## **Composition of Capital Disclosure**

Mizuho Bank 【Consolidated】 As of December 31, 2018

(in million yen, except percentage)

Common Equiry Tier   Equilar instruments and reserves (1)	Basel II		Items	As of December 31,	As of September 30,
18-21-12-12   Directly issued qualifying common share capital plan related stack surplus and retained earnings   6.643/721   6.987/70	•			2018	2018
1			•		
2   of which: reasonal commange   3,027,05   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,035   2,088,0					
of which: transury at yook [-] of which: transury at yook [-] of which: transury at yook [-] of which: other than above			A A		
of which instruction allowers.  It is Subscription rights to currenous bares.  It is Subscription rights to currenous bares.  Common share capital issued by subsidiaries and held by third parties (amount allowed in group (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (277) (			Č	3,027,965	2,983,035
Of which, cother than above				-	-
Big   Subscription rights to common shares	20	U			
Accommunited other compechensive income and other disclosed reserves  CETT)  Ourmon Fature, Trial I substitution of the Common and other disclosed reserves (A)  CETT)  Responsibility Tier 1 capital: instruments and reserves (A)  7,762,541  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,542  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,752,752  7,	11	h			
Common Staget Test capital issustantes and beld by third parties (amount allowed in group  Common Equity Tier Leapital; einstruments and reserves (A)  Common Equity Tier Leapital; einstruments and reserves (A)  Region of the Staget Common Equity Tier Leapital; instruments and reserves (A)  Total intragelile assets (not of related tax liability, excluding those relating to mortage servicing rights)  Total intragelile assets (not of related tax liability, excluding those equivalent)  of which goodwill (not of related tax liability, including those equivalent)  of which goodwill (not of related tax liability, including those equivalent)  of which goodwill (not of related tax liability)  fully provided the service of related tax liability, including those arising from temporary  of fifteeness (not of related tax liability)  of the fire of the service of related tax liability (A)  of the fire of the service of related tax liability)  10. Deferred as assets that rely on future profitability excluding those arising from temporary  of fifteeness (not of related tax liability)  11. Deferred agains or losses on derivatives under hedge accounting  12. Shortfall of eligible provisions to expected losses  105.724  13. Securitation gain on asle  14. Caims and losses that the common asle of the security				1.118.426	1.351.897
Common Equity Tier Leapital: instruments and reserves (A) 7,702,141 7,705,102 Common Equity Tier Leapital: regulatory adjustments and reserves (A) 7,702,141 7,705,102  819 Total intamphie assets for of related tax liability, excluding those relating to mortgage servicing rights of which goodwill (net of related tax liability), including those equivalent) 13,524 14,681 7,000 which goodwill (net of related tax liability), including those equivalent) 15,6893 558,081 13,000 of which cother intangelities other than goodwill and mortgage servicing rights (net of related tax liability) 10,000 of which cother intangelities other than goodwill and mortgage servicing rights (net of related tax liability) 10,000 of the liabilities of the liabilities of the liabilities 10,000 of the liabilities of liabilities 11,000 of the l					
Common Equity Text   Legislatin regulatory adjustments (2)   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572,765   572	5	)		393	338
Fotal intangible assets net of related tax liability, excluding those relating to mortgage servicing of which goodwill net of related tax liability including those equivalent)   13.524   14.681	6	ó	Common Equity Tier 1 capital: instruments and reserves (A)	7,762,541	7,951,026
rights)    rights   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,000   1,	Commo	on Equit	y Tier 1 capital: regulatory adjustments (2)		
Security	8+	<b>-</b> 9		570,417	572,765
10   Deferred tax acets that roly on future profitability excluding those arising from temporary differences (net of related ax liability)   10,960   10,977   11   Deferred gains or losses on derivatives under hedge accounting   (67,356)   (125,436   13,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14,141   14					,
10   Deferred tax assets that rely on future profitability excluding those arising from temporary differences (not of related tax liability)   10,960   10,971   11   Deferred gains or losses on derivatives under hedge accounting	8	3		13,524	14,681
Deterred tax saxets that rely on future profuzibility excluding those arising from temporary  11 officiences (not of related as lability)  12 Shortfall of eligible provisions to expected losses  12 Shortfall of eligible provisions to expected losses  13 Securitization gain on sale  14 Odins and losses due to changes in own credit risk on fair valued liabilities  15 Net defined herefit size of the defined herefit size o	9	)		556,893	558,083
differences (net of related tax liability)   110,900   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970   110,970					
11 Deferred gains or losses on derivatives under hedge accounting 12 Shortfall of eligible provisions to expected losses 13 Secunitization gain on sale 14 Gains and losses due to changes in own credit risk on fair valued liabilities 15 Net defined benefits asset 15 Net defined benefit asset 16 Investments in own shares (excluding those reported in the net assets section) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of banking, financial and insurance entities that are outside the scope of livestments in the capital of banking, financial and insurance entities that are outside the scope of livestments in the capital of banking, financial and insurance entities that are outside the scope of livestments in the capital of banking, financial and insurance entities that are outside the scope of livestments in the capital of banking, financial and insurance entities that are outside the scope of livestments in the common stock of financials of which mortgage servicing rights 19 Of which significant investments in the common stock of financials of which mortgage servicing rights 22 Amount exceeding the 15% threshold on specified items 23 of which: mortgage servicing rights 24 of which mortgage servicing rights 25 of which mortgage servicing rights 26 of which mortgage servicing rights 27 Fire 2 to cover deductions 28 Common Equity Tier 1 capital irregulatory adjustments (B) 28 Common Equity Tier 1 capital irregulatory adjustments (B) 29 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions 30 (Septimental CETT) 31 Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown 31 Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown 32 Directly issued qualifying Additional Tier 1 instruments plus related sto	10	0		10,960	10,977
12. Shurtful of eligible provisions to expected losses 13. Securitization gain on sale 14. Gains and losses due to changes in own credit risk on fair valued liabilities 15. Net defined benefit asset 16. Investments in own abares (excluding those reported in the net assets section) 17. Reciprocal cross-holdings in common equity 18. Reciprocal cross-holdings in common equity 19. Reciprocal cross-holdings in common equity 19. Investments in own explain of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 1905 of the issued share capital camount above the 1908 threshold) 19. Amount exceeding the 10% threshold on specified items 19. Of which significant investments in the common stock of financials 20. Of which reciprogue servicing rights 21. Of which deferred tax assets arising from temporary differences (net of related tax liability) 22. Amount exceeding the 15% threshold on specified items 23. Of which significant investments in the common stock of financials 24. Of which significant investments in the common stock of financials 25. Of which deferred tax assets arising from temporary differences (net of related tax liability) 26. Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions 28. Common Equity Tier 1 capital (CET1) ((A)-(B)) (C) 29. Common Equity Tier 1 capital (CET1) 29. Common Equity Tier 1 capital (CET1) 31b. Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 21. capital instruments (3) 31c. Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: 21. capital instruments 29. Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: 20. capital instruments 20. Common Equity Tier 1 capital instruments 31. Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 21. capital inst	11	1	`	(67.356)	(125.430)
131 Securitization gain on sale				. , ,	
14   Gains and losses due to changes in own credit risk on fair valued liabilities   3,458   3,32     15   Net defined benefit asset   580,403   578,77     16   Investments in own shares (excluding those reported in the net assets section)			0 1	103,724	93,390
15 Net defined benefit asset 16 Investments in own shares (excluding those reported in the net assets section) 17 Reciprocal cross-holdings in common equity 18 Investments in the capital of banking, financial and insurance entities that are outside the scope of Investments in the capital of banking, financial and insurance entities that are outside the scope of Investments in the capital of banking, financial and insurance entities that are outside the scope of Investments in the capital of banking, financial and insurance entities that are outside the scope of Investments in the capital and insurance entities that are outside the scope of Investments in the common stock of financials of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: mortgage servicing rights of which: mortgage servicing rights of which: mortgage servicing rights of which: deferred tax assets arising from temporary differences (net of related tax liability) 22 Amount exceeding the 15% threshold on specified liems 23 of which: deferred tax assets arising from temporary differences (net of related tax liability) 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) 26 Regulatory adjustments applied to Common Equity Tier I due to insufficient Additional Tier I and Tier 2 to cover deductions 27 Regulatory adjustments (B) 28 Common Equity Tier I capital: regulatory adjustments (B) 29 Common Equity Tier I capital: regulatory adjustments (B) 20 Liputal Tier I capital: instruments (CETI) ((A)-(B)) (C) 21 Common Equity Tier I capital (CETI) 22 Common Equity Tier I capital (CETI) 23 aliabilities under applicable accounting standards and the breakdown 30 aliabilities under applicable accounting standards 31 Subscription rights to Additional Tier I instruments plus related stock surplus of which: desired is assisted as liabilities under applicable accounting standards 33 and other equivalent entities 34-35 Caliabiliti			č	3 /158	
16   Investments in own shares (excluding those reported in the net assets section)   .					
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)  19+20+21 199				300,403	376,777
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, not of eligible short positions, where the bank does not own more than 10% of the issued share capital canount above the 10% threshold)  199-20-21 Amount exceeding the 10% threshold on specified items of which: deferred tax assets arising from temporary differences (net of related tax liability)  20 of which: significant investments in the common stock of financials of which: mortgage servicing rights of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: significant investments in the common stock of financials of which: deferred tax assets arising from temporary differences (net of related tax liability)  27 Regulatory adjustments applied to Common Equity Tier I due to insufficient Additional Tier I and Tier 2 to cover deductions  28 Common Equity Tier I capital: egulatory adjustments (B) 1,203,666 1,134,00  28 Common Equity Tier I capital (EETI) ((A)-(B)) (C) 6,558,874 6,817,022  Additional Tier I capital: instruments (3)  20 Directly issued qualifying Additional Tier I instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown  21 Classified as equity under applicable accounting standards and the breakdown  22 Directly issued qualifying Additional Tier I instruments by related stock surplus of which: classified as equity under applicable accounting standards and the breakdown  22 Directly issued qualifying Additional Tier I instruments south of the standards and other equivalent entities  33 Directly issued qualifying Additional Tier I instruments in such as a					
19±20+21   Amount exceeding the 10% threshold on specified items	1.	,			_
10% of the issued share capital (amount above the 10% threshold)   19+20+21	18	8	•	_	_
19+20+21   Amount exceeding the 10% threshold on specified items	10	0	· ·		
19	19+20	0+21	•	_	_
of which: mortgage servicing rights 21 of which deferred tax assets arising from temporary differences (net of related tax liability) 22 Amount exceeding the 15% threshold on specified items 23 of which: significant investments in the common stock of financials 24 of which: significant investments in the common stock of financials 25 of which: mortgage servicing rights 26 of which: deferred tax assets arising from temporary differences (net of related tax liability) 27 Regulatory adjustments applied to Common Equity Tier I due to insufficient Additional Tier I and Tier 2 to cover deductions 28 Common Equity Tier I capital: regulatory adjustments (B) 29 Common Equity Tier I capital (CET1) 29 Common Equity Tier I capital (CET1) 31a Directly issued qualifying Additional Tier I instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown 30 31 Directly issued qualifying Additional Tier I instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards 30 Qualifying Additional Tier I instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards 31 Directly issued qualifying Additional Tier I instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards 31 Qualifying Additional Tier I instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards 32 Capital: instruments issued by subsidiaries and held by third parties (amount allowed in group AT1) 33 Additional Tier I capital instruments subject to phase-out arrangements included in Additional Tier I applied instruments subject to phase out from Additional Tier I applied instruments of which: instruments 33 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than low					
21   Of which: deferred tax assets arising from temporary differences (net of related tax liability)   -			<u> </u>		_
22 Amount exceeding the 15% threshold on specified items 23 of which: significant investments in the common stock of financials 24 of which: mortgage servicing rights 25 of which: deferred tax assets arising from temporary differences (net of related tax liability) 26 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions 27 Tier 2 to cover deductions 28 Common Equity Tier 1 capital: regulatory adjustments (B) 29 Common Equity Tier 1 capital (CET1) 29 Common Equity Tier 1 capital (CET1) ((A)-(B)) (C) 31a Ormon Equity Tier 1 capital (CET1) ((A)-(B)) (C) 31b Oriectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 31c Subscription rights to Additional Tier 1 instruments 32 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities 33 Additional Tier 1 instruments subsidiaries and held by third parties (amount allowed in group AT1) 33+35 Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 303,004 303,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203,004 203					-
Of which: significant investments in the common stock of financials of which: mortgage servicing rights of which: mortgage servicing rights of which: mortgage servicing rights of which eferred tax assets arising from temporary differences (net of related tax liability)					
of which: mortgage servicing rights of which: mortgage servicing rights of which: deferred tax assets arising from temporary differences (net of related tax liability) - of which: deferred tax assets arising from temporary differences (net of related tax liability) - of the property of					
25   Of which: deferred tax assets arising from temporary differences (net of related tax liability)			Ü		
Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions   1,203,666   1,134,000				_	_
Tier 2 to cover deductions  28 Common Equity Tier 1 capital: regulatory adjustments (B) 1,203,666 1,134,00:  Common Equity Tier 1 capital (CET1)  29 Common Equity Tier 1 capital (CET1) ((A)-(B)) (C) 6,558,874 6,817,02:  Additional Tier 1 capital: instruments (3)  31a Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown  31b Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards  32 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards  4 Couldifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards  4 Additional Tier 1 instruments plus related stock surplus of which: group AT1)  3 Additional Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1  3 Coulding instruments  3 Could instruments  3 Could instruments  4 Could instruments  5 Could instruments  5 Could instruments  6 Could instruments (B)  6 Additional Tier 1 capital instruments subject to phase out from Additional Tier 1  3 Could instruments instead by subsidiaries subject to phase out  5 Could instrument instruments (B)  6 Additional Tier 1 capital: instruments (B)  6 Additional Tier 1 capital: instruments (B)  7 Investments in own Additional Tier 1 instruments  7 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  40 Regulatory adjustments in the capital of banking, financial and insurance entities that are outside					
Common Equity Tier 1 capital: regulatory adjustments (B)   1,203,666   1,134,001	27	7		-	=
Common Equity Tier 1 capital (CET1)  29	28	8		1 203 666	1 134 001
Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)   6,558,874   6,817,025	Commo	on Equit		1,205,000	1,101,001
Additional Tier I capital: instruments (3)    31a				6.558.874	6.817.025
31a   Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown   -	Addition			.,,	
31a   classified as equity under applicable accounting standards and the breakdown   31b   Subscription rights to Additional Tier 1 instruments   32   Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570,000   1,570			* ''		
32   Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards   Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities   Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)   22,467   21,614   23+35   Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,0		31a		-	-
32   Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards   Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities   Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)   22,467   21,614   23+35   Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,0		31b	Subscription rights to Additional Tier 1 instruments	-	-
Classified as habilities under applicable accounting standards   Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	30	20	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	1.570.000	1 570 000
vehicles and other equivalent entities  34-35 Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)  33+35 Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 capital: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 303,004 303,004  35 of which: instruments issued by subsidiaries subject to phase out  36 Additional Tier 1 capital: instruments (D) 1,895,471 1,894,619  Additional Tier 1 capital: regulatory adjustments  37 Investments in own Additional Tier 1 instruments  38 Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  40 Regulatory adjustments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)		52		1,570,000	1,570,000
Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)  33+35 Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 capital: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,004 303,00	Ī		Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose		
group AT1)  33+35 Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 capital: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1 303,004 303,004 35 of which: instruments issued by subsidiaries subject to phase out  Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  Investments in own Additional Tier 1 instruments  Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  40 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  - 21,612 - 303,004 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 - 303,004 -			vehicles and other equivalent entities	-	-
Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions)    Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory adjustments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)    Eligible Tier 1 capital: instruments subject to phase out from Additional Tier 1   303,004   303,004     303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,004   303,	34-	-35	Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in	22 467	21 614
capital: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  of which: directly issued by subsidiaries subject to phase out  of which: instruments issued by subsidiaries subject to phase out				22,107	21,01
agital: instruments  of which: directly issued capital instruments subject to phase out from Additional Tier 1  303,004  303,004  303,004  303,004  303,004  303,004  303,004  303,004  303,004  303,004  303,004  303,004  303,004  40 Mich: directly issued capital instruments subject to phase out  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase out from Additional Tier 1  aging a subject to phase o	33+	-35		303,004	303,004
35 of which: instruments issued by subsidiaries subject to phase out  36 Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  37 Investments in own Additional Tier 1 instruments  38 Reciprocal cross-holdings in Additional Tier 1 instruments  - Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)  40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  - 1,894,619  - 1,895,471  - 1,894,619	21	2			· ·
36 Additional Tier 1 capital: instruments (D)  Additional Tier 1 capital: regulatory adjustments  37 Investments in own Additional Tier 1 instruments  38 Reciprocal cross-holdings in Additional Tier 1 instruments  - Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)  40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  1,895,471  1,894,619  1,895,471  1,894,619  1,895,471  1,894,619			·	303,004	303,004
Additional Tier 1 capital: regulatory adjustments  37				1.005.451	1 004 612
37				1,895,471	1,894,619
Reciprocal cross-holdings in Additional Tier 1 instruments  Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)  Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  - 38  Reciprocal cross-holdings in Additional Tier 1 instruments  - 49  - 40  Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions					
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)  40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  52,500				-	-
regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)  Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  - 3,500	30	o		-	-
10% of the issued common share capital of the entity (amount above 10% threshold)  40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  -	20	0	•		
Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  - 35,500	35	7		-	-
the scope of regulatory consolidation (net of eligible short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  -					
the scope of regulatory consolidation (net of engine short positions)  42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions  -	40			52,500	73,500
	47	2			
43 Additional Tier 1 capital: regulatory adjustments (E) 52,500 73,500				50.500	73,500

(in million yen, except percentage)

		(in mil	llion yen, except percentage)
Basel III Template No.	Items	As of December 31, 2018	As of September 30, 2018
Additional Tie	r 1 capital (AT1)		
44	Additional Tier 1 capital ((D)-(E)) (F)	1,842,971	1,821,119
Tier 1 capital (	T1 = CET1 + AT1)		
45	Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	8,401,845	8,638,144
Tier 2 capital:	instruments and provisions (4)		
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as		
	equity under applicable accounting standards and the breakdown		-
	Subscription rights to Tier 2 instruments	-	-
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as	1,168,547	1,164,555
	liabilities under applicable accounting standards	1,100,517	1,101,333
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other	_	_
	equivalent entities		
48-49	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	5,013	4,804
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2:	563,367	609,805
45	instruments and provisions		·
47	of which: directly issued capital instruments subject to phase out from Tier 2	563,367	609,805
49	of which: instruments issued by subsidiaries subject to phase out	4 474	2.042
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	4,474	3,943
50a	of which: general allowance for loan losses	4,474	3,943
50b 51	of which: eligible provisions	1.741.402	1 702 100
	Tier 2 capital: instruments and provisions (H)	1,741,402	1,783,108
52	Investments in own Tier 2 instruments	222	
53	Reciprocal cross-holdings in Tier 2 instruments	332	-
33	Investments in the capital of banking, financial and insurance entities that are outside the scope of	-	-
54	regulatory consolidation, net of eligible short positions, where the bank does not own more than		
34	10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-
	Significant investments in the capital banking, financial and insurance entities that are outside the		
55	scope of regulatory consolidation (net of eligible short positions)	90,000	90,000
57	Tier 2 capital: regulatory adjustments (I)	90,332	90,000
Tier 2 capital (		90,332	90,000
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,651,070	1,693,108
Total capital (		1,051,070	1,075,100
59	Total capital ( $TC = T1 + T2$ ) (( $G$ ) + ( $J$ )) ( $K$ )	10,052,915	10,331,253
Risk weighted		.,,.	1,520,720
60	Risk weighted assets (L)	56,163,298	54,892,326
Capital ratio (d			
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	11.67%	12.41%
62	Tier 1 capital ratio (consolidated) ((G)/(L))	14.95%	15.73%
63	Total capital ratio (consolidated) ((K)/(L))	17.89%	18.82%
Regulatory adj	ustments (6)		
	Non-significant investments in the capital of other financials that are below the thresholds for	454 207	502.054
72	deduction (before risk weighting)	454,287	523,254
73	Significant investments in the common stock of financials that are below the thresholds for	1/2 790	157 444
/3	deduction (before risk weighting)	162,780	157,444
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	=	-
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	260,766	177,195
Provisions incl	uded in Tier 2 capital: instruments and provisions (7)		
76	Provisions (general allowance for loan losses)	4,474	3,943
77	Cap on inclusion of provisions (general allowance for loan losses)	31,376	29,597
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	-	-
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	282,501	274,923
	nents subject to phase-out arrangements (8)	,5 01	2,,>20
82	Current cap on AT1 instruments subject to phase-out arrangements	587,517	587,517
	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	,	22.,017
83	amount is negative, report as "nil")	-	-
84	Current cap on T2 instruments subject to phase-out arrangements	644,311	644,311
	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	0,311	5,511
85	amount is negative, report as "nil")	-	-