1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP3885780001
3	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Jupinoso Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	3,367 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	
	Accounting classification	
10		
	Consolidated balance sheet	Shareholders Equity
11	Non-Consolidated balance sheet	—
	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
-	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	supurese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
	Amount recognised in regulatory capital (as of most recent reporting date)	Stock acquisition rights
0	Consolidated capital ratio	1.7 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	
		—
10	Accounting classification Consolidated balance sheet	
		Stock acquisition rights
11	Non-Consolidated balance sheet	—
	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	—
20	Fully discretionary, partially discretionary or mandatory	—
21	Existence of step up or other incentive to redeem	—
22	Noncumulative or cumulative	—
23	Convertible or non-convertible	—
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	
37	If yes, specify non-compliant features	—

1	Issuer	UC Card, Mizuho Securities, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	oc card, Mizulo Securites, ouer
3	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2 Common Equity Tier 1, Additional Tier 1, Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
		Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	90.51.11
	Consolidated capital ratio	89.5 billion yen
0	Non-Consolidated capital ratio Par value of instrument	—
		—
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	—
11	Original date of issuance	<u> </u>
12	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	—
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	—
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
-		_
-	If yes, specify non-compliant features	N0

1 Issuer Mizuho Financia	1 Group
1 133001 1412010 Financia 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) JP388578AF	
2 Onique identifier (cg cosh, isht of biobhoeig identifier for private placement) 3 Stoop for it 3 Governing law(s) of the instrument Japanese La	
Regulatory treatment	1 W
4 Transitional Basel III rules (until end of Mar. 2022) Additional Ti	or 1
5 Post-transitional Basel III rules (from end of Mar. 2022) Additional Ti	
6 Eligible at solo/group/group&solo Mizuho Financia	
7 Instrument type (types to be specified by each jurisdiction) Mizuho Financial Group, Inc. first series of unsecured perpendent of the perpendent of	etual subordinated
8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
Consolidated capital ratio 300 billion y	/en
Non-Consolidated capital ratio —	
9 Par value of instrument 300 billion y	/en
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11Original date of issuance24-Jul-15	
12 Perpetual or dated Perpetual	
13 Original maturity date —	
14Issuer call subject to prior supervisory approvalYes	
15 Optional call date, contingent call dates and redemption amount 15-Dec-20, All a	amount
May be redeemed at the option of but not in part, subject to the pride Contingent call dates and redemption amount Contingent call dates and redemption amount May be redeemed at the option of but not in part, subject to the pride FSA, at 100 yen for each bond of plus accrued interest up to the date redemption, if a relevant event we treatment or regulatory treatment continues; provided however, su clause and reinstatement clause	or confirmation of the of 100 yen face value, ate fixed for with respect to tax t occurs and bject to write-down
16Subsequent call dates, if applicableeach interest payment date	e after 15-Dec-20
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating dividend/coupon	
18Coupon rate and any related index2.75% per an	
19 Existence of a dividend stopper Yes	
20 Fully discretionary, partially discretionary or mandatory Fully discretion	onary
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Noncumulat	ive
23 Convertible or non-convertible Non-convert	ible
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
20 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	
27 If convertible, mandatory or optional conversion —	

31	If write-down, write-down trigger(s)	 Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BG75
_		
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.38% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
20		100

31	If write-down, write-down trigger(s)	 Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

1	Issuer	Mizuho Financial Group
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CG74
_		
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.55% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
50	white down leadure	103

31	If write-down, write-down trigger(s)	 Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

	Issuer	Mizuho Capital Investment (JPY) 2 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0336793608
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
		 Mizuho Financial Group
0	Eligible at solo/group/group&solo	Mizuno Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	274.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	274.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jan-08
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	
		each dividend payment date after June 2018
	Coupons / dividends	each dividend payment date after June 2018
17	Coupons / dividends Fixed or floating dividend/coupon	each dividend payment date after June 2018 Fixed to Floating
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating 3.28% per annum
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed to Floating 3.28% per annum No
17 18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed to Floating 3.28% per annum No Partially Discretionary
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fixed to Floating 3.28% per annum No Partially Discretionary Yes
17 18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed to Floating 3.28% per annum No Partially Discretionary Yes
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, number or optional conversion	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
1718192021222324252627	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, number or optional conversion	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Noncumulative Non-convertible —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fixed to Floating 3.28% per annum No Partially Discretionary Yes Non-convertible — — — — — — No —

1	Issuer	Mizuko Conital Investment (IDV) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Capital Investment (JPY) 3 Limited XS0374452745
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		A)
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	249.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
		Yes
		Dividend payment date falling in June 2019, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20		
	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Partially Discretionary Yes
21 22	Existence of step up or other incentive to redeem	Yes
22	Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes Noncumulative
22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Yes
22 23 24	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Yes Noncumulative
22 23 24 25	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Yes Noncumulative
22 23 24 25 26	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Yes Noncumulative
22 23 24 25 26 27	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Noncumulative
22 23 24 25 26 27 28	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Noncumulative
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Noncumulative Non-convertible — — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Noncumulative
22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes Noncumulative Non-convertible — — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Yes Noncumulative Non-convertible — — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	Yes Noncumulative Non-convertible — — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Noncumulative Non-convertible — — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Yes Noncumulative Non-convertible
22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Noncumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34 35	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Yes Noncumulative Non-convertible

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374459831
	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cayman Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	53.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	53.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	—
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	- j, j j j j j j -	Tome of Hone Hubble Claube

ial Group (Cayman) 3 Limited JAB26, USG6180BAB39 w York State Law Tier 2 Tier 2 tho Financial Group 4.60% Subordinated Notes due 2024 51.6 billion yen 	ent)	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placen Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification	2 3 4 5 6 7
w York State Law Tier 2 Tier 2 tho Financial Group 4.60% Subordinated Notes due 2024 51.6 billion yen — USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24		Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	3 4 5 6 7
Tier 2 Tier 2 tho Financial Group 4.60% Subordinated Notes due 2024 51.6 billion yen — USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24	US\$1	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	4 5 6 7
Tier 2 tho Financial Group 4.60% Subordinated Notes due 2024 51.6 billion yen USD 1.5 billion Liability 27-Mar-14 Dated 27-Mar-24		Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	4 5 6 7
Tier 2 tho Financial Group 4.60% Subordinated Notes due 2024 51.6 billion yen USD 1.5 billion Liability 27-Mar-14 Dated 27-Mar-24	US\$1	Post-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	5 6 7
ho Financial Group 4.60% Subordinated Notes due 2024 51.6 billion yen — USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24	US\$1	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	6 7
4.60% Subordinated Notes due 2024 51.6 billion yen — USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24	US\$1	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	7
51.6 billion yen — USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24		Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	
USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24		Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument	0
USD 1.5 billion Liability — 27-Mar-14 Dated 27-Mar-24		Non-Consolidated capital ratio Par value of instrument	
Liability — 27-Mar-14 Dated 27-Mar-24		Par value of instrument	ŀ
Liability — 27-Mar-14 Dated 27-Mar-24			9
 27-Mar-14 Dated 27-Mar-24		Accounting classification	
 27-Mar-14 Dated 27-Mar-24		Consolidated balance sheet	10
Dated 27-Mar-24		Non-Consolidated balance sheet	ŀ
Dated 27-Mar-24		Original date of issuance	11
27-Mar-24			
		A	12
105		Č ,	
		Optional call date, contingent call dates and redemption amount	14
at the option of the Issuer and, if	Movil	opasnar can date, contingent can dates and redeniption amount	1.5
Financial Group, in whole but not			
, subject to the prior confirmation			
lemption price equal to 100% of			
nt of the Notes then outstanding		Contingent call dates and redemption amount	
inpaid interst to the date fixed for		Contingent can dates and redemption amount	
y additional amounts, if any), if a			
respect to tax treatment or			
nt occurs.			
		Subsequent call dates, if applicable	16
		Coupons / dividends	
Fixed		Fixed or floating dividend/coupon	17
.60% per annum		Coupon rate and any related index	18
No		Existence of a dividend stopper	19
Mandatory		Fully discretionary, partially discretionary or mandatory	20
No		Existence of step up or other incentive to redeem	21
Cumulative		Noncumulative or cumulative	22
Non-convertible		Convertible or non-convertible	23
_		If convertible, conversion trigger (s)	24
_		If convertible, fully or partially	25
_		If convertible, conversion rate	26
		If convertible, mandatory or optional conversion	27
<u> </u>		If convertible, specify instrument type convertible into	28
		If convertible, specify issuer of instrument it converts into	29
Yes			30
have occurred if the Japanese	Will F		
firms (<i>nintei</i>)			
item 2 measures (<i>tokutei dai nigo</i>			
the measures set forth in Article		If write-down, write-down trigger(s)	31
, Item 2 of the Deposit Insurance		If write-down full or partial	32
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group.			54
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group. Full		ii winte-down, permanent of temporary	33
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group.			33 34
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group. Full		If temporary write-down, description of write-up mechanism	34
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group. Full Permanent —		If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	34
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group. Full		If temporary write-down, description of write-up mechanism	34
, Item 2 of the Deposit Insurance plied to Mizuho Financial Group. Full Permanent —		If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	34 35
have occu firms (<i>nin</i> item 2 mea	Prime that th <i>sochi</i> 126-2	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	25 26 27 28 29

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAA73, USJ4599LAH53
	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$750,000,000 4.353% Subordinated Notes due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	75.8 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	USD 0.75 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	20-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	20-Oct-25
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole but not in part, at any time, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interst to the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.353% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger (s)	Non-convertible
24 25	If convertible, conversion trigger (s)	Non-convertible — —
	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — — —
25	If convertible, conversion trigger (s)	Non-convertible — — — — — —
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — — — — — —
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — — — — — — — — — —
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	
25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
25 26 27 28 29 30 31 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	— — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirms (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
25 26 27 28 29 30 31 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	— — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirms (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31 31 32 33 34 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Icouan	Mizuho Financial Group (Cayman) 2 Limited
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
	Governing law(s) of the instrument	
		New York State Law
	Regulatory treatment	Tion 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
		— Miguha Einanaial Croup
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	151.6 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	18-Jul-12
	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	-	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Loover 1	Mizuha Einen sial Croup
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group JP388578AE78
	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
		Mizulio FO Sub-Bolids Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	00.1 '!!!
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	80 billion yen
10	Accounting classification	x • 1 • 1•.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22		
	Noncumulative or cumulative	Cumulative
23	Noncumulative or cumulative Convertible or non-convertible	
23 24		Cumulative
	Convertible or non-convertible	Cumulative
24	Convertible or non-convertible If convertible, conversion trigger (s)	Cumulative
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Cumulative
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible — Hat the "specified item 2 measures (tokutei dai
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible — — — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
24 25 26 27 28 29 30 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible — Prime Minister confirmed (nintei
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative Non-convertible — — — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
24 25 26 27 28 29 30 31 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Non-convertible — Mill be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BE77
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizano i O Suo Dones Series #2
0	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
12	Original maturity date	16-Jul-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
15	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	—

1	Journa	Menula Einen int C
1 2	Issuer	Mizuho Financial Group JP388578AEC9
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Mizulo 1 O Sub-Dolids Series #5
0	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	25 billion yen
	Accounting classification	25 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	0.81% per annum
17 18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.81% per annum No
17 18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.81% per annum No Mandatory
17 18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.81% per annum No Mandatory No
17 18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.81% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.81% per annum No Mandatory No
17 18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.81% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.81% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate	0.81% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, number or optional conversion	0.81% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	0.81% per annum No Mandatory No Cumulative
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — —
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>)
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i>
17 18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
17 18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.81% per annum No Mandatory No Cumulative Non-convertible — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial	0.81% per annum No Mandatory No Cumulative Non-convertible — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	0.81% per annum No Mandatory No Cumulative Non-convertible — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial	0.81% per annum No Mandatory No Cumulative Non-convertible — Hold
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	0.81% per annum No Mandatory No Cumulative Non-convertible — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	0.81% per annum No Mandatory No Cumulative Non-convertible — Hold
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.81% per annum No Mandatory No Cumulative Non-convertible — Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent — General Liabilities
17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	0.81% per annum No Mandatory No Cumulative Non-convertible — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

2 Un 3 Go Reg 4 Tra 5 Pos 6 Eli 7 Ins	suer nique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) overning law(s) of the instrument egulatory treatment ransitional Basel III rules (until end of Mar. 2022) ost-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group JP388578BEC7 Japanese Law Tier 2
3 Go Reg Reg 4 Tra 5 Pos 6 Eli 7 Ins	overning law(s) of the instrument egulatory treatment ransitional Basel III rules (until end of Mar. 2022)	Japanese Law
Reg 4 Tra 5 Pos 6 Eli 7 Ins	egulatory treatment ansitional Basel III rules (until end of Mar. 2022)	
4 Tra 5 Pos 6 Eli 7 Ins	ransitional Basel III rules (until end of Mar. 2022)	Ti 2
5 Pos 6 Eli 7 Ins		
6 Eli 7 Ins		Tier 2
7 Ins	igible at solo/group/group&solo	Mizuho Financial Group
	strument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #4
• An		Mizulo PO Sub-Bolids Series #4
	mount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio	15 1:111
	Non-Consolidated capital ratio	15 billion yen
9 Par	r value of instrument	15 billion yen
	ccounting classification	13 billion yen
10 AC	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11 Ori	riginal date of issuance	
	erpetual or dated	Dated
	Original maturity date	18-Dec-24
	suer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	contingent can dates and reacting tion amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
Co	oupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
	Coupon rate and any related index	0.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 Co	onvertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
	If convertible, specify issuer of instrument it converts into	
30 Wr	rite-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
	If temporary write-down, description of write-up mechanism	_
	osition in subordination hierarchy in liquidation (specify instrument type mediately senior to instrument)	General Liabilities
10	intediately senior to instrument)	
³⁵ im	on-compliant transitioned features	No

	Issuer	Menula Einen int C
2	Issuer	Mizuho Financial Group JP388578CEC5
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizulo i G Sub-Dolids Series #5
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	
	Perpetual or dated	Dated
12	Original maturity date	18-Dec-29
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
· · · · ·		
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
29		 Yes
29	If convertible, specify issuer of instrument it converts into	
29 30 31	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
29 30 31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
29 30 31	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
29 30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
29 30 31 32 33 34 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
29 30 31 32 33 34 35 36	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

. 1 .	Januar	Minute Elemental C
	Issuer	Mizuho Financial Group JP388578AF69
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #6
_	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wilzuno I O Sub-Donus Series #0
0	Consolidated capital ratio	20 billion yen
ŀ	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 onnon yen
10	Consolidated balance sheet	Liability
-	Non-Consolidated balance sheet	
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.997% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22		
	Noncumulative or cumulative	Cumulative
_	Noncumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	
23 24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
23 24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible
23 24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible — — — — — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
23 24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Non-convertible —
23 24 25 26 27 28 29 30 31 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Non-convertible —
23 24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible — — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BF68
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizuno i o buo Donus Benes #7
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	To binion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
10		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i>
31	If write-down, write-down trigger(s)	<i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

1	Techon	Mizuho Financial Group
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CF67
	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #8
		Mizulio FO Sub-Bolids Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	20.1 '!!!
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	201.111
	Par value of instrument	20 billion yen
10	Accounting classification	x • 1 • 1•.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	<u> </u>
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.403% per annum
19	Existence of a dividend stopper	Ňo
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		
24	Convertible or non-convertible	Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger (s)	Non-convertible
24 25		Non-convertible — —
	If convertible, conversion trigger (s)	Non-convertible — — —
25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — — — — — — — — — — — — — — — — — — —
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — — — — — — — — — — — — — — — — —
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible into	Non-convertible — — — — — — — — — — — Yes
25 26 27 28 29	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	— — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
25 26 27 28 29 30 31 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	— — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31 31 32 33 34 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — <td< td=""></td<>

1	I contract	Miguba Einangial Crown
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group JP388578AG68
	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #9
		Mizulio FO Sub-Bolids Selles #9
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	1001111
	Consolidated capital ratio	155 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	155 billion yen
10	Accounting classification	X + 1 +14
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	20-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.56% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
, 		Cumulative
23	Convertible or non-convertible	Non-convertible
23 24		
	Convertible or non-convertible	
24	Convertible or non-convertible If convertible, conversion trigger (s)	
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — — — — —
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Non-convertible —
24 25 26 27 28 29 30 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible —
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Non-convertible —
24 25 26 27 28 29 30 31 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible — — — — — — — — — — — — — — — — — — — Mill be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supariese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	7.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.04% per annum
10	Existence of a dividend stopper	No
20		
	Fully discretionary, partially discretionary or mandatory	Mandatory No
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.49% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C6B9
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	60 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	4-Nov-16
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.25% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	
		Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	NO
15	Contingent call dates and redemption amount	Na
16		No
16	Subsequent call dates, if applicable	—
17	Coupons / dividends	F ' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A745
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5.7 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	50 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-17
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	1.99% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.52% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Ther 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	18.5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	70 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Jan-08
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	2.06% per annum
10	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Ther 2
3	Post-transmonal Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	19.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	33 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	1
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24	If convertible, fully or partially	
26	If convertible, conversion rate	
20	If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	
28	If convertible, specify issuer of instrument it converts into	
	Write-down feature	 No
31	If write-down, write-down trigger(s)	No
31		—
32	If write-down, full or partial	—
	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) JP388570D996 3 Governing law(s) of the instrument Japanese Law Regulatory treatment	1 Issuer	Mizuho Bank (Former Mizuho Bank)
3 Governing law(s) of the instrument Japanese Law Regulatory treatment		
Regulatory treatment Tier 2 4 Transitional Basel III rules (until end of Mar. 2022) — 5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Einancial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #15 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 0 Consolidated capital ratio — 9 Par value of instrument 18 billion yen 10 Accounting classification — 11 Original date of issuance 28-Sep-09 12 Perpetual or dated Dated 13 Original maturity date 28-Sep-29 14 Issuer call subject to prior supervisory approval No 15 Optional call date, and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed		
4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/scolo Mizuho Enancial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #15 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 0 Par value of instrument 18 billion yen 10 Accounting classification — 11 Accounting classification — 12 Perpetual or dated Dated 13 Original maturity date 128.Sep-09 14 Issuer call subject to piro supervisory approval No 14 Issuer call subject to piro supervisory approval No 14 Issuer call subject to piro supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividend stopper No 19 Existence of a divide		Japanese Law
5 Post-transitional Basel III rules (from end of Mar, 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho Bask 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 0 Consolidated capital ratio — 0 Par value of instrument 18 billion yen 10 Accounting classification — 11 Original date of issuance 28-Sep-09 12 Perpetual or dated Dated 13 Original maturity date 28-Sep-29 14 Issuer call date, contingent call dates and redemption amount — 15 Optional call date, and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 10 Triatence of stop up or other incentive to redeem No 10 Instrument type (souperindex) —		
6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #15 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 0 Consolidated capital ratio — 0 Par value of instrument 18 billion yen 10 Accounting classification — 10 Consolidated balance sheet Liability 11 Original date of issuance 28-Sep-09 12 Perpetual or dated Dated 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 10 Idiscretionary, partially discretionary or mandatory Mandatory 19 Existence of a dividend stopper No 10		Tier 2
b Eligible at sologroup group group solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #15 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 7 Instrument type (types to be specified by each jurisdiction) — 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 9 Par value of instrument 18 billion yen 10 Accounting classification — 11 Original date of issuance 28-Sep-09 12 Perpetual or dated Dated 13 Original maturity date 28-Sep-29 14 Issuer call subject to pior supervisory approval No 15 Optional call dates, and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or m	5 Post-transitional Basel III rules (from end of Mar. 2022)	
7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #15 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio Par value of instrument 18 billion yen Non-Consolidated capital ratio — Par value of instrument 18 billion yen Accounting classification Consolidated balance sheet Consolidated balance sheet Original date of issuance 28-Sep-09 Perpetual or dated Original maturity date Subsequent call date, contingent call dates and redemption amount Contingent call dates, if applicable — Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend dopper No Subsequent call dates, in applicable — Coupons / dividends Existence of step up or other incentive to redeem Non-convertible Non-convertible Non-convertible Ponvertible, conversion rate — Moncumulative or cumulative Cumortible, specify instrument type convertible into — Mandatory or distingent call convertible into — Monertible, specify instrument type convertible into — Mi convertible, specify instrument type convertible into — Mi convertible, specify instrument it converts into — Mi convertible, specify instrument tit converts into —	6 Eligible at solo/group/group&solo	-
Consolidated capital ratio 18 billion yen Non-Consolidated capital ratio	7 Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio 18 billion yen Non-Consolidated capital ratio	8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
9 Par value of instrument 18 billion yen 10 Accounting classification		18 billion yen
9 Par value of instrument 18 billion yen 10 Accounting classification	A	_
10 Accounting classification	A	18 billion ven
Consolidated balance sheetLiabilityNon-Consolidated balance sheet11Original date of issuance28-Sep-0912Perpetual or datedDated13Original maturity date28-Sep-2914Issuer call subject to prior supervisory approvalNo15Optional call date, contingent call dates and redemption amountContingent call dates, if applicableCoupons / dividends17Fixed or floating dividend/couponFixed18Coupon rate and any related index3.03% per annum19Existence of a dividend stopperNo20Fully discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible, conversion trigger (s)24If convertible, conversion rate25If convertible, mandatory or optional conversion26If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into29If convertible, specify issuer of instrument it converts into		
Non-Consolidated balance sheet — 11 Original date of issuance 28-Sep-09 12 Perpetual or dated Dated 13 Original maturity date 28-Sep-29 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, conversion trigger (s) — 24 If convertible, fully or partially — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 25 If convertible, specify instrument typ		Liability
11 Original date of issuance 28-Sep-09 12 Perpetual or dated Dated 13 Original maturity date 28-Sep-29 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates, and redemption amount No No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially 25 If convertible, fully or partially 26 If convertible, optional conversion 27 If convertible, spe		
12 Perpetual or dated Dated 13 Original maturity date 28-Sep-29 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Mon-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into		28-Sen-09
13 Original maturity date 28-Sep-29 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends	6	1
14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, conversion trigger (s) — 24 If convertible, fully or partially — 25 If convertible, conversion rate — 26 If convertible, mandatory or optional conversion — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into —		
15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	e ;	· · · · · · · · · · · · · · · · · · ·
Contingent call dates and redemption amountNo16Subsequent call dates, if applicable—Coupons / dividends—17Fixed or floating dividend/couponFixed18Coupon rate and any related index3.03% per annum19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertible—24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		NO
16 Subsequent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —		
Coupons / dividends17Fixed or floating dividend/coupon18Coupon rate and any related index19Existence of a dividend stopper20Fully discretionary, partially discretionary or mandatory21Existence of step up or other incentive to redeem22Noncumulative or cumulative23Convertible or non-convertible24If convertible, conversion trigger (s)25If convertible, fully or partially26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into	<u> </u>	NO
17Fixed or floating dividend/couponFixed18Coupon rate and any related index3.03% per annum19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		
18 Coupon rate and any related index 3.03% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	A	
19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		
20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —		
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —		
22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		•
23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		
24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		Cumulative
25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		Non-convertible
26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		_
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		—
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	26 If convertible, conversion rate	—
29 If convertible, specify issuer of instrument it converts into —	27 If convertible, mandatory or optional conversion	
	28 If convertible, specify instrument type convertible into	_
	29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	30 Write-down feature	No
31 If write-down, write-down trigger(s) —	31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —		
33 If write-down, permanent or temporary	, 1	
34 If temporary write-down, description of write-up mechanism —		
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities		General Liabilities
36 Non-compliant transitioned features Yes	36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non-viability Clause	A	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	
3		Japanese Law
-	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	34.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	
17		Fixed
	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transmonal Basel III fules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	— Mizuha Einandial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	63 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	63 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 0st-transitional Daser III fules (from end of Wat: 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wilzano BK Suo Bonds Series #20
0	Consolidated capital ratio	47 billion yen
	Non-Consolidated capital ratio	47 billion yen
9	Par value of instrument	47 billion yen
	Accounting classification	47 billion yen
10	Consolidated balance sheet	Liebility
	Non-Consolidated balance sheet	Liability
11		
	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	**	
20	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	14.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	50 billion yen
	Accounting classification	50 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	4-Mar-08
_	Perpetual or dated	
12	*	
-	Original maturity date	2-Mar-18
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) JP388575D961 3 Governing law(s) of the instrument Japanese Law Regulatory treatment	1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
3 Governing law(s) of the instrument Japanese Law Regulatory treatment Transitional Basel III rules (intil end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 9 Par value of instrument 54 billion yen 10 Accounting classification — 10 Accounting classification — 11 Original maturity date 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 14 Issuer call subject to prior supervisory approval No 15 Optional call dates, if applicable — 17 Fixed of floating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a diving dorupoper <td< td=""><td>_</td><td></td><td></td></td<>	_		
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) — 5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 0 Par value of instrument 28.8 billion yen 10 Accounting classification — 2 Par value of instrument 54 billion yen 10 Accounting classification — 2 Consolidated balance sheet — 11 Original maturity date 3-Jun-09 12 Pepetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, sint applicable — 16 Subsequent call dates, and redemption amount No 17 Fixed or floating dividend/coupon <td></td> <td></td> <td></td>			
4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 9 Par value of instrument 94 9 Par value of instrument 54 billion yen 10 Accounting classification — 7 Torsindated balance sheet — 11 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, if applicable — 16 Subsequent call dates, if applicable — 17 Fixed of floating dividend/coupon Fixee			Jupunese Luw
5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 7 Pare value of instrument 28.8 billion yen 10 Accounting classification — Consolidated balance sheet Liability Non-Consolidated balance sheet — 11 Original date of issuance 3-Jun-09 19 12 Perpetual or dated Dated 13 13 Original call date, contingent call dates and redemption amount — — 14 Issuer call subject to prior supervisory approval No No 15 Optional call date, si applicable — — Coupons / dividends — — 200% 18 Coupon rate and any related index			Tior 2
6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾			1161 2
b Eligible at sologroup groupsesio Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #7 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 9 Par value of instrument 28.8 billion yen 10 Accounting classification — 10 Accounting classification — 10 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends 2.50% per annum 19 Existence of step up or other incentive to redeem No 21 Existence of step up or other incentive to redeem No 22 Convertible, conversion rate — 23	5		 Mizuha Einangial Group
8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 0 Consolidated capital ratio 0 Non-Consolidated capital ratio 0 Par value of instrument 10 Accounting classification 0 Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original attrity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Convertible or non-convertible 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially discretionary or poinal conversion 26 If convertible, number or the conversi	6	Eligible at solo/group/group&solo	÷
Consolidated capital ratio 28.8 billion yen Non-Consolidated capital ratio — 9 Par value of instrument 54 billion yen 10 Accounting classification — Consolidated balance sheet Liability Non-Consolidated balance sheet — 10 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-09 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 20 Folly discretionary or mandatory Mandatory 21 Existence of a dividend stopper No 21 Existence of a dividend stopper No 22 Convertible or non-convertible Non-consertible			Mizuho CB Sub-Bonds Series #7
Non-Consolidated capital ratio — 9 Par value of instrument 54 billion yen 10 Accounting classification — 11 Consolidated balance sheet Liability Non-Consolidated balance sheet — 11 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a stivident stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of a stivident stopper No 22 Convertible or non-convertible — 23 Convertible, conversion trigger (s) — 24 If conver	8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
9 Par value of instrument 54 billion yen 10 Accounting classification]	Consolidated capital ratio	28.8 billion yen
10 Accounting classification]	Non-Consolidated capital ratio	_
10 Accounting classification Consolidated balance sheet — Non-Consolidated balance sheet — 11 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — Coupons / dividends — — 18 Coupons / dividend/coupon Fixed 19 Existence of a dividend stopper No 10 Fully discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncrubile or non-convertible Non-convertible 23 Convertible, conversion trigger (s) — 24 If convertible, mandatory or optional conversion — 25 If convertible, mandatory or optional conversion — 24 If convertible, mandatory or optional conversion — 25 If convertible,	9	Par value of instrument	54 billion yen
Consolidated balance sheet Liability Non-Consolidated balance sheet 11 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Coupons / dividends 10 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupons rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, conversion trigger (s) 24 If convertible, fully or partially 25 <	10	Accounting classification	
Non-Consolidated balance sheet — 11 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — — Coupons / dividends — — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, mandatory or optional conversion — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type con	1	<u> </u>	Liability
11 Original date of issuance 3-Jun-09 12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially — 25 If convertible, conversion rate — 26 If convertible, specify instrument type convertible into — 27 If convertible, specify issuer of instrument it converts into — 28 If convertible, specify issuer of instrument it converts into —]		
12 Perpetual or dated Dated 13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends 19 Existence of a dividend stopper No 19 Existence of a dividend stopper No 19 Existence of step up or other incentive to redeem No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative Cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion rate 25 If convertible, mandatory or optional conversion 24 If convertible, specify instrument type convertible into 25 If convertible, specify instrument it converts into 26 I	11		3-Jun-09
13 Original maturity date 3-Jun-19 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates and redemption amount Mo 16 Subsequent call dates and redemption amount No 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividend stopper No 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, conversion trigger (s) — 24 If convertible, conversion rate — 25 If convertible, mandatory or optional conversion — 24 If convertible, mandatory or optional conversion — 25 If convertible, mandatory or optional conversion — 26 If convertible, specify isstrument it converts into —		6	
14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 29 If write-down, write-down trigger(s) —		A.	
15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, conversion trigger (s) — 24 If convertible, conversion trigger (s) — 25 If convertible, conversion rate — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type conversion — 28 If convertible, specify instrument type conversion — 29 If convertible, specify instrument it converts into — 29 If convertible, specify instrument it converts into — 30 Write-down, write-down trigger(s) — — 31 If write-down, full or partial		Č Č	
Contingent call dates and redemption amount No I6 Subsequent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument it converts into — 29 If overtible, specify issuer of instrument it converts into — 30 Write-down, write-down trigger(s) — — 31 If write-down, full or partial — — <td></td> <td></td> <td>110</td>			110
16 Subsequent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	15		No
Coupons / dividends17Fixed or floating dividend/couponFixed18Coupon rate and any related index2.50% per annum19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, full or partial—	16		INO
17Fixed or floating dividend/couponFixed18Coupon rate and any related index2.50% per annum19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, specify instrument type convertible into—28If convertible, specify instrument type convertible into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—	10		
18Coupon rate and any related index2.50% per annum19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, specify instrument type convertible into—28If convertible, specify issuer of instrument it converts into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, full or partial—	17		
19Existence of a dividend stopperNo20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, full or partial—			
20Fully discretionary, partially discretionary or mandatoryMandatory21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—			
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, trigger(s) — 32 If write-down, full or partial —			
22Noncumulative or cumulativeCumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, trigger(s)—32If write-down, full or partial—			
23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—			
24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—			Cumulative
25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—	23		Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	24		—
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—	25		—
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	26	If convertible, conversion rate	—
29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	27	If convertible, mandatory or optional conversion	—
30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	28	If convertible, specify instrument type convertible into	—
30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	29	If convertible, specify issuer of instrument it converts into	
31 If write-down, write-down trigger(s) — 32 If write-down, full or partial —	30		No
32 If write-down, full or partial —	31	If write-down, write-down trigger(s)	
	32		
33 If write-down, permanent or temporary —		, L	_
34 If temporary write-down, description of write-up mechanism —	_		_
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities		Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non-viability Clause			

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional basel III fules (from end of Mar. 2022)	— Minuta Einensial Carro
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	17 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	17 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
12	Original maturity date	29-Oct-21
	Issuer call subject to prior supervisory approval	
14		No
15	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
- 1	J	I only of from vinonity churde

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost-transmonar baser in futes (noni end or iviar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	25 billion yen
	Accounting classification	23 billion yen
10	Consolidated balance sheet	Liebility
		Liability
11	Non-Consolidated balance sheet	-
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Edw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	1 billion yen
	Accounting classification	i onnon yon
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
~ '		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
35		General Liabilities Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0283295557
	Governing law(s) of the instrument	
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T' 0
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— Mizuka Einanaial Croun
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10097
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	2 billion yen
10	Accounting classification	
Í	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Jan-07
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Jan-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 30-Jan-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
~~	=	
33	If write-down, permanent or temporary	_
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_ _
33		— — General Liabilities
33 34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — General Liabilities Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Eut
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
l f	Consolidated capital ratio	15 billion yen
l t	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
l I	Non-Consolidated balance sheet	
11	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	
23		Cumulative
	Convertible or non-convertible	Cumulative Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger (s)	
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Non-convertible
24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	Non-convertible
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Non-convertible
24 25 26 27 28 29 30 31 32 33 34 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	Non-convertible
24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible

1	Teanor	Miguho Einongo (Commen) Limite 1
1 2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Cayman) Limited XS0230095522
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	2011
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	28-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible —
25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — —
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — —
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — —
25 26 27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible — — — — — — — — —
25 26 27 28 29	If convertible, conversion trigger (s)If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversionIf convertible, specify instrument type convertible intoIf convertible, specify issuer of instrument it converts into	
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible No
25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
25 26 27 28 29 30 31 32 33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
25 26 27 28 29 30 31 32	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
25 26 27 28 29 30 31 32 33 34 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
25 26 27 28 29 30 31 32 33 34 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
3	Post-transitional basel in fules (noni end of Mar. 2022)	— Minuha Einanaial Croup
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	2.6 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Dec-07
	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26		
	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
27 28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	
		English Law
	Regulatory treatment	TT: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

4 1 1	Tenner	Minute Einener (Amte) A E C
1 2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C. XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	TT: 0
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	3 billion yen
10	Accounting classification	
1	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	_
11	Original date of issuance	21-May-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22		res
<i>LL</i>	Noncumulative or cumulative	Cumulative
	Noncumulative or cumulative Convertible or non-convertible	
		Cumulative
23	Convertible or non-convertible	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative
23 24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible
23 24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative Non-convertible
23 24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Non-convertible — — — — — — — — Mo — — — — — — — — — — — — — — — — — —

1	Isanon	Minuho Einen (Amil.) A.F.O.
$\frac{1}{2}$	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C. XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiish Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
		Mizulio Aluba Milly selles #209
0	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	1 1:11:
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio Par value of instrument	
		1 billion yen
10	Accounting classification	T 1 1 11
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	
	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
	Issuer call subject to prior supervisory approval	Yes 12-Jun-18, all amount
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	
	Noncumulative of cumulative	Cumulative
	Convertible or non-convertible	
24	Convertible or non-convertible If convertible, conversion trigger (s)	Cumulative
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Cumulative
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative Non-convertible
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible
24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative Non-convertible
24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative Non-convertible
24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative Non-convertible
24 25 26 27 28 29 30 31 32 33 34 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Non-convertible — — — — — — Mo —

2 U 3 C F 4 T 5 F 6 E 7 I	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment	Mizuho Financial Group — Japanese Law
3 C F 4 T 5 F 6 E 7 I	Governing law(s) of the instrument	 Japanese Law
F 4 7 5 F 6 F 7 I		Japanese Law
4 7 5 F 6 E 7 I	Regulatory treatment	
5 F 6 E 7 I	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
6 E 7 I	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
7 I		
	Eligible at solo/group/group&solo	Mizuho Financial Group
814	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
É	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	101.111
- F	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
	Par value of instrument	10 billion yen
10 4	Accounting classification	¥ 1 110
_ -	Consolidated balance sheet	Liability
11 (Non-Consolidated balance sheet	
	Original date of issuance	9-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	9-Oct-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
	······································	prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	—
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30 V	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
15	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	General Liabilities
36 1	Non-compliant transitioned features	No
	If yes, specify non-compliant features	—

4	¥	
	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	16-Dec-15
12	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
24	If convertible, fully or partially	
26	If convertible, conversion rate	—
20	If convertible, conversion rate If convertible, mandatory or optional conversion	—
27	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	—
28	If convertible, specify instrument type convertible into	—
	Write-down feature	- Vac
30		Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Lutt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Due of univery flown
Ŭ	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	22-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
20	If yes, specify non-compliant features	

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	22-Mar-16
	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	—

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	15 billion yen
10	Accounting classification	
4	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	
	Original date of issuance	29-Jun-16
12 13	Perpetual or dated Original maturity date	Dated 29-Jun-26
-	Issuer call subject to prior supervisory approval	29-Jun-26 Yes
14	Optional call date, contingent call dates and redemption amount	
1.5	Spronar can date, contingent can dates and redemption allount	— Mizuho Financial Group may, with the prior
	Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
50	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
50		

<u> </u>	Y	
	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
	Original date of issuance	21-Sep-16
	Perpetual or dated	Dated
13	Original maturity date	19-Sep-31
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instantial type convertible into	
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo</i> <i>sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
1 I		
32	If write-down, full or partial	Full
32 33	If write-down, full or partial If write-down, permanent or temporary	Full Permanent
33 34 35	If write-down, permanent or temporary	
33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Permanent —

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Fost-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Mar-07
	Perpetual or dated	Dated
13	Original maturity date	5-Apr-17
14	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16		140
10	Subsequent call dates, if applicable	
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
_	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Jupulese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
	Accounting classification	5 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Lidolity
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Dated
12	Original maturity date	31-Mar-22
13	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	each coupon payment after 31-Mar-17
17	Fixed or floating dividend/coupon	Eined to Electing
17		Fixed to Floating
18	Coupon rate and any related index	(2) No
20	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory Yes
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	Cumulative
-		
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Mar-07
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
		Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	16 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Sep-07
	Perpetual or dated	Perpetual
12	Original maturity date	1 cipetuai
13		Yes
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Dated Subordinated Obligation
35 36		Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Cupunese Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
-	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	8 billion yen
	Accounting classification	8 billion yen
10		T 1 1 11
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	27-Sep-07
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
		Dated Subordinated Obligation Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional basel III fules (from end of Mar. 2022)	— Minute Financial Course
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-07
	Perpetual or dated	Perpetual
12	Original maturity date	Terpetual
	Issuer call subject to prior supervisory approval	Yes
14		
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all or part
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligation
55	immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	— Minute Financial Course
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	
13	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
16		each coupon payment date after 13-Apr-18
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost transitional basel in fales (noni end of mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
Ŭ	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	13 binon yen
10		I intilizza
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	
	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vupunese zum
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 0st-transitional Basel III fules (noni end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31-Mar-17, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 31-Mar-17
10	Coupons / dividends	each coupon payment after 31-Mar-17
17	*	Eined to Electing
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vupunete zum
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	Tost transitional basel in fales (noni end of mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Dated
12	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
10	Coupons / dividends	each coupon payment after 50-Mar-18
17	*	Eined to Electing
17	Fixed or floating dividend/coupon	Fixed to Floating
	Coupon rate and any related index Existence of a dividend stopper	(2) No
19	**	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Mar-08
	Perpetual or dated	Perpetual
12	Original maturity date	
13	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
15		No
16	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Supariese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-transitional basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	(2)
18		
19 20	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Mandatory No
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30		No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-transitional Basel III fules (from end of Mai. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
12	Original maturity date	30-Sep-21
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
16		_
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
26	Non-compliant transitioned features	Yes
50		

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supariese Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-transitional Basel III lules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financiai Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
12	Original maturity date	30-Sep-22
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	110
15		
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
12	Original maturity date	28-Sep-22
	Issuer call subject to prior supervisory approval	No
14	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	(2)
	Existence of a dividend stopper	
19		No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
_	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
20	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
20	If convertible, specify instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
31	If write-down, full or partial	
33	If write-down, run or partial If write-down, permanent or temporary	
33	If temporary write-down, description of write-up mechanism	—
54		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vapanese zam
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 0st-transitional Basel III futes (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
12	Perpetual or dated	Dated
	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	in jes, speen, non compnum reasons	Tome of Hon viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Cupation Ball
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
-		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	 26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	 Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	8.4 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	· · · · · · · · · · · · · · · · · · ·	2.24% per annum
	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause

(Footnote)

Reference Date: 30-Sep-16

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years	
2.12%	1.52%	