### Common stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP3885780001
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	3,391.4 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	<u>_</u>
10	Accounting classification	
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	—
11	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	<u>_</u>
16	Subsequent call dates, if applicable	<u>—</u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	

# Stock Acquisition Rights

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuriose Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
8	Amount recognised in regulatory capital (as of most recent reporting date)	Stock acquisition rights
0	Consolidated capital ratio	1.1 billion yen
	Non-Consolidated capital ratio	- In onition yell
9	Par value of instrument	<u></u> _
	Accounting classification	_
10	Consolidated balance sheet	Stools acquisition rights
	Non-Consolidated balance sheet	Stock acquisition rights
11		<del>_</del>
	Original date of issuance	
	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	<del>_</del>
20	Fully discretionary, partially discretionary or mandatory	<del>-</del>
21	Existence of step up or other incentive to redeem	<del>-</del>
22	Noncumulative or cumulative	<u> </u>
23	Convertible or non-convertible	<u> </u>
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	_
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	_
37	If yes, specify non-compliant features	<u> </u>

# Non-Controlling Interests

1	Issuer	UC Card, Mizuho Securities, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supuliese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
Ű	Consolidated capital ratio	56.0 billion yen
	Non-Consolidated capital ratio	50.0 omion yen
9	Par value of instrument	_
	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
L	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
<u> </u>		

# Perpetual Sub-Bonds (FG#1)

1	Jaguar	Mizuho Financial Group
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AFK9
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment Transitional Basel III miles (autil and of Man. 2022)	A 1 11/21 1 Ti 1
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. first series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause for qualified institutional investors only
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	<del>-</del>
	Par value of instrument	300 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	24-Jul-15
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.75% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u>_</u>
	Write-down feature	Yes
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# Perpetual Sub-Bonds (FG#1)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

# Perpetual Sub-Bonds (FG#2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BG75
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	A 11'4' 17T' 1
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	<del>-</del>
	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.38% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
30	WITE-GOWII ICALUIC	i es

# Perpetual Sub-Bonds (FG#2)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

# Perpetual Sub-Bonds (FG#3)

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   JP388578CG74	1	Issuer	Mizuho Financial Group
Segulatory treatment   Fapanese Law	2		
Regulatory treatment   Additional Tier 1			
Transitional Basel III rules (until end of Mar. 2022)   Additional Tire 1			vapanese Daw
Solution   Post-transitional Basel III rules (from end of Mar. 2022)   Mizuho Financial Group	4		Additional Tier 1
6 Eligible at solo/group/group&solo  Mizuho Financial Group  Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause  8 Amount recognised in regulatory capital (as of most recent reporting date)  8 Amount recognised in regulatory capital (as of most recent reporting date)  9 Par value of instrument  10 Accounting classification  Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  11 Original date of issuance  12 - Jul-16  12 Perpetual or dated  13 Original fact of issuance  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  15-Dec-26, All amount  May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yes for each bond of 100 yes face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstanding dividend/coupon  16 Subsequent call dates, if applicable  17 Fixed or floating dividend/coupon  18 Coupons / dividends  19 Fixed to Floating  10 Fixed to Floating  11 Sovere of a dividend stopper  12 Fixed or floating dividend/coupon  13 Fixed to Floating  14 Subsequent call dates and may related index  15 Poly discretionary, partially discretionary or mandatory  15 Fully discretionary, partially discretionary or patholatory  16 Subsequent call dates of stopper  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Fixed to Floating  10 Fixed to Floating  11 Fixed to Floating  12 Fixed to Floating  13 Fixed to Floating  14 If convertible, conversible propersion in trigger (5)  15 If convertible, conversible propersion in trigger (5)  16 If convertible, specify instrument type convertible into  17 If convertible, specify instrument trigger (5)  17 If converti			
Instrument type (types to be specified by each jurisdiction)    Amount recognised in regulatory capital (as of most recent reporting date)   Consolidated capital ratio   230 billion yen			
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  Contingent call dates, if applicable Coupons / dividends  16 Subsequent call dates, if applicable Coupons of dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noneumulative 23 Convertible, appecify instrument tit converts into  10 Par value of instrument type convertible into  11 Fonovertible, specify instrument tit converts into  12 Provertible, specify instrument it converts into  13 Original date of instrument it converts into  14 Isability  23 Dillion yen  23 Dillion yen  23 Dillion yen  23 Dillion yen  24 If convertible, specify instrument it converts into  23 Dillion yen  24 Dillion yen  25 Dillion yen  26 Dillion yen  27 Dillion  28 Differential dates in Liability  29 Differential dates and redemption amount  15-Dec-26 Liability  29 Differential dates and redemption amount  15-Dec-26 Liability  29 Differential dates and redemption amount  29 Differential dates and redemption amount  29 Differential dates and redemption amount  20 Differential dates and redemption amount  20 Differential dates and redemption amount  20 Differential dates and redemption amount  21 Dec-26, All amount  23 December of dividend decompon  24 December of dividend decompon  25 Differential dates and redemption amount  26 Differential dates and redemption amount  27 Differential dates and redemption amount  28 December of dividend decompon  29 December of dividend decompon  20 Dec	7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and
Non-Consolidated capital ratio	8	Amount recognised in regulatory capital (as of most recent reporting date)	
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 22-Jul-16 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  Contingent call dates, if applicable Coupons / dividends  Fixed or floating dividend/coupon Fixed to Floating Fixed or floating dividend/coupon Fixed to Floating Fixed or floating dividend/coupon Fixed or floating Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed to Floating Fixed			230 billion yen
Accounting classification			_
Consolidated balance sheet   Ciability			230 billion yen
Non-Consolidated balance sheet	10		
11 Original date of issuance   22-Jul-16     12 Perpetual or dated   Perpetual     13 Original maturity date			Liability
12   Perpetual or dated   Perpetual			_
13   Original maturity date   Yes			22-Jul-16
14   Issuer call subject to prior supervisory approval   Yes		±	Perpetual
Optional call date, contingent call dates and redemption amount  May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.  16 Subsequent call dates, if applicable  Coupons / dividends  Tived or floating dividend/coupon  Fixed or floating dividend/coupon  Substance of a dividend stopper  Yes  Pully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Noncumulative or cumulative  Noncumulative or cumulative  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_	Č ,	_
May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.  16 Subsequent call dates, if applicable each interest payment date after 15-Dec-26  Coupons / dividends  17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trate 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into  No Have but a the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed or redeem to redeem No  No No No No No No No No No No No No No N		Issuer call subject to prior supervisory approval	
Contingent call dates and redemption amount  Continues; provided however, subject to write-down clause and reinstatement clause below.  Coupons / dividends  Coupons / dividends  Coupon rate and any related index  Coupon rate and any related index  Existence of a dividend stopper  Yes  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion trate  If convertible, conversion rate  If convertible, specify instrument type convertible into  In convertible, specify instrument it converts into  Duration for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory and continues; provided however, subject votal treatment or redemption, if a relevant event with respect to tax treatment or redemption, if a relevant event with redem continues; provided however, subject votal treatment or redemption, if a relevant event with redemption if a redemption, if a relevant event with redemption if a redemption, if a relevant event with redemption if a redemption, if a relevant event with redemption if a redemption, if a relevant event with redemption in a cent in treatment occurs and continues; provided however, subject to ax treatment or redemption if a redemption if a redemption, if a redemption if a redemption is a redemption of the fredemption in a redemption or redemption in a	15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
Coupons / dividends   Fixed or floating dividend/coupon   Fixed to Floating		Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down
17       Fixed or floating dividend/coupon       Fixed to Floating         18       Coupon rate and any related index       1.55% per annum         19       Existence of a dividend stopper       Yes         20       Fully discretionary, partially discretionary or mandatory       Fully discretionary         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
18       Coupon rate and any related index       1.55% per annum         19       Existence of a dividend stopper       Yes         20       Fully discretionary, partially discretionary or mandatory       Fully discretionary         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —		Coupons / dividends	
18       Coupon rate and any related index       1.55% per annum         19       Existence of a dividend stopper       Yes         20       Fully discretionary, partially discretionary or mandatory       Fully discretionary         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	17	Fixed or floating dividend/coupon	Fixed to Floating
19       Existence of a dividend stopper       Yes         20       Fully discretionary, partially discretionary or mandatory       Fully discretionary         21       Existence of step up or other incentive to redeem       No         22       Noncumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	18		
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	19	Existence of a dividend stopper	
22       Noncumulative or cumulative       Noncumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
23 Convertible or non-convertible       Non-convertible         24 If convertible, conversion trigger (s)       —         25 If convertible, fully or partially       —         26 If convertible, conversion rate       —         27 If convertible, mandatory or optional conversion       —         28 If convertible, specify instrument type convertible into       —         29 If convertible, specify issuer of instrument it converts into       —	21	Existence of step up or other incentive to redeem	No
23 Convertible or non-convertible       Non-convertible         24 If convertible, conversion trigger (s)       —         25 If convertible, fully or partially       —         26 If convertible, conversion rate       —         27 If convertible, mandatory or optional conversion       —         28 If convertible, specify instrument type convertible into       —         29 If convertible, specify issuer of instrument it converts into       —	22	Noncumulative or cumulative	Noncumulative
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	23	Convertible or non-convertible	Non-convertible
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into  —	24	If convertible, conversion trigger (s)	_
26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —	25		_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	26	If convertible, conversion rate	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_
29 If convertible, specify issuer of instrument it converts into	28		_
	29		_
	30		Yes

# Perpetual Sub-Bonds (FG#3)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

# Perpetual Sub-Bonds (FG#4)

1 Issuer Mizuho Financial Gr 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  8 Amount recognised in regulatory capital (as of most recent reporting date)  8 Amount recognised in regulatory capital (as of most recent reporting date)  8 Overning law(s) of the instrument instrument Japanese Law  9 Par value of instrument  1 Japanese Law  Additional Tier 1  Mizuho Financial Group, Inc. fourth series of unsecured perpets subordinated bonds with optional clause and write-down clause  1 Description of the instrument	roup
3 Governing law(s) of the instrument   Japanese Law	roup ual
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Non-Consolidated capital ratio  Tansitional Basel III rules (until end of Mar. 2022)  Additional Tier 1  Mizuho Financial Group, Inc. fourth series of unsecured perpet subordinated bonds with optional clause and write-down clause  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	roup ual
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Consolidated capital ratio 8 Non-Consolidated capital ratio 9 Consolidated capital ratio 1 Consolidated capital ratio 1 Consolidated capital ratio 2 Consolidated capital ratio 2 Consolidated capital ratio 3 Consolidated capital ratio 4 Consolidated capital ratio 5 Consolidated capital ratio 6 Consolidated capital ratio 7 Consolidated capital ratio 7 Consolidated capital ratio 8 Consolidated capital ratio 9 Consolidated capital ratio	roup ual
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Consolidated capital ratio 1 Consolidated capital ratio 235 billion yen 1 Non-Consolidated capital ratio 235 billion yen	roup ual
6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Mizuho Financial Group, Inc. fourth series of unsecured perpetricular subordinated bonds with optional clause and write-down clause  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  —	roup ual
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Mizuho Financial Group, Inc. fourth series of unsecured perpetricular subordinated bonds with optional clause and write-down clause  235 billion yen  Non-Consolidated capital ratio	ual
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Touch fourth series of unsecured perpetricular subordinated bonds with optional clause and write-down clause  235 billion yen  Non-Consolidated capital ratio	
Consolidated capital ratio  Non-Consolidated capital ratio  235 billion yen  —	
Non-Consolidated capital ratio —	
9 Par value of instrument 235 billion yen	
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11 Original date of issuance 21-Jul-17	
12 Perpetual or dated Perpetual	
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval  Yes	
15 Optional call date, contingent call dates and redemption amount 15-Dec-22, All amo	unt
May be redeemed at the option of the but not in part, subject to the prior of FSA, at 100 yen for each bond of 10 plus accrued interest up to the date for redemption, if a relevant event with treatment or regulatory treatment occurrence continues; provided however, subject clause and reinstatement clause beloe	onfirmation of the 00 yen face value, ixed for respect to tax curs and ct to write-down
16 Subsequent call dates, if applicable each interest payment date aft	er 15-Dec-22
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	
18 Coupon rate and any related index 1.22% per annum	
19 Existence of a dividend stopper Yes	
20 Fully discretionary, partially discretionary or mandatory Fully discretionar	у
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Noncumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	

# Perpetual Sub-Bonds (FG#4)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

# Perpetual Sub-Bonds (FG#5)

Issuer	H74 Law Fier 1 Fier 1 al Group c.
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Additional T 5 Post-transitional Basel III rules (from end of Mar. 2022) Additional T 6 Eligible at solo/group/group&solo Mizuho Financial Mizuho Financial Group, Inc. fifth series of unsecured perponds with optional-redempt write-down clause	Cier 1 Tier 1 al Group c.
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  Mizuho Financial Group, Inc. fifth series of unsecured perponds with optional-redempt write-down clause	Tier 1 Tier 1 al Group c.
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho Financial Group, Inc. fifth series of unsecured perponds with optional-redempt write-down clause	Fier 1 al Group c.
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo  Mizuho Financial Group, Inc. 7 Instrument type (types to be specified by each jurisdiction)  Mizuho Financial Group, Inc. fifth series of unsecured perponds with optional-redempt write-down clause	Fier 1 al Group c.
6 Eligible at solo/group/group&solo  Mizuho Financia  Mizuho Financial Group, Inc fifth series of unsecured perp bonds with optional-redempt write-down clause	al Group c.
7 Instrument type (types to be specified by each jurisdiction)  Mizuho Financial Group, Inc. fifth series of unsecured perp bonds with optional-redempt write-down clause	c.
8 Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>	
Consolidated capital ratio 225 billion	yen
Non-Consolidated capital ratio —	
9 Par value of instrument 225 billion	yen
10 Accounting classification	
Consolidated balance sheet Liability	<b>y</b>
Non-Consolidated balance sheet —	
11 Original date of issuance 21-Jul-17	7
12 Perpetual or dated Perpetua	ıl
13 Original maturity date —	
14 Issuer call subject to prior supervisory approval  Yes	
15 Optional call date, contingent call dates and redemption amount 15-Dec-27, All	
May be redeemed at the option but not in part, subject to the print FSA, at 100 yen for each bond of plus accrued interest up to the direct redemption, if a relevant event of treatment or regulatory treatment continues; provided however, so clause and reinstatement clause	of 100 yen face value, date fixed for with respect to tax nt occurs and subject to write-down
16 Subsequent call dates, if applicable each interest payment date	te after 15-Dec-27
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating dividend/coupon	
18 Coupon rate and any related index 1.44% per ar	
19 Existence of a dividend stopper Yes	
Fully discretionary, partially discretionary or mandatory  Fully discretionary	onary
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Noncumula	itive
23 Convertible or non-convertible Non-convert	tible
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	

# Perpetual Sub-Bonds (FG#5)

31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

# Preferred Securities (JPY2)

Issuer	ier 1  Il Group  at (JPY) 2 Limited preferred securities
Cayman La   Regulatory treatment   Regulatory treatment	ier 1 al Group at (JPY) 2 Limited preferred securities
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 11 Non-Consolidated capital ratio 274.5 billion 12 Accounting classification 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 May be redeemed in whole but with prior consent of FSA if tax regulatory treatment of the prefet	ier 1 al Group at (JPY) 2 Limited preferred securities
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 May be redeemed in whole but with prior consent of FSA if tax regulatory treatment of the prefer	al Group at (JPY) 2 Limited preferred securities
5   Post-transitional Basel III rules (from end of Mar. 2022)	al Group at (JPY) 2 Limited preferred securities
Instrument type (types to be specified by each jurisdiction)  Mizuho Capital Investmen Non-cumulative Perpetual process of the specified by each jurisdiction in Non-cumulative Perpetual process. Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 274.5 billion  Non-Consolidated capital ratio 274.5 billion  Consolidated balance sheet Non-Controlling Non-Consolidated balance sheet 11-Jan-08  Perpetual or dated Perpetual Original Perpetual Original Perpetual Original Perpetual Original Perpetual Original Perpetual Original Pe	at (JPY) 2 Limited preferred securities
Instrument type (types to be specified by each jurisdiction)  Mizuho Capital Investmen Non-cumulative Perpetual process of the specified by each jurisdiction in Non-cumulative Perpetual process. Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 274.5 billion  Non-Consolidated capital ratio 274.5 billion  Consolidated balance sheet Non-Controlling Non-Consolidated balance sheet 11-Jan-08  Perpetual or dated Perpetual Original Perpetual Original Perpetual Original Perpetual Original Perpetual Original Perpetual Original Pe	preferred securities
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument  Consolidated balance sheet  Consolidated balance sheet  Non-Controlling  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Original date of issuance  Perpetual or dated  Original maturity date  Original maturity date  Soptional call date, contingent call dates and redemption amount  May be redeemed in whole but with prior consent of FSA if tax regulatory treatment of the prefet	yen
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument  Consolidated balance sheet  Consolidated balance sheet  Non-Controlling  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Original date of issuance  Perpetual or dated  Original maturity date  Original maturity date  Soptional call date, contingent call dates and redemption amount  May be redeemed in whole but with prior consent of FSA if tax regulatory treatment of the prefet	yen
9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Controlling  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Original maturity date  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole but a with prior consent of FSA if tax regulatory treatment of the prefer	
Accounting classification   Consolidated balance sheet   Non-Controlling	
Accounting classification   Consolidated balance sheet   Non-Controlling	yen
Non-Consolidated balance sheet  11 Original date of issuance 11-Jan-08 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole but a with prior consent of FSA if tax regulatory treatment of the prefer	
11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole but with prior consent of FSA if tax regulatory treatment of the prefer	Interests
12 Perpetual or dated	
12 Perpetual or dated	3
13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  May be redeemed in whole but now the prior consent of FSA if tax regulatory treatment of the preference.	1
Optional call date, contingent call dates and redemption amount  Dividend payment date falling amount  May be redeemed in whole but the with prior consent of FSA if tax regulatory treatment of the preference.	
Optional call date, contingent call dates and redemption amount  Dividend payment date falling amount  May be redeemed in whole but the with prior consent of FSA if tax regulatory treatment of the preference.	
with prior consent of FSA if tax regulatory treatment of the prefe	ng in June 2018, All
Contingent call dates and redemption amount  (redeem by paying a higher of (a 100 million yen per preferred se applicable, an amount equal to u (b) make whole amount)	treatments and erred securities change a) redemption price of curity, plus, if
16 Subsequent call dates, if applicable each dividend payment da	te after June 2018
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating dividend/coupon	ating
18 Coupon rate and any related index 3.28% per an	num
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Partially Discre	tionary
21 Existence of step up or other incentive to redeem Yes	
22 Noncumulative or cumulative Noncumulative	tive
23 Convertible or non-convertible Non-convert	tible
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Subordinated Observation   Subordinated Obser	
36 Non-compliant transitioned features Yes	oligation
37 If yes, specify non-compliant features Point of Non-viabil	oligation

## Preferred Securities (JPY3A)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374452745
-	Governing law(s) of the instrument	Cayman Law
-	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	<del>-</del>
-	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	,
1	Consolidated capital ratio	249.5 billion yen
1	Non-Consolidated capital ratio	
9	Par value of instrument	249.5 billion yen
	Accounting classification	21910 Ollifon yell
		N. C. et III. Lee
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
_	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31		_
		_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause
30 31 32 33 34 35	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	— — — — — — — — — Subordinated Obligation Yes

## Preferred Securities (JPY3B)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022)	Iizuho Capital Investment (JPY) 3 Limited XS0374459831 Cayman Law
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	
4 Transitional Basel III rules (until end of Mar. 2022)	
	Additional Tier 1
3 IF OST- II ANSTRONIA DASCI III TUICS (HOIII CHU OI IVIAI, 2022)	<del>-</del>
6 Eligible at solo/group/group&solo	Mizuho Financial Group
	Mizuho Capital Investment (JPY) 3 Limited
	-cumulative Perpetual preferred securities (series B)
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	,
Consolidated capital ratio	53.5 billion yen
Non-Consolidated capital ratio	—
9 Par value of instrument	53.5 billion yen
10 Accounting classification	cole ennen yen
	N. C. III. I.
Consolidated balance sheet	Non-Controlling Interests
Non-Consolidated balance sheet	_
11 Original date of issuance	11-Jul-08
12 Perpetual or dated	Perpetual
13 Original maturity date	<del>-</del>
14 Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	ividend payment date falling in June 2019, All amount
Contingent call dates and redemption amount  Contingent call dates and redemption amount  (rede 100 r applie	be redeemed in whole but not in part, at any time prior consent of FSA if tax treatments and latory treatment of the preferred securities change tem by paying a higher of (a) redemption price of million yen per preferred security, plus, if cable, an amount equal to unpaid dividends, or, make whole amount)
16 Subsequent call dates, if applicable ea	ach dividend payment date after June 2019
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed to Floating
18 Coupon rate and any related index	4.26% per annum
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Noncumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially	_
26 If convertible, conversion rate	
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	<u>—</u>
30 Write-down feature	No
31 If write-down, write-down trigger(s)	_
32 If write-down, full or partial	_
33 If write-down, permanent or temporary	<del>-</del>
34 If temporary write-down, description of write-up mechanism	<del>-</del>
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (MFGCL3)

1	Issuer	Mizuho Financial Group (Cayman) 3 Limited
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60688UAB26, USG6180BAB39
3	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.60% Subordinated Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
1	Consolidated capital ratio	159.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	USD 1.5 billion
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Mar-14
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
1	, , , , , , , , , , , , , , , , , , ,	May be redeemed at the option of the Issuer and, if
		applicable, Mizuho Financial Group, in whole but not
		in part, at any time, subject to the prior confirmation
		of the FSA, at a redemption price equal to 100% of
	Contingent call dates and redemption amount	the principal amount of the Notes then outstanding
	Contingent can dates and reactifution amount	(plus accrued and unpaid interst to the date fixed for
		redemption and any additional amounts, if any), if a
		relevant event with respect to tax treatment or
		regulatory treatment occurs.
16	Subsequent call dates, if applicable	<u> </u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.60% per annum
19	Existence of a dividend stopper	No
20	=	
	Fully discretionary partially discretionary or mandatory	
	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Mandatory
21	Existence of step up or other incentive to redeem	Mandatory No
21 22	Existence of step up or other incentive to redeem  Noncumulative	Mandatory No Cumulative
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No
21 22 23 24	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Mandatory No Cumulative
21 22 23 24 25	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Mandatory No Cumulative
21 22 23 24 25 26	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Mandatory No Cumulative
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Mandatory No Cumulative
21 22 23 24 25 26 27 28	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible — — — — — — — — — —
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory No Cumulative Non-convertible — — — — — — Yes
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible ————————————————————————————————————
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory  No Cumulative  Non-convertible  — — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei)
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory  No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Mandatory  No Cumulative  Non-convertible  ———————————————————————————————————

1 Issuer   Mizuho Finant	JSJ4599LAH53 tate Law  2 2 cial Group Il Group, Inc. bordinated Notes due 5 on yen  billion  ity  -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Regulatory treatment	tate Law  2 2 cial Group Il Group, Inc. bordinated Notes due 5 on yen  billion  ity  -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  10 Consolidated capital ratio  9 Par value of instrument  10 Consolidated saliance sheet  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  No	2 2 2 2 2 2 2 2 2 3 3 3 3 3 4 5 5 5 5 6 7 7 8 7 8 7 8 8 8 8 8 8 8 8 8 8 8 8 8
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Non-Consolidated capital ratio 9 Par value of instrument 11 Original date of issuance 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Subsequent call dates, if applicable 18 Coupons / dividends 19 Existence of a dividend dropper 19 Existence of a dividend stopper 10 Rosultand of Mar. 2022) 11 Tier. 12 Tier. 13 Original call dates, if applicable 14 Subsequent call dates, if applicable 15 Coupons / dividends 16 Subsequent and any related index 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a dividend stopper	cial Group ll Group, Inc. bordinated Notes due s on yen billion ity -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Amount recognised in regulatory capital (as of most recent reporting date) 10 Non-Consolidated capital ratio 10 Non-Consolidated capital ratio 11 Original date of instrument 12 Consolidated balance sheet 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 Instrument type (types to be specified by each jurisdiction) 18 Coupon rate and any related index 19 Mazubo Finance 19 Arzon, 2025 19 Topologo, 200,000,000 4,353% Subject to prior supervisory approval 20 Cotton (Standard Post Coupons / dividends) 20 Cotton (Standard Post Coupons / dividends) 20 Coupons / dividends 20 Coupons / dividends 20 Coupons / dividends 20 Coupons / dividends 20 Coupons / dividend stopper	cial Group ll Group, Inc. bordinated Notes due s on yen billion ity -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
6 Eligible at solo/group/group&solo  Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  10 Consolidated capital ratio  9 Par value of instrument  10 Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  May be redeemed at the optio but not in part, at any time, su confirmation of the FSA, at a to 100% of the principal amounts outstanding (plus accrued and date fixed for redemption amount if any), if a relevant event wit treatment or regulatory treatment or fixed or floating dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper	cial Group al Group, Inc. bordinated Notes due bon yen billion atty  -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Instrument type (types to be specified by each jurisdiction)   S750,000,000 4.353% Sul 2025	on yen  billion  ity  -15 d -25  on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument USD 0.75 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed at the optio but not in part, at any time, su confirmation of the FSA, at a to 100% of the principal amount outstanding (plus accrued and date fixed for redemption and if any), if a relevant event wit treatment or regulatory treatment or regulatory treatment or regulatory treatment or regulatory treatment or Fixed or floating dividends  16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 4.353% per 19 Existence of a dividend stopper	billion  ity  -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument USD 0.75 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  May be redeemed at the option but not in part, at any time, sue confirmation of the FSA, at a to 100% of the principal amount outstanding (plus accrued and date fixed for redemption and if any), if a relevant event wit treatment or regulatory treatment or regulatory treatment or regulatory treatment or regulatory treatment or Fixed or floating dividends  16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 4.353% per 19 Existence of a dividend stopper	billion  ity  -15 d -25 on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates, if applicable  Coupons / dividends  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  Coupons rate and any related index  Existence of a dividend stopper  No	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
10   Accounting classification   Consolidated balance sheet   Liability	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Consolidated balance sheet  Non-Consolidated balance sheet  Original date of issuance  11 Original date of issuance  12 Perpetual or dated  Dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  May be redeemed at the option but not in part, at any time, su confirmation of the FSA, at a to 100% of the principal amount outstanding (plus accrued and date fixed for redemption and if any), if a relevant event wit treatment or regulatory	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Non-Consolidated balance sheet  11 Original date of issuance 20-Oct- 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Ves 15 Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon Fixed Coupon rate and any related index  4.353% per 19 Existence of a dividend stopper	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
11 Original date of issuance 20-Oct- 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Tyes 15 Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed Coupon rate and any related index  Coupon rate and any related index  Existence of a dividend stopper	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Perpetual or dated   Dated	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  4.353% per  Personnel  Personnel  Subsequent call dates, if applicable  Coupon rate and any related index  4.353% per  No	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  Coupon rate and any related index  Existence of a dividend stopper  No	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
Optional call date, contingent call dates and redemption amount  May be redeemed at the optio but not in part, at any time, su confirmation of the FSA, at a to 100% of the principal amount outstanding (plus accrued and date fixed for redemption and if any), if a relevant event wit treatment or regulatory treatment or regulatory treatment or regulatory treatment or floating dividends  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  Subsequent call dates, if applicable  Coupon rate and any related index  Lack or floating dividend/coupon  Existence of a dividend stopper  No	on of the Issuer in whole abject to the prior redemption price equal unt of the Notes then
May be redeemed at the optio but not in part, at any time, su confirmation of the FSA, at a to 100% of the principal amount outstanding (plus accrued and date fixed for redemption and if any), if a relevant event wit treatment or regulatory treatment or regulatory treatment or floating dividends  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  No	bject to the prior redemption price equal unt of the Notes then
Contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  No	bject to the prior redemption price equal unt of the Notes then
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  No	any additional amounts, th respect to tax
17Fixed or floating dividend/couponFixed18Coupon rate and any related index4.353% per19Existence of a dividend stopperNo	
18 Coupon rate and any related index 4.353% per 19 Existence of a dividend stopper No	
19 Existence of a dividend stopper No	
	annum
20 Fully discretionary, partially discretionary or mandatory Mandat	
	ory
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumula	
23 Convertible or non-convertible Non-conver	ertible
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occur Prime Minister confirms (nint that the "specified item 2 mea sochi)," which are the measur 126-2, Paragraph 1, Item 2 of Law, need to be applied to Mi	nsures (tokutei dai nigo res set forth in Article The Deposit Insurance
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Perman	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Lia	
36 Non-compliant transitioned features No	

## Sub-Bonds (MFGCL2)

Issuer    Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   XS0803109270	0
3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  USD 1.5 billion  USSD 1.5 billion	
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification	-0011
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification  Tier 2  —  Mizuho Financial C  U\$\$1,500,000,000 4.20% Subordina  137.0 billion ye  137.0 billion ye  USD 1.5 billion	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification  Mizuho Financial Council Consolidated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 10 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 11 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 12 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1,500,000,000 4.20% Subordinated Capital (as of most recent reporting date) 13 VS\$1	
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 137.0 billion ye Non-Consolidated capital ratio 5  Par value of instrument 10 Accounting classification US\$1,500,000,000 4.20% Subordina 137.0 billion yes US\$1,500,000,000 4.20% Subordina 137.0 billion 137.0 billion 147.0 bil	Group
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio 137.0 billion ye  Non-Consolidated capital ratio  9 Par value of instrument USD 1.5 billion  10 Accounting classification	*
Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  137.0 billion yet  USD 1.5 billion	
Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  USD 1.5 billion	on
9 Par value of instrument USD 1.5 billion 10 Accounting classification	JII
10 Accounting classification	n
<u> </u>	Ш
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11 Original date of issuance 18-Jul-12	
12 Perpetual or dated Dated	
13 Original maturity date Dated 13 Original maturity date	
14 Issuer call subject to prior supervisory approval  Yes	
15 Optional call date, contingent call dates and redemption amount —	
May be redeemed at the option of t	
applicable, the Guarantor, in whole any time with prior consent or conf (1) tax treatments of the Notes char paying 100% of the Notes plus inte date fixed for redemption and any a owed on the notes)  (2) regulatory recognition of the Notes plus interpretation of t	firmation of FSA if: nges (redeem by brest accrued to the additional amounts otes changes same amount
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed	
18 Coupon rate and any related index 4.20% per annu	ım
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative Cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	le
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature	
31 If write-down trigger(s) —	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabiliti	ies
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features Point of Non-viability	Clause

# Sub-Bonds (FG#1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AE78
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TARBUTO TO DUE DOTAG WI
O	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	80 billion yen
	Accounting classification	oo omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, , , , , , , , , , , , , , , , , , ,	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
1 -	Fixed or floating dividend/coupon	Tr' 1
17	rixed of floating dividend/coupon	Fixed
17 18	Coupon rate and any related index	0.95% per annum
	<u> </u>	
18	Coupon rate and any related index	0.95% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.95% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.95% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.95% per annum  No  Mandatory  No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	0.95% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	0.95% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————

## Sub-Bonds (FG#2)

1	т	М. 1. Г
1	Issuer	Mizuho Financial Group JP388578BE77
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #2
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wizuno Po Sub-Bonds Series #2
0	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 dillion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
	- F come anne, commence and annex and reasoniphon announc	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write down write down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
-	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<del>-</del>

# Sub-Bonds (FG#3)

- 1	τ	W: 1 E: 10
1	Issuer	Mizuho Financial Group
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AEC9
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	T' 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
		Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho FG Sub-Bonds Series #3
7	Instrument type (types to be specified by each jurisdiction)	Mizuno FG Suo-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	251:11:
	Consolidated capital ratio	25 billion yen
0	Non-Consolidated capital ratio	25 1 711
	Par value of instrument	25 billion yen
10	Accounting classification  Consolidated balance sheet	T 1.1.119
		Liability
1.1	Non-Consolidated balance sheet Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 05
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.81% per annum
19	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Mandatory
20		
20 21		
21	Existence of step up or other incentive to redeem	No
21 22	Existence of step up or other incentive to redeem  Noncumulative	No Cumulative
21 22 23	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	No
21 22 23 24	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Cumulative
21 22 23 24 25	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Cumulative
21 22 23 24 25 26	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	No Cumulative
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Cumulative
21 22 23 24 25 26	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible  Non-convertible  — — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full Permanent — General Liabilities
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Non-convertible  — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full Permanent —

# Sub-Bonds (FG#4)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BEC7
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	MADERIO I O DUO DONAD DELLA WI
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	10 omon yen
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
<i>J</i> 1	ii wiito-dowii, wiito-dowii ulggoi(3)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
		N.
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Sub-Bonds (FG#5)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CEC5
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #5
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TABLES TO DUE DONAD DOTTED WE
Ü	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, , , , , , , , , , , , , , , , , , , ,	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
	*	
17	Fixed or floating dividend/coupon	Fixed
17 18	•	
	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 1.24% per annum No
18	Coupon rate and any related index Existence of a dividend stopper	1.24% per annum
18 19	Coupon rate and any related index	1.24% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	1.24% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	1.24% per annum  No  Mandatory  No
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	1.24% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	1.24% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————

# Sub-Bonds (FG#6)

, ,		M: 1 E: :10
	Issuer	Mizuho Financial Group
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AF69
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	T' 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
_	,	Mizuho Financial Group
_	Eligible at solo/group/group&solo	Mizuho FG Sub-Bonds Series #6
	Instrument type (types to be specified by each jurisdiction)	Mizuno FG Suo-Bonds Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	201.11.
	Consolidated capital ratio	20 billion yen
_	Non-Consolidated capital ratio	201:111:
	Par value of instrument	20 billion yen
10	Accounting classification  Consolidated balance sheet	T 1.1.119
ŀ		Liability
1.1	Non-Consolidated balance sheet Original date of issuance	 18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 05
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and reachiption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.997% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
1	· · · · · · · · · · · · · · · · · · ·	
		Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> )
31	If write-down, write-down trigger(s)	
		Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
32	If write-down, full or partial	Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full
		Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32 33 34	If write-down, full or partial If write-down, permanent or temporary	Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full
32 33 34 35	If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full  Permanent  —

# Sub-Bonds (FG#7)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BF68
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	MADELING TO DUE DOTTED WY
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	18-Jun-15
12	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
	*	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative
	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	<del>-</del>
	If convertible, fully or partially  If convertible, conversion rate	<del>-</del>
26		
27 28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	Yes
30	WITHO-GOWII ICALUIC	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
		sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	TO 11 OH 21	
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
33	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
21	11 yes, specify non-compliant reatures	_

# Sub-Bonds (FG#8)

Issuer	2 2 2 cial Group sonds Series #8
3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  10 Original date of issuance  11 Original date of issuance  12 Perpetual or dated	2 2 2 cial Group sonds Series #8
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  5 Post-transitional Basel III rules (from end of Mar. 2022)  6 Eligible at solo/group/group&solo  7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  10 Original date of issuance  11 Perpetual or dated  Tier 2	2 2 cial Group sonds Series #8
Transitional Basel III rules (until end of Mar. 2022)  Fost-transitional Basel III rules (from end of Mar. 2022)  Eligible at solo/group/group&solo  Instrument type (types to be specified by each jurisdiction)  Mizuho FG Sub-B  Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Tiability  Non-Consolidated balance sheet  Toriginal date of issuance  10 Original date of issuance  Term 2022)  Tier 2022  Tier 2022  Tier 2022  Tier 2022  Tier 2022  Mizuho FG Sub-B  Wizuho FG Sub-B  Accounting date)  Tonsolidated capital ratio  Consolidated capital ratio  Tonsolidated balance sheet  Toriginal date of issuance  Term 2022  Tier 2022  T	2 cial Group sonds Series #8 n yen
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Tier 2  Mizuho Finance  Mizuho FG Sub-Be  Mizuho FG Sub-Be  20 billion  20 billion  Labilion  Consolidated capital ratio  Consolidated balance sheet  Liabilion  10 Perpetual or dated	2 cial Group sonds Series #8 n yen
6 Eligible at solo/group/group&solo Tinstrument type (types to be specified by each jurisdiction) Mizuho FG Sub-B  8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Consolidated balance sheet Consolidated balance sheet Non-Consolidated balance sheet Till Original date of issuance 10 Original dated 11 Perpetual or dated 12 Dated	cial Group conds Series #8 n yen
7 Instrument type (types to be specified by each jurisdiction)  8 Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  Consolidated balance sheet  Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Mizuho FG Sub-B  Mizuho FG Sub-B  Mizuho FG Sub-B  20 billior  20 billior  Liabilion  Tonsolidated balance sheet  Liabilion  10 Perpetual or dated	n yen
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio  Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Amount recognised in regulatory capital (as of most recent reporting date) (1)  20 billion  Liabilion  Tonsolidated balance sheet  11 Original date of issuance  12 Dated	n yen
Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Occupation  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Consolidated balance  Dated	•
Non-Consolidated capital ratio  9 Par value of instrument  10 Accounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Non-Consolidated balance  Dated	•
9 Par value of instrument 20 billion 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet  11 Original date of issuance 12 Perpetual or dated 13 Dated	ı yen
10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet  11 Original date of issuance 12 Perpetual or dated Liability  13 Insulated to descript the second sheet t	<u> </u>
Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  Liabili	
Non-Consolidated balance sheet —  11 Original date of issuance 18-Jun- 12 Perpetual or dated Dated	itv
11Original date of issuance18-Jun-12Perpetual or datedDated	
12 Perpetual or dated Dated	-15
13 Original maturity date 18-Jun-	
	-30
14 Issuer call subject to prior supervisory approval  Yes	
15 Optional call date, contingent call dates and redemption amount —	
May be redeemed at the option but not in part, subject to the personal formula of the personal formula	prior confirmation of the d of 100 yen face value, e date fixed for nt with respect to tax
16 Subsequent call dates, if applicable —	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed	d
18 Coupon rate and any related index 1.403% per	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandat	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumula	tive
23 Convertible or non-convertible Non-convertible	ertible
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occur Prime Minister confirmed (nin that the "specified item 2 mea sochi)," which are the measur 126-2, Paragraph 1, Item 2 of	intei) asures (tokutei dai nigo ares set forth in Article the Deposit Insurance
Law, need to be applied to Mi	
Law, need to be applied to Mi  32 If write-down, full or partial Full	
	<u>ient</u>
32 If write-down, full or partial Full	nent
32If write-down, full or partialFull33If write-down, permanent or temporaryPerman	
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type  General Light Control of the partial of the property of the partial of the p	abilities

# Sub-Bonds (FG#9)

	т	M. 1 E
	Issuer	Mizuho Financial Group
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AG68
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	T' 2
	Transitional Basel III rules (until end of Mar. 2022) Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
_	` /	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho FG Sub-Bonds Series #9
	Instrument type (types to be specified by each jurisdiction)	Mizuno FG Suo-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1551:11:
	Consolidated capital ratio	155 billion yen
0	Non-Consolidated capital ratio	166 1 111
	Par value of instrument	155 billion yen
10	Accounting classification  Consolidated balance sheet	T 1.1.119
ŀ		Liability
11	Non-Consolidated balance sheet Original date of issuance	20-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 05
1.0	Spasmar can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and reacinption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.56% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	Write-down feature  If write-down, write-down trigger(s)	Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31	If write-down, write-down trigger(s)  If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full
31 32 33	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31 32 33 34	If write-down, write-down trigger(s)  If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full
31 32 33 34 35	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full  Permanent  —

## Sub-Bonds (FG#10)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH18
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #10
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TAIL SALE BOILE BUTTON TO
Ü	Consolidated capital ratio	81 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	81 billion yen
	Accounting classification	or officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, , , , , , , , , , , , , , , , , , ,	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	·	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
	_, , , , , , , , , , , , , , , , , , ,	
17	Fixed or floating dividend/coupon	Fixed
17 18	Fixed or floating dividend/coupon  Coupon rate and any related index	Fixed 0.650% per annum
	Coupon rate and any related index Existence of a dividend stopper	
18	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.650% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	0.650% per annum No
18 19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.650% per annum No Mandatory
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.650% per annum  No  Mandatory  No
18 19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  — — — — — — — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	0.650% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————

## Sub-Bonds (FG#11)

2 Unique identifier (og CUSIP, ISIN or Bloomberg identifier for private placement)  Regulatory treatment  Tier 2  For Serva in Italian (Index (until end of Mar. 2022)  Fire 7  For 1 Instrument (Index (until end of Mar. 2022)  Fire 7  Fire 7  Fire 7  Fire 7  Fire 1 Instrument (Index (until end of Mar. 2022)  Regulatory treatment  Mizurbo Financial Group  Parable of Instrument  9 billion yen  9 b	1	Issuer	Mizuho Financial Group
Regulatory treatment   Japanese Law	2		
Regulatory treatment I munistroal Rased III rules (from end of Mar 2022) ITier 2 Rizhote stands and Rasel III rules (from end of Mar 2022) Eligible at soloigrappigropa@solo Rizhote for sub-Bonds Series #11  Minuth Financial Group Mizuho FG Sub-Bonds Series #11  Minuth Financial Group Mizuho FG Sub-Bonds Series #11  Minuth Financial Group Mizuho FG Sub-Bonds Series #11  Post value of instrument One-Consolidated capital ratio Par value of instrument  Par value of instrument  Consolidated pulnares sheet Consolidated bulance sheet Non-Consolidated bulance sheet Non-Consolidated bulance sheet Dated  Perpetual or dated Dated Dated  Solidate for dated Doginal muturity date Perpetual or dated Optional call date, contingent call dates and redemption amount  Consolidate for the prior confirmation of the Savet, in whole but not in part, subject to the prior confirmation of the Savet, in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet in whole but not in part, subject to the prior confirmation of the Savet and the Option of reach bond of 100 year face value, plus accurate interest up to the date fixed for confirmation of the Savet and the Opt			
4 Instituted Based III rules (until end of Mar. 2022) 5 Post-transitional Based III rules (until end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognized in regulatory capital (as of most recent reporting date) 9 Amount recognized in regulatory capital (as of most recent reporting date) 10 Amount recognized in regulatory capital (as of most recent reporting date) 11 Non-Consolidated capital ratio 12 Perpetual or distrument 12 Perpetual or dated 13 Original dated balance sheet 14 Non-Consolidated balance sheet 15 Original date of issuance 16 Original date of issuance 17 Perpetual or dated 18 Original maturity date 19 Original date of issuance 20-61an-17 21 Perpetual or dated 20 Da			Japanese Law
5 Post-transitional Based Ill rules (from end of Mar. 2022) 6 Rigible as adoptive physical of the Sub-Bonds Series #11 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Consolidated capital ratio 10 Consolidated palane sheet 11 Original date of issuance 12 Perpetual of dated 13 Original date of issuance 14 Perpetual of dated 15 Original maturity date 16 Subsequent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Application of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior confirmation of the Issuer, in whole but not in part, subject to the prior of the Issuer, in whole but not in part, subject to the prior of the Issuer, in whole but not in part, subject to the prior of the Issuer, in whole but not in part, subject to the prior of the Issuer, in whole but not in part, subject to the prior of the Issuer, in whole but not in part, subject to the prior of the Issuer, in whole but not in part, subject to the form of the Issuer, in whole bu		č ,	Tier 2
Bigible at solo/group/group/ksolo   Mizuho Financial Group		,	
Instrument type (types to be specified by each jurisdiction)	_		
Amount recognised in regulatory capital (as of most recent reporting date)   10   10   10   10   10   10   10   1			
Consolidated capital ratio			TAILSTING TO DAY BOING DATES WITH
Non-Consolidated capital ratio   99 billion yen			99 hillion ven
Par value of instrument   99 billion yen		<u>.</u>	—
Accounting classification	9	1	99 hillion ven
Consolidated balance sheet Non-Consolidated balance sheet  11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates and redemption amount  17 Contingent call dates and redemption amount  18 Subsequent call dates and redemption amount  19 Contingent call dates and redemption amount  10 Subsequent call dates and redemption amount  10 Subsequent call dates, if applicable 11 Coupons / dividends 12 Fixed or floating dividend/coupon 13 Fixed 14 Existence of a dividend stopper 15 Fixed or floating dividend/coupon 16 Subsequent call dates, if applicable 17 Coupons / dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, only or partially 25 If convertible, fully or partially 26 If convertible, specify instrument type convertible into 27 If convertible, specify instrument type convertible into 30 Write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately second for four insulations in subordination hierarchy in liquidation (specify instrument type immediately second for four insulations in subordination hierarchy in liquidation (specify instrument type immediately second four insulations in subordination hierarchy in liquidation (specify instrument type immediately second four insulations in subordination hierarchy in liquidation (specify instrument type immediately second to insulation in liquidation (specify instrument type immediately second to insulation in liquidation (spec			)) officing year
Non-Consolidated balance sheet	10	·	Liability
11   Original date of issuance   26-Jan-17     12   Perpetual or dated   Dated     13   Original maturity date   26-Jan-27     14   Issuer call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount   26-Jan-22, All amount			
Perpetual or dated   Dated     26-Jan-27	11		26-Ian-17
13   Original maturity date   Yes   Yes		Ü	
Issuer call subject to prior supervisory approval   Yes	-	•	*****
Optional call date, contingent call dates and redemption amount   26-Jan-22, All amount   May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   No		· ·	
Contingent call dates and redemption amount  Contingent call dates, if applicable  Coupons / dividends  Fixed  Coupons / dividends  Fixed  Coupon rate and any related index  No  To convertible, conversion rate  If convertible, conversion trigger (s)  Fixed  Fixed  No  Fixed  No  Coupon rate and any related index  No  To convertible, conversion rate  Permanent  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  The provertible, specify instrument type convertible into any relat			
Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Coupons of including the plus accurate distress up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.  No  Coupons of dividends  Coupons rate and any related index  Coupon rate and any related index  Coupon rate and any related index  Pastistence of a dividend stopper  No  Existence of a dividend stopper  No  Existence of a dividend stopper  No  Couponalitive or cumulative  Existence of step up or other incentive to redeem  No  No  Tournulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  Tyes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninue)  Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninue)  Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninue)  If write-down, write-down trigger(s)  Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninue)  If write-down, permanent or temporary  Permanent  If twite-down, permanent or temporary  Permanent  If twite-down, permanent or temporary  Permanent  If the property write-down, description of write-up mechanism  Tile trip of the Deposit Insurance  Law, need to be applied to Mizuho Financial Group.  No  No  No  No  Coupontate the measures of the index of the Deposit Insurance  Law, need to be applied to Mizuho Financial Group.  Permanent  If twite-down, permanent or temporary  Permanent  If twite-down, permanent or temporary  Permanent  If twite-down, permanent or temporary  Permanent  No  No-compliant transitioned features		opional van dave, vonangen van daves and redemption amount	,
FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.  16 Subsequent call dates, if applicable No Coupons / dividends 18 Coupon rate and any related index 0.50% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of a fliving up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible No 24 If convertible, conversion trigger (s) No-convertible into Portetible, conversion rate 25 If convertible, specify instrument type convertible into Promote in fire own related in Amount of the Japanese Prime Minister confirmed (nintei) 26 If convertible, specify issuer of instrument it converts into President of that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to bapplied to Mizuho Financial Group.  27 If write-down, write-down, description of write-up mechanism President in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 28 If write-down, permanent or temporary Permanent 29 If write-down, permanent or temporary Permanent 30 If write-down, permanent or temporary Permanent 31 If write-down, permanent or temporary Permanent 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 33 Non-compliant transitioned features 34 Non-compliant transitioned features 35 Non-compliant transitioned features			
Contingent call dates and redemption amount plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.  16 Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related index Coupon rate and any related index No Coupon rate and any related index Existence of a dividend stopper No Dividence of a dividend stopper Existence of step up or other incentive to redeem No Coupons / dividends Convertible, convertible or non-convertible Coupons / fire on vertible, conversion trigger (s) Convertible, conversion trigger (s) Convertible, conversion rate Convertible, mandatory or optional conversion Coupons / fire onvertible, specify instrument type convertible into Coupons / fire onvertible, specify instrument it converts into Coupons / fire onvertible, specify instrument it converts into Coupons / fire onvertible, specify instrument it converts into Coupon / fire onvertible, specify instrument it converts into Coupon / fire onvertible, specify instrument it converts into Coupon / fire onvertible, specify instrument it converts into Coupon feature  Coupon / fire onvertible, specify instrument it converts into Coupon feature  Coupon / fire onvertible, specify instrument it converts into Coupon feature  Coupon / fire onvertible, specify instrument it converts into Coupon feature  Coupon feature  Coupon / fire onvertible, specify instrument it converts into Coupon feature  Coupon feature			
redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.  No Coupons / dividends  Coupons / dividends  Coupon ret and any related index  Coupon rate and any related index  Dividends  Fixed  Subsequent eall dates, if applicable  Coupon rate and any related index  Dividends  Fixed  Subsequent eall dates, if applicable  Coupon rate and any related index  Dividends stopper  No  Existence of a dividend stopper  No  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Councillative  Convertible or non-convertible  To convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion trigger (s)  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Tenul		Contingent call dates and redemption amount	
treatment or regulatory treatment occurs and continues.    No   Coupons / dividends   Fixed   Fixed   Fixed		Contingent can autos and reacmption amount	
Subsequent call dates, if applicable   No			
Subsequent call dates, if applicable   No			
Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Sistence of a dividend stopper Sistence of a dividend stopper Fully discretionary, partially discretionary or mandatory Sistence of a dividend stopper Sistence of a five dividend stopper Sistence of a dividend stopper Sistence of a five dividend stopper Sistence of step up or other incentive to redeem Sistence of step u	16	Subsequent call dates if applicable	
17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       0.50% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, conversion rate       —         26       If convertible, conversion rate       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify instrument it converts into       —         30       Write-down feature       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         31       If write-down, full or partial       Full         32       If write-down, permanent or temp			110
18   Coupon rate and any related index   0.50% per annum     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory     11   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Cumulative     32   Convertible or non-convertible   Non-convertible     41   If convertible, conversion trigger (s)   —     52   If convertible, fully or partially   —     62   If convertible, conversion rate   —     70   If convertible, specify instrument type convertible into   —     81   If convertible, specify instrument type convertible into   —     92   If convertible, specify issuer of instrument it converts into   —     93   Write-down feature   Write-down feature   Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)   that the "specified item 2 measures (tokutei dai nigo sochi.)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.     15   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   General Liabilities   Non-compliant transitioned features   No	-	•	Fixed
Part   Existence of a dividend stopper   No	_		
Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Noncomulative  Nonconvertible  Convertible or non-convertible  Tonvertible, conversion trigger (s)  If convertible, fully or partially  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Mandatory  No  Cumulative  No  Non-compliant transitioned features  No  Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N	18	Colinon rate and any related index	0.50% ner annum
Existence of step up or other incentive to redeem			*
Noncumulative or cumulative   Cumulative	19	Existence of a dividend stopper	No
23   Convertible or non-convertible   Non-convertible	19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)       that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	19 20 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	No Mandatory No
25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative
26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Mandatory No Cumulative
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureYes31Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresNo	19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Mandatory No Cumulative
28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Cumulative
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 4 Permanent 34 If temporary write-down, description of write-up mechanism  —  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  No	19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Mandatory No Cumulative
30 Write-down feature  Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial  33 If write-down, permanent or temporary  Permanent  4 If temporary write-down, description of write-up mechanism  —  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  No	19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory No Cumulative
If write-down, write-down trigger(s)   Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.    32	19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory No Cumulative
If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Prime Minister confirmed (nintei)  that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Permanent  —  General Liabilities  No	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  4 that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  5 Permanent  6 General Liabilities  No	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Non-convertible — — — — — — Yes
31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  37 If write-down, write-down trigger(s)  38 If write-down, full or partial  39 Full  30 General Liabilities  30 Non-compliant transitioned features  30 Non-compliant transitioned features  31 If write-down, write-down in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  30 Full  31 If write-down, full or partial  32 Full  33 If temporary write-down, description of write-up mechanism  4 If temporary write-down, description of write-up mechanism  5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  32 Non-compliant transitioned features  33 Non-compliant transitioned features	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Non-convertible ————————————————————————————————————
Soch	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Non-convertible ————————————————————————————————————
Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  Law, need to be applied to Mizuho Financial Group.  Full  General Liabilities  No	19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresNo	19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features	19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No	19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
immediately senior to instrument)  General Liabilities  No  Non-compliant transitioned features  No	19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
immediately senior to instrument)  General Liabilities  No  Non-compliant transitioned features  No	19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
36 Non-compliant transitioned features No	19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
	19 20 21 22 23 24 25 26 27 28 29 30 31 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
37 If yes, specify non-compliant features —	19 20 21 22 23 24 25 26 27 28 29 30 31 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
	19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————

## Sub-Bonds (FG#12)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH67
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #12
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TAIL SALE BOILE BUTTON TE
Ü	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	— —
9	Par value of instrument	35 billion yen
	Accounting classification	33 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	, , , , , , , , , , , , , , , , , , ,	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
		2 2.1.4 ()
18	Coupon rate and any related index	0.610% per annum
	Coupon rate and any related index Existence of a dividend stopper	
18		0.610% per annum
18 19	Existence of a dividend stopper	0.610% per annum No
18 19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.610% per annum No Mandatory
18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.610% per annum  No  Mandatory  No
18 19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.610% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.610% per annum  No  Mandatory  No  Cumulative  Non-convertible  ———————————————————————————————————

## Sub-Bonds (FG#13)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH66
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #13
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	TAILSTING TO DAY BOING BUTTON TO
	Consolidated capital ratio	79 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	79 billion yen
	Accounting classification	,, omer jui
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-Jun-22, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.47% per annum
19	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	
20		Mandatory
21	Existence of step up or other incentive to redeem	No
21 22	Existence of step up or other incentive to redeem  Noncumulative	
21 22	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible	No
21 22 23 24	Existence of step up or other incentive to redeem  Noncumulative	No Cumulative
21 22 23 24 25	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Cumulative
21 22 23 24 25 26	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	No Cumulative
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Cumulative
21 22 23 24 25 26 27 28	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No Cumulative Non-convertible  Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary	No Cumulative Non-convertible  Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
21 22 23 24 25 26 27 28 29 30 31 31	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	No Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible  Non-convertible  — — — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full Permanent — General Liabilities
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Non-convertible  — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full Permanent —

## Sub-Bonds (BK#3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	
23		Non-convertible
24 25	If convertible, conversion trigger (s)	
	If convertible, fully or partially	
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

## Sub-Bonds (BK#5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese han
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunose Eur
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	— — —
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	No
13		— Na
16	Contingent call dates and redemption amount Subsequent call dates, if applicable	No
10	, , , , , , , , , , , , , , , , , , ,	
17	Coupons / dividends	F: . 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	<del>-</del>
26	If convertible, fully or partially  If convertible, conversion rate	<del>-</del>
	· · · · · · · · · · · · · · · · · · ·	<del>-</del>
27 28	If convertible, mandatory or optional conversion	<del>-</del>
29	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into	
	Write-down feature  If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	33 billion yen
	Accounting classification	55 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially  If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No.
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupules Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	18 billion yen
	Accounting classification	To officer you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	<del>-</del>
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	24.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	35 billion yen
	Accounting classification	35 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	
33	If write-down, permanent or temporary	<u>-</u>
34	If temporary write-down, description of write-up mechanism	<u>-</u>
J <del>1</del>		<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	bu bullede Euri
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	· ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	30 billion yen
	Accounting classification	30 omnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	<del>-</del>
26	If convertible, fully or partially If convertible, conversion rate	<del>-</del>
	, , , , , , , , , , , , , , , , , , ,	<del>-</del>
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature  If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	49.1 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	63 billion yen
	Accounting classification	os emien yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially  If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
	Write-down feature	— No
31	If write-down, write-down trigger(s)	No
32		_
33	If write-down, full or partial	<del>-</del>
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	39.2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	47 billion yen
	Accounting classification	17 billion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	
26	If convertible, conversion rate	<del>-</del>
27 28	If convertible, mandatory or optional conversion	<del>-</del>
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (BK#21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Hei Z
3	Post-transitional basel III rules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
		Mizuilo BK Sub-Bolius Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	001.11.
	Consolidated capital ratio	80 billion yen
0	Non-Consolidated capital ratio	— —
	Par value of instrument	80 billion yen
10	Accounting classification	r : 1 '1'.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No .
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	<del>_</del>
27 28	If convertible, mandatory or optional conversion	<del>-</del>
	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB#7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	12.6 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	54 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	<del>-</del>
	Write-down feature	No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33	If write-down, full or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB#8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	12.1 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	17 billion yen
	Accounting classification	2, 64464. ) 44
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	INU
32	If write-down, write-down trigger(s)  If write-down, full or partial	
33	If write-down, full or partial  If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34		_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Bonds (CB#9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	25 billion yen
	Accounting classification	20 0111011 }
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	INO
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17	1	r: . 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No G
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK#10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Milland Bit Mill (series #10002
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	— Chinon yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	27-Sep-06
	Perpetual or dated	Perpetual
13	Original maturity date	1 Cipetuai
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (BK#10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
Ť	Regulatory treatment	English Ewn
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WIEdilo DK WITTV Series #10107
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yell
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	respetual
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
13	Optional call date, contingent call dates and redemption amount	22-Mai-29, an amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (Cayman#250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	8
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	,
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (Curacao#334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	1 ost-transitional Basel III fules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-May-12
12	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	_
4ر		_
	Position in subordination hierarchy in liquidation (specify instrument type	0 17:17:2
35	immediately senior to instrument)	General Liabilities
		General Liabilities  Yes

## Sub-Notes (Aruba#263)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0364024405
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligiisii Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1161 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #263
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Widod Willy Sches #205
Ü	Consolidated capital ratio	3 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	3 billion yen
_	Accounting classification	3 billion yen
10	Consolidated balance sheet	Lighility
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-May-08
	č	Perpetual
13	Perpetual or dated Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
13	Optional can date, contingent can dates and redemption amount	21-May-18, all amount  May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 21-May-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Sub-Notes (Aruba#269)

1	Issuer	Mizuho Finance (Aruba) A.E.C.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0368582903
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiisii Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Aruba MTN series #269
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Aruba Willy Sches #209
0	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	1 billion yen
9	Par value of instrument	1 billion yen
	Accounting classification	1 billion yen
10		I inhility
	Consolidated balance sheet  Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	12-Jun-08
	6	Dated
13	Perpetual or dated Original maturity date	*****
14	e ,	12-Jun-23 Yes
15	Issuer call subject to prior supervisory approval	
13	Optional call date, contingent call dates and redemption amount	12-Jun-18, all amount  May be redeemed in whole but not in part, at any time
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
_		

## Subordinated Loan (FG\_151009)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	— Yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	9-Oct-15
	Perpetual or dated	
-	1	Dated
13	Original maturity date	9-Oct-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
	Contingent can dates and redemption amount	prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	——————————————————————————————————————
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>_</del>
-	If convertible, conversion rate  If convertible, mandatory or optional conversion	<del>-</del>
27	, , ,	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	_
J /	,,, , , , , , , , , ,	

## Subordinated Loan (FG\_151216)

	·	
1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	<del>-</del>
	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Dec-15
12	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	——————————————————————————————————————
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
-	· · · · · ·	

## Subordinated Loan (FG\_151222)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupules Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	22-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	1	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
	·	prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
	- · · · · · · · · · · · · · · · · · · ·	

## Subordinated Loan (FG\_160322)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
		Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio	£ 1.711
	*	5 billion yen
0	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
10	Accounting classification	T 1 170
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	22 Mar 16
	Original date of issuance	22-Mar-16
	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
14	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	Yes
15	Optional can date, contingent can dates and redemption amount	— — — — — — — — — — — — — — — — — — —
		Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
	Contingent can dates and redemption amount	prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	<u>_</u>
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
		Transactor y
	Existence of step up or other incentive to redeem	No
21	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative
21	Noncumulative or cumulative	Cumulative
21 22 23	Noncumulative or cumulative Convertible or non-convertible	
21 22 23 24	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Cumulative
21 22 23 24 25	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Cumulative
21 22 23 24 25 26	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Cumulative
21 22 23 24 25 26 27	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion	Cumulative
21 22 23 24 25 26 27 28	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Cumulative
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible — — — — — — — — — Yes
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible ————————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Cumulative Non-convertible  — — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
21 22 23 24 25 26 27 28 29	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Cumulative Non-convertible  — — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo
21 22 23 24 25 26 27 28 29 30	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Cumulative Non-convertible  — — — — — — — Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
21 22 23 24 25 26 27 28 29 30	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	Cumulative  Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Non-convertible  ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 35	Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Non-convertible  ———————————————————————————————————

## Subordinated Loan (FG\_160629)

Total Comparison of the Comp	1	Issuer	Mizuho Financial Group
Squares   Squares   Squares   Squares   Squares	2		
Regulatory treatment			Lamanaga I ayy
Figure   Transitional Based III rules (until end of Mar. 2022)   Tire 2	3		Japanese Law
5 Post-transitional Based III rules (from end of Mar. 2022) 6 Iligible at solicy group/group/solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Organization 12 Post-transitional Based III rules 13 billion yen 14 Description of the Statement 15 billion yen 16 Countring classification 17 Consolidated capital ratio 18 Countring classification 18 Countring classification 19 Par value of instrument 19 Perpetual or dated 10 Propinal date of issuance 19 Paytental or dated 10 Organization of the Statement 10 Optional call dates and redemption amount 10 Organization of the Statement 19 Optional call dates, contingent call dates and redemption amount 10 Organization of the SA, prespay all, but not a portion, of the Subdimuted Loan and its practical amount sogether with interest accrued up to the date of presponent, if a celevate to can are sprengal amount sogether with interest accrued up to the date of presponent, if a celevate to a state of the Subdimuted Loan are sprengal amount sogether with interest accrued up to the date of presponent, if a celevate to a state of the Subdimuted Loan are sprengal amount sogether with interest accrued up to the date of presponent, if a celevation and continues.  10 Fixed or floating dividend/coupon 10 Fixed or floating dividend/coupon 10 Fixed or floating dividend/coupon 11 Fixed or floating dividend/coupon 12 Fixed or floating dividend/coupon 13 Coupon are and any related index 19 Fixed or floating dividend/coupon 20 Fixed or floating dividend/coupon 21 Fixed or floating dividend/coupon 22 Concernative or date in the spread of the	1	<u> </u>	Tion 2
Mizzubo Financial Group   Subordinated Loan			
Subordinated Loan   Subordinated Loan	-	, , , , , , , , , , , , , , , , , , , ,	
Amount recognised in regulatory capital (as of most recent reporting date)   15 billion years			
Consolidated capital ratio   15 billion yen			Subordinated Loan
Non-Consolidated capital ratio   15 billion yen	8		15 1.00
Par value of instrument   Is billion year		1	15 billion yen
Accounting classification	_		15 1 111
Consolidated blance sheet			15 billion yen
Non-Consolidated halance sheet	10		T 1 170
11   Original date of issuance   29-Jun-16     12   Perpetual or dated   29-Jun-26     13   Source all subject to prior supervisory approval   Yes     14   Susser call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount   Mizubo Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount ogether with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   —			Liability
12   Perpetual or dated	11		20 I = 16
Some call subject to prior supervisory approval   Yes		ů	
Suser call subject to prior supervisory approval		1	
Optional call date, contingent call dates and redemption amount		<u> </u>	
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated cont at its principal amount together with interest accrued up to the date of prepayment, if a relevant earl with respect to tax treatment or regulatory treatment occurs and continues.    Coupons / dividends			Y es
confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.    16	15	Optional call date, contingent call dates and redemption amount	——————————————————————————————————————
Coupons dividends   Fixed or floating dividend/coupon   Fixed or floating dividend/coupon   Coupon rate and any related index   (2)		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends	16	Subsequent call dates, if applicable	_
Fixed or floating dividend/coupon			
18   Coupon rate and any related index   (2)     19   Existence of a dividend stopper   No     10   Existence of a dividend stopper   Mandatory     11   Existence of step up or other incentive to redeem   No     12   Existence of step up or other incentive to redeem   No     13   Existence of step up or other incentive to redeem   No     14   Coupon	17	*	Fixed
19   Existence of a dividend stopper   No		<u> </u>	
Existence of step up or other incentive to redeem   No			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Existence of step up or other incentive to redeem			
Noncumulative or cumulative   Cumulative			
23   Convertible or non-convertible   Non-convertible	22		
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, specify instrument type convertible into       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)         30       He write-down feature       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)         4       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)         32       If write-down, full or partial       Full         33       If write-down, full or partial       Full         34       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately seni	23	Convertible or non-convertible	
25   If convertible, fully or partially   — — — — — — — — — — — — — — — — — —			_
26			_
27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No		, , , ,	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 4 Permanent 4 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  No	_	,	_
29If convertible, specify issuer of instrument it converts into—30Write-down featureYes31Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresNo			_
30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features  No		7 1 7	Yes
33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No	32	If write-down, full or partial	Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No	33		Permanent
immediately senior to instrument)  36 Non-compliant transitioned features  No	34	If temporary write-down, description of write-up mechanism	_
		immediately senior to instrument)	General Liabilities
37 If yes, specify non-compliant features —	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	_

## Subordinated Loan (FG\_160921)

Contingent call dates and redemption amount   Contingent call dates, if applicable   Couptons' dividends   Contingent call dates and redemption amount   Contingent call dates, if applicable   Couptons' dividends   Couptons' di	1	Issuer	Mizuho Financial Group
Severating law(s) of the instrument   Impure can be severated   Impu	2		—
Regulatory testment   Transitional Based III rules (until end of Mar. 2022)   Tier 2			Japanese Law
Transisional Basel III rules funtil end of Mar. 2022   Tisr 2			oupules Bull
September   Time   Ti		č į	Tier 2
Figible at sologroup/group&solo   Subordinated Loan			
Amount recognised in regulatory capital (as of most recent reporting date)   Subordinated Loan	-		-
8 Amount recognised in regulatory capital (as of most recent reporting date) 10 billion yen  Non-Consolidated capital ratio 10 billion yen  10 Accounting classification 11 Original classification 12 Non-Consolidated balance sheet 13 Non-Consolidated balance sheet 14 Non-Consolidated balance sheet 15 Non-Consolidated balance sheet 16 Non-Consolidated balance sheet 17 Original date of issuance 18 Perpetual or dead 19 Perpetual or dead 19 Perpetual original date of issuance 19 Perpetual original date original			<u> </u>
Consolidated capital ratio ————————————————————————————————————			
Non-Consolidated acquisal ratio   10 billion yen			10 hillion ven
Par value of instrument   10 billion yen		4	—
Consolidated balance sheet	9		10 billion ven
Consolidated balance sheet			To officer year
Non-Consolidated balance sheet		ů –	Liability
11 Original data of issuance   21-Sep-16			—
12 Perpetual or dated   Dated   19-Sep-31	11		21-Sep-16
13   Original maturity date   19-Sep-31		E .	-
Issuer call subject to prior supervisory approval		•	
Optional call date, contingent call dates and redemption amount   Contingent call dates, if applicable   Coupons / dividends   Coupons /	-	,	
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Sea, but the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated out its principal amount together with interest accrued up to the date of prepayment, if a relevant with respect to tax treatment or regulatory treatment occurs and continues.    16			_
Coupons / dividends   Fixed   Floating dividend/coupon   Fixed		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends   Fixed   Floating dividend/coupon   Fixed	16	Subsequent call dates, if applicable	_
Fixed or floating dividend/coupon			
18   Coupon rate and any related index   (2)     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory     21   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Cumulative     23   Convertible or non-convertible   Non-convertible     24   If convertible, conversion trigger (s)   —     25   If convertible, fully or partially   —     26   If convertible, conversion rate   —     27   If convertible, mandatory or optional conversion   —     28   If convertible, specify instrument type convertible into   —     29   If convertible, specify instrument it converts into   —     30   Write-down feature   Yes    Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninter)     that the "specified item 2 measures (tokutei dai nigo socihi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32   If write-down, full or partial   Full     33   If write-down, permanent or temporary   Permanent     4   If temporary write-down, description of write-up mechanism   —	-	4	Fixed
Existence of a dividend stopper			
Fully discretionary, partially discretionary or mandatory   Mandatory			` ′
Existence of step up or other incentive to redeem   No	_		
22 Noncumulative or cumulative   Cumulative	21		ž
24	22		Cumulative
25	23	Convertible or non-convertible	Non-convertible
26	24	If convertible, conversion trigger (s)	_
27	25	If convertible, fully or partially	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	26	If convertible, conversion rate	
If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  If write-down, full or partial  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  —  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features	27	If convertible, mandatory or optional conversion	
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  General Liabilities	28		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full General Liabilities		· 1	_
If write-down, write-down trigger(s)  If write-down, i, which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No	30	Write-down feature	Yes
33   If write-down, permanent or temporary   Permanent     34   If temporary write-down, description of write-up mechanism   —     35   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   General Liabilities     36   Non-compliant transitioned features   No	31	If write-down, write-down trigger(s)	Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34   If temporary write-down, description of write-up mechanism   —     35   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   General Liabilities     36   Non-compliant transitioned features   No		If write-down, full or partial	Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No	-		Permanent
immediately senior to instrument)  General Liabilities  No  Non-compliant transitioned features	34	If temporary write-down, description of write-up mechanism	_
	35		General Liabilities
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

## Subordinated Loan (FG\_170628)

	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
. [	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	<del>-</del>
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	28-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	28-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
	·	_
27	If convertible, mandatory or optional conversion	
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — — — — — — — — — — — — — — —
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	——————————————————————————————————————
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
28 29 30 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
28 29 30 31 31 31 32 33 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
28 29 30 30 31 31 31 32 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full
28 29 30 31 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full
31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full  Permanent  —

## Subordinated Loan (FG\_170629)

20   Injust identifier (e.g. CLSIP, ISIN or Bloomberg identifier for private placement)   3   3   3   4   5   5   5   5   5   5   5   5   5	1	Issuer	Mizuho Financial Group
Securing law(s) of the instrument   Injunesce law   Regulatory restrement	2		<u>—</u>
Regulatory treatment	3		Japanese Law
Personance   Based III rules (until end of Mar. 2022)   Tise 2		• , ,	
Mighbe at solv'group/group&solo   Subordinated Loan		<u> </u>	Tier 2
Subordinated Loan   Subordinated Loan	5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
Subsidinated Loan	6	Eligible at solo/group/group&solo	Mizuho Financial Group
Second content of the content of t			<u> </u>
Consolidated capital ratio   ———————————————————————————————————			
Non-Consolidated apital ratio   20 billion yen			20 billion yen
Par value of instrument		Non-Consolidated capital ratio	
Consolidated balance sheet	9	Par value of instrument	20 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
10   Driginal date of issuance   29-Jun-17     12   Perpetual or dated   Dated     13   Original maturity date   29-Jun-32     14   Issuar call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount     16   Subsequent call dates and redemption amount   Mizaho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount logether with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.     16   Subsequent call dates, if applicable   —     17   Coupons / dividends   —     18   Coupons / dividends   —     19   Existence of a dividend stopper   No   No     19   Existence of a dividend stopper   No   No     10   Existence of a dividend stopper   No   No     10   Existence of a step up or other incentive to redeem   No   No     12   Existence of step up or other incentive to redeem   No   No     12   Coupon tribe and preliminary partially discretionary or mandatory   Mandatory   No     12   Existence of step up or other incentive to redeem   No   No     12   Monocumulative or cumulative   Cumulat		Consolidated balance sheet	Liability
Perpetual or dated   Dated   29-Jun-32		Non-Consolidated balance sheet	_
13   State reall subject to prior supervisory approval   Yes	11	Original date of issuance	29-Jun-17
Issuer call subject to prior supervisory approval	12	Perpetual or dated	Dated
Optional call date, contingent call dates and redemption amount   Contingent call dates, if applicable   Coupons / dividends   Coupon rate and any related index   Coupon rate and any related rate and any related rate and any related rate and any related related related rate and any related		<u> </u>	29-Jun-32
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated on at its principal amount together with interest accrued up to the date of prepayment, if a relevance of a dividend source of repayment, if a relevance of the subordinated to at its principal amount together with interest accrued up to the date of prepayment, if a relevance of a dividend source of regulatory treatment occurs and continues.    16			Yes
confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.    16	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends   Fixed or floating dividend/coupon   Fixed		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends   Fixed   Fixed   Fixed   Fixed	16	Subsequent call dates, if applicable	_
18   Coupon rate and any related index   (2)     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory     21   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Cumulative     32   Convertible or non-convertible   Non-convertible     4   If convertible, conversion trigger (s)       52   If convertible, fully or partially       6   If convertible, conversion rate       7   If convertible, mandatory or optional conversion       8   If convertible, specify instrument type convertible into       9   If convertible, specify instrument it converts into       9   Write-down feature   Yes    Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiet)     18   that the "specified item 2 measures (tokutei dai nigo socihi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.    32   If write-down, full or partial   Full     33   If write-down, permanent or temporary   Permanent     4   If temporary write-down, description of write-up mechanism       8   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   General Liabilities     8   Non-compliant transitioned features   No			
Particle   Existence of a dividend stopper   No	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory   No	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem	19	Existence of a dividend stopper	No
Noncumulative or cumulative   Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23   Convertible or non-convertible   Non-convertible	21	Existence of step up or other incentive to redeem	No
24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, conversion and conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei)         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei)         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei)         32       If write-down, write-down trigger(s)       He measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities	22	Noncumulative or cumulative	Cumulative
25	23	Convertible or non-convertible	Non-convertible
26		If convertible, conversion trigger (s)	<del>-</del>
If convertible, mandatory or optional conversion			<del>-</del>
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No Non-compliant transitioned features  No		,	<del>-</del>
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  31 If write-down, full or partial  32 If write-down, permanent or temporary  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No		• •	_
30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No			<u> </u>
If write-down, write-down trigger(s)  If write-down, ill or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)  that the "specified item 2 measures (tokutei dai nigo sochi )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full  General Liabilities			— •-
If write-down, write-down trigger(s)  If write-down, i, which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No	30	Write-down feature	Yes
33   If write-down, permanent or temporary   Permanent     34   If temporary write-down, description of write-up mechanism   —     35   Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)   General Liabilities     36   Non-compliant transitioned features   No	31	If write-down, write-down trigger(s)	Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No			Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No			Permanent
immediately senior to instrument)  36 Non-compliant transitioned features  No	34	If temporary write-down, description of write-up mechanism	_
		immediately senior to instrument)	General Liabilities
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

## Subordinated Loan (FG\_180328)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	28-Mar-18
_	Perpetual or dated	Dated
13	Original maturity date	28-Mar-28
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax
16	Cuba quant cell datas if amplicable	treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable Coupons / dividends	
17		Fixed
18	Fixed or floating dividend/coupon  Coupon rate and any related index	
19	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	— Tron-convertible
25	If convertible, fully or partially	<u>—</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
$\vdash \vdash$		
_	Non-compliant transitioned features  If yes, specify non-compliant features	No

## Subordinated Loan (BK\_080324)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1 ICI Z
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Mar-08
12	<u> </u>	Perpetual
13	Original maturity date	<u> </u>
14		Yes
15	Optional call date, contingent call dates and redemption amount	13-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	each coupon payment date after 13-Apr-18
	Coupons / dividends	the state of the s
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Dated Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_080331)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	31-Mar-08
12	Perpetual or dated	Dated
13	Original maturity date	6-Apr-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	6-Apr-18, all or part
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del></del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del></del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_110930)

1	Isonor	Miguho Donle (Former Miguho Doul)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
<u> </u>	Regulatory treatment	m:
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	<del>_</del>
9	Par value of instrument	4 billion yen
10	Accounting classification	
1	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	<del></del>
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14		No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	(2) No
20	**	
	Fully discretionary, partially discretionary or mandatory	Mandatory No
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
		<b>,</b>

## Subordinated Loan (BK\_110930\_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.8 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
	Accounting classification	· omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Sep-11
_	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	INO
13		— Na
1.0	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
1.5	Coupons / dividends	T' 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	vapanese Ban
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
Ľ	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.5 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	o omion y vii
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
_	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	110
13		
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
15	Coupons / dividends	T: 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

## Subordinated Loan (BK\_120928\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8.9 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
10	Accounting classification	4
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>_</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	·
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	26-Dec-12
12	Perpetual or dated	Dated
13	Original maturity date	26-Dec-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
	Accounting classification	20 000000 500
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	NO
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	**	
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_3)

1 Issuer       Mizuho Bank (Former Mizuho         2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)       —         3 Governing law(s) of the instrument       Japanese Law         Regulatory treatment       —         4 Transitional Basel III rules (until end of Mar. 2022)       Tier 2	
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2	7
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2	
4 Transitional Basel III rules (until end of Mar. 2022) Tier 2	
5 Post-transitional Basel III rules (from end of Mar. 2022)	
Mizuho Financial (	Froun
6 Eligible at solo/group/group&solo  Mizuho Hilancial C	
7 Instrument type (types to be specified by each jurisdiction) Mizuho CB Subordina	ited Loan
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Consolidated capital ratio 30 billion yen	1
Non-Consolidated capital ratio —	
9 Par value of instrument 30 billion yen	1
10 Accounting classification	
Consolidated balance sheet Liability	
Non-Consolidated balance sheet —	
11 Original date of issuance 26-Dec-12	
12 Perpetual or dated Dated	
13 Original maturity date 26-Dec-24	
14 Issuer call subject to prior supervisory approval  Yes	
Optional call date, contingent call dates and redemption amount 26-Dec-19, all or	part
Contingent call dates and redemption amount No	
16 Subsequent call dates, if applicable No	
Coupons / dividends	
17 Fixed or floating dividend/coupon Fixed to Floating	ng
18 Coupon rate and any related index (2)	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	le
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary —	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities	ies
36 Non-compliant transitioned features Yes	
37 If yes, specify non-compliant features  Point of Non-viability	/ Clause

# Sub-Bonds (TB#2)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier Z
3	Post-transitional baset in rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	•
7	Instrument type (types to be enseified by each jurisdiction)	Mizuho Trust & Banking Mizuho TB Sub-Bonds series #2
-	Instrument type (types to be specified by each jurisdiction)	Mizulio 1B Suo-Bolius series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	C 41 'II'
	Consolidated capital ratio	5.4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	20-Dec-05
_	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<u> </u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Reference Date: 31-Mar-18

### (1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

## (2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
1.69%	1.33%