## Common stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP3885780001
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7		Common Stock
	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)	2 205 2 1 111
	Consolidated capital ratio	3,395.2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	<del>-</del>
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
<u> </u>	Non-Consolidated balance sheet	<del>-</del>
	Original date of issuance	<u> </u>
12	T Prince a minute	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<del></del>
<u> </u>	Contingent call dates and redemption amount	<del></del>
16	Subsequent call dates, if applicable	<u> </u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	<u> </u>
18	Coupon rate and any related index	<del>_</del>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u>—</u>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	<u> </u>
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Stock Acquisition Rights

. , .	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	wiizulio i manciai Group
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
_	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
_	Eligible at solo/group/group&solo	Mizuho Financial Group
_		Stock acquisition rights
	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
8	Amount recognised in regulatory capital (as of most recent reporting date)	0.71.11.
	Consolidated capital ratio	0.7 billion yen
	Non-Consolidated capital ratio	<del>-</del>
	Par value of instrument	
10	Accounting classification	
	Consolidated balance sheet	Stock acquisition rights
	Non-Consolidated balance sheet	<del>-</del>
	Original date of issuance	<del>-</del>
_	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	
19	Existence of a dividend stopper	_
20	Fully discretionary, partially discretionary or mandatory	
21	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	_
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	_
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	_
37	If yes, specify non-compliant features	

# Non-Controlling Interests

1	Issuer	UC Card, Trust & Custody Services Bank, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier
6	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	
	Consolidated capital ratio	65.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
-	If yes, specify non-compliant features	_

# Perpetual Sub-Bonds (FG#1)

Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment	Mizuho Financial Group  JP388578AFK9  Japanese Law
Governing law(s) of the instrument	
	Jupanese Law
Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
Eligible at solo/group/group&solo	Mizuho Financial Group
Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. first series of unsecured perpetual subordinated bonds with optional-redemption clause and write- down clause for qualified institutional investors only
	300 billion yen
	<del>-</del>
	300 billion yen
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	_
Original date of issuance	24-Jul-15
Perpetual or dated	Perpetual
Original maturity date	_
Issuer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	Fixed to Floating
	2.75% per annum
	Yes
**	Fully discretionary
	No
	Noncumulative
	Non-convertible
	_
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· ·	_
· · · · · · · · · · · · · · · · · · ·	<u> </u>
* *	Yes
WING-GOWII ICAULIC	Will be deemed to have occurred,
If write-down, write-down trigger(s)	<ul> <li>When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;</li> <li>When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or</li> <li>When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.</li> </ul>
	Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of sets up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, enversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature

# Perpetual Sub-Bonds (FG#1)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Perpetual Sub-Bonds (FG#2)

Inique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  doverning law(s) of the instrument regulatory treatment ransitional Basel III rules (until end of Mar. 2022) ost-transitional Basel III rules (from end of Mar. 2022) ligible at solo/group/group&solo  astrument type (types to be specified by each jurisdiction)  amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio ar value of instrument	Mizuho Financial Group JP388578BG75 Japanese Law  Additional Tier 1 Additional Tier 1 Mizuho Financial Group  Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
coverning law(s) of the instrument regulatory treatment ransitional Basel III rules (until end of Mar. 2022) ost-transitional Basel III rules (from end of Mar. 2022) ligible at solo/group/group&solo  instrument type (types to be specified by each jurisdiction)  amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	Additional Tier 1 Additional Tier 1 Mizuho Financial Group  Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
ransitional Basel III rules (until end of Mar. 2022) ost-transitional Basel III rules (from end of Mar. 2022) ligible at solo/group/group&solo  instrument type (types to be specified by each jurisdiction)  amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	Additional Tier 1 Additional Tier 1 Mizuho Financial Group  Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
ransitional Basel III rules (until end of Mar. 2022) ost-transitional Basel III rules (from end of Mar. 2022) ligible at solo/group/group&solo  instrument type (types to be specified by each jurisdiction)  amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	Additional Tier 1 Mizuho Financial Group  Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
ost-transitional Basel III rules (from end of Mar. 2022) ligible at solo/group/group&solo  instrument type (types to be specified by each jurisdiction)  amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	Additional Tier 1 Mizuho Financial Group  Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
Instrument type (types to be specified by each jurisdiction)  Immount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	Mizuho Financial Group  Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
Instrument type (types to be specified by each jurisdiction)  Impount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Non-Consolidated capital ratio	Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
Consolidated capital ratio Non-Consolidated capital ratio	230 billion yen
Non-Consolidated capital ratio	230 billion yen
*	
ar value of instrument	_
	230 billion yen
ccounting classification	
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	_
original date of issuance	22-Jul-16
erpetual or dated	Perpetual
Original maturity date	_
suer call subject to prior supervisory approval	Yes
Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Fixed to Floating
	1.38% per annum
<u> </u>	Yes
11	Fully discretionary
	No
1 1	Noncumulative
	Non-convertible
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· · ·	<u> </u>
â · ·	Yes
THE-GOWN ICALUIC	Will be deemed to have occurred,
If write-down, write-down trigger(s)	<ul> <li>When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;</li> <li>When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or</li> <li>When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.</li> </ul>
	Non-Consolidated balance sheet riginal date of issuance expetual or dated Original maturity date suer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Subsequent call dates and redemption amount  Contingent call dates, if applicable outpons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  Noncumulative or cumulative onvertible on ron-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into frite-down feature

# Perpetual Sub-Bonds (FG#2)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Perpetual Sub-Bonds (FG#3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CG74
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
0	Eligible at solo/group/group&solo	Wilzuno Financiai Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and write- down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	22-Jul-16
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	·	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
	optional van date, comingent van dates and redemption amount	May be redeemed at the option of the Issuer, in whole
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.55% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24		Non-convertible
25	If convertible, conversion trigger (s)	_
	If convertible, fully or partially  If convertible, conversion rate	_
26		_
27 28	If convertible, mandatory or optional conversion	_
_	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  •When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  •When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency
		proceedings.

# Perpetual Sub-Bonds (FG#3)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Perpetual Sub-Bonds (FG#4)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)   3 Governing law(s) of the instrument   Regulatory treatment	no Financial Group P388578AH75 Japanese Law  Iditional Tier 1 Iditional Tier 1 Ino Financial Group  Group, Inc. Secured perpetual subordinated al-redemption clause and write-  35 billion yen  Liability  21-Jul-17
Regulatory treatment   Regulatory treatment   Regulatory treatment   Transitional Basel III rules (until end of Mar. 2022)   A   Transitional Basel III rules (from end of Mar. 2022)   A   Eligible at solo/group/group&solo   Mizu   Mizuho Financial fourth series of ur bonds with option down clause	dditional Tier 1 dditional Tier 1 no Financial Group  Group, Inc. secured perpetual subordinated al-redemption clause and write- 35 billion yen — 35 billion yen  Liability —
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification Consolidated capital ratio 9 Par value of instrument 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-Contingent call dates and redemption amount 15-Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable 20 Coupons / dividends 21 Existence of a dividend/coupon 21 Existence of a dividend/coupon 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	dditional Tier 1 dditional Tier 1 no Financial Group  Group, Inc. secured perpetual subordinated al-redemption clause and write- 35 billion yen  Liability  Liability
4 Transitional Basel III rules (until end of Mar. 2022)	dditional Tier 1 no Financial Group  Group, Inc. secured perpetual subordinated al-redemption clause and write-  35 billion yen  —  35 billion yen  Liability —
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of step up or other incentive to redeem 20 Non-cumulative or cumulative 21 Existence of step up or other incentive to redeem 22 Convertible cronovertible 24 If convertible, conversion trigger (s)	dditional Tier 1 no Financial Group  Group, Inc. secured perpetual subordinated al-redemption clause and write-  35 billion yen  —  35 billion yen  Liability —
6 Eligible at solo/group/group&solo  Mizuho Financial fourth series of ur bonds with option down clause  8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Convertible or non-convertible 19 Issuence of step up or other incentive to redeem 20 Noncumulative or cumulative 21 Existence of step up or other incentive to redeem 22 Convertible or non-convertible 24 If convertible or non-convertible 25 Information of the special fourth series of underest production of the properties of	Group, Inc. secured perpetual subordinated al-redemption clause and write-  35 billion yen  —  35 billion yen  Liability —
Instrument type (types to be specified by each jurisdiction)  Mizuho Financial fourth series of ur bonds with option down clause  8 Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio  Par value of instrument  Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Tedemption, if a rel treatment or regular continues; provided clause and reinstate  Coupons / dividends  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Fully discretionary cumulative  21 Convertible or non-convertible  Nonettible or non-convertible  If convertible, conversion trigger (s)	Group, Inc. secured perpetual subordinated al-redemption clause and write-  35 billion yen  —  35 billion yen  Liability  —
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15-L Contingent call dates and redemption amount  Contingent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	— 35 billion yen  Liability —
Non-Consolidated capital ratio	— 35 billion yen  Liability —
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  Contingent call dates, if applicable  Coupons / dividends  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	Liability —
10   Accounting classification   Consolidated balance sheet	Liability —
Consolidated balance sheet  Non-Consolidated balance sheet  11 Original date of issuance  12 Perpetual or dated  13 Original maturity date  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  May be redeemed a but not in part, subject to prior supervisory approval  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates, if applicable each interest percentage of the continues; provided clause and reinstate each interest percentage of the compose of dividends  To percentage of the compose of	
Non-Consolidated balance sheet	_
11 Original date of issuance   12 Perpetual or dated   13 Original maturity date   14 Issuer call subject to prior supervisory approval   15 Optional call date, contingent call dates and redemption amount   15-E   15	
12   Perpetual or dated   13   Original maturity date   14   Issuer call subject to prior supervisory approval   15   Optional call date, contingent call dates and redemption amount   15-E   May be redeemed a but not in part, subj FSA, at 100 yen for plus accrued interest redemption, if a relevant treatment or regular continues; provided clause and reinstate   Coupons / dividends   16   Subsequent call dates, if applicable   each interest percentage of the provided clause and reinstate   16   Coupons / dividends   17   Fixed or floating dividend/coupon   Fixed or floating dividend/coupon   Fixed or floating dividend stopper   20   Fully discretionary, partially discretionary or mandatory   Fixed or floating dividend/coupon   Fixed or floating dividend stopper   21   Existence of a dividend stopper   22   Noncumulative or cumulative   23   Convertible or non-convertible   Noncumulative or cumulative   Noncumulative or cumulative   Noncumulative or conversion trigger (s)   Noncumulative or conversion trigger (s)   Noncumulative   Noncumul	21-Jul-17
13 Original maturity date   14 Issuer call subject to prior supervisory approval   15   Optional call date, contingent call dates and redemption amount   15-E	
Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Contingent call dates and redemption amo	Perpetual
Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed or floating dividend/coupon  Existence of a dividend stopper  Coupon rate and any related index  1.  Existence of a dividend stopper  Existence of step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	_
Contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Coupon rate and any related index  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Fixed or floating dividend/coupon  Existence of a dividend stopper  Coupon rate and any related index  Subsequent call dates, if applicable  Existence of a dividend/coupon  Fixed or floating dividend/coupon  Existence of a dividend stopper  Coupon rate and any related index  In Existence of a dividend stopper  Coupon rate and any related index  In Existence of step up or other incentive to redeem  Coupon rate and any related index  In Existence of step up or other incentive to redeem  In Existence of step up or other incentive to redeem  Coupon rate and any related index  In Existence of step up or other incentive to redeem  In Existence of step up or other incentive to redeem  In Convertible or non-convertible  In Convertible, conversion trigger (s)	Yes
Contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Fixed or floating dividend/coupon  Reduction of a dividend stopper  Coupon rate and any related index  Coupon rate and any related index  Coupon rate and any related index  Existence of a dividend stopper  Coupon rate and any related index  Coupon rate and any related index  In Existence of step up or other incentive to redeem  Convertible or non-convertible  If convertible, conversion trigger (s)	ec-22, All amount
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  1. 19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)	ect to the prior confirmation of the each bond of 100 yen face value, tup to the date fixed for vant event with respect to tax ory treatment occurs and however, subject to write-down
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  1. 19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)	syment date after 15-Dec-22
17       Fixed or floating dividend/coupon       F         18       Coupon rate and any related index       1.         19       Existence of a dividend stopper         20       Fully discretionary, partially discretionary or mandatory       Fully discretionary, partially discretionary or mandatory         21       Existence of step up or other incentive to redeem         22       Noncumulative or cumulative         23       Convertible or non-convertible         24       If convertible, conversion trigger (s)	,
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	xed to Floating
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	22% per annum
20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	Yes
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	lly discretionary
22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	No
23 Convertible or non-convertible 24 If convertible, conversion trigger (s)	Joncumulative
24 If convertible, conversion trigger (s)	on-convertible
	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify instrument it converts into	_
30 Write-down feature	Yes
Will be deemed to I	
•When Mizuho Fin Common Equity Ti 5.125%; •When the Japanes (nintei) that the "specified i sochi)," which are 126-2, Paragraph 1 Law, need to be app or •When it is adjudic becomes subject to proceedings.	

# Perpetual Sub-Bonds (FG#4)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Perpetual Sub-Bonds (FG#5)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH74
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
0	Eligible at solo/group/group&solo	Wilzuno Financiai Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. fifth series of unsecured perpetual subordinated bonds with optional-redemption clause and write- down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	225 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	225 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-Jul-17
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14		Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-27, All amount
13	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-27
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.44% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29		_
	If convertible, specify issuer of instrument it converts into	V <sub>20</sub>
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred,  •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;  •When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or  •When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency
		proceedings.

# Perpetual Sub-Bonds (FG#5)

32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Preferred Securities (JPY3A)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374452745
3	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Capital Investment (JPY) 3 Limited Non-cumulative Perpetual preferred securities (series
		A)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	249.5 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	249.5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
-	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	3.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
_	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
- '	y, «py non compliant restated	Tome of From Thomas Change

# Preferred Securities (JPY3B)

1	Issuer	Mizuho Capital Investment (JPY) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0374459831
-	Governing law(s) of the instrument	Cayman Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Capital Investment (JPY) 3 Limited
7	Instrument type (types to be specified by each jurisdiction)	Non-cumulative Perpetual preferred securities (series B)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	53.5 billion yen
-	Non-Consolidated capital ratio	
9	Par value of instrument	53.5 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Non-Controlling Interests
-	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Jul-08
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Dividend payment date falling in June 2019, All amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount)
16	Subsequent call dates, if applicable	each dividend payment date after June 2019
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.26% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<del>-</del>
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (MFGCL3)

1	Issuer	Mizuho Financial Group (Cayman) 3 Limited
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60688UAB26, USG6180BAB39
	Governing law(s) of the instrument	New York State Law
-	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.60% Subordinated Notes due 2024
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	165.8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	USD 1.5 billion
_	Accounting classification	CGD TIO CHIROL
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Mar-14
_	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	,	May be redeemed at the option of the Issuer and, if
		applicable, Mizuho Financial Group, in whole but not
		in part, at any time, subject to the prior confirmation
		of the FSA, at a redemption price equal to 100% of
	Contingent call dates and redemption amount	the principal amount of the Notes then outstanding
	G	(plus accrued and unpaid interst to the date fixed for
		redemption and any additional amounts, if any), if a
		relevant event with respect to tax treatment or
		regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.60% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
22	If write-down, full or partial	Full
4.7	11 VV 1115-TUOVVII. 11111 VI 170111711	1'ull
32		Darmanant
33	If write-down, permanent or temporary	Permanent
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	Permanent —
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	Permanent — General Liabilities
33 34	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	_
33 34 35	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type	_

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAA73, USJ4599LAH53
	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Englote at 3010/group/groupesoro	Mizuho Financial Group, Inc.
	Instrument type (types to be specified by each jurisdiction)	\$750,000,000 4.353% Subordinated Notes due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	82.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.75 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	20-Oct-15
	Perpetual or dated	Dated
13	Original maturity date	20-Oct-25
14	Issuer call subject to prior supervisory approval	Yes
		res
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole but not in part, at any time, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interst to the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.353% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	i crinanciii
54		_
	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
35	immediately senior to instrument)	
	immediately senior to instrument)  Non-compliant transitioned features	No
36	<u> </u>	No —

## Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
-	Governing law(s) of the instrument	New York State Law
-	Regulatory treatment	New Tork State Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	CSΦ1,500,000,000 4.20 /
0	Consolidated capital ratio	134.3 billion yen
	Non-Consolidated capital ratio	134.3 billion yen
9	Par value of instrument	USD 1.5 billion
	Accounting classification	USD 1.5 billion
10	Consolidated balance sheet	Lightliter
-	Non-Consolidated balance sheet	Liability
11		18-Jul-12
	Original date of issuance Perpetual or dated	
13	1	Dated 18-Jul-22
	Original maturity date	Yes
15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	1 es
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer and, if
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (FG#1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AE78
	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
_	TA TA A TA	Mizuno FG Sub-Bolius Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	00.1.111
	Consolidated capital ratio	80 billion yen
0	Non-Consolidated capital ratio	00.1.111
	Par value of instrument	80 billion yen
10	Accounting classification	Y 1 110
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14 15	Issuer call subject to prior supervisory approval	Yes
13	Optional call date, contingent call dates and redemption amount	May be redeemed at the entire of the Transit of the
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can duces and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> )
2.1	TC 1/4 1 1/4 1/4 / 1/4	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Sub-Bonds (FG#2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BE77
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Vaparese Zan
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	j
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16-Jul-19, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	
10	Coupons / dividends	each coupon payment date after 16-Jul-19
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> )
2.1		that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
		.,
-	Non-compliant transitioned features	No
	If yes, specify non-compliant features	<del>-</del>

# Sub-Bonds (FG#3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AEC9
	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #3
_	TA TA A TA	Mizuno FG Sub-Bolius Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	251'11'
	Consolidated capital ratio	25 billion yen
0	Non-Consolidated capital ratio	25 1 111
	Par value of instrument	25 billion yen
10	Accounting classification	Y 1 110
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
14 15	Issuer call subject to prior supervisory approval	Yes
13	Optional call date, contingent call dates and redemption amount	May be redeemed at the order of the January's 1.1.
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can duces and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> )
2.1	TC 1/4 1 1/4 1/4 / 1/4	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_
_		

# Sub-Bonds (FG#4)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BEC7
-	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #4
		Mizuno FG Sub-Bolius Series #4
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	151'11'
	Consolidated capital ratio	15 billion yen
_	Non-Consolidated capital ratio	151'11'
	Par value of instrument	15 billion yen
10	Accounting classification	T 1 110
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	18-Dec-14
-	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
15	Issuer call subject to prior supervisory approval	Yes
13	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Commigent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
01	2 do, do u18801(0)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Company Link Helica
33	immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_
لنت	7 2 - K	

# Sub-Bonds (FG#5)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CEC5
	Governing law(s) of the instrument	JP3885/8CEC5 Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #5
8	TA TAX	Mizulio FO Sub-Bolids Series #3
٥	Amount recognised in regulatory capital (as of most recent reporting date) (1)  Consolidated capital ratio	10 Lillian
	Non-Consolidated capital ratio	10 billion yen
_	<u> </u>	101:11:
	Par value of instrument	10 billion yen
10	Accounting classification	T 1 115
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	- 10 D 14
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	<del>-</del>
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value,
	Contingent cell dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent call dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	<u></u>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> )
		that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	- Crimanent
54		
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Sub-Bonds (FG#6)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AF69
-	Governing law(s) of the instrument	
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #6
		Mizulio FG Suo-Bolids Series #6
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	20.1 '11'
ŀ	Consolidated capital ratio	20 billion yen
0	Non-Consolidated capital ratio	201:11:
	Par value of instrument	20 billion yen
10	Accounting classification	Y 1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	10 1 15
	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
14 15	Issuer call subject to prior supervisory approval	Yes
13	Optional call date, contingent call dates and redemption amount	May be redeemed at the action of the Issues in 1.1.
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.997% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> )
21	If weite down weite down toil(-)	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
17	immediately senior to instrument)	General Liabilities
26	NT 1' ' ' 1 C '	N.T.
	Non-compliant transitioned features  If yes, specify non-compliant features	No

# Sub-Bonds (FG#7)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction)  Mizuho F	tho Financial Group JP388578BF68 Japanese Law
3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho F	
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho F	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho F	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho F	Tier 2
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho F	Tier 2
	ho Financial Group
	FG Sub-Bonds Series #7
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	10 billion yen
Non-Consolidated capital ratio	
	10 billion yen
10 Accounting classification	·
Consolidated balance sheet	Liability
Non-Consolidated balance sheet	<u></u>
11 Original date of issuance	18-Jun-15
12 Perpetual or dated	Dated
13 Original maturity date	18-Jun-25
14 Issuer call subject to prior supervisory approval	Yes
1 , 8	fun-20, All amount
	at the option of the Issuer, in whole
	ect to the prior confirmation of the
	r each bond of 100 yen face value,
	st up to the date fixed for
	evant event with respect to tax
continues.	tory treatment occurs and
	payment date after 18-Jun-20
Coupons / dividends	ayment date after 18-Jun-20
	ixed to Floating
ë	67% per annum
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially	_
26 If convertible, conversion rate	_
27 If convertible, mandatory or optional conversion	<del>_</del>
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Write-down feature	Yes
Will be deemed to b	have occurred if the Japanese
Prime Minister conf	•
that the "specified is	item 2 measures (tokutei dai nigo
1 It write down write down trigger(c)	the measures set forth in Article
126-2, Paragraph 1,	, Item 2 of the Deposit Insurance
Law, need to be app	plied to Mizuho Financial Group.
32 If write-down, full or partial	Full
33 If write-down, permanent or temporary	Permanent
34 If temporary write-down, description of write-up mechanism	_
Position in subordination hierarchy in liquidation (specify instrument type	
immediately senior to instrument)	eneral Liabilities
36 Non-compliant transitioned features	No
37 If yes, specify non-compliant features	_

# Sub-Bonds (FG#8)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CF67
-	Governing law(s) of the instrument	JP3885/8CF6/ Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Po Sub-Bonds Series #8
0	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	— 18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-30
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 68
1.5	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and reacinption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.403% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> )
31	If write down write down triceser(e)	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	<u> </u>
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Sub-Bonds (FG#9)

1 Issuer	
Soverning law(s) of the instrument   Regulatory treatment   Regulatory treatment	
Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Subsequent call dates, if applicable 19 Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 20 Non-convertible 21 If convertible, convertible or non-convertible 22 If convertible, convertible, convertible 24 If convertible, convertible, convertible, convertible 25 Indicate the prior confirm of the subject to the prior confirm of the subjec	
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) Tier 2 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) Mizuho FG Sub-Bonds Serie 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Par value of instrument 11 Original date of issuance 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Fixed 10 Coupons / dividends 10 Existence of a dividend/coupon 11 Existence of step up or other incentive to redeem 18 Coupon rate and any related index 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 20 Non-convertible 21 If convertible, convertible 22 If convertible, convertible 24 If convertible, convertible 24 If convertible, conversion trigger (s)	
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 10 Par value of instrument 11 Accounting classification 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 15 Optional call dates, contingent call dates and redemption amount 15 Subsequent call dates, if applicable 16 Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupons rate and any related index 19 Existence of a dividend stopper 10 Existence of step up or other incentive to redeem 10 Couponsultive or ourselfele 11 Component trigger (s) 11 Consolidated balance sheet 12 Dated 13 Dated 14 Issuer call dates, if applicable 15 Optional call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Fixed or floating dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Convertible, conversion trigger (s) 2 Interventible or non-convertible 24 If convertible, conversion trigger (s)	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	
Instrument type (types to be specified by each jurisdiction)   Mizuho FG Sub-Bonds Series	
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	; #Q
Consolidated capital ratio  Non-Consolidated capital ratio  Par value of instrument  Consolidated salance sheet  Consolidated balance sheet  Consolidated balance sheet  Non-Consolidated balance sheet  Consolidated balance sheet  Non-Consolidated balance sheet  Coriginal date of issuance  Perpetual or dated  Original maturity date  Susuer call subject to prior supervisory approval  Susuer call subject to prior supervisory approval  Contingent call date, contingent call dates and redemption amount  May be redeemed at the option of the Iss but not in part, subject to the prior confine FSA, at 100 yen for each bond of	, 117
Non-Consolidated capital ratio	
9 Par value of instrument  10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 15 Optional call subject to prior supervisory approval 16 Issuer call subject to prior supervisory approval 17 Optional call date, contingent call dates and redemption amount 18 Optional call date, contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 Contingent call dates and redemption amount 10 Contingent call dates and redemption amount 11 Subsequent call dates, if applicable 12 Coupons / dividends 13 Coupon rate and any related index 14 Coupon rate and any related index 15 Existence of a dividend stopper 16 No 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 10 No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 20 Non-convertible or non-convertible 24 If convertible, conversion trigger (s)	
Accounting classification   Consolidated balance sheet   Liability	
Consolidated balance sheet  Non-Consolidated balance sheet  Non-Consolidated balance sheet  Criginal date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Fess  Optional call date, contingent call dates and redemption amount  Bay be redeemed at the option of the Iss but not in part, subject to the prior confint FSA, at 100 yen for each bond of 100 yen plus accrued interest up to the date fixed redemption, if a relevant event with respet treatment or regulatory treatment occurs a continues.  Coupons / dividends  Fixed or floating dividend/coupon  Fixed  Coupon rate and any related index  Do.56% per annum  Existence of a dividend stopper  No  Understanding dividend stopper  No  Existence of step up or other incentive to redeem  No  No  Noncommulative or cumulative  Cumulative  If convertible or non-convertible  If convertible, conversion trigger (s)	
Non-Consolidated balance sheet  11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount  Coupons / dividends  Tile Subsequent call dates, if applicable  Coupon rate and any related index  Coupon rate and any related index  Coupon rate and any related index  Dated  May be redeemed at the option of the Isst but not in part, subject to the prior confiners, at 100 yen for each bond of 100 yen plus accrued interest up to the date fixed redemption, if a relevant event with respective treatment or regulatory treatment occurs a continues.  Coupons / dividends  Tile Subsequent call dates, if applicable  Coupon rate and any related index  Dated  Dated  May be redeemed at the option of the Isst but not in part, subject to the prior confiners in part, subje	
11 Original date of issuance   20-Jun-16     12 Perpetual or dated   Dated     13 Original maturity date   19-Jun-26     14 Issuer call subject to prior supervisory approval   Yes     15 Optional call date, contingent call dates and redemption amount   May be redeemed at the option of the Issuer to the prior confinence of the prior confin	
12 Perpetual or dated   Dated	
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Contingent call dates and redemption amount 28 Contingent call dates, if applicable 29 Coupons / dividends 20 Fully discretionary, partially discretionary or mandatory 20 Existence of step up or other incentive to redeem 20 Convertible or non-convertible 21 If convertible, conversion trigger (s) 20 Poptional call date, if applicable and redemption amount plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs a continues. 21 Subsequent call dates, if applicable —— 22 Coupons / dividend/coupon Fixed 23 Convertible, conversion trigger (s) 24 If convertible, conversion trigger (s)	
14 Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount  Subsequent call dates, if applicable  Coupons / dividends  Coupons / dividends  Fixed or floating dividend/coupon  Existence of a dividend stopper  No  Pully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  May be redeemed at the option of the Isss but not in part, subject to the prior confine Isss but not in part, subject to the prior confine Isss but not in part, subject to the prior confine Iss but not in part, subject to the prior confine	
Deptional call date, contingent call dates and redemption amount   May be redeemed at the option of the Isst but not in part, subject to the prior confine FSA, at 100 yen for each bond of 100 yer plus accrued interest up to the date fixed redemption, if a relevant event with respet treatment or regulatory treatment occurs a continues.   Subsequent call dates, if applicable   —   Coupons / dividends   —     Existence of a dividend stopper   No   Pully discretionary, partially discretionary or mandatory   Mandatory   Mandatory   Existence of step up or other incentive to redeem   No   Noncumulative   Cumulative   Cumulative   Cumulative   Cumulative   Convertible   If convertible, conversion trigger (s)   —	
May be redeemed at the option of the Isst but not in part, subject to the prior confirm FSA, at 100 yen for each bond of 100 yer plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs a continues.  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  Fixed  18 Coupon rate and any related index  19 Existence of a dividend stopper  No  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  No  22 Noncumulative or cumulative  Convertible or non-convertible  18 Convertible, conversion trigger (s)	
Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  Fixed  0.56% per annum  No  Mandatory  Mandatory  Cumulative  Cumulative	nation of the face value, for ct to tax
17       Fixed or floating dividend/coupon       Fixed         18       Coupon rate and any related index       0.56% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —	
18       Coupon rate and any related index       0.56% per annum         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —	
19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —	
20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —	
21       Existence of step up or other incentive to redeem       No         22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —	
22       Noncumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —	
23 Convertible or non-convertible  Non-convertible  If convertible, conversion trigger (s)	
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occurred if the January Prime Minister confirmed (nintei)  If write-down, write-down trigger(s)  If write-down, write-down trigger(s)  Will be deemed to have occurred if the January Prime Minister confirmed (nintei)  that the "specified item 2 measures (tokut sochi)," which are the measures set forth 126-2, Paragraph 1, Item 2 of the Deposit Law, need to be applied to Mizuho Finance	ei dai nigo in Article
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	
34 If temporary write-down, description of write-up mechanism —	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities	
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

# Sub-Bonds (FG#10)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH18
-	Governing law(s) of the instrument	JP3885/8AH18  Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno Po Sub-Bonus Series #10
0	Consolidated capital ratio	81 billion yen
	Non-Consolidated capital ratio	81 billion yen
9	Par value of instrument	81 billion yen
	Accounting classification	81 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	
	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 68
1.5	optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and reacinption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.650% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write down write down triccor(c)	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
2.5		NY.
_	Non-compliant transitioned features	No
3/	If yes, specify non-compliant features	_

# Sub-Bonds (FG#11)

1	Isonar	Miguho Einangial Crown
2	Issuer  Unique identifier (eg CUSID ISIN er Pleemberg identifier for private pleement)	Mizuho Financial Group  JP388578BH17
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument Regulatory treatment	Japanese Law
_	Transitional Basel III rules (until end of Mar. 2022)	Ti 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
	,	
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #11
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	99 billion yen
	Non-Consolidated capital ratio	<del>_</del>
	Par value of instrument	99 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	26-Jan-17
_	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jan-22, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	No No
10	Coupons / dividends	190
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	No Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
-	Write-down feature	Yes
30	WITHE-HOWII TEALUITE	
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
	20	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type	Company Link Hall
33	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	
51	11 yes, specify non-compilant realures	

# Sub-Bonds (FG#12)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH67
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Earr
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #12
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.610% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<u> </u>

# Sub-Bonds (FG#13)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH66
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Earr
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #13
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	79 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	79 billion yen
	Accounting classification	77 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-Jun-22, All amount
	1	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.47% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	- Cimanent
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

# Sub-Bonds (FG#14)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AJ65
_	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wiledio 1 o Sub Bonds Series #1 1
	Consolidated capital ratio	70 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	70 billion yen
	Accounting classification	70 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	20-Jun-18
	Perpetual or dated	Dated
13	Original maturity date	20-Jun-28
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	20-Jun-23, All amount
	reconstruction of the second o	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	·	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.40% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
51	n white down, white down digger(5)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
26		NY
_	Non-compliant transitioned features	No
3/	If yes, specify non-compliant features	_

# Sub-Bonds (FG#15)

1	Issues	Mizuha Einanaial Craun
2	Issuer	Mizuho Financial Group
-	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BJ64
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	TD: 0
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	_
	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Jun-18
12	Perpetual or dated	Dated
13	Original maturity date	12-Jun-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	•	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.545% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo</i>
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
-		
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
2.5	Position in subordination hierarchy in liquidation (specify instrument type	C 17:13:
35	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
_	<u> </u>	No
3/	If yes, specify non-compliant features	_

# Sub-Bonds (FG#16)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CJ63
-	Governing law(s) of the instrument	JP3885/8CJ63  Japanese Law
	Regulatory treatment	Japanese Law
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #16
		Wilzuilo FG Sub-Bolius Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	25.1.111
	Consolidated capital ratio	25 billion yen
_	Non-Consolidated capital ratio	25 1 '11'
	Par value of instrument	25 billion yen
10	Accounting classification	T 1 115
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	12-Jun-18
-	Perpetual or dated	Dated
13	Original maturity date	12-Jun-28
14	Issuer call subject to prior supervisory approval	Yes
13	Optional call date, contingent call dates and redemption amount	12-Jun-23, All amount May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-23
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.40% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
51	n whie-down, whie-down digget(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	INU
31	in yes, specify non-comphant realures	_

# Sub-Bonds (BK#3)

1	Issuer	Miguha Danis (Forman Miguha Danis)
2		Mizuho Bank (Former Mizuho Bank) JP388570D582
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	
		Mandatory No
21	Existence of step up or other incentive to redeem	
	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>_</del>
25	If convertible, fully or partially	<del>_</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	<del>_</del>
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#5)

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# Sub-Bonds (BK#7)

1	Issuer	Miguha Dank (Former Miguha Dank)
2		Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
12	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27		
28	If convertible, mandatory or optional conversion	<del>-</del>
	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#9)

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# Sub-Bonds (BK#14)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570C998
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	,	Her Z
3	Post-transitional Basel III rules (from end of Mar. 2022)	Miguha Financial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	33 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11		28-Sep-09
12	č	Dated
13	Original maturity date	27-Sep-19
14		No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	• •	2.14% per annum
19	Coupon rate and any related index	No
	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
3	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
	i i	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	18 billion yen
	Accounting classification	To omnon you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11		28-Sep-09
12	č	Dated
13	Original maturity date	28-Sep-29
14		No
15	Optional call date, contingent call dates and redemption amount	_
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	140
32	If write-down, write-down trigger(s)  If write-down, full or partial	_
33		_
-	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

#### Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	,	Her Z
3	Post-transitional Basel III rules (from end of Mar. 2022)	Miguha Financial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	22.3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Sep-11
12	č	Dated
13	Original maturity date	10-Sep-21
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25		_
26	If convertible, fully or partially  If convertible, conversion rate	_
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	_
28	·	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
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#### Sub-Bonds (BK#18)

1	Tourse.	Mil Dl- (F Mil Dl-)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	_
17	<u> </u>	Direct
18	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<u> </u>
26	If convertible, conversion rate	<u> </u>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
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# Sub-Bonds (BK#19)

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# Sub-Bonds (BK#20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupunese Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	36.9 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	47 billion yen
	Accounting classification	47 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		5-Jun-12
	ĕ	
12		Dated
-	Original maturity date	3-Jun-22
14		No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (BK#21)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	The Later
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	24-Oct-12
12	č	Dated
13	Original maturity date	24-Oct-24
14	č ,	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (CB#7)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575D961
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	9.9 billion yen
	Non-Consolidated capital ratio	— — —
9	Par value of instrument	54 billion yen
	Accounting classification	or officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11		3-Jun-09
12	č	Dated
13	Original maturity date	3-Jun-19
14		No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	Non-conventible
25	If convertible, fully or partially	<del>_</del>
26	If convertible, conversion rate	_
27	If convertible, conversion rate  If convertible, mandatory or optional conversion	_
28	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	1NU
32	If write-down, write-down digger(s)  If write-down, full or partial	_
33	If write-down, full or partial  If write-down, permanent or temporary	
34		_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (CB#8)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supunese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	—
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11.3 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	17 billion yen
	Accounting classification	17 billion yell
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11		31-Oct-11
	č	
12		Dated
-	Original maturity date	29-Oct-21
14		No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Bonds (CB#9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	11c1 2
3	1 OSI-transitional Basel III Tules (from end of Wal. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizaro es sue sonas series ii)
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	23 billion yen
9	Par value of instrument	25 billion yen
		23 diffior yell
10	Accounting classification  Consolidated balance sheet	T 1-1-11/4
	Non-Consolidated balance sheet	Liability
11		21 0-4 11
11		31-Oct-11
12	*	Dated
13	Original maturity date	30-Oct-26
14		No
15	Optional call date, contingent call dates and redemption amount	
1.5	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	<del>-</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (BK#10082)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0267780186
	Governing law(s) of the instrument	English Law
		English Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	T: - :: 2
	,	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Mizuho Financial Group
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10082
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1 billion yen
	Non-Consolidated capital ratio	<del>-</del>
9	Par value of instrument	1 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Sep-06
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27-Sep-18, all amount
	Contingent call dates and redemption amount	with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 27-Sep-18
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u> </u>
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Sub-Notes (BK#10107)

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# Sub-Notes (Cayman#250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	8
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	·
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Sep-05
12	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33 34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

#### Sub-Notes (Curacao#334)

1	Issuer	Mizuho Finance (Curacao) N.V.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0775238479
3	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Curacao MTN series #334
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	11 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-May-12
12	Perpetual or dated	Dated
13	Original maturity date	10-May-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10-May-19, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 10-May-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature  If write down write down trigger(s)	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
34	If write-down, permanent or temporary	_
54	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
27	If yes, specify non-compliant features	Point of Non-viability Clause
31	J : J :	

# Subordinated Loan (FG\_151009)

Consideration   Contingent call dates and redemption amount   Contingent call date, contingent call dates and redemption amount   Contingent call date, if applicable   Conjourns of sheep or dividends   Conjourns and any related landex   Conjourns and any rela	1	Issuer	Mizuho Financial Group
Soverming law(s) of the instrument   Japanese Law	2		
Regulatory treatment I ministroad Based III rules (until end of Mar. 2022) Forest-transitional Based III rules (from end of Mar. 2022) Righter as too group group systems of the substitution of the substitut			Iananese I aw
Presistancian Basel III rules (until end of Mar. 2022)   Tier 2			Japanese Law
Source and state of the state			Tier 2
September   Sept		,	
Subordinated Loan   Subordinated Loan			
Amount recognised in regulatory capital (as of most recent reporting date)   10 billion yen	_		
Consolidated capital ratio   10 billion yen			Subordinated Louis
Non-Consolidated capital ratio   10 billion yen			10 billion ven
9 Par value of instrument 10 Accounting classification Consolidated balance sheet		*	— To billion yell
Consolidated balance sheet	9	*	10 hillion ven
Consolidated balance sheet			To officer year
Non-Consolidated balance sheet	10	-	Liability
11   Original date of issuance   9-Oct-15     2   Perpetual or dated   Dated     3   Original maturity date   9-Oct-25     4   Issuer call subject to prior supervisory approval   Yes     5   Optional call date, contingent call dates and redemption amount     Contingent call dates, contingent call dates and redemption amount     Contingent call dates and redemption anount     Contingent call dates and redempti			——————————————————————————————————————
Dated   September   Dated   September	11		9-Oct-15
13   Source all subject to prior supervisory approval   Yes		<u> </u>	
Issuer call subject to prior supervisory approval	_	•	
Optional call date, contingent call dates and redemption amount		· ·	
Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount together with interest accrued up to the date of prepayament, if a release to the state of the Subsequent call dates, if applicable  Coupons / dividends  Coupons / dividends  Coupon rate and any related index  (2)  Existence of a dividend stopper  No  Evistence of a dividend stopper  No  Evistence of a dividend stopper  No  No  Evistence of a dividend stopper  No  No  No  Evistence of set up or other incentive to redeem  No  No  No  No  Tournulative or cumulative  Coumulative or cumulative  Coumulative or cumulative  Communitative or cumulative  Communitative or cumulative  Tournulative or conversible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  If write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninter)  that the "specified tent 2 measures (tokated dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  If write-down, permanent or temporary  Permanent  If write-down, permanent or temporary  Permanent  If temporary write-down, description of write-up mechanism  General Liabilities  No  No  No		· · · · · · · · · · · · · · · · · · ·	_
Subsequent call dates, if applicable		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends   Fixed or floating dividend/coupon   Fixed	16	Subsequent call dates, if applicable	—
18     Coupon rate and any related index     (2)       19     Existence of a dividend stopper     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Existence of step up or other incentive to redeem     No       22     Noncumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     —       25     If convertible, fully or partially     —       26     If convertible, conversion rate     —       27     If convertible, specify instrument type convertible into     —       29     If convertible, specify instrument it converts into     —       30     Write-down feature     Yes       31     Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininta)       31     If write-down, write-down trigger(s)     Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininta)       32     If write-down, write-down trigger(s)     Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininta)       33     If write-down, write-down trigger(s)     Full       34     If write-down, full or partial     Full       35     If write-down, full or partial     —       36     If temporary write-down, description of w			
18     Coupon rate and any related index     (2)       19     Existence of a dividend stopper     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Existence of step up or other incentive to redeem     No       22     Noncumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger (s)     —       25     If convertible, fully or partially     —       26     If convertible, conversion rate     —       27     If convertible, specify instrument type convertible into     —       29     If convertible, specify instrument it converts into     —       30     Write-down feature     Yes       31     Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininta)       31     If write-down, write-down trigger(s)     Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininta)       32     If write-down, write-down trigger(s)     Will be deemed to have occurred if the Japanese Prime Minister confirmed (ininta)       33     If write-down, write-down trigger(s)     Full       34     If write-down, full or partial     Full       35     If write-down, full or partial     —       36     If temporary write-down, description of w	17	Fixed or floating dividend/coupon	Fixed
19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step up or other incentive to redeem       No         22       Noncumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger (s)       —         25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         30       Write-down feature       Yes         Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)       that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hi	18		(2)
Existence of step up or other incentive to redeem	19	<u> </u>	No
Noncumulative or cumulative   Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23   Convertible or non-convertible   Non-convertible	21	Existence of step up or other incentive to redeem	No
If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
25       If convertible, fully or partially       —         26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities	23	Convertible or non-convertible	Non-convertible
26       If convertible, conversion rate       —         27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	24	If convertible, conversion trigger (s)	_
27       If convertible, mandatory or optional conversion       —         28       If convertible, specify instrument type convertible into       —         29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	25	If convertible, fully or partially	_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set fourth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Non-compliant transitioned features  No	_		_
29       If convertible, specify issuer of instrument it converts into       —         30       Write-down feature       Yes         31       Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       —         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)       General Liabilities         36       Non-compliant transitioned features       No	_		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full General Liabilities	28		_
If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.  Full  General Liabilities			_
If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  No  Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures (tokutei dai nigo sochi), "which are the measures (tokutei dai nigo sochi) and "tokutei dai nigo sochi dai n	30	Write-down feature	Yes
33 If write-down, permanent or temporary  34 If temporary write-down, description of write-up mechanism  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No	31	If write-down, write-down trigger(s)	Prime Minister confirmed ( <i>nintei</i> ) that the "specified item 2 measures ( <i>tokutei dai nigo sochi</i> )," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
34 If temporary write-down, description of write-up mechanism	32	If write-down, full or partial	Full
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities  No	33	•	Permanent
immediately senior to instrument)  36 Non-compliant transitioned features  No	34	If temporary write-down, description of write-up mechanism	
A .	35		General Liabilities
37 If yes specify non-compliant features	36	Non-compliant transitioned features	No
- In 100, speed 1 non compnant routines	37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_151216)

1   Issuer   Mizub Financial Group
Somewhise   Japanese Law   Regulatory treatment   Regulatory treatment   Regulatory treatment   Transitional Basel III rules (until end of Mar. 2022)   Tier 2
Regulatory treatment Transitional Basel III rules (until end of Mar. 2022) Tier 2  Post-transitional Basel III rules (prome end of Mar. 2022) Bigible at solo/group/group/Rosolo Bigible at solo/group/group/group/Rosolo Bigible at solo/group/group/Rosolo Bigible at solo/group/Rosolo Bi
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Fligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original date of issuance 14 Seuer call subject to prior supervisory approval 15 Original subject to prior supervisory approval 16 Seuer call subject to prior supervisory approval 17 Original subject to prior supervisory approval 18 Seuer call subject to prior supervisory approval 19 Contingent call dates and redemption amount 10 Subsequent call dates, if applicable 10 Coupons / dividends 11 Fixed or floating dividend/coupon 12 Existence of a dividend stopper 13 Subsequent call dates, if applicable 14 Fixed or floating dividend/coupon 15 Fixed or floating dividend/coupon 16 Existence of a dividend stopper 17 Fixed or floating dividend/coupon 18 Coupons rate and any related index 19 Existence of a dividend stopper 10 Fixed or floating dividend/coupon or preparation of the substantial can be applied to the coupons of the substantial can be applied to the continues of the substantial can be applied to the continues of the substantial can be applied to the continues of the substantial can be applied to the continues of the substantial can be applied to the continues of the substantial can be applied to the continues of the substantial can be applied to the substantial can
September   Sept
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated capital ratio 9 Par value of instrument 11 Original date of sisuance 11 Original date of issuance 11 Original date of issuance 12 Perpetual subject to prior supervisory approval 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Subsequent call dates, if applicable 19 Existence of a dividends 10 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 10 Fixed or floating dividend/coupon 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Noncumulative or cumulative 23 Convertible, conversion trigger (s) 24 If convertible, conversion trigger (s) 25 If convertible, conversion trigger (s) 26 If convertible, specify instrument type convertible to the the Specify instrument type convertible to the the Specify instrument type convertible to
Instrument type (types to be specified by each jurisdiction)   Subordinated Loan
Amount recognised in regulatory capital (as of most recent reporting date)  Consolidated capital ratio  Par value of instrument  Recounting classification  Consolidated balance sheet  Non-Consolidated balance sheet  Original date of issuance  10 Perpetual or dated  Dated  11 Original date of issuance  12 Perpetual or dated  Doriginal maturity date  Personal call date, contingent call dates and redemption amount  Original call date, contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates, if applicable  Coupons / dividends  Tixed or Housing dividend/coupon  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or Housing dividend/coupon  18 Coupon rate and any related index  Coupons of step up or other incentive to redeem  No  No  No  No  No  No  No  No  No  N
Consolidated capital ratio
Non-Consolidated capital ratio   5 billion yen
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 15 Optional call date, contingent call dates and redemption amount  Personal Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates and redemption amount  Contingent call dates, if applicable Coupons / dividends 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 19 Existence of a floying partially discretionary or mandatory 10 Existence of step up or other incentive to redeem 10 No 11 Couponaldate or comparison of the Sh. prepay all, but not a person of the Subsequent call dates and redemption amount  Pixed 10 Subsequent call dates, if applicable 11 Existence of a dividend stopper 12 Existence of a floying dividend/coupon 13 Existence of a floying discretionary or mandatory 14 Existence of a floying discretionary or mandatory 15 Existence of a floying discretionary or mandatory 16 If convertible, conversion trigger (s) 17 If convertible, conversion trigger (s) 18 If convertible, specify instrument type convertible into 19 If convertible, specify instrument type convertible into 10 If convertible, specify instrument it converts into 10 Write-down feature 11 Coupon and the proper of the flower occurred if the Japanese Prime Minister confirmed (ninter) 12 that the "specified item 2 measures (tokutel dai socih)", which are the measures set forth in Art 13 If write-down, write-down trigger(s) 14 If one of the Deposit Insural Scotch in Art 14 Coupon and the convertible of the poposit Insural Scotch in Art 15 Date of the Deposit Insural Scotch in Art 16 Date of the Deposit Insural Scotch in Art 16 Date of the Deposit Insural Scotch in Art 16 Date of the Deposit Insural Scotch in Art 17 Date of the Deposit Insural Scotch in Art 18 Date of the Deposit Insural Scotch in Art 18 Date
Accounting classification
Consolidated balance sheet
Non-Consolidated balance sheet
11   Original date of issuance   16-Dec-15     12   Perpetual or dated   Dated     3   Original maturity date   16-Dec-25     4   Issuer call subject to prior supervisory approval   Yes     5   Optional call date, contingent call dates and redemption amount   Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a per of the Subordinated Loan at its principal amount   Other with interest accrued up to the date of prepayment, if a relevant event with respect to the treatment or regulatory treatment occurs and continues.   —
12   Perpetual or dated   Dated   16-Dec-25     14   Issuer call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount   Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a p of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to the treatment or regulatory treatment occurs and continues.   Coupons / dividends   Coupons / dividends   Fixed or floating dividend/coupon   Fixed     18   Coupon rate and any related index   (2)     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory     21   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Cumulative     23   Convertible or non-convertible   Non-convertible     4   If convertible, conversion trigger (s)   —     25   If convertible, mandatory or optional conversion   —     26   If convertible, mandatory or optional conversion   —     27   If convertible, specify instrument it converts into   —     29   If convertible, specify instrument it converts into   —     20   Write-down, write-down trigger(s)   Will be deemed to have occurred if the Japanese   Prime Minister confirmed (ininter)   that the "specified item 2 measures (tokuel dai stochi)," which are the measures set forth in Art   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1, Item 2 of the Deposit Insural   126-2, Paragraph 1,
13   Original maturity date   16-Dec-25     14   Issuer call subject to prior supervisory approval   Yes     15   Optional call date, contingent call dates and redemption amount   Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a per of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to a treatment or regulatory treatment occurs and continues.   —
14   Issuer call subject to prior supervisory approval   Yes
Optional call date, contingent call dates and redemption amount
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a poor of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to treatment or regulatory treatment occurs and continues.    16
Contingent call dates and redemption amount  Together with interest accrued up to the date of prepayment, if a relevant event with respect to the treatment or regulatory treatment occurs and continues.  It is subsequent call dates, if applicable  Coupons / dividends  Fixed  Fixed  Coupon rate and any related index  (2)  Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Existence of a dividend stopper  No  Cumulative  Cumulative or cumulative  Cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  If convertible, specify instrument it converts into  Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)  that the "specified item 2 measures (tokutei date so this)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch)," which are the measures set forth in Art soch i
Contingent call dates and redemption amount  together with interest accrued up to the date of prepayment, if a relevant event with respect to to treatment or regulatory treatment occurs and continues.  Coupons / dividends  Coupons / dividends  Coupon rate and any related index  (2)  Existence of a dividend stopper  No  Pully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)  that the "specified item 2 measures (notate) data to the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
prepayment, if a relevant event with respect to to treatment or regulatory treatment occurs and continues.  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  Coupon rate and any related index  Coupon rate and any related index  Pully discretionary, partially discretionary or mandatory  Existence of a dividend stopper  No  No  20 Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem  No  21 Existence of step up or other incentive to redeem  No  22 Noncumulative or cumulative  Cumulative  Cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  The convertible, fully or partially  ——————————————————————————————————
treatment or regulatory treatment occurs and continues.  16 Subsequent call dates, if applicable  Coupons / dividends  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  (2)  19 Existence of a dividend stopper  20 Fully discretionary, partially discretionary or mandatory  21 Existence of step up or other incentive to redeem  22 Noncumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger (s)  25 If convertible, conversion rate  27 If convertible, conversion rate  28 If convertible, mandatory or optional conversion  29 If convertible, specify instrument type convertible into  29 If convertible, specify instrument it converts into  30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)  that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insur
Coupons / dividends
Coupons / dividends   Coupons / dividend/coupon   Fixed     18
Coupons / dividends   Fixed or floating dividend/coupon   Fixed     18
Fixed or floating dividend/coupon   Fixed
18   Coupon rate and any related index   (2)     19   Existence of a dividend stopper   No     20   Fully discretionary, partially discretionary or mandatory   Mandatory     21   Existence of step up or other incentive to redeem   No     22   Noncumulative or cumulative   Cumulative     23   Convertible or non-convertible   Non-convertible     24   If convertible, conversion trigger (s)   —     25   If convertible, fully or partially   —     26   If convertible, conversion rate   —     27   If convertible, mandatory or optional conversion   —     28   If convertible, specify instrument type convertible into   —     29   If convertible, specify instrument it converts into   —     30   Write-down feature   Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)     31   If write-down, write-down trigger(s)   that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
21
Noncumulative or cumulative   Cumulative
23   Convertible or non-convertible   Non-convertible
24 If convertible, conversion trigger (s)  25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)  that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai sochi)," which are the measures set forth in Art 126-2, Paragraph 1, Item 2 of the Deposit Insura
Law, need to be applied to Mizulio Piliancial Of
32 If write-down, full or partial Full
33 If write-down, permanent or temporary Permanent
34 If temporary write-down, description of write-up mechanism —
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General Liabilities
20 10 10 10 10 10 10 10 10 10 10 10 10 10
36 Non-compliant transitioned features No

# Subordinated Loan (FG\_151222)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupulese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
_	Accounting classification	20 cmion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	22-Dec-15
12	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	——————————————————————————————————————
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	continues.
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	1	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_160322)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	cupultese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Succiditation Education
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	5 billion yen
_	Accounting classification	o omon yen
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	22-Mar-16
12	Perpetual or dated	Dated
13	Original maturity date	20-Mar-31
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_160629)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	cupultese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Succiditation Education
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	15 billion yen
_	Accounting classification	To emien you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	29-Jun-16
12	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
		Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Cub., 2004 vil 1,400 'C vol' vil	continues:
10	Subsequent call dates, if applicable	_
17	Coupons / dividends	Fig. 4
18	Fixed or floating dividend/coupon	Fixed
19	Coupon rate and any related index  Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_160921)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	cupultese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	10 billion yen
_	Accounting classification	To emion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	21-Sep-16
12	Perpetual or dated	Dated
13	Original maturity date	19-Sep-31
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
		Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	<del>-</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_170628)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	cupulese Bull
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
_	Accounting classification	To emion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	28-Jun-17
12	Perpetual or dated	Dated
13	Original maturity date	28-Jun-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax
16	Cabar many at the later of annihilation	treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	<del>-</del>
17	Coupons / dividends Fixed or floating dividend/coupon	Einad
18	Coupon rate and any related index	Fixed (2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u></u>
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	I.	No
37	If yes, specify non-compliant features	_

# Subordinated Loan (FG\_170629)

1	Issuer	Mizuho Financial Group
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupurese zum
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Sucordinated Zour
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	29-Jun-17
_	Perpetual or dated	Dated
13	Original maturity date	29-Jun-32
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	<del>_</del>
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<del>-</del>
28	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
_	If write-down, permanent or temporary	Permanent
33		
33	If temporary write-down, description of write-up mechanism	_
	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
34	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities  No

# Subordinated Loan (FG\_180328)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tie	ancial Group  — ese Law
3 Governing law(s) of the instrument  Regulatory treatment  4 Transitional Basel III rules (until end of Mar. 2022)  Tie	ese Law
4 Transitional Basel III rules (until end of Mar. 2022)	
,	
2 b 11 15 15 15 15 15 15 15 15 15 15 15 15	er 2
5 Post-transitional Basel III rules (from end of Mar. 2022)	er 2
6 Eligible at solo/group/group&solo Mizuho Fina	ancial Group
7 Instrument type (types to be specified by each jurisdiction)  Subordina	ated Loan
8 Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	on yen
Non-Consolidated capital ratio	_
9 Par value of instrument 5 billio	on yen
10 Accounting classification	
Consolidated balance sheet Liab	oility
Non-Consolidated balance sheet –	_
, i	Iar-18
	ated
, i	1ar-28
J 1 J 1	Zes
Optional call date, contingent call dates and redemption amount	-
Mizuho Financial Group m	
	prepay all, but not a portion,
of the Subordinated Loan at Contingent call dates and redemption amount together with interest accru	
Contingent call dates and redemption amount together with interest accru prepayment, if a relevant ex	
treatment or regulatory trea	
continues.	ament occurs and
16 Subsequent call dates, if applicable –	_
Coupons / dividends	
	xed
	2)
19 Existence of a dividend stopper N	No
	datory
21 Existence of step up or other incentive to redeem	No
22 Noncumulative or cumulative Cumu	ulative
23 Convertible or non-convertible Non-cor	nvertible
24 If convertible, conversion trigger (s)	_
25 If convertible, fully or partially —	_
26 If convertible, conversion rate –	_
27 If convertible, mandatory or optional conversion –	_
28 If convertible, specify instrument type convertible into	_
29 If convertible, specify issuer of instrument it converts into	_
30 Write-down feature Yes	'es
Will be deemed to have occuprime Minister confirmed (that the "specified item 2 m sochi)," which are the mea 126-2, Paragraph 1, Item 2 Law, need to be applied to 1	(nintei) neasures (tokutei dai nigo asures set forth in Article t of the Deposit Insurance
32 If write-down, full or partial Fu	ull
33 If write-down, permanent or temporary Perm	nanent
34 If temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type	Liabilities
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  General I	Liabilities No

# Subordinated Loan (BK\_110930)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanose Earr
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	4 billion yen
	Accounting classification	4 dinion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liaointy
11		30-Sep-11
12	č	Dated
13	Original maturity date	30-Sep-26
14		No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	140
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Mandatory No
22	Noncumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_110930\_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunose Buv
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
_	, , , , , , , , , , , , , , , , , , ,	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.6 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	4 billion yen
	Accounting classification	. omion you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11		30-Sep-11
12	č	Dated
13	Original maturity date	30-Sep-21
14		No
15	Optional call date, contingent call dates and redemption amount	140
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	110
10		_
17	Coupons / dividends	Ei 4
-	Fixed or floating dividend/coupon	Fixed
18 19	Coupon rate and any related index	(2) No
	Existence of a dividend stopper	
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No Control
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_120928)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	cupanoso Dan
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 ost-transitional Basel III fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
	Accounting classification	5 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11		28-Sep-12
12	č	Dated
13	Original maturity date	30-Sep-22
14	•	No
15	Issuer call subject to prior supervisory approval  Optional call date, contingent call dates and redemption amount	110
13	1	
1.6	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<del>-</del>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_120928\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese 2an
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	8.4 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24		Non-convertible
25	If convertible, conversion trigger (s)	_
26	If convertible, fully or partially	<del>-</del>
	If convertible, conversion rate	<del>-</del>
27 28	If convertible, mandatory or optional conversion	<del>-</del>
	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into	NY NY
	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
Ť	Regulatory treatment	oupailese Lun
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 Ost-transitional Basel III Tules (Holli end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11		26-Dec-12
12	č	Dated
13	Original maturity date	26-Dec-23
14		Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-18, all amount
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
10	A 7 A 1	NO
17	Coupons / dividends	Fig. 4 to Floring
_	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese 2an
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	17.9 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	20 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		_
26	If convertible, fully or partially	<del>-</del>
	If convertible, conversion rate	<del>-</del>
27 28	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	<del>-</del>
29	If convertible, specify issuer of instrument it converts into Write-down feature	NT-
		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

# Subordinated Loan (BK\_121226\_3)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
,	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel 2
	Fost-transitional basel in fules (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Panaleiai Group  Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11		26-Dec-12
12	č	Dated
13	Original maturity date	26-Dec-24
14		Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
13	Contingent call dates and redemption amount	No
16		No
10	Coupons / dividends	110
17	<u> </u>	Eined to Election
	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<del>-</del>
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	<u> </u>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
31	In yes, speeny non-comphant reatures	Tomit of Non-Viaumity Clause

# Sub-Bonds (TB#2)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
3	Governing law(s) of the instrument	Japanese Law
3	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tiel Z
	Fost-transitional basel in rules (from end of Wat. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno 1D Sub Donus series #2
0	Consolidated capital ratio	4.9 billion yen
	·	4.9 billion yell
0	Non-Consolidated capital ratio  Par value of instrument	10 1:111
9		10 billion yen
10	Accounting classification	Y 1.140
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	
11	- 6	20-Dec-05
12	*	Dated
13	Original maturity date	21-Dec-20
14		No
15	Optional call date, contingent call dates and redemption amount	<del></del>
	Contingent call dates and redemption amount	No
16		<del>_</del>
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	<del>_</del>
26	If convertible, conversion rate	<del>-</del>
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	<del>_</del>
29	, <u>, , , , , , , , , , , , , , , , , , </u>	_
30		No
31	If write-down, write-down trigger(s)	<del>-</del>
32	If write-down, full or partial	<del>-</del>
33	If write-down, permanent or temporary	<del>-</del>
34	If temporary write-down, description of write-up mechanism	<del>-</del>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

#### Reference Date: 30-Jun-18

#### (1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

#### (2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
1.51%	1. 33%