i>dai sango sochi</i> )," which are the measure in Article 102, Paragraph 1, Item 2 or Ite Deposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the 'item 2 measures ( <i>tokutei dai nigo sochi</i> ) the measures set forth in Article 126-2, 1 Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent		
33 If write-down, permanent or temporary Permanent	eemed to have occurred if the Japanese hister confirmed ( <i>nintei</i> ) that (i) the "iten ( <i>dai nigo sochi</i> )" or the "item 3 measure <i>o sochi</i> )," which are the measures set for 102, Paragraph 1, Item 2 or Item 3 of the hsurance Law, as the case may be, need to the Mizuho Bank, or (ii) the "specified asures ( <i>tokutei dai nigo sochi</i> )," which a res set forth in Article 126-2, Paragraph the Deposit Insurance Law, need to be	
	Full	If write-down, full or partial
34 If temporary write-down, description of write-up mechanism —	Permanent	
	—	If temporary write-down, description of write-up mechanism
35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     General Liabilities		immediately senior to instrument)
36 Non-compliant transitioned features   No	No	A
37 If yes, specify non-compliant features —	—	If yes, specify non-compliant features

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transitional basel in fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Finaletal Gloup Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	0.2 billion yen
	Non-Consolidated capital ratio	0.2 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	13-Oct-15
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17		<b>F</b> ' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	— Minute Financial Course
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Dec-05
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	29-Dec-15, all or part
15	Contingent call dates and redemption amount	No
16		
10	Subsequent call dates, if applicable	each coupon payment date after 29-Dec-15
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes

	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	2.1 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 childri yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
12	Original maturity date	12-Apr-16
	Issuer call subject to prior supervisory approval	
14		No
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
36	Non-compliant transitioned teatures	IPS

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Cupation Dun
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Tost transitional basel in rules (noni end of mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Ŭ	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	2.1 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	6	Dated
	Perpetual or dated	
13	Original maturity date	11-Apr-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vapanese zam
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Sep-06
	Perpetual or dated	Dated
13	Original maturity date	29-Sep-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-16, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 29-Sep-16
10	Coupons / dividends	each coupon payment after 29-50p-10
17	Fixed or floating dividend/coupon	Fixed to Floating
17	Coupon rate and any related index	(2)
	Existence of a dividend stopper	(2) No
19	**	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar Daser III rules (nom end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	6 billion yen
	Non-Consolidated capital ratio	6 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	29-Mar-07
12	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write down, write down digger(b)	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	A	
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
_	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Jupunese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	31-Mar-22
	Issuer call subject to prior supervisory approval	
14		Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
_	Perpetual or dated	Perpetual
13	Original maturity date	
14		Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment arter 51-Mai-17
17	Fixed or floating dividend/coupon	Fixed to Floating
17	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
20	Existence of step up or other incentive to redeem	Yes
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	
		Non-convertible
24 25	If convertible, conversion trigger (s)	—
25 26	If convertible, fully or partially If convertible, conversion rate	—
	If convertible, conversion rate If convertible, mandatory or optional conversion	—
27 28		—
-	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
	Accounting classification	To omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
	Perpetual or dated	Perpetual
12	*	reipetual
	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write down, write down digger(5)	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
	Position in subordination hierarchy in liquidation (specify instrument type	
25		Dated Subordinated Obligation
35	immediately senior to instrument)	
35 36		Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	8 billion yen
9	Par value of instrument	8 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Sep-07
	Perpetual or dated	Perpetual
12	Original maturity date	Terpetuar
13	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
15		No
16	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	In temporary write-down, description of write-up mechanism	
34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-ualisitional Basel III fules (from end of Mar. 2022)	— Minute Einensiel Course
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	e onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
12	Original maturity date	Terpetuar
13	Issuer call subject to prior supervisory approval	Yes
14		
15	Optional call date, contingent call dates and redemption amount	30-Sep-16, all or part
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-16
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
<u> </u>	/ 00 X /	
32	If write-down, full or partial	_
32 33	If write-down, full or partial If write-down, permanent or temporary	
33	If write-down, permanent or temporary	
		— — — Dated Subordinated Obligation
33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligation     Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
U	Regulatory treatment	Supunoso Dutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
-	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 28 Sam 07
		28-Sep-07
12	Perpetual or dated Original maturity date	Perpetual
	5 ·	Yes
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all or part
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
20	Non-compliant transitioned features	Yes
30	Tion compliant transitioned reactives	105

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Perpetual
12	*	reipetual
	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 13-Apr-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Dated Subordinated Obligation
20	Non-compliant transitioned features	Yes
36		

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Ŭ	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Eldonity
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	6-Apr-23
-	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
15	Contingent call dates and redemption amount	· · · · · · · · · · · · · · · · · · ·
16		No
16	Subsequent call dates, if applicable	No
17	Coupons / dividends	Eine 4
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	
12	Original maturity date	Perpetual
-		Yes
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
-		~~
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	15 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
		Dated
12	Perpetual or dated	
-	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	tupunoso dum
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 onion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
12	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
10	Coupons / dividends	each coupon payment after 50-Mai-18
17	Fixed or floating dividend/coupon	Fixed to Floating
17		
	Coupon rate and any related index	(2) No
19	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Supariese Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	NO
15	Contingent call dates and redemption amount	No
16		140
10	Subsequent call dates, if applicable	
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1       Issuer       Mizuho Bank (Former Mizuho Bank         2       Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       —         3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment       —       —         4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Group Mizuho Bank         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinated Loan         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         Consolidated capital ratio       4 billion yen       9         9       Par value of instrument       4 billion yen       10         10       Accounting classification       —       —         11       Original date of issuance       —       —       —         12       Perpertual or dated       Dated       11       10         13       Original maturity date       30-Sep-11       10       10         14       Issuer call dates, and redemption amount       —       —       — <tr< th=""><th><u>.</u></th></tr<>	<u>.</u>
3       Governing law(s) of the instrument       Japanese Law         Regulatory treatment	
Regulatory treatment         Tier 2           4         Transitional Basel III rules (until end of Mar. 2022)         —           5         Post-transitional Basel III rules (from end of Mar. 2022)         —           6         Eligible at solo/group/group&solo         Mizuho Financial Group Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho BK Subordinated Loan           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —           Consolidated capital ratio         4 billion yen           9         Par value of instrument         4 billion yen           10         Accounting classification         —           Consolidated balance sheet         Liability           10         Non-Consolidated balance sheet         —           11         Original date of issuance         30-Sep-11           12         Perpetual or dated         Dated           13         Original maturity date         30-Sep-21           14         Issuer call dates, if applicable         —           Contingent call dates and redemption amount         —         —           16         Subsequent call dates, if applicable         —           17         Fixed or floating dividend/coupon         Fix	
4       Transitional Basel III rules (until end of Mar. 2022)       Tier 2         5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Group         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinated Loan         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         Consolidated capital ratio       4 billion yen         9       Par value of instrument       4 billion yen         10       Accounting classification       —         11       Original date of issuance       30-Sep-11         12       Peptual or dated       Dated         13       Original mutrity date       30-Sep-21         14       Issuer call subject to prior supervisory approval       No         15       Optional call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fixed or floating dividend/stopper       No         21       Existence of step up or other incentive to redeem       No	
5       Post-transitional Basel III rules (from end of Mar. 2022)       —         6       Eligible at solo/group/group&solo       Mizuho Financial Group         7       Instrument type (types to be specified by each jurisdiction)       Mizuho BK Subordinated Loan         8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> —         Consolidated capital ratio       4 billion yen         9       Par value of instrument       4 billion yen         10       Accounting classification       —         Consolidated balance sheet       —       —         11       Original date of issuance       30-Sep-11         12       Perpetual or dated       —         13       Original maturity date       30-Sep-21         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No <t< td=""><td></td></t<>	
6         Eligible at solo/group/group&solo         Mizuho Financial Group Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho BK Subordinated Loan           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
b         Engrible at solo/group/group/esolo         Mizuho Bank           7         Instrument type (types to be specified by each jurisdiction)         Mizuho BK Subordinated Loan           8         Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
8       Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> Consolidated capital ratio       4 billion yen         9       Par value of instrument       4 billion yen         10       Accounting classification	
Consolidated capital ratio4 billion yen9Par value of instrument4 billion yen9Par value of instrument4 billion yen10Accounting classification	
Non-Consolidated capital ratio4 billion yen9Par value of instrument4 billion yen10Accounting classification	
9       Par value of instrument       4 billion yen         10       Accounting classification	
9Par value of instrument4 billion yen10Accounting classification	
10       Accounting classification         Consolidated balance sheet       Liability         Non-Consolidated balance sheet	
Consolidated balance sheetLiabilityNon-Consolidated balance sheet11Original date of issuance30-Sep-1112Perpetual or datedDated13Original maturity date30-Sep-2114Issuer call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amount16Subsequent call dates, if applicable17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
Non-Consolidated balance sheet—11Original date of issuance30-Sep-1112Perpetual or datedDated13Original maturity date30-Sep-2114Issuer call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amount—16Subsequent call dates, if applicable—17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
11Original date of issuance30-Sep-1112Perpetual or datedDated13Original maturity date30-Sep-2114Issuer call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amount—16Subsequent call dates, if applicable—17Fixed or floating dividend/couponFixed18Coupons / dividends—19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23ConvertibleNon-convertible	
12Perpetual or datedDated13Original maturity date30-Sep-2114Issuer call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amountContingent call dates and redemption amountNo16Subsequent call dates, if applicableCoupons / dividends17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
13       Original maturity date       30-Sep-21         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount          16       Subsequent call dates, if applicable          17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible	
14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible	
15       Optional call date, contingent call dates and redemption amount       —         16       Subsequent call dates, if applicable       —         16       Subsequent call dates, if applicable       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupons rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible	
Contingent call dates and redemption amountNo16Subsequent call dates, if applicable—Coupons / dividends—17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
16       Subsequent call dates, if applicable       —         Coupons / dividends       —         17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible	
Coupons / dividends17Fixed or floating dividend/coupon18Coupon rate and any related index19Existence of a dividend stopper20Fully discretionary, partially discretionary or mandatory21Existence of step up or other incentive to redeem22Noncumulative or cumulative23Convertible or non-convertible	
17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible	
20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible	
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible	
22     Noncumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible	
23 Convertible or non-convertible Non-convertible	
24 If convertible conversion trigger (a)	
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26   If convertible, conversion rate	
27 If convertible, mandatory or optional conversion —	
28   If convertible, specify instrument type convertible into   —	
29   If convertible, specify issuer of instrument it converts into   —	
30 Write-down feature No	
31 If write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
35     Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features   Point of Non-viability Clause	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Supariese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	—
17	Fixed or floating dividend/coupon	Fixed
17		
	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupulese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	(2)
18	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	
20		Mandatory No
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
20	If convertible, mandatory or optional conversion	
27	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	INO
32	If write-down, write-down utgger(s) If write-down, full or partial	—
32 33	If write-down, permanent or temporary	_
		—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	tupunoso dum
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 binion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
12	Original maturity date	26-Dec-22
13	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	 No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17		
	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	 No
31	If write-down, write-down trigger(s)	110
31	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
	If temporary write-down, description of write-up mechanism	_
34		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

(Footnote)

## Reference Date: 30-Sep-15

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
3.15%	3.19%

The classification method has been altered from this disclosure onwards.