## Common stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WIIZUIIO DAIIK
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1  Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	1 40 4 1 '31'
	Consolidated capital ratio	1,404 billion yen
<u> </u>	Non-Consolidated capital ratio	1,404 billion yen
	Par value of instrument	<del>-</del>
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
<u> </u>	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	<del>-</del>
	Perpetual or dated	Perpetual
13	Original maturity date	<del>-</del>
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>_</del>
25	If convertible, fully or partially	<del>_</del>
26	If convertible, conversion rate	<del>_</del>
27	If convertible, mandatory or optional conversion	<del>_</del>
28	If convertible, specify instrument type convertible into	<del>_</del>
29	If convertible, specify issuer of instrument it converts into	<u> </u>
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>_</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

# 2nd Series class 4 Pref Stock

	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuro Buik
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Ear
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Zild Seiles Class IV I leichted Stock
G	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	o onnon yen
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity  Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	1 cipetuai
14	č ,	Yes
17	issuer can subject to prior supervisory approvar	
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
22		ryoncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
_	If convertible, conversion trigger (s)  If convertible, fully or partially	
24	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	
24 25 26 27 28 29	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	
24 25 26 27 28 29	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	
24 25 26 27 28 29	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Non-convertible  — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Non-convertible  — — — — — — — — — — — — —
24 25 26 27 28 29 30 31	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Non-convertible  — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	Non-convertible  — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Non-convertible  — — — — — — — — — — — — —
24 25 26 27 28 29 30 31 32 33 34	If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible  — — — — — — — No — — — — — — — — — — —

# 8th Series class 8 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	8th Series class VIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# 11th Series class 13 Pref Stock

1	Issuer	Mizuho Bank
		MIZUIIO DAIIK
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	Iomanaga I ayy
	Regulatory treatment	Japanese Law
_	Ŭ ,	A 11'4' 1 TP' 1
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	— Mizuho Bank
	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	11th Series class XIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	28-Mar-03
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Non-Controlling Interests

1	Issuer	Mizuho Capital, UC Card, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	35.0 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>_</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

# Perpetual Sub-Loan (FG#1)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Zum
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
-	Eligible at solo/group/group&solo	Mizuho Bank
-	Englote at 3010/group/groupes010	Perpetual Subordinated Loan with Write-down
	Instrument type (types to be specified by each jurisdiction)	Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	300 billion yen
9	Par value of instrument	300 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Jul-15
12	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
1.5	optional can date, commissin can dates and redemption amount	Mizuho Bank may, with the prior confirmation of the
		*
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
	•	event with respect to tax treatment or regulatory
		treatment occurs and continues; provided however,
		subject to write-down clause and reinstatement clause
		below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
18 19	Coupon rate and any related index Existence of a dividend stopper	(2) Yes
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	(2) Yes Fully discretionary
18 19 20 21	Coupon rate and any related index Existence of a dividend stopper	(2) Yes Fully discretionary No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	(2) Yes Fully discretionary
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	(2) Yes Fully discretionary No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	(2) Yes Fully discretionary No Noncumulative
18 19 20 21 22 23	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	(2) Yes Fully discretionary No Noncumulative
18 19 20 21 22 23 24	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	(2) Yes Fully discretionary No Noncumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	(2) Yes Fully discretionary No Noncumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	(2) Yes Fully discretionary No Noncumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	(2) Yes Fully discretionary No Noncumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	(2) Yes Fully discretionary No Noncumulative Non-convertible — — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	(2)
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	(2) Yes Fully discretionary No Noncumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred,
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	(2) Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	(2) Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes  Fully discretionary  No  Noncumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes  Fully discretionary  No  Noncumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Fully discretionary No Noncumulative Non-convertible ————————————————————————————————————

# Perpetual Sub-Loan (FG#1)

32	If write-down, full or partial	Full or Partial
33	•	
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If townsomer write down decement on of write we machenism	The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
		relevant reinstatement of the loan.
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the loan and
35		parity securities which effectively rank <i>pari</i>
		passu with the loan)
36	Non-compliant transitioned features	
	•	No
37	If yes, specify non-compliant features	_

# Perpetual Sub-Loan (FG#2)

		10 1 D 1
1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment  Transitional Personal Hamilton (contil and of Man, 2022)	A 11'd' 1 TT' 1
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
_	Eligible at solo/group/group&solo	Additional Tier 1  Mizuho Bank
0	Engible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	230 billion yen
	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	22-Jul-16
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  •When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;  •When the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or  • When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.

# Perpetual Sub-Loan (FG#2)

22	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.  The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the
$\vdash\vdash$		relevant reinstatement of the loan.  Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
36	Non-compliant transitioned features	passu with the loan) No
	If yes, specify non-compliant features	

# Perpetual Sub-Loan (FG#3)

		10 1 D 1
1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment  Transitional Personal Hamilton (contil and of Man, 2022)	A 11'd' 1 TT' 1
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Additional Tier 1  Mizuho Bank
0	Engible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	230 billion yen
	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	22-Jul-16
_	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  'When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;  'When the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or  'When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.

# Perpetual Sub-Loan (FG#3)

22	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.  The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the
$\vdash\vdash$		relevant reinstatement of the loan.  Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank pari
36	Non-compliant transitioned features	passu with the loan) No
	If yes, specify non-compliant features	

# Perpetual Sub-Loan (FG#4)

		10 1 D 1
	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
-	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	235 billion yen
	Non-Consolidated capital ratio	235 billion yen
9	Par value of instrument	235 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	21-Jul-17
12	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-22, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-22
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  •When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;  •When the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or  • When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.

# Perpetual Sub-Loan (FG#4)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.  The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.
17	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari passu</i> with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<del>-</del>

# Perpetual Sub-Loan (FG#5)

		10 1 D 1
	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	A 1111 177 1
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
-	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	225 billion yen
	Non-Consolidated capital ratio	225 billion yen
_	Par value of instrument	225 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	21-Jul-17
12	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-27, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-27
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  •When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;  •When the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or  • When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.

# Perpetual Sub-Loan (FG#5)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.  The "Reinstatement Event" occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari passu</i> with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Preferred Securities (BKJPY2)

1	Issuer	MHBK Capital Investment (JPY) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WITBK Capital Investment (31-1) 2 Eminted
3	Governing law(s) of the instrument	Cayman Law
3	Regulatory treatment	Cayman Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel 1
	Eligible at solo/group/group&solo	Mizuho Bank
	Englote at solor group/ group csolo	
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	82.5 billion yen
	Non-Consolidated capital ratio	82.5 billion yen
9	Par value of instrument	82.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	n yes, speeny non-compitant teatures	I offic of Inon-viability Clause

# Preferred Securities (CBJPY2)

1	Issuer	MHCB Capital Investment (JPY) 2 Limited
2		WHCB Capital Investment (JF 1) 2 Ellinted
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	C I
3	Governing law(s) of the instrument	Cayman Law
<b>.</b>	Regulatory treatment	A 1112 177 1
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHCB Capital Investment (JPY) 2 Limited Non-cumulative Perpetual preferred securities
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	192 billion yen
	Non-Consolidated capital ratio	192 billion yen
9	Par value of instrument	192 billion yen
10	Accounting classification	o, o comon y m
10	<u> </u>	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jan-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2018, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2018
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	TYOH-COHVCHUIC
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
	* *	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
57	2. jes, speen j non computati reatures	Tome of From Vidomity Clause

# Preferred Securities (BKJPY3A)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	, , ,
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	<del>-</del>
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	MHBK Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	75 billion yen
	Non-Consolidated capital ratio	75 billion yen
9	Par value of instrument	75 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	2 / <u>1 / 2 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / </u>	

# Preferred Securities (CBJPY3A)

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   Cayman Law	1	Issuer	MHCB Capital Investment (JPY) 3 Limited
Consolidated capital ratio   Consolidated balance sheet   Consolidated balance sheet   Consolidated balance sheet   Consolidated balance sheet   Consolidated capital ratio   Consolidated balance sheet   Consolidated capital ratio   Consolidated balance sheet   Consolidated s	2		
Regulatory treatment   Additional Tier I	3		Cayman Law
Transitional Basel III rules (until end of Mar. 2022)			,
Section   Sect	4		Additional Tier 1
Instrument type (types to be specified by each jurisdiction)	5	,	_
Instrument type (types to be specified by each jurisdiction)   Non-commutative Perpetual preferred securities (series A)	6	Eligible at solo/group/group&solo	Mizuho Bank
Instrument type (types to be specified by each jurisdiction)   Non-cumulative Perpetual preferred securities (series A)			MHCB Capital Investment (JPY) 3 Limited
Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  I Liability  I Original date of issuance  I Liability  Original date of issuance  I Li	7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
Consolidated capital ratio Non-Consolidated capital ratio 174,5 billion yen 175,5 billion yen 175,5 billion yen 176,5 billion yen 177,5 billion yen 178,5 billion yen 179,5 billion 179,5 billion yen 179,5 billion yen 179,5 billion yen 179,5 billio	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated capital ratio   174.5 billion yen		Consolidated capital ratio	174 5 billion ven
Par value of instrument			
Accounting classification   Consolidated balance sheet   Non-Controlling Interests	9		·
Consolidated balance sheet  Non-Controlling Interests  Non-Consolidated balance sheet  11 Jul-08  22 Perpetual of dated  Perpetual of dated  Original date of issuance  13 Original maturity date  —  14 Issuer call subject to prior supervisory approval  Poptual of dated  Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities, change (redeem by paighter) of 100 million yen per preferred security, plus, if applicable, an amount qual to unpaid dividends, or, (b) make whole amount)  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  Coupon rate and any related index  (2)  Fixlly discretionary, partially discretionary or mandatory  Partially Discretionary  Partially Discretionary  Partially Discretionary  Yes  18 Convertible, conversion trigger (s)  19 If convertible, conversion trigger (s)  10 If convertible, specify instrument type convertible into  11 Convertible, specify instrument type convertible into  12 If write-down, full or partiall  13 If write-down, full or partiall  14 If temporary write-down, description of write-up mechanism  25 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  15 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  16 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  17 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  18 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	-		17 iis simon yen
Non-Consolidated balance sheet	10	-	
11   Original date of issuance   Perpetual or dated   Perpetual			
Perpetual or dated			·
13   Original maturity date			
14   Issuer_call subject to prior supervisory approval   Yes	_	<u> </u>	Perpetual
Dividend payment date falling in June 2019, All amount  May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)  16 Subsequent call dates, if applicable each dividend payment date after June 2019  Coupons / dividends  18 Coupon rate and any related index (2)  19 Existence of a dividend stopper No  20 Fully discretionary, partially discretionary or mandatory Partially Discretionary  21 Existence of step up or other incentive to redeem Yes  22 Noncumulative or cumulative  Noncumulative  Noncumulative  Noncumulative  Nonconvertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, mandatory or optional conversion  29 If convertible, specify instrument type convertible into  10 If write-down, partially or conversion of instrument it converts into  20 If write-down, permanent or temporary  21 If insupervised, write-down, description of write-up mechanism  25 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  26 Non-compliant transitioned features  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	13		_
Optional call date, contingent call dates and redemption amount	14	Issuer call subject to prior supervisory approval	
Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Coupons / dividends   paying a higher of (a) price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)  Coupons / dividends  Fixed or floating dividend/coupon  Fixed or floating dividend/coupon  Coupons rate and any related index  (2)  Fixed to Floating  Risce of a dividend stopper  No  Partially Discretionary, partially discretionary or mandatory  Fixel to Floating  Existence of a dividend stopper  Non-convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If the more of the preferred securities change regulator to the paying of the paying applicable, and an inplied to the paying applicable, and to the paying applicable, and to the paying applicable, and to to instrument applicable, and to tour interest and invidends, or,  The paying applicable, and to unpaying the ach divide	15	Optional call date, contingent call dates and redemption amount	7 7
Subsequent call dates, if applicable   cach dividend payment date after June 2019		Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or,
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  29 Coupon rate and any related index  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, permanent or temporary  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  45 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  40 Yes	16	Subsequent call dates, if applicable	
17       Fixed or floating dividend/coupon       Fixed to Floating         18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Partially Discretionary         21       Existence of step up or other incentive to redeem       Yes         22       Noncumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, fully or partially       —         27       If convertible, conversion rate       —         28       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34 <t< td=""><td></td><td></td><td></td></t<>			
18       Coupon rate and any related index       (2)         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Partially Discretionary         21       Existence of step up or other incentive to redeem       Yes         22       Noncumulative or cumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, write-down trigger(s)       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immedia	17	*	Fixed to Floating
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes			
Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Yes  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  Write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Partially Discretionary  Non-compliant transitioned features  Yes	19		` '
21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, specify instrument type convertible into  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  Yes	20		Partially Discretionary
Noncumulative   Noncumulative	21		
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	22		Noncumulative
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	23		
25	24		_
26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Subordinated Obligation36Non-compliant transitioned featuresYes	25		_
28	26	•	_
28	27	If convertible, mandatory or optional conversion	_
30 Write-down feature   No	28		_
30 Write-down feature   No	29	If convertible, specify issuer of instrument it converts into	_
32   If write-down, full or partial	30		No
32   If write-down, full or partial	31	If write-down, write-down trigger(s)	_
34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  Yes	32	If write-down, full or partial	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Subordinated Obligation  Yes	33	If write-down, permanent or temporary	_
immediately senior to instrument)  Subordinated Obligation  Yes  Yes	34	If temporary write-down, description of write-up mechanism	_
	35		Subordinated Obligation
37 If yes, specify non-compliant features Point of Non-viability Clause	36	Non-compliant transitioned features	
	37	If yes, specify non-compliant features	Point of Non-viability Clause

# Preferred Securities (BKJPY3B)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	,
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
		B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
	Accounting classification	To officer you
10		
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Preferred Securities (CBJPY3B)

Cayman Law	1	Issuer	MHCB Capital Investment (JPY) 3 Limited
3 Governing law(s) of the instrument   Cayman Law	2		
Regulatory preatment	3		Cayman Law
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Accounting classification 11 Original date of instrument 12 Perpetual or dated 13 Original date of instrument 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Optional call date, contingent call dates and redemption amount 17 Original dates and redemption amount 18 Optional call date, contingent call dates and redemption amount 19 Optional call dates, if applicable contingent call dates and redemption amount 20 Optional call dates, if applicable contingent call dates and redemption amount 21 Subsequent call dates, if applicable contingent call d			,
5   Post-transitional Basel III rules (from end of Mar. 2022)   — — — — — — — — — — — — — — — — — —	4		Additional Tier 1
6 Eligible at solo/group/group&solo  Mizuho Bank  Mizuho Santinio yen	5	,	_
Instrument type (types to be specified by each jurisdiction)		,	Mizuho Bank
Table   Tabl			
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 37.5 billion yen yen yen 37.5 billion yen 37.5 bil	7	Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio   37.5 billion yen			
Consolidated capital ratio   37.5 billion yen	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated capital ratio   37.5 billion yen		Consolidated capital ratio	37.5 billion ven
Par value of instrument   37.5 billion yen			·
Accounting classification   Consolidated balance sheet   Non-Controlling Interests	9	*	·
Consolidated balance sheet   Non-Controlling Interests	-		evic emion jen
Non-Consolidated balance sheet	10	-	
11   Original date of issuance   11-Jul-08     12   Perpetual or dated   Perpetual     3   Original maturity date   —     4   Issuer call subject to prior supervisory approval   Yes     5   Optional call date, contingent call dates and redemption amount			•
12   Perpetual or dated			
13   Original maturity date	-		
14   Issuer call subject to prior supervisory approval   Dividend payment date falling in June 2019, All amount			Perpetual
Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in part, at any ti with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities chain redeem by paying a higher of (a) redemption price 100 million yen per preferred securities chain (page 100 partial page 100	_		_
Optional call date, contingent call dates and redemption amount  May be redeemed in whole but not in part, at any tivith prior consent of FSA if tax treatments and regulatory treatment of the preferred securities charmed in the preferred securities can be useful to military in the profession of the preferred securities can be useful to military in the profession profession in the preferred securities can be useful to military plus, if applicable, an amount of the preferred securities charmed in the preferred securities applied applied and in the preferred securities and redemitted in profession in preferred securities and required in profession in preferred securities and required in profession in preferred securities and prepared in preferred securities applied applied in preferred securities applied in preferred securities applied in preferred	14	Issuer call subject to prior supervisory approval	
Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Coupons / dividend payment date after June 2015  Coupons / dividends  Fixed or floating dividend/coupon  Fixed or floating dividend/coupon  Coupon rate and any related index  Coupon rate and any related index  Fixel to Floating  Rose of dividend support and the partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Functionary  If convertible or non-convertible  If convertible, conversion trigger (s)  Fixed to Floating  Non-convertible  Non-convertible  If convertible, conversion rate  Fixed to Floating  Non-convertible  Non-convertible  Non-convertible  If convertible, conversion trigger (s)  Fixed to Floating  Non-convertible  Non-convertible  Non-convertible  If convertible, pandatory or optional conversion  Fixed to Floating  Non-convertible  Fixed to Floating  Non-convertible  Non-convertible  Non-convertible  Non-convertible  Non-	15	Optional call date, contingent call dates and redemption amount	. ,
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  (2)  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  No  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, conversion trate  26 If convertible, conversion rate  27 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, full or partial  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  Yes		Contingent call dates and redemption amount	regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or,
Fixed or floating dividend/coupon   Fixed to Floating	16	Subsequent call dates, if applicable	each dividend payment date after June 2019
18   Coupon rate and any related index   (2)     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Partially Discretionary     21   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Noncumulative     23   Convertible or non-convertible   Non-convertible     24   If convertible, conversion trigger (s)   —     25   If convertible, fully or partially   —     26   If convertible, conversion rate   —     27   If convertible, specify instrument type convertible into   —     28   If convertible, specify instrument type convertible into   —     29   If convertible, specify issuer of instrument it converts into   —     30   Write-down, write-down trigger(s)   —     31   If write-down, write-down trigger(s)   —     32   If write-down, permanent or temporary   —     34   If temporary write-down, description of write-up mechanism   —     35   Non-compliant transitioned features   Yes   Yes   Yes		Coupons / dividends	
19	17	Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Noncumulative or cumulative  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  If write-down feature  No  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  Yes	18	Coupon rate and any related index	(2)
21       Existence of step up or other incentive to redeem       No         22       Noncumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	19	Existence of a dividend stopper	No
Noncumulative   Noncumulative	20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
Convertible or non-convertible   Non-convertible	21	Existence of step up or other incentive to redeem	No
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	22	Noncumulative or cumulative	Noncumulative
25	23	Convertible or non-convertible	Non-convertible
26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Subordinated Obligation36Non-compliant transitioned featuresYes	24	If convertible, conversion trigger (s)	_
27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	25	If convertible, fully or partially	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	26	If convertible, conversion rate	_
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  No  31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Subordinated Obligation  Yes	27	If convertible, mandatory or optional conversion	_
30 Write-down feature			_
31   If write-down, write-down trigger(s)   —	29	If convertible, specify issuer of instrument it converts into	_
32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	30		No
33   If write-down, permanent or temporary			_
34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       Subordinated Obligation         36       Non-compliant transitioned features       Yes	32		_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Subordinated Obligation  Yes	$\overline{}$	If write-down, permanent or temporary	_
immediately senior to instrument)  Subordinated Obligation  Yes	34	If temporary write-down, description of write-up mechanism	_
	35		Subordinated Obligation
07 70 10 11 10 11	36	Non-compliant transitioned features	Yes
3/ It yes, specify non-compliant features Point of Non-viability Clause	37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#3)

1	Issuer	Miguha Dank (Farmar Miguha Dank)
2		Mizuho Bank (Former Mizuho Bank) JP388570D582
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5.7 billion yen
	Non-Consolidated capital ratio	5.7 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	•
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	9-Aug-05
12	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	<del>_</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	<del>_</del>
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>_</del>
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	
		— No
30		No
	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	TE: 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>_</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<u>_</u>
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
4ر		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	11c1 Z
3	1 ost-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Milatio Bit Sub Bolids Belies in
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
		20 billion yen
10	Accounting classification  Consolidated balance sheet	T 11.114
	Non-Consolidated balance sheet	Liability
1.1		Liability
11	- 6	6-Nov-06
12		Dated
13	Original maturity date	6-Nov-26
14	3 1 1 7 11	No
15	Optional call date, contingent call dates and redemption amount	
1.	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2		JP388570B743
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	•
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Apr-07
12	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Č ,	No
15	Optional call date, contingent call dates and redemption amount	<del>_</del>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
30		No.
31		No
	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#10)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570A810
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.5 billion yen
	Non-Consolidated capital ratio	4.5 billion yen
9	Par value of instrument	70 billion yen
_	Accounting classification	70 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		28-Jan-08
12	č	Dated
13	Original maturity date	26-Jan-18
14	· ·	No
15	Optional call date, contingent call dates and redemption amount	110
13		— No
16	Contingent call dates and redemption amount	110
10	Subsequent call dates, if applicable	_
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.06% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	,	Her Z
3	Post-transitional Basel III rules (from end of Mar. 2022)	Miguha Financial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	13.1 billion yen
	Non-Consolidated capital ratio	13.1 billion yen
9	Par value of instrument	33 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
12	č	Dated
13	Original maturity date	27-Sep-19
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially  If convertible, conversion rate	_
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	_
28	·	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
9	Par value of instrument	18 billion yen
_	Accounting classification	To omion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		28-Sep-09
12	č	Dated
13	Original maturity date	28-Sep-29
14	č	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29		_
30	If convertible, specify issuer of instrument it converts into Write-down feature	— No
31	If write-down, write-down trigger(s)	11/0
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33		_
-	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	27.6 billion yen
	Non-Consolidated capital ratio	27.6 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	or omion jon
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		12-Sep-11
12	č	Dated
13	Original maturity date	10-Sep-21
14	č	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
30		— No
31	If write-down, write-down trigger(s)	11/0
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33		_
-	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
_	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		12-Sep-11
	C	*
12		Dated
	Original maturity date	11-Sep-26
14	3 1 1 7 11	No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#19)

1	Issuer	Miguha Dank (Former Miguha Dank)
2		Mizuho Bank (Former Mizuho Bank) JP388570AC29
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	55.4 billion yen
	Non-Consolidated capital ratio	55.4 billion yen
9	Par value of instrument	63 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Feb-12
12	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
54		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#20)

1 Issuer Mizuho Bank (Former Mizuh 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Consolidated balance sheet 12 Liability 13 Non-Consolidated balance sheet 14 Liability	ıp
3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Liability	
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Non-Consolidated balance sheet	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Non-Consolidated balance sheet 12 Liability 13 Liability 14 Liability 15 Liability 16 Liability 17 Liability 18 Liability 19 Liability	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification 10 Consolidated balance sheet 10 Non-Consolidated balance sheet 10 Non-Consolidated balance sheet 10 Liability 11 Mizuho BK Sub-Bonds Seri Mizuho BK Su	
6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  43.9 billion yen  47 billion yen  Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Non-Consolidated balance sheet	
6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Liability	
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 43.9 billion yen  Non-Consolidated capital ratio 43.9 billion yen  9 Par value of instrument 47 billion yen  10 Accounting classification  Consolidated balance sheet Liability  Non-Consolidated balance sheet Liability	es #20
Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  47 billion yen  Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Liability	
Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Liability	
9 Par value of instrument 47 billion yen  10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability	
9 Par value of instrument 47 billion yen  10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability	
Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Liability	
Consolidated balance sheet  Non-Consolidated balance sheet  Liability  Liability	
Non-Consolidated balance sheet Liability	
11 Original date of issuance 5-Jun-12	
12 Perpetual or dated Dated	
13 Original maturity date 3-Jun-22	
14 Issuer call subject to prior supervisory approval  No	
15 Optional call date, contingent call dates and redemption amount —	
Contingent call dates and redemption amount  No	
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed	
č i	
20 Fully discretionary, partially discretionary or mandatory  Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible  Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities	
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability Cla	ause

# Sub-Bonds (BK#21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
	i i	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
10	Accounting classification	, and a second s
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		24-Oct-12
12	č	Dated
13	Original maturity date	24-Oct-24
14	•	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
-10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
77	• • •	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (CB#3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575A835
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	capanese Zan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.1 billion yen
	Non-Consolidated capital ratio	4.1 billion yen
9	Par value of instrument	50 billion yen
10	Accounting classification	, and a second second
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		4-Mar-08
12	č	Dated
13	Original maturity date	2-Mar-18
14	· ·	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
Ë	• • •	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (CB#7)

Display of the instrument   Japanese Law   Regulatory treatment   Japanese Law   Regulatory treatment   Tiers 2   Tier 3   Tier 4   Tier 3   Tier 4   Tier 3   Tier 4   Tier 4   Tier 5   Tier	1	T	M 1 D 1 C W 1 C ( D 1)
Severaing law(s) of the instrument   Japanese Law	1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
Regulatory treatment   Timestional Basel III rules (until end of Mar. 2022)   Ter 2			
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Rigible at solo/group/group&solo 7 Rigible at solo/group/group&solo 8 Mizuho Bank 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Non-Consolidated capital ratio 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Liability 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Suster call subject to prior supervisory approval 15 Suster call subject to prior supervisory approval 16 Subsequent call dates, if applicable 17 Postonor (Aividends) 18 Coupons / dividends 19 Existence of a dividend stopper 18 Coupon rate and any related index 19 Fixed or floating dividend/coupon 19 Full Suster call solventially discretionary or mandatory 10 Full Susterce and professional profe	3		Japanese Law
Fost-transitional Basel III rules (from end of Mar. 2022)    Filipible at solo/group/group&solo   Mizuho CB Sub-Bonds Series #7		ů ·	<b>5</b> 1. •
6 Eligible at solo/group/group&solo  Mizuho Financial Group Mizuho Bank  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  18.0 billion yen  19.0 Accounting classification  Consolidated balance sheet  Liability  Non-Consolidated balance sheet  Liability  Non-Consolidated balance sheet  Liability  19.0 Dated  10.0 Torginal maturity date  10.0 Dated  1	_		Tier 2
Sugnet of Sologroup group gr	5	Post-transitional Basel III rules (from end of Mar. 2022)	_
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 18.0 billion yen 20.0 billion yen 20.0 billion yen 20.0 billion yen 20.0 billion 20	6	Eligible at solo/group/group&solo	•
Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Sat billion yen  Accounting classification  Consolidated balance sheet  Liability Non-Consolidated balance sheet  Non-Convertible, conversion rate  Liability Non-Convertible, conversion rate  Liability Non-Convertible, conversion rate  Non-Convertible, conversion rate  Non-Convertible, conversion rate  Liability Non-Convertible, conversion rate  Non-Convertible, conversion rate  Non-Convertible, pacify instrument type convertible into  Liability Non-Convertible, conversion rate  Non-Convertible, specify instrument type convertible into  Liability Non-Convertible, conversion rate  Non-Convertible, specify instrument type convertible into  Liability Non-Convertible, conversion of instrument tronverts into  Non-Convertible, specify instrument type convertible into  Liability Non-Convertible, conversion of instrument type convertible into  Liability Non-Convertible, conversion of instrument type convertible into  Liability Non-Convertible, conversion rate  Liability Liability Liability Liability Liability Liability Liability	7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Perpetual or dated Dated Dated Original maturity date Doriginal maturity date Subject to prior supervisory approval Subject to prior supervisory approval No Contingent call dates and redemption amount Contingent call dates and redemption amount No Subsequent call dates, if applicable Coupons (dividends Coupons (dividends Fixed Coupon rate and any related index Roupon rate and any related index Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of a dividend stopper No No Coupons (fixed or couponaltaive or cumulative Convertible or non-convertible Non-convertible Non-convertible or non-convertible Non-convertible, conversion trigger (s) If convertible, conversion rate If convertible, enory-sion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument ty convertible into If convertible, specify instrument it converts into Write-down, full or partial If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Foreit in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Foreit in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
9 Par value of instrument 10 Accounting classification  Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Original call date, contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, specify instrument type convertible into 27 If write-down, under company 28 If write-down, under company 39 If write-down, upermanent or temporary 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down trigger(s) instrument type immediately senior to instrument) 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes			18.0 billion yen
9 Par value of instrument 10 Accounting classification  Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Original call date, contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, specify instrument type convertible into 27 If write-down, under company 28 If write-down, under company 39 If write-down, upermanent or temporary 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down trigger(s) instrument type immediately senior to instrument) 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes		Non-Consolidated capital ratio	18.0 billion yen
Consolidated balance sheet Non-Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Original maturity date 17 Original maturity date 18 Coupons / dividends 19 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 19 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trager (s) 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument it converts into 30 Wite-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Yes	9		54 billion yen
Consolidated balance sheet Non-Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Original maturity date 17 Original maturity date 18 Coupons / dividends 19 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 19 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trager (s) 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument it converts into 30 Wite-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Non-compliant transitioned features 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 Yes	10	Accounting classification	
Non-Consolidated balance sheet   Liability			Liability
11 Original date of issuance 12 Perpetual or dated 13 Jun-09 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Optional call dates, if applicable 17 Coupting of dividends 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, specify instrument type convertible into 27 If convertible, specify instrument type convertible 28 If write-down, write-down trigger(s) 30 If write-down, full or partial 31 If write-down, permanent or temporary 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 35 Non-compliant transitioned features 46 Non-compliant transitioned features 47 Pestion in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 48 Non-compliant transitioned features 49 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 40 Non-compliant transitioned features 41 Pest			
Perpetual or dated	11		Ÿ
Original maturity date   3-Jun-19	12	I E	
Issuer call subject to prior supervisory approval   No	_	<u>*</u>	*****
Optional call date, contingent call dates and redemption amount		· ·	
Contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed or floating dividend/coupon  Existence of a dividend stopper  No  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  No  No  No  No  Coupons at earn or convertible or non-convertible  Fixed or floating dividend stopper  No  Cumulative  Cumulative  Cumulative  Cumulative  If convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  If write-down, write-down trigger(s)  If write-down, full or partial  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  Yes			
16   Subsequent call dates, if applicable   Coupons / dividends     17   Fixed or floating dividend/coupon   Fixed     18   Coupon rate and any related index   2.50% per annum     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory     21   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Cumulative     32   Convertible or non-convertible   Non-convertible     4   If convertible, conversion trigger (s)   —     25   If convertible, conversion rate   —     26   If convertible, mandatory or optional conversion   —     27   If convertible, mandatory or optional conversion   —     28   If convertible, specify instrument type convertible into   —     29   If convertible, specify instrument it converts into   —     30   Write-down feature   No   No     31   If write-down, write-down trigger(s)   —     32   If write-down, permanent or temporary   —     34   If temporary write-down, description of write-up mechanism   —     35   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   Yes	13		
Coupons / dividends   Fixed or floating dividend/coupon   Fixed   Sixed   Coupon rate and any related index   2.50% per annum   Sixed   Sixe	16	, ,	
Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Noncomplative  Noncomplative  Cumulative  Non-convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  If write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If themporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Yes	10		
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If temporary write-down, description of write-up mechanism 46 Non-compliant transitioned features 47 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 48 Non-compliant transitioned features 49 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 40 Non-compliant transitioned features 41 Pes	17	<u> </u>	Fired
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes		<u> </u>	
Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Noncumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  If convertible, specify issuer of instrument it converts into  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Yes			
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities			
22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, mandatory or optional conversion 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 45 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 46 Non-compliant transitioned features 47 Yes			
Convertible or non-convertible   Non-convertible		<u> </u>	
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       No         31       If write-down, write-down trigger(s)       —         32       If write-down, full or partial       —         33       If write-down, permanent or temporary       —         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       Yes	_		
25			Non-convertible
If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  No  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  Yes			_
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresYes			_
28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresYes			_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes			_
30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	_		_
31   If write-down, write-down trigger(s)   —	_		_
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes	_		No
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  4 Yes			_
34 If temporary write-down, description of write-up mechanism  —  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  Yes	_	· •	_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  Non-compliant transitioned features  Yes	_		_
immediately senior to instrument)  General Liabilities  Yes	34	If temporary write-down, description of write-up mechanism	_
	35	1	General Liabilities
	36	Non-compliant transitioned features	Yes
57 JH yes, specify non-compliant features Point of Non-viability Clause	37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB#8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	11c1 2
3	1 ost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Ü	Consolidated capital ratio	13.8 billion yen
	Non-Consolidated capital ratio	13.8 billion yen
9	Par value of instrument	17 billion yen
	Accounting classification	17 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		31-Oct-11
12	č	Dated
13	Original maturity date	29-Oct-21
14	· ·	No
15	Optional call date, contingent call dates and redemption amount	140
13		— No
16	Contingent call dates and redemption amount	No
10	Subsequent call dates, if applicable	<del>-</del>
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No G. Initia
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del></del>
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (CB#9)

Corporate Bank)  I  Group  Series #9
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Series #9
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# Sub-Notes (BK#10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
-		
	Governing law(s) of the instrument	English Law
	Regulatory treatment	T' 2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi-ul - Financial Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument time (times to be specified by each invisition)	Mizuho BK MTN series #10082
	Instrument type (types to be specified by each jurisdiction)	WIIZUIIO BK WITN SEITES #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	4.1.111
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	27-Sep-06
_	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (BK#10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
5	Fost-transitional basel in fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-09
12	Perpetual or dated	Perpetual
13	Original maturity date	<u>-</u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (Cayman#250)

1 Issuer	
3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  English Law  English Law  Mizuho Finarce  Mizuho Financial Gr  Mizuho Finance Cayman MTI  30 billion yen	.)
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Tier 2  Mizuho Financial Gr Mizuho Finance Cayman MTI  Mizuho Finance Cayman MTI  30 billion yen	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Tier 2  Mizuho Financial Gr Mizuho Finance Cayman MTI  Mizuho Finance Cayman MTI  30 billion yen	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  — Mizuho Finance Cayman MTI  8 Amount recognised in regulatory capital (as of most recent reporting date)  30 billion yen	
6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Mizuho Finance Cayman MTI  Consolidated capital ratio  30 billion yen	
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Mizuho Finance Cayman MT  30 billion yen	roup
Consolidated capital ratio 30 billion yen	N series #250
Consolidated capital ratio 30 billion yen	
Non-Consolidated capital ratio 30 billion yen	
9 Par value of instrument 30 billion yen	
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet Liability	
11 Original date of issuance 28-Sep-05	
12 Perpetual or dated Dated	
13 Original maturity date 28-Sep-25	
14 Issuer call subject to prior supervisory approval  Yes	
Optional call date, contingent call dates and redemption amount 28-Sep-20, all amount	unt
May be redeemed in whole but not in with prior consent of FSA if tax treat Contingent call dates and redemption amount  Notes changes (redeem by paying not the Notes plus interest accrued to the redemption)	tments of the ominal amount of
16 Subsequent call dates, if applicable each coupon payment after	28-Sep-20
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	5
18 Coupon rate and any related index (2)	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	;
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilitie	es
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability	Clause

# Sub-Notes (Curacao#322)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0337146533
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #322
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	2.6 billion yen
9	Par value of instrument	2.6 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Dec-07
12	Perpetual or dated	Dated
13	Original maturity date	27-Dec-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Dec-17, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 27-Dec-17
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If any if any if any is a second is a first factor of the second is a second i	Point of Non-viability Clause
37	If yes, specify non-compliant features	Foliit of Noil-Viability Clause

# Sub-Notes (Curacao#334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
0	Eligible at solo/group/groupesolo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	10-May-12
12	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
	If write-down, full or partial	_
32	IC	
33	If write-down, permanent or temporary	<del>-</del>
	If temporary write-down, description of write-up mechanism	<u> </u>
33		General Liabilities
33 34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  Yes

#### Sub-Notes (Aruba#263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
3		English Law
3	Governing law(s) of the instrument	English Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
5	,	Tier 2
3	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WILCING ALUGA WITH SCIES #203
0	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	3 billion yen
9	Par value of instrument	3 billion yen
_		3 billion yen
10	Consolidated balance sheet	I inhility
	Non-Consolidated balance sheet	Liability Liability
11	Original date of issuance	21-May-08
12	Perpetual or dated	Perpetual
13	Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
15	Optional can date, contingent can dates and redemption amount	21-May-18, all amount  May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — —
27 28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
27 28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	— — — —

#### Sub-Notes (Aruba#269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument time (times to be enacified by each initialistics)	Mizuho Bank Mizuho Aruba MTN series #269
	Instrument type (types to be specified by each jurisdiction)	Mizuno Aruba MTN series #209
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1.1.111
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
	Par value of instrument	1 billion yen
10	Accounting classification	V 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	12-Jun-08
_	Perpetual or dated	Dated
13	Original maturity date	12-Jun-23
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (MFGCL3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	169.1 billion yen
	Non-Consolidated capital ratio	169.1 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Mar-14
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with
	Contingent cell dates and redemption amount	interest accrued to the date of prepayment and any
	Contingent call dates and redemption amount	additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
		occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28 29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	<del>-</del>
		Yes
30	Witte-down feature	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirms ( <i>nintei</i> ) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
31	in write-down, write-down digger(3)	applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	
• JI	in yes, specify non-compliant reatures	

# Subordinated Loan (OS\_1510)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	84.5 billion yen
	Non-Consolidated capital ratio	84.5 billion yen
9	Par value of instrument	USD 0.75 billion
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Oct-15
_	Perpetual or dated	Dated
13	Original maturity date	20-Oct-25
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
-20	- 1	Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
		additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
		occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_
		•

# Subordinated Loan (MFGCL2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	·
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	162.2 billion yen
	Non-Consolidated capital ratio	162.2 billion yen
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	19-Jul-12
12	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	NT-
30	Write-down feature  If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)  If write down, full or portion	_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	_
J <b>+</b>		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (FG#1)

1	Issuer	Miruha Dant-
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
9	Par value of instrument	80 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	16-Jul-14
12	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28 29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG#2)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8		Subordinated Edan
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	20.1.'11'
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	T 1 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u></u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
-	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
	<del></del>	•

# Subordinated Loan (FG#3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
	Accounting classification	23 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
22	If write-down, full or partial	Full
32		
33	If write-down, permanent or temporary	Permanent
	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent —
33		Permanent — General Liabilities
33 34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	_

# Subordinated Loan (FG#4)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
-	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8		Subordinated Edan
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	15 1 111
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
	Par value of instrument	15 billion yen
10	Accounting classification	Y 1 111
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

# Subordinated Loan (FG#5)

1	Issuer	Minuha Danla
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27 28	If convertible, mandatory or optional conversion	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG#6)

1	Issuer	Miguho Don1-
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank —
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
12	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes  Will be deemed to have occurred if the Japanese  Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2 measures ( <i>dai nigo sochi</i> )" or the "item 3 measures
31	If write-down, write-down trigger(s)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG#7)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
-	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8		Subordinated Loan
0	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10.1.'11'
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	Y 1 111
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
	<del></del>	•

# Subordinated Loan (FG#8)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Sucordinated Zour
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
_	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-30
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 68
13	Optional can date, contingent can dates and redemption amount	_
		Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated
		Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertore into	_
_	Write-down feature	Yes
30	Wific-down feature	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
31	If white down white down thicker(c)	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be
31	If write-down, write-down trigger(s)	applied to the Mizuho Bank, or (ii) the "specified"
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
_	Non-compliant transitioned features	No
27	If yes, specify non-compliant features	_

# Subordinated Loan (FG#9)

1	Issuer	Miguho Donle
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	155 billion yen
	Non-Consolidated capital ratio	155 billion yen
9	Par value of instrument	155 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	20-Jun-16
12	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28 29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG#10)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	81 billion yen
	Non-Consolidated capital ratio	81 billion yen
9	Par value of instrument	81 billion yen
	Accounting classification	or officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
33		
	If temporary write-down, description of write-up mechanism	_
33		— General Liabilities
33 34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  No

# Subordinated Loan (FG#11)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	99 billion yen
	Non-Consolidated capital ratio	99 billion yen
9	Par value of instrument	99 billion yen
	Accounting classification	yy emien yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Jan-17
_	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jan-22, All amount
	, , , , , , , , , , , , , , , , , , ,	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated
	Contingent call dates and redemption amount	Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG#12)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	35 billion yen
9	Par value of instrument	35 billion yen
	Accounting classification	33 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
	If write-down, permanent or temporary	Permanent
33		
33 34	If temporary write-down, description of write-up mechanism	_
		— General Liabilities
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  No

# Subordinated Loan (FG#13)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	79 billion yen
	Non-Consolidated capital ratio	79 billion yen
9	Par value of instrument	79 billion yen
	Accounting classification	77 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-Jun-22, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	TVOII-COIIVEITIDIC
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify instrument type convertible into	<u> </u>
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
$m{}$	If write-down, full or partial	Full
32		
32	If write-down, permanent or temporary	Permanent
	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent —
33		Permanent  —  General Liabilities
33 34 35	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	_

# Subordinated Loan (BK\_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	1 Ost-transitional basel in fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 13-Apr-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
14	· ·	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>_</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type converted into	<del>_</del>
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, write-down digger(s)  If write-down, full or partial	_
33	If write-down, run or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5-		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_080331\_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		31-Mar-08
12	č	Dated
13	Original maturity date	31-Mar-23
14	· ·	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
10	Coupons / dividends	each coupon payment after 30-War-18
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	
19	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_080331\_4)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	· ·	Yes
15	Optional call date, contingent call dates and redemption amount	30-Mar-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment after 30-Mar-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>_</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify insurance type converted into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, write-down digger(s)  If write-down, full or partial	_
33	If write-down, run or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5-		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	- np
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	4 billion yen
9	Par value of instrument	4 billion yen
-	Accounting classification	. omion you
I	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		30-Sep-11
12	č	Dated
13	Original maturity date	30-Sep-26
14		No
15	Optional call date, contingent call dates and redemption amount	
1	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
F	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_110930\_2)

1	Toggan	Miguho Donts (Former Miguho Donts)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.2 billion yen
	Non-Consolidated capital ratio	3.2 billion yen
9	Par value of instrument	4 billion yen
10	Accounting classification	· · · · · · · · · · · · · · · · · · ·
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	INO
13		
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	- up
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	<del>-</del>
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	o omion you
- 0	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		28-Sep-12
12	č	Dated
13	Original maturity date	30-Sep-22
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_120928\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.9 billion yen
	Non-Consolidated capital ratio	9.9 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<del>_</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>_</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type converted into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, write-down digger(s)  If write-down, full or partial	_
33	If write-down, run or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
5-		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226)

	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupailese Luv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 ost-transitional basel in rules (from end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	j
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		26-Dec-12
	č	Dated
13	Original maturity date	26-Dec-23
14	č ,	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
13	Contingent call dates and redemption amount	No
16	-	***
10	Subsequent call dates, if applicable	No
15	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	- I ICI 2
	1 Ost-transitional Basel III fules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Phianciai Group  Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
12	č	Dated
13	Original maturity date	26-Dec-22
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	<u>_</u>
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down trigger(s)  If write-down, full or partial	<del>-</del>
33	·	<del>-</del>
-	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
12	č	Dated
13	Original maturity date	26-Dec-24
14		Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (FG\_151009)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Succiditation Education
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	9-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	9-Oct-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
16	Cabarana all decade and and a	treatment occurs and continues.
16	Subsequent call dates, if applicable	_
17	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2) No
19	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	, 66 ()	_
26	If convertible, fully or partially If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	<del>-</del>
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_151216)

1	Issuer	Miguho Donts
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Dec-15
12	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29 30	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_151222)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Sucordinated Zour
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
1.0	optional can date, contingent can dates and redemption amount	Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u>—</u>
29	If convertible, specify issuer of instrument it converts into	<u>—</u>
	Write-down feature	Yes
30	Write down reduce	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> ) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth
		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
31	ii wiite-dowii, wiite-dowii digger(s)	applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
	-	
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_160322)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Mar-16
12	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_160629)

1	Iconon	Miruha Danis
2	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Lamanaga I ayy
-	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
_	,	Tier 2 Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Bank
_	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	461199
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
	Par value of instrument	15 billion yen
10	Accounting classification	Y 1 1 111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	29-Jun-16
_	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_160921)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Sep-16
	Perpetual or dated	Dated
13	Original maturity date	19-Sep-31
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	G 171.170
35	immediately senior to instrument)	General Liabilities
		General Liabilities  No

# Subordinated Loan (FG\_170628)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	28-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	<del>-</del>
	Desiries in substitution his souther in limitation (see eitheise transport	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
		General Liabilities No

# Subordinated Loan (FG\_170629)

1	Issuer	Miruha Dant-
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	29-Jun-17
12	Perpetual or dated	Dated
13	Original maturity date	29-Jun-32
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28 29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Reference	Doto:	30-San	-17
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#### (1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

#### (2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
2.68%	1.82%