

## Key metrics

Mizuho Trust & Banking 【Consolidated】  
As of June 30, 2018

(in million yen, except percentage)

| Basel III<br>Template<br>No. |                                    | a                      | b                       | c                          | d                           | e                      |
|------------------------------|------------------------------------|------------------------|-------------------------|----------------------------|-----------------------------|------------------------|
|                              |                                    | As of June 30,<br>2018 | As of March 31,<br>2018 | As of December<br>31, 2017 | As of September<br>30, 2017 | As of June 30,<br>2017 |
| <b>Capital</b>               |                                    |                        |                         |                            |                             |                        |
| 1                            | Common Equity Tier 1 capital       | 516,091                | 497,907                 | 511,418                    | 486,724                     | 474,011                |
| 2                            | Tier 1 capital                     | 516,543                | 499,407                 | 511,418                    | 486,724                     | 474,011                |
| 3                            | Total capital                      | 521,644                | 505,263                 | 531,388                    | 504,542                     | 492,265                |
| <b>Risk weighted assets</b>  |                                    |                        |                         |                            |                             |                        |
| 4                            | Risk weighted assets               | 2,621,546              | 2,490,509               | 2,550,160                  | 2,438,771                   | 2,555,644              |
| <b>Capital ratio</b>         |                                    |                        |                         |                            |                             |                        |
| 5                            | Common Equity Tier 1 capital ratio | 19.68%                 | 19.99%                  | 20.05%                     | 19.95%                      | 18.54%                 |
| 6                            | Tier 1 capital ratio               | 19.70%                 | 20.05%                  | 20.05%                     | 19.95%                      | 18.54%                 |
| 7                            | Total capital ratio                | 19.89%                 | 20.28%                  | 20.83%                     | 20.68%                      | 19.26%                 |
| <b>Leverage ratio</b>        |                                    |                        |                         |                            |                             |                        |
| 13                           | Total exposures                    | 7,258,230              | 7,097,112               | 7,070,979                  | 7,115,051                   | 6,963,540              |
| 14                           | Leverage ratio                     | 7.11%                  | 7.03%                   | 7.23%                      | 6.84%                       | 6.80%                  |