## Composition of Capital Disclosure

Mizuho Bank [Consolidated] As of March 31, 2017

						(ir	million yen, in percentage)
Basel II Templa	ate No.		Items	As of March 31, 2017	Amounts excluded under transitional arrangements	As of March 31, 2016	Amounts excluded under transitional arrangements
			1 capital: instruments and reserves (1)			1	
	-1c-26 la	Direct	tly issued qualifying common share capital plus related stock surplus and retained earnings	6,046,738 3,615,755		5,886,135 3,664,151	
	2	ł	of which: capital and stock surplus of which: retained earnings	2,635,251		2,502,357	
	lc	ŀ	of which: treasury stock (-)	2,033,231		2,302,337	
2	26	İ	of which: national specific regulatory adjustments (earnings to be distributed) (-)	204,269		280,373	
			of which: other than above	-		-	
	lb		ription rights to common shares	-		-	
3	3		mulated other comprehensive income and other disclosed reserves	1,102,386	275,596	893,281	595,520
5	5	CET1	non share capital issued by subsidiaries and held by third parties (amount allowed in group	296		284	
			of items included in Common Equity Tier 1 capital: instruments and reserves subject to				-
			out arrangements of which: amount allowed in group CET1 capital subject to phase-out arrangements on	9,577		13,868	
			common share capital issued by subsidiaries and held by third parties	9,577		13,868	
	6		non Equity Tier 1 capital: instruments and reserves (A)	7,158,997		6,793,568	
Commo	on Equit		1 capital: regulatory adjustments (2) intangible assets (net of related tax liability, excluding those relating to mortgage servicing	l		l	
8-	+9	rights		450,576	112,644	294,191	196,127
8	8	,	of which: goodwill (net of related tax liability, including those equivalent)	25,698	6,424	25,663	17,108
	9	İ	of which: other intangibles other than goodwill and mortgage servicing rights (net of related	424,877	106,219	268,527	179,018
,			tax liability)	424,877	100,219	208,327	179,018
1	10		red tax assets that rely on future profitability excluding those arising from temporary ences (net of related tax liability)	9,524	2,381	5,546	3,697
	1		red gains or losses on derivatives under hedge accounting	6,804	1,701	98,076	65,384
	12		fall of eligible provisions to expected losses	8,564	2,133	17,462	11,608
	13		itization gain on sale	-	-		-
	15		and losses due to changes in own credit risk on fair valued liabilities	205	51	1,419	946
	16		efined benefit asset ments in own shares (excluding those reported in the net assets section)	379,255	94,813	234,596	156,397
	17		rocal cross-holdings in common equity	-		-	-
	18	Invest	ments in the capital of banking, financial and insurance entities that are outside the scope of				
1	10		tory consolidation, net of eligible short positions, where the bank does not own more than of the issued share capital (amount above the 10% threshold)	-	-	-	-
19+2	20+21	Amou	ant exceeding the 10% threshold on specified items	=	-	=	-
	19	Į	of which: significant investments in the common stock of financials	-	-	-	1
2	20		of which: mortgage servicing rights	-	-	-	-
2	21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
	22	Amou	int exceeding the 15% threshold on specified items	=	-	=	-
	23		of which: significant investments in the common stock of financials	-	-	-	
2	24	ļ	of which: mortgage servicing rights	-	-	-	-
2	25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	=	-	=	=
	27	Regul	atory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and				
			to cover deductions	-		-	
			non Equity Tier 1 capital: regulatory adjustments (B)	854,931		651,293	
	on Equit		1 capital (CET1) non Equity Tier 1 capital (CET1) ((A)-(B)) (C)	6,304,066		6,142,275	
			ital: instruments (3)	0,504,000			
		_					
	31a		ny issued quantying Additional Tier I instruments plus related stock surplus of which:				
	31b		tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown	-		-	
30	_	classif Subsc	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments	-		-	
	32	classif Subsc Direct	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the susual qualifying Additional Tier 1 instruments plus related stock surplus of which:	760,000		300,000	
1	32	Classif Subsc Direct classif	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards	760,000		300,000	
	32	Subsc Direct classif Qualit	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the susual qualifying Additional Tier 1 instruments plus related stock surplus of which:	760,000		300,000	
24		Subsc Direct classif Quality	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments  the instruments plus related stock surplus of which:  fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which:  for a sliabilities under applicable accounting standards  for a plus plus plus plus plus plus plus plus	-		-	
34-	32 -35	Subsci Direct classif Quality vehicl Additi group	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments by its issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Fing Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)	- 760,000 - 21,961		300,000	
		Subsc Direct classif Quality vehicl Additi group Eligib	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments but is used qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ATI) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1	-		-	
33+	-35 +35	Subsc Direct classif Quality vehicl Additi group Eligib	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which:  fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose  es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in  AT1)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  l: instruments	21,961 577,504		26,922 881,276	
33+	-35	Subsc Direct classif Quality vehicl Additi group Eligib	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments  ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  Fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  l: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1	21,961		26,922	
33+	-35 +35	classif Subsc Direct classif Qualit vehicl Addit group Eligib capita	ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	21,961 577,504 577,504		26,922 881,276 881,276	
33+	-35 +35	classif Subsc Direct classif Qualit vehicl Addit group Eligib capita	fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments  ly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  Fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  l: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1	21,961 577,504		26,922 881,276	
334	-35 +35 33 35	classif Subsc Direct classif Quality vehicl Additi group Eligib capita	ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments	21,961 577,504 577,504 - (7,639) (7,639)		26,922 881,276 881,276 - (9,898)	
33+33	-35 +35 33 35	classifi Subsc Direct classifi Quality vehicl Additi group Eligib capita	ription rights to Additional Tier 1 instruments bus related stock surplus of which: fied as liabilities under applicable accounting standards  Fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  Fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  Ile Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  El instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)	21,961 577,504 577,504 - (7,639)		26,922 881,276 881,276 - (9,898)	
33+ 3 3 Additio	-35 +35 33 35 86 onal Tier	classifi Subsc Direct classifi Qualifi vehicl Additi group Eligib capita  Total  Additi r 1 cap	ription rights to Additional Tier 1 instruments  ty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D)  ital: regulatory adjustments	21,961 577,504 577,504 - (7,639) (7,639)		26,922 881,276 881,276 - (9,898)	
33+ 3 3 Additio	-35 +35 33 35 36 36 37	classification classi	ription rights to Additional Tier 1 instruments this issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 l: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments	21,961 577,504 577,504 - (7,639) (7,639)		26,922 881,276 881,276 - (9,898)	
33+ 3 3 Additio	-35 +35 33 35 86 onal Tier	classifi Subsc Direct classifi Qualify vehicl Additt group Eligib capita  Total  Additt r 1 cap Invest Recip	ription rights to Additional Tier 1 instruments  ty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D)  ital: regulatory adjustments	21,961 577,504 577,504 - (7,639) (7,639)		26,922 881,276 881,276 - (9,898)	
334 3 3 Additio 3 3	-35 +35 33 35 36 36 37	classifi Subsc Direct classifi Qualify vehicl Additt group Eligib capita  Total  Additt r 1 cap Invest Recip Invest regula	ription rights to Additional Tier 1 instruments  light as liabilities under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ATI)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  l: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than	21,961 577,504 577,504 - (7,639) (7,639)		26,922 881,276 881,276 - (9,898)	
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Direct Classif Qualit vehicl Addit Total  Addit Total  Addit r 1 cap Invest Recip Invest regula 10% 6	ription rights to Additional Tier 1 instruments  tyle saved qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  the Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments  to adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)	21,961 577,504 577,504 (7,639) (7,639) 1,351,827		26,922 881,276 881,276 (9,898) (9,898) 1,198,300	
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87	classif Subsc Direct Classif Qualit vehicl Additt group Total  Additt 1 cap Invest Invest regula 10% c Signifi	ription rights to Additional Tier 1 instruments  light as liabilities under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ATI)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  l: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than	21,961 577,504 577,504 - (7,639) (7,639)	29,400	26,922 881,276 881,276 - (9,898)	58,800
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Directed Classif Qualiti group Eligib capita Addit Total Addit r 1 cap Invest Recip Invest Recip Signif scope	ription rights to Additional Tier 1 instruments  little as liabilities under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ATI)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  i: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out	21,961 577,504 577,504 - (7,639) (7,639) 1,351,827 - -	29,400	26,922 881,276 881,276 - (9,898) (9,898) 1,198,300	58,800
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Directed Classif Qualiti group Eligib capita Addit Total Addit r 1 cap Invest Recip Invest Recip Signif scope	ried as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments by issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Ving Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities of some of the requivalent entities. It is a substitutional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) lie Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D) ital: regulatory adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements	21,961 577,504 577,504 (7,639) (7,639) 1,351,827 	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300	58,800
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Directed Classif Qualiti group Eligib capita Addit Total Addit r 1 cap Invest Recip Invest Recip Signif scope	ription rights to Additional Tier 1 instruments blus related stock surplus of which: fied as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards lying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments of which directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) ital: regulatory adjustments ments in own Additional Tier 1 instruments rocal cross-holdings in Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out generals of which: goodwill equivalent	21,961 577,504 577,504 - (7,639) (7,639) 1,351,827 - -	29,400	26,922 881,276 881,276 - (9,898) (9,898) 1,198,300	58,800
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Directed Classif Qualiti group Eligib capita Addit Total Addit r 1 cap Invest Recip Invest Recip Signif scope	ried as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the instruments qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards. Exping Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  The Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger	21,961 577,504 577,504 (7,639) (7,639) 1,351,827 	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300	58,800
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Directed Classif Qualiti group Eligib capita Addit Total Addit r 1 cap Invest Recip Invest Recip Signif scope	ription rights to Additional Tier 1 instruments  lity issued qualifying Additional Tier 1 instruments plus related stock surplus of which:  litied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which:  litied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose  es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in  AT1)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  i: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1  of which: foreign currency translation adjustments  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out generals  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: capital increase due to securitization transactions	21,961 577,504 577,504 (7,639) (7,639) 1,351,827	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300 - - - - - - - - - - - - -	58,800
33+ 3 3 Additio 3 3	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Directed Classif Qualiti group Eligib capita Addit Total Addit r 1 cap Invest Recip Invest Recip Signif scope	ried as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments the instruments qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards. Exping Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  The Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger	21,961 577,504 577,504 (7,639) (7,639) 1,351,827 	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300	58,800
334 3 3 3 3 Additio 3 3 3 4	-35 +35 33 35 36 onal Tier 87 88	classif Subsc Direct classif Qualifyehicl Additt Total Additt 1 cap Invest Recip Invest regula 10% 6 Signif Total	ried as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments by issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Ving Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  somal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: foreign currency translation adjustments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: sopital increase due to securitization transactions  of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	21,961 577,504 577,504 (7,639) (7,639) 1,351,827	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300 - - - - - - - - - - - - -	58,800
334 3 3 3 3 3 Additio 3 3 3 4 4 4 4	-35 +35 33 35 36 36 36 37 37 37 38 39	classif Subsc Direct classif Qualif vehicl Addit group Eligib capita  Total  Addit I cap Invest Recip Invest regula 10% c Signif arrang	ription rights to Additional Tier 1 instruments  little as liabilities under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in ATI)  le Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  l: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1  of which: foreign currency translation adjustments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of story consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out zements  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: capital increase due to securitization transactions  of which: copital increase due to securitization transactions  of which: S0% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	21,961 577,504 577,504 - (7,639) (7,639) 1,351,827 117,600 2,532 1,461 1,070	29,400	26,922 881,276 881,276 - (9,898) (9,898) 1,198,300 - - - - - - - - - - - - -	58,800
334 333 333 3444 4444	-35 +35 +35 -33 -35 -36 -36 -37 -37 -38 -39 -39 -39 -39 -39 -39 -39 -39 -39 -39	classif Subsc Subsc Classif Classif Qualif Vehicl Qualif Vehicl Group Eligib capita  Total  Addit T cap Invest Recip Invest Recip Invest Total arrang	ription rights to Additional Tier 1 instruments but issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Ving Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards [Ving Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  Bet Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: capital increase due to securitization transactions	21,961 577,504 577,504 (7,639) (7,639) 1,351,827	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300 - - - - - - - - - - - - -	58,800
334 33 33 34 44 44 44 44 44	-35 +35 33 35 36 36 36 37 37 38 39 40	elassif Subsc Direct classif Qualif vehicl Addit dgroup Eligib capita  Addit r 1 cap Invest regula 10% of Scope Total arrang Regula Addit r 1 cap Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit Addit	ried as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments by issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  Eying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities itonal Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  The Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  To which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  To which: instruments issued by subsidiaries subject to phase out  To which: foreign currency translation adjustments  The capital instruments (D)  To which: foreign currency translation adjustments  To cal cross-holdings in Additional Tier 1 instruments  The capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  To which: success of expected losses relative to eligible reserves by banks adopting internal ratings-based approach  To which: Sow of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach  To which: 1 capital: regulatory adjustments (E)  To which: 1 capital: regulatory adjus	21,961 577,504 577,504 - (7,639) (7,639) 1,351,827 117,600 2,532 1,461 1,070	29,400	26,922 881,276 881,276 - (9,898) (9,898) 1,198,300 - - - - - - - - - - - - -	58,800
334 33 33 34 44 44 44 44 41 7ier1 c	-35 +35   33   35   36   36   37   37   38   39   30   30   30   30   30   30   30	classif Subsc Classif Classif Qualif vehicl Group Eligib capita  Addit 1 cap Invest Recip Invest Signif scope Total  Regul Addit T1 cap Addit T1 cap Addit T1 cap Addit T1 cap Addit T1 cap Addit T1 cap Addit T1 cap Addit T1 cap Addit T1 cap	ription rights to Additional Tier 1 instruments but related stock surplus of which: fied as liabilities under applicable accounting standards  Fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  Fying Additional Tier 1 instruments plus related stock surplus issued by special purpose es and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  Ille Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  ments in own Additional Tier 1 instruments  rocal cross-holdings in Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of tory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  icant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out generals  of which: goodwill equivalent  of which: goodwill equivalent  of which: capital increase due to securitization transactions  of which: capital increase due to securitization transactio	21,961 577,504 577,504 (7,639) (7,639) 1,351,827	29,400	26,922 881,276 881,276 (9,898) (9,898) 1,198,300  88,200 8,691 2,870 - 5,820 - 96,891	58,800

1

					(1:	n million yen, in percentage
Basel III Template No.		Items	As of March 31, 2017	Amounts excluded under transitional arrangements	As of March 31, 2016	Amounts excluded under transitional arrangements
Tier 2 capital:		ments and provisions (4)				
		ctly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity r applicable accounting standards and the breakdown	-		-	
	_	cription rights to Tier 2 instruments	-		-	
46		ctly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as	852,450		493,552	
	_	ities under applicable accounting standards	832,430		493,332	
		2 instruments plus related stock surplus issued by special purpose vehicles and other valent entities	-		-	
	+-					
48-49		2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2) ble Tier 2 capital instruments subject to phase-out arrangements included in Tier 2:	4,911		6,109	
47+49		uments and provisions	805,389		953,578	
47	1	of which: directly issued capital instruments subject to phase out from Tier 2	805,389		953,578	
49	<u> </u>	of which: instruments issued by subsidiaries subject to phase out	-		-	
50 50a	Tota	of general allowance for loan losses and eligible provisions included in Tier 2 of which: general allowance for loan losses	6,289 6,289		5,670 5,670	
50a	1	of which: eligible provisions	0,289		3,070	
		of items included in Tier 2 capital: instruments and provisions subject to phase-out agements	159,170		333,531	
	1	of which: 45% of unrealized gains on other securities	140,072		294,565	
	1	of which: 45% of revaluation reserve for land	19,097		38,965	
51		2 capital: instruments and provisions (H)	1,828,211		1,792,441	
		ttory adjustments	26			I
52 53		stments in own Tier 2 instruments procal cross-holdings in Tier 2 instruments	26	6	-	-
54	Inves	stments in the capital of banking, financial and insurance entities that are outside the scope of latory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above the 10% threshold)	-	-	-	-
55	Signi	ificant investments in the capital banking, financial and insurance entities that are outside the e of regulatory consolidation (net of eligible short positions)	180,000	45,000	177,000	118,000
		of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	35,433		78,859	
	1	of which: investments in the capital banking, financial and insurance entities	34,363		73,038	
	1	of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	1,070		5,820	
		internal ratings-based approach				
57		2 capital: regulatory adjustments (I)	215,460		255,859	
Tier 2 capital ( 58		2 capital (T2) ((H)-(I)) (J)	1,612,750		1,536,582	
Total capital (			-,=,		-,,,,,,,,	
59	Total	l capital $(TC = T1 + T2) ((G) + (J)) (K)$				
Risk weighted			9,148,512		8,780,267	
	assets					
	assets	of items included in risk weighted assets subject to phase-out arrangements	219,617		388,000	
	assets	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)				
	assets	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	219,617 106,219 2,381		388,000 179,018 3,697	
	assets	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset	219,617 106,219 2,381 94,813		388,000 179,018 3,697 156,397	
60	assets Total	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities	219,617 106,219 2,381 94,813 16,203		388,000 179,018 3,697 156,397 48,886	
60 Capital ratio (c	assets Total	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L)	219,617 106,219 2,381 94,813		388,000 179,018 3,697 156,397	
Capital ratio (c	Risk Consol	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L))	219,617 106,219 2,381 94,813 16,203 56,461,773		388,000 179,018 3,697 156,397 48,886 56,771,031	
Capital ratio (c 61 62	Risk Com Tier	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) iddated) mon Equity Tier I capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L))	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75%	
Capital ratio (c 61 62 63	Risk Consol Com Tier Total	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idiated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L))	219,617 106,219 2,381 94,813 16,203 56,461,773		388,000 179,018 3,697 156,397 48,886 56,771,031	
Capital ratio (c 61 62 63	Risk Consol Tier Total Justme Non-	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L))  It capital ratio (consolidated) ((S)/(L)) significant investments in the capital of other financials that are below the thresholds for	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75%	
Capital ratio (c 61 62 63 Regulatory adj	Risk consol Com Tier Total justme Non- dedu Signi	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) nts (6) significant investments in the capital of other financials that are below the thresholds for ction (before risk weighting) ificant investments in the common stock of financials that are below the thresholds for	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75%	
Capital ratio (c 61 62 63 Regulatory adj 72 73	Risk consol Com Ter Total Non-dedu Signi dedu	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 tation (consolidated) ((K)/(L))	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46%	
Capital ratio (c 61 62 63 Regulatory adj	Risk consol Com Tier Total Justine Non- dedu Signi dedu Mort Defe	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 sts (6) significant investments in the capital of other financials that are below the thresholds for ction (before risk weighting) ificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) gage servicing rights that are below the thresholds for deduction (before risk weighting) rred tax assets arising from temporary differences that are below the thresholds for deduction	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46%	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74	Risk consol Com Tier Totai	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) nts (6) significant investments in the capital of other financials that are below the thresholds for ction (before risk weighting) ificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) gage servicing rights that are below the thresholds for deduction (before risk weighting) rered tax assets arising from temporary differences that are below the thresholds for deduction or risk weighting)	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 153,34% 16,20%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74	Risk consol Com Tier Total ijustme dedu Signi dedu Mort Defe (befolluded	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 sts (6) significant investments in the capital of other financials that are below the thresholds for ction (before risk weighting) ificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) gage servicing rights that are below the thresholds for deduction (before risk weighting) rred tax assets arising from temporary differences that are below the thresholds for deduction	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 153,34% 16,20%		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900	
Capital ratio (c) 61 62 63 Regulatory adj 72 73 74 75 Provisions incl	Risk Consol Com Tier Total Justme Non- dedu Mourt Defe (befoluded Prov	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated)  mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L))  nts (6) significant investments in the capital of other financials that are below the thresholds for ction (before risk weighting)  fificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) gage servicing rights that are below the thresholds for deduction (before risk weighting) rored tax assets arising from temporary differences that are below the thresholds for deduction re risk weighting) in Tier 2 capital: instruments and provisions (7)	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15,46% 614,900 109,354	
Capital ratio (c) 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76	Risk Consol Com Tier Total Signification Mort Defe (befed luded i Prov Cap e Prov	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 (apital ratio (consolidated) ((G)/(L)) 1 (apital ratio (consolidated) ((G	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900 109,354 - 19,349	
72 73 74 75 Provisions incl 76 77 78	Risk Consol Com Tier Total Justme Non-dedu Mort Defe (befc luded Prov Cap Prov Cap Cap Cap Cap Cap Cap Cap Cap Cap Cap	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idiated) mon Equity Tier 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 significant investments in the capital of other financials that are below the thresholds for ction (before risk weighting) (ficant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) (figage servicing rights that are below the thresholds for deduction (before risk weighting) (figage servicing rights that are below the thresholds for deduction ore risk weighting) 1 mTer 2 capital: instruments and provisions (7) 1 isions (general allowance for loan losses) 1 on inclusion of provisions (general allowance for loan losses) 2 isions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based oach (prior to application of cap) (if the amount is negative, report as "nil") 2 for inclusion of provisions in Tier 2 under internal ratings-based approach	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900 109,354 - 19,349	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum	Risk Consol Com Tier Total Signi dedu Signi dedu Prov Cap Prov Cap Cap Cap Cap Cap Cap Cap Cap Cap Cap	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idiated) mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 capital ratio (consolidated) ((	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896 - 137,118 6,289 31,230 - 286,021		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900 109,354 - 19,349 5,670 23,844 - 293,660	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78	Risk Risk Risk Risk Risk Risk Risk Risk	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) (adated)  mon Equity Tier 1 capital ratio (consolidated) ((C)/(L))  1 capital ratio (consolidated) ((G)/(L))  1 capital ratio (consolidated) ((K)/(L))  1 capital ratio (consolidated) ((K)	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16,20% 558,184 116,896 137,118		388,000 179,018 3,697 156,397 48,886 56,771,031 10,81% 12,75% 15,46% 614,900 109,354 19,349 5,670 23,844	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum	Risk Consol Com Tier Total Justme Non-dedu Mort Defe (befc luded   Prov Prov Approx Cap - Prov Approx Cap - Prov Amort Cap - Risk Consol Conso	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated)  mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L))  nts (6) significant investments in the capital of other financials that are below the thresholds for ection (before risk weighting)  fificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) gage servicing rights that are below the thresholds for deduction (before risk weighting)  in Tier 2 capital: instruments and provisions (7) isions (general allowance for loan losses) on inclusion of provisions (general allowance for loan losses) isions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based bach (prior to application of cap) (if the amount is negative, report as "nil") for inclusion of provisions in Tier 2 under internal ratings-based approach subject to phase-out arrangements unt excluded from AT1 instruments subject to phase-out arrangements unt excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896 - 137,118 6,289 31,230 - 286,021		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900 109,354 - 19,349 5,670 23,844 - 293,660	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrun 82	Risk Consol Com Tier Total justine Signi dedu Mort Defe (befc befc Luded j Prov Lapro Lapr	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idiated) mon Equity Tier 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 capital ratio (consolidated) ((K)/(L)) 1 sisgnificant investments in the capital of other financials that are below the thresholds for ction (before risk weighting) ificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) irred tax assets arising from temporary differences that are below the thresholds for deduction ore risk weighting) in Tier 2 capital: instruments and provisions (7) isions (general allowance for loan losses) on inclusion of provisions (general allowance for loan losses) on inclusion of provisions (general allowance for loan losses) isions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based oach (prior to application of cap) (if the amount is negative, report as "nil") for inclusion of provisions in Tier 2 under internal ratings-based approach subject to phase-out arrangements (8) ent cap on AT1 instruments subject to phase-out arrangements unt excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the unit is negative, report as "nil")	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896 - 137,118 6,289 31,230 - 286,021		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900 109,354	
Capital ratio (c 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrun 82 83	Risk Consol Com Tier Total Signi dedu Mort Frov Prov appr Cap Prov appr Amo amou Curr Amo	of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities weighted assets (L) idated)  mon Equity Tier 1 capital ratio (consolidated) ((C)/(L)) 1 capital ratio (consolidated) ((G)/(L)) 1 capital ratio (consolidated) ((K)/(L))  nts (6) significant investments in the capital of other financials that are below the thresholds for ection (before risk weighting)  fificant investments in the common stock of financials that are below the thresholds for ction (before risk weighting) gage servicing rights that are below the thresholds for deduction (before risk weighting)  in Tier 2 capital: instruments and provisions (7) isions (general allowance for loan losses) on inclusion of provisions (general allowance for loan losses) isions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based bach (prior to application of cap) (if the amount is negative, report as "nil") for inclusion of provisions in Tier 2 under internal ratings-based approach subject to phase-out arrangements unt excluded from AT1 instruments subject to phase-out arrangements unt excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	219,617 106,219 2,381 94,813 16,203 56,461,773 11.16% 13.34% 16.20% 558,184 116,896 137,118 6,289 31,230 286,021 734,396		388,000 179,018 3,697 156,397 48,886 56,771,031 10.81% 12.75% 15.46% 614,900 109,354 19,349 5,670 23,844 293,660 881,276 163,841	