Common stock

	Mizuho Bank
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3 Governing law(s) of the instrument	Japanese Law
Regulatory treatment	
4 Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5 Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Mizuho Bank
7 Instrument type (types to be specified by each jurisdiction)	Common Stock
8 Amount recognised in regulatory capital (as of most recent reporting date)	
Consolidated capital ratio	1,404 billion yen
Non-Consolidated capital ratio	1,404 billion yen
9 Par value of instrument	—
10 Accounting classification	
Consolidated balance sheet	Shareholders Equity
Non-Consolidated balance sheet	Shareholders Equity
11 Original date of issuance	—
12 Perpetual or dated	Perpetual
13 Original maturity date	
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption amount	_
Contingent call dates and redemption amount	_
16 Subsequent call dates, if applicable	_
Coupons / dividends	
17 Fixed or floating dividend/coupon	_
18 Coupon rate and any related index	_
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Write-down feature	No
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	_
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	_

2nd Series class 4 Pref Stock

- 1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	mayno bum
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	**************************************
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	214 50105 01455 1 1 1 101011 4 50001
Ŭ	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	o billion yen
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	- Cipetuai
14	Issuer call subject to prior supervisory approval	Yes
17	assuct can subject to prior supervisory approvar	
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
~ -		
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_ _
	,	
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — —
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No
27 28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

8th Series class 8 Pref Stock

	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO DAIIK
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Her I
	, , , , , , , , , , , , , , , , , , , ,	— Mizuho Bank
	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	8th Series class VIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.1.111
ı	Consolidated capital ratio	0 billion yen
0	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
1.1	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

11th Series class 13 Pref Stock

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WIIZUIU Dalik
-	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (thrill end of Mar. 2022)	Auditional Her I
-	, , , , , , , , , , , , , , , , , , , ,	— Mizuho Bank
	Eligible at solo/group/group&solo	11th Series class XIII Preferred Stock
	Instrument type (types to be specified by each jurisdiction)	THI Series class ATH Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	01.11.
	Consolidated capital ratio	0 billion yen
0	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
1.1	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	28-Mar-03
-	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	*	
36	immediately senior to instrument)	C

Non-Controlling Interests

1	Issuer	Mizuho Capital, UC Card, other
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Witzuno Capital, OC Card, other
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
3	Fost-transitional basel III fules (110111 end 01 Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	33.8 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
l	Non-Consolidated balance sheet	<u>_</u>
11	Original date of issuance	<u>_</u>
_	Perpetual or dated	Perpetual
13	Original maturity date	1 cipetuai
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	<u>_</u>
16	Subsequent call dates, if applicable	<u>_</u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_

Perpetual Sub-Loan (FG#1)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment Regulatory treatment	1	Issuer	Mizuho Bank
Regulatory treatment Japanese Law	2		Mizulio Balik
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Consolidated capital ratio 12 Perpetual Subordiated Dalance sheet 13 Original data of issuance 14 Jurisdiated Dalance sheet 15 Driginal maturity date 16 Subsequent call date, contingent call dates and redemption amount 17 Jurisdia Contingent call dates and redemption amount 18 Jurisdia Contingent call dates and redemption amount 19 Jurisdia Contingent call dates and redemption amount 20 Jurisdia Component of the Subordinated Loan at its principal amount togethe with interest secured up to the date of prepayment are relevant event with respect to tax treatment or regulatory treatment occurs and continues; provide however, subject to write-down clause and reinstatement clause below. 21 Existence of a dividend stopper 22 Fixed or floating dividend/coupon 23 Compons / dividends 24 July discretionary, partially discretionary or mandatory 24 Fixed or floating dividend/coupon 25 Fully discretionary, partially discretionary or mandatory 26 Fully discretionary, partially discretionary or mandatory 300 billion yen 300 bi			Jananasa Law
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/gro			Japanese Law
Source Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1	4		Additional Tion 1
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 11 Consolidated balance sheet 12 Perpetual of issuance 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Accounting classification 17 Consolidated balance sheet 18 Subsequent call dates and redemption amount 19 Accounting classification 20 Accounting classification 21 Perpetual of ated 22 Perpetual of the perpetual o			
Respect of the specified by each jurisdiction Perpetual Subordinated Loan with Write-do Clause		,	
Instrument type (types to be specified by each jurisdiction) Clause	6	Eligible at solo/group/group&solo	
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 4-Jul-15 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Consumative or interest payment date after 15-Dec-20 Fully discretionary, partially discretionary or mandatory Fixel to Floating Convertible, convertible Non-convertible Non-convertible I f convertible, conversion rate 16 Convertible, conversion rate 17 Fix convertible, conversion rate 18 Convertible, conversion rate 19 Pars tare and any related index Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible I f convertible, conversion rate 17 Fix convertible, mandatory or optional conversion	7	Instrument type (types to be specified by each jurisdiction)	*
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Consumative or cumulative or cumulative 20 Fully discretionary, partially discretionary or mandatory Existence of a dividend stopper Non-convertible Non-convertible I f convertible, conversion rate 16 Convertible, conversion rate 17 Fix convertible, conversion rate 18 Convertible, conversion rate 19 Fix convertible, conversion rate 10 Fix convertible, conversion rate 10 Fix convertible, mandatory or optional conversion	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability 11 Original date of issuance 24-Jul-15 12 Perpetual or dated Perpetual Original maturity date		Consolidated capital ratio	300 billion yen
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability 11 Original date of issuance 24-Jul-15 12 Perpetual or dated Perpetual Original maturity date		Non-Consolidated capital ratio	300 billion yen
Consolidated balance sheet Non-Consolidated balance sheet 1	9	Par value of instrument	300 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
11 Original date of issuance			Liability
12 Perpetual or dated		Non-Consolidated balance sheet	Liability
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-Dec-20, All amount Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redem No 21 Noncumulative or cumulative 23 Convertible or non-convertible 4 If convertible, conversion trager (s) 25 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	11	Original date of issuance	24-Jul-15
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-Dec-20, All amount Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable 20 Coupons / dividends 21 Fixed or floating dividend/coupon 22 Existence of a dividend stopper 23 Existence of a dividend stopper 24 Existence of step up or other incentive to redeem 25 Convertible or non-convertible 26 If convertible, conversion trager (s) 27 If convertible, conversion rate 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, mandatory or optional conversion 20 If convertible, conversion rate 21 If convertible, mandatory or optional conversion	12	Perpetual or dated	Perpetual
Optional call date, contingent call dates and redemption amount 15-Dec-20, All amount Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after 15-Dec-20	13	Original maturity date	_
Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after 15-Dec-20 (Coupons / dividends) 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	14	Issuer call subject to prior supervisory approval	Yes
Contingent call dates and redemption amount Subsequent event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. Coupons / dividends Coupons / dividends Coupon rate and any related index Coupons / Grident Stopper Yes Noncumulative or cumulative or cumulative Noncumulative or cumulative Noncumulative If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion — If convertible, mandatory or optional conversion — Convertible, mandatory or optional conversion FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory regulatory regulatory regulatory regulatory regulatory and relevant relevant event with interest accrued up to the date of prepayment a relevant event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with interest accrued up to the date of prepayment are event with in	15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion Fixed to Floating (2) Fixed to Floating Non-convertible Yes Non Non Non Non-convertible Non-convertible		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and
17Fixed or floating dividend/couponFixed to Floating18Coupon rate and any related index(2)19Existence of a dividend stopperYes20Fully discretionary, partially discretionary or mandatoryFully discretionary21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeNoncumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —		Coupons / dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 3 Ves 4 Non 5 No 6 No 7 Noncumulative 7 Non-convertible 8 Non-convertible 9 Under the properties of	17	Fixed or floating dividend/coupon	Fixed to Floating
20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	18		
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	19		Yes
22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	22	Noncumulative or cumulative	Noncumulative
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	23	Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	24	If convertible, conversion trigger (s)	_
27 If convertible, mandatory or optional conversion —	25	If convertible, fully or partially	_
	26	If convertible, conversion rate	_
28 If convertible, specify instrument type convertible into	27	If convertible, mandatory or optional conversion	_
	28	If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	29	If convertible, specify issuer of instrument it converts into	_
30 Write-down feature Yes	30	Write-down feature	Yes

Perpetual Sub-Loan (FG#1)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		·When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
<i>J</i> 1	if write down, write down trigger(3)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
2.4		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
1		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
		relevant reinstatement of the loan.
		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
		passu with the loan)
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
3/		

Perpetual Sub-Loan (FG#2)

Second color of the instrument Japanese Law	1	Issuer	Mizuho Bank
Solvering law(s) of the instrument Japanese Law	2		THE WITH DWITH
Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Additional Tier 1 Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1 [Fight as solo/group/g	3		Japanese Law
Transitional Basel III rules (from end of Mar. 2022) Additional Tier 1			•
Sector Company Compa	4		Additional Tier 1
Eligible at solo/group/group&solo Mizuho Bank	5		
Instrument type (types to be specified by each jurisdiction) Perpetual Subordinated Loan with Write-down Clause	6	Eligible at solo/group/group&solo	Mizuho Bank
Consolidated capital ratio 230 billion yen			*
Consolidated capital ratio 230 billion yen	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated capital ratio 230 billion yen			230 billion ven
Par value of instrument 230 billion yen			
Accounting classification Consolidated balance sheet Liability	9		-
Consolidated balance sheet			
Non-Consolidated balance sheet Liability			Liability
11 Original date of issuance 22-Jul-16 Perpetual or dated Perpetual Subsequent call dates and redemption amount		Non-Consolidated balance sheet	ž
Perpetual or dated Perpetual	11	Original date of issuance	
13 Original maturity date Yes		·	Perpetual
Optional call date, contingent call dates and redemption amount Subscription Subsequent call dates and redemption amount	13	Original maturity date	_
Optional call date, contingent call dates and redemption amount Subscription Subsequent call dates and redemption amount	14	ž į	Yes
Contingent call dates and redemption amount Responsible to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. Coupons / dividends Pixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, amandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into FSA, prepay all, but not a pritical particle with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement with expect to twrite-down clause and reinstatement with expect to write-down clause and reinstatement with expect to ax treatment occurs and continues; provided however, subject to write-down clause and reinstatement with expect to ax treatment occurs and reinstatement viewers, subject to write-down clause and reinstatement eaches below. FSA, prepay all, but net with expect to wintered to prepayment date after 15-Dec-21 Each interest payment da		V 1 1 V 11	15-Dec-21, All amount
Coupons / dividendsFixed or floating dividend/coupon18Coupon rate and any related index(2)19Existence of a dividend stopperYes20Fully discretionary, partially discretionary or mandatoryFully discretionary21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeNoncumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Noncumulative or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into		Coupons / dividends	
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Noncumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into		Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into			
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	19		
22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —		Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	22	Noncumulative or cumulative	Noncumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	23	Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	24	If convertible, conversion trigger (s)	_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	25	If convertible, fully or partially	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	26	If convertible, conversion rate	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_
, 1 J	28	If convertible, specify instrument type convertible into	_
	29	If convertible, specify issuer of instrument it converts into	_
	30	Write-down feature	Yes

Perpetual Sub-Loan (FG#2)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		·When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
<i>J</i> 1	if write down, write down trigger(3)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
2.4		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
1		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
		relevant reinstatement of the loan.
		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
		passu with the loan)
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
3/		

Perpetual Sub-Loan (FG#3)

		Mizuho Bank
	dentifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	ig law(s) of the instrument	Japanese Law
	ry treatment	заранозо Бам
	nal Basel III rules (until end of Mar. 2022)	Additional Tier 1
	sitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	at solo/group/group&solo	Mizuho Bank
o Eligible a	at solo/group/group&solo	
	nt type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8 Amount	recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
Con	solidated capital ratio	230 billion yen
Non	-Consolidated capital ratio	230 billion yen
	of instrument	230 billion yen
10 Accounti	ng classification	
Con	solidated balance sheet	Liability
Non	-Consolidated balance sheet	Liability
11 Original	date of issuance	22-Jul-16
12 Perpetual	l or dated	Perpetual
13 Origin	nal maturity date	_
14 Issuer ca	Il subject to prior supervisory approval	Yes
15 Option	nal call date, contingent call dates and redemption amount	15-Dec-26, All amount
Con	tingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16 Subse	quent call dates, if applicable	each interest payment date after 15-Dec-26
	/ dividends	
	or floating dividend/coupon	Fixed to Floating
	on rate and any related index	(2)
	ence of a dividend stopper	Yes
20 Fully	discretionary, partially discretionary or mandatory	Fully discretionary
21 Existe	ence of step up or other incentive to redeem	No
22 Nonci	umulative or cumulative	Noncumulative
23 Convertil	ble or non-convertible	Non-convertible
24 If con	vertible, conversion trigger (s)	_
25 If con	vertible, fully or partially	_
	vertible, conversion rate	_
27 If con	vertible, mandatory or optional conversion	_
28 If con	vertible, specify instrument type convertible into	_
29 If con	vertible, specify issuer of instrument it converts into	_
30 Write-do	wn feature	Yes

Perpetual Sub-Loan (FG#3)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		·When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
<i>J</i> 1	if write down, write down trigger(3)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
2.4		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
1		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
		relevant reinstatement of the loan.
		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
		passu with the loan)
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
3/		

Preferred Securities (BKJPY2)

Instrument type (types to be spectrued by each jurisdiction) Non-cumulative Perpetual preferred securit	1	Issuer	MHBK Capital Investment (JPY) 2 Limited
Segulatory testment Cayman Law	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
Regulatory treatment	3	Governing law(s) of the instrument	Cayman Law
September Sept		Regulatory treatment	·
Elligible at solo/group/group&solo	4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
Instrument type (types to be specified by each jurisdiction) MHBK Capital Investment (JPY) 2 Limite Non-cumulative Perpetual preferred securit Non-cumulative Perpetual preferred securit Non-consolidated capital ratio 82.5 billion yen	5	Post-transitional Basel III rules (from end of Mar. 2022)	_
Instrument type (types to be spectrued by each jurisdiction) Non-cumulative Perpetual preferred securit	6	Eligible at solo/group/group&solo	Mizuho Bank
Consolidated capital ratio 82.5 billion yen	7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
Consolidated capital ratio 82.5 billion yen	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Par value of instrument R2.5 billion yen		Consolidated capital ratio	82.5 billion yen
Accounting classification Consolidated balance sheet Non-Controlling Interests		Non-Consolidated capital ratio	82.5 billion yen
Consolidated balance sheet Non-Controlling Interests	9	Par value of instrument	82.5 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
11 Original date of issuance 11-Jan-08 Perpetual or dated Perpetual or dated Perpetual		Consolidated balance sheet	Non-Controlling Interests
12 Perpetual or dated		Non-Consolidated balance sheet	Liability
13 Original maturity date	11	Original date of issuance	į
14 Issuer call subject to prior supervisory approval Yes	12	Perpetual or dated	Perpetual
14 Issuer call subject to prior supervisory approval Pes	13	Original maturity date	_
Optional call date, contingent call dates and redemption amount May be redeemed in whole but not in part, at any with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities che (redeem by paying a higher of (a) redemption pric 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, (b) make whole amount)	14	Issuer call subject to prior supervisory approval	Yes
Contingent call dates and redemption amount Compose for the preferred security, plus, if applicable, an amount equal to unpaid dividends, (b) make whole amount) Coupons / dividends Tived or floating dividend/coupon Existence of a dividend stopper Existence of a dividend stopper Existence of a dividend stopper No Convertible or non-convertible Convertible or non-convertible Ticonvertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If write-down, fall or partial Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Mon-compliant transitioned features Pess Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Mon-compliant transitioned features Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
Coupons / dividends Fixed to Floating		Contingent call dates and redemption amount	regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or,
Fixed or floating dividend/coupon Fixed to Floating	16	Subsequent call dates, if applicable	each dividend payment date after June 2018
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Partially Discretionary 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down, write-down trigger(s) — 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Non-compliant transitioned features Yes Yes Yes		Coupons / dividends	
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Partially Discretionary 21 Existence of step up or other incentive to redeem Yes 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down, feature No 31 If write-down, write-down trigger(s) — 32 If write-down, write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type	17	Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory Partially Discretionary	18	Coupon rate and any related index	(2)
Fully discretionary, partially discretionary or mandatory Partially Discretionary	19	Existence of a dividend stopper	No
21 Existence of step up or other incentive to redeem Yes 22 Noncumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	20		Partially Discretionary
Non-convertible Non-convertible	21		
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	22	Noncumulative or cumulative	Noncumulative
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	23	Convertible or non-convertible	
25	24	If convertible, conversion trigger (s)	_
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	25		_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	26		
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation Yes	27	If convertible, mandatory or optional conversion	_
No 30 Write-down feature No 31 If write-down, write-down trigger(s) —	28	If convertible, specify instrument type convertible into	_
31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	29	If convertible, specify issuer of instrument it converts into	_
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	30	Write-down feature	No
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation 36 Non-compliant transitioned features Yes	31	If write-down, write-down trigger(s)	_
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation Yes	32	If write-down, full or partial	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Subordinated Obligation Yes	-	If write-down, permanent or temporary	_
immediately senior to instrument) Subordinated Obligation Yes	34	If temporary write-down, description of write-up mechanism	
	35		Subordinated Obligation
	36	Non-compliant transitioned features	Yes
3/ It yes, specify non-compliant features Point of Non-viability Clause	37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (CBJPY2)

1	Issuer	MHCB Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHCB Capital Investment (JPY) 2 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	192 billion yen
	Non-Consolidated capital ratio	192 billion yen
9	Par value of instrument	192 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
		Dividend payment date falling in June 2018, All
15	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (BKJPY3A)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITIBR Capital Investment (31 1) 3 Enimed
3	Governing law(s) of the instrument	Cayman Law
3	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Fict 1
_	Eligible at solo/group/group&solo	Mizuho Bank
	Englote at 3010/group/group costo	MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	A)
	Consolidated capital ratio	75 billion yen
	Non-Consolidated capital ratio	75 billion yen
9	Par value of instrument	75 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause
		, and the second

Preferred Securities (CBJPY3A)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCB Capital Investment (31 1) 3 Enimed
3	Governing law(s) of the instrument	Common Long
3	<u> </u>	Cayman Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Additional Tion 1
5		Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	— Mizuho Bank
6	Eligible at solo/group/group&solo	
7	Instrument true (trues to be specified by each invidiation)	MHCB Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series
7	Instrument type (types to be specified by each jurisdiction)	A)
8	A	TY)
0	Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	174 £ Lillian
	Non-Consolidated capital ratio	174.5 billion yen 174.5 billion yen
	Par value of instrument	-
9		174.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
		May be redeemed in whole but not in part, at any time
		with prior consent of FSA if tax treatments and
		regulatory treatment of the preferred securities change
	Contingent call dates and redemption amount	(redeem by paying a higher of (a) redemption price of
	Contingent can dutes and reacomption amount	100 million yen per preferred security, plus, if
		applicable, an amount equal to unpaid dividends, or,
		(b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
2.5	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation
35	immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
51	jeo, opeonj non compium remuico	Tome of from vinority Clause

Preferred Securities (BKJPY3B)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
- /	A 2 - E A	Tomic of Front Flacility Clause

Preferred Securities (CBJPY3B)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITCH Capital investment (31 1) 3 Emilieu
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	Cuymun Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Bank
_	21.g.o.v av oolo g. oup, g. oup oolo	MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	37.5 billion yen
	Non-Consolidated capital ratio	37.5 billion yen
9	Par value of instrument	37.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
<u> </u>	V	

Sub-Bonds (BK#3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	6.2 billion yen
	Non-Consolidated capital ratio	6.2 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 children y vii
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13		— Na
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.7	Coupons / dividends	T: 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 chilon you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	<u> </u>	— Na
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ban
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 omnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
_	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	2
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27		_
	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
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Sub-Bonds (BK#10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
3	1 OST-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8		Wilzulio BK Sub-Bolids Selles #10
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.01:11:
	Consolidated capital ratio	8.0 billion yen
_	Non-Consolidated capital ratio	8.0 billion yen
	Par value of instrument	70 billion yen
10	Accounting classification	Y 1 1 11 1
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Jan-08
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-18
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	14.8 billion yen
	Non-Consolidated capital ratio	14.8 billion yen
9	Par value of instrument	33 billion yen
	Accounting classification	33 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially If convertible, conversion rate	-
	, , , , , , , , , , , , , , , , , , ,	-
27 28	If convertible, mandatory or optional conversion	-
29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
9	Par value of instrument	18 billion yen
	Accounting classification	10 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	_
26	If convertible, fully or partially	-
	If convertible, conversion rate	-
27 28	If convertible, mandatory or optional conversion	-
29	If convertible, specify instrument type convertible into	-
	If convertible, specify issuer of instrument it converts into	
	Write-down feature If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	29.3 billion yen
	Non-Consolidated capital ratio	29.3 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupules Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	30 omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	, 50 ()	_
26	If convertible, fully or partially If convertible, conversion rate	_
27	, , , , , , , , , , , , , , , , , , ,	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	-
29	. 1	_
	If convertible, specify issuer of instrument it converts into Write-down feature	
31		No
32	If write-down, write-down trigger(s)	_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ban
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	58.6 billion yen
	Non-Consolidated capital ratio	58.6 billion yen
9	Par value of instrument	63 billion yen
	Accounting classification	os onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	46.3 billion yen
	Non-Consolidated capital ratio	46.3 billion yen
9	Par value of instrument	47 billion yen
	Accounting classification	Tr official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13		— Na
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Vapanese Earl
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
	Accounting classification	oo omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	140
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		-
33	If write-down, full or partial	-
34	If write-down, permanent or temporary	-
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	6.7 billion yen
	Non-Consolidated capital ratio	6.7 billion yen
9	Par value of instrument	50 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	4-Mar-08
	Perpetual or dated	Dated
13	Original maturity date	2-Mar-18
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into Write-down feature	NI.
		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20.7 billion yen
	Non-Consolidated capital ratio	20.7 billion yen
9	Par value of instrument	54 billion yen
	Accounting classification	3 i dillion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NO
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17	1	Fi 1
17 18	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	2.50% per annum
19 20	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No C. Lei
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	14.7 billion yen
	Non-Consolidated capital ratio	14.7 billion yen
9	Par value of instrument	17 billion yen
	Accounting classification	o, contact year
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	**	
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
	Accounting classification	20 000000 } 000
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
	If convertible, conversion trigger (s)	Non-convertible
24 25	, ce //	-
26	If convertible, fully or partially If convertible, conversion rate	_
	,	
27 28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into Write-down feature	No
31	If write-down, write-down trigger(s)	INU
32	If write-down, write-down trigger(s) If write-down, full or partial	
33	If write-down, full or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK#10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Liigiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument true (true as to be supplied by each issuisdiction)	Mizuho Bank Mizuho BK MTN series #10082
7	Instrument type (types to be specified by each jurisdiction)	MIZURO BK MTN Series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.1.'11'
	Consolidated capital ratio	1 billion yen
_	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
_		·

Sub-Notes (BK#10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	30-Mar-09
-	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman#250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno i manee etayman Will vertes #250
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
_	Accounting classification	30 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao#322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
	Governing law(s) of the instrument	English Law
	Regulatory treatment	English Ewn
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Dec-07
12	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Curacao#334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1 let 2
5	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	10-May-12
12	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Fixed or floating dividend/coupon Coupon rate and any related index	(2)
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	(2) No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	(2) No Mandatory
18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	(2) No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	(2) No Mandatory No Cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	(2) No Mandatory No
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	(2) No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	(2) No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	(2) No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	(2) No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	(2) No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	(2) No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	(2) No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	(2) No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	(2) No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	(2) No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	(2) No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	(2)
18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	(2) No Mandatory No Cumulative Non-convertible — — — — — No — — — — — —

Sub-Notes (Aruba#263)

1	Isonar	Miguha Einanaa (Aruba) A E C
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Finance (Aruba) A.E.C. XS0364024405
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	ë j	T: 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ula Firancial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
	Accounting classification	y controlly con
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-May-08
-	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-May-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes

Sub-Notes (Aruba#269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	I	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.1.'11'
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	V 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	12-Jun-08
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (MFGCL3)

2. Unique identifier (eg CUSP, ISN or Bloomberg identifier for private placement) Regulatory treatment 1 Transitional Basel III rules (until end of Mar. 2022) Fier 2 Post-transitional Basel III rules (until end of Mar. 2022) Fier 2 Bigible at solo/group/group/&solo Instrument type (types to be specified by each jurisdiction) Subordinated Loan Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Non-Consolidated capital ratio One-Consolidated balance sheet USD 1.5 billion Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Contingent call date of prespayance Consolidated balance sheet Non-Contingent call dates and redemption amount Contingent call dates and redemption amount Balance call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Balance call dates and redemption amount Contingent call dates and	1	Issuer	Mizuho Bank
Segulatory testiment Impairment Impair			——————————————————————————————————————
Regulatory treatment	-		Japanese Law
First Post-transitional Basel III rules (until end of Mar. 2022) Tier 2		•	
Mizubo Bank Subordinated Loan			Tier 2
Amount recognised in regulatory capital (as of most recent reporting date)	5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
The strument type (types to he specified by each jurisdiction) Subordinated Loan	6	Eligible at solo/group/group&solo	Mizuho Bank
Section Procession Proces			Subordinated Loan
Consolidated capital ratio 168.0 billion yen			
Non-Consolidated tapital ratio USD 1.5 billion	l		168.0 billion ven
9 Par value of instrument 10 Accounting classification	li	1	
Consolidated balance sheet Liability	9		, and the second
Consolidated balance sheet Liability			
Non-Consolidated balance sheet Liability	li	· ·	Liability
Perpetual or dated Dated 13 Original maturity date 18 Issuer call subject to prior supervisory approval Yes		Non-Consolidated balance sheet	Liability
13 Sorginal maturity date 27-Mar-24 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizubo Bank may, with prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accuraced to the date accurace of the date accuraced to the Management accuraced to the Management accuraced to the date accuraced to the Management accuraced to the Man	11	Original date of issuance	28-Mar-14
Issuer call subject to prior supervisory approval	12	Perpetual or dated	Dated
Optional call date, contingent call dates and redemption amount Mizuho Bank may, with pior confirmation of the FSA, prepay all, but not a portion, of the Subordinate Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to lax treatment or regulatory treatment occurs. Coupons / dividends Fixed Coupons / dividends	13	Original maturity date	27-Mar-24
Optional call date, contingent call dates and redemption amount	14		Yes
FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accruzed to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment occurs. 16			<u> </u>
Coupons / dividends		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment
Coupons / dividends Fixed Fixed Fixed Fixed Coupon rate and any related index (2)	16	Subsequent call dates if applicable	
Fixed or floating dividend/coupon Fixed	-		
Resistence of a dividend stopper No No	_	*	Fixed
Particle	-		
Existence of step up or other incentive to redeem No		1 .	
Existence of step up or other incentive to redeem No		**	
Noncumulative or cumulative Cumulative	-		
23 Convertible or non-convertible Non-convertible		1 1	
If convertible, conversion trigger (s)	23	Convertible or non-convertible	Non-convertible
25	24	If convertible, conversion trigger (s)	_
26			_
27	26		_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism 4 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No	27	,	_
29 If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No	28		_
Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	29	If convertible, specify issuer of instrument it converts into	_
Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30	Write-down feature	Yes
33		If write-down, write-down trigger(s)	Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No			Permanent
immediately senior to instrument) 36 Non-compliant transitioned features No	34	If temporary write-down, description of write-up mechanism	_
	35		General Liabilities
	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	_

Subordinated Loan (OS_1510)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupules Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	84.0 billion yen
	Non-Consolidated capital ratio	84.0 billion yen
9	Par value of instrument	USD 0.75 billion
	Accounting classification	COD VIII CIIIICII
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	20-Oct-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, ,	Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
		additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
		occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirms (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
2.1		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write down full or partial	Full
33	If write-down, full or partial	
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent
34	• • • • • • • • • • • • • • • • • • • •	_
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	Contrar Diagnities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<u> </u>
_		

Subordinated Loan (MFGCL2)

-	T) (1 D 1
1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
4	Regulatory treatment	TI: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Min la Davil
_	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.00.01.1111
	Consolidated capital ratio	168.0 billion yen
_	Non-Consolidated capital ratio	168.0 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	v 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	- 6	19-Jul-12
	1	Dated
13	Original maturity date	18-Jul-22
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes
15	Contingent call dates and redemption amount Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes
16	Subsequent call dates, if applicable	(redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (FG#1)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Suborumated Edun
O	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
	Accounting classification	oo omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
13	Spasmar can date, contingent can dates and redemption amount	
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Cubacquent call dates if applicable	
10	Subsequent call dates, if applicable	
17	Coupons / dividends	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	
19	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ivon-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<u> </u>
	Write-down feature	Yes
30	write-down feature	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
31	If write down write down trigger(s)	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be
31	If write-down, write-down trigger(s)	applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down full or partial	
32	If write-down, full or partial If write-down, permanent or temporary	Full
33	If write-down, permanent or temporary	
_	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Full
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Full
33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Full Permanent — General Liabilities
33 34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Full Permanent —

Subordinated Loan (FG#2)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Detect Inability 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Mizuho Bank may, with the prior confirmation of the mixed of the prior confirmation of the mixed of the prior confirmation of the mixed of the prior confirmation of the prior confirmation of the mixed of the prior confirmation of the prior confirm	1	Issuer	Mizuho Bank
Begulatory testiment Time			IVIIZUIIO Dalik
Regulatory treatment			Iananese I aw
Time 2 Time 3 Time 2 Time 2 Time 3 Time 2 Time 3 Time 2 Time 3 T			supunese Euw
5. Post-strustional Based III rules (from end of Mar 2022) 6. Highlest as objectively evolve to highly as the solid year objective to be specified by each jurisdiction) 7. Instrument type (types to be specified by each jurisdiction) 8. Amount recognised in regulatory capital (as of most recent reporting date) 0. Consolidated capital ratio 9. Par value of instrument 9. Par value of instrument 10. Accounting classification 11. Consolidated balance sheet 12. Displand date of issuance 13. Original date of issuance 14. Insibility 15. Original date of issuance 16. Jul-14 17. Perceitul or dated 18. Susure call subject to prior supervisory approval 18. Coupting call date, contingent call dates and redemption amount 19. Contingent call dates and redemption amount 20. Displand date of prepayment, if a relevant ever with increase to as a first principal amount opener with increase accurded up to the date of prepayment, if a relevant ever with increase to as a first principal amount opener with increase accurded up to the date of prepayment, if a relevant ever with increase to as a first principal amount opener with increase accurded up to the date of prepayment, if a relevant ever with increase to us accurated or to us accurated or to us accurated or regulatory readment occurs and continues 20. Evidence of advised doupon 21. Evidence of advised doupon 32. Evidence of advised doupon 33. Evidence of advised doupon 34. Evidence of advised doupon 35. Evidence of advised doupon 36. Coupon rate and any related index 37. Pixel of loating dividend doupon 38. Evidence of advised doupon 39. Visited on non-convertible and a first prior prior increase to redemption of the prior increase of advised double prior increase to redemption of the prior increase of the prior increase of the prior increase			Tier 2
Figure 1	_		
Subscription Subordinated Loan	_	· /	
Section Consolidated capital ratio 20 billion yen 20 billion 20			
Consolidated capital ratio 20 billion yen			Subordinated Louis
Non-Consolidated apital ratio 20 billion yen 20 bil	Ů		20 billion von
Par value of instrument 20 billion yen		*	2
Accounting classification	9	<u> </u>	·
Consolidated balance sheet			20 billion yen
Non-Consolidated balance sheet	10		I jahility
10 Original date of issuance 16-Jul-14 2 Perpetual or dated 15-Jul-24 3 Original maturity date 16-Jul-24 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount 6 Couptingent call dates and redemption amount 16-Jul-19, All amount 6 Couptingent call dates and redemption amount 16-Jul-19, All amount 6 Couptingent call dates and redemption amount 16-Jul-19, All amount 6 Couptingent call dates and redemption amount 16-Jul-19, All amount 7 Couptingent call dates, if applicable 20-Jul-19, All amount 8 Couptingent call dates, if applicable 20-Jul-19, All amount 8 Couptingent call dates, if applicable 20-Jul-19, All amount 9 Existence of Roating dividend/couptingent 20-Jul-19, All amount 10 Existence of a dividend stopper 20-Jul-19, All amount 10 Existence of a dividend stopper No 10 Existence of set put or other incentive to redeem No 10 Existence of step up or other incentive to redeem No 11 Existence of step up or other incentive to redeem No 12 Existence of step up or other incentive to redeem No 13 Convertible or non-convertible Non-convertible 14 If convertible, conversion trigger (s) — 15 If convertible, conversion trigger (s) — 16 If convertible, conversion rate — 16 If convertible, specify issuer of instrument it converts into — 17 If write-down feature Yes 18 If write-down, write-down trigger(s) Write-down feature Yes 18 If write-down, write-down trigger(s) Premanent 1 ten 2 of the project its days own in ye the triem 3 measures (Add ingso soch) in ye the irem 3 measures (Add ingso soch) in ye the irem 3 measures (Add ingso soch) in ye the irem 3 measures (Add ingso soch) in ye the irem 3 measures (Add ingso soch) in ye irem 3 measures (Add ingso soch) in ye irem 3 measures (Add ingso soch) in ye irem 3 measures (Add ingso soch) in			
Perpetual or dated Dated Infestigation	11		2
Original maturity date 16-Jul-24		ů	
Issuer call subject to prior supervisory approval Yes		1	
Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the prior confirmation of the Subordina Contingent call dates and redemption amount SAS, prepay all, but not a portion, of the Subordina Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable each coupon payment date after 16-Jul-19			
Mizubo Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordina Loan at its principal, but not a portion, of the Subordina Loan at its principal, but not a portion, of the Subordina Loan at its principal, but not a portion, of the Subordina Loan at its principal, but not a portion, of the Subordina certured up to the date of prepayment, if a relevant extended to the prepayment, if a relevant extended to the prepayment occurs and continues. 16			
Contingent call dates and redemption amount FSA, prepay all, but not a portion, of the Subordina Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.		Spassial can date, contingent can dates and redeniphon amount	,
Contingent call dates and redemption amount accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable Coupons / dividends Text of roloting dividend/coupon Fixed or floating Coupon rate and any related index Existence of a dividend stopper No Pully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No No No No No Non-convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trate If convertible, conversion rate If convertible, andatory or optional conversion If convertible, specify instrument treonverts into Tyes If convertible, specify instrument it converts into If write-down feature Tyes Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninnet) that (i) the "item measures (dai sange sochi")" which are the measures set fort in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the measures (sochi air sings sochi)" which are the measures set fort in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to the Minach Bank, or (ii) the "specified item 2 measures (sochi air sings sochi)" which are the measures set fort in Article 102, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to the Minach Bank, or (ii) the "specified item 2 measures (sochi air sings sochi)" which are the measures set fort in Article 102, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to the Minach Bank, or (ii) the "specified item 2 measures (sochi air sings sochi)" which are the measures set fort in Article 102, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Minach Bank. If write-down, permanent or temporary Permanent			FSA, prepay all, but not a portion, of the Subordinated
accrued up to the date of prepayment, at relevant event with respect to tax treatment or regulatory treatment occurs and continues. Subsequent call dates, if applicable coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related index No Fixed or floating dividend stopper No No Existence of a dividend stopper No No Existence of a dividend stopper No No Commutative or cumulative Existence of step up or other incentive to redeem No No Commutative or cumulative If convertible or non-convertible If convertible, conversion triger (s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintet) that (i) the "item neasures (dat ingo sochi)" or the "item 3 measures (dat ingo sochi)" or the "item 3 or the neasures (soch and soch social in Article 102, Paragraph I, Item 2 or the Mizuho Bank, or (ii) the "item 3 measures (tokuet idat ingo sochi)" or the "item 3 or the neasures (soch and soch social insurance Law, as the case may be need to applied to the Mizuho Bank, or (ii) the "item 2 measures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 3 or the neasures (tokuet idat ingo soch)" or the "item 4 measures (tokuet idat ingo soch)" or the "item 4 measure		Contingent call dates and redemption amount	
Subsequent call dates, if applicable each coupon payment date after 16-Jul-19		·	
Coupons / dividends			
Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating			
Fixed or floating dividend/coupon Fixed to Floating			each coupon payment date after 16-Jul-19
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trigger (s) — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument it converts into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininer) that (i) the "item measures (dai ingo sochi)" or the "item 3 measures (da		*	
Position in subordination Position in Article 102, Paragraph 1 If write-down, write-down trigger(s) If write-down, write-down, full or partial	_		
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Nonconvertible Nonconvertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature If write-down, write-down trigger(s) If write-down, till or partial If write-down, description of write-up mechanism If write-down, description of write-up mechanism If write-down is ubordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No Mandatory Non-convertible Non-convertible No No No Cumulative No No No Cumulative No No No No No No No No No N		<u> </u>	
Existence of step up or other incentive to redeem	-	**	
Noncumulative or cumulative Cumulative			j
23 Convertible or non-convertible Non-convertible	-	<u> </u>	
If convertible, conversion trigger (s)			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimei) that (i) the "item measures (dai sango sochi)," which are the measures set fort in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set fortin Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	_		Non-convertible
26		, 88 ()	-
If convertible, mandatory or optional conversion	-		_
28	-		_
29 If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set fort in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No	-		-
Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forti in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full Full If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism — Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No	-		_
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If write-down, write-down trigger(s) Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features			
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32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Full 69 General Liabilities 60 Non-compliant transitioned features 70 No			
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features No	-		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities No	-		
immediately senior to instrument) 36 Non-compliant transitioned features No		· · · · · · · · · · · · · · · · · · ·	
36 Non-compliant transitioned features No			General Liabilities
		<u> </u>	
37 If yes, specify non-compliant features —	-	*	No
	37	If yes, specify non-compliant features	_

Subordinated Loan (FG#3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Edun
0	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
	Accounting classification	23 official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 03
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
31	Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Man against transitioned footypes	No
	Non-compliant transitioned features If yes, specify non-compliant features	110

Subordinated Loan (FG#4)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Witzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Louis
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
13	Spassial can date, contingent can dates and redemption amount	,
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
1.6	Cultura - 11 1-4 : Carallantia	
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
17	Coupons / dividends	Find to Floring
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Completion
		Cumulative
23	Convertible or non-convertible	Non-convertible
25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially If convertible, conversion rate	_
27		_
28	If convertible, mandatory or optional conversion	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-
	Write-down feature	
30	write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
2.1		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
22	10 % 1 0.11	^^
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
33	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	_
J /	,,,,,	

Subordinated Loan (FG#5)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	, , , , , , , , , , , , , , , , , , , ,	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36		General Liabilities No

Subordinated Loan (FG#6)

	Issuer	Mizuho Bank
,	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Eodii
0	Consolidated capital ratio	20 billion yen
ŀ	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 official year
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	van ame, venangen van dates uid redeniphen univant	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated
	Contingent call dates and redemption amount	Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
1.0	Cubacquant call datas if amiliachla	
16	Subsequent call dates, if applicable Coupons / dividends	
_	1	Fi 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19 20	Existence of a dividend stopper	No Mandatana
21	Fully discretionary, partially discretionary or mandatory	Mandatory
22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Completion
	Convertible or non-convertible	Cumulative
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
33	If temporary write-down, description of write-up mechanism	
33 34		
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
34 35 36		General Liabilities No

Subordinated Loan (FG#7)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO Dalik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Louis
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
13	Spassial can date, contingent can dates and redemption amount	,
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
1.0	0.1 (11.14 'C 1' 11	
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Completion
		Cumulative
23	Convertible or non-convertible	Non-convertible
25	If convertible, conversion trigger (s)	-
26	If convertible, fully or partially If convertible, conversion rate	_
27		_
28	If convertible, mandatory or optional conversion	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	- Van
30	write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
2.1		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
20	16 ', 1 611 , 1	^^
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
33	immediately senior to instrument)	General Diabilities
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	-
- '	J 2 - P 2	

Subordinated Loan (FG#8)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Suboramated Edun
0	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	, , , , , , , , , , , , , , , , , , , ,	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated
	Contingent call dates and redemption amount	Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
7	Position in subordination hierarchy in liquidation (specify instrument type	Consent Linkiliaise
	immediately senior to instrument)	General Liabilities
36		No No

Subordinated Loan (FG#9)

	Issuer	Mizuho Bank
٠,	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuio Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
		Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1551:111:
-	Consolidated capital ratio	155 billion yen
0	Non-Consolidated capital ratio	155 billion yen
	Par value of instrument	155 billion yen
10	Accounting classification	T 1 119
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	20-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
33	If temporary write-down, description of write-up mechanism	_
33 34 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
33 34 35 36		General Liabilities No

Subordinated Loan (FG#10)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Edun
0	Consolidated capital ratio	81 billion yen
	Non-Consolidated capital ratio	81 billion yen
9	Par value of instrument	81 billion yen
	Accounting classification	or official year
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 03
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Subordinated Loan (FG#11)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Dalik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordiffaced Edur
•	Consolidated capital ratio	99 billion yen
ŀ	Non-Consolidated capital ratio	99 billion yen
9	Par value of instrument	99 billion yen
	Accounting classification	y omion you
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jan-22, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified"
		item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33	If write-down, permanent or temporary	the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
	*	the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
33 34	If write-down, permanent or temporary	the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
33 34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent —

Subordinated Loan (FG#12)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8		Subordinated Loan
0	Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	25 hillion won
	Non-Consolidated capital ratio	35 billion yen 35 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	Yes
13	Optional can date, contingent can dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	1
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	
19	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<u>_</u>
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features If yes, specify non-compliant features	No

Subordinated Loan (FG#13)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8		Subordinated Loan
0	Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	79 billion yen
	Non-Consolidated capital ratio	79 billion yen
9	Par value of instrument	79 billion yen
	Accounting classification	79 dililoli yeli
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-Jun-22, All amount
13	Optional can date, contingent can dates and redemption amount	,
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features If yes, specify non-compliant features	No

Subordinated Loan (BK_070926)

1	T	M. L. D. I. (F M. L. D)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
<u> </u>	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14		Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
10	Coupons / dividends	caen coupon payment date after 27-3ep-17
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	_
	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligation
33	immediately senior to instrument)	
36	· · · · · · · · · · · · · · · · · · ·	Yes

Subordinated Loan (BK_070927)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	- TICL 2
	1 03t-transitional Basel III Tules (from end of twat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8 billion yen
	Non-Consolidated capital ratio	8 billion yen
9	Par value of instrument	8 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_070928_3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	1 OSE-transitional Daser III Tuics (from one of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-07
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29-Sep-17, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 29-Sep-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
<u> </u>		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080324)

1	I	M. L. D. I. (F M. L. D)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Mar-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
		Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
10	Contingent call dates and redemption amount	No
16		each coupon payment date after 13-Apr-18
10	Coupons / dividends	cach coupon payment date after 13-Apr-16
17	*	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	_
	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Dated Subordinated Obligation
	immediately senior to instrument)	
	· · · · · · · · · · · · · · · · · · ·	Yes

Subordinated Loan (BK_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
21	In Jes, speen J non compliant remains	Tomit of Itom vidomity Clause

Subordinated Loan (BK_080331_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— —
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Supuliose Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Dated
13	Original maturity date	31-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	It yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_080331_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— — —
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
L	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ť.	• • •	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Bank (Former Mizuno Bank)
	Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TT: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20		
	Fully discretionary, partially discretionary or mandatory	Mandatory No
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	ı
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.4 billion yen
	Non-Consolidated capital ratio	3.4 billion yen
9	Par value of instrument	4 billion yen
	Accounting classification	i omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	— No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17	1	F: . 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	o omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13		— Na
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
17	Coupons / dividends	E. 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
15	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, conversion rate If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226)

2 U 3 G R 4 T 5 P 6 E 7 Ir 8 A	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Fost-transitional Basel III rules (from end of Mar. 2022) Cligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (as of most recent reporting date) Amount recognised in regulatory capital (as of most recent reporting date)	Mizuho Bank (Former Mizuho Corporate Bank) — Japanese Law Tier 2 — Mizuho Financial Group Mizuho Bank Mizuho CD Subardinata Laga
3 G R 4 T 5 P 6 E 7 Ir 8 A	Governing law(s) of the instrument Regulatory treatment Gransitional Basel III rules (until end of Mar. 2022) Fost-transitional Basel III rules (from end of Mar. 2022) Cligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Tier 2 — Mizuho Financial Group Mizuho Bank
R 4 T 5 P 6 E 7 Ir 8 A	Regulatory treatment Fransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Cligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Tier 2 — Mizuho Financial Group Mizuho Bank
4 T 5 P 6 E 7 Ir 8 A	Cransitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022) Cligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	— Mizuho Financial Group Mizuho Bank
5 P 6 E 7 Ir 8 A	Ost-transitional Basel III rules (from end of Mar. 2022) Cligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	— Mizuho Financial Group Mizuho Bank
6 E 7 Ir 8 A	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Mizuho Bank
7 Ir 8 A	nstrument type (types to be specified by each jurisdiction)	Mizuho Bank
8 <u>A</u> 9 P		
8 <u>A</u> 9 P		Mizuho CB Subordinated Loan
9 P		
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
	ar value of instrument	20 billion yen
10 11	accounting classification	20 omion yen
	Consolidated balance sheet	Liability
l H	Non-Consolidated balance sheet	Liability
11 O	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
	ssuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
~ 	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Vrite-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35 P	Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	General Liabilities
36 N	Von-compliant transitioned features	Yes
37 If	f yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
12	Perpetual or dated	Dated
13	Original maturity date	26-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
74	• • • • • • • • • • • • • • • • • • • •	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (FG_151009)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Suboramated Loan
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	9-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	9-Oct-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
-	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Subordinated Loan (FG_151216)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Ean
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Duotaniava Boan
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	<i>-</i>
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
31	If write-down, write-down trigger(s)	measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
-	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Subordinated Loan (FG_151222)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Suboramated Loan
0	Consolidated capital ratio	20 billion yen
ŀ	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
l	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest
	Contingent can dates and redemption amount	accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
-	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Subordinated Loan (FG_160322)

		Mizuho Bank
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
3 1	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Earn
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
_	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Ť	Consolidated capital ratio	5 billion yen
ŀ	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	,
ľ	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Mar-16
12	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34	Position in subordination hierarchy in liquidation (specify instrument type	Composite interfere
35	immediately senior to instrument)	General Liabilities
35 36		No No

Subordinated Loan (FG_160629)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Eodii
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	71. 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
	If yes, specify non-compliant features	<u>—</u>

Subordinated Loan (FG_160921)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	зараневе Бам
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Eban
8	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	ž
	Perpetual or dated	21-Sep-16 Dated
13	•	******
	Original maturity date	19-Sep-31
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes
13	Optional can date, contingent can dates and redemption amount	-
		Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated
1	Contingent call dates and redomntion amount	Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Subordinated Loan (FG_170628)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Suboramated Loan
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To billion yen
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	28-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
1.5		treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	77: 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 24	Convertible or non-convertible	Non-convertible
25	If convertible, conversion trigger (s)	-
_	If convertible, fully or partially	_
26 27	If convertible, conversion rate	_
28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
27	If yes, specify non-compliant features	_

Subordinated Loan (FG_170629)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Eodii
0	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 official year
10	Consolidated balance sheet	Liability
ı	Non-Consolidated balance sheet	Liability
11	Original date of issuance	29-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	29-Jun-32
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	103
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
¹		D 11
32	If write-down, full or partial	Full
32	If write-down, full or partial If write-down, permanent or temporary	Full Permanent
_		
33 34 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
33 34 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Permanent —

Reference Date: 30-Jun-17

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
2.52%	2.30%