Composition of Capital Disclosure

Mizuho Trust & Banking As of June 30, 2015

Basel III					[Consolidated]	(i	n million yen, in percentage
Template	e No.	T:	Items (1)	As of June 30, 2015	Amounts excluded under transitional arrangements	As of March 31, 2015	Amounts excluded under transitional arrangements
1a+2-1	lc-26		1 capital: instruments and reserves (1) ly issued qualifying common share capital plus related stock surplus and retained earnings	417,527		407,502	
1a 2		ŀ	of which: capital and stock surplus of which: retained earnings	262,967 154,560		262,874 173,912	
1c		İ	of which: treasury stock (-)	=		=	
26	5	ŀ	of which: national specific regulatory adjustments (earnings to be distributed) (-) of which: other than above	=		29,284	
1b			ription rights to common shares	=		=	
3			nulated other comprehensive income and other disclosed reserves non share capital issued by subsidiaries and held by third parties (amount allowed in group	54,321	81,482	55,469	83,204
5		CET1		-		-	
			of items included in Common Equity Tier 1 capital: instruments and reserves subject to out arrangements	1,976		1,906	
		phase	of which: amount allowed in group CET1 capital subject to phase-out arrangements on	1,976		1,906	
6	:	C	common share capital issued by subsidiaries and held by third parties non Equity Tier 1 capital: instruments and reserves (A)	473,825		464,878	
			1 capital: regulatory adjustments (2)	473,823		404,878	
8+9			intangible assets (net of related tax liability, excluding those relating to mortgage servicing	7,351	11,026	6,795	10,193
8		rights)	of which: goodwill (net of related tax liability, including those equivalent)	-	-	-	-
9	,	Ĭ	of which: other intangibles other than goodwill and mortgage servicing rights (net of related	7,351	11,026	6,795	10,193
		Deferi	tax liability) red tax assets that rely on future profitability excluding those arising from temporary				-,
10		differe	ences (net of related tax liability)	31	46	0	(
11			red gains or losses on derivatives under hedge accounting all of eligible provisions to expected losses	(1,396)	(2,094) 1,405	(670) 979	(1,005 1,470
13			tization gain on sale	43	65	46	69
14			and losses due to changes in own credit risk on fair valued liabilities	12.702	20.600	12 200	20.000
15 16			refined benefit asset ments in own shares (excluding those reported in the Net assets section)	13,792	20,689	13,399	20,099
17		Recipi	rocal cross-holdings in common equity	-	1	-	-
18	3	regula	ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued share capital (amount above the 10% threshold)	871	1,307	153	229
19+20 19		Amou	nt exceeding the 10% threshold on specified items of which: significant investments in the common stock of financials	-	-	-	-
20		ŀ	of which: significant investments in the common stock of financials of which: mortgage servicing rights	- -	-	-	-
21	1	Ī	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
22	2	Amou	nt exceeding the 15% threshold on specified items	-	-	=	-
23		1	of which: significant investments in the common stock of financials	=	-	-	-
24		ŀ	of which: mortgage servicing rights	-	-	-	-
25	5		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
27			atory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and	-		-	
28			to cover deductions non Equity Tier 1 capital: regulatory adjustments (B)	21,630		20,703	
Commor 29			1 capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C)	452,195		444,175	
	nal Tier	· 1 capi	tal: instruments (3)	432,193		444,173	
	31a		ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown	-		=	
-	31b						
30	210		ription rights to Additional Tier 1 instruments	-		=	
	32	Subsci Direct classif	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: lied as liabilities under applicable accounting standards	-		-	
	32	Subsci Direct classif Qualif vehicl	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities	-		-	
34-3	32	Subsci Direct classif Qualif vehicl Additi	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in	- - 1,184		1,345	
	32	Subsci Direct classif Qualif vehicl Additi group	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)	1,184		1,345	
33+3	32 35 35	Subsci Direct classif Qualif vehicl Additi group Eligib	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 le instruments	1,184		1,345	
33+3	32 35 35 33	Subsci Direct classif Qualif vehicl Additi group Eligib	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1	1,184		- - 1,345 - -	
33+3	32 35 35 35 35	Subsci Direct classif Qualif vehicl Additi group Eligib capital	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: "iced as liabilities under applicable accounting standards ying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	-		-	
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33+3	32 35 35 35 3	Subsci Direct classif Qualif vehicl Additi group Eligib capital	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: "iced as liabilities under applicable accounting standards ying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	-		-	
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33+3 33 35	32 35 35 35 35 6 6 6 10 11 11 11 17	Subsci Direct classif Qualif vehicl Additi group Eligib capital Total Additi	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: idea as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments onal Tier 1 capital: instruments (D)	- - 1,281 1,281		- - 1,301	
33+3 33 35 36 Addition 37 38	32 35 35 35 35 5 mal Tier 7	Subsci Direct classif Qualif vehicl Additi group Eligib capital Total Additi 1 capi Invest Recipi Invest	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: ied as liabilities under applicable accounting standards ying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) tal: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of	- - 1,281 1,281 2,466		- - 1,301	
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33+3 33 35 36 Addition 37 38	32 35 35 35 5 6 10 11 11 11 12 12 13 14 15 15 16 17 18 18 19 19 19 19 19 19 19 19 19 19 19 19 19	Subsciclassification of the control	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: ied as liabilities under applicable accounting standards ying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) tal: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of	- - 1,281 1,281 2,466	3	- - 1,301 1,301	
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33+3 33 35 36 Addition 37 38	32 35 35 35 6 aal Tier 7 8	Subsci Direct classiff Qualifi vehicl Additi group Eligib capita Total d Additi 1 capi Invest Recipi Invest regula of Signiff the scc	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: ied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments onal Tier 1 capital: instruments onal Tier 1 capital: instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) icant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out rements of which: intangible fixed assets recognized as a result of a merger	- - 1,281 1,281 2,466 - - - 2		- 1,301 1,301 2,646 - - 1 1 2,354	
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33+:33 333 355 366 366 373 388 399 400	32 32 335 335 335 3 3 3 5 5 6 6 6 7 7 7 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	Subsci Direct classif Qualifyehicl Additi Total d Additi 1 capi Invest Recipi 10% of Capi Signif the scr	ription rights to Additional Tier 1 instruments ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: ied as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities onal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 li instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments onal Tier 1 capital: instruments (D) tal: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) icant investments in the capital of banking, financial and insurance entities that are outside ope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out ements of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: soft of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	- 1,281 1,281 2,466 - - 2 2,152 1,385 65 701	3	- 1,301 1,301 2,646 - - 1 1 - 2,354 1,550 69 734	
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				[Consolidated]	((in million yen, in percentage)
Basel III Template No.		Items	As of June 30, 2015	Amounts excluded under transitional arrangements	As of March 31, 2015	Amounts excluded under transitional arrangements
47+49		ole Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: ments and provisions	17,031		20,223	
47	1	of which: directly issued capital instruments subject to phase out from Tier 2	17,031		20,223	
49	Ī	of which: instruments issued by subsidiaries subject to phase out	-		-	
50	Total	of general allowance for loan losses and eligible provisions included in Tier 2	137		141	
50a	Ţ	of which: general allowance for loan losses	137		141	
50b		of which: eligible provisions	-		-	
		of items included in Tier 2 capital: instruments and provisions subject to phase-out gements	46,437		47,361	
		of which: 45% of unrealized gains on other securities	46,437		47,361	
51		2 capital: instruments and provisions (H)	63,885		68,042	
		ory adjustments		1		
52		tments in own Tier 2 instruments	-	-	-	-
53		orocal cross-holdings in Tier 2 instruments	-	-	-	-
5.4		tments in the capital of banking, financial and insurance entities that are outside the scope of	500	0.10		105
54		atory consolidation, net of eligible short positions, where the bank does not own more than	608	912	123	185
		of the issued common share capital of the entity (amount above the 10% threshold)				
55		ficant investments in the capital banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)	-	-	-	-
	Total	of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	739		742	
	ļ	of which: investments in the capital banking, financial and insurance entities	37		7	
		of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	701		734	
57	m: c	internal ratings-based approach				
Tier 2 capital (2 capital: regulatory adjustments (I)	1,347		866	
58		2 capital (T2) ((H)-(I)) (J)	62,538		67,176	
Total capital (T			02,336		07,170	
59		capital (TC = T1 + T2) ((G) + (J)) (K)	515,045		511,641	
Risk weighted			313,043		311,041	
reisk weighted		of items included in risk weighted assets subject to phase-out arrangements	33,297		29,295	
		of which: intangible assets (net of related tax liability, excluding those relating to mortgage	9,641		8,642	
	1	servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from	46		0	
	1	temporary differences (net of related tax liability)				
	1	of which: net defined benefit asset	20,689		20,099	
		of which: investments in the capital banking, financial and insurance entities	2,920		553	
60		weighted assets (L)	2,585,844		2,663,401	
Capital ratio (c			15 100		1.0.000	
61		non Equity Tier 1 capital ratio (consolidated) ((C)/(L))	17.48% 17.49%		16.67%	
63		capital ratio (consolidated) ((G)/(L)) capital ratio (consolidated) ((K)/(L))	17.49%		16.68% 19.21%	
Regulatory adj			19.91%		19.21%	
		significant investments in the capital of other financials that are below the thresholds for				
72		ction (before risk weighting)	50,143		49,479	
		ficant investments in the common stock of financials that are below the thresholds for				
73		ction (before risk weighting)	2,450		2,131	
74		gage servicing rights that are below the thresholds for deduction (before risk weighting)	-		-	
75		red tax assets arising from temporary differences that are below the thresholds for deduction				
75		re risk weighting)	2,303		2,860	
Provisions incl	uded ii	n Tier 2 capital: instruments and provisions (7)				
76	Provi	sions (general allowance for loan losses)	137		141	
77	Cap o	on inclusion of provisions (general allowance for loan losses)	1,265		1,271	
78		sions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based oach (prior to application of cap) (if the amount is negative, report as "nil")	-		-	
79		or inclusion of provisions in Tier 2 under internal ratings-based approach	13,226		13,682	
		or inclusion or provisions in Tier 2 under internal ratings-based approach ubject to phase-out arrangements (8)	13,226		13,082	
82		ent cap on AT1 instruments subject to phase-out arrangements				
		ant cap on A11 instruments subject to phase-out arrangements unt excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	-		-	
83		ant excluded from A 11 due to cap (excess over cap after redemptions and maturities) (if the nt is negative, report as "nil")	=		-	
84		ent cap on T2 instruments subject to phase-out arrangements	53,698		53,698	
		unt excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	33,070		33,076	
85		nt is negative, report as "nil")	-		-	
1	1	······································	L			