Common stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik
3	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
- 4	Regulatory treatment	Common For it Time 1
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)*	
	Consolidated capital ratio	6,267.1 billion yen
	Non-Consolidated capital ratio	5,854.2 billion yen
9	Par value of instrument	-
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	-
12	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	<u> </u>
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Preferred Stock
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

^{*} We change the notation of this amount from the "Capital" to the "Directly issued qualifying common share capital plus related stock surplus and retained earnings" from this time.

2nd Series class 4 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Tilbuit Built
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapaneov Ban
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	
_	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2nd Sories class IV Troising Stock
O	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	o billion yen
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	- Cipetual
14	Issuer call subject to prior supervisory approval	Yes
17	issuer can subject to prior supervisory approvar	
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

8th Series class 8 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	TILLWING DWIN
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	· · · · · · · · · · · · · · · · · · ·
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	<u> </u>
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	8th Series class VIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
_	Accounting classification	o omion yen
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
		On or after March 15, 2011, as determined by a
15	Optional call date, contingent call dates and redemption amount	resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

11th Series class 13 Pref Stock

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel 1
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	11th Series class XIII Preferred Stock
8		Titil Series class Atti i referred Stock
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	0.1.711
	Consolidated capital ratio	0 billion yen
_	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
1.1	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	28-Mar-03
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes On or after March 15, 2011, as determined by a
15	Optional call date, contingent call dates and redemption amount	resolution of the board of directors, all or part
	Contingent call dates and redemption amount	——————————————————————————————————————
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Non-Controlling Interests

1 Issu	uer .	Mizuho Capital, UC Card, other
2 Uni	ique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	verning law(s) of the instrument	Japanese Law
	gulatory treatment	
	nsitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	st-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
		Mizuho Financial Group
6 Elig	gible at solo/group/group&solo	Mizuho Bank
7 Inst	trument type (types to be specified by each jurisdiction)	Common Stock
	nount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	26.2 billion yen
	Non-Consolidated capital ratio	_
9 Par	value of instrument	_
10 Acc	counting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11 Ori	ginal date of issuance	-
12 Per	petual or dated	Perpetual
13	Original maturity date	_
14 Issu	uer call subject to prior supervisory approval	No
15 (Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
	Subsequent call dates, if applicable	_
Cou	upons / dividends	
17	Fixed or floating dividend/coupon	_
	Coupon rate and any related index	_
	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	_
	Existence of step up or other incentive to redeem	No
	Noncumulative or cumulative	_
	nvertible or non-convertible	Non-convertible
	If convertible, conversion trigger (s)	_
	If convertible, fully or partially	_
	If convertible, conversion rate	-
	If convertible, mandatory or optional conversion	-
	If convertible, specify instrument type convertible into	_
	If convertible, specify issuer of instrument it converts into	_
	ite-down feature	No
	If write-down, write-down trigger(s)	_
	If write-down, full or partial	_
	If write-down, permanent or temporary	_
	If temporary write-down, description of write-up mechanism	_
34a Typ	pe of subordination	_
	sition in subordination hierarchy in liquidation (specify instrument type mediately senior to instrument)	Preferred Stock, other
36 No	n-compliant transitioned features	No
	res, specify non-compliant features	_

Perpetual Sub-Loan (FG#1)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment Regulatory treatment	1	Issuer	Mizuho Bank
Regulatory treatment Japanese Law	2		Mizulio Balik
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 11 Consolidated capital ratio 12 Perpetual Subordiated Dalance sheet 13 Original data of issuance 14 Jurisdiated Dalance sheet 15 Driginal maturity date 16 Subsequent call date, contingent call dates and redemption amount 17 Jurisdia Contingent call dates and redemption amount 18 Jurisdia Contingent call dates and redemption amount 19 Jurisdia Contingent call dates and redemption amount 20 Jurisdia Component of the Subordinated Loan at its principal amount togethe with interest secured up to the date of prepayment are relevant event with respect to tax treatment or regulatory treatment occurs and continues; provide however, subject to write-down clause and reinstatement clause below. 21 Existence of a dividend stopper 22 Fixed or floating dividend/coupon 23 Compons / dividends 24 July discretionary, partially discretionary or mandatory 24 Fixed or floating dividend/coupon 25 Fully discretionary, partially discretionary or mandatory 26 Fully discretionary, partially discretionary or mandatory 300 billion yen 300 bi			Jananasa Law
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/gro			Japanese Law
Source Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1	4		Additional Tion 1
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 9 Par value of instrument 10 Accounting classification 11 Consolidated balance sheet 12 Perpetual of issuance 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Accounting classification 17 Consolidated balance sheet 18 Subsequent call dates and redemption amount 19 Accounting classification 20 Accounting classification 21 Perpetual of ated 22 Perpetual 23 Original maturity date 24 Issuer call subject to prior supervisory approval 25 Optional call date, contingent call dates and redemption amount 26 Subsequent vent with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 26 Coupons / dividends 27 Fixed or floating dividend/coupon 28 Coupons at an any related index 29 Fully discretionary, partially discretionary or mandatory 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Convertible or non-convertible 33 Convertible or non-convertible 44 If convertible, conversion trigger (s) 55 If convertible, conversion trager 65 If convertible, conversion trager 76 If convertible, conversion trager 77 If convertible, conversion trager 78 If convertible, conversion trager 79 If convertible, conversion trager 70 If convertible, conversion trager 71 If convertible, conversion trager 72 If convertible, analogory or optional conversion			
Respect of the specified by each jurisdiction Perpetual Subordinated Loan with Write-do Clause		,	
Instrument type (types to be specified by each jurisdiction) Clause	6	Eligible at solo/group/group&solo	
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 4-Jul-15 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Consumative or interest payment date after 15-Dec-20 Fully discretionary, partially discretionary or mandatory Fixel to Floating Convertible, convertible Non-convertible Non-convertible I f convertible, conversion rate 16 Convertible, conversion rate 17 Fix convertible, conversion rate 18 Convertible, conversion rate 19 Pars tare and any related index Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible I f convertible, conversion rate 17 Fix convertible, mandatory or optional conversion	7	Instrument type (types to be specified by each jurisdiction)	*
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Consumative or cumulative or cumulative 20 Fully discretionary, partially discretionary or mandatory Existence of a dividend stopper Non-convertible Non-convertible I f convertible, conversion rate 16 Convertible, conversion rate 17 Fix convertible, conversion rate 18 Convertible, conversion rate 19 Fix convertible, conversion rate 10 Fix convertible, conversion rate 10 Fix convertible, mandatory or optional conversion	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability 11 Original date of issuance 24-Jul-15 12 Perpetual or dated Perpetual Original maturity date		Consolidated capital ratio	300 billion yen
9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability 11 Original date of issuance 24-Jul-15 12 Perpetual or dated Perpetual Original maturity date		Non-Consolidated capital ratio	300 billion yen
Consolidated balance sheet Non-Consolidated balance sheet 1	9	Par value of instrument	300 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
11 Original date of issuance			Liability
12 Perpetual or dated		Non-Consolidated balance sheet	Liability
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-Dec-20, All amount Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redem No 21 Noncumulative or cumulative 23 Convertible or non-convertible 4 If convertible, conversion trager (s) 25 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	11	Original date of issuance	24-Jul-15
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-Dec-20, All amount Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable 20 Coupons / dividends 21 Fixed or floating dividend/coupon 22 Existence of a dividend stopper 23 Existence of a dividend stopper 24 Existence of step up or other incentive to redeem 25 Convertible or non-convertible 26 If convertible, conversion trager (s) 27 If convertible, conversion rate 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, mandatory or optional conversion 20 If convertible, conversion rate 21 If convertible, mandatory or optional conversion	12	Perpetual or dated	Perpetual
Optional call date, contingent call dates and redemption amount 15-Dec-20, All amount Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after 15-Dec-20	13	Original maturity date	_
Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount togethe with interest accrued up to the date of prepayment a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after 15-Dec-20 (Coupons / dividends) 17 Fixed or floating dividend/coupon Fixed to Floating 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	14	Issuer call subject to prior supervisory approval	Yes
Contingent call dates and redemption amount Subsequent event with respect to tax treatment or regulatory treatment occurs and continues; provid however, subject to write-down clause and reinstatement clause below. Coupons / dividends Coupons / dividends Coupon rate and any related index Coupons / Grident Stopper Yes Noncumulative or cumulative Noncumulative or cumulative Noncumulative Noncumulative If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion — If convertible, mandatory or optional conversion	15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion Fixed to Floating (2) Fixed to Floating Non-convertible Yes Non Non Non Non-convertible Non-convertible		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and
17Fixed or floating dividend/couponFixed to Floating18Coupon rate and any related index(2)19Existence of a dividend stopperYes20Fully discretionary, partially discretionary or mandatoryFully discretionary21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeNoncumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —		Coupons / dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion Yes Yes Yes Non No Noncumulative Non-convertible Non-convertible	17	Fixed or floating dividend/coupon	Fixed to Floating
20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	18		
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	19		Yes
22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	22	Noncumulative or cumulative	Noncumulative
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	23	Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion —	24	If convertible, conversion trigger (s)	_
27 If convertible, mandatory or optional conversion —	25	If convertible, fully or partially	_
	26	If convertible, conversion rate	_
28 If convertible, specify instrument type convertible into	27	If convertible, mandatory or optional conversion	_
	28	If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	29	If convertible, specify issuer of instrument it converts into	_
30 Write-down feature Yes	30	Write-down feature	Yes

Perpetual Sub-Loan (FG#1)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		· When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
32	If	proceedings. Full or Partial
33	If write-down, full or partial If write-down, permanent or temporary	Temporary
33	ii write-down, permanent of temporary	When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
		Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
2.4		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
۱	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation (except the loan and
35	immediately senior to instrument)	parity securities which effectively rank pari
L_	,	passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#2)

Second color of the instrument Japanese Law	1	Issuer	Mizuho Bank
Solvering law(s) of the instrument Japanese Law	2		THE WITH DWITH
Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Additional Tier 1 Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1 [Fight as solo/group/g	3		Japanese Law
Transitional Basel III rules (from end of Mar. 2022) Additional Tier 1			•
Sector Company Compa	4		Additional Tier 1
Eligible at solo/group/group&solo Mizuho Bank	5		
Instrument type (types to be specified by each jurisdiction) Perpetual Subordinated Loan with Write-down Clause	6	Eligible at solo/group/group&solo	Mizuho Bank
Consolidated capital ratio 230 billion yen			*
Consolidated capital ratio 230 billion yen	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Non-Consolidated capital ratio 230 billion yen			230 billion ven
Par value of instrument 230 billion yen			
Accounting classification Consolidated balance sheet Liability	9		-
Consolidated balance sheet			
Non-Consolidated balance sheet Liability			Liability
11 Original date of issuance 22-Jul-16 Perpetual or dated Perpetual Subsequent call dates and redemption amount		Non-Consolidated balance sheet	ž
Perpetual or dated Perpetual	11	Original date of issuance	
13 Original maturity date Yes		·	Perpetual
Optional call date, contingent call dates and redemption amount Subscription Subsequent call dates and redemption amount	13	Original maturity date	_
Optional call date, contingent call dates and redemption amount Subscription Subsequent call dates and redemption amount	14	ž į	Yes
Contingent call dates and redemption amount Responsible to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. Coupons / dividends Pixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, amandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into FSA, prepay all, but not a pritical particle with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement with expect to twrite-down clause and reinstatement with expect to write-down clause and reinstatement with expect to ax treatment occurs and continues; provided however, subject to write-down clause and reinstatement with expect to ax treatment occurs and reinstatement with expect to write-down clause and reinstatement with expect to write-down clause and reinstatement clause below.		V 1 1 V 11	15-Dec-21, All amount
Coupons / dividendsFixed or floating dividend/coupon18Coupon rate and any related index(2)19Existence of a dividend stopperYes20Fully discretionary, partially discretionary or mandatoryFully discretionary21Existence of step up or other incentive to redeemNo22Noncumulative or cumulativeNoncumulative23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Noncumulative or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into		Coupons / dividends	
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Noncumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into		Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into			
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	19		
22 Noncumulative or cumulative Noncumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —		Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	22	Noncumulative or cumulative	Noncumulative
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	23	Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	24	If convertible, conversion trigger (s)	_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into —	25	If convertible, fully or partially	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into —	26	If convertible, conversion rate	_
29 If convertible, specify issuer of instrument it converts into	27	If convertible, mandatory or optional conversion	_
, 1 J	28	If convertible, specify instrument type convertible into	_
	29	If convertible, specify issuer of instrument it converts into	_
	30	Write-down feature	Yes

Perpetual Sub-Loan (FG#2)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		· When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
32	If	proceedings. Full or Partial
33	If write-down, full or partial If write-down, permanent or temporary	Temporary
33	ii write-down, permanent of temporary	When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
		Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
2.4		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
۱	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation (except the loan and
35	immediately senior to instrument)	parity securities which effectively rank pari
L_	,	passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#3)

		Mizuho Bank
	dentifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	ag law(s) of the instrument	Japanese Law
	ry treatment	заранозо Бам
	nal Basel III rules (until end of Mar. 2022)	Additional Tier 1
	sitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	at solo/group/group&solo	Mizuho Bank
o Eligible a	at solo/group/group&solo	
	nt type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8 Amount	recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
Con	solidated capital ratio	230 billion yen
Non	-Consolidated capital ratio	230 billion yen
	of instrument	230 billion yen
10 Accounti	ng classification	
Con	solidated balance sheet	Liability
Non	-Consolidated balance sheet	Liability
11 Original	date of issuance	22-Jul-16
12 Perpetual	l or dated	Perpetual
13 Origin	nal maturity date	_
14 Issuer ca	Il subject to prior supervisory approval	Yes
15 Option	nal call date, contingent call dates and redemption amount	15-Dec-26, All amount
Con	tingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16 Subse	quent call dates, if applicable	each interest payment date after 15-Dec-26
	/ dividends	
	or floating dividend/coupon	Fixed to Floating
	on rate and any related index	(2)
	ence of a dividend stopper	Yes
20 Fully	discretionary, partially discretionary or mandatory	Fully discretionary
21 Existe	ence of step up or other incentive to redeem	No
22 Nonci	umulative or cumulative	Noncumulative
23 Convertil	ble or non-convertible	Non-convertible
24 If con	vertible, conversion trigger (s)	_
25 If con	vertible, fully or partially	_
	vertible, conversion rate	_
27 If con	vertible, mandatory or optional conversion	_
28 If con	vertible, specify instrument type convertible into	_
29 If con	vertible, specify issuer of instrument it converts into	_
30 Write-do	wn feature	Yes

Perpetual Sub-Loan (FG#3)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		· When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
32	If	proceedings. Full or Partial
33	If write-down, full or partial If write-down, permanent or temporary	Temporary
33	ii write-down, permanent of temporary	When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
		Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
2.4		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
۱	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated Obligation (except the loan and
35	immediately senior to instrument)	parity securities which effectively rank pari
L_	,	passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#4)

1 Issuer
3 Governing law(s) of the instrument Japanese Law
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 1 Consolidated capital ratio 1 Non-Consolidated capital ratio 2 Par value of instrument 2 Par value of instrument 2 Consolidated balance sheet 2 Consolidated balance sheet 2 Consolidated balance sheet 3 Consolidated balance sheet 4 Consolidated balance sheet 5 Consolidated balance sheet 6 Consolidated balance sheet 7 Consolidated balance sheet 8 Consolidated balance sheet 8 Consolidated balance sheet 9 Par value of instrument 10 Consolidated balance sheet 11 Consolidated balance sheet 12 Consolidated balance sheet 13 Consolidated balance sheet 14 Issuer call subject to prior supervisory approval 15 Coptional call date, contingent call dates and redemption amount 15 Coptional call date, contingent call dates and redemption amount 15 Coptional call date, contingent call dates and redemption amount 15 Coptional call date, contingent call dates and redemption amount
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Additional Tier 1 1 Addit
Fost-transitional Basel III rules (from end of Mar. 2022) Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) Mizuho Bank Perpetual Subordinated Loan with Write-of Clause Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Clause Additional Tier 1 Additional Tier 1 Additional Tier 1 Mizuho Bank Perpetual Subordinated Loan with Write-of Clause Clause 235 billion yen 235 billion yen Liability Non-Consolidated balance sheet Liability Perpetual Original date of issuance 21-Jul-17 Perpetual Original maturity date — Issuer call subject to prior supervisory approval Yes Toptional call date, contingent call dates and redemption amount Solutions Additional Tier 1 Mizuho Bank Perpetual Subordinated Loan with Write-of Clause Clause Liability Liability Perpetual Toriginal maturity date — 14 Issuer call subject to prior supervisory approval
6 Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet I Liability 11 Original date of issuance 12 Perpetual or dated Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Perpetual Subordinated Loan with Write-of Clause Perpetual Subordinated Loan with Write-of Clause Perpetual Subject to prior supervisory approval Non-Consolidated Loan with Write-of Clause Perpetual Subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount
Instrument type (types to be specified by each jurisdiction) Perpetual Subordinated Loan with Write-of Clause
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability 11 Original date of issuance Perpetual or dated Original maturity date Soriginal maturity date Tessuer call subject to prior supervisory approval Soptional call date, contingent call dates and redemption amount 235 billion yen 245 billion yen 246 billion yen 247 billion yen 248 billion yen 249 billion yen 240 b
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability 11 Original date of issuance Perpetual or dated Original maturity date Soriginal maturity date Tessuer call subject to prior supervisory approval Soptional call date, contingent call dates and redemption amount 235 billion yen 245 billion yen 246 billion yen 247 billion yen 248 billion yen 249 billion yen 240 b
Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Itability Non-Consolidated balance sheet Itability Original date of issuance Perpetual or dated Original maturity date Soriginal maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Solidated balance sheet Liability Liability Liability Perpetual Yes
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 235 billion yen Liability Liability Plant Propertual 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount
Accounting classification Consolidated balance sheet Liability
Consolidated balance sheet Non-Consolidated balance sheet Liability Liability 11 Original date of issuance 21-Jul-17 12 Perpetual or dated Perpetual Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Liability Liability Liability 11-Yes
Non-Consolidated balance sheet Liability 11 Original date of issuance 21-Jul-17 12 Perpetual or dated Perpetual Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Special Subject to prior supervisory approval Optional call date, contingent call dates and redemption amount 15-Dec-22, All amount
11Original date of issuance21-Jul-1712Perpetual or datedPerpetual13Original maturity date—14Issuer call subject to prior supervisory approvalYes15Optional call date, contingent call dates and redemption amount15-Dec-22, All amount
12 Perpetual or dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 15-Dec-22, All amount
14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 15-Dec-22, All amount
15 Optional call date, contingent call dates and redemption amount 15-Dec-22, All amount
15 Optional call date, contingent call dates and redemption amount 15-Dec-22, All amount
Mizuho Bank may, with the prior confirmation of FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount toget with interest accrued up to the date of prepayme a relevant event with respect to tax treatment or regulatory treatment occurs and continues; prov however, subject to write-down clause and reinstatement clause below.
16 Subsequent call dates, if applicable each interest payment date after 15-Dec-
Coupons / dividends
Fixed or floating dividend/coupon Fixed to Floating
Coupon rate and any related index (2)
19 Existence of a dividend stopper Yes
20 Fully discretionary, partially discretionary or mandatory Fully discretionary
21 Existence of step up or other incentive to redeem No
22 Noncumulative or cumulative Noncumulative
23 Convertible or non-convertible Non-convertible
24 If convertible, conversion trigger (s)
25 If convertible, fully or partially —
26 If convertible, conversion rate —
27 If convertible, mandatory or optional conversion —
28 If convertible, specify instrument type convertible into
29 If convertible, specify issuer of instrument it converts into
30 Write-down feature Yes

Perpetual Sub-Loan (FG#4)

		YYZ'11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		·When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
31	ii wiite-dowii, wiite-dowii tiiggei(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
L		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
34	if temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the loan and
35		parity securities which effectively rank pari
		passu with the loan)
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
	·	

Perpetual Sub-Loan (FG#5)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	IVIIZUIIO DAIIK
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible at 5010/group/group&5010	
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	225 billion yen
	Non-Consolidated capital ratio	225 billion yen
9	Par value of instrument	225 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jul-17
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-27, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-27
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

Perpetual Sub-Loan (FG#5)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		· When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
32	If	proceedings. Full or Partial
33	If write-down, full or partial If write-down, permanent or temporary	Temporary
33	ii write-down, permanent of temporary	When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
		Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
2.4		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
۱	immediately senior to instrument)	Subordinated Obligation (except the loan and
35		parity securities which effectively rank pari
L_		passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#6)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizulio Balik
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	,	
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	195 billion yen
	Non-Consolidated capital ratio	195 billion yen
9	Par value of instrument	195 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Jul-18
12	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-23, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-23
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

Perpetual Sub-Loan (FG#6)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		· When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
32	If	proceedings. Full or Partial
33	If write-down, full or partial If write-down, permanent or temporary	Temporary
33	ii write-down, permanent of temporary	When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
		Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
2.4		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
۱	immediately senior to instrument)	Subordinated Obligation (except the loan and
35		parity securities which effectively rank pari
L_		passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Perpetual Sub-Loan (FG#7)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	,	
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	155 billion yen
	Non-Consolidated capital ratio	155 billion yen
9	Par value of instrument	155 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Jul-18
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-28, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-28
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

Perpetual Sub-Loan (FG#7)

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		· When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
		Paragraph 1, Item 2 or Item 3 of the Deposit
31	If write-down, write-down trigger(s)	Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
32	If	proceedings. Full or Partial
33	If write-down, full or partial If write-down, permanent or temporary	Temporary
33	ii write-down, permanent of temporary	When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
34	If temporary write-down, description of write-up mechanism	The "Reinstatement Event" occurs when Mizuho
		Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
2.4		relevant reinstatement of the loan.
34a	Type of subordination	Contractual
۱	immediately senior to instrument)	Subordinated Obligation (except the loan and
35		parity securities which effectively rank pari
L_		passu with the loan)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Preferred Securities (BKJPY3A)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	75 billion yen
	Non-Consolidated capital ratio	75 billion yen
9	Par value of instrument	75 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Outland call data continuous call datas and redometion amount	Dividend payment date falling in June 2019, All
13	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
33	If write-down, full or partial	_
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
_	Type of subordination	Contractual
34a	*	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
<u>3</u> 7	If yes, specify non-compliant features	Point of Non-viability Clause

Preferred Securities (CBJPY3A)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	•
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHCB Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	174.5 billion yen
	Non-Consolidated capital ratio	174.5 billion yen
9	Par value of instrument	174.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	1
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
J4a		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
51	,, -p,p	Tome of From Flavilley Clause

Preferred Securities (BKJPY3B)

1	Issuer	MHBK Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	WHBK Capital investment (JF4) 3 Limited
3		Common I on
3	Governing law(s) of the instrument	Cayman Law
4	Regulatory treatment	A 1117 177 1
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
-	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Bank
l _		MHBK Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series
	(1)	B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	16 billion yen
	Non-Consolidated capital ratio	16 billion yen
9	Par value of instrument	16 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Outland call data continuent call datas and redometion amount	Dividend payment date falling in June 2019, All
13	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	11 yes, specify non-compliant reatures	1 onit of 11011-viaonity Clause

Preferred Securities (CBJPY3B)

1	Issuer	MHCB Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	·
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	·
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Bank
		MHCB Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series
7	Instrument type (types to be specified by each jurisdiction)	B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	37.5 billion yen
	Non-Consolidated capital ratio	37.5 billion yen
9	Par value of instrument	37.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	11-Jul-08
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	Yes
15		Dividend payment date falling in June 2019, All
13	Optional call date, contingent call dates and redemption amount	amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause
- '	y y y y y y y	Tome of from vinoting Claude

Sub-Bonds (BK#3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICL Z
	i ost-ualismonal basel ili fuies (noni chu of Mai: 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8		Mizulio BK Suo-Bolius Selles #5
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2.71.111
	Consolidated capital ratio	2.7 billion yen
_	Non-Consolidated capital ratio	2.7 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	7.1.11
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
υ,), -p	Total of Fion Flatinity Clause

Sub-Bonds (BK#5)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	
3		Japanese Law
	Regulatory treatment	т. о
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
21		Mandatory No
22	Existence of step up or other incentive to redeem	Cumulative
	Noncumulative or cumulative	
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#7)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	T: 2
		Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi. In Fire viol Contra
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	-
17		Γ' . 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
J 1	ir jes, speerij non comphant reatares	Tomit of Non-Viaumity Clause

Sub-Bonds (BK#9)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICL Z
	1 ost-transitional basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
-		Mizulio BK Suo-Bolius Selles #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	201.11.
	Consolidated capital ratio	20 billion yen
_	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
27	,	V.
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment Transitional Personal Hamber (contil and a f.May, 2022)	T: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	3.2 billion yen
	Non-Consolidated capital ratio	3.2 billion yen
9	Par value of instrument	33 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	27-Sep-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17	<u> </u>	Fixed
18	Fixed or floating dividend/coupon	2.14% per annum
19	Coupon rate and any related index Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Fost-transitional basel in rules (noin end of Mar. 2022)	— Mizuho Financial Group
6	Eligible at solo/group/group&solo	=
	Instrument time (times to be appointed by each invited into	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	10.1.717
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
	Par value of instrument	18 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
		2
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	Ti 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17.1 billion yen
	Non-Consolidated capital ratio	17.1 billion yen
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially If convertible, conversion rate	
	,	
27 28	If convertible, mandatory or optional conversion	-
	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	T: 2
		Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Min ha Fire a dal Cara a
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
10	Accounting classification	o omion jon
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
	Issuer call subject to prior supervisory approval	No
15		
13	Optional call date, contingent call dates and redemption amount	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	71. 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#19)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	T. 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	36.6 billion yen
	Non-Consolidated capital ratio	36.6 billion yen
9	Par value of instrument	63 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
3/	11 yes, specify non-compitant reatures	roint of Non-viability Clause

Sub-Bonds (BK#20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Ti 2
		Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi. 1. Financial Control
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	29.8 billion yen
	Non-Consolidated capital ratio	29.8 billion yen
9	Par value of instrument	47 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17		Fixed
18	Fixed or floating dividend/coupon	1.49% per annum
19	Coupon rate and any related index Existence of a dividend stopper	No
20		
21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
	Governing law(s) of the instrument	Japanese Law
- 3	Regulatory treatment	зарансяе Еам
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161 2
	Fost-transitional basel in rules (noin end of Mar. 2022)	— Mizuho Financial Group
6	Eligible at solo/group/group&solo	<u> </u>
7	Instrument time (times to be appointed by each invited into	Mizuho Bank Mizuho BK Sub-Bonds Series #21
7	Instrument type (types to be specified by each jurisdiction)	Mizuno BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	001.11.
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
٦,	jes, speerij non comprimie remaios	Tomic of From Flatimity Clause

Sub-Bonds (CB#7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
	Governing law(s) of the instrument	
3	6 (7	Japanese Law
4	Regulatory treatment	Ti2
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi. L. Firm in Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.8 billion yen
	Non-Consolidated capital ratio	1.8 billion yen
9	Par value of instrument	54 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	3-Jun-09
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-19
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17		Fixed
18	Fixed or floating dividend/coupon	
19	Coupon rate and any related index Existence of a dividend stopper	2.50% per annum No
20		
	Fully discretionary, partially discretionary or mandatory	Mandatory No
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
	1 OST-HAIISHIOHAI BASCI III TUICS (HOIII CHU OI MAI. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno CB Sub-Bonds Series #8
0	Consolidated capital ratio	9.7 billion von
	<u> </u>	8.7 billion yen
_	Non-Consolidated capital ratio Par value of instrument	8.7 billion yen
		17 billion yen
10	Accounting classification	T 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tim 2
		Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Mi. La Firma in Comm
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
	Accounting classification	20 0111011 }
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	1	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	-
	Coupons / dividends	71. 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK#10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
3	Regulatory treatment	Eligion Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	IVIIZUNO DR IVITIV SCHES #1010/
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Lighility
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	Liability 30-Mar-09
13	Perpetual or dated	Perpetual
14	Original maturity date	Yes
15	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (Cayman#250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Disproit Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	—
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	30 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
31	If write-down, write-down trigger(s) If write-down, full or partial	
	, 66 ()	<u>-</u> -
32	If write-down, full or partial	— — — — —
32 33 34	If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	— — — —
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

Sub-Notes (Curacao#334)

1	Issuer	Mizuho Finance (Curacao) N.V.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Engion Edw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Curacao Wi i i Scries #354
o	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	11 billion yen
0	Par value of instrument	2
		11 billion yen
10	Accounting classification	T :-L:11/4
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	Liability
	Original date of issuance	10-May-12
	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes

Subordinated Loan (MFGCL3)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzulio Balik
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supulese Eur
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Swootaniawa Bown
	Consolidated capital ratio	166.1 billion yen
	Non-Consolidated capital ratio	166.1 billion yen
9	Par value of instrument	USD 1.5 billion
	Accounting classification	COD 1.5 dillion
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Mar-14
	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	- p van aute, ventingen van auter and reaemption amount	Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
	·	additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
		occurs.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirms (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
2.1		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	- Crimanent
	Type of subordination	Contractual
эπа	**	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type	Other internal TLAC-eligible instruments
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<u> </u>

Subordinated Loan (OS_1510)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	83.2 billion yen
	Non-Consolidated capital ratio	83.2 billion yen
9	Par value of instrument	USD 0.75 billion
	Accounting classification	COD V./C CHIICH
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	20-Oct-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	- F and anner, commence out and constitution announce	Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
		additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
4.5		occurs.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	F: 1
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirms (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
31	IC	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be
31	If write-down, write-down trigger(s)	applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	- Cimanent
	Type of subordination	Contractual
J iu	7.	Contractan
35	Position in subordination hierarchy in liquidation (specify instrument type	Other internal TLAC-eligible instruments
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Subordinated Loan (MFGCL2)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	109.8 billion yen
	Non-Consolidated capital ratio	109.8 billion yen
9	Par value of instrument	USD 1.5 billion
	Accounting classification	USD 1.3 billion
10	Consolidated balance sheet	I inhility
l	Non-Consolidated balance sheet	Liability Liability
11	Original date of issuance	19-Jul-12
-	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	i es
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer and, if
		*
		applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if:
		(1) tax treatments of the Notes changes (redeem by
		paying 100% of the Notes plus interest accrued to the
	Contingent call dates and redemption amount	date fixed for redemption and any additional amounts
		owed on the notes)
		(2) regulatory recognition of the Notes changes
		(redeem by paying higer of (i) the same amount
		pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	<u> </u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
	Write-down feature	— No
31	If write-down, write-down trigger(s)	110
32	If write-down, write-down trigger(s) If write-down, full or partial	_
33		-
34	If write-down, permanent or temporary	_
	If temporary write-down, description of write-up mechanism	Control of the 1
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
55	immediately senior to instrument)	General Liaunities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
37		

Subordinated Loan (FG#1)

Company Comp	1	Issuer	Mizuho Bank
Securing law(s) of the instrument Segulatory treatment	2		- TAILEGING BUILD
Regulatory treatment			Japanese Law
4 Transitional Basel III rules foutil end of Mar. 2022) 6 Dest-transitional Basel III rules (from end of Mar. 2022) 6 Elighbe at sole/group/group/soslo 7 Instrument type (types to be specified by each jurnediction) 8 Amount recognised in regulatory capital as of most recent reporting date) (1) 8 Consolidated capital ratio 80 billion yen 80 billion 8		• • • • • • • • • • • • • • • • • • • •	vapanese nav
Special continued and continued and any analysis of the state of the	4	<u> </u>	Tier 2
6 Eligible at sologroup/group&solo 7 Instrument trys (types to be specified by each jurisdiction) 8 Amount receptsised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 80 billion yean 80 billion 90 billion 90 controlled 90 year 80 billion 90 controlled 90 year 80 billion 90 controlled 90 year 80			
Subordinated Loan Subo	-	` ,	
Second content of the property of the proper	-		
Consolidated capital ratio 80 billion yen	\vdash		Subordinated Loan
Non-Consolidated palataratio 80 billion yean	0		00 1:11:
Par value of instrument S0 billion yen		<u> </u>	
Accounting classification Consolidated balance sheet Liability	0		· · ·
Consolidated balance sheet			80 billion yen
Non-Consolidated balance sheet	10		x : 1 '1'.
11 Original date of issuance 16-Jul-14			
Dated Dated Original maturity date 16-Jul-24	1.1		
Original maturity date 16-Jul-24		ů	
Issuer call subject to prior supervisory approval	-	<u> </u>	
Optional call date, contingent call dates and redemption amount			
Mizuho Bank may, with the prior confirmation of the ISA, prepay all, but not a portion, of the Subordinates and at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory reatment occurs and continues.	-		Yes
Contingent call dates and redemption amount SAA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Coupon rate and rate rate rate any related index Coupon rate and rate rate rate any related index Coupon rate and rate rate rate and rate rate rate rate rate rate rate rate		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon Fixed	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiar) that (i) the "item 2 measures (ida isango sochi)", "which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified the magnative of the Mizuho Bank, or (ii) the "specified the magnative set of the Mizuho Bank, or (ii) the "specified the magnative set of the Article 126-2, Paragraph 1, Item 2 of Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified the magnative set of the in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Perm		Coupons / dividends	
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiar) that (i) the "item 2 measures (ida isango sochi)", "which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified the magnative of the Mizuho Bank, or (ii) the "specified the magnative set of the Mizuho Bank, or (ii) the "specified the magnative set of the Article 126-2, Paragraph 1, Item 2 of Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified the magnative set of the in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Perm			Fixed
19 Existence of a dividend stopper No Mandatory	18		(2)
Existence of step up or other incentive to redeem No	19		
Existence of step up or other incentive to redeem No	20	Fully discretionary, partially discretionary or mandatory	Mandatory
Noncumulative or cumulative Cumulative	21		No
23 Convertible or non-convertible Non-convertible	22	Noncumulative or cumulative	Cumulative
If convertible, conversion trigger (s)	23	Convertible or non-convertible	
If convertible, fully or partially			_
26			_
If convertible, mandatory or optional conversion			_
If convertible, specify instrument type convertible into —	-	,	_
29 If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism 45 Position in subordination 46 Non-compliant transitioned features No			_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Ves
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No			_
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG#2)

2 Unique identifier (eg CUSIP, ISN or Bloomberg identifier for private placement) Regulatory treatment Regul	1	Issuer	Mizuho Bank
Sourcetting lawfed of the instrument Sepalance victorium	2		-
Regulatory treatment			Japanese Law
First Post-transitional Basel III rules (until end of Mar. 2022) Tier 2			Supulioso Duvi
September Fired of Policy Fired of Policy	4	ě ;	Tier 2
Significant and object properties by each jurisdiction Subordinated Loan		, ,	
Subsequent call dates and redemption amount Sub, call dates and redemption amount Sub, counting all dates and redemption	-	,	
Accounting classification regulatory capital (as of most recent reporting date) 1	_		
Consolidated capital ratio 20 billion yem	H		Subordinated Loan
Non-Consolidated palatariatio 20 billion yen	0		20 1:11:
Par value of instrument 20 billion yean		-	
Accounting classification Consolidated balance sheet Liability	0		· ·
Consolidated balance sheet Liability			20 dillion yen
Non-Consolidated balance sheet	10		T 1.1.110
10 Driginal date of issuance 16-Jul-14			j.
Perpetual or dated Original maturity date 16-Jul-24	1.1		
13 Original maturity date 16-Jul-24		· ·	
Issuer call subject to prior supervisory approval Yes	-	±	
Optional call date, contingent call dates and redemption amount Nizuho Bank may, with the prior confirmation of the SRA, prepay all, but a portion, of the Subordinate Contingent call dates and redemption amount Contingent call dates are redemption Contingent call dates, if applicable Coupons / dividends Cou			
Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinary of the Society of Society o			
FSA, prepay all, but not a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant respect to tax treatment corrected up to the date of prepayment, if a relevant certain continues. The date of prepayment and continues certain continues are treatment occurs of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of course of a dividends according to the date of prepayment and the first of Floating according to the date of prepayment and the first of Floating according to the date of prepayment and the first of Floating according to the date of prepayment and the first of Floating according to the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment, if a relevant extent of the date of prepayment of the first of the floating of the floati	15	Optional can date, contingent can dates and redemption amount	,
Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	each coupon payment date after 16-Jul-19
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" which are the measures set forth in Article 102, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102, Paragraph 1, then 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuted ain igo sochi i)," which are the measures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" which are the measures set forth in Article 102, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102, Paragraph 1, then 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuted ain igo sochi i)," which are the measures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set forth in Article 102-2, Paragraph 1, then 2 or Item 3 of the neasures set	17	Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Nocumulative Noncumulative or cumulative Cumulative Non-convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninter) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (sokuei dai nigo soch)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to the Mizuho Bank. If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Other internal TLAC-eligible instruments Other internal TLAC-eligible instruments	18		•
Existence of step up or other incentive to redeem	19		
Existence of step up or other incentive to redeem	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21		No
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
If convertible, conversion trigger (s)	23	Convertible or non-convertible	Non-convertible
If convertible, fully or partially —	24	If convertible, conversion trigger (s)	_
26	25		_
27	26		_
If convertible, specify instrument type convertible into —			_
29 If convertible, specify issuer of instrument it converts into Yes			_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Permanent Contractual Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, permanent or temporary	Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No			_
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35	* * * * * * * * * * * * * * * * * * * *	Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
57 pr yes, specify non-compnant reatures		If yes, specify non-compliant features	_

Subordinated Loan (FG#3)

2 Unique identifier (eg CUSP, ISN or Bloomberg identifier for private placement) Japanese Law	1	Issuer	Mizuho Bank
Secretarial parks) of the instrument Seguitory restment	2		-
Regulatory treatment			Iananese Law
Timerational Basel III rules (until end of Mar. 2022) Timer 2			Supunoso Burr
Spots-transitional Basel III rules (from end of Mar. 2022) Tist 2	4	č į	Tier 2
Bigible at solo/group/group/8.solo Subsordinated Loan			
Subordinated Loan Subordinated Loan Subordinated Loan Subordinated Loan	-		
Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 2.5 billion yen 2.5 billion yen 2.5 billion yen 2.5 billion yen 3.5 billion yen 3.5 billion yen 4.5 billion yen 5.5 billion yen 4.5 billion yen 5.5 billion 5.5 billion 5.5 billion 4.5 billion 5.5 bil	-		
Consolidated capital ratio 25 billion yen	\vdash		Subordinated Loan
Non-Consolidated laptical ratio 25 billion yen	0		25 hillian
Par value of instrument		•	
Accounting classification	0		
Consolidated balance sheet			25 billion yen
Non-Consolidated balance sheet	10		T 1.1.110
11 Original date of issuance 18-Dec-14 2 Perpetual or dated Dated 3 Original maturity date 18-Dec-24 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount 6			
Dated Subsequent call dates, if applicable Coupons / dividends Coupon rate and any related index Coupon rate and any related rate and any relat	1.1		ž
13 Original maturity date 18-Dec-24 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but of a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable		ů –	
Issuer call subject to prior supervisory approval	-	*	*****
Description			
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons of dividends Coupons of dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper No Coupon rate and any related index (2) Existence of a fividend stopper No Coupon rate and any related index Coupon rate and any related index (2) Existence of a dividend stopper No Coundatory Existence of step up or other incentive to redeem No Councillative Coundatory No Coundatory If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (naive) that (i) the "item 1" ameausers (data ingo sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures (data ingo sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures (sochi and soch)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures (sochi in surance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (sochi in surance Law, as the case may be, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (sockate data ingo sochi)", which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures set forth in Sochi in surance Law, as the case may be, need to be applied to Mizuho Bank, or item 3 of the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to Mizuho Bank, or item 3 of the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case	-		Yes
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. Coupons / dividends Coupons / dividends Coupon rate and any related index (2) Fully discretionary, partially discretionary or mandatory Existence of a dividend stopper No Formulative Formulative Commulative Commulative Commulative Commulative If convertible, one-convertible If convertible, conversion trigger (s) If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partiall If write-down, greaten and the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the here are any be, need to be applied to the Manhank, or (in) the "stem measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the here are any be, need to be applied to the Manhank, or (in) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the here are any be, need to be applied to the Manhank, or (in) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the permanent If write-down, permanent or temporary Permanent If write-down, permanent or temporary Permanent Other internal TLAC-eligible instruments immediately senior to instrument)	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninie) that (i) the "item 3 measures (dai singo sochi)" or the "item 3 neasures (dai singo sochi)" or the "item			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninie) that (i) the "item 3 measures (dai singo sochi)" or the "item 3 neasures (dai singo sochi)" or the "item			Fixed
19 Existence of a dividend stopper No			
Existence of step up or other incentive to redeem No	\mathbf{H}		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Existence of step up or other incentive to redeem	_	**	
22 Noncumulative or cumulative Cumulative			
23 Convertible or non-convertible Non-convertible			
24			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sago sochi)" or the "item 3 measures (dai sago sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 102-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 Permanent 34 If temporary write-down, description of write-up mechanism 55 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			<u>_</u>
27			<u>_</u>
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninter) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination Contractual Other internal TLAC-eligible instruments	-		<u>_</u>
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			<u>_</u>
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			<u>_</u>
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Voc
Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30	write-down readure	
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism —			
Type of subordination Contractual			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			Contractual
36 Non-compliant transitioned features		Position in subordination hierarchy in liquidation (specify instrument type	
20 I for compliant transmoned realists	36	Non-compliant transitioned features	No
37 If yes, specify non-compliant features —			_

Subordinated Loan (FG#4)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supuriese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	15 Lillian
	1	15 billion yen
0	Non-Consolidated capital ratio Par value of instrument	15 billion yen
		15 billion yen
10	Accounting classification Consolidated balance sheet	T 1.1.115
		Liability
1.1	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
-	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth
31	If write-down, write-down trigger(s)	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31		Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34	If write-down, full or partial If write-down, permanent or temporary	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent —
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

Subordinated Loan (FG#5)

2 Disjuge identifier (og CUSIP, ISIN or Bloomberg identifier for private placement) Ispanses Law	1	Issuer	Mizuho Bank
Regulatory tearment Impures (antit and of Mar 2022) Tier 2	2		
Regulatory treatment			Iananese Law
Timestional Basel III rules (until end of Mar. 2022) Time 2			Supunoso Burr
September Time Ti	4	ë ;	Tier 2
6 Eligible at solo/group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 billion yen 10 Description yen 11 Description yen 11 Description yen 12 Perpetual cysisfication 13 Consolidated capital ratio 14 Consolidated balance sheet 15 Non-Consolidated balance sheet 16 Non-Consolidated balance sheet 17 Consolidated balance sheet 18 Desc-14 19 Perpetual or dated 19 Perpetual or dated 19 Perpetual or dated 19 Perpetual or dated 19 Description of dated 20 Description of dated 20 Description of dated 21 Susure call balance sheet or provided in the provided of the susure call date, contingent call dates and redemption amount 21 Description of the Subordinate Contingent call dates and redemption amount 22 Contingent call dates, if applicable 23 Contingent call dates, if applicable 24 Coupons' dividends 25 Contract and any related index 26 Coupons' dividends 27 Fixed or floating dividend/coupon 28 Fixed or floating dividend/coupon 29 Fixed or floating dividend/coupon 20 Fixed or floating dividend/coupon 30 Fixed or floating dividend/coupon 31 Fixed or floating dividend/coupon 32 Fixed or floating dividend/coupon 33 Fixed or floating dividend/coupon 34 Coupons' dividends 35 If convertible, convertible or coundative 36 Coupons' dividend stopper 37 No 38 If convertible, convertible or coundative 38 If convertible, convertible and convertible or coundative or cumulative 39 Convertible, convertible, convertible and co		, , , , , , , , , , , , , , , , , , , ,	
Subordinated Loan Subordinated Loan Subordinated Loan Subordinated Loan	-		
## Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio 10 billion yen 10 Para value of instrument 10 December of instrument 10 December of instrument 11 December of instrument 12 December of instrument 13 Consolidated balance sheet 14 December of instrument 15 December of instrument 16 Detect of instrument 17 December of instrument 18 Dec-14 18 Dec-14 19 December of instrument 19 Para value of instrument 19 Detect of instrument 10 Detect of instrument 19 Detect of instrument 19 Detect of instrument 19 Detect of instrument 10 Detect of instrument 19 Detect of instrument 19 Detect of instrument 10 Detect of instrument 19 Detect of instrument 19 Detect of instrument 10 Detect of instrument 11 Detect of instrument in the instrument type of instrument by control instrument in the instrument by control instrument in the instrument by control instrument in conversion instrument in conve	-		
Consolidated capital ratio 10 billion yen	\vdash		Subordinated Loan
Non-Consolidated lapital ratio 10 billion yen	0		10 1:11:
Par value of instrument		•	
Accounting classification	0		ž
Consolidated balance sheet			10 billion yen
Non-Consolidated balance sheet	10		T 1.1.110
11 Original date of issuance 18-Dec-14 2 Perpetual or dated Dated 3 Original maturity date 18-Dec-29 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount			
Dated Supercular of dated Septending of dated Septending of the Septending of Septending Septending of Septending Septen	1.1		· ·
13 Original maturity date 18-Dec-29		<u> </u>	
Issuer call subject to prior supervisory approval	-	*	*****
Optional call date, contingent call dates and redemption amount	_	•	
Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect with interest accrued up to the date of prepayment, if a relevant event with respect to tax freatment or regulatory treatment occurs and continues. 16	-		Yes
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons dividends Coupons dividends Coupons dividends Coupon rate and any related index (2) Fixed of floating dividends (2) Fixed or floating dividends (2) Fixed or floating dividend stopper No Formal dividend stopper No Communication No	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninie) that (i) the "item a measures (dai sango sochi)" or the "item 3 in seasures (dai sango sochi)" or the "item 3 in a seasures (dai sango sochi)" or the "item 3 in a seasures (dai sango sochi)" or the "item 3 in a the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (to the diat in nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the diatem 2 measures (to the Mizuho Bank, or (ii) the "specified item 2 measures (to the Mizuho Bank, or (ii) the "specified item 2 measures (to the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank) (the manuel and the measures and the measures are the measures and the measures are the measures			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninie) that (i) the "item a measures (dai sango sochi)" or the "item 3 in seasures (dai sango sochi)" or the "item 3 in a seasures (dai sango sochi)" or the "item 3 in a seasures (dai sango sochi)" or the "item 3 in a the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (to the diat in nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the diatem 2 measures (to the Mizuho Bank, or (ii) the "specified item 2 measures (to the Mizuho Bank, or (ii) the "specified item 2 measures (to the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank, or (ii) the "specified item 3 measures (to the diate of the Mizuho Bank) (the manuel and the measures and the measures are the measures and the measures are the measures			Fixed
19 Existence of a dividend stopper No			
Existence of step up or other incentive to redeem No	\mathbf{H}		
Existence of step up or other incentive to redeem	_	4.4	
22 Noncumulative or cumulative Cumulative			
23 Convertible or non-convertible Non-convertible			
24			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sago sochi)" or the "item 3 measures (dai sago sochi)" or the "item 3 measures (dai sago sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			
26			<u>_</u>
27			<u>_</u>
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination Contractual Other internal TLAC-eligible instruments	-		<u>_</u>
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 102-pasit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Position in subordination Contractual Other internal TLAC-eligible instruments			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item a measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Voc
Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30	write-down readure	
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism —			
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			Contractual
36 Non-compliant transitioned features		Position in subordination hierarchy in liquidation (specify instrument type	
Tion compilain manomonica reason	36	Non-compliant transitioned features	No
37 If yes, specify non-compliant features —			_

Subordinated Loan (FG#6)

2 Unique identifier (eg CUSP, ISIN or Bloomberg identifier for private placement) —	1	Issuer	Mizuho Bank
Separation Japanese Japanes	2		-
Regulatory treatment			Japanese Law
Timer 2 Time	-		Supulioso Duvi
September Time Ti		č ,	Tier 2
Section Comparison Compar	-		
Subordinated Loan Subo	-	,	
Section Procession Proces		<u> </u>	
Consolidated capital ratio 20 billion yen			Subordinated Loan
Non-Consolidated larginal ratio 20 billion yen	0		20 1:11:
Par value of instrument		<u> </u>	
Accounting classification	0		·
Consolidated balance sheet Non-Consolidated balance sheet Non-Control date of issuance Non-Control date of issuance Non-Control date of issuance Non-Control date of prepayment of the Subondinate Loan at its particular of the Subondinate Loan at its principal anomator of the Subondinate Loan at its principal anomator or regulatory treatment occurs and continues. 16 Subsequent call dates and redemption amount 16 Coupons / dividends 17 Tived or floating dividend/coupon 18 Coupons are and any related index 19 Fixed Non-Control dates of prepayment, if a relevant event with respect to as treatment or regulatory treatment occurs and continues. 18 Coupons are and any related index 19 Fixed Non-Control dates of prepayment, if a relevant event with respect to as treatment or regulatory treatment occurs and continues. 19 Fixed or floating dividend/coupon 19 Fixed or floating dividend/coupon 19 Fixed or floating dividend/coupon 20 Fixed street of a dividend stopper 21 Pully discretionary, partially discretionary or mandatory 22 Non-convertible or non-convertible or non-convertible 23 Convertible or non-convertible or non-convertible 24 If convertible, or non-convertible or non-convertible or non-convertible or non-convertible or non-convertible or non-convertible into ————————————————————————————————————			20 dillion yen
Non-Consolidated balance sheet	10		T 1.1.110
11 Original date of issuance 18.5 Jun. 15 2 Perpetual or dated 13 3 Original maturity date 18.5 Jun. 25 4 Issuer call subject to prior supervisory approval 7.5 4 Optional call date, contingent call dates and redemption amount 16.5 5 Optional call date, contingent call dates and redemption amount 16.5 6 Coupons / dividends 17.5 7 Excel or Instance Law, sift applicable 17.5 8 Coupons / dividends 17.5 9 Existence of a dividend decoupon 17.5 18 Existence of a dividend stopper 18.5 19 Existence of a dividend stopper 18.5 10 Noncumulative or cumulative 18.5 10 Coupons / dividend stopper 18.5 10 Existence of set up or other incentive to redeem 18.5 10 Existence of set up or other incentive to redeem 18.5 18 Coupons / dividend stopper 18.5 19 Existence of set up or other incentive to redeem 18.5 19 Existence of set up or other incentive to redeem 18.5 19 Existence of set up or other incentive to redeem 18.5 19 Existence of set up or other incentive to redeem 18.5 19 Existence of set up or other incentive to redeem 18.5 19 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18 Existence of set up or other incentive to redeem 18.5 18	1 }		
Dated Dated Sorginal maturity date 18-Jun-25	1.1		j
13 Original maturity date 18-Jun-25		<u> </u>	
Issuer call subject to prior supervisory approval	-	*	
Dytional call date, contingent call dates and redemption amount			
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons of dividends Subsequent call dates, if applicable Coupons of dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Fixed or floating dividend stopper No Lougon rate and any related index (2) Fixel or floating dividend stopper No Existence of a dividend stopper No Coupons rate on a manual dividend stopper No Coupons of the substance of a dividend stopper No Coupons of the substance of the			Yes
FSA, prepay all, but not a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Cumulative Cumulative Cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuna Bank, or (ii) the "specified item 2 measures (loated and ingo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (loated and ingo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (loated and ingo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary Permanent If write-down, full or partial Full Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index (2) Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Cumulative Cumulative Cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuna Bank, or (ii) the "specified item 2 measures (loated and ingo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (loated and ingo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (loated and ingo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary Permanent If write-down, full or partial Full Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type conversion to — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninie) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 nestures (dai sango sochi)" or the			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type conversion to — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninie) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 nestures (dai sango sochi)" or the			Fixed
19 Existence of a dividend stopper No	-		
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	\mathbf{H}		
Existence of step up or other incentive to redeem	-	**	
Noncumulative or cumulative Cumulative	-		j
Convertible or non-convertible Non-convertible	-	<u> </u>	
24	-		
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninuei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 106-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Contractual Other internal TLAC-eligible instruments	-		
26			_
If convertible, mandatory or optional conversion			_
28	-	,	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 31 If write-down, full or partial 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination Contractual Other internal TLAC-eligible instruments			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	-		
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Voc
Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30	WITE-down feature	
33	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism —		*	
Type of subordination Contractual			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments	-		Contractual
36 Non-compliant transitioned features No	35	Position in subordination hierarchy in liquidation (specify instrument type	
	36	Non-compliant transitioned features	No
37 If yes, specify non-compliant features —			_

Subordinated Loan (FG#7)

Consolidated expital ratio Consolidated Cons	1	Issuer	Mizuho Bank
Special content Separation Subordinated Long Long	2		- Tilbuilo Builk
Regulatory treatment Transitional Rased III rules (until col of Mar 2022) Tier 2	-		Jananese Law
First Post-transitional Based III rules (until end of Mar. 2022) Tier 2		•	oupulese Law
Section Section Section Section Section Subordinated Loan	4		Tier 2
Mizab Bank Sologroup/group&solo Subsequent Consolidated Capital (as of most recent reporting date) Subsequent Consolidated Capital (as of most recent reporting date) Subsequent Consolidated Capital (as of most recent reporting date) Oblition year			
Subordinated Loan	-	,	
Second the content of the content	-	<u> </u>	
Consolidated expital ratio 10 billion yean	\vdash		Subordinated Loan
Non-Consolidated capital ratio 10 billion yen	0		10 billion won
Par value of instrument		<u> </u>	
Accounting classification Consolidated balance sheet	0		- v
Consolidated halance sheet			10 billion yen
Non-Consolidate balance sheet	10		1.1.1.115
11 Original date of issuance			ý.
Perpetual or dated Dated Surginal maturity date 18-Jun-25	1.1		ž – – – – – – – – – – – – – – – – – – –
13 Original maturity date 18-Jun-25		<u> </u>	
Issuer call subject to prior supervisory approval	-	*	
18-Jun-20, All amount		·	
Mizuho Bank may, with the prior confirmation of the PSA, prepay all, but not a portion, of the Subordinates and a tis principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.	-		
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates Contingent	13	Optional call date, contingent call dates and redemption amount	,
Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible conversion trigger (s) — 25 If convertible, conversion trigger (s) — 26 If convertible, fully or partially — 27 If convertible, specify instrument type conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiar) that (i) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified time 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the "specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the "specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the "specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the "specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the "specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the specified time 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. or (ii) the specified time 2 of the Deposit Insurance Law, need to be applied		Coupons / dividends	
19 Existence of a dividend stopper No Mandatory	17	Fixed or floating dividend/coupon	Fixed to Floating
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative Cumulative Cumulative Townertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If witte-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Tomporary write-down, description of write-up mechanism Other internal TLAC-eligible instruments Other internal TLAC-eligible instruments	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No
Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
25	23	Convertible or non-convertible	Non-convertible
26	24	If convertible, conversion trigger (s)	_
27	25	If convertible, fully or partially	_
If convertible, specify instrument type convertible into —	26	If convertible, conversion rate	_
If convertible, specify instrument type convertible into —	27	If convertible, mandatory or optional conversion	_
29 If convertible, specify issuer of instrument it converts into Yes	28		_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	29		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30		Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Permanent Contractual Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No	34	If temporary write-down, description of write-up mechanism	
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35	* * * * * * * * * * * * * * * * * * * *	Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG#8)

Company Comp	1	Issuer	Mizuho Bank
Securing law(s) of the instrument Impaneses law Regulatory treatment Fire?	2		
Regulatory treatment Tier 2 Tier 2	-		Japanese Law
4 Transitional Basel III rules foutil end of Mar. 2022) 6 Dest-fransitional Basel III rules (from end of Mar. 2022) 6 Elighbe at sole/group/group/soslo 7 Instrument type (types to be specified by each jurnediction) 8 Amount recognised in regulatory capital as of most recent reporting date) (1) 7 Consolidated capital ratio 20 billion yen 20 billion y			oupunese Law
Special continued and continued and any analysis of the state of the	4	<u> </u>	Tier 2
6 Eligible at sologroup/group&solo 7 Instrument trys (types to be specified by each jurisdiction) 8 Amount receptsised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 20 billion years 20 billion 20 billi			
Subordinated Loan Subo	-	,	
Second content of the property of the proper	-	<u> </u>	
Consolidated capital ratio 20 billion yen	\vdash		Subordinated Loan
Non-Consolidated palataratio 20 billion yean	0		20 h:ll:
Par value of instrument		1	
Accounting classification Consolidated balance sheet Liability	0	*	·
Consolidated balance sheet			20 billion yen
Non-Consolidated balance sheet	10		X 1.4.15
11 Original date of issuance 118-Jun-15			
Perpetual or dated Original maturity date 18-Jun-30			ž
13 Original maturity date 18-Jun-30		<u> </u>	
Issuer call subject to prior supervisory approval	-	*	
Optional call date, contingent call dates and redemption amount		·	
Mizuho Bank may, with the prior confirmation of the ISA, prepay all, but not a portion, of the Subordinates and at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory reatment occurs and continues.	-		Yes
Contingent call dates and redemption amount SAA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Coupon rate and rate rate rate any related index Coupon rate and rate rate rate any related index Coupon rate and rate rate rate and rate rate rate rate rate rate rate rate		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiar) that (i) the "item 2 measures (ida isango sochi)", "which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified the magnative of the Mizuho Bank, or (ii) the "specified the magnative set of the Mizuho Bank, or (ii) the "specified the magnative set of the Article 126-2, Paragraph 1, Item 2 of Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified the magnative set of the in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Perm		Coupons / dividends	
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initiar) that (i) the "item 2 measures (ida isango sochi)", "which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified the magnative of the Mizuho Bank, or (ii) the "specified the magnative set of the Mizuho Bank, or (ii) the "specified the magnative set of the Article 126-2, Paragraph 1, Item 2 of Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified the magnative set of the in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Perm	17	Fixed or floating dividend/coupon	Fixed
19 Existence of a dividend stopper No Mandatory	18		(2)
Existence of step up or other incentive to redeem No	19		
Existence of step up or other incentive to redeem No	20	Fully discretionary, partially discretionary or mandatory	Mandatory
Noncumulative or cumulative Cumulative	21		No
23 Convertible or non-convertible Non-convertible	22	* *	Cumulative
If convertible, conversion trigger (s)	23	Convertible or non-convertible	
If convertible, fully or partially			_
26			_
If convertible, mandatory or optional conversion			_
If convertible, specify instrument type convertible into —	-		_
29 If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism 45 Position in subordination 46 Non-compliant transitioned features No			_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32		· 1 · 5	Ves
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No			_
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG#9)

1 Issue	er	Mizuho Bank
	ue identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	erning law(s) of the instrument	Japanese Law
	ilatory treatment	Supulese Eart
	sitional Basel III rules (until end of Mar. 2022)	Tier 2
	transitional Basel III rules (from end of Mar. 2022)	Tier 2
	ble at solo/group/group&solo	Mizuho Bank
	ument type (types to be specified by each jurisdiction)	Subordinated Loan
	unt recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
	Consolidated capital ratio	155 Lillian
	<u> </u>	155 billion yen 155 billion yen
	Non-Consolidated capital ratio	ž
	value of instrument	155 billion yen
	ounting classification	T 1 120
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	inal date of issuance	20-Jun-16
	etual or dated	Dated
	riginal maturity date	19-Jun-26
	er call subject to prior supervisory approval	Yes
15 Op	ptional call date, contingent call dates and redemption amount	_
(Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16 Su	ubsequent call dates, if applicable	_
Coup	oons / dividends	
17 Fi	ixed or floating dividend/coupon	Fixed
	oupon rate and any related index	(2)
	xistence of a dividend stopper	No
	ully discretionary, partially discretionary or mandatory	Mandatory
	xistence of step up or other incentive to redeem	No
	oncumulative or cumulative	Cumulative
	vertible or non-convertible	Non-convertible
	convertible, conversion trigger (s)	<u> </u>
	convertible, fully or partially	_
	convertible, conversion rate	_
	convertible, mandatory or optional conversion	_
	convertible, specify instrument type convertible into	_
	convertible, specify instrument it converts into	_
	e-down feature	Yes
30 Write	e-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures
31 If	write-down, write-down trigger(s)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
	write-down, full or partial	Full
32 If		_
	write-down, permanent or temporary	Permanent
33 If	temporary write-down, description of write-up mechanism	Permanent —
33 If 34 If		Permanent — Contractual
33 If 34 If 34a Type Positi	temporary write-down, description of write-up mechanism	_
33 If 34 If 34a Type 35 Positi imme	temporary write-down, description of write-up mechanism of subordination ion in subordination hierarchy in liquidation (specify instrument type	Contractual

Subordinated Loan (FG#10)

Subsequent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Subsequent call dates, if applicable Coupons / dividends Subsequent call dates, or open convertible Subsequent call dates, partially Subsequent call dates, partially Subsequent call dates, or open convertible Subsequent call dates, partially Subsequent call dates, partially Subsequent call dates, or open convertible Subsequent call dates, partially Subsequent call dates, partially Subsequent call dates, or open convertible Subsequent call dates, partially Subsequent call dates, if applicable Subsequent call dates,	1	Issuer	Mizuho Bank
Supering law Japanese Law Regulatory testiment First Tier Tier	2		-
Regulatory treatment	-		Jananese Law
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-Bransitional Basel III rules (from end of Mar. 2022) 6 Elighle at solo/group/group/ksolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recomined in regulatory capital (as of most recent reporting date) (1) 7 Consolidated capital ratio 8 Ibilition yern 1 St billion yern 1 St billion yern 1 St billion yern 1 St billion yern 2 St billion yern 3 St billion yern 3 St billion yern 3 St billion yern 3 St billion yern 4 St billion yern 2 St billion yern 3 St billion yern 4 St billion		<u> </u>	bupariose Earn
Section Sect	4		Tier 2
Mizuho Bank Subortunary (rough&solo Subordinated Loan Subo	-		
Subordinated Loan Subordinated Loan	-	,	
Second content of the content of t	-		
Consolidated capital ratio Non-Consolidated patial ratio Par value of instrument Consolidated balance sheet Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 10 riginal date of issuance 26-Jan-17 12 Pepetual or dated Dated 26-Jan-27 14 Issuer call subject to prior supervisory approval Confine and the proposition amount Confine and the prior supervisory approval Confine and the prior supervisory supervisory approval Confine and the prior supervisory supervisory approval Confine and supervisor supervisory su	\vdash		Subordinated Loan
Non-Consolidated capital ratio 81 billion yen	0		01 killion von
Par value of instrument		•	
Accounting classification Liability	0		·
Consolidated balance sheet			81 billion yen
Non-Consolidated balance sheet	10		1.1.1.115
11 Original date of issuance 26-Jan-17			
Perpetual or dated Dated Description Original maturity date 26-Jan-27	1.1		·
Original maturity date 26-Jan-27		<u> </u>	
Issuer call subject to prior supervisory approval	-	<u> </u>	*****
Optional call date, contingent call dates and redemption amount		· ·	
Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinates Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No No 21 Existence of step up or other incentive to redeem No Non-convertible or non-convertible Non-convertible or non-convertible 10 If convertible, conversion integer (s) 11 If convertible, conversion integer (s) 12 If convertible, employed in the partially 13 If convertible, employed in the partially 14 If convertible, employed in the partially 15 If convertible, employed in the partially 16 If convertible, employed in the partially 17 If convertible, employed in the partially 18 If convertible, employed in the partially 19 If convertible, employed in the partially 10 If convertible, employed in the partially 11 If convertible, employed in the partially 12 If convertible, employed in the partially 13 If write-down feature 19 If convertible, employed in the partially 10 If convertible, employed in the partially 10 If convertible, employed in the partially 11 If write-down, write-down trigger(s) 12 If write-down, write-down trigger(s) 13 If write-down, partially dividend to the Mizuho Bank, or (ii) the "specified item 2 measures (dai nigo sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or tem 3 of the papales of	-		Yes
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon Fixed Coupon rate and any related index C2	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (inities) that (i) the "item 2 measures (idan isango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokate idan ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent P		Coupons / dividends	
19 Existence of a dividend stopper No Mandatory	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncompetitive or cumulative Cumulative Non-convertible If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If witle-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimei) that (i) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Toutatual Other internal TLAC-eligible instruments No	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No
Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
If convertible, fully or partially	23	Convertible or non-convertible	Non-convertible
26	24	If convertible, conversion trigger (s)	_
27	25	If convertible, fully or partially	_
If convertible, specify instrument type convertible into —	26	If convertible, conversion rate	_
If convertible, specify instrument type convertible into —	27	If convertible, mandatory or optional conversion	_
29 If convertible, specify issuer of instrument it converts into Yes	28		_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	29		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)", which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)", which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30		Yes
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		•	Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No	34	If temporary write-down, description of write-up mechanism	
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG#11)

Consolidated palare sheet	1	Issuer	Mizuho Bank
Special composition Section Se	2		—
Regulatory treatment	-		Jananese Law
First Post-transitional Basel III rules (until end of Mar. 2022) First First		<u> </u>	bupullese Lutt
5 Post-transitional Base III rules (from end of Mar. 2022) Tier 2	4		Tier 2
Mizubo Bank Subordinated Loan	-		
Subsequent cognised in regulatory capital (as of most recent reporting date)	-	,	
Second the content of the content			
Consolidated capital ratio 99 billion yean	\vdash		Subordinated Loan
Non-Consolidated palatariatio 99 billion yen	0		00 hillion wan
Par value of instrument		*	
Accounting classification Consolidated balance sheet			ž
Consolidated halance sheet Liability			99 billion yen
Non-Consolidate balance sheet	10		T 1.1.115
11 Original date of issuance 25-Jan-17			
Perpetual or dated Dated Original maturity date 26-Jan-27	1.1		ž
Original maturity date 26-Jan-27	-	- Control of the cont	
Session Section Sect	-	<u> </u>	
Optional call date, contingent call dates and redemption amount		· · · · · · · · · · · · · · · · · · ·	
Mizuho Bank may, with the prior confirmation of the ISA, prepay all, but not a portion, of the Subordinates and at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16	-		
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Coupons / dividends Coupons rate and any related index Coupon rate and any related index Coupon rate and any related index Coupon rate and any related index Existence of a dividend slopper No Pally discretionary, partially discretionary or mandatory Existence of set pup or other incentive to redeem No No No No Flixed No Flixed No Pally discretionary, partially discretionary or mandatory Existence of set pup or other incentive to redeem No No No No No No Flixed No Pally discretionary, partially discretionary or mandatory If convertible or non-convertible If convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (uniner) that (i) the "iten 2 measures (dai sings soch)" or the "iten 3 measures (dai sings soch)" or the "iten 3 measures (dai sings soch)" or the "iten 3 measures (dai sings soch)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to the Mizuh Bank, or (ii) the "specified item 2 measures (lokated dai nigs soch)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to the Mizuh Bank, or (ii) the "specified item 2 measures (lokated dai nigs soch)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to the Mizuh Bank, or (ii) the "specified item 2 measures (lokated dai nigs soch)" which are the measures set forth in Article 126-2, Paragraph 1, Item	15	Optional call date, contingent call dates and redemption amount	ŕ
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	No
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trigger (s) — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initia) that (i) the "item 2 measures (ida ingo sochi)", "which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified them 2 measures (tokate ida inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent		Coupons / dividends	
19 Existence of a dividend stopper No Mandatory	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative Cumulative Cumulative Ron-convertible If convertible or non-convertible If convertible, fully or partially If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If convertible, specify instrument it converts into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (aintei) that (i) the "item 2 measures (ala ingo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokute ida in ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to the Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Other internal TLAC-eligible instruments No Other internal TLAC-eligible instruments	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No
Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
If convertible, conversion trigger (s)	23	Convertible or non-convertible	Non-convertible
If convertible, fully or partially —	24	If convertible, conversion trigger (s)	_
27	25	If convertible, fully or partially	_
If convertible, specify instrument type convertible into —	26	If convertible, conversion rate	_
If convertible, specify instrument type convertible into —	27	If convertible, mandatory or optional conversion	_
29 If convertible, specify issuer of instrument it converts into Yes	28		_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	29		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30		Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Permanent Contractual Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	33		Permanent
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	34		_
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features No	34a		Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG#12)

2 Unique identifier (set CISPL ISIN or Bloomberg identifier for private placement) Japanese law	1	Issuer	Mizuho Bank
Supering lawlys) of the instrument Injunes Law Injunes Law	2		
Regulatory treatment Transitional Rose III rules (until end of Mar. 2022) Tier 2			Jananese Law
First Transitional Based III rules (until end of Mar. 2022) First			oupuliose Lun
5 Post-transitional Based III rules (from end of Mar. 2022) Tier?	4	č ,	Tier 2
Mizubo Bank			
Subrodinated Loan	-	, , , , , , , , , , , , , , , , , , , ,	
Security Special content of the state of			
Consolidated capital ratio 35 billion yen	\vdash		Subordinated Loan
Non-Consolidated capital ratio 35 billion yen	0		25 Lillian
Par value of instrument 35 billion yen		•	
Accounting classification			
Consolidated halance sheet			35 billion yen
Non-Consolidate balance sheet	10		r : 1 115
11 Original date of issuance 21-Jun-17 2 Perpetual or dated Dated 3 Original muturity date 21-Jun-27 41 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount 6			
Perpetual or dated Dated 13 Original maturity date 21-Jun-27	11		· ·
Some call subject to prior supervisory approval Yes		<u> </u>	
Issuer call subject to prior supervisory approval	-	*	
Optional call date, contingent call dates and redemption amount		·	
Mizuho Bank may, with the prior confirmation of the ISA, prepay all, but not a portion, of the Subordinates and at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16			Yes
PSA, prepay all, but not a portion, of the Subordinates Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant vent with respect to tax treatment or regulatory treatment occurs and continues. Coupons / dividends	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index C2 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initial) that (i) the "item 2 measures (idai ingo sochi)", which are the measures set forth in Article 120, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, set he case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (lokuiei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Perman		Coupons / dividends	
18 Coupon rate and any related index C2 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initial) that (i) the "item 2 measures (idai ingo sochi)", which are the measures set forth in Article 120, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, set he case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (lokate idai ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Perman	17	Fixed or floating dividend/coupon	Fixed
19 Existence of a dividend stopper No Mandatory	18		
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Cumulative Non-convertible If convertible or non-convertible If convertible, fully or partially If convertible, fully or partially If convertible, conversion trate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai nigo sochi)" or the "item 3 measures (dai nigo sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If the position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No	19		2 /
Existence of step up or other incentive to redeem No	-	**	
Noncumulative or cumulative Cumulative	21		· · · · · · · · · · · · · · · · · · ·
23 Convertible or non-convertible Non-convertible	22	<u> </u>	
If convertible, conversion trigger (s)			
If convertible, fully or partially			_
26			_
27			_
If convertible, specify instrument type convertible into —	-		_
29 If convertible, specify issuer of instrument it converts into Yes			_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Vac
If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial Full Full Contractual Other internal TLAC-eligible instruments	30	Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, permanent or temporary	Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments	34	If temporary write-down, description of write-up mechanism	_
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features No	34a	Type of subordination	Contractual
		immediately senior to instrument)	Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
57 pr you, opeony non-compliant reaction		If yes, specify non-compliant features	_

Subordinated Loan (FG#13)

Consolidated palance sheet Consolidated balance sheet Consolidated b	1	Issuer	Mizuho Bank
Japanese Law Japanese Law Regulatory testiment Tier 2 Ti	2		——————————————————————————————————————
Regulatory treatment	-		Jananese Law
4 Transitional Basel III rules (until end of Mar. 2022) 6 Dest-transitional Basel III rules (from end of Mar. 2022) 7 Dest-transitional Basel III rules (from end of Mar. 2022) 8 Dest-transitional Basel III rules (from end of Mar. 2022) 9 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Consolidated capital ratio 11 Original date of instrument 12 Perpetual of instrument 13 Original date of issuance 14 Dated 15 Original date of issuance 16 Dated 17 Dated 18 Dated 19 Portional call date, contingent call dates and redemption amount 19 Dated 19 Original date of issuance 10 Contingent call dates and redemption amount 10 Original maturity date 10 Original date of issuance 11 Dated 12 Dated 13 Original date contingent call dates and redemption amount 14 Date of the Contingent call dates and redemption amount 15 Original call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Date of the Contingent call dates and redemption amount 18 Date of the Contingent call dates and redemption amount 19 Prixed or floating dividendeoupon 20 Date of the Contingent call dates and redemption amount 21 Date of the Contingent call dates and redemption amount 22 Date of the Contingent call dates (prepayment, if a relevant event with respect to tax reactment or regulatory treatment occurs and continues.) 24 Date of the Contingent call dates (prepayment, if a relevant event with respect to tax reactment or regulatory treatment occurs and continues.) 25 Date of the Contingent call dates (prepayment, if a relevant event with respect to tax reactment or regulatory treatment occurs and continues.) 26 Date of the Contingent call dates (prepayment, if a relevant event with respect to the treatment occurs and continues.) 27 Date of the Continue to	-	•	supulese Euri
September Sept			Tier 2
Mizubo Bank Subordinated Lonn	-	,	
Subordinated Loan Subordinated Loan	-	, , ,	
Second content of the property of the proper	-		
Consolidated capital ratio 79 billion yen Non-Consolidated polital ratio 79 billion yen Par value of instrument 79 billion yen Consolidated balance sheet 1 Liability Non-Consolidated balance sheet 1 Liability Non-Consolidated balance sheet 1 Liability 10 Triginal date of issuance 2 21-Jun-17 12 Pepetual or dated Dated Dated 21-Jun-27 13 Original maturity date 2 21-Jun-27 14 Issuer call subject to prior supervisory approval 7 Ves 15 Optional call date, contingent call dates and redemption amount 7 Jun-27 16 Subsequent call dates, oritingent call dates and redemption amount 8 Jun-27 Jun-22, All amount 1 Jun-27, All amount 2 Jun-22, All amount 2 Jun-22, All amount 1 Jun-22, All amount 1 Jun-22, All amount 2 Jun-22, All amount 3 Jun-22, All amount 4 Jun-22, All amount			Subordinated Loan
Non-Consolidated capital ratio 79 billion yen	°		70 hillion von
Par value of instrument 79 billion yen		*	
Accounting classification Liability	0		-
Consolidated balance sheet			79 billion yen
Non-Consolidated balance sheet	10		T 1.1.119
11 Original date of issuance 21-Jun-17	1		
Perpetual or dated Original maturity date 21-Jun-27	1.1		·
13 Original maturity date 21-Jun-27		Ü	
Issuer call subject to prior supervisory approval Yes	-	*	
Optional call date, contingent call dates and redemption amount		·	
Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinates Loan at its principal to date of prepayment, if a relevant event with respect to last treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupons are and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 10 Fully discretionary, partially discretionary or mandatory 11 Existence of step up or other incentive to redeem No No 20 Noncumulative or cumulative 21 Existence of step up or other incentive to redeem No Non-convertible Non-convertible Non-convertible 12 If convertible, conversion integer (s) 13 If convertible, and any related index 14 If convertible, and any related index 15 If convertible, and any related index 16 If convertible, and any related index 17 If convertible, or non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible If convertible, emerstible, conversion integer (s) 16 If convertible, emerstible,	-		
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related	13	Optional call date, contingent call dates and redemption amount	,
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	No
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (inities) that (i) the "item 2 measures (ida ingo sochi)"," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified them 2 measures (tokater ida inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent 33 If write-down, permanent or temporary Permanent 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 35 Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		Coupons / dividends	
Particle of a dividend stopper No Mandatory	17	Fixed or floating dividend/coupon	Fixed
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative Cumulative Non-convertible If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininei) that (i) the "item 2 measures (dai ingo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokuci dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism Other internal TLAC-eligible instruments Other internal TLAC-eligible	18	Coupon rate and any related index	(2)
Existence of step up or other incentive to redeem No	19	Existence of a dividend stopper	No
Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
If convertible, fully or partially	23	Convertible or non-convertible	Non-convertible
26	24	If convertible, conversion trigger (s)	_
If convertible, mandatory or optional conversion	25	If convertible, fully or partially	_
If convertible, specify instrument type convertible into —	26	If convertible, conversion rate	_
If convertible, specify instrument type convertible into —	27	If convertible, mandatory or optional conversion	_
29 If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism 45 Position in subordination 46 Non-compliant transitioned features No	28		_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features	29		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34 Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features	30		Yes
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		*	Permanent
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No	34	If temporary write-down, description of write-up mechanism	_
immediately senior to instrument) Other internal TLAC-eligible instruments No Non-compliant transitioned features	34a	Type of subordination	Contractual
	35	* * * * * * * * * * * * * * * * * * * *	Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG#14)

1 Issuer	rmation of the e Subordinated
Regulatory treatment	rmation of the e Subordinated
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 To billion yen 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 To billion yen 9 Par value of instrument 10 Accounting classification 11 Consolidated balance sheet 12 Consolidated balance sheet 13 Original date of issuance 14 Perpetual or dated 15 Original maturity date 16 Optional call date, contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 Coupons / dividends 10 Subsequent call dates, if applicable 11 Coupons / dividends 12 Fixed or floating dividend/coupon 13 Fixed 14 Coupon rate and any related index 15 Coupon rate and any related index 16 Coupon rate and any related index 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Tive or floating dividend/coupon 20 Jun-22 (2) Jun-23 (2) Jun-23 (2) Jun-24 (2) Jun-25 (2) Jun	rmation of the e Subordinated
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 7 Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Susuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Fixed or floating dividends 18 Coupons / dividends 19 Fixed 10 Subsequent call dates, if applicable 10 Coupons / dividends 11 Fixed 12 Coupon rate and any related index 12 Coupon rate and any related index 13 Coupons of Mizuho Basel III rules (from end of Mar. 2022) 15 Fixed or floating dividend/coupon 16 Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupons rate and any related index 19 Coupons of Mizuho Basel III rules (from end of Mar. 2022) 19 Coupons of Mizuho Basel III rules (from end of Mar. 2022) 19 Coupons of Mizuho Basel III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mar. 2022) 19 Coupons of Mizuho Base III rules (from end of Mizuho Base III rules (f	rmation of the e Subordinated
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 70 billion yen 10 Accounting classification 10 Consolidated balance sheet 11 Consolidated balance sheet 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Subsequent call dates, if applicable 18 Coupons / dividends 19 Fixed 10 Coupons / dividends 10 Subsequent call dated index 11 Fixed 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Coupon rate and any related index 19 Coupon rate and any related index 10 Mizuho Bank may, with the prior confires accrued up to the date of prepayment, if event with respect to tax treatment or retreatment occurs and continues. 19 Fixed 10 Coupon rate and any related index 20 Coupon rate and any related index	rmation of the e Subordinated
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Par value of instrument 10 Accounting classification 20 Consolidated balance sheet 20 Liability 21 Original date of issuance 21 Perpetual or dated 22 Original maturity date 23 Original maturity date 24 Issuer call subject to prior supervisory approval 25 Optional call date, contingent call dates and redemption amount 27 Contingent call dates and redemption amount 28 Amount recognised in regulatory capital (as of most recent reporting date) 3 Original date of instrument 4 Contingent call dates and redemption amount 4 Contingent call dates and redemption amount 5 Contingent call dates and redemption amount 6 Subsequent call dates, if applicable 7 Coupons / dividends 7 Fixed 7 Fixed or floating dividend/coupon 8 Mizuho Bank may, with the prior confir fixed or floating dividend/coupon 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of dividends 9 Par value of instrument protection of the coupons of the coupons of dividends 9 Par value of instrument protection of the coupons of the c	rmation of the e Subordinated
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 11 Original date of issuance Perpetual or dated Original maturity date Soptional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed Subsordinated Loan Subordinated Loan 70 billion yen 70 billion 70 billion yen 70 billion 70 billion yen 70 billion 70 billion	rmation of the e Subordinated
8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet I Liability Original date of issuance Perpetual or dated Original maturity date Susuer call subject to prior supervisory approval Contingent call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed Coupon rate and any related index Coupon rate and any related index (2)	rmation of the e Subordinated
Consolidated capital ratio 70 billion yen	rmation of the e Subordinated
Non-Consolidated capital ratio 70 billion yen	rmation of the e Subordinated
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Tiability Liability Liability Dated 20-Jun-18 20-Jun-18 20-Jun-28 14 Dated 20-Jun-23, All amount Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with accrued up to the date of prepayment, if event with respect to tax treatment or retreatment occurs and continues. 16 Subsequent call dates, if applicable No Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index	rmation of the e Subordinated
Accounting classification Consolidated balance sheet Liability	rmation of the e Subordinated
Consolidated balance sheet Non-Consolidated balance sheet 1 Original date of issuance 20-Jun-18 12 Perpetual or dated Dated 3 Original maturity date 13 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed Coupon rate and any related index Liability Allability Porjun-18 Perpetual or dated Dated 20-Jun-28 IYes Coponinal call date, contingent call dates and redemption amount Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together wis accrued up to the date of prepayment, if event with respect to tax treatment or retreatment occurs and continues. 16 Subsequent call dates, if applicable No Coupons / dividends 17 Fixed or floating dividend/coupon Fixed	rmation of the e Subordinated
Non-Consolidated balance sheet Itability 11 Original date of issuance 20-Jun-18 12 Perpetual or dated 3 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Fisal Subsequent call dates, if applicable Coupons / dividends Tisked or floating dividend/coupon Fixed Coupon rate and any related index (2)	rmation of the e Subordinated
11 Original date of issuance 20-Jun-18 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable Coupon rate and any related index Coupon rate and any related index Coupon rate and any related index 20-Jun-28 Yes 20-Jun-23, All amount Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with respect to tax treatment or restreatment occurs and continues. No Fixed Coupon rate and any related index (2)	rmation of the e Subordinated
Dated	rmation of the e Subordinated
Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount No Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index (2)	rmation of the e Subordinated
14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Coupons / dividends Tixed or floating dividend/coupon Fixed Coupon rate and any related index (2)	rmation of the e Subordinated
Optional call date, contingent call dates and redemption amount Coupons / dividends No Coupons / dividends Fixed Toupon rate and any related index Coupon rate and any related index Coupons / Co	rmation of the e Subordinated
Contingent call dates and redemption amount Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Mizuho Bank may, with the prior confir FSA, prepay all, but not a portion, of the Loan at its principal amount together with respect to tax treatment or retreatment occurs and continues. No Coupons / dividends Fixed Coupon rate and any related index (2)	rmation of the e Subordinated
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends FSA, prepay all, but not a portion, of the Loan at its principal amount together with accrued up to the date of prepayment, if event with respect to tax treatment or restreatment occurs and continues. No Coupons / dividends Fixed or floating dividend/coupon Fixed Coupon rate and any related index (2)	e Subordinated
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2)	a relevant
17Fixed or floating dividend/couponFixed18Coupon rate and any related index(2)	
18 Coupon rate and any related index (2)	
19 Existence of a dividend stopper No.	
110	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occurred if the prime Minister confirmed (nintei) that (measures (dai nigo sochi)" or the "item (dai sango sochi)," which are the measure in Article 102, Paragraph 1, Item 2 or Item 2 poposit Insurance Law, as the case may applied to the Mizuho Bank, or (ii) the item 2 measures (tokutei dai nigo sochi the measures set forth in Article 126-2, Item 2 of the Deposit Insurance Law, ne applied to Mizuho Bank.	(i) the "item 2 3 measures ures set forth em 3 of the be, need to be "specified)," which are Paragraph 1,
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	
34 If temporary write-down, description of write-up mechanism —	
34a Type of subordination Contractual	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instrument	struments
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

Subordinated Loan (FG#15)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	**************************************
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	, and a second
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Jun-18
12	Perpetual or dated	Dated
13	Original maturity date	12-Jun-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Full Permanent
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent —
33 34	If write-down, permanent or temporary	
33 34 34a 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Permanent — Contractual Other internal TLAC-eligible instruments
33 34 34a 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Permanent — Contractual

Subordinated Loan (FG#16)

Consolidated palane sheet Consolidated balance sheet Consolidated ba	1	Issuer	Mizuho Bank
Japanese Jaw Japanese Jaw Japanese Jaw Regulator y testiment Ter 2	2		
Regulatory treatment	-		Jananese Law
First Post-transitional Basel III rules (until end of Mar. 2022) First First		<u> </u>	oupuliose Lun
5 Post-transitional Based III rules (from end of Mar. 2022) Tier?	4		Tier 2
Mizubo Bank Subordinated Loan			
Subsequent cognised in regulatory capital (as of most recent reporting date)	-	,	
Second the content of the content	-		
Consolidated capital ratio 25 billion yen	\vdash		Subordinated Loan
Non-Consolidated palatar action 25 billion year	0		25 billion von
Par value of instrument 25 billion yen		•	
Accounting classification Consolidated balance sheet			
Consolidated halance sheet Liability			23 billion yen
Non-Consolidate balance sheet	10		T 1.1.115
11. Jorginal date of issuance 12Jun18			3
Perpetual or dated Dated 12-Jun-28	1.1		· ·
13 Original maturity date 12-Jun-28		<u> </u>	
Issuer call subject to prior supervisory approval Yes	-	<u> </u>	
Depoins Temperature Temp		· ·	
Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinates accrued up to the date of prepayment, if a relevant vertex with respect to tax treatment or regulatory treatment occurs and continues.	-		
Contingent call dates and redemption amount SA, prepay all, but not a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs double of the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs double of the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs double of the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs accurate to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs accurate to the date of prepayment, if a relevant event with respect to tax treatment or regulatory event when the date of prepayment, if a relevant event with respect to tax treatment or regulatory event when the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory event of the relevant of the interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory event of the date of prepayment, if a relevant event with respect to the date of prepayment, if a relevant event with respect to tax treatment or regulatory event of the date of prepayment, if a relevant event in the relation of the cache of the interest accrued of the date of prepayment, if a relevant event in the prepayment of the floating of the prepayment of the floating of the prepayment of the floating of the prepayment of the prep	15	Optional call date, contingent call dates and redemption amount	·
Coupons / dividends Fixed or floating dividend/coupon Fixed to Floating		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Coupons / dividends	16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-23
Resistence of a dividend stopper No No			
Resistence of a dividend stopper No No	17	Fixed or floating dividend/coupon	Fixed to Floating
19 Existence of a dividend stopper No Mandatory	18		*
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative Cumulative Cumulative Ron-convertible If convertible or non-convertible If convertible, fully or partially If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If convertible, specify instrument it converts into Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (aintei) that (i) the "item 2 measures (ala ingo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokute ida in ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to the Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Other internal TLAC-eligible instruments No Other internal TLAC-eligible instruments	19		
Existence of step up or other incentive to redeem No	-	**	
Noncumulative or cumulative Cumulative	21		j
23 Convertible or non-convertible Non-convertible	22	<u> </u>	
If convertible, conversion trigger (s)		Convertible or non-convertible	
If convertible, fully or partially			_
26			_
27			_
If convertible, specify instrument type convertible into —	-		_
29 If convertible, specify issuer of instrument it converts into Yes			_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			Ves
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Permanent Contractual Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	33	•	Permanent
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	34		_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No	34a		Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG_Private Offering #1)

1 Issuer		Mizuho Bank
	e identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	ning law(s) of the instrument	Japanese Law
	atory treatment	Supulese Ear
	tional Basel III rules (until end of Mar. 2022)	Tier 2
	ansitional Basel III rules (from end of Mar. 2022)	Tier 2
	e at solo/group/group&solo	Mizuho Bank
	nent type (types to be specified by each jurisdiction)	Subordinated Loan
	nt recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
	onsolidated capital ratio	50 h:11: - n
	A	50 billion yen
	on-Consolidated capital ratio	50 billion yen
	lue of instrument	50 billion yen
	nting classification	T 1 120
	onsolidated balance sheet	Liability
	on-Consolidated balance sheet	Liability
	al date of issuance	30-Aug-18
	ual or dated	Dated
	ginal maturity date	30-Aug-28
	call subject to prior supervisory approval	Yes
15 Opt	tional call date, contingent call dates and redemption amount	_
Co	ontingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16 Sub	osequent call dates, if applicable	_
Coupo	ns / dividends	
17 Fixe	ed or floating dividend/coupon	Fixed
	upon rate and any related index	(2)
	stence of a dividend stopper	No
	ly discretionary, partially discretionary or mandatory	Mandatory
	stence of step up or other incentive to redeem	No
	ncumulative or cumulative	Cumulative
	rtible or non-convertible	Non-convertible
_	onvertible, conversion trigger (s)	<u> </u>
	onvertible, fully or partially	_
	onvertible, conversion rate	_
	onvertible, mandatory or optional conversion	_
	onvertible, specify instrument type convertible into	_
	onvertible, specify issuer of instrument it converts into	_
	down feature	Yes
30 Write-0	down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures
31 If w	vrite-down, write-down trigger(s)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
	vrite-down, full or partial	Full
32 If w	*	
_	vrite-down, permanent or temporary	Permanent
33 If w	write-down, permanent or temporary emporary write-down, description of write-up mechanism	Permanent —
33 If w 34 If te		Permanent — Contractual
33 If w 34 If te 34a Type o 35 Positio immed	emporary write-down, description of write-up mechanism of subordination on in subordination hierarchy in liquidation (specify instrument type liately senior to instrument)	_
33 If w 34 If te 34a Type o 35 Positio immed	emporary write-down, description of write-up mechanism of subordination on in subordination hierarchy in liquidation (specify instrument type	Contractual

Subordinated Loan (BK_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	1 ost-transitional basel III rules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno BK Suborumated Loan
0	Consolidated capital ratio	4 billion yen
	<u> </u>	· · · · · · · · · · · · · · · · · · ·
_	Non-Consolidated capital ratio Par value of instrument	4 billion yen
		4 billion yen
10	Accounting classification	T 1 1 117
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	ı
25	If convertible, fully or partially	ı
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Bank (Former Wilzuno Bank)
	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Min ha Fire a dal Cara a
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.0 billion yen
	Non-Consolidated capital ratio	2.0 billion yen
9	Par value of instrument	4 billion yen
	Accounting classification	· omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	1 1	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	71
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunose Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	1 Ost-transmonal Baser III Tuics (from the of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno BK Suborumated Loan
0		3.5 billion yen
l	Consolidated capital ratio Non-Consolidated capital ratio	3.5 billion yen
	Par value of instrument	
9		5 billion yen
10	Accounting classification	T 1 1 117
l	Consolidated balance sheet	Liability
-	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-12
12	1	Dated
13	E i	30-Sep-22
14	3 1 1 3 11	No
15	Optional call date, contingent call dates and redemption amount	
<u> </u>	Contingent call dates and redemption amount	No
16	1 , 11	
<u> </u>	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<u> </u>
29	, 1 J	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_120928_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	— — —
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	1 OSI-HARSHIONAL BASCI III TUICS (HOIII CHU OI WIAL. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
		Mizulio CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	C 0 1: III:
	Consolidated capital ratio	6.9 billion yen
_	Non-Consolidated capital ratio	6.9 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	7.1.111
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	заранезе Еам
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
	1 Ost-transitional Daser III Tuies (noin end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizulio CB Subordinated Loan
0	Consolidated capital ratio	14.9 billion yen
	*	, , , , , , , , , , , , , , , , , , ,
_	Non-Consolidated capital ratio Par value of instrument	14.9 billion yen
		20 billion yen
10	Accounting classification	T 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
_	Original date of issuance	26-Dec-12
_	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vapatiese East
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	, ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzano CB Suboramated Edun
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	26-Dec-12
12	č	Dated
13	Original maturity date	26-Dec-24
14	Č ,	Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	- Non-convertible
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	<u>_</u>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
30		No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, run or partial If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a		Contractual
		Constitution
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (FG_151009)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	fizuho Bank
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	_
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022)	panese Law
4 Transitional Basel III rules (until end of Mar. 2022)	gariose Baw
	Tier 2
	Tier 2
	fizuho Bank
	ordinated Loan
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	
) billion yen
*) billion yen
) billion yen
10 Accounting classification	y omion yen
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	Liability
11 Original date of issuance	9-Oct-15
12 Perpetual or dated	Dated
13 Original maturity date	9-Oct-25
14 Issuer call subject to prior supervisory approval	Yes
15 Optional call date, contingent call dates and redemption amount	_
· · · · · · · · · · · · · · · · · · ·	ith the prior C C.1
	ith the prior confirmation of the not a portion, of the Subordinated
I can at its principal a	mount together with interest
	e of prepayment, if a relevant
	tax treatment or regulatory
treatment occurs and	
16 Subsequent call dates, if applicable	
Coupons / dividends	
17 Fixed or floating dividend/coupon	Fixed
18 Coupon rate and any related index	(2)
19 Existence of a dividend stopper	No
	Mandatory
21 Existence of step up or other incentive to redeem	No
	Cumulative
	n-convertible
24 If convertible, conversion trigger (s)	——————————————————————————————————————
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify instrument it converts into	_
30 Write-down feature	Yes
	ve occurred if the Japanese
	med (<i>nintei</i>) that (i) the "item 2
	ochi)" or the "item 3 measures which are the measures set forth
	raph 1, Item 2 or Item 3 of the
	w, as the case may be, need to be
	o Bank, or (ii) the "specified
	atei dai nigo sochi)," which are
	in Article 126-2, Paragraph 1,
	Insurance Law, need to be
applied to Mizuho Ba	
	Full
32 If write-down, full or partial	Permanent
32 If write-down, full or partial 33 If write-down, permanent or temporary	
33 If write-down, permanent or temporary	_
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	— Contractual
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34a Type of subordination (Control of the property of t	— Contractual
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34a Type of subordination Comparison of temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type Other internal Type	— Contractual CLAC-eligible instruments
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal T	LAC-eligible instruments
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34a Type of subordination Comparison of temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type Other internal Type	

Subordinated Loan (FG_151216)

2 Unique identifier (eg CUSIP, ISN) or Bloomberg identifier for private placement) 3 Governing tasks (of the instrument) Regulatory recurrent 1 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (until end of Mar. 2022) 6 Fighible at stole group group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 David and the continuent 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 9 Par value of instrument 10 Accounting classification Consolidated palance sheet 11 Inability Non-Consolidated balance sheet 12 Perpetual of dated 13 Original date of issuance 14 Suscer call subject to prior supervisory approval Perpetual of dated 15 Optional call date, contingent call dates and redemption amount Fixed of floating dividend/coupon 16 Subsequent call dates, if applicable Coupons' dividends 17 Pixed of floating dividend/coupon 18 Coupon rate and any related index 19 Pixed of floating dividend/coupon 10 Subsequent call dates, if applicable Compose of dividends busper Non-convertible Non-convertible and the received of the partially Permanent of the pa	2 Lingue identifier (eg CUSIF, ISIN or Bloomberg identifier for private placement) 8 Governing law(s) of the instrument 8 Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/soup-8-solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 1 Consolidated capital ratio 9 Par value of instrument 1 Consolidated capital ratio 1 Consolidated balance sheet 1 Consolidated balance sheet 1 Consolidated balance sheet 1 Consolidated of Issuance 1 Consolidated balance sheet 1 Instrument 1 Original date of issuance 1 Perpetual or dated 1 Original date of issuance 2 Perpetual or dated 3 Original maturity date 4 Subsequent call date, contingent call dates and redemption amount 5 Optional call date, contingent call dates and redemption amount 6 Contingent call dates, if applicable 7 Contingent call dates, if applicable 7 Coupons / dividends 8 Coupon rate and any related index 9 Coupons / dividends 10 Fixed or floating dividend/coupon 10 Fixed Coupon rate and any related index 10 Fixed Coupon rate and any related index 10 Fixed contingent call dates of subsectionary, partially discretionary or mandatory 10 Fixed roll of the date of precipital contingent call discretionary or mandatory 11 Fixed contingent call dates or receive to redeem 12 Fixistence of a dividend stopper 13 Coupon rate and any related index 14 If convertible, conversion rate 15 Fixed Coupon rate and any related index 16 Coupon rate and any related index 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Fixed convertible, conversion rate 20 Fixistence of a dividend received to the second received to the received received to the received received to the received receive	Mizuho Bank
Sequency testinent	Solvering law(s) of the instrument Japanes Regulatory treatment	——————————————————————————————————————
Regulatory treatment	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Tigst Post-transitional Basel III rules (from end of Mar. 2022) Tigst Post-transitional Basel III rules (from end of Mar. 2022) Tigst Tigst Post-transitional Basel III rules (from end of Mar. 2022) Tigst Ti	Iananese Law
4 Immistional Basel III rules (until end of Mar 2022) 5 Poest-runsitional Basel III rules (from end of Mar 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Sulfion yen 9 Amount recognised in regulatory capital (as of most recent reporting date) 10 Sulfion yen 10 Accounting classification 11 Accounting classification 12 Perpetual or dated 13 Original date of issuance 14 Isoability 15 Original date of issuance 16 Optional call date, contingent call dates and redemption amount 17 Optional call date, contingent call dates and redemption amount 18 Coupon rate and any related index 19 Event of loading or the substitution of fixed in the substitution of fixed in the substitution of fixed in the substitution of the Subsordinal Coupons / dividends 18 Coupon rate and any related index 19 Fixed or floating dividend/coupon 19 Fixed 10 Subsequent call dates, if applicable 20 Coupons / dividends 21 Estaktice of step up or other incentive to redem 22 Noncentialistic or floating dividend/coupon 23 Convertible or non-convertible 24 If convertible, conversion rate of step up or other incentive to redem 25 Convertible or non-convertible 26 If convertible, expective incentive to redeem 27 If convertible, specify instrument ye convertible into measures (as it says so soch), "which are the measures (as it says so soch)," which are the measures (as it says so soch)," which are the measures (as it says so soch), "which are the measures (as it of the fixed on papel to it of the papel so papel to Mizalbo Bank. 32 If write-down, full or partial 33 If femoterible, expectity issuer of instrument it converts into 34 If formy and the prior confirmation of the substitution	Tiensitional Basel III rules (until end of Mar. 2022) Tiensitional Basel III rules (from end of Mar. 2022) Tiensitional Basel III rules (from end of Mar. 2022) Tiensitional Basel III rules (from end of Mar. 2022) Tiensitional Basel III rules (from end of Mar. 2022) Tiensitional Basel III rules (from end of Mar. 2022) Tiensitional Basel III rules (from end of Mar. 2022) Subordinal Martin Ma	bupariose nav
5 Post-transitional Basel III rules (from end of Mar. 2022) Tier 2	Fig. September	Tier 2
6 Fligible at solo/group/group/scolo Mizuho Bank	6 Eligible at solo/group/group/gsolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 S billio 8 Non-Consolidated apital ratio 9 Par value of instrument 10 Accounting elassification 11 Original date of instance 11 Instrument (as of instrument) 12 Perpetual or dated 13 Original date of instance 14 Instrument (as of instrument) 15 Optional ratif (as of instrument) 16 Optional call date, contingent call dates and redemption amount 17 Instrument (as of instrument) 18 Coupon at its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal amount accrued up to the date of prevent with respect to tax its principal and accrued up to the date of prevent with respect to tax its principal and accrued up to the date of prevent with respect to tax its principal and accrued up to the date of prevent with respect to tax its principal and accrued up to the date of prevent with respect to tax its principal and accrued up to the date of prevent wit	
Annount recognized in regulatory capital (as of most recent reporting date) Subordinated Loan	Instrument type (types to be specified by each jurisdiction)	
Amount recognised in regulatory capital (as of most recent reporting date)	Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	
Consolidated capital ratio S. billion yem	Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 1 Liabi 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Issuer call subject to prior supervisory approval 17 Contingent call dates and redemption amount 18 Contingent call dates, if applicable 18 Subsequent call dates, if applicable 19 Coupons / dividends 19 Existence of or floating dividend/coupon 19 Existence of or floating dividend/coupon 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noneumalative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion trigger (s) 25 If Convertible, fully or partially 26 If forovertible, fully or partially 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 39 Write-down, write-down trigger(s) 30 If write-down, write-down description of write-up mechanism 30 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If my substitution of the position of the propriation of the my substitution of the my su	3000rdmated Loan
Non-Consolidated apital ratio 5 billion yen	Non-Consolidated capital ratio S billio	£ 1.:11:
9 Par value of instrument S billion yen	Par value of instrument S billio	
Accounting classification Liability	Accounting classification	·
Consolidated balance sheet	Consolidated balance sheet Non-Consolidated balance sheet 1	3 billion yen
Non-Consolidated balance sheet	Non-Consolidated balance sheet 10-Diaginal date of issuance 10-De Perpetual or dated 10-De Perpetual or dated 10-De Original maturity date 11-De Portional or dated 11-De Portional or dated 11-De Portional or dated 11-De Portional or dated 12-De Portional or dated 13-De Portional or dated 14-De Portional or dated 15-De Portional or dated 15-De Portional or dated 15-De Portional or date of Portional Original Maturity date 15-De Portional or date of previous paperoval 15-De Portional or date of previous paperoval 16-De Portional or date of previous paperoval 17-De Portional or date of previous paperoval 18-De Portional or date of previous paperoval portion amount 18-De Portional or date of previous paperoval portion are created under the FSA, prepay all, but not a previous paperoval provious date of the previous paperoval provious provious paperoval provious paperoval provious paperoval provious	T 1.1.115
11 Original date of issuance 16-Dec-15 12 Perpetual or dated Dated 13 Original maturity date 16-Dec-25 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordina Loan at its principal mount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed Private 18 Coupons / dividends Private Priva	10 Perpetual or dated Data	
12 Perpetual or dated Dated 16-Dec-25	Date	
13 Original maturity date 16-Dec-25	13 Original maturity date 16-De	
14 Issuer call subject to prior supervisory approval	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the FSA, prepay all, but not a pt Loan at its principal amount acrued up to the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent with respect to tax treatment occurs and continuation of the date of prevent date of prevent date. 1	
Optional call date, contingent call dates and redemption amount	Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the FSA, prepay all, but not a per Loan at its principal amount accrued up to the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent with respect to tax tree treatment occurs and continuation of the date of prevent date of the date of the date of prevent date of the date of the date of the date of prevent date of the date	
Mizuho Bank may, with the prior confirmation of the FSA, are prior partially and the prior confirmation of the FSA, are principal amount to aportion, of the Subordina Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16	Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupons and conting dividend/coupon Fixed or floating dividend/coupon Coupons and conting dividend/coupon Fixed or floating dividend floating dividend/coupon Coupon rate and any related index Quantification for floating dividend stopper Note and any related index Quantification floating dividend stopper Note and the floating dividend sto	Yes
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Count its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. It is coupons / dividends Fixed Coupons / dividends Fixed Fixed Fixed Fixed Fixed Fixed Pixed Coupons are and any related index (2) Fixed Fixed No Fixed No Fixed No Fixed No Fixed No Coupons related any related index (2) Fully discretionary, partially discretionary or mandatory Mandatory Existence of a dividend stopper No Convertible or non-convertible No-convertible or non-convertible The convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trager If convertible, conversion rate Fixed Fixed No Cumulative No Cumulative No Cumulative Non-convertible Non-convertible Fixed Non-convertible Non-convertible Non-convertible Fixed No Cumulative Cumulative No Cumulative No Cumulative No Cumulative No Cumulative Fixed No Cumulative No Cu	Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupons / dividends Fixed or floating dividend/coupon Existence of a dividend stopper Pully discretionary, partially discretionary or mandatory Manda Existence of step up or other incentive to redeem Noncumulative or cumulative Coupons / dividend stopper Noncumulative or cumulative Convertible or non-convertible Noncumulative or cumulative If convertible or non-convertible Noncumulative or cumulative If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Will be deemed to have occur If write-down, write-down trigger(s) Will be deemed to have occur Will be deemed to have occur Will be deemed to have occur If write-down, write-down trigger(s) Will be deemed to have occur The overtible, specify instrument (or measures (dai rings oxich)) "which a in Article 102, Paragraph 1, Deposit Insurance Law, as the applied to the Mizuho Bank item 2 measures sc (dai rings oxich) "which a in Article 102, Paragraph 1, Deposit Insurance Law, as the applied to Mizuho Bank item 2 measures sc forthri in Art Item 2 of the Deposit Insurance Law, as the applied to Mizuho Bank. If write-down, permanent or temporary Permanutiately	
Coupons / dividends Fixed Fixed Fixed Fixed Fixed Coupon rate and any related index (2)	Coupons / dividends Fixe Fixed or floating dividend/coupon Fixe Fixed or floating dividend/coupon Fixe Coupon rate and any related index C2	out not a portion, of the Subordinated bal amount together with interest date of prepayment, if a relevant t to tax treatment or regulatory
Coupons / dividends Fixed Fixed Fixed Fixed Fixed Coupon rate and any related index (2)	Coupons / dividends Fixe Fixed or floating dividend/coupon Fixe Fixed or floating dividend/coupon Fixe Coupon rate and any related index C2	_
Fixed or floating dividend/coupon	Fixed or floating dividend/coupon	
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 32 Convertible or non-convertible Non-convertible 41 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, pecify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninnei) that (i) the "item measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set fort in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokunei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Permane	18 Coupon rate and any related index (2 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Manda 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumul 23 Convertible or non-convertible Non-com 24 If convertible, conversion trigger (s)	Fixed
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, specify instrument type convertion 27 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initie) that (i) the "item measures (dai ingo sochi")," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi")," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 31 If write-down, full or partial 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism	Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Cumul Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If write-down feature Will be deemed to have occuprime Minister confirmed (prime Ministe	
Fully discretionary, partially discretionary or mandatory Mandatory	20 Fully discretionary, partially discretionary or mandatory 11 Existence of step up or other incentive to redeem 12 Noncumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger (s) 15 If convertible, conversion trigger (s) 16 If convertible, conversion rate 17 If convertible, specify instrument type convertible into 18 If convertible, specify instrument it converts into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occuprime Minister confirmed (noncontinuous continuous cont	
Existence of step up or other incentive to redeem	Existence of step up or other incentive to redeem	
Cumulative Cumulative	Noncumulative or cumulative Cumulative	,
Non-convertible Non-convertible	23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occuprime Minister confirmed (nor measures (dai nigo sochi)) (dai sango sochi), which a in Article 102, Paragraph 1, 31 If write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, permanent or temporary 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features	
24	24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occuprime Minister confirmed (normasures (dai nigo sochi)) (dai sango sochi), which a in Article 102, Paragraph 1, 31 If write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, permanent or temporary 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features	
25	25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occuprime (in measures (dai nigo sochi)," which a in Article 102, Paragraph 1, Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance to Mizuho Bank item 2 measures (tokutei dai the measures set forth in Art Item 2 of the Deposit Insurance Insurance Item 2 of the Deposit Insurance Item 3 If write-down, permanent or temporary 30 If write-down, permanent or temporary 31 If temporary write-down, description of write-up mechanism 32 If write-down, permanent or temporary 33 If temporary write-down, description of write-up mechanism 34 Type of subordination Contra 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Note the deemed to have occupring dai in Article 102, Paragraph 1, Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item 2 of the Deposit Insurance Law, as the measures set forth in Art Item	
26	26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurring Minister confirmed (in measures (dai nigo sochi), which a in Article 102, Paragraph 1, Oeposit Insurance Law, as the measures (abunio and the measures (tokutei dai the measures et forth in Art Item 2 of the Deposit Insurance Law, as the measures et forth in Art Item 2 of the Deposit Insurance Item 2 of th	
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occuprime Minister confirmed (normal measures (dai nigo sochi)) (dai sango sochi) (dai sango s	
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set fortl in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism —	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occuprime Minister confirmed (normal measures (dai nigo sochi)), which a in Article 102, Paragraph 1, Deposit Insurance Law, as the measures set forth in Article 102, Paragraph 1, Deposit Insurance Law, as the measures set forth in Article 102, Paragraph 1, Deposit Insurance Law, as the measures set forth in Article 102 of the Deposit Insurance Insur	
If convertible, specify issuer of instrument it converts into Yes	If convertible, specify issuer of instrument it converts into Ye	
Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item measures (dai sango sochi)," which are the measures set fortl in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures est forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism —	Will be deemed to have occuprime Minister confirmed (normal measures (dai nigo sochi)" (dai sango sochi)" (d	
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set fortlin Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism 55 Prime Minister confirmed (nintei) that (i) the "item 3 measures (dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 56 Prime Minister confirmed (nintei) that (i) the "item 3 measures (dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 57 Prime Minister (dai nigo sochi) that (ii) the "item 3 measures (dai nigo sochi)," which are the measures set forth in Article 102, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.	Will be deemed to have occuprime Minister confirmed (not measures (dai nigo sochi)" (dai sango sochi)" (dai sango sochi)" (dai sango sochi)" (dai sango sochi)" which a in Article 102, Paragraph 1, Deposit Insurance Law, as ti applied to the Mizuho Bank item 2 measures (tokutei dai the measures set forth in Art Item 2 of the Deposit Insura applied to Mizuho Bank. 32	Voc
Prime Minister confirmed (nintei) that (i) the "item measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set fortlin Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1 Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Prime Minister confirmed (nintei) that (i) the "item measures (dai nigo sochi)" or the "item 3 measures (dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (iii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (iii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (iii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (iii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (iii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (iii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures extended to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nig	Prime Minister confirmed (normasures (dai nigo sochi)" (dai sango sochi)" (seci la vango sochi) (dai sango sochi) (dai san	
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism —	33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Other internal TLAC-	onfirmed (nintei) that (i) the "item 2 o sochi)" or the "item 3 measures a," which are the measures set forth ragraph 1, Item 2 or Item 3 of the Law, as the case may be, need to be zuho Bank, or (ii) the "specified tokutei dai nigo sochi)," which are forth in Article 126-2, Paragraph 1, osit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism —	33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Other internal TLAC-	Full
34 If temporary write-down, description of write-up mechanism —	34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contra 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC- 36 Non-compliant transitioned features Not	
	34a Type of subordination Contra 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC- 36 Non-compliant transitioned features Not	_
34a Type of subordination Contractual	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-	Contractual
Position in subordination hierarchy in liquidation (specify instrument type Other internal TLAC eligible instruments		
36 Non-compliant transitioned features No		No
	37 If yes, specify non-compliant features —	<u> </u>

Subordinated Loan (FG_151222)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	——————————————————————————————————————
_	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupules Eur
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
_	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
,	Consolidated capital ratio	20 billion yen
.	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion you
	Consolidated balance sheet	Liability
.	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
┌▔▔┠	- The same and a second contract and a second a second and a second and a second and a second and a second an	Mizuho Bank may, with the prior confirmation of the
	Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth
31	If write-down, write-down trigger(s)	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31	If write-down, write-down trigger(s) If write-down, full or partial	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
32 33		Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent —
32 33 34	If write-down, full or partial If write-down, permanent or temporary	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual Other internal TLAC-eligible instruments
32 33 34 34a 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

Subordinated Loan (FG_160322)

1 I	ssuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	vapanese Eav
	Fransitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0 <u>F</u>	Consolidated capital ratio	5 1.111 an aren
l F	<u> </u>	5 billion yen
0 1	Non-Consolidated capital ratio	5 billion yen
	Par value of instrument	5 billion yen
10 A	Accounting classification	x : 1 '1'.
l -	Consolidated balance sheet	Liability
44 4	Non-Consolidated balance sheet	Liability
	Original date of issuance	22-Mar-16
	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
	ssuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Vas
30 V	<u>Nrite-down feature</u>	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
31	If write-down, write-down trigger(s)	measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
		applied to Mizulio Bulk.
32	If write-down, full or partial	Full
33	If write-down, full or partial If write-down, permanent or temporary	
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Full
33 34	If write-down, permanent or temporary	Full
33 34 34a T 35 P	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type mmediately senior to instrument)	Full Permanent —
33 34 34a T 35 P	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Full Permanent — Contractual

Subordinated Loan (FG_160629)

2. Unique identifier (eg CUSP_ISN or Bloomberg identifier for private placement) Japanese law	1	Issuer	Mizuho Bank
Severaing law(s) of the instrument Japanese Law	2		-
Regulatory treatment Transitional Rased III rules (until col of Mar. 2022) Ter 2			Jananese Law
First Post-transitional Based III rules (until end of Mar. 2022) First Fost-transitional Based III rules (from end of Mar. 2022) First September Subordinated Loan		• • • • • • • • • • • • • • • • • • • •	Supuloso Duv
5 Post-transitional Basel III rules (from end of Mar 2022) Tier?	4	<u> </u>	Tier 2
Mizubo Bank			
Suburdinated Loan Suburdinated Loan	-	,	
Section Price of	-	• • • • •	
Consolidated capital ratio 15 billion yen	\vdash		Subordinated Loan
Non-Consolidated palaratio 15 billion yen	0		15 billion
Para value of instrument		1	
Accounting classification Consolidated balance sheet Liability	0		
Consolidated balance sheet			15 billion yen
Non-Consolidated balance sheet	10		Y 1 11.
11 Original date of issuance 29-Jun-16			
Perpetual or dated Dated 29-Jun-26	1.1		· ·
13 Source and subject to prior supervisory approval Yes		ů	
Issuer call subject to prior supervisory approval	-	<u> </u>	
Optional call date, contingent call dates and redemption amount			
Mizuho Bank may, with the prior confirmation of the ISA, prepay all, but not a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory reatment occurs and continues. 16	-		Yes
Contingent call dates and redemption amount SA, prepay all, but not a portion, of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant vent with respect to tax treatment or regulatory treatment occurs and continues.	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trigger (s) — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initial) that (i) the "item 2 measures (ida ingo sochi)"," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokate ida inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Pull			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trigger (s) — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initial) that (i) the "item 2 measures (ida ingo sochi)"," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokate ida inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, permanent or temporary Permanent Pull	17	Fixed or floating dividend/coupon	Fixed
19 Existence of a dividend stopper No Mandatory	18		
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Cumulative Cumulative Townertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninter) that (i) the "item 2 measures (dai rigo sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (sokuei dai ringo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Other internal TLAC-eligible instruments immediately senior to instrument) No Non-compliant transitioned features	19		
Existence of step up or other incentive to redeem No	_	**	
Noncommulative or cumulative Cumulative			j
23 Convertible or non-convertible Non-convertible	22	<u> </u>	
If convertible, conversion trigger (s)			
25			
26			_
27			_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai ningo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	-	,	_
29 If convertible, specify issuer of instrument it converts into Yes			_
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32		· 1	Vac
Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism 4 Type of subordination 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai nigo sochi)," which are the measures set forth in Article 102-2, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank. Full Full Contractual Other internal TLAC-eligible instruments	30	write-down reature	
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Permanent Contractual Other internal TLAC-eligible instruments	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features Permanent Contractual Other internal TLAC-eligible instruments	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No			Contractual
		Position in subordination hierarchy in liquidation (specify instrument type	
	36	Non-compliant transitioned features	No
5. It job, opening non-compinant founds		If yes, specify non-compliant features	_

Subordinated Loan (FG_160921)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) —	1	Issuer	Mizuho Bank
Regulatory readment First	2		-
Regulatory treatment	-		Japanese Law
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Elighbe at solo/group/group/soslo 7 Instrument type (types to be specified by each jurisdation) 8 Amount recomised in regulatory capital (as of most recent reporting date) 10 billion ven 11 Jurisdation (assirtation) 10 consolidated balance sheet 11 Jurisdation (assirtation) 10 consolidated balance sheet 11 Jurisdation (assirtation) 11 Original date of issuance 12 Prepetual of dated 13 Original date of issuance 14 Seperated of dated 15 Original date of issuance 15 Optional call date, contingent call dates and redemption amount 16 September 17 September 18 September 19			oupunese Law
Separation Separation Separation Separation Subordinated Loan	4		Tier 2
Mizubo Bank Subordinated Loan			
Subordinated Loan Subo	-	,	
Somewhated capital ratio 10 billion year 1	-	<u> </u>	
Consolidated capital ratio Par value of instrument Par value of instrument Description of instrument Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Par value of instrument Liability Non-Consolidated balance sheet Liability Non-Consolidated balance sheet Liability Par value of instrument 2 1-Sep-16 Dated Dated Dated Dated Dated 19 -Sep-31 Surjam lamaturity date Par value of a laber of a laber of the short of th	\vdash		Subordinated Loan
Non-Consolidated capital ratio 10 billion yen	0		10 billion von
Par value of instrument 10 billion yen		<u> </u>	
Accounting classification Consolidated balance sheet Liability			
Consolidated balance sheet			10 billion yen
Non-Consolidated balance sheet	10		X 1.1.15
11 Original date of issuance 21-Sep-16 Dated			- J
Perpetual or dated Original maturity date 19-Sep-31	11		ž – – – – – – – – – – – – – – – – – – –
13 Original maturity date 19.8ep-31		<u> </u>	
Subsequent call dates and redemption amount	-	*	
Description			
Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinates Loan at its principal with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory reatment occurs and continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No 21 Non-convertible or non-convertible Non-convertible or non-convertible Non-convertible or non-convertible 17 If convertible, conversion intrigger (s) 18 If convertible, and the partially discretionary or partially 19 If convertible, expection intriger (s) 20 If convertible, expection intriger (s) 21 If convertible, expective intriger (s) 22 If convertible, expective intriger (s) 23 If convertible, expective intriger (s) 24 If convertible, expective intriger (s) 25 If convertible, expective intriger (s) 26 If convertible, expective intriger (s) 27 If convertible, expective intriger (s) 28 If convertible, expective intriger (s) 29 If convertible, expective intriger (s) 20 If convertible, expective intriger (s) 21 If write-down feature 22 If write-down feature 23 If write-down, write-down trigger(s) 24 If write-down, write-down trigger(s) 25 If write-down, permanent or temporary 26 If convertible, expective intringer (s) 27 If write-down, permanent or temporary 28 If write-down, permanent or temporary 29 If convertible, expective insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (lab in ign sochi)", which are the measures set forth in Article 102. Paragraph 1, Item 2 or tem 3 of the expective insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (lab in item 2 or tem 3 of the permanent the measures se	-		Yes
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons? dividends Coupons? dividends Coupons? dividends Coupon rate and any related index Coupon rate and any related ind	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initer) that (i) the "item 2 measures (idai siango sochi)", which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokate idai inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokate idai inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokate idai inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (initer) that (i) the "item 2 measures (idai siango sochi)", which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokate idai inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokate idai inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokate idai inigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	17	Fixed or floating dividend/coupon	Fixed
Existence of a dividend stopper	18		
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No	19		`
Existence of step up or other incentive to redeem	-	**	
Noncumulative or cumulative Cumulative	21		j
23 Convertible or non-convertible Non-convertible	22	<u> </u>	
24			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi")" or the "item 3 measures (dai sango sochi")" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi")," which are the measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi")," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 44 If temporary write-down, description of write-up mechanism 54 Type of subordination 55 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 56 Non-compliant transitioned features 57 Position in subordination features 58 Non-compliant transitioned features 59 Position in subordination features 50 Position in subordination features 50 Position in subordination features 50 Position in subordination features 51 Position in subordination features 52 Position in subordination features 53 Non-compliant transitioned features 54 Position in subordination features 55 Position in subordination features 56 Position in subordination features 57 Position in subordination features 58 Position in subordination features 59 Position in subordination features 50 Position in subordin			_
26			<u>_</u>
27			<u>_</u>
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 36 Non-compliant transitioned features Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No	-	,	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination 36 Non-compliant transitioned features No			<u> </u>
Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32			
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 44 If temporary write-down, description of write-up mechanism 34 Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features			Vog
Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32	30	write-down reature	
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		*	
34a Type of subordination Contractual 35			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments No			Contractual
		Position in subordination hierarchy in liquidation (specify instrument type	
	36	Non-compliant transitioned features	No
			_

Subordinated Loan (FG_170628)

1 I	ssuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Lav
	Fransitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
	instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0 1	Consolidated capital ratio	10 billion
l F	1	10 billion yen
0 1	Non-Consolidated capital ratio	10 billion yen
	Par value of instrument	10 billion yen
10 A	Accounting classification	x : 1 115
l ⊦	Consolidated balance sheet	Liability
11 6	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Jun-17
-	Perpetual or dated	Dated
13	Original maturity date	28-Jun-27
	ssuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 (Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
	If write-down, full or partial	Full
32		
33	If write-down, permanent or temporary	Permanent
33 34	If temporary write-down, description of write-up mechanism	_
33 34		Permanent — Contractual
33 34 34a T	If temporary write-down, description of write-up mechanism	_
33 34 34a T 35 P	If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— Contractual

Subordinated Loan (FG_170629)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Eav
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	20 1:11:
•	<u> </u>	20 billion yen
0	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	x : 1 '1'.
1	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	29-Jun-17
_	Perpetual or dated	Dated
13	Original maturity date	29-Jun-32
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	
	II write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
32 33		applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
	If write-down, full or partial	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
33 34	If write-down, full or partial If write-down, permanent or temporary	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent —
33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

Subordinated Loan (FG_180328)

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supunese Earr
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	3 omion yen
1	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Mar-18
	Perpetual or dated	Dated
13	Original maturity date	28-Mar-28
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	- I	Mizuho Bank may, with the prior confirmation of the
	Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2
31	If write-down, write-down trigger(s)	measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31	If write-down, write-down trigger(s) If write-down, full or partial	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
32 33		(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent —
32 33 34	If write-down, full or partial If write-down, permanent or temporary	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual Other internal TLAC-eligible instruments
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

Subordinated Loan (FG_181011)

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	10 billion
	1	10 billion yen 10 billion yen
	Non-Consolidated capital ratio	ž
	Par value of instrument	10 billion yen
10	Accounting classification	x : 1 '1'.
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	Liability
	Original date of issuance	11-Oct-18
-	Perpetual or dated	Dated
13	Original maturity date	11-Oct-33
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u></u>
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	<u>_</u>
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument it converts into	_
	Write-down feature	Yes
30	Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures
31	If write-down, write-down trigger(s)	(dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31	If write-down, write-down trigger(s) If write-down, full or partial	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
	If write-down, full or partial	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial If write-down, permanent or temporary	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent —
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent — Contractual

Reference Date: 31-Mar-19

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
2.37%	1.43%