Common stock

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO BUIK
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	bustinese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	1,404 billion yen
	Non-Consolidated capital ratio	1,404 billion yen
9	Par value of instrument	1,404 billion yen
		_
10	Accounting classification	CI 1 11 E '
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	
-	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	-
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	1
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_

2nd Series class 4 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Witzuilo Balik
_	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tiel 1
	Eligible at solo/group/group&solo	— Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
		Zild Series class IV Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.1.111
	Consolidated capital ratio	0 billion yen
_	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
	I vo	
29	If convertible, specify issuer of instrument it converts into	_
29 30	Write-down feature	No No
30 31	Write-down feature If write-down, write-down trigger(s)	No —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	No — — — — — — — — — — — — — — — — — — —
30 31	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No — — — — — — — — —
30 31 32	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No
30 31 32 33 34 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

8th Series class 8 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	·
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	8th Series class VIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

11th Series class 13 Pref Stock

1	Issuer	Miguho Donle
2		Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	I I
3		Japanese Law
4	Regulatory treatment	A 11'4' 17" 1
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	— Mizuho Bank
	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	11th Series class XIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	28-Mar-03
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Non-Controlling Interests

1	Issuer	Mizuho Capital, UC Card, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	45.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

Perpetual Sub-Loan (FG#1)

		Mizuho Bank
	idue identifier (ed. (*IISIP ISIN or Ricombara identifier for private placement)	
	ique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) verning law(s) of the instrument	Japanese Law
	gulatory treatment	зараневе Бам
-	ansitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	st-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1 Additional Tier 1
	gible at solo/group/group&solo	Mizuho Bank
0 Ellg	givic at solo/group/group&solo	
	trument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8 Am	nount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	300 billion yen
9 Par	r value of instrument	300 billion yen
10 Acc	counting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11 Ori	iginal date of issuance	24-Jul-15
12 Per	rpetual or dated	Perpetual
13 (Original maturity date	<u> </u>
14 Issu	uer call subject to prior supervisory approval	Yes
15 (Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	upons / dividends	
	Fixed or floating dividend/coupon	Fixed to Floating
	Coupon rate and any related index	(2)
	Existence of a dividend stopper	Yes
	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22]	Noncumulative or cumulative	Noncumulative
23 Cor	nvertible or non-convertible	Non-convertible
24]	If convertible, conversion trigger (s)	_
25]	If convertible, fully or partially	_
26]	If convertible, conversion rate	_
27]	If convertible, mandatory or optional conversion	_
28]	If convertible, specify instrument type convertible into	_
29]	If convertible, specify issuer of instrument it converts into	_
	rite-down feature	Yes

Perpetual Sub-Loan (FG#1)

Will be deemed to have occurred. "When Mizubo Bas non-consolidated Common Equity Tier! capital ratio or consolidated Common Equity Tier! capital ratio and the second of Equity Tier! capital ratio falls below 5.125%; "When the Japanese Prime Minister confirmed (wintet) that (i) the "item 2 neasures (dai nigo soch)" of the "item 3 measures (dai sugo soch)" which are the measures second and intervent of the Expectifed Item 2 neasures (tokated dai nigo soch)", which are the measures set forth in Article 102, hearing the properties of the Deposi Insurance Law, as the case may be, need to be applied to the Mizubo Bank; or (ii) the "specified Item 2 neasures (tokated dai nigo soch)", which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposi Insurance Law, need to be applied to the Mizubo Bank; or "When it is adjudicated that Mizubo Bank becomes subject to bankruptcy and other insolvency proceedings. If write-down, full or partial	_		
If write-down, full or partial Full or Partial	31	If write-down, write-down trigger(s)	·When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%; ·When the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or ·When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency
If write-down, permanent or temporary When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan. Subordinated Obligation (except the loan and parity securities which effectively rank pari passu with the loan) Non-compliant transitioned features No	32	If write-down, full or partial	
When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tierl capital ratio and consolidated Common Equity Tierl capital ratio and consolidated Common Equity Tierl capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan. Subordinated Obligation (except the loan and parity securities which effectively rank pari passu with the loan) Non-compliant transitioned features No			Temporary
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation (except the loan and parity securities which effectively rank pari passu with the loan) Non-compliant transitioned features No	34	If temporary write-down, description of write-up mechanism	written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the
<u> </u>		immediately senior to instrument)	parity securities which effectively rank <i>pari</i> passu with the loan)
37 If yes, specify non-compliant features		±	No
	37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO DAIIK
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1 Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Engine at soio/group/group&soio	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	230 billion yen
9	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

Perpetual Sub-Loan (FG#2)

		Will be deemed to have occurred, 'When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		·When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
21		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
24	TC	The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
L		relevant reinstatement of the loan.
	Desiries in subsudinction biomarchy in limitation (if- in-terms)	Subordinated Obligation (except the loan and
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
		passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO DAIIK
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Engine at som/group/group&som	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	230 billion yen
9	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Jul-16
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

Perpetual Sub-Loan (FG#3)

		Will be deemed to have occurred, 'When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		·When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
21		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
24	TC	The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
L		relevant reinstatement of the loan.
	Desiries in subsudinction biomarchy in limitation (if- in-terms)	Subordinated Obligation (except the loan and
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
		passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Preferred Securities (BKJPY2)

1	Issuer	MHBK Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITBK Capital Investment (31-1) 2 Eminted
3	Governing law(s) of the instrument	Cayman Law
3	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Fiel 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Eligible at 5010/group/group esoto	
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	82.5 billion yen
	Non-Consolidated capital ratio	82.5 billion yen
9	Par value of instrument	82.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
ــــــــــــــــــــــــــــــــــــــ	J, -F 1 mon comprisin removed	I dill di I di , indility diano

Preferred Securities (CBJPY2)

1	Issuer	MHCB Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MITCH Capital Investment (31 1) 2 Eminted
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	- Additional Tier I
_	Eligible at solo/group/group&solo	Mizuho Bank
	2. Inglote at 5010/gloup/gloupestolo	
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	192 billion yen
	Non-Consolidated capital ratio	192 billion yen
9	Par value of instrument	192 billion yen
10	Accounting classification	
	•	Y G 111 Y
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All
	1	amount May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause
		•

Preferred Securities (BKJPY3A)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Willbix Capital Investment (31-1) 5 Eminted
	Governing law(s) of the instrument	Cayman Law
_	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	Eligible at solo/group/group&solo	Mizuho Bank
	Englote at 5010/group group casoro	MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	75 billion yen
	Non-Consolidated capital ratio	75 billion yen
9	Par value of instrument	75 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
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Preferred Securities (CBJPY3A)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series
8		A)
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	174 5 1 '11'
	Consolidated capital ratio	174.5 billion yen
	Non-Consolidated capital ratio	174.5 billion yen
	Par value of instrument	174.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause
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Preferred Securities (BKJPY3B)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	,
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	V 1 1 V 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

Preferred Securities (CBJPY3B)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	A	B)
0	Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	27.5 hillion von
	Non-Consolidated capital ratio	37.5 billion yen 37.5 billion yen
9	Par value of instrument	37.5 billion yen
	Accounting classification	37.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
	Original date of issuance	11-Jul-08
_	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into Write-down feature	NI-
30		No
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, rull or partial If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
4ر		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
_	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional Basel III rules (noni end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
		Wilzulio BK Suo-Bolius Selles #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	7.71.111
	Consolidated capital ratio	7.7 billion yen
	Non-Consolidated capital ratio	7.7 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	V . 1
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
-	Original date of issuance	9-Aug-05
-	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
-	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
_	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	Missaka Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	
17	<u> </u>	Fixed
18	Fixed or floating dividend/coupon	2.49% per annum
-	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	1
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #6)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	1.1 billion yen
9	Par value of instrument	60 billion yen
	Accounting classification	oo bililon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	
	· ·	4-Nov-16
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 chilon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13		
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #8)

1 1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
_	Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	Miguha Financial Craye
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument time (times to be encified by each invisition)	Mizuho Bank Mizuho BK Sub-Bonds Series #8
	Instrument type (types to be specified by each jurisdiction)	Mizuno BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	7.7.1.111
	Consolidated capital ratio	5.7 billion yen
	Non-Consolidated capital ratio	5.7 billion yen
	Par value of instrument	50 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
-	Original date of issuance	27-Apr-07
_	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<u> </u>
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.99% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
45	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupules Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
Ť		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
l	Consolidated capital ratio	20 billion yen
l	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion you
10	Consolidated balance sheet	Liability
l	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	
	V 1 1 V 11	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Burr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18.5 billion yen
	Non-Consolidated capital ratio	18.5 billion yen
9	Par value of instrument	70 billion yen
	Accounting classification	70 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	·
1.1	Original date of issuance	Liability
	0	28-Jan-08 Dated
_	Perpetual or dated	****
13	Original maturity date	26-Jan-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	—
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	19.7 billion yen
	Non-Consolidated capital ratio	19.7 billion yen
9	Par value of instrument	33 billion yen
	Accounting classification	se emion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	· · · · · · · · · · · · · · · · · · ·	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
9	Par value of instrument	18 billion yen
	Accounting classification	18 billion yen
10	Consolidated balance sheet	T 1.1.111c
		Liability
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Sep-09
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
Ť		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	34.6 billion yen
	Non-Consolidated capital ratio	34.6 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	35 billion yen
10	Consolidated balance sheet	T 11.11(
		Liability
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	12-Sep-11
_	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunose Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	i i	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	30 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	-
29 30	If convertible, specify issuer of instrument it converts into Write-down feature	
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunege Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	63 billion yen
9	Par value of instrument	63 billion yen
	Accounting classification	os billion yen
10	Consolidated balance sheet	T to Little.
		Liability
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	24-Feb-12
_	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ı
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	47 billion yen
9	Par value of instrument	47 billion yen
	Accounting classification	47 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	
	0	5-Jun-12 Dated
_	Perpetual or dated	*****
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u>–</u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK #21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Pilanetai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
10	Accounting classification	· ·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	<u> </u>	Eirad
17 18	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	14.1 billion yen
	Non-Consolidated capital ratio	14.1 billion yen
9	Par value of instrument	50 billion yen
-	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	4-Mar-08
_	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
		Non-convertible
24	If convertible, conversion trigger (s)	-
25 26	If convertible, fully or partially	-
	If convertible, conversion rate	-
27 28	If convertible, mandatory or optional conversion	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-
	Write-down feature	— No
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
_	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	1	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	28.8 billion yen
	Non-Consolidated capital ratio	28.8 billion yen
9	Par value of instrument	54 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J+		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	17 billion yen
9	Par value of instrument	17 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB #9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	Fost-transitional basel III Tules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
		Wilzuno CB Suo-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	25.1.111
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
	Par value of instrument	25 billion yen
10	Accounting classification	* 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Elighsh Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10097)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
5	1 Ost-transitional Basel III Tules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	2 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-07
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	1 1
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK #10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
		WIZURO BK WITH Series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	151'11'
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
	Par value of instrument	15 billion yen
10	Accounting classification	****
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	30-Mar-09
_	Perpetual or dated	Perpetual
13	Original maturity date	_
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	70	
27	If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
	* *	
28 29	If convertible, specify instrument type convertible into	— — — No
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
28 29 30 31 32 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No — — — — — — — —

Sub-Notes (Cayman #250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
_	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	-
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao #322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liigiisii Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
_	Accounting classification	2.0 omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT-
	Write-down feature	No
31	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
34	· · · · · · · · · · · · · · · · · · ·	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes Point of Non-viability Clause

Sub-Notes (Curacao #334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liigiisii Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
9	Par value of instrument	11 billion yen
_	Accounting classification	Tr official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT-
	Write-down feature	No
31	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
34	· · · · · · · · · · · · · · · · · · ·	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes Point of Non-viability Clause

Sub-Notes (Aruba #263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
	Par value of instrument	3 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	if yes, specify non-compliant reatures	Toffit of Itoff viability Clause

Sub-Notes (Aruba #269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Turkey and the second of the s	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1 1 '11'
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
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	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (MFGCL3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	151.6 billion yen
	Non-Consolidated capital ratio	151.6 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Mar-14
12	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Miauho Bank may, with prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with
1.5		respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
1.7	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18 19	Coupon rate and any related index	(2) No
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	TVOII-COIIVEITIDIC
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	_
34		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35 36		General Liabilities No

Subordinated Loan (OS_1510)

2 Usingue identifier (eg. CUSIP, ISIN or Bloomberg identifier for private placement) Agranasce Law Regulatory treatment Regulatory capital (as of most recent reporting date) Regulatory treatment Regulatory capital (as of most recent reporting date) Regulatory capital (as of most recent reporting date) Regulatory capital (as of most recent reporting date) Regulatory treatment Regulatory capital (as of most recent reporting date) Regulatory capital (as of most recent reporting date) Regulatory capital (as of most recent reporting date) Regulatory treatment Regulatory capital (as of most recent reporting date) Regulator	1	Issuer	Mizuho Bank
Securing lave(s) of the instrument Impaired law			——————————————————————————————————————
Regulatory treatment I manistroal Basel III rules (until end of Mar. 2022) 5 Post-transisional Basel III rules (from end of Mar. 2022) 6 Post-transisional Basel III rules (from end of Mar. 2022) 7 Post-transisional Basel III rules (from end of Mar. 2022) 8 Post-transisional Basel III rules (from end of Mar. 2022) 8 Post-transisional Basel III rules (from end of Mar. 2022) 8 Post-transisional Basel III rules (from end of Mar. 2022) 8 Post-transisional Basel III rules (from end of Mar. 2022) 8 Post-transisional Basel III rules (from end of Mar. 2022) 9 Post-transisional End III rules (from end of Mar. 2022) 9 Post-transisional End III rules (from end of Mar. 2022) 10 Post-transisional End III rules (from end of Mar. 2022) 11 Post-transisional End III rules (from end of Mar. 2022) 12 Post-transisional End III rules (from end of Mar. 2022) 13 Post-transisional End III rules (from end of Mar. 2022) 14 Issuer call subject to prior supervisory approval 15 Post-transisional End III rules (from end of Mar. 2022) 16 Post-transisional End III rules (from end of Mar. 2022) 17 Post-transisional End III rules (from end of Mar. 2022) 18 Post-transisional End III rules (from end of Mar. 2022) 19 Post-transisional End III rules (from end of Mar. 2022) 19 Post-transisional End III rules (from end of Mar. 2022) 10 Post-transisional End III rules (from end of Mar. 2022) 10 Post-transisional End III rules (from end of Mar. 2022) 11 Post-transisional End III rules (from end of Mar. 2022) 12 Post-transisional End III rules (from end of Mar. 2022) 13 Post-transisional End III rules (from end of Mar. 2022) 14 Post-transisional End III rules (from end of Mar. 2022) 15 Post-transisional End III rules (from end of Mar. 2022) 16 Post-transisional End III rules (from end of Mar. 2022) 17 Post-transisional End III rules (from end of Mar. 2022) 18 Post-transisional End III rules (from end of Mar. 2022) 19 Post-transisional End III rules (from end of Mar. 2022) 10 Post-transisional End III rules (from end of Mar. 2022) 11 Post-transisional End			Japanese Law
4 Francisional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (until end of Mar. 2022) 6 Eligible as solo/group/group@sonlo 7 Mar. 2012) 8 Amount recognised in regulatory capital (as of most recent reporting date) 11 7 Non-Consolidated capital ratio 17.8 billion yen 18.0 consolidated capital ratio 17.8 billion yen 18.0 consolidated balance sheet 18.0 consolidated			
Subsequent call dates and redemption amount Subsequent call date			Tier 2
Testiment type (types to be specified by each jurisdiction) Subordinated Loan	5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
Testiment type (types to be specified by each jurisdiction) Subordinated Loan	6	Eligible at solo/group/group&solo	Mizuho Bank
Consolidated capital ratio 73.8 billion yen			Subordinated Loan
Consolidated capital ratio 73.8 billion yen	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated capital ratio USD 0.75 billion	li		75.8 billion yen
Par value of instrument		Non-Consolidated capital ratio	
Consolidated balance sheet Liability	9		USD 0.75 billion
Non-Consolidated balance sheet	10	Accounting classification	
11 Original date of issuance 21-Oct-15 2 Perpetual or dated Dated 3 Original maturity date 20-Oct-25 4 Issue call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount Misuabo Bank may, with prior confirmation of the PSA, prepay all, but not a portion, of the Subordinate, Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment occurs. Coupons / dividends 6 Subsequent call dates, if applicable — Coupons / dividends — Coupons / dividends — Coupons / dividends — Fixed or Hosting dividend/coupon Fixed (2) 9 Existence of a dividend stopper No No 18 Coupon rate and any related index (2) Mandatory Monconvertible Non-convertible Non-convertible Non-convertible Monconvertible Monco		Consolidated balance sheet	Liability
Perpetual of dated		Non-Consolidated balance sheet	Liability
13 Original maturity date 20-Oct-25	11	Original date of issuance	21-Oct-15
Sasuer call subject to prior supervisory approval	12	Perpetual or dated	Dated
Optional call date, contingent call dates and redemption amount Misuho Bank may, with prior confirmation of the FSA, pepay all, but not a portion, of the Subordinate Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to attractment or regulatory treatment occurs. Subsequent call dates, if applicable	13	Original maturity date	20-Oct-25
Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed Coupons / dividends Coupons / dividends Coupon rate and any related index (2) Existence of a dividend stopper No Fixed No Fixed No Fixed No Fixed Toward floating dividend/coupon Fixed No Fixed Coupon rate and any related index (2) Existence of a dividend stopper No Full discretionary, partially discretionary or mandatory Mandatory Existence of set up or other incentive to redeem No Convertible or non-convertible To convertible or non-convertible Non-convertible To convertible, conversion rigger (s) To convertible, conversion rate To convertible, specify instrument type convertible into Toward floature Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirms (ninter) that (i) the "item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragara, I tem 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragara, I tem 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragara, I tem 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragara, I tem 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (material nigo sochi)," which are the measures set forth in Article 102, Paragara, I tem 2 of the Deposit paragara, I tem 2 of	_		Yes
Contingent call dates and redemption amount Contingent call dates and redemption amount and the submitted submitted and the submitted submitted and the submitted submitt	15	Optional call date, contingent call dates and redemption amount	_
Subsequent call dates, if applicable		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment
Coupons / dividends Fixed Fixed Fixed Fixed Coupon rate and any related index (2)	16	Subsequent call dates if applicable	_
Fixed or floating dividend/coupon	-		
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 10 Fully discretionary, partially discretionary or mandatory Mandatory 11 Existence of step up or other incentive to redeem No 12 Noncumulative or cumulative Cumulative 13 Convertible or non-convertible Non-convertible 14 If convertible, conversion trigger (s) — 15 Convertible, fully or partially — 16 If convertible, conversion trate — 17 If convertible, conversion rate — 18 If convertible, specify instrument type conversion — 19 If convertible, specify instrument type conversion — 10 If convertible, specify instrument it converts into — 18 Virie-down feature Virie-down feature Virie-down, write-down trigger(s) Virie-down, write-down, full or partial Virie-down, permanent or temporary Permanent Virie-down, permanent or injudiation (specify instrument type immediately senior to instrument) Virie-down, description of write-up mechanism	-	*	Fixed
Existence of a dividend stopper	-		
Existence of step up or other incentive to redeem No	19	· · ·	
Existence of step up or other incentive to redeem No	20	**	Mandatory
Convertible or non-convertible Non-convertible	21		
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
If convertible, fully or partially	23	Convertible or non-convertible	Non-convertible
If convertible, conversion rate	24	If convertible, conversion trigger (s)	_
If convertible, mandatory or optional conversion	25	If convertible, fully or partially	
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If write-down, permanent or temporary 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No General Liabilities	26	If convertible, conversion rate	_
29 If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No	27	If convertible, mandatory or optional conversion	_
Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	28	<u> </u>	_
Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 2 measures (laties) or the "item 2 measures (dai nigo sochi)"	-	, <u>1</u>	_
Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30	Write-down feature	Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 No	31	If write-down, write-down trigger(s)	Prime Minister confirms (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism	32		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	33		Permanent
immediately senior to instrument) General Liabilities No Non-compliant transitioned features No	34	If temporary write-down, description of write-up mechanism	_
		immediately senior to instrument)	General Liabilities
37 If yes, specify non-compliant features	-	•	No
	37	If yes, specify non-compliant features	_

Subordinated Loan (MFGCL2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	151.6 billion yen
	Non-Consolidated capital ratio	151.6 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	19-Jul-12
12	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	No.
30	Write-down feature If write down write down trigger(s)	No
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33	If write-down, full or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J -		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
_	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (FG#1)

1 Issuer	nk Loan en
Regulatory treatment Regulatory treatment	ak Loan en
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Consolidated balance sheet 11 Consolidated balance sheet 12 Consolidated balance sheet 13 Original date of issuance 14 Issuer call solded balance sheet 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates, if applicable 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Existence of a dividend stopper 10 Non-consolidated stopper 10 Non-consolidated balance sheet 11 Subsequent call dates, if applicable 12 Coupons / dividends 15 Contingent call dates, if applicable 16 Subsequent call dates, if applicable 17 Exed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 No 21 Existence of a dividend stopper 10 Non-convertible on on-convertible 22 Non-convertible, conversion rate 23 Convertible on non-convertible 24 If convertible, conversion rate 25 If convertible, mandatory or optional conversion 26 If convertible, expecify instrument tye convertible into 27 If convertible, specify instrument tye convertible into 28 If convertible, specify instrument tye convertible into 29 If convertible, specify instrument it converts into	ak Loan en
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Non-Consolidated capital ratio 8 Obillion y 8 Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Diriginal date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 Existence of a dividend stopper 10 Existence of a dividend stopper 10 Existence of a dividend stopper 11 Existence of a dividend stopper 12 Existence of a dividend stopper 13 Convertible on on-convertible 14 If convertible, conversion rate 15 If convertible, conversion rate 16 If convertible, conversion rate 17 If convertible, expecify instrument type convertible into 18 Convertible, specify instrument type convertible into 19 If convertible, specify instrument type convertible into 20 If convertible, specify instrument type convertible into 21 If convertible, specify instrument it converts into	Loan en en
Fost-transitional Basel III rules (from end of Mar. 2022) Tier 2	Loan en en
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Consolidated balance sheet 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No Consumulative or cumulative Non-convertible on non-convertible Non-convertible, envertible, specify instrument it converts into 17 If convertible, conversion rate 18 If convertible, envertible, specify instrument it converts into 19 If convertible, specify instrument it converts into	Loan en en
Tourish type (types to be specified by each jurisdiction) Subordinated	Loan en en
Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 80 billion y Non-Consolidated capital ratio 80 billion y 9 Par value of instrument 80 billion y 10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 11 Original date of issuance 16.Jul-14 12 Perpetual or dated Dated 13 Original maturity date Dated 14 Issuer call subject to prior supervisory approval Yes Contingent call date, contingent call dates and redemption amount — Mizuho Bank may, with the prior FSA, prepay all, but not a portion Loan at its principal amount tog accrued up to the date of prepay, event with respect to tax treatment occurs and continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) Fully discretionary, partially discretionary or mandatory Mandatory 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem Noncommentative or cumulative Cumula	en en
Consolidated capital ratio 80 billion y	en
Non-Consolidated capital ratio 80 billion y 9 Par value of instrument 80 billion y 10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 11 Original date of issuance 16-Jul-14 12 Perpetual or dated Dated Dated Dated 13 Original maturity date 16-Jul-24 Issuer call subject to prior supervisory approval Yes Ves Optional call date, contingent call dates and redemption amount — Mizuho Bank may, with the prior FSA, prepay all, but not a portior Loan at its principal amount toga accrued up to the date of prepay event with respect to tax treatment treatment occurs and continues. 16 Subsequent call dates, if applicable — Coupons / dividends — Coupons / dividends — Coupon rate and any related index (2) Existence of a dividend stopper No No No No No No No N	en
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Tip Fixed or floating dividend/coupon Sexistence of a dividend stopper Sexistence of a dividend stopper No Dividends Subsequent call dates stopper Sexistence of a dividend stopper Sexistence of step up or other incentive to redeem No Subscience of step up or other incentive to redeem Sexistence of step up or other in	
Accounting classification Consolidated balance sheet Liability	
Consolidated balance sheet	
11 Original date of issuance	
12 Perpetual or dated Dated	
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Pixed or floating dividend stopper No Pully discretionary, partially discretionary or mandatory Existence of a dividend stopper No Convertible or non-convertible Non-convert If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into In convertible, specify instrument type convertible into In convertible, specify instrument it converts into	
14 Issuer call subject to prior supervisory approval Yes	
Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the prior FSA, prepay all, but not a portion Loan at its principal amount togate accrued up to the date of prepayte event with respect to tax treatment reatment occurs and continues.	
Contingent call dates and redemption amount Contingent call dates and redemption and its principal amount together accrued up to the date of prepaying event with respect to tax treatment reatment to curs and continues. Coupons / dividends Coupon rate and any related index (2) Existence of a dividend stopper No Pully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Non-convertive accrued up to the date of prepaying event with respect to tax treatment treatment to redemption. No Coupons / dividends Coupon rate and any related index (2) Existence of a dividend stopper No No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a dividend stopper	
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18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convert 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulativ 23 Convertible or non-convertible Non-convert 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convert 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	,
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25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	ble
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	
29 If convertible, specify issuer of instrument it converts into	
30 Wille-down feature 1 es	
Will be deemed to have occurred Prime Minister confirmed (nintee measures (dai nigo sochi)" or the (dai sango sochi), "which are the in Article 102, Paragraph 1, Item 2 Deposit Insurance Law, as the catapplied to the Mizuho Bank, or item 2 measures (tokutei dai nigo the measures set forth in Article Item 2 of the Deposit Insurance applied to Mizuho Bank.	t) that (i) the "item 2 e "item 3 measures e measures set forth 2 or Item 3 of the se may be, need to be (ii) the "specified o sochi)," which are
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanen	
34 If temporary write-down, description of write-up mechanism —	Law, need to be
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabi	Law, need to be
36 Non-compliant transitioned features No	Law, need to be
37 If yes, specify non-compliant features —	Law, need to be

Subordinated Loan (FG#2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese 2am
_	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
1	Consolidated capital ratio	20 billion yen
1	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	16-Jul-14
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth
31	If write-down, write-down trigger(s)	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	_
34		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35 36		General Liabilities No

Subordinated Loan (FG#3)

2 1 3 6 1 5 1 6 1 7 1	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment	Mizuho Bank — Japanese Law
3 (4 7 5 1 6 1 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Governing law(s) of the instrument Regulatory treatment	Japanese Law
4 7 5 1 6 1 7 1	Regulatory treatment	va panese Bavi
4 7 5 1 6 1 7 1	<u> </u>	
5 l 6 l 7 l	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
6 l	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
7]	Eligible at solo/group/group&solo	Mizuho Bank
_	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
ľ	Consolidated capital ratio	25 billion yen
Ī	Non-Consolidated capital ratio	25 billion yen
9]	Par value of instrument	25 billion yen
10	Accounting classification	
Ī	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11 (Original date of issuance	18-Dec-14
12 l	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
33 i	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

Subordinated Loan (FG#4)

2 3	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank —
3		
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Euri
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
_	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
ľ	Consolidated capital ratio	15 billion yen
Ī	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
33	immediately senior to instrument)	
36	Non-compliant transitioned features If yes, specify non-compliant features	No

Subordinated Loan (FG#5)

2 U 3 C F 4 T 5 F 6 F 7 I 8 A	Sissuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Γransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Bank — Japanese Law
3 (C F F F F F F F F F F F F F F F F F F	Governing law(s) of the instrument Regulatory treatment Γransitional Basel III rules (until end of Mar. 2022)	Japanese Law
F 4 7 5 F 6 F 7 I 8 A	Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022)	supurese Bun
4 7 5 F 6 F 7 I 8 A A 9 F 9 F	Transitional Basel III rules (until end of Mar. 2022)	
5 F 6 F 7 I 8 A	,	Tier 2
6 H 7 I 8 A	rost-ualistitoliai dasei III tules (110111 eliu 01 iviai, 2022)	Tier 2
7 I 8 <i>A</i> 9 F	Eligible at solo/group/group&solo	Mizuho Bank
8 <i>A</i>	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
9 F	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
	Par value of instrument	10 billion yen
10 A	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11 (Original date of issuance	18-Dec-14
12 F	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 (Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30 V	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
33 i	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
27 T	If yes, specify non-compliant features	_

Subordinated Loan (FG#6)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	bupanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Duc of Griding 20 Miles
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 0000000 juli
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features If yes, specify non-compliant features	No

Subordinated Loan (FG#7)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Ban
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Ducotumina Boan
Ü	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To omion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	

Subordinated Loan (FG#8)

1 Issuer Mizuho 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/ksolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Onsolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Perpetual or dated Contingent call dates, if applicable Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 Fully discretionary, partially discretionary or mandatory 10 Non-com	e Law
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23 Convertible or non-convertible	
	vertible
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Ye	
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32 If write-down, full or partial Ful	, or (ii) the "specified nigo sochi")," which are icle 126-2, Paragraph 1,
33 If write-down, permanent or temporary Perma	, or (ii) the "specified nigo sochi")," which are icle 126-2, Paragraph 1, nce Law, need to be
34 If temporary write-down, description of write-up mechanism —	, or (ii) the "specified nigo sochi")," which are icle 126-2, Paragraph 1, nce Law, need to be
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Li	, or (ii) the "specified nigo sochi")," which are icle 126-2, Paragraph 1, nce Law, need to be
36 Non-compliant transitioned features No	, or (ii) the "specified nigo sochi"," which are icle 126-2, Paragraph 1, nce Law, need to be
37 If yes, specify non-compliant features —	, or (ii) the "specified nigo sochi)," which are icle 126-2, Paragraph 1, nce Law, need to be

Subordinated Loan (FG#9)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	1	Issuer	Mizuho Bank
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Regulatory treatment			Japanese Law
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5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) 9 Par value of instrument 10 Non-Consolidated capital ratio 10 Non-Consolidated capital ratio 11 Consolidated capital ratio 12 Portional calls billion yen 13 Accounting classification 14 Consolidated balance sheet 15 Dillion yen 16 Non-Consolidated balance sheet 17 Institute of dated 18 Portion of dated 19 Jun-26 19 Portional date of issuance 19 Optional call date of issuance 19 Optional call date, contingent call dates and redemption amount 19 Optional call date, contingent call dates and redemption amount 10 Contingent call dates and redemption amount 10 Contingent call dates and redemption amount 11 Original date of issuance 12 Optional call dates, if applicable 13 Optional call dates, if applicable 14 Subsercationary, partially discretionary or mandatory 15 Pixel of robotting dividend/coupon 16 Subsequent call dates, if applicable 17 Pixel of robotting dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 Pully discretionary, partially discretionary or mandatory 10 Pully discretionary, partially discretionary or mandatory 11 Existence of sep up or other incentive to redem 12 Noneumulative or cumulative 13 Convertible, oneverible, conversion ringer (s) 14 Forwertible, conversion ringer (s) 15 Fixed of the fixence of the propertible, conversion ringer (s) 16 Forwertible, specify instrument type convertible in a fixence of the propertible, specify instrument type convertible in a fixence of the paper in a fixence of the	_	<u> </u>	Tier 2
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Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	No
22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Jap Prime Minister confirmed (nintei) that (i) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)" or the "item 3 (dai sango sochi)" or the "item 3 (dai sango sochi)" or the "item 3 (pepsit Insurance Law, as the case may be applied to the Mizuho Bank, or (ii) the "sitem 2 measures (tokutei dai nigo sochi)," the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi)," the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi)," the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi)," the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo sochi)," the measures (tokutei dai nigo sochi), "the measures (tokutei dai nigo soc	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Ja Prime Minister confirmed (nintei) that (i) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)", which are the measure in Article 102, Paragraph I, Item 2 or Item 31 If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down, full or partial 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Seposition in subordination hierarchy in liquidation (specify instrument type Canacial Liabilities	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Ja Prime Minister confirmed (nintei) that (i) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)" or the "item 3 (dai sango sochi)" or the "item 3 (dai sango sochi)" or the "item 2 or Item Deposit Insurance Law, as the case may b applied to the Mizuho Bank, or (ii) the "sitem 2 measures (tokutei dai nigo sochi)" the measures et forth in Article 126-2, Pa Item 2 of the Deposit Insurance Law, necessary in Article 102 (to Mizuho Bank) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism — General Liabilities			Cumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japrime Minister confirmed (nintei) that (i) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item 3 (dai sango sochi), which are the measure in Article 102, Paragraph 1, Item 2 or Item 2 peposit Insurance Law, as the case may be applied to the Mizuho Bank, or (ii) the "sitem 2 measures (tokutei dai nigo sochi)," the measures (tokutei dai nigo sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sungo sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Paragraph 1 (dai sochi), the measures set forth in Article 126-2, Parag	23	Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japrime Minister confirmed (nintei) that (i) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)", which are the measure in Article 102, Paragraph 1, Item 2 or Item Deposit Insurance Law, as the case may be applied to the Mizuho Bank, or (ii) the "sitem 2 measures (tokutei dai nigo sochi)," the measures set forth in Article 126-2, Paltem 2 of the Deposit Insurance Law, need applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism — Capacral Lightities — Capacral Lightities		, 66 ()	-
27	_	· · · ·	-
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Yes Will be deemed to have occurred if the Jap Prime Minister confirmed (nintei) that (i) measures (dai nigo sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item 2 or Item 2 peposit Insurance Law, as the case may be applied to the Mizuho Bank, or (ii) the "s item 2 measures (tokutei dai nigo sochi)," the measures set forth in Article 126-2, Pa Item 2 of the Deposit Insurance Law, need applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	_		_
If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Ja Prime Minister confirmed (nintei) that (i) measures (dai nigo sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item 2 Deposit Insurance Law, as the case may be applied to the Mizuho Bank, or (ii) the "s item 2 measures (tokutei dai nigo sochi)," the measures set forth in Article 126-2, Pa Item 2 of the Deposit Insurance Law, need applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		• • •	_
Write-down feature Yes Will be deemed to have occurred if the Jap Prime Minister confirmed (nintei) that (i) measures (dai nigo sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item Deposit Insurance Law, as the case may b applied to the Mizuho Bank, or (ii) the "s item 2 measures (tokutei dai nigo sochi)," the measures set forth in Article 126-2, Pa Item 2 of the Deposit Insurance Law, need applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		<u> </u>	_
Will be deemed to have occurred if the Japrime Minister confirmed (nintei) that (i) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item Deposit Insurance Law, as the case may be applied to the Mizuho Bank, or (ii) the "sitem 2 measures (tokutei dai nigo sochi)," the measures set forth in Article 126-2, Pa Item 2 of the Deposit Insurance Law, need applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 45 Position in subordination hierarchy in liquidation (specify instrument type)			_
Prime Minister confirmed (nintei) that (1) measures (dai nigo sochi)" or the "item 3 (dai sango sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item Deposit Insurance Law, as the case may b applied to the Mizuho Bank, or (ii) the "s item 2 measures (tokutei dai nigo sochi)," the measures set forth in Article 126-2, Pa Item 2 of the Deposit Insurance Law, need applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	30	Write-down feature	Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type General Liabilities	_	If write-down, full or partial	Full
Position in subordination hierarchy in liquidation (specify instrument type	_		Permanent
	34	If temporary write-down, description of write-up mechanism	_
	33	immediately senior to instrument)	
36 Non-compliant transitioned features No	_	*	No
37 If yes, specify non-compliant features —	37	If yes, specify non-compliant features	_

Subordinated Loan (BK_070329)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vapanese Barr
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	2 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	No.
16	Subsequent call dates, if applicable	No
10	* ***	
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070330)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11Cl 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	31-Mar-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment arter 31 War 17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	INU
32	If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34	-	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070330_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	1 Ost-transitional Basel III Tules (Holli end of Wiat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-07
_	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment after 31-Mai-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070926)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	supuliese Luw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070927)

1 Iss	suer	Mizuho Bank (Former Mizuho Bank)
	nique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	overning law(s) of the instrument	Japanese Law
	egulatory treatment	oupulest Burn
	ansitional Basel III rules (until end of Mar. 2022)	Tier 2
	ost-transitional Basel III rules (from end of Mar. 2022)	—
	,	Mizuho Financial Group
6 Eli	igible at solo/group/group&solo	Mizuho Bank
7 Ins	strument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	mount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	8 billion yen
9 Pa	r value of instrument	8 billion yen
	ecounting classification	, j
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11 Or	riginal date of issuance	27-Sep-07
	rpetual or dated	Perpetual
13	Original maturity date	_
14 Iss	suer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
Co	oupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23 Cc	onvertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30 W	rite-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
45	osition in subordination hierarchy in liquidation (specify instrument type umediately senior to instrument)	Dated Subordinated Obligation
36 No	on-compliant transitioned features	Yes
20 110	yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070928_3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Bank)
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
_	Accounting classification	5 chilon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-07
	Ü	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29		_
	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes

Subordinated Loan (BK_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
	·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Mar-08
-	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 13-Apr-18
10	Coupons / dividends	each coupon payment date after 13 71pt 10
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ivoii-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32		_
33	If write-down, full or partial If write-down, permanent or temporary	_
-	* *	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
-10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	INU
32		_
33	If write-down, full or partial	_
	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080331_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 Ost-transitional Basel III fules (from end of Wiat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment area 31 Mai 17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
_	If write-down, write-down trigger(s)	No
31		_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080331_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Bank Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	31-Mar-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080331_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Former Mizulio Corporate Balik)
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TE: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
16		each coupon payment after 30-Mar-18
17	Coupons / dividends	P' 1/2 Plant
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Bank (Fortilet Mizulio Bank)
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TI'.
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
_	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
	Issuer call subject to prior supervisory approval	50-36р-20 No
15	* ^ ^ ^ ^	
13	Optional call date, contingent call dates and redemption amount	
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
L_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	
26	If convertible, conversion rate	I
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u></u>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	ı
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Butt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
	Accounting classification	Tomon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	No.
16	Subsequent call dates, if applicable	No
	1 11	_
	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	o control y co
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
12	ĕ	Dated
13	Original maturity date	30-Sep-22
14		No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	witzuno dank (Former witzuno Corporate Bank)
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: 2
	` '	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ul- Firmii-1 Com
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	_
17	*	Fixed
18	Fixed or floating dividend/coupon	* **
I	Coupon rate and any related index	(2) No
19	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanose Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
Ť		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	, and a second
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
12	ŭ	Dated
13	Original maturity date	26-Dec-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
Ť	Coupons / dividends	210
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ė		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik (Former Mizulio Corporate Balik)
	Governing law(s) of the instrument	Iomanaga I avv
3		Japanese Law
_	Regulatory treatment	TI: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	20 control you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
	Issuer call subject to prior supervisory approval	No
15		
13	Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount	
1.6		No
16	Subsequent call dates, if applicable	-
15	Coupons / dividends	77' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanose Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
Ť		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	, and the second
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
12	ŭ	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
Ť	Coupons / dividends	210
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	- Troil convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
J 4		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (FG_151009)

2 Unique identifier (og CUSIP, ISIN or Bloomberg identifier for private placement)	1 Ie	ssuer	Mizuho Bank
Soverning law(s) of the instrument Japanese Law			WIIZUIIO Dalik
Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Tier 2 Transitional Basel III rules (from end of Mar. 2022) Tier 2 Tier 3 Tier 4 Transitional Basel III rules (from end of Mar. 2022) Tier 2 Tier 3 Tier 5 Tier 5 Tier 1 Tier 5 Tier 5 Tier 6 Tier 5 Tier 7 Tier 2 Tier 7 Tier 7 Tier 2 Tier 7 Tier 2 Tier 7 Tier 2 Tier 7 Tier 2 Tier 7 Tier 7 Tier 2 Tier 7 Tier 2 Tier 7 Ti			Iananese Law
Tier 2 Fost-transitional Basel III rules (from end of Mar. 2022) Tier 2			supunose Eur
S Post-transitional Basel III rules (from end of Mar. 2022) Tier 2		<u> </u>	Tier 2
6 Eligible at solo/group/group/scolo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loun 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Accounting classification 10 billion yen 11 Original date of issuance 10 billion yen 12 Perpetual or dated 11 billion 13 Original date of issuance 9-Oct-15 14 Perpetual or dated 9-Oct-25 15 Perpetual or dated 9-Oct-25 16 Subsequent call dates and redemption amount 10 billion yen 17 Original date of issuance 9-Oct-15 18 Issuer call subject to prior supervisory approval 9-Oct-25 19 Original maturity date 9-Oct-25 10 Original subject to prior supervisory approval 7 yes 10 Original subject to prior supervisory approval 7 yes 11 Original dates subject to prior supervisory approval 7 yes 12 Subsequent call dates and redemption amount 10 billion yen 10 billion yen 15 Original dates and redemption amount 10 billion yen 10 billion yen 16 Subsequent call dates, if applicable 10 billion yen 10 billion yen 17 Fixed or floating divided/coupon 10 billion yen 10 billion yen 10 billion yen 18 Coupons / dividends topper 10 billion yen 10 bi		,	
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Non-Consolidated capital ratio 10 billion yen	1 1		10 billion ven
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Diriginal date of issuance 12 Perpetual or dated 13 Original maturity date 14 Dated 15 Original maturity date 16 Original maturity date 17 Original maturity date 18 Subject to prior supervisory approval 19 Original call date, contingent call dates and redemption amount 10 Mizuho Bank may, with the prior conf FSA, prepay all, but not a portion, of the Contingent call dates and redemption amount 11 Contingent call dates and redemption amount 12 Contingent call dates, if applicable 13 Coupons / dividends 14 Fixed or floating dividend/coupon 15 Fixed or floating dividend/coupon 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 Componentative or cumulative 25 Cumulative or Cumulative 26 If convertible, conversion trigger (s) 27 If convertible, conversion trigger (s) 28 If convertible, conversion rate 29 If convertible, conversion ate 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, write-down trigger(s) 34 If write-down, full or partial		<u> </u>	*
Accounting classification Liability	9 Pa	<u> </u>	·
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Perpetual or dated Dated 9-Oct-25		Non-Consolidated balance sheet	
13 Original maturity date 9-Oct-25	11 O	riginal date of issuance	ž
14 Issuer call subject to prior supervisory approval	12 Pε	erpetual or dated	Dated
Optional call date, contingent call dates and redemption amount	13	Original maturity date	9-Oct-25
Contingent call dates and redemption amount Coupons / dividends Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index Coupons / dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of a dividend stopper No No No Coupon rate and any related index Coupons / dividend stopper No Coupons / dividend stopper No Touristic or step up or other incentive to redeem No Cumulative Cumulative Cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Yes Will be deemed to have occurred if the Prime Minister confirmed (ninnei) that measures (dai nigo soch) " or the "let (dai sango soch) i" or the masures (tokatei dai nigo soch it me in Article 102, Paragraph I, Item 2 or I Deposit Insurance Law, as the case ma applied to the Mizubb Bank. If write-down, full or partial	14 Is:	ssuer call subject to prior supervisory approval	Yes
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17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, unandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Prime Minister confirmed (initei) that measures (dai nigo sochi)" or the "iter (dai sango sochi)"	16	Subsequent call dates, if applicable	_
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21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Prime Minister confirmed (nintei) that measures (dai nigo sochi)," which are the mea in Article 102, Paragraph 1, Item 2 or 1 31 If write-down, write-down trigger(s) Beposit Insurance Law, as the case ma applied to the Mizuho Bank, or (ii) the item 2 measures (tokutei dai nigo soch the measures set forth in Article 126-2 Item 2 of the Deposit Insurance Law, r applied to Mizuho Bank. 32 If write-down, full or partial	19	**	No
Cumulative Cumulative	20		Mandatory
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Prime Minister confirmed (nintei) that measures (dai nigo sochi)" or the "iter (dai sango sochi)" with are the mea in Article 102, Paragraph 1, Item 2 or 1 Deposit Insurance Law, as the case ma applied to the Mizuho Bank, or (ii) the item 2 measures (tokutei dai nigo soch the measures set forth in Article 126-2, Item 2 of the Deposit Insurance Law, reapplied to Mizuho Bank. 32 If write-down, full or partial Non-convertible Publication Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Publication Publication Non-convertible Publication Publication Non-convertible Publication		A A	No
24			
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27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Yes Will be deemed to have occurred if the Prime Minister confirmed (nintei) that measures (dai nigo sochi)" or the "iter (dai sango sochi)," which are the mea in Article 102, Paragraph 1, Item 2 or 1 Deposit Insurance Law, as the case ma applied to the Mizuho Bank, or (ii) the item 2 measures set forth in Article 126-2. Item 2 of the Deposit Insurance Law, rapplied to Mizuho Bank. 32 If write-down, full or partial		· · ·	_
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Will be deemed to have occurred if the Prime Minister confirmed (nintei) that measures (dai nigo sochi)" or the "iter (dai sango sochi)," which are the mea in Article 102, Paragraph 1, Item 2 or 1 Deposit Insurance Law, as the case ma applied to the Mizuho Bank, or (ii) the item 2 measures (tokutei dai nigo soch the measures set forth in Article 126-2. Item 2 of the Deposit Insurance Law, rapplied to Mizuho Bank. 32 If write-down, full or partial Will be deemed to have occurred if the Prime Minister confirmed (nintei) that measures (dai nigo sochi)" or the "iter (dai sango sochi)," which are the mea in Article 102, Paragraph 1, Item 2 or 1 Deposit Insurance Law, as the case ma applied to the Mizuho Bank, or (ii) the item 2 measures (tokutei dai nigo soch the measures set forth in Article 126-2. Item 2 of the Deposit Insurance Law, rapplied to Mizuho Bank.		· 1	
			Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
		•	Full
	33	If write-down, permanent or temporary	Permanent
34 If temporary write-down, description of write-up mechanism —	34	If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	33 in	nmediately senior to instrument)	
36 Non-compliant transitioned features No		•	No
37 If yes, specify non-compliant features —	37 If	yes, specify non-compliant features	-

Subordinated Loan (FG_151216)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Eur
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Dec-15
12	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
31	Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
~-	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
36	immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	No No

Subordinated Loan (FG_151222)

1 Issuer	
Regulatory treatment Japanese Law	IK
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Consolidated balance sheet 11 Consolidated balance sheet 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 ESA, prepay all, but not a portion, Loan at its principal amount togeth. 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fold of the structure of	iw
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Instrument type (types to be specified by each jurisdiction) Subordinated Let	nk
Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Par value of instrument Consolidated balance sheet Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Dated Torginal date of issuance 22-Dec-15 Perpetual or dated Susuer call subject to prior supervisory approval Contingent call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Suscept or floating dividend/coupon Existence of a dividend stopper Pully discretionary, partially discretionary or mandatory Existence of set pul or other incentive to redeem No Noncounculative or cumulative Convertible or non-convertible If convertible or non-convertible If convertible, conversion triger (s) If convertible, specify instrument type conversion Prise dividend for instrument it converts into Prise dividend for instrument it converts into Prise dividend for instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it converts into Prise dividend for open open instrument it	
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Non-Consolidated capital ratio 20 billion yen	en
9 Par value of instrument 10 Accounting classification Consolidated balance sheet	
Accounting classification	
Consolidated balance sheet	
Non-Consolidated balance sheet 11 Original date of issuance 22-Dec-15 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupons / dividends Coupons rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 30 Write-down feature Will be deemed to have occurred in Prime Minister confirmed (ninter) Will be deemed to have occurred in Prime Minister confirmed (ninter) Will be deemed to have occurred in Prime Minister confirmed (ninter) We dat anygo sochi), "which are the total can be a content of the content	
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13 Original maturity date 20-Dec-30 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the prior of FSA, prepay all, but not a portion, Loan at its principal amount togeth accrued up to the date of prepayme event with respect to tax treatment treatment occurs and continues. 16 Subsequent call dates, if applicable — Coupons / dividends — Coupon folating dividend/coupon Fixed Fixed or floating dividend/scoupon Fixed Optionary of the folating dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Isxistence of a dividend stopper No No Noncumulative or cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Optionary O	5
14 Issuer call subject to prior supervisory approval Yes	
Optional call date, contingent call dates and redemption amount)
Contingent call dates and redemption amount Coupons / dividend put the date of prepayme event with respect to tax treatment treatment occurs and continues. If Subsequent call dates, if applicable Coupons / dividends Fixed Coupon rate and any related index (2) Existence of a dividend stopper Pully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Will be deemed to have occurred in Prime Minister confirmed (ninter) Will be deemed to have occurred in measures (dai nigo sochi)," which are the total dai sango sochi), which are the total dai sango sochi), which are the total care and the prince manual contents are the total care and the prince manual contents are the total care and the prince manual contents are the total care and the prince manual contents are the total care and the prince manual care and the	
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17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes Will be deemed to have occurred in Prime Minister confirmed (nintei) measures (dai nigo sochi)," which are the feature of the control of the contr	
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30 Write-down feature Yes Will be deemed to have occurred in Prime Minister confirmed (nintei) measures (dai nigo sochi)" or the social dai sango sochi)," which are the new terms of the social dai sango sochi), which are the new terms of the social dai sango sochi).	
Will be deemed to have occurred it Prime Minister confirmed (nintei) measures (dai nigo sochi)" or the (dai sango sochi)," which are the n	
in Article 102, Paragraph 1, Item 2 Deposit Insurance Law, as the case applied to the Mizuho Bank, or (ii item 2 measures (tokutei dai nigo s the measures set forth in Article 12 Item 2 of the Deposit Insurance La applied to Mizuho Bank.	i) that (i) the "item 2 e "item 3 measures e measures set forth a 2 or Item 3 of the ase may be, need to be (ii) the "specified to sochi)," which are 126-2, Paragraph 1,
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	t
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilit	lities
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

Subordinated Loan (FG_160322)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Eur
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Duc of different 20 km
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Mar-16
	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features If yes, specify non-compliant features	No

Subordinated Loan (FG_160629)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Estair
G	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
1.0	optional can date, contingent can dates and redemption amount	
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent cell dates if applicable	
10	Subsequent call dates, if applicable Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
	Write-down feature	Yes
30	Wine-down readule	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
31	if write-down, write-down digger(s)	applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
-		
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

Subordinated Loan (FG_160921)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Dalik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Estair
O	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To emion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Sep-16
_	Perpetual or dated	Dated
13	Original maturity date	19-Sep-31
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into Write-down feature	
31	If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Reference Date: 30-Sep-16

(1)

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
3.03%	2.26%