Composition of Capital Disclosure

Mizuho Bank [Non-Consolidated] As of September 30, 2017

						(1:	n million yen, in percentage
Basel II Templa			Items	As of September 30, 2017	Amounts excluded under transitional arrangements	As of September 30, 2016	Amounts excluded under transitional arrangements
			r 1 capital: instruments and reserves (1)				
		Direc	ttly issued qualifying common share capital plus related stock surplus and retained earnings	6,046,238		5,857,976	
	1 a 2	ļ	of which: capital and stock surplus of which: retained earnings	3,690,389 2,355,849		3,690,389 2,167,586	
	lc	ł	of which: treasury stock (-)	2,333,649		2,107,380	
	26	ł	of which: ucasary stock (-) of which: national specific regulatory adjustments (earnings to be distributed) (-)				
		i	of which: other than above	_		_	
1	lb	Subs	cription rights to common shares	=		-	
-	3	Valua	ation and translation adjustments and other disclosed reserves	1,058,096	264,524	794,080	529,386
		Total	of items included in Common Equity Tier 1 capital: instruments and reserves subject to				
			e-out arrangements				
	6		mon Equity Tier 1 capital: instruments and reserves (A)	7,104,335		6,652,056	
Commo	on Equit		r 1 capital: regulatory adjustments (2)				
8-	+9		intangible assets (net of related tax liability, excluding those relating to mortgage servicing	439,633	109,908	288,617	192,411
	0	rights			,	,	
	8	ŀ	of which: goodwill (net of related tax liability)	-	-	-	-
9	9		of which: other intangibles other than goodwill and mortgage servicing rights (net of	439,633	109,908	288,617	192,411
		D.C	related tax liability)				
1	10		rred tax assets that rely on future profitability excluding those arising from temporary rences (net of related tax liability)	-	-	-	-
1	1		rred gains or losses on derivatives under hedge accounting	(12,821)	(3,205)	128,581	85,721
	12		fall of eligible provisions to expected losses	55,223	13,802	60,359	40,201
	13		ritization gain on sale	-	13,302	-	40,201
	14		s and losses due to changes in own credit risk on fair valued liabilities		-	-	-
	15		ned-benefit pension fund net assets (prepaid pension costs)	274,862	68,715	197,964	131,976
	16		the street in own shares (excluding those reported in the net assets section)		-	-	-
	17		orocal cross-holdings in common equity	-	-	-	-
		Inves	tments in the capital of banking, financial and insurance entities that are outside the scope				
1	18		gulatory consolidation, net of eligible short positions, where the bank does not own more	-	-	-	-
		than	10% of the issued share capital (amount above the 10% threshold)				
19+2	20+21	Amo	unt exceeding the 10% threshold on specified items	-	1	1	-
1	19		of which: significant investments in the common stock of financials	=	·	0	=
2	20	ļ	of which: mortgage servicing rights	-	-	-	-
2	21		of which: deferred tax assets arising from temporary differences (net of related tax	_	_	_	_
			liability)				
	22	Amo	unt exceeding the 15% threshold on specified items	-	-	-	-
	23	ļ	of which: significant investments in the common stock of financials	-	-	-	-
2	24	ļ	of which: mortgage servicing rights	-	-	-	-
2	25		of which: deferred tax assets arising from temporary differences (net of related tax	-	-	-	-
		Dogu	liability) latory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1				
2			Fier 2 to cover deductions	-		-	
2	28		mon Equity Tier 1 capital: regulatory adjustments (B)	756,897		675,523	
			r 1 capital (CET1)	730,037		010,020	
			mon Equity Tier 1 capital (CET1) ((A)-(B)) (C)	6,347,437		5,976,532	
Additio			pital: instruments (3)				
	2.1	Direc	etly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:				
	31a		ified as equity under applicable accounting standards and the breakdown	-			
	31b	C 1					
30	32		cription rights to Additional Tier 1 instruments	-		-	
	52	Direc	ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	1 220 000		760,000	
		Direc classi	etly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: ified as liabilities under applicable accounting standards	1,220,000		760,000	
		Direc classi Quali	tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: ified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose	1,220,000		760,000	
		Direc classi Quali vehic	tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities	1,220,000		760,000	
33-	+35	Direct classi Quali vehic Eligit	ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ple Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier	=		-	
33-	+33	Direct classi Quality vehice Eligibal 1 cap	ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments	1,220,000 - 577,504		- 760,000 - 577,504	
33-	+33	Direct classi Quality vehice Eligib 1 cap	ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards flying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities let Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out	=		-	
33-	+33	Direct classi Quality vehice Eligib 1 cap	thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fiying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements	=		577,504 71	
	+33	Direct classiful Quality vehice Eligib 1 capp Total arran	ctty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments	577,504		577,504 71 71	
3	36	Direct classiful Quality vehice Eligibility 1 cap Total arran	ctly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of jof which: foreign currency translation adjustments tional Tier 1 capital: instruments (D)	=		577,504 71	
3 Additio	+33 36 onal Tier	Direct classic Quality vehice Eligible 1 cape Total arran Additional Additional Total Cape Total arran Eligible 1 cape Total arran Eligible 1 cape Total arran Eligible 1 cape Total Additional Eligible 1 cape Total Additional Eligible 1 cape Total Eligible 1 cape T	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards frying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities les Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) oital: regulatory adjustments	577,504		577,504 71 71	
3 Additio	36 onal Tier	Direct classic Quality vehice Eligib 1 cap Total arran Addirect 1 cap Investigation of the control of the contr	thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ital: regulatory adjustments tments in own Additional Tier 1 instruments	577,504		577,504 71 71	
3 Additio	86 onal Tier 87	Direct classic Quality vehice Eligib 1 cap Total arran Addit 1 cap Invest Recip	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ontal: regulatory adjustments translation own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments	577,504		577,504 71 71	
Additio	86 onal Tier 87	Direct classis Quality vehice Eligib 1 cap Total arran Addir 1 cap Invest Recip Invest	thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ital: regulatory adjustments tments in own Additional Tier 1 instruments	577,504		577,504 71 71	
Additio	36 onal Tier 37	Direct classis Quality vehice Eligib 1 cap Total arran Addit 1 cap Invest Recip Invest of regions of regions and the control of the control o	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ital: regulatory adjustments tments in own Additional Tier 1 instruments morcal cross-holdings in Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope	577,504		577,504 71 71	
Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quali vehice Eligit 1 cap Total arran Addii Inves Recip Inves of reg than	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ital: regulatory adjustments truents in own Additional Tier 1 instruments truents in own Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope guidancy consolidation, net of eligible short positions, where the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside	577,504 - - 1,797,504 - -		577,504 71 71 1,337,575	
Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quality vehice Eligible 1 cap Total arran Additional Eligible Investor Recip Investor of registran Signitus significant the sci	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ital: regulatory adjustments tments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope gulatory consolidation, net of eligible short positions, where the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions)	577,504	9,240	577,504 71 71	36,963
Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quality vehice Eligib 1 cap Total arran Additional Invess Recip Invess of regular than Signithes Control Total	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) instruments in own Additional Tier 1 instruments translation of the instruments to over the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out	577,504 - - 1,797,504 - - - 36,963	9,240	577,504 71 71 1,337,575 55,445	36,963
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3 Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quality vehice Eligib 1 cap Total arran Additional Invess Recip Invess of regular than Signithes Control Total	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fifed as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) otial: regulatory adjustments truents in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope gulatory consolidation, net of eligible short positions, where the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside tope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent	577,504 - - 1,797,504 - - - 36,963	9,240	577,504 71 71 1,337,575 55,445	36,963
3 Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quality vehice Eligib 1 cap Total arran Additional Invess Recip Invess of regular than Signithes Control Total	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fifed as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) ital: regulatory adjustments tments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope gulatory consolidation, net of eligible short positions, where the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside cope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: intangible fixed assets recognized as a result of a merger	577,504 - - 1,797,504 - - - 36,963	9,240	577,504 71 71 1,337,575 55,445	36,963
3 Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quality vehice Eligib 1 cap Total arran Additional Invess Recip Invess of regular than Signithes Control Total	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: tified as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) instal: regulatory adjustments timents in own Additional Tier 1 instruments ments in own Additional Tier 1 instruments procal cross-holdings in Additional Tier 1 instruments tunents in the capital of banking, financial and insurance entities that are outside the scope ulatory consolidation, net of eligible short positions, where the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside cope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: goodwill equivalent of which: capital increase due to securitization transactions	577,504 - - 1,797,504 - - - 36,963	9,240	577,504 71 71 1,337,575 55,445	36,963
3 Additio 3 3	+5.5 86 onal Tier 87 88	Direc classis Quality vehice Eligib 1 cap Total arran Additional Invess Recip Invess of regular than Signithes Control Total	city issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fifed as liabilities under applicable accounting standards ifying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier ital: instruments of items included in Additional Tier 1 capital: instruments subject to phase-out gements of which: foreign currency translation adjustments tional Tier 1 capital: instruments (D) obtail: regulatory adjustments tional Tier 1 capital: instruments toman Additional Tier 1 instruments orocal cross-holdings in Additional Tier 1 instruments truents in the capital of banking, financial and insurance entities that are outside the scope gulatory consolidation, net of eligible short positions, where the bank does not own more 10% of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside cope of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements of which: goodwill equivalent of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	577,504 - 1,797,504 - 1,797,504 36,963 6,902	9,240	577,504 71 71 1,337,575 55,445 20,119	36,963
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(in million yen, in percentage)

_			,	(i	n million yen, in percentage)
Basel III Template No.	Items	As of September 30, 2017	Amounts excluded under transitional arrangements	As of September 30, 2016	Amounts excluded under transitional arrangements
Tier 2 capital:	instruments and provisions (4)				
-	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as				
	equity under applicable accounting standards and the breakdown			-	
	Subscription rights to Tier 2 instruments	-		-	
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	997,665		647,520	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-		-	
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: instruments and provisions	762,578		876,816	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	1,162		1,610	
50a	of which: general allowance for loan losses	1,162		1,610	
50b	of which: eligible provisions	-		-	
	Total of items included in Tier 2 capital: instruments and provisions subject to phase-out arrangements	165,366		278,907	
	of which: 45% of unrealized gains on other securities	146,371		240,379	
	of which: 45% of revaluation reserve for land	18,994		38,527	
51 Ting 2ital	Tier 2 capital: instruments and provisions (H)	1,926,772		1,804,854	
52	Investments in own Tier 2 instruments				I
53	Reciprocal cross-holdings in Tier 2 instruments	_	_		_
54	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	-	-
55	man 10% of the issued common snare capital of the entity (amount above the 10% threshold). Significant investments in the capital banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions).	72,000	18,000	177,000	118,000
	Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out	6,902		20,119	
	arrangements	-,-		-, -	
	of which: investments in the capital banking, financial and insurance entities	-		-	
	of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	6,902		20,119	
57	Tier 2 capital: regulatory adjustments (I)	78,902		197,119	
Tier 2 capital (2,1,22	
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,847,869		1,607,734	
	TC = T1 + T2				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	9,948,945		8,846,278	
Risk weighted	Total of items included in risk weighted assets subject to phase-out arrangements	205,999		450,931	
	of which: intangible assets (net of related tax liability, excluding those relating to				
	mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from	109,908		192,411	
	temporary differences (net of related tax liability)	-		-	
	of which: defined-benefit pension fund net assets (prepaid pension costs)	68,715		131,976	
60	of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L)	27,375 53,719,682		126,542 54,032,827	
Capital ratio	Kisk weighted assets (L)	33,719,082		34,032,627	
61	Common Equity Tier 1 capital ratio ((C)/(L))	11.81%		11.06%	
62	Tier 1 capital ratio ((G)/(L))	15.08%		13.39%	
63	Total capital ratio ((K)/(L))	18.52%		16.37%	
Regulatory adj					
72	Non-significant investments in the capital of other financials that are below the thresholds for	516,793		477,985	
73	deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for	139,698		139,774	
74	deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-		-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	119,516		34,212	
Provisions incl	luded in Tier 2 capital: instruments and provisions (7)				
76	Provisions (general allowance for loan losses)	1,162		1,610	
77	Cap on inclusion of provisions (general allowance for loan losses)	3,692		3,797	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	-		-	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	291,725		290,163	
	nents subject to phase-out arrangements (8)				
82	Current cap on AT1 instruments subject to phase-out arrangements	734,396		881,276	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	-		-	
84	Current cap on T2 instruments subject to phase-out arrangements	798,214		957,856	
85	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	-		-	