Common stock

Issuer	
3 Governing law(s) of the instrument Japanese Law	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consol	
4 Transitional Basel III rules (until end of Mar. 2022) Common Equity Tier 1 5 Post-transitional Basel III rules (from end of Mar. 2022) Common Equity Tier 1 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval Contingent call dates, and redemption amount Contingent call dates, if applicable Coupons / dividends	
5 Post-transitional Basel III rules (from end of Mar. 2022) Common Equity Tier 1 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Shareholders Equity Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance Perpetual or dated Original maturity date Perpetual Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Non-Consolidated balanc	
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 10 Perpetual or dated Perpetual 11 Original maturity date 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends	
Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Perpetual or dated Perpetual Original maturity date Sisuer call subject to prior supervisory approval No Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends	
Non-Consolidated capital ratio — 9 Par value of instrument — 10 Accounting classification Consolidated balance sheet Shareholders Equity Non-Consolidated balance sheet — 11 Original date of issuance — 12 Perpetual or dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends	
9 Par value of instrument — 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends	
Accounting classification Consolidated balance sheet Shareholders Equity	
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Shareholders Equity — Perpetual Perpetual No Portional called No Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends	
Non-Consolidated balance sheet — 11 Original date of issuance — 12 Perpetual or dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends	
11 Original date of issuance ————————————————————————————————————	
Perpetual or dated	
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends	
14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — Coupons / dividends —	
Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Coupons / divide	
Contingent call dates and redemption amount 16 Subsequent call dates, if applicable Coupons / dividends ———————————————————————————————————	
16 Subsequent call dates, if applicable — Coupons / dividends	
Coupons / dividends	
18 Coupon rate and any related index —	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Fully discretionary	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative Noncumulative Noncumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Preferred Stock	
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

11th Series class 11 Pref Stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supariese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel f
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	11th Series class XI Preferred Stock
		Trui Series class Al Freieried Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	144.01.111
	Consolidated capital ratio	144.0 billion yen
_	Non-Consolidated capital ratio	
9	Par value of instrument	144.0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Mar-03
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	3 1 1 7 11	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
JI	11 yes, specify non-compliant readines	Torrit of 140ri-viaurity Clause

Stock Acquisition Rights

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	- Iviizuiio I manerar Group
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1 Common Equity Tier 1
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
	Amount recognised in regulatory capital (as of most recent reporting date)	Stock acquisition rights
°	Consolidated capital ratio	2.7 billion yen
l		2.7 billion yen
9	Non-Consolidated capital ratio Par value of instrument	
10	Accounting classification	0. 1
	Consolidated balance sheet	Stock acquisition rights
	Non-Consolidated balance sheet	_
	Original date of issuance	
-	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	-
20	Fully discretionary, partially discretionary or mandatory	-
21	Existence of step up or other incentive to redeem	-
22	Noncumulative or cumulative	-
	Convertible or non-convertible	-
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	_
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
_	Non-compliant transitioned features	_
37	If yes, specify non-compliant features	_

Non-Controlling Interests

2 U 3 C R 4 T 5 P 6 E 7 In 8 A	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Mizuho Securities, UC Card, other - Japanese Law Common Equity Tier 1, Additional Tier 1, Tier 2 Common Equity Tier 1, Additional Tier 1, Tier 2
3 C R R 4 T 5 P 6 E 7 In 8 A 9 P	Governing law(s) of the instrument Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo	Common Equity Tier 1, Additional Tier 1, Tier 2
R 4 T 5 P 6 E 7 II 8 A	Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo	Common Equity Tier 1, Additional Tier 1, Tier 2
4 T 5 P 6 E 7 Ii 8 A	Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo	
5 P 6 E 7 In 8 A	Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo	
6 E 7 In 8 A 9 P	Eligible at solo/group/group&solo	Common Equity 11er 1, Additional 11er 1, 11er 2
7 II 8 A		M. 1 E. 110 M. 1 D. 1
8 <i>A</i>	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Mizuho Bank
9 P		Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	100 11 111
	Consolidated capital ratio	102.4 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	_
10 A	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11 C	Original date of issuance	_
12 P	Perpetual or dated	Perpetual
13	Original maturity date	_
14 I	ssuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23 C	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35 P	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	Preferred Stock, other
36 N	Non-compliant transitioned features	No
	f yes, specify non-compliant features	

Perpetual Sub-Bonds (FG #1)

Consolidated capital ratio Consolidated capital ratio	2 Unique identifier (og CUSPL/ISN or Bloomberg identifier for private placement) 3 Governing lack of of the instrument 8 Regulatory treatment 4 Transitional Based III rules (until end of Mar. 2022) 5 Post-transitional Based III rules (from end of Mar. 2022) 6 Elighbi at solo-group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification Consolidated capital ratio 10 Accounting classification Consolidated balance sheet 11 Instrument 12 Perpetual of dated 13 Original date of issuance 14 Super-call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Subsequent call dates and redemption amount 18 Original date of issuance 19 Perpetual 19 Optional call date, contingent call dates and redemption amount 19 Subsequent call dates and redemption amount 10 Accounting call dates and redemption amount 10 Accounting call dates and redemption amount 10 Optional call dates on the demption amount 10 Optional call dates on the desired of the susce, in who have not in part, subject to the prior or dates of SSA, at 100 year for each bond of 100 year face with expect to ax reasoned or subject to prior supervisory approval 10 Optional call dates on the date freed of the State, in who have not in part, subject to the prior confirment of SSA, at 100 year for each bond of 100 year face with expect to ax reasoned or subject to the prior confirment of SSA, at 100 year for each bond of 100 year face with expect to ax reasoned or subject to the prior confirment of the State of Tourisment Cause below. 10 Subsequent call dates and redemption amount 10 Subsequent call dates and redemption amount 11 Subsequent call dates on redemption of the subject of the subj	1	Issuer	Mizuho Financial Group
Japanese Jaw Japanese Jaw Regulatory reament Japanese Jaw Regulatory reament Japanese Jaw Additional Tier	3 Governing law(s) of the instrument Japanese Law	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
Regulatory treatment A Transitional Basel III rules (min end of Mar. 2022) Additional Tier	Regulatory treatment Additional Tier 1 Additional Tier 1 S Post transitional Basel III rules (from end of Mar. 2022) Additional Tier 1 Mizubo Financial Group	3		
4 Imastional Basel III rules (until end of Mar. 2022) 5 Post transitional Basel III rules (until end of Mar. 2022) 6 Eligible at solo/group/group/ksolo Nizuho Financial Group Mizuho Financial Group Mizuho Financial Group, Inc. first series of insecured perpetual subordinated bonds with optional-reclemption clause and write-down clause for qualified institutional investors only 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Non Consolidated capital ratio 8 Non Consolidated capital ratio 9 Par value of instrument 9 Optional recent selection of instrument 9 Optional call date capital ratio 10 Accounting classification 11 Consolidated balance sheet 11 Liability 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Consolidated balance sheet 17 Eligent call dates and redemption amount 18 Subsequent call dates, if applicable 19 Coupons / dividends 10 Eligent call dates, if applicable 10 Coupons of dividend scoper 10 Eligent call dates, if applicable 11 Consolidated balance sheet 12 Perpetual of the state of	A committee balance sheet Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated capital ratio Perpetual capital Perpetual	-		
September Sept	Separational Based III rules (from end of Mar. 2022) Additional Tier 1	-	Č ,	Additional Tier 1
Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	Instrument type (types to be specified by each jurisdiction)		, ,	
Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	Instrument type (types to be specified by each jurisdiction)	6	Eligible at solo/group/group&solo	Mizuho Financial Group
Consolidated capital ratio 300 billion yen	Consolidated capital ratio	7	Instrument type (types to be specified by each jurisdiction)	first series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause for qualified institutional
Consolidated capital ratio 300 billion yen	Consolidated capital ratio	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated apital ratio	Non-Consolidated aptital ratio Solution			300 billion yen
9 Par value of instrument 300 billion yen	9 Par value of instrument 300 billion yen			_
Accounting classification Liability	Accounting classification Liability	9	^	300 billion ven
Consolidated balance sheet	Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Pepetual or dated Perpetual or dated Perpetual or dated Perpetual or dated Subset call subject to prior supervisory approval Fish optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Compose / dividends Fish or floating Coupons / dividends Fixed or floating Fixed or floa	10	Accounting classification	
Non-Consolidated balance sheet	Non-Consolidated balance sheet		•	Liability
11 Original date of issuance 24-Jul-15 12 Perpetual or dated Perpetual 3 Original maturity date — 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount 15-De-20, All amount	11 Original date of issuance 24-Jul-15 12 Perpetual of dated Perpetual 3 Original maturity date — 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Is-Dec-20, All amount			·
Perpetual or dated	Perpetual or dated	11		j
13 Original maturity date	13 Suser call subject to prior supervisory approval Yes	-		
Issuer call subject to prior supervisory approval 15-Dec-20, All amount	14 Issuer call subject to prior supervisory approval Yes	-	<u> </u>	
15 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, are alevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.	15 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Issuer, in who that not in part ago to of FSA, at 100 yen for each bond of 100 yen face val plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; protect to write-down clause and reinstatement clause below. 16	_	<u> </u>	Ves
May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 109 nfor each bond of 100 yen face ash tond of 100 yen face ash tond of 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after 15-Dec-20 Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 2.75% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No No 22 Convertible or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible, only or partially	May be redeemed at the option of the Issuer, in who tunt of in part, subject to the prior confirmation of FSA, at 100 yen for each bond of 100 yen face was plus accrued interest up to the date fixed for redeemption, it is the prior confirmation of redeemption, it is the prior confirmation of redeemption, if it is plus accrued interest up to the date fixed for redeemption, if it respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-dow clause and reinstatement clause below. 16		· · · · · · · · · · · · · · · · · · ·	
Coupons / dividends Fixed to Floating Fixed to Floating	Coupons / dividends Fixed to Floating		Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down
Fixed or floating dividend/coupon Fixed to Floating	17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 2.75% per annum 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument it converts into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tierl capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article Law, need to be applied to Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvence proceedings.	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
18 Coupon rate and any related index 2.75 % per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (aintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or	18 Coupon rate and any related index 2.75 % per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion rate — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument it converts into — 29 If convertible, specify instrument it converts into Yes Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tierl capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) 31 If write-down, write-down trigger(s) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudi		Coupons / dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated (ninter) (ninter) (minter) (that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or	19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred, "When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; "When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc. Law, need to be applied to Mizuho Financial Group or "When it is adjudicated that Mizuho Financial Group or "When it is adj	17	Fixed or floating dividend/coupon	Fixed to Floating
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated (ninter) (ninter) (minter) (that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or	19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred, "When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; "When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc. Law, need to be applied to Mizuho Financial Group or "When it is adjudicated that Mizuho Financial Group or "When it is adj	18	Coupon rate and any related index	2.75% per annum
Existence of step up or other incentive to redeem	Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	
Noncumulative or cumulative Noncumulative	Noncumulative or cumulative Noncumulative	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
Noncumulative or cumulative Noncumulative	Noncumulative or cumulative Noncumulative	-	·	
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or	23 Convertible or non-convertible Non-convertible			
24	24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group or 'When it is adjudicated that Mizuho Financial Group or 'When it is adjudicated that Mizuho Financial Group or or obecomes subject to bankruptcy and other insolvence proceedings.	-		
25	25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group proceedings.			_
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or	26			_
If convertible, mandatory or optional conversion	If convertible, mandatory or optional conversion		· · · ·	_
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group or When it is adjudicated that Mizuho Financial Group proceedings.			_
29 If convertible, specify issuer of instrument it converts into Yes Will be deemed to have occurred,	29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred,		·	_
Will be deemed to have occurred,	Will be deemed to have occurred,		<u> </u>	_
Will be deemed to have occurred,	Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group or 'When it is adjudicated that Mizuho Financial Gro becomes subject to bankruptcy and other insolvence proceedings.			Yes
becomes subject to bankruptcy and other insolvency	32 If write-down, full or partial Full or Partial	31	If write-down, write-down trigger(s)	·When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; ·When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or ·When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency
32 If write-down, full or partial Full or Partial	, and the state of	32	If write-down, full or partial	Full or Partial

Perpetual Sub-Bonds (FG #1)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Preferred Securities (JPY1)

1	Issuer	Mizuho Capital Investment (JPY) 1 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	EI1576277(CUSIP)
	Governing law(s) of the instrument	Cayman Law
_	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	_
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 1 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
1 [Consolidated capital ratio	400 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	400 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2016, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.96% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
1 7	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation
45	immediately senior to instrument)	
35	immediately senior to instrument) Non-compliant transitioned features	Yes

Preferred Securities (JPY2)

1	Issuer	Mizuho Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0336793608
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cuymun Duw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
	Englishe at 5010/g10ap/g10apecs010	•
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	274.5 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	274.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	-
	Original date of issuance	11-Jan-08
	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.28% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	Non-compliant transitioned features If yes, specify non-compliant features	Yes Point of Non-viability Clause

Preferred Securities (JPY3A)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374452745
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	j
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	6	Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	n)
0	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	249.3 billion yen
9	Par value of instrument	240.5 1:11:
		249.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
-	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
		•

Preferred Securities (JPY3B)

Mizuho Capital Investment (JPY) 3 Limited
placement) XS0374459831
Cayman Law
Additional Tier 1
_
Mizuho Financial Group
Mizuho Capital Investment (JPY) 3 Limited
Non-cumulative Perpetual preferred securities (series B)
date) (1)
53.5 billion yen
_
53.5 billion yen
con onion jon
Non-Controlling Interests
 11-Jul-08
Perpetual
respectual
Yes
Dividend payment date falling in June 2019, All
amount
May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
each dividend payment date after June 2019
Fixed to Floating
4.26% per annum
No
Partially Discretionary
No
Noncumulative
Non-convertible
_
_
_
_
_
-
No
_
_
-
_
Subordinated Obligation
Yes
Point of Non-viability Clause
type Subordinated Obligation Yes

Preferred Securities (USD1)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) US606859AA46 3 Governing law(s) of the instrument Cayman Law 4 Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Additional Tier 1 5 Post-transitional Basel III rules (from end of Mar. 2022) Mizuho Financial Group 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho Capital Investment (USD) 1 Limited Non-cumulative Perpetual preferred securities 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio T1.9 billion yen 10 Accounting classification USD 0.6 billion 2 Consolidated balance sheet USD 0.6 billion Consolidated balance sheet Non-Controlling Interests Non-Consolidated balance sheet I3-Mar-06 12 Perpetual or dated Perpetual 13 Original date of issuance I3-Mar-06 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount USD 0.6 preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)	1	Issuer	Mizuho Capital Investment (USD) 1 Limited
Separation Committee Cayman Law	2		
Regulatory treatment	3		
Transitional Basel III rules (until end of Mar. 2022)			,
September Constituent Co	4		Additional Tier 1
Bigin at solo/group/group/scolo Mizuho Eriancial Group	5	,	_
Instrument type (types to be specified by each jurisdiction)	_	, ,	Mizuho Financial Group
Consolidated capital ratio			Mizuho Capital Investment (USD) 1 Limited
Consolidated capital ratio	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Par value of instrument			71.9 billion yen
Accounting classification Consolidated balance sheet Non-Constrolling Interests		Non-Consolidated capital ratio	_
Consolidated balance sheet	9	Par value of instrument	USD 0.6 billion
Non-Consolidated balance sheet	10	Accounting classification	
11 Original date of issuance 13-Mar-06 12 Perpetual or dated Perpetual 3 Original maturity date		Consolidated balance sheet	Non-Controlling Interests
Perpetual or dated		Non-Consolidated balance sheet	_
13 Original maturity date	11	Original date of issuance	13-Mar-06
Issuer call subject to prior supervisory approval Yes	12	Perpetual or dated	Perpetual
Dividend payment date falling in June 2016, All amount May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redeemption price of USD 2,000 per preferred securities change (redeem by paying a higher of (a) redeemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) 16 Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related index Coupon rate and any related index Dividend payment date in five year intervals after June 2016 Coupons / dividends Existence of a dividend/coupon Existence of a dividend stopper No Partially Discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Non-commulative or cumulative Non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Dividend payment date falling in part, at any time with prior consent of FSA if tax treatments and regulatory restricts change (redeem by paying a higher of the preferred securities change the dead violentation has been dead violentated Obligation Dividend payment date fall part requires sharp in great securities change the dead violentation of the partial particles can amount equal to unpaid dividends, or, (b) make whole amount regulatory restricts change (and the paying a higher of tay requires change and required securities change and required securities change and required securities change and required securities change and required securiti	13	Original maturity date	_
Any be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redeemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index No 20 Fully discretionary, partially discretionary or mandatory Partially Discretionary Partially Discretionary It is existence of a dividend stopper No Non-convertible Convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If write-down, conversion instrument it converts into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation	14	Issuer call subject to prior supervisory approval	Yes
Contingent call dates and redemption amount Subsequent call dates, if applicable cach dividend payment date in five year intervals after June 2016 Coupons / dividends Coupons / dividends Coupons / dividends Coupons / dividends Fixed to Floating Existence of a dividend droupon Existence of a dividend stopper No Pully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory No Convertible or non-convertible Non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type converts into If write-down, feature Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Ves Ves	15	Optional call date, contingent call dates and redemption amount	
Coupons / dividends Fixed or floating dividend/coupon Existence of a dividend stopper No Partially Discretionary Existence of step up or other incentive to redeem No Nountative or cumulative Non-convertible or non-convertible If convertible, conversion trigger (s) If convertible, undersion and and and and and and and account to prove the convertible, specify instrument type convertible into If convertible, specify instrument it converts into If write-down, write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordinated not instrument) Pixed to Floating Fixed to Floating 6.686% per annum No No None Partially Discretionary None None None None None None None None-convertible Non-convertible None-convertible If convertible, conversion rate ———————————————————————————————————		Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of USD 2,000 per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make
17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index 6.686% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Partially Discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 31 If write-down feature No 32 If write-down, write-down trigger(s) — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquid	16	Subsequent call dates, if applicable	each dividend payment date in five year intervals after June 2016
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, curversion rate 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If write-down, write-down trigger(s) 30 Write-down, full or partial 31 If write-down, permanent or temporary 32 If temporary write-down, description of write-up mechanism 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Separation of the formula of the following instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 Ves		Coupons / dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	17	Fixed or floating dividend/coupon	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	18	Coupon rate and any related index	6.686% per annum
Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	
Noncumulative Noncumulative	20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	22	Noncumulative or cumulative	Noncumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	23	Convertible or non-convertible	Non-convertible
26	_	If convertible, conversion trigger (s)	_
27	$\overline{}$		_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	_	, ,	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Yes			_
30 Write-down feature No	_		_
31	-		_
32 If write-down, full or partial	_		No
33 If write-down, permanent or temporary			_
34 If temporary write-down, description of write-up mechanism		*	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation Yes	-		_
immediately senior to instrument) Subordinated Obligation Yes	34	If temporary write-down, description of write-up mechanism	_
	35		Subordinated Obligation
	36	Non-compliant transitioned features	Yes
			Point of Non-viability Clause

Sub-Bonds (MFGCL3)

1	Issuer	Mizuho Financial Group (Cayman) 3 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60688UAB26, USG6180BAB39
_	Governing law(s) of the instrument	New York State Law
_	Regulatory treatment	TOW TOTAL DAW
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.60% Subordinated Notes due 2024
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	254-1,000,000,000 1100/0 240014/14004 11000 440 202
Ŭ	Consolidated capital ratio	179.9 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	USD 1.5 billion
	Accounting classification	COD 1.5 official
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Mar-14
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	105
1.5	Spassial can dute, contingent can dutes and redemption amount	May be redeemed at the option of the Issuer and, if
		applicable, Mizuho Financial Group, in whole but not
		in part, at any time, subject to the prior confirmation
		of the FSA, at a redemption price equal to 100% of
	Contingent call dates and redemption amount	the principal amount of the Notes then outstanding
	Contingent can dates and redemption amount	(plus accrued and unpaid interst to the date fixed for
		redemption and any additional amounts, if any), if a
		relevant event with respect to tax treatment or
		regulatory treatment occurs.
16	Subsequent call dates, if applicable	regulatory treatment occurs.
	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.60% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	
		No
22	Noncumulative or cumulative	Cumulative Non-convertible
	Convertible or non-convertible	Non-convertible
24		Tion conventible
~~	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, fully or partially If convertible, conversion rate	——————————————————————————————————————
26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	——————————————————————————————————————
26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	——————————————————————————————————————
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — — —
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	——————————————————————————————————————
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	——————————————————————————————————————
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	——————————————————————————————————————
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	——————————————————————————————————————
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
	Governing law(s) of the instrument	New York State Law
_	Regulatory treatment	New Tork State Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
		03\$1,300,000,000 4.20% Suborumated Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	170.0 1:11:
	Consolidated capital ratio	179.9 billion yen
9	Non-Consolidated capital ratio Par value of instrument	USD 1.5 billion
	Accounting classification	USD 1.3 billion
10	Č	1 1.1.112
1	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	10 1 1 12
	Original date of issuance	18-Jul-12
_	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u>—</u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5-7	· · · · · · · · · · · · · · · · · · ·	
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (FG #1)

	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AE78
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TABLES TO DUE DONAS DONAS NI
Ŭ	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	80 billion yen
	Accounting classification	or omin jen
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and
1.0	0.1 (11.1) (20.1) 11	continues.
16	Subsequent call dates, if applicable	_
17	Coupons / dividends Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		
	Convertible or non-convertible	Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger (s)	
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — — — — — —
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible — — — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible — — — — — — — — — — — — — — — — — —

Sub-Bonds (FG #2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BE77
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	TI. A
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	20.11111
	Consolidated capital ratio	20 billion yen
_	Non-Consolidated capital ratio	
	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	Liability
		16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14 15	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
-	*	
17	Fixed or floating dividend/coupon	Fixed to Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating 0.67% per annum
	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed to Floating 0.67% per annum No
18	Coupon rate and any related index	0.67% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.67% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.67% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.67% per annum No Mandatory No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG #3)

Issuer Mizuho Financial Group JP388578AFC9		Y	Mr. 1 Pr. 110
Segretaring law(s) of the instrument Supuruses Law	1		
Regulatory treatment 1 Transitional Basel III rules (until end of Mar. 2022)			
Timerisional Basel III rules (from end of Mar. 2022) Tier 2			Japanese Law
September Tier 2			TI: 0
Eligible at solo/group/group&solo Mizuho Financial Group		,	
Instrument type (types to be specified by each jurisdiction) Mizuho FG Sub-Bonds Series #3		, ,	
Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio			
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated capital ratio Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet India balance sheet Conjunal date of issuance Perpetual of dated Dated Original date in stance Optional call date of stance Coptional call date, contingent call dates and redemption amount May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the ISSUER, and the ISSUER, and ISSU			Mizuno FG Sub-Bonds Series #3
Non-Consolidated capital ratio 25 billion yen	8		271111
Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Perpetual or dated Original date of issuance Repetual or dated Original maturity date Subsequent call dates, contingent call dates and redemption amount Contingent call dates, contingent call dates and redemption amount Contingent call dates, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Contingent call dates, if applicable Coupons / dividends Subsequent call dates, if applicable Coupons of dividends Fixed Coupons and any related index Coupon rate and any related index Existence of a dividend stopper Existence of a dividend stopper No Pully discretionary, partially discretionary or mandatory Existence of set pup or other incentive to redeem No No Fixed Fixed No Fixed No Fixed Fixed No Fixed Fixed No Fixed Fixed No Fixed Fixed Fixed No Fixed Fixed Fixed Fixed Fixed Fixed Fixed No Fixed Fi			25 billion yen
Accounting classification Consolidated balance sheet Liability			-
Consolidated balance sheet			25 billion yen
Non-Consolidated balance sheet	10		V 1 100
11 Original date of issuance 18-Dec-14 12 Perpetual or dated Dated 3 Original maturity date 18-Dec-24 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus acrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 6 Subsequent call dates, if applicable — Coupons' dividends — Coupons' dividends — Coupons' dividends — Fixed or floating dividend/coupon Fixed — Fixed or floating dividend/coupon Mandatory Mandatory Full or more of the fixed or more of the fi			*
Perpetual or dated	1.1		Ÿ
13 Original maturity date 18-Dec-24 18 Suer call subject to prior supervisory approval Yes Yes		Ü	
Suser call subject to prior supervisory approval		A	
Optional call date, contingent call dates and redemption amount			
May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the IsSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable			res
but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable Coupons / dividends Coupons / dividends 18 Coupon rate and any related index O.81% per annum 19 Existence of a dividend stopper No 10 Fludy discretionary, partially discretionary or mandatory 11 Existence of step up or other incentive to redeem No 12 Noncumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger (s) 15 If convertible, conversion rate 16 If convertible, specify instrument type convertible into 17 If convertible, specify instrument type convertible into 18 If write-down, write-down trigger(s) 19 If write-down, write-down trigger(s) 20 If write-down, write-down trigger(s) 21 If write-down, full or partial 22 If write-down, full or partial 23 If write-down, full or partial	13	Optional can date, contingent can dates and redemption amount	May be redeemed at the ention of the Issuer in whole
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index No Existence of a dividend stopper Coupon rate and any related index No No Subsequent call dates, if applicable Coupon rate and any related index No No Subsequent call dates, if applicable Coupon rate and any related index No No No No No No No Coupon rate and any related index No No No No No No No No No Couvertible or convertible or convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible No Coupon rate and any related index No No If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If with the deemed to have occurred if the Japanese Prime Minister conf			
Contingent call dates and redemption amount plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable			
Redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable		Contingent call dates and redemption amount	
treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable		Contingent can dates and redemption amount	
Subsequent call dates, if applicable			
Subsequent call dates, if applicable Coupons / dividends			The state of the s
Coupons / dividends Fixed or floating dividend/coupon Fixed	16	Subsequent call dates, if applicable	—
17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 0.81% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full			
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, full or partial 34 If write-down, full or partial 35 If write-down, full or partial 36 If write-down, full or partial	17	<u> </u>	Fixed
19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full			2.2
21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureYes31Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.32If write-down, full or partialFull			
21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureYes31Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.32If write-down, full or partialFull	20	Fully discretionary, partially discretionary or mandatory	Mandatory
Noncumulative or cumulative Cumulative	21		
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full	22		Cumulative
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full	23	Convertible or non-convertible	Non-convertible
26	24	If convertible, conversion trigger (s)	_
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureYes31Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.32If write-down, full or partialFull	25	If convertible, fully or partially	_
28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureYes31Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.32If write-down, full or partialFull	26	If convertible, conversion rate	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full	27	If convertible, mandatory or optional conversion	_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial Full	28	If convertible, specify instrument type convertible into	_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full	29	If convertible, specify issuer of instrument it converts into	_
Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 32 If write-down, full or partial Full	30	Write-down feature	Yes
, .	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
, .	32	If write-down, full or partial	Full
, remaining			57
34 If temporary write-down, description of write-up mechanism			- Cimanent
	J-T		
Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		immediately senior to instrument)	
infinediately senior to instrument)	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	
immediately senior to instrument)	36	Non-compliant transitioned features	No
			_

Sub-Bonds (FG #4)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 15 bi 10 Accounting classification	Financial Group 3578BEC7 nese Law Fier 2 Fier 2 inancial Group ub-Bonds Series #4
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 bi 10 Accounting classification	rier 2 Fier 2 inancial Group
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 bi 10 Accounting classification	Гier 2 Гier 2 inancial Group
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 bi 10 Accounting classification	Fier 2 inancial Group
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification	Fier 2 inancial Group
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 bi Accounting classification	inancial Group
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 bi Accounting classification	1
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 15 bi Non-Consolidated capital ratio 9 Par value of instrument 15 bi 10 Accounting classification	ac Bolles Selles
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 15 bi Accounting classification	
Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification	illion yen
9 Par value of instrument 15 bi 10 Accounting classification	—
10 Accounting classification	illion yen
	mon yen
Consolidated balance sheet	iability
	iability
	-Dec-14
	Dated
^	-Dec-24
ě ,	Yes
	9, All amount
	option of the Issuer, in whole
	the prior confirmation of the
	bond of 100 yen face value,
Contingent call dates and redemption amount plus accrued interest up t	to the date fixed for
redemption, if a relevant	event with respect to tax
treatment or regulatory tr	reatment occurs and
continues.	
16 Subsequent call dates, if applicable each coupon payme	ent date after 18-Dec-19
Coupons / dividends	
ů î	to Floating
	per annum
19 Existence of a dividend stopper	No
	ndatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative Cur	mulative
	convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature	Yes
Will be deemed to have o	occurred if the Japanese
Prime Minister confirmed	•
that the "specified item 2	2 measures (tokutei dai nigo
11 It write down write down trigger(c)	neasures set forth in Article
	2 of the Deposit Insurance
	to Mizuho Financial Group.
32 If write-down, full or partial	Full
•	rmanent
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type Genera	al Liabilities
immediately senior to instrument)	
	No
36 Non-compliant transitioned features	

Sub-Bonds (FG #5)

	Y	W. J. F
1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CEC5
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	continues.
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	- Non-convertible
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u>—</u>
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
J F		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
-	TC 10 11 10 11	
	If yes, specify non-compliant features	<u>–</u>

Sub-Bonds (FG #6)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AF69
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #6
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	MADEMIO I O DUE DONAS DONAS NO
O	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	rest to the second	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 0.997% per annum
	· · · · · · · · · · · · · · · · · · ·	
18	Coupon rate and any related index	0.997% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.997% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.997% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.997% per annum No Mandatory No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.997% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.997% per annum No Mandatory No Cumulative Non-convertible — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.997% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.997% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	0.997% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.997% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.997% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	0.997% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG #7)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BF68
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	40.1111
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	10 billion yen
10	Accounting classification	Y 1 4 MM
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	Liability
	Original date of issuance Perpetual or dated	18-Jun-15
12	<u>L</u>	Dated 18-Jun-25
14	Original maturity date	
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 18-Jun-20, All amount
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and reactiful amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating 0.67% per annum
18	Coupon rate and any related index	0.67% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.67% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.67% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.67% per annum No Mandatory No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.67% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.67% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.67% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent — General Liabilities

Sub-Bonds (FG #8)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CF67
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #8
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	MADANO I O DUO DONAS DONAS NO
ľ	Consolidated capital ratio	20 billion yen
i i	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
l I	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	E' 1
17	Tixed of Houting dividend/coupon	Fixed
18	Coupon rate and any related index	1.403% per annum
_	<u> </u>	
18	Coupon rate and any related index	1.403% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	1.403% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	1.403% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	1.403% per annum No Mandatory No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	1.403% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	1.403% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	1.403% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	1.403% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	1.403% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	1.403% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1.403% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	1.403% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (BK #3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.7 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	0.405
	E	9-Aug-05
_	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #4)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C618
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Eur
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.9 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	29-Jan-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature If prints down prints down tripper(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	— 30-Jan-06
	C	
_	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #6)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	13.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	60 billion yen
	Accounting classification	oo onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	No
13	<u> </u>	— No
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
17	Coupons / dividends	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No G
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	- C N 06
	0	6-Nov-06
_	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #8)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TI' A
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	<u> </u>
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15.7 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	50 billion yen
10	Accounting classification	o omon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	
1.0	<u> </u>	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.99% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	I
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	Fost-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
		Wilzulio BK Sub-Bolius Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	20.1 .11.
-	Consolidated capital ratio	20 billion yen
0 1	Non-Consolidated capital ratio	
	Par value of instrument	20 billion yen
10	Accounting classification	V 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
-	Original date of issuance	27-Apr-07
_	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
_	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	32.5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	70 billion yen
	Accounting classification	70 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		20 1 00
	Original date of issuance	28-Jan-08
	Perpetual or dated	Dated 26 L 18
13	Original maturity date	26-Jan-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	26.3 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	33 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		20 5 00
	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated 27.5 10
13	Original maturity date	27-Sep-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Vapanese Barr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— —
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	18 billion yen
		18 billion yen
10	Accounting classification	T 1 117
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
_	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WIT DOING STILLS WIT
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	— —
9	Par value of instrument	35 billion yen
		33 billion yell
10	Accounting classification	T ' 1 '1'
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunose Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	50 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	E	Dated
	Perpetual or dated	
13	Original maturity date	11-Sep-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunege Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	63 billion yen
	Accounting classification	os billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		
	Original date of issuance	24-Feb-12 Dated
	Perpetual or dated	
13	Original maturity date	24-Feb-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	—
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #20)

1	T	M' 1 D 1 (F M' 1 D 1)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	<u> </u>
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	47 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	5-Jun-12
12	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	<u>_</u>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify insurance type convertible into	_
30	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, rum or partial If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
34		-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	V A A V TO THE E TO STORY OF	

Sub-Bonds (BK #21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	80 billion yen
	Accounting classification	80 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		24 0-+ 12
	Original date of issuance	24-Oct-12
_	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
-	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	24.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	50 billion yen
-	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	4-Mar-08
_	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
24	-	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	39.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	54 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	17 billion yen
	Accounting classification	17 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	
15	V A A V AA	No
13	Optional call date, contingent call dates and redemption amount	No.
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	F' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TIEL Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
		Mizulio CB Suo-Bolius Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	25 1 '11'
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	25 billion yen
10	Accounting classification	V 1 4 101
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10057)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252447700
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument true (trues to be seed of developed insidiation)	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10057
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	C 1 '11'
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	5 billion yen
10	Accounting classification	V . 1 . 11
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	26-Apr-06
-	Perpetual or dated	Perpetual
13	Original maturity date	_
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Apr-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 26-Apr-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
57		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35		General Liabilities Yes

Sub-Notes (BK #10058)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0252902324
	Governing law(s) of the instrument	AS0232902324 English Law
		Eligiisii Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10058
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIZUIO DK WITH SCIES #10036
O	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
	Accounting classification	2 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	10-May-06
	Perpetual or dated	Perpetual
13	Original maturity date	- Cipctual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 10-May-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10065)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0259119898
	Governing law(s) of the instrument	English Law
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Ti 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10065
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno BK With series #10005
0	Consolidated capital ratio	2 hillion yan
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
		2 billion yen
10	Accounting classification Consolidated balance sheet	T inhiliter
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Jul-06
	Perpetual or dated	Perpetual
13	Original maturity date	respetual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jul-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 6-Jul-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10076)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0263715202
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional basel in fules (noin end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10076
8		Wilzuno BR With series #10070
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1:111:
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio Par value of instrument	1.1.711
		1 billion yen
10	Accounting classification	Y 1.1 115
	Consolidated balance sheet Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	
		15-Aug-06
13	Perpetual or dated	Perpetual
	Original maturity date	Yes
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, an amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10081)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0264275339
	Governing law(s) of the instrument	AS0204273339 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tuies (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10081
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TIESUNG BIT IIII (SONGO W 10001
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	3 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	15-Aug-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Aug-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 15-Aug-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIEdio Bit Will vocice #10002
Ü	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	— Tollion yell
9	Par value of instrument	1 billion yen
	Accounting classification	i omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		27 Sam 06
	Original date of issuance Perpetual or dated	27-Sep-06
12	1	Perpetual
	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J 1		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10097)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
	Governing law(s) of the instrument	AS0283293337 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8		WIIZUIIO BR WITH SEITES #10037
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 1:111:
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio Par value of instrument	21.31.
		2 billion yen
10	Accounting classification	Y 1.1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet Original date of issuance	20 1 07
		30-Jan-07
13	Perpetual or dated Original maturity data	Perpetual
14	Original maturity date Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
13	Optional can date, contingent can dates and redemption amount	50-Jan-17, an amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments of the
	Contingent call dates and redemption amount	Notes changes (redeem by paying nominal amount of
		the Notes plus interest accrued to the date fixed for
		redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
2.5	Position in subordination hierarchy in liquidation (specify instrument type	C 11: 12:
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
51	ir yes, specify non-compliant reatures	I offic of Ivon-viability Clause

Sub-Notes (BK #10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Fost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WILLIAM DIX WITH SCHOOL #10107
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	13 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	Ferpetual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	30 billion yen
-	Accounting classification	De dindi jui
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-05
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman #264)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0255810086
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #264
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	1 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	6-Jun-06
12	Perpetual or dated	Dated
13	Original maturity date	6-Jun-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Jun-16, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 6-Jun-16
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liigiisii Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT-
	Write-down feature If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
33	If write-down, full or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	initiodately selled to instrument)	
	Non-compliant transitioned features	Yes Point of Non-viability Clause

Sub-Notes (Curacao #334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liigiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
34		_
2.5	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	
	Non-compliant transitioned features	Yes Point of Non-viability Clause

Sub-Notes (Aruba #263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
-	Governing law(s) of the instrument	AS0304024403 English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE MICH THE WATER OF THE WATER
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	3 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21 May 08
	Perpetual or dated	21-May-08
13	Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
15	· · · · · · · · · · · · · · · · · · ·	21-May-18, all amount
13	Optional call date, contingent call dates and redemption amount	21-May-18, an amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
	If with the second the second	
31	If write-down, write-down trigger(s)	
31	If write-down, write-down trigger(s) If write-down, full or partial	-
		— — —
32	If write-down, full or partial	— — — —
32	If write-down, full or partial If write-down, permanent or temporary	General Liabilities
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities Yes
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	

Sub-Notes (Aruba #269)

_		
1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
3	\mathcal{E}	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
_	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	3 1 1 7 11	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
16	Subsequent call dates, if applicable Coupons / dividends	• '
16		• '
	Coupons / dividends	each coupon payment date after 12-Jun-18
17	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	each coupon payment date after 12-Jun-18 Fixed to Floating
17 18	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory
17 18 19	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes
17 18 19 20	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory
17 18 19 20 21	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes
17 18 19 20 21 22 23 24	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative
17 18 19 20 21 22 23 24 25	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27 28	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible ————————————————————————————————————
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	each coupon payment date after 12-Jun-18 Fixed to Floating (2) No Mandatory Yes Cumulative Non-convertible — — — — — — — No — — — — — — — — — — —

Subordinated Loan (BK_050929)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanose Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
Ť	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0.2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	20 2-2000 / 000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	29-Sep-05
12		Dated
13	Original maturity date	13-Oct-15
14		No
15	Optional call date, contingent call dates and redemption amount	_
1	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
-10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
		N _C
30	If write-down, write-down trigger(s)	No
32	50 17	_
33	If write-down, full or partial	_
_	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_051229)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supuliose Duv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- I ICI 2
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Dec-05
12		Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Dec-15, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Dec-15
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30	^ · ·	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
37		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_060330)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vapanese Barr
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
13	Original maturity date	12-Apr-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13		N-
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_060330_2)

1 I	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 0000000 } 000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-06
	Perpetual or dated	Dated
13	Original maturity date	*****
14	Issuer call subject to prior supervisory approval	11-Apr-16
15		No
13	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_060929_2)

Issuer	
3 Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Subordinated Loa 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 9 Par value of instrument 9 Par value of instrument Consolidated balance sheet Liability Non-Consolidated balance sheet Non-Consolidated balance sheet Coriginal date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable each coupon payment after 29-Se Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 18 Japanese Law Tier 2 Mizuho Financial Group Mizuho Bank Mizuho Bank Mizuho Bank Mizuho CB subordinated Loa Spillon yen Spillion yen 5 billion yen 6 billion yen 7 Executed Capital Action 10 Accounting classification 11 Fixed to Floating 12 Coupon rate and any related index	n
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Par value of instrument 8 Accounting classification 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call dates, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Pixed to Floating 18 Coupon rate and any related index 10 Fixed to Floating 18 Coupon rate and any related index 10 Fixed to Floating 18 Coupon rate and any related index 10 Fixed to Floating	n
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Coupon rate and any related index 10 Fixed to Floating 18 Coupon rate and any related index 10 Fixed to Floating 18 Coupon rate and any related index 10 Coupon rate and any related index 11 Fixed to Floating 12 Fixed to Floating 12 Fixed to Floating	n
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Mizuho Enancial Group Mizuho Bank Mizuho Enancial Group Fixed to Floating Mizuho Enancial Group Abizuho Enancial Group Fixed to Floating 16 Subsequent call dates and redemption amount Fixed to Floating Fixed to Floating	n
6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index Mizuho CB Subsordinated Loa Subsordinated Loa Subsordinated Loa 10 Sublication Spillion yen 11 Original date of instrument Dated 29-Sep-06 Dated 29-Sep-21 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount No 16 Subsequent call dates, if applicable each coupon payment after 29-Sep Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating	n
Mizuho Bank	n
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 5 billion yen Non-Consolidated capital ratio	n
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Non-Consolidated balance sheet Perpetual or dated Original date of issuance Perpetual or dated Original maturity date Society of the prior supervisory approval Issuer call subject to prior supervisory approval Yes Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating Coupon rate and any related index (2)	
Non-Consolidated capital ratio — 9 Par value of instrument 5 billion yen 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 29-Sep-06 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Ves 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Consolidated capital ratio Liability Liability Description 29-Sep-06 Dated Dat	
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 10 Liability Liability Liability 29-Sep-06 29-Sep-06 12 Perpetual or dated Dated 29-Sep-10 Agenta Subject to Dated 29-Sep-21 Yes 29-Sep-21 Yes 15 Optional call date, contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2)	
Accounting classification Consolidated balance sheet Liability	
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 29-Sep-06 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Liability —— Liability —— 19 Sep-06 29-Sep-06 19 Sep-21 19 Ses 29-Sep-16, all or part No 10 Subsequent call dates and redemption amount No 11 Fixed to Floating 12 Ses 13 Subsequent call dates, if applicable Coupons / dividends 14 Fixed or floating dividend/coupon The fixed to Floating 18 Coupon rate and any related index (2)	
Non-Consolidated balance sheet 11 Original date of issuance 29-Sep-06 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 29-Sep-16 29-Sep-16 29-Sep-16 29-Sep-16, all or part 29-Sep-16, all or part No 29-Sep-16, all or part No 29-Sep-16 29-Sep-1	
11 Original date of issuance 29-Sep-06 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates, if applicable 17 Coupons / dividends 18 Coupon rate and any related index 29-Sep-06 29-Sep-06 29-Sep-21	
Dated Dated 13 Original maturity date 29-Sep-21 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable each coupon payment after 29-Se Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2)	
13 Original maturity date 29-Sep-21 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 29-Sep-21	
14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 29-Sep-16, all or part Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable each coupon payment after 29-Se Coupons / dividends Fixed or floating dividend/coupon 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2)	
15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 29-Sep-16, all or part No each coupon payment after 29-Se each coupon payment after 29-Se Example 19 Fixed to Floating 18 Coupon rate and any related index (2)	
Contingent call dates and redemption amount No Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Coupon rate and any related index Subsequent call dates and redemption amount No each coupon payment after 29-Se coupons / dividends Fixed to Floating (2)	
16 Subsequent call dates, if applicable each coupon payment after 29-Se Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2)	
16 Subsequent call dates, if applicable each coupon payment after 29-Se Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2)	
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2)	p-16
17Fixed or floating dividend/couponFixed to Floating18Coupon rate and any related index(2)	
18 Coupon rate and any related index (2)	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability Clause	

Subordinated Loan (BK_070329)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Vapanese Barr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	29-Mar-07
	Perpetual or dated	29-Mar-07 Dated
	*	
13	Original maturity date	5-Apr-17
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070330)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-07
_	Perpetual or dated	Dated
13	Original maturity date	31-Mar-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	caen coupon payment arter 31 Wai 17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070330_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
3	1 Ost-transitional Basel III fules (from end of Wiat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment after 31-Mai-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20		Partially Discretionary
21	Fully discretionary, partially discretionary or mandatory	Yes
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070926)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
10	Coupons / dividends	cach coupon payment date after 29-3cp-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21		Yes
22	Existence of step up or other incentive to redeem Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070927)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese zam
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	8 billion yen
	Accounting classification	,
	Consolidated balance sheet	Liability
l	Non-Consolidated balance sheet	
11	Original date of issuance	27-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
l .	Non-compliant transitioned features	Yes
36 1		

Subordinated Loan (BK_070928_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Bank)
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	1 cipetuai
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Sep-16, all or part
13		No
1.6	Contingent call dates and redemption amount	11
16	Subsequent call dates, if applicable	each coupon payment date after 30-Sep-16
1.5	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
-		

Subordinated Loan (BK_070928_3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 Ost-transitional Basel III Tules (Holli end of Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
ľ	Consolidated balance sheet	Liability
İ	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	caen coupon payment date after 29-3cp-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20		Partially Discretionary
21	Fully discretionary, partially discretionary or mandatory	Yes
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- IICI 2
3	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 13-Apr-18
10	Coupons / dividends	cach coupon payment date after 13-Apr-18
17	Fixed or floating dividend/coupon	Fixed to Floating
18	•	(2)
19	Coupon rate and any related index	No
	Existence of a dividend stopper	N. F.
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary Yes
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
	Non-compliant transitioned features	Yes
36	INON-COMPHANT transitioned features	168

Subordinated Loan (BK_080331)

1 Issuer Mizuho Bank (Former Mizuho 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Accounting classification 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, and redemption amount 17 Fixed or floating dividends 18 Coupon rate and any related index 19 Existence of step up or other incentive to redeem 10 Coupons / Existence of step up or other incentive to redeem 10 Coupons / Existence of step up or other incentive to redeem 10 Coupons / Existence of step up or other incentive to redeem	Group ted Loan
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Par value of instrument 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 No 20 Fully discretionary, partially discretionary or mandatory 20 Mizuho Capital 3 Tier 2 3 Tier 2 3 Mizuho Financial (a Mizuho CB Subsordina) 4 Mizuho CB Subsordina 5 Mizuho CB Subsordina 6 Is billion yen 15 Dillion yen 16 Subsordina 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 No 20 Fully discretionary, partially discretionary or mandatory	Group ted Loan
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Par value of instrument 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend discretionary or mandatory 10 Eligible at solo/group/group&solo 10 Mizuho Financial Capital 11 Mizuho CB Subordina 12 Issuer call subject to prior supervisory approval 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call dates, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 No 20 Fully discretionary, partially discretionary or mandatory 20 Mandatory	Group ted Loan
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 9 Par value of instrument 10 Consolidated capital ratio 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or mandatory 20 Mizuho Financial of Mizuho Financial Official Mizuho Eligible (as post proving date) 21 Tier 2 22 Mizuho Financial Official Mizuho Financial Official Mizuho Eligible (as post proving date) 22 Perotual or dated 23 Original maturity date 24 G-Apr-23 25 Optional call dates, and redemption amount 26 Coupons / dividends 27 Fixed or floating dividend/coupon 28 Fixed or floating dividend/stopper 38 Coupon rate and any related index 39 Fixed or floating dividend/stopper 30 Fixed or floating dividend/stopper 30 Fully discretionary, partially discretionary or mandatory	ted Loan
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call dates, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Eligible at solo/group/group&solo 19 Mizuho Bank Mizuho	ted Loan
6 Eligible at solo/group/group&solo Mizuho Financial C Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Par value of instrument 15 billion yen Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Contingent call dates, contingent call dates and redemption amount Contingent call dates, if applicable No Coupons / dividends 17 Fixed or floating dividend/coupon Fixed Coupon rate and any related index (2) 19 Existence of a dividend stopper Mandatory Mandatory	ted Loan
Mizuho Bank	ted Loan
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 15 billion yen Consolidated balance sheet Consolidated balance sheet Itability Non-Consolidated balance sheet Original date of issuance Perpetual or dated Coriginal maturity date Contingent call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed Coupon rate and any related index Coupon rate and any related index Coupons / bulled discretionary or mandatory Mandatory Mandatory Mandatory Mandatory Mandatory	
Non-Consolidated capital ratio ————————————————————————————————————	
Non-Consolidated capital ratio ————————————————————————————————————	
Accounting classification Consolidated balance sheet Liability	
Accounting classification Consolidated balance sheet Liability	
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Liability —— Liability Liability Liability —— All Liability —— All Issuer call date of issuance 31-Mar-08 6-Apr-23 14 Issuer call subject to prior supervisory approval Yes 6-Apr-18, all or prior to all dates, and redemption amount No No 16 Subsequent call dates, if applicable No Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No Mandatory	
Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Coupons / dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 31-Mar-08 31-Mar-08 31-Mar-08 31-Mar-08 31-Mar-08 31-Mar-08 13 Coapon attended 6-Apr-23 14 Issuer call subject to prior supervisory approval Yes 6-Apr-18, all or provided to prove the provided to provide and provided to provide and provided to provide and provided to provided the provided to provided the provided to provided the provided to provided the pro	
11Original date of issuance31-Mar-0812Perpetual or datedDated13Original maturity date6-Apr-2314Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount6-Apr-18, all or properties of the contingent call dates, if applicableNo16Subsequent call dates, if applicableNoCoupons / dividendsFixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory	
12Perpetual or datedDated13Original maturity date6-Apr-2314Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount6-Apr-18, all or properties of the contingent call dates and redemption amount16Subsequent call dates, if applicableNoCoupons / dividendsCoupons / dividends17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory	
13 Original maturity date 6-Apr-23 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 6-Apr-18, all or proceedings of the contingent call dates and redemption amount No 16 Subsequent call dates, if applicable No Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory	
14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 6-Apr-18, all or properties of the contingent call dates and redemption amount 16 Subsequent call dates, if applicable No Coupons / dividends Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory	
15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index Coupons rate and any related index Fixed or floating dividend stopper Fixed 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory	
Contingent call dates and redemption amountNo16Subsequent call dates, if applicableNoCoupons / dividends	nart
16 Subsequent call dates, if applicable No Coupons / dividends	our t
Coupons / dividendsFixed17 Fixed or floating dividend/couponFixed18 Coupon rate and any related index(2)19 Existence of a dividend stopperNo20 Fully discretionary, partially discretionary or mandatoryMandatory	
17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory	
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory	
19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
211 Existence of step lip or other incentive to redeem	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	e
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liability	
36 Non-compliant transitioned features Yes	ies
37 If yes, specify non-compliant features Point of Non-viability	ies

Subordinated Loan (BK_080331_2)

2 Unique identifier (cg CUSIP_ISIN or Bloomberg identifier for private placement)	1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Subsequent call dates, if applicable 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Non-convertible, specify instrument on the convertible, specify instrument in convertible, specify instrument in convertible, specify instrument in convertible, specify instrument in convertible into 25 If write-down, permanent or temporary 26 If convertible, specify instrument it converts into 27 If write-down, permanent or temporary 28 If wite-down, permanent or temporary 39 Position in subordination hierarchy in liquidation (specify instrument type	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Accounting classification 9 Par value of instrument 10 Accounting classification 10 Accounting classification 10 Accounting classification 11 Original date of instrument 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Original maturity date 16 Issuer call subject to prior supervisory approval 17 Eyes 18 Issuer call dates, and redemption amount 18 Optional call date, contingent call dates and redemption amount 19 Coutpons / dividends 19 Existence of a dividend/coupon 10 Fully discretionary, partially discretionary or mandatory 10 Fully discretionary partially discretionary or mandatory 11 Existence of a dividend stopper 12 Existence of a dividend stopper 13 Coupon rate and any related index 14 If convertible, conversion triger (s) 15 If convertible, conversion rate or partially discretionary or partially discretionary 16 If convertible, conversion rate or potential conversion 17 If convertible, mandatory or optional conversion 18 If convertible, specify instrument it converts into 19 If convertible, specify instrument it converts into 20 If convertible, specify instrument it converts into 21 If convertible, specify instrument it pendants 22 If write-down, permanent or temporary 23 If write-down, permanent or temporary 24 If instrument upper convertible into 25 Position in subordination hierarchy in liquidation (specify instrument type	-		Japanese Law
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/gsolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 billion yen 11 Origonal date of instrument 11 Original date of instrument 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If enovertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 39 Position in subordination hierarchy in liquidation (specify instrument type	-		
Fost-transitional Basel III rules (from end of Mar. 2022) Mizuho Financial Group Mizuho Bank	_		Tier 2
b Eligible at Sologroup/group&Solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Par value of instrument 10 billion yen 10 Accounting classification Consolidated balance sheet I. Liability Non-Consolidated balance sheet Original date of issuance 11 Original date of issuance 12 Perpetual or dated Perpetual Original maturity date Perpetual Original date, contingent call dates and redemption amount Contingent call dates, ontingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend/coupon Pully discretionary, partially discretionary or mandatory Patially Discretionary		,	
Ramount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio	6	Eligible at solo/group/group&solo	•
8 Amount recognised in regulatory capital (as of most recent reporting date) 10 billion yen Non-Consolidated capital ratio	7	Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio			
Non-Consolidated capital ratio			10 billion yen
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a fividend stopper 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible or non-convertible or		•	
Accounting classification Consolidated balance sheet Liability	9	•	10 billion yen
Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance 12 Perpetual or dated Perpetual Original maturity date Original maturity date Susser call subject to prior supervisory approval Susuer call subject to prior supervisory approval Subsequent call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Tixed or floating dividend/coupon Existence of a dividend stopper No Partially discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Yes Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If wite-down, permanent or temporary If temporary write-down, description of write-up mechanism — General Liabilities Convertible insubdilities Convertible insubordination hierarchy in liquidation (specify instrument type			
Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates, if applicable 17 Coupons / dividends 18 Coupon site and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, specify instrument type onvertient of write-up mechanism 27 If write-down, permanent or temporary 28 Position in subordination hierarchy in liquidation (specify instrument type 29 Position in subordination hierarchy in liquidation (specify instrument type			Liability
11 Original date of issuance 31-Mar-08 12 Perpetual or dated Perpetual 13 Original maturity date			<u> </u>
12 Perpetual or dated	11		31-Mar-08
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible or write-down, feature 30 If write-down, feature 31 If write-down, permanent or temporary 32 If temporary write-down, description of write-up mechanism 34 Position in subordination hierarchy in liquidation (specify instrument type			
14 Issuer call subject to prior supervisory approval Yes 15	-		
15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any re	14		Yes
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Till Fixed or floating dividend/coupon Existence of a dividend stopper Subsequent call dates, if applicable Coupon rate and any related index (2) Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Fartially Discretionary Partially Discretionary Existence of step up or other incentive to redeem Yes Cumulative Cumulative Cumulative If convertible or non-convertible If convertible, fully or partially If convertible, conversion rate If convertible, opening instrument type convertible into If convertible, specify instrument type converts into Write-down feature No If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type			31-Mar-17, all amount
Subsequent call dates, if applicable each coupon payment after 31-Mar-			No
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type Convertible instrument type	16		each coupon payment after 31-Mar-17
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Partially Discretionary 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities Convertible General Liabilities Convertible Convertib			
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type 36 Ceneral Liabilities		Fixed or floating dividend/coupon	Fixed to Floating
20 Fully discretionary, partially discretionary or mandatory Partially Discretionary 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		•	(2)
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type	19	A.A.	
Noncommulative or cumulative Cumulative	20		Partially Discretionary
Non-convertible Non-convertible			
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			Non-convertible
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type Capacal Liabilities			_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		•	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type Ceneral Liabilities		,	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type Ceneral Liabilities			_
30 Write-down feature No	_		_
31			_
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type ————————————————————————————————————	30		No
33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type 36 Capacal Liabilities	-		_
34 If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		If write-down, full or partial	_
Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			_
1 3 1 (Angral Lightlities	34	If temporary write-down, description of write-up mechanism	_
immediately senior to instrument) General Liabilities	45		General Liabilities
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non-viability Clause		•	

Subordinated Loan (BK_080331_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— — —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Dated
13	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
3/	n yes, specify non-compitant features	Point of Non-Viability Clause

Subordinated Loan (BK_080331_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
26	•	V
36	<u> </u>	Yes
31	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
L	Contingent call dates and redemption amount	No
16		_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29		_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	in jes, specif non companie tennics	Toffit of Non-viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
	Accounting classification	5 billion yen
10	Consolidated balance sheet	T 1.1.11(a
		Liability
11	Non-Consolidated balance sheet	20.5 12
	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Former Mizulio Corporate Balik)
	Governing law(s) of the instrument	Ionanaga I ayy
3		Japanese Law
_	Regulatory treatment	TE: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
	Issuer call subject to prior supervisory approval	26-36р-22 No
15		
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226)

1	Iconor	Miguho Bonk (Econom Miguh - Comments B. 1)
1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
<u> </u>	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14		Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21		No No
22	Existence of step up or other incentive to redeem	
_	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
31	in yes, speeny non-compitant reatures	1 oint of 11on-viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanose Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
Ť	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	26-Dec-12
12		Dated
13	Original maturity date	26-Dec-22
14		No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ė		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_3)

2 U 3 C F 4 T 5 F 6 F	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo	Mizuho Bank (Former Mizuho Corporate Bank) — Japanese Law Tier 2 —
3 C F 4 T 5 F 6 E 7 I	Governing law(s) of the instrument Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	
5 F 6 F 7 I	Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	
4 T 5 F 6 F 7 I	Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5 F 6 E 7 I	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6 E	· · · · · · · · · · · · · · · · · · ·	
7 I	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
-	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9 F	Par value of instrument	30 billion yen
	Accounting classification	30 billion yell
10 1	Consolidated balance sheet	Liability
-	Non-Consolidated balance sheet	
11 (Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
-	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35 F	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	General Liabilities
36 N	Non-compliant transitioned features	Yes
37 I	f yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (TB #1)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280A5C2
	Governing law(s) of the instrument	
3		Japanese Law
1	Regulatory treatment	TI' 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	•
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-15
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.91% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	<u>_</u>
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		-
33	If write-down, full or partial	_
	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

Sub-Bonds (TB #2)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	
3		Japanese Law
- 4	Regulatory treatment	TI' 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
i	Consolidated capital ratio	10 billion yen
i	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
i	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
	·	No
19 20	Existence of a dividend stopper	
	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No S. A. C.
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		* 7
36	Non-compliant transitioned features	Yes

Subordinated Loan (TB_060227)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	зараневе Бам
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	i Ost-u alistitoliai Basei III Tules (IIOIII eliu Ol Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Feb-06
	Perpetual or dated	Dated
13	Original maturity date	29-Feb-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	A	
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
J	in yes, specify non-compitant reatures	1 onit of Non-ylability Clause

Subordinated Loan (SC_060530)

1	Issuer	Mizuho Securities
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanose Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Sec. Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizano Sec. Subordinated Eoun
0	Consolidated capital ratio	1.3 billion yen
	Non-Consolidated capital ratio	1.3 dilion yen
9	Par value of instrument	10 billion yen
		10 billion yen
10	Accounting classification Consolidated balance sheet	T 11.112
		Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance Perpetual or dated	30-May-06
		Dated
13	Original maturity date	30-May-16
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	<u> </u>
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Reference Date: 30-Sep-15

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
2.20%	2.22%

The classification method has been altered from this disclosure onwards.