## **Composition of Capital Disclosure**

Mizuho Bank [Consolidated] As of December 31, 2017

						(ir	n million yen, in percentage)
Basel II Templa			Items	As of December 31, 2017	Amounts excluded under transitional arrangements	As of September 30, 2017	Amounts excluded under transitional arrangements
Commo	on Equit	ity Tier	1 capital: instruments and reserves (1)				
		Direct	tly issued qualifying common share capital plus related stock surplus and retained earnings	6,467,306		6,326,580	
	la	<u> </u>	of which: capital and stock surplus	3,615,755		3,615,755	
	2	<u> </u>	of which: retained earnings	2,851,551		2,710,825	
	lc	1	of which: treasury stock (-)	-		-	
2	26	4	of which: national specific regulatory adjustments (earnings to be distributed) (-)	-		-	
-			of which: other than above	-		-	
	1b 3		cription rights to common shares mulated other comprehensive income and other disclosed reserves	1 200 216	222.554	1 150 001	200 772
-	3		mulated other comprehensive income and other disclosed reserves  non share capital issued by subsidiaries and held by third parties (amount allowed in group	1,290,216	322,554	1,159,091	289,772
	5	CET1		308		286	
		Total	of items included in Common Equity Tier 1 capital: instruments and reserves subject to -out arrangements	9,822		10,140	
		pinase	of which: amount allowed in group CET1 capital subject to phase-out arrangements on	9,822		10,140	
_	6	Comp	common share capital issued by subsidiaries and held by third parties non Equity Tier 1 capital: instruments and reserves (A)	7,767,653		7,496,099	
			1 capital: regulatory adjustments (2)	7,707,033		7,490,099	
		_	intangible assets (net of related tax liability, excluding those relating to mortgage servicing				
8-	+9	rights		470,671	117,667	466,629	116,657
	8	1	of which: goodwill (net of related tax liability, including those equivalent)	19,167	4,791	20,950	5,237
		1	of which: other intangibles other than goodwill and mortgage servicing rights (net of related				
9	9		tax liability)	451,503	112,875	445,678	111,419
1	10		red tax assets that rely on future profitability excluding those arising from temporary ences (net of related tax liability)	11,419	2,854	10,095	2,523
1	11		red gains or losses on derivatives under hedge accounting	(27,947)	(6,986)	(7,449)	(1,862)
	12		fall of eligible provisions to expected losses	56,715	14,177	30,498	7,624
	13		ritization gain on sale	- 50,715	- 17,1//	50,796	7,024
	14		and losses due to changes in own credit risk on fair valued liabilities	1,713	428	1,544	386
	15		efined benefit asset	377,786	94,446	391,164	97,791
	16		tments in own shares (excluding those reported in the net assets section)	-			
	17		procal cross-holdings in common equity	-	-	-	-
			tments in the capital of banking, financial and insurance entities that are outside the scope of				
1	18	regula	atory consolidation, net of eligible short positions, where the bank does not own more than	=	=	=	-
		10% c	of the issued share capital (amount above the 10% threshold)				
19+2	20+21	Amou	unt exceeding the 10% threshold on specified items		T.	ī	1
	19	ļ	of which: significant investments in the common stock of financials	-	-	-	-
2	20	<u> </u>	of which: mortgage servicing rights	=	=	-	-
2	21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
	20	ļ					
	22	Amou	ant exceeding the 15% threshold on specified items	-	-	-	-
	23 24	<u> </u>	of which: significant investments in the common stock of financials	-	-	-	-
	24	1	of which: mortgage servicing rights		-	-	-
2	25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	-	-
		Dogul	Latory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and				
2	27		2 to cover deductions	-		-	
2	28		non Equity Tier 1 capital: regulatory adjustments (B)	890,358		892,482	
			1 capital (CET1)	0.0,00		0,2,.02	
	29						
Additio			non Equity Tier 1 capital (CET1) ((A)-(B)) (C)	6,877,295		6,603,616	
	onal Tier	Comn	non Equity Tier 1 capital (CET1) ((A)-(B)) (C) ital: instruments (3)	6,877,295		6,603,616	
		Comn r 1 cap Direct	oital: instruments (3) tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	6,877,295		6,603,616	
		Comn r 1 cap Direct	ital: instruments (3)	6,877,295		6,603,616	
		Comn r 1 cap Direct classif Subsc	oital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments	6,877,295		6,603,616	
30	31a 31b	Comn r 1 cap Direct classif Subsc	oital: instruments (3) tty issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown	-		-	
30	31a	Common 1 cap Direct classif Subsc Direct classif	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown  ription rights to Additional Tier 1 instruments  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards	6,877,295 - - 1,220,000		6,603,616 - - 1,220,000	
30	31a 31b	Common Co	the country of the co	-		-	
30	31a 31b	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown  cription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities	-		-	
	31a 31b	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl Additi	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown zription rights to Additional Tier 1 instruments  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in	-		-	
	31a 31b 32	Comn r 1 cap Direct classif Subsc Direct classif Qualif vehicl Additt group	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in b AT1)	1,220,000		1,220,000	
34-	31a 31b 32	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl Addit group Eligib	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1	1,220,000		1,220,000	
34-	31a 31b 32 1-35 +35	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl Addit group Eligib	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards tying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in 6 AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 tl: instruments	- 1,220,000 - 21,468 577,504		- 1,220,000 - 20,187 577,504	
34-	31a 31b 32 32 33	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl Addit group Eligib	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  bel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1	- 1,220,000 - 21,468		- 1,220,000 - 20,187	
34-	31a 31b 32 1-35 +35	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl Addit group Eligib capita	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  ob Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 al: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	- 1,220,000 - 21,468 577,504 577,504		- 1,220,000 - 20,187 577,504 577,504	
34-	31a 31b 32 32 33	Comn r 1 cap Direct classif Subsc Direct classif Qualit vehicl Addit group Eligib capita	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  bel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1	- 1,220,000 - 21,468 577,504		- 1,220,000 - 20,187 577,504	
34-	31a 31b 32 32 33	Comn r 1 cap Direct classif Subsc Direct classif Qualif vehicl Addit group Eligib capita	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards flying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in oAT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 is instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements	1,220,000 - 21,468 577,504 577,504		- 1,220,000 - 20,187 577,504 577,504 - (8,698)	
34- 33- 3 3	31a 31b 32 32 33	Comn r 1 cap Direct classif Subse Direct classif Qualif vehicl Addit group Eligib capita	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  ob Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 al: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out	- 1,220,000 - 21,468 577,504 577,504		- 1,220,000 - 20,187 577,504 577,504	
34- 33- 33- 33- 33-	31a 31b 32 -35 +35 33 35	Commr 1 cap Direct classif Subse Direct classif Qualif vehicl Addit group Eligib capita  Total	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities in a surplus in the surplus issued by special purpose les and other equivalent entities in a surplus in the	1,220,000 - 21,468 577,504 577,504 - (7,667)		20,187 577,504 577,504 (8,698)	
34- 33- 3 3 Additio	31a 31b 32 -35 +35 33 35	Commr 1 cap Direct classif Subsc Direct classif Quality vehicl Group Eligib Capita Total Additt	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown zription rights to Additional Tier 1 instruments  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  sle Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 in instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments	1,220,000 - 21,468 577,504 577,504 - (7,667)		20,187 577,504 577,504 (8,698)	
34- 33- 3 3 Additio	31a 31b 32 1-35 +35 33 35 36 onal Tier	Communication of the communica	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in a AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments	1,220,000 - 21,468 577,504 577,504 - (7,667)		20,187 577,504 577,504 (8,698)	
34- 33- 3 3 Additio 3 3	31a 31b 32 1-35 +35 33 35 36 ponal Tier 37 38	Commr I cap Direct classii Subsc Qualii vehicl Addit group Eligib capita  Total  Addit r I cap Invest Recip Invest	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in 0 AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 al: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of tiems included in Additional Tier 1 capital: instruments subject to phase-out or items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  intal: regulatory adjustments  tments in own Additional Tier 1 instruments  tments in own Additional Tier 1 instruments  tments in the capital of banking, financial and insurance entities that are outside the scope of	1,220,000 - 21,468 577,504 577,504 - (7,667)		20,187 577,504 577,504 (8,698)	
34- 33- 3 3 Additio 3 3	31a 31b 32 32 35 35 36 37	Commr I cap Direct classif Subsc Qualit vehicl Addit group Eligib capita  Total  Addit r I cap Invest Recip Invest	ital: instruments (3)  tly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in 6 AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 off which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  intal: regulatory adjustments  tments in own Additional Tier 1 instruments  ments in own Additional, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than	1,220,000 - 21,468 577,504 577,504 - (7,667)		20,187 577,504 577,504 (8,698)	
34- 33- 3 3 Additio 3 3	31a 31b 32 1-35 +35 33 35 36 ponal Tier 37 38	Commr 1 cap Direct classiff Subscs Direct classiff Qualify vehicl Addit group Eligib capita  Total  Addit r 1 cap Invest Recip Invest regula 10% of	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 al: instruments  of which: directly issued capital instruments subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) intal: regulatory adjustments  trents in own Additional Tier 1 instruments  trents in own Additional Tier 1 instruments  trents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)	1,220,000 - 21,468 577,504 577,504 - (7,667)		20,187 577,504 577,504 (8,698)	
34- 33- 3 3 Additio 3 3	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Commr 1 cap Direct classif Subsc Direct classif Qualit vehicl Addit Eligib capita  Addit r 1 cap Invest Recip Invest Signif	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown rription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities in a surplus in the surplus issued by special purpose les and other equivalent entities in a first 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  between 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 al: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  ital: regulatory adjustments  truents in own Additional Tier 1 instruments  truents in own Additional Tier 1 instruments  truents in own Additional Tier 1 instruments  truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the	1,220,000  - 21,468  577,504  577,504  (7,667)  1,811,305		1,220,000  - 20,187  577,504  577,504  (8,698) (8,698) 1,808,992	14 700
34- 33- 3 3 Additio 3 3	31a 31b 32 1-35 +35 33 35 36 ponal Tier 37 38	Comm r I cap Direct classifi Subses Direct classifi Subses Direct classifi Gualifi group Eligib capita  Total  Additt r I cap Invest Recip Invest Recip Signifi scope	ital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose les and other equivalent entities  ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in 0 AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 al: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  intal: regulatory adjustments  tments in own Additional Tier 1 instruments  tments in own Additional Tier 1 instruments  tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)	1,220,000 - 21,468 577,504 577,504 - (7,667)	14,700	20,187 577,504 577,504 (8,698)	14,700
34- 33- 3 3 Additio 3 3	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments the stock surplus of which: fied as liabilities under applicable accounting standards fied as liabilities under applicable accounting standards fried as and other equivalent entities and other equivalent entities (amount allowed in 5 AT1)  solve Tier 1 capital instruments subject to phase-out arrangements instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments inoal Tier 1 capital: instruments (D)  sital: regulatory adjustments  tuents in own Additional Tier 1 instruments  tuents in own Additional Tier 1 instruments  tuents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out	1,220,000  - 21,468  577,504  577,504  (7,667)  1,811,305	14,700	1,220,000  - 20,187  577,504  577,504  (8,698) (8,698) 1,808,992	14,700
34- 33- 3 3 Additio 3 3	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	tital: instruments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) intal: regulatory adjustments tments in own Additional Tier 1 instruments tments in own Additional Tier 1 instruments tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements	- 1,220,000 - 21,468 - 577,504 - 577,504 - (7,667) - (7,667) - 1,811,305	14,700	- 1,220,000 - 20,187 - 577,504 - 577,504 - (8,698) - (8,698) - 1,808,992	14,700
34- 33- 3 3 Additio 3 3	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments subject to phase-out arrangements included in Additional Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D) intal: regulatory adjustments  truents in own Additional Tier 1 instruments  truents in own Additional Tier 1 instruments  truents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent	1,220,000  21,468  577,504  577,504  (7,667)  (7,667)  1,811,305	14,700	- 1,220,000 - 20,187 577,504 577,504 - (8,698) (8,698) 1,808,992 - -	14,700
34- 33- 33- 34- Additio 33- 33- 33- 33- 33- 33- 33- 33- 33- 33	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	the content of the co	- 1,220,000 - 21,468 - 577,504 - 577,504 - (7,667) - (7,667) - 1,811,305	14,700	- 1,220,000 - 20,187 - 577,504 - 577,504 - (8,698) - (8,698) - 1,808,992	14,700
34- 33- 33- 34- Additio 33- 33- 33- 33- 33- 33- 33- 33- 33- 33	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments the stock surplus of which: fied as leading Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities  for all Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in 6 AT1)  sel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 and it instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  inoular Tier 1 capital: instruments (D)  intal: regulatory adjustments  tements in own Additional Tier 1 instruments  tements in own Additional Tier 1 instruments  tements in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: capital increase due to securitization	- 1,220,000 - 21,468 - 577,504 - 577,504 - (7,667) - (7,667) - 1,811,305	14,700	- 1,220,000 - 20,187 - 577,504 - 577,504 - (8,698) - (8,698) - 1,808,992	14,700
34- 33- 33- 34- Additio 33- 33- 33- 33- 33- 33- 33- 33- 33- 33	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 list instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D)  intal: regulatory adjustments  trents in own Additional Tier 1 instruments  trents in own Additional Tier 1 instruments  trents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: capital increase due to securitization transactions  of which: 50% of excess of expected losses relat	- 1,220,000 - 21,468 - 577,504 - 577,504 - (7,667) - (7,667) - 1,811,305	14,700	- 1,220,000 - 20,187 - 577,504 - 577,504 - (8,698) - (8,698) - 1,808,992	14,700
34- 33- 33- 34- Additio 33- 33- 33- 33- 33- 33- 33- 33- 33- 33	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Comm r I cap Direct classifi Subsc Direct classifi Qualifi Qualifi Addit group Eligib capita  Addit r I cap Invest regula 10% c Signifi Sicolo Signifi Total	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments the stock surplus of which: fied as leading Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities  fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities  for all Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in 6 AT1)  sel Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 and it instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  inoular Tier 1 capital: instruments (D)  intal: regulatory adjustments  tements in own Additional Tier 1 instruments  tements in own Additional Tier 1 instruments  tements in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: capital increase due to securitization	1,220,000  1,220,000  21,468  577,504  577,504  (7,667)  1,811,305	14,700	1,220,000  20,187  577,504  577,504  (8,698) (8,698) 1,808,992  58,800  5,177 1,365	14,700
34- 33- 33 3 3 3 3 3 3 3 4	31a 31b 32 35 +-35 33 35 36 36 37 37 38	Commr 1 cap Direct classifi Subsc Direct classifi Subsc Direct classifi Qualifi vehicl Additi r 1 cap Invest Recip Invest Recip Invest Signifi Signifi Signifi Signifi Total	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown ription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1) ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 list instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out  of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D)  intal: regulatory adjustments  trents in own Additional Tier 1 instruments  trents in own Additional Tier 1 instruments  trents in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: capital increase due to securitization transactions  of which: 50% of excess of expected losses relat	1,220,000  1,220,000  21,468  577,504  577,504  (7,667)  1,811,305	14,700	1,220,000  20,187  577,504  577,504  (8,698) (8,698) 1,808,992  58,800  5,177 1,365	14,700
34- 33- 33 3 3 3 3 3 3 3 4 4	31a 31b 32 35 +-35 33 355 35 36 57 37 38 88 40	Commr 1 cap Direct classification of the community of the capital and capital and capital and capital and capital and capital and capital capital and capital capital and capital capital capital capital and capital	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown expinion rights to Additional Tier 1 instruments the struments the struments the struments and the struments of the struments issued by subsidiaries and held by third parties (amount allowed in a AT1)  ble Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements  of which: foreign currency translation adjustments  ional Tier 1 capital: instruments (D)  iital: regulatory adjustments  tunents in own Additional Tier 1 instruments  ments in own Additional Tier 1 instruments  ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold)  ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: sood of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approach	1,220,000	14,700	- 1,220,000 - 20,187 - 577,504 - 577,504 - (8,698) - (8,698) - 1,808,992	14,700
34- 33- 33- 33- 33- 33- 33- 44- 44- 44-	31a 31b 32 35 35 35 35 33 35 55 45 37 38 39 40	Comm r I cap Direct classif Subsc classif Qualif vehicl Addit Total Addit r I cap Invest Recip Invest Signif Scope Recip Recip Recip Recip Addit	the struments (3)  thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as equity under applicable accounting standards and the breakdown cription rights to Additional Tier 1 instruments thy issued qualifying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus of which: fied as liabilities under applicable accounting standards fying Additional Tier 1 instruments plus related stock surplus issued by special purpose less and other equivalent entities ional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in AT1)  ole Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out of items included in Additional Tier 1 capital: instruments subject to phase-out arrangements of which: foreign currency translation adjustments ional Tier 1 capital: instruments (D) intal: regulatory adjustments tments in own Additional Tier 1 instruments ments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of the entity (amount above 10% threshold) ficant investments in the capital of banking, financial and insurance entities that are outside the of regulatory consolidation net of eligible short positions) of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent of which: intangible fixed assets recognized as a result of a merger of which: capital increase due to securitization transactions of which: 50% of excess of expected losses relative to eligible reserves by banks adopting internal ratings-based approa	1,220,000  1,220,000  21,468  577,504  577,504  (7,667)  1,811,305	14,700	1,220,000  20,187  577,504  577,504  (8,698) (8,698) 1,808,992  58,800  5,177 1,365	14,700
34- 33- 33- 33- 33- 33- 33- 44- 44- 44-	31a 31b 32  -35  -35  -35  -35  33 35  -36  36  37  38  39  40  42  43  onal Tier	Comm r 1 cap Direct classifi Subsc Direct classifi Subsc Qualify vehicl Addit r 1 cap Invest Invest Invest Signifi Scope Total arrang Regul Addit r 1 cap	the state of the s	- 1,220,000 - 21,468 - 577,504 - 577,504 - (7,667) - 1,811,305	14,700	1,220,000  20,187  577,504  577,504  (8,698) (8,698) 1,808,992  58,800  5,177 1,365 3,812	14,700
34- 33- 33- 33- 33- 33- 34- 44- 44- Additio- 44-	31a 31b 32 -35 +35 33 35 36 onal Tier 37 38 40	Comm r 1 cap Direct classifi Subsc Direct classifi Subsc Qualify vehicl Addit r 1 cap Invest Recip Total Addit r 1 cap Total Regula Addit Addit Recip Recip Addit Addit Addit Recip Addit	the standards of the standards and the breakdown exploit of the standards and the standards are standards fried as liabilities under applicable accounting standards fried as liabilities under equivalent entities on AT1)  be Tier 1 capital instruments sissed by subsidiaries and held by third parties (amount allowed in a AT1)  be Tier 1 capital instruments subject to phase-out arrangements instruments issued capital instruments subject to phase out from Additional Tier 1 off which: instruments issued by subsidiaries subject to phase-out arrangements of which: foreign currency translation adjustments included in Additional Tier 1 instruments inconal Tier 1 capital: instruments (D)  bital: regulatory adjustments  tments in the capital of banking, financial and insurance entities that are outside the scope of atory consolidation, net of eligible short positions, where the bank does not own more than of the issued common share capital of banking, financial and insurance entities that are outside the of regulatory consolidation (net of eligible short positions)  of items included in Additional Tier 1 capital: regulatory adjustments subject to phase-out gements  of which: goodwill equivalent  of which: goodwill equivalent  of which: intangible fixed assets recognized as a result of a merger  of which: standard applicat	1,220,000	14,700	- 1,220,000 - 20,187 - 577,504 - 577,504 - (8,698) - (8,698) - 1,808,992	14,700
34- 33- 33 34 34 34 44 44 41 41 41 41 41 41 41 41 41 41 41	31a 31b 32 35 35 35  33 35  36  onal Tier 44  capital (*) 42  42  43  capital (*)	Commr 1 cap Direct classification of the community of the capital arrange arra	the state of the s	- 1,220,000 - 21,468 - 577,504 - 577,504 - (7,667) - 1,811,305	14,700	1,220,000  20,187  577,504  577,504  (8,698) (8,698) 1,808,992  58,800  5,177 1,365 3,812	14,700

1

in	million	ven	in	percentage)	

				`	n million yen, in percentage)
Basel III		As of December 31,	Amounts excluded under	As of September 30,	Amounts excluded under
Template No.	Items	2017	transitional arrangements	2017	transitional arrangements
remplate ivo.		2017	transtronar arrangements	2017	transitional arrangements
Tier 2 capital:	instruments and provisions (4)				
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity				
	under applicable accounting standards and the breakdown	-		-	
	Subscription rights to Tier 2 instruments	_		_	
46					
40	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as	998,362		997,665	
	liabilities under applicable accounting standards			-	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other				
	equivalent entities	_		_	
40.40					
48-49	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	4,776		4,474	
	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2:				
47+49		731,773		762,578	
	instruments and provisions				
47	of which: directly issued capital instruments subject to phase out from Tier 2	731,773		762,578	
49	of which: instruments issued by subsidiaries subject to phase out	-		-	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	4,159		4,537	
50a	of which: general allowance for loan losses	4,159		4,537	
50b	of which: eligible provisions	_			
	Total of items included in Tier 2 capital: instruments and provisions subject to phase-out				
		193,533		169,082	
-	arrangements				
	of which: 45% of unrealized gains on other securities	174,538		150,087	
	of which: 45% of revaluation reserve for land	18,994		18,994	
51	Tier 2 capital: instruments and provisions (H)	1,932,604		1,938,337	
Tier 2 capital:	regulatory adjustments				
52	Investments in own Tier 2 instruments		-	-	-
53	Reciprocal cross-holdings in Tier 2 instruments				
- 55		-	-	<del>-</del>	l -
	Investments in the capital of banking, financial and insurance entities that are outside the scope of				
54	regulatory consolidation, net of eligible short positions, where the bank does not own more than	-	-	-	-
	10% of the issued common share capital of the entity (amount above the 10% threshold)				
	Significant investments in the capital banking, financial and insurance entities that are outside the	72.000	10.000	72.000	10.000
55	scope of regulatory consolidation (net of eligible short positions)	72,000	18,000	72,000	18,000
	Total of items included in Tier 2 capital: regulatory adjustments subject to phase-out arrangements	25,193		22,384	
		10.104		10.572	
	of which: investments in the capital banking, financial and insurance entities	18,104		18,572	
	of which: 50% of excess of expected losses relative to eligible reserves by banks adopting	7,089		3,812	
	internal ratings-based approach	7,009		3,612	
57	Tier 2 capital: regulatory adjustments (I)	97,193		94,384	
		97,193		74,304	
Tier 2 capital (		97,193		24,364	
Tier 2 capital (	(T2)	·			
58	T2) Tier 2 capital (T2) ((H)-(I)) (J)	1,835,410		1,843,952	
58 Total capital (*	T2)  Tier 2 capital (T2) ((H)-(I)) (J)  TC = T1 + T2)	1,835,410		1,843,952	
58 Total capital (* 59	T2)  Tier 2 capital (T2) ((H)-(I)) (J)  TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)	·			
58 Total capital (*	T2) Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)	1,835,410 10,456,734		1,843,952 10,192,584	
58 Total capital (* 59	T2)  Tier 2 capital (T2) ((H)-(I)) (J)  TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)	1,835,410		1,843,952	
58 Total capital (* 59	T2) Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)	1,835,410 10,456,734 219,585		1,843,952 10,192,584 221,799	
58 Total capital (* 59	T2) Tier 2 capital (T2) ((H)-(I)) (J) TC = TI + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements	1,835,410 10,456,734		1,843,952 10,192,584	
58 Total capital (* 59	T2) Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	1,835,410 10,456,734 219,585 112,875		1,843,952 10,192,584 221,799 111,419	
58 Total capital (* 59	T2) Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from	1,835,410 10,456,734 219,585		1,843,952 10,192,584 221,799	
58 Total capital (* 59	TC2 Tier 2 capital (T2) ((H)-(I)) (J) Tier 2 tapital (T2) ((H)-(I)) (J) Tier 2 tapital (TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	1,835,410 10,456,734 219,585 112,875 2,854		1,843,952 10,192,584 221,799 111,419 2,523	
58 Total capital (* 59	Ter 2 capital (T2) ((H)-(I)) (J)  TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements  of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset	1,835,410 10,456,734 219,585 112,875 2,854 94,446		1,843,952 10,192,584 221,799 111,419 2,523 97,791	
58 Total capital (* 59 Risk weighted	Ter 2 capital (T2) ((H)-(I)) (J)  Ter 2 T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements  of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: deferred benefit asset  of which: investments in the capital banking, financial and insurance entities	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064	
58 Total capital (59 Risk weighted	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)	1,835,410 10,456,734 219,585 112,875 2,854 94,446		1,843,952 10,192,584 221,799 111,419 2,523 97,791	
58 Total capital (* 59 Risk weighted	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064	
58 Total capital (59 Risk weighted	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064	
58 Total capital (* 59 Risk weighted**  60 Capital ratio (c	Ter 2 capital (T2) ((H)-(I)) (J)  Tier 2 capital (T2) ((H)-(I)) (J)  TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: the defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (6 61	Tez 2 capital (T2) ((H)-(I)) (J) Tez 1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L))	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87%	
58 Total capital (* 59) Risk weighted  60 Capital ratio (6 61 62 63	Tez 2 capital (Tz) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027	
58 Total capital (* 59) Risk weighted  60 Capital ratio (c 61 62	TC2 Tier 2 capital (T2) ((H)-(I)) (J) Tier 2 tapital (T2) ((H)-(I)) (J) TC3 = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87%	
58 Total capital (* 59) Risk weighted  60 Capital ratio (6 61 62 63	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87%	
Total capital (* 58  Total capital (* 59)  Risk weighted  60  Capital ratio (6  61  62  63  Regulatory adj	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) [Sons-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16%	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (* 61 62 63 Regulatory adj 72	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))  justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16%	
Total capital (* 58  Total capital (* 59)  Risk weighted  60  Capital ratio (6  61  62  63  Regulatory adj	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) [Sons-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16%	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (* 61 62 63 Regulatory adj 72	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))  justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16%	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (6 61 62 63 Regulatory adj 72 73 74	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) instruments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12.01%  15.06%  18.26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (* 61 62 63 Regulatory adj 72 73	Ter 2 capital (T2) ((H)-(I)) (J)  Ter 2 T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements  of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset  of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))  justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16%	
Total capital (* 59 Risk weighted*)  60 Capital ratio (6 61 62 63 Regulatory adj 72 73 74 75	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset  of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))  justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12.01%  15.06%  18.26%		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (6 61 62 63 Regulatory adj 72 73 74 75 Provisions incl	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((K)/(L)) insustments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  luded in Tier 2 capital: instruments and provisions (7)	1,835,410  10,456,734  219,585  112,875  2,854  94,406  57,244,060  12.01%  15.06%  18.26%  541,999  132,281  - 47,629		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081	
58 Total capital (* 59) Risk weighted  60 Capital ratio (* 62 63 Regulatory adj 72 73 74 75 Provisions incl 76	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (S) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) instruments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Useded in Tier 2 capital: instruments and provisions (7) Provisions (general allowance for loan losses)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26% 541,999 132,281 47,629		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081 - 132,174	
58 Total capital (* 59 Risk weighted*  60 Capital ratio (6 61 62 63 Regulatory adj 72 73 74 75 Provisions incl	Tez 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Inded in Tier 2 capital: instruments and provisions (7) Provisions (general allowance for loan losses)	1,835,410  10,456,734  219,585  112,875  2,854  94,406  57,244,060  12.01%  15.06%  18.26%  541,999  132,281  - 47,629		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081	
58 Total capital (* 59) Risk weighted  60 Capital ratio (6 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77	Tez 2 capital (T2) ((H)-(I)) (J)  Tez = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)  of which: net defined benefit asset  of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))  justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Provisions (general allowance for loan losses)  Cap on inclusion of provisions (general allowance for loan losses)  Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26% 541,999 132,281 47,629		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081 - 132,174	
58 Total capital (* 59) Risk weighted  60 Capital ratio (* 62 63 Regulatory adj 72 73 74 75 Provisions incl 76	Tez 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Inded in Tier 2 capital: instruments and provisions (7) Provisions (general allowance for loan losses)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26% 541,999 132,281 47,629		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081 - 132,174	
58 Total capital (* 59) Risk weighted  60 Capital ratio (6 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) igustments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions (gigneral allowance for loan losses)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26% 541,999 132,281 47,629 4,159 32,343		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081 132,174 4,537 31,193	
58 Total capital (*59) Risk weighted  60 Capital ratio (c 61 61 61 72 73 74 75 Provisions incl 76 77 78 79	Ter 2 capital (T2) ((H)-(I)) (J)  TC = T1 + T2)  Total capital (TC = T1 + T2) ((G) + (J)) (K)  assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)  of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities  Risk weighted assets (L)  consolidated)  Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))  Tier 1 capital ratio (consolidated) ((G)/(L))  Total capital ratio (consolidated) ((K)/(L))  insuments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Provisions (general allowance for loan losses)  Cap on inclusion of provisions (general allowance for loan losses)  Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (provisions of provisions in Tier 2 under internal ratings-based approach)	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26% 541,999 132,281 47,629		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081 - 132,174	
Frovisions incl 79 Provisions incl 79 Capital instrum	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in ax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in ax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in ax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in ax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Deferred for inclusion of provisions (general allowance for loan losses)  Cap on inclusion of provisions in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")  Cap for inclusion of	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12,01%  15,06%  18,26%  541,999  132,281  47,629  4,159  32,343  - 291,828		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081	
For the second s	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Tier 1 capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Love the defence of the defence of the provisions (general allowance	1,835,410 10,456,734 219,585 112,875 2,854 94,446 9,408 57,244,060 12,01% 15,06% 18,26% 541,999 132,281 47,629 4,159 32,343		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081 132,174 4,537 31,193	
58 Total capital (* 59) Risk weighted  60 Capital ratio (6 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum 82	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Provisions (general allowance for loan losses)  Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")  Cap for inclusion of provisions in Tier 2 under internal ratings-based approach nents subject to phase-out arrangements (8)  Amount excluded from AT1 due to cap (excess over c	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12,01%  15,06%  18,26%  541,999  132,281  47,629  4,159  32,343  - 291,828		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081	
For the second s	Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions (general allowance for loan losses) Cap on inclusion of provisions in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")  Cap for inclusion of provisions in Tier 2 under internal ratings-based approach ments subject to phase-out arrangements (8)  Current cap on AT1 instruments subject to phase-out arrangements Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12,01%  15,06%  18,26%  541,999  132,281  47,629  4,159  32,343  - 291,828  734,396		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081	
Frovisions incl  Provisions incl  79  Provisions incl  79  Capital instrum  82	Ter 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5)  Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6)  Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Provisions (general allowance for loan losses)  Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")  Cap for inclusion of provisions in Tier 2 under internal ratings-based approach nents subject to phase-out arrangements (8)  Amount excluded from AT1 due to cap (excess over c	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12,01%  15,06%  18,26%  541,999  132,281  47,629  4,159  32,343  - 291,828		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11.76% 14.87% 18.16% 522,172 126,081	
For the second s	Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) consolidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting)  Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)  Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions (general allowance for loan losses) Cap on inclusion of provisions in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")  Cap for inclusion of provisions in Tier 2 under internal ratings-based approach ments subject to phase-out arrangements (8)  Current cap on AT1 instruments subject to phase-out arrangements Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12,01%  15,06%  18,26%  541,999  132,281  47,629  4,159  32,343  - 291,828  734,396		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081	
58 Total capital (* 59) Risk weighted  60 Capital ratio (c 61 61 62 63 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum 82 83	Tier 2 capital (T2) ((H)-(I)) (J) TC = T1 + T2) Total capital (TC = T1 + T2) ((G) + (J)) (K) assets (5) Total of items included in risk weighted assets subject to phase-out arrangements of which: intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights) of which: deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability) of which: net defined benefit asset of which: investments in the capital banking, financial and insurance entities Risk weighted assets (L) Comsonidated) Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L)) Total capital ratio (consolidated) ((K)/(L)) justments (6) Non-significant investments in the capital of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in a sasets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in a sasets arising from temporary differences that are below the thresholds for deduction (before risk weighting) Deferred in a sasets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Deferred in a sasets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Deferred in a sasets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Deferred in a sasets arising from temporary differences that are below the thresholds for deduction (before risk weighting)  Deferred in a sasets arising f	1,835,410  10,456,734  219,585  112,875  2,854  94,446  9,408  57,244,060  12,01%  15,06%  18,26%  541,999  132,281  47,629  4,159  32,343  - 291,828  734,396		1,843,952 10,192,584 221,799 111,419 2,523 97,791 10,064 56,107,027 11,76% 14,87% 18,16% 522,172 126,081	