## **Composition of Leverage Ratio**

Mizuho Financial Group, Inc. As of December 31, 2016

(In million yen, %)

Regiment of a primer for a pr	~					(In million yen, %)	
1 De-balance sheet exposures before deducting adjustment items 172,082,527 164,242,241  10 1 Total ussess reported in the consolidated bulance sheet 294,383,002 192,679,978  10 2 The amount of assets of satisfactions that are not included in the scope of the leverage ratio on a consolidated basis ()  10 7 The amount of assets of satisfactions that are included in the scope of the leverage ratio on a consolidated basis ()  11 3 The amount of assets of satisfactions included in the scope of the leverage ratio on a consolidated specific except adjustment in the total assets reported in the consolidated basis ()  11 3 The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items () ()  12 7 The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items () ()  12 8 Total orbalance sheet except adjustment items pertaining to Tirel capital ()  13 Total orbalance sheet except adjustment items pertaining to Tirel capital ()  14 Replacement cost associated with derivatives transactions, etc.  15 Add on amount associated with derivatives transactions, etc.  15 Add on amount associated with derivatives transactions, etc.  15 The amount of exceptables arising from providing each margin in relation to derivatives transactions, etc.  15 The amount of exceptables arising from providing each margin in relation to derivatives transactions, etc.  16 The amount of exceptables arising from providing each margin provided where deducted from the consolidated balance sheet presum to the operative accounting framework.  18 The amount of clear extend to take exposures for which a bank bridge company acting as a denium graph ()  18 The amount of clear extend to report transactions, etc.  19 The amount of clear extend to ack exposures for which a bank bridge company acting as a denium graph of the action of asset related to report transactions, etc.  10 The amount of clear extend to derivative transactions (	ng line # on Basel III disclosure template		Basel III disclosure template	Item	As of December 31, 2016	As of September 30, 2016	
1a							
The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (c) and a consolidated basis (c) and a consolidated basis (c) and a consolidated basis (e) and a consolidated basis (except those included in the total assets reported in the consolidated basis (except those included in the total assets reported in the consolidated basis (except those included in the total assets reported in the consolidated basis (except those these) (c) and a sector reported in the consolidated basis (except those these) (c) and a sector reported in the consolidated basis (except those these) (c) and a sector reported in the consolidated basis (except those these) (c) and a sector reported in the consolidated basis (except those these) (c) and a sector reported in the consolidated basis (except those these) (c) and a sector reported in the consolidated basis (except those these) (c) and (except these) (except these these (except these) (except these (except these) (except these) (except these (except these (except these) (except these (exc	1			On-balance sheet exposures before deducting adjustment items	172,982,527	164,242,241	
15		1a	1	Total assets reported in the consolidated balance sheet	204,383,032	192,679,978	
1c   7   Consolidated basis (except those included in the total assets reported in the consolidated balance sheet (except adjustment items) (-)   1,000,000   28,437,737		1b	2		-	-	
10    3	-	1c	7	consolidated basis (except those included in the total assets reported in the consolidated	-	-	
Total on-balance sheet exposures (a)		1d	3		31,400,505	28,437,737	
Exposures related to derivative transactions (2)  4 Replacement cost associated with derivatives transactions, etc. 3.321,886 2.835,092  5 Add-on amount associated with derivatives transactions, etc. 5.579,195 5.272,277  The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc. 1.832,674 1.053,499  6 The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework 195,467 183,926  7 The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)  8 The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (-)  9 Adjusted effective notional amount of written credit derivatives 2.087,222 2.127,459  10 The amount of deductions from effective notional amount of written credit derivatives (-) 1.904,231 1.951,393  11 4 Total exposures related to derivative transactions (b) 11,112,214 9,520,861  Exposures related to repo transactions (3)  12 The amount of ausets related to repo transactions, etc 14,094,216 12,454,962  13 The amount of aductions from the assets above (line 12) (-) 6,075,228 4,804,918  14 The exposures for agent repo transactions, etc 340,856 310,824  15 The cxposures for agent repo transactions, etc 340,856 310,832  16 5 Total exposures related to repo transactions, etc (c) 8,359,844 7,960,866  Exposures related to off-balance sheet transactions (4) 17,359,363 16,012,899  18 The amount of off-balance sheet transactions (4) 17,359,363 16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tierl capital) (e) 8,143,112 7,982,526  21 8 Total exposures (a)-(b)-(c)-(d)) (f) 208,792,506 196,849,553	2		7	The amount of adjustment items pertaining to Tier1 capital (-)	1,021,443	887,319	
4 Replacement cost associated with derivatives transactions, etc.  5.33,21,886 2,835,092 5 Add-on amount associated with derivatives transactions, etc. 5.579,195 5,272,277 The amount of receivables airsing from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework  195,467 10,53,499 The amount of receivables airsing from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework  195,467 The amount of deductions of receivables (out of those airsing from providing cash variation margin) (·)  8 The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (·)  9 Adjusted effective notional amount of written credit derivatives (·) 1,904,231 1,951,393 10 The amount of deductions from effective notional amount of written credit derivatives (·) 1,904,231 1,951,393 11 4 Tord exposures related to derivative transactions (b) 11,112,214 9,520,861 Exposures related to repo transactions (3)  12 The amount of deductions from the assets above (line 12) (·) 6,075,228 4,884,982 13 The amount of deductions from the assets above (line 12) (·) 6,075,228 4,884,982 14 The exposures for counterparty credit risk for repo transactions, etc 340,856 310,824 15 The exposures related to repo transactions, etc. (c) 8,359,844 7,960,869 Exposures related to off-balance sheet transactions (4) 17,359,363 16,012,899 18 The amount of adjustments for conversion in relation to off-balance sheet transactions (·) 31,058,523 29,777,805 19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899 19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899 19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899 19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899 10 The amount of adjustments for co	3			Total on-balance sheet exposures (a)	171,961,083	163,354,922	
Add-on amount associated with derivatives transactions, etc.  5.579,195  5.272.277  The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.  1,832,674  1,053,499  6 The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework  195,467  The amount of eleductions of receivables (out of those arising from providing cash variation margin) (-)  8 The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (-)  9 Adjusted effective notional amount of written credit derivatives (-)  10 The amount of deductions from effective notional amount of written credit derivatives (-)  11 4 Total exposures related to derivative transactions (b)  11 11 2 The amount of assets related to repo transactions, etc  13 The amount of assets related to repo transactions, etc  14,094,216  12 The amount of deductions from the assets above (line 12) (-)  5,075,228  4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc  340,856  310,824  15 The exposures related to repo transactions  16 5 Total exposures related to repo transactions, etc. (e)  8,359,844  7,960,366  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions (4)  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,898  18 The amount of capital (Tier1 capital) (e)  8,143,112  7,982,539  20 The amount of capital (Tier1 capital) (e)  8,143,112  7,982,539  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)	Exposures related to derivative transactions (2)						
The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.  The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework  The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)  The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (-)  Adjusted effective notional amount of written credit derivatives  Adjusted effective notional amount of written credit derivatives (-)  The amount of deductions from effective notional amount of written credit derivatives (-)  The amount of deductions from effective notional amount of written credit derivatives (-)  The amount of assets related to report transactions (b)  The amount of assets related to report transactions (b)  The amount of deductions from the assets above (line 12) (-)  The amount of deductions from the assets above (line 12) (-)  The exposures for counterparty credit risk for report nansactions, etc.  The exposures for agent report ransactions  The exposures related to report ransactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of capital (Tierl capital) (e)  The amount of	4			Replacement cost associated with derivatives transactions, etc.	3,321,886	2,835,092	
transactions, etc.  The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework.  The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)  The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (-)  Adjusted effective notional amount of written credit derivatives  Adjusted effective notional amount of written credit derivatives (-)  The amount of deductions from effective notional amount of written credit derivatives (-)  Total exposures related to repo transactions (b)  The amount of assets related to repo transactions, etc  The amount of deductions from the assets above (line 12) (-)  The amount of deductions from the assets above (line 12) (-)  The exposures for ounterparty credit risk for repo transactions, etc  The exposures for agent repo transactions, etc  The exposures for agent repo transactions, etc.  The exposures for agent repo transactions, etc. (c)  Saysosures related to off-balance sheet transactions (4)  Notional amount of off-balance sheet transactions (d)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  The amount of capital (Tier1 capital) (e)  Saysosures related to off-balance sheet transactions (-)  The amount of capital (Tier1 capital) (e)  The amount of capital (Tier1 capital) (e)  The amount of capital (Tier1 capital) (e)  The amount of capital (T	5			Add-on amount associated with derivatives transactions, etc.	5,579,195	5,272,277	
from the consolidated balance sheet pursuant to the operative accounting framework  7 The amount of deductions of receivables (out of those arising from providing cash variation margin) (-)  8 The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (-)  9 Adjusted effective notional amount of written credit derivatives  10 The amount of deductions from effective notional amount of written credit derivatives (-)  11,904,231 1,951,393  11 4 Total exposures related to derivative transactions (b)  11,112,214 9,520,861  Exposures related to repo transactions (3)  12 The amount of assets related to repo transactions, etc  14,094,216 12,454,962  13 The amount of deductions from the assets above (line 12) (-) 6,075,228 4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc  340,856 310,824  15 The exposures related to repo transactions  16 5 Total exposures related to repo transactions, etc. (c) 8,359,844 7,960,869  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-) 31,058,523 29,777,895  19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e) 8,143,112 7,982,529  21 8 Total exposures (a)+(b)+(c)+(d)) (f) 208,792,506 196,849,553					1,832,674	1,053,499	
The amount of client-cleared trade exposures for which a bank holding company acting as a clearing member is not obliged to make any indemnification (-)  Adjusted effective notional amount of written credit derivatives  2,087,222  2,127,459  10 The amount of deductions from effective notional amount of written credit derivatives (-)  1,904,231  1,951,393  11 4 Total exposures related to derivative transactions (b)  11,112,214  9,520,861  Exposures related to repo transactions (3)  12 The amount of assets related to repo transactions, etc  14,094,216  12,454,962  13 The amount of deductions from the assets above (line 12) (-)  5,075,228  4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc  340,856  310,824  15 The exposures for agent repo transactions  16 5 Total exposures related to repo transactions, etc. (c)  8,359,844  7,960,869  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  48,417,887  45,790,795  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  31,058,523  29,777,895  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  8,143,112  7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	6				195,467	183,926	
clearing member is not obliged to make any indemnification (-)  Adjusted effective notional amount of written credit derivatives  2,087,222  2,127,459  10 The amount of deductions from effective notional amount of written credit derivatives (-)  1,904,231  1,951,393  11 4 Total exposures related to derivative transactions (b)  11,112,214  9,520,861  Exposures related to repo transactions (3)  12 The amount of assets related to repo transactions, etc  14,094,216  12,454,962  13 The amount of deductions from the assets above (line 12) (-)  6,075,228  4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc  340,856  310,824  15 The exposures related to repo transactions  6 Total exposures related to repo transactions, etc. (c)  8,359,844  7,960,869  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  8,143,112  7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	7				-	-	
The amount of deductions from effective notional amount of written credit derivatives (-)  1,904,231  1,951,393  11 4 Total exposures related to derivative transactions (b)  11,112,214  9,520,861  Exposures related to repo transactions (3)  12 The amount of assets related to repo transactions, etc  14,094,216  12,454,962  13 The amount of deductions from the assets above (line 12) (-)  6,075,228  4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc  340,856  310,824  15 The exposures related to repo transactions  16 5 Total exposures related to repo transactions, etc. (c)  8,359,844  7,960,869  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  48,417,887  45,790,795  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  31,058,523  29,777,895  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  8,143,112  7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	8						
11 4 Total exposures related to derivative transactions (b)  11,112,214 9,520,861  Exposures related to repo transactions (3)  12 The amount of assets related to repo transactions, etc 14,094,216 12,454,962  13 The amount of deductions from the assets above (line 12) (-) 6,075,228 4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc 340,856 310,824  15 The exposures for agent repo transactions  16 5 Total exposures related to repo transactions, etc. (c) 8,359,844 7,960,869  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-) 31,058,523 29,777,895  19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e) 8,143,112 7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f) 208,792,506 196,849,553	9			Adjusted effective notional amount of written credit derivatives	2,087,222	2,127,459	
Exposures related to repo transactions (3)  12	10			The amount of deductions from effective notional amount of written credit derivatives (-)	1,904,231	1,951,393	
The amount of assets related to repo transactions, etc  14,094,216  12,454,962  13 The amount of deductions from the assets above (line 12) (-)  6,075,228  4,804,918  14 The exposures for counterparty credit risk for repo transactions, etc  340,856  310,824  15 The exposures for agent repo transactions  16 5 Total exposures related to repo transactions, etc. (c)  8,359,844  7,960,869  Exposures related to off-balance sheet transactions  48,417,887  45,790,795  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  17 Total exposures related to off-balance sheet transactions  48,417,887  45,790,795  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  8,143,112  7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	11		4	Total exposures related to derivative transactions (b)	11,112,214	9,520,861	
The amount of deductions from the assets above (line 12) (-)  14 The exposures for counterparty credit risk for repo transactions, etc  15 The exposures for agent repo transactions  16 5 Total exposures related to repo transactions, etc. (c)  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  19 6 Total exposures related to off-balance sheet transactions (d)  17 Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  20 Reposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	Exposures related to repo transactions (3)						
The exposures for counterparty credit risk for repo transactions, etc.  The exposures for agent repo transactions  Total exposures related to repo transactions, etc. (c)  Exposures related to off-balance sheet transactions (4)  Notional amount of off-balance sheet transactions  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  Total exposures related to off-balance sheet transactions  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  Total exposures related to off-balance sheet transactions (d)  Total exposures related to off-balance sheet transactions (d)  The amount of capital (Tier1 capital) (e)  The amount of capital (Tier1 capital) (e)  Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,533	12			The amount of assets related to repo transactions, etc	14,094,216	12,454,962	
The exposures for agent repo transactions  16 5 Total exposures related to repo transactions, etc. (c)  Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	13			The amount of deductions from the assets above (line 12) (-)	6,075,228	4,804,918	
Total exposures related to repo transactions, etc. (c)  Exposures related to off-balance sheet transactions (4)  Notional amount of off-balance sheet transactions  The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  Total exposures related to off-balance sheet transactions (-)  Total exposures related to off-balance sheet transactions (d)  The amount of capital (Tier1 capital) (e)  The amount of capital (Tier1 capital) (e)  Total exposures ((a)+(b)+(c)+(d)) (f)  Total exposures ((a)+(b)+(c)+(d)) (f)  Total exposures ((a)+(b)+(c)+(d)) (f)	14			The exposures for counterparty credit risk for repo transactions, etc	340,856	310,824	
Exposures related to off-balance sheet transactions (4)  17 Notional amount of off-balance sheet transactions  18 The amount of adjustments for conversion in relation to off-balance sheet transactions (-)  19 6 Total exposures related to off-balance sheet transactions (d)  17,359,363  16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e)  21 8 Total exposures ((a)+(b)+(c)+(d)) (f)  208,792,506  196,849,553	15			The exposures for agent repo transactions			
17       Notional amount of off-balance sheet transactions       48,417,887       45,790,795         18       The amount of adjustments for conversion in relation to off-balance sheet transactions (-)       31,058,523       29,777,895         19       6       Total exposures related to off-balance sheet transactions (d)       17,359,363       16,012,899         Leverage ratio on a consolidated basis (5)         20       The amount of capital (Tier1 capital) (e)       8,143,112       7,982,529         21       8       Total exposures ((a)+(b)+(c)+(d)) (f)       208,792,506       196,849,553	16		5	Total exposures related to repo transactions, etc. (c)	8,359,844	7,960,869	
18	Exposures related to off-balance sheet transactions (4)						
19 6 Total exposures related to off-balance sheet transactions (d) 17,359,363 16,012,899  Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e) 8,143,112 7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f) 208,792,506 196,849,553	17			Notional amount of off-balance sheet transactions	48,417,887	45,790,795	
Leverage ratio on a consolidated basis (5)  20 The amount of capital (Tier1 capital) (e) 8,143,112 7,982,529  21 8 Total exposures ((a)+(b)+(c)+(d)) (f) 208,792,506 196,849,553	18			The amount of adjustments for conversion in relation to off-balance sheet transactions (-)	31,058,523	29,777,895	
20 The amount of capital (Tier1 capital) (e) 8,143,112 7,982,529 21 8 Total exposures ((a)+(b)+(c)+(d)) (f) 208,792,506 196,849,553	19		6	Total exposures related to off-balance sheet transactions (d)	17,359,363	16,012,899	
21 8 Total exposures ((a)+(b)+(c)+(d)) (f) 208,792,506 196,849,553	Leverage ratio on a consolidated basis (5)						
	20			The amount of capital (Tier1 capital) (e)	8,143,112	7,982,529	
Leverage ratio on a consolidated basis ((e)/(f))  3.90% 4.05%	21		8	Total exposures ((a)+(b)+(c)+(d)) (f)	208,792,506	196,849,553	
	22			Leverage ratio on a consolidated basis ((e)/(f))	3.90%	4.05%	