

Common stock

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|----|---|------------------------|
| 1 | Issuer | Mizuho Trust & Banking |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Common Equity Tier 1 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Common Equity Tier 1 |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Common Stock |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) | |
| | Consolidated capital ratio | 247.3 billion yen |
| | Non-Consolidated capital ratio | 247.3 billion yen |
| 9 | Par value of instrument | — |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Shareholders Equity |
| | Non-Consolidated balance sheet | Shareholders Equity |
| 11 | Original date of issuance | — |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | — |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | — |
| 18 | Coupon rate and any related index | — |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Noncumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | — |

Non-Controlling Interests

| | | |
|----|---|--|
| 1 | Issuer | Mizuho Trust Systems |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | - |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Common Stock |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) | |
| | Consolidated capital ratio | 0.6 billion yen |
| | Non-Consolidated capital ratio | — |
| 9 | Par value of instrument | — |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Non-Controlling Interests |
| | Non-Consolidated balance sheet | — |
| 11 | Original date of issuance | — |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | — |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | — |
| 18 | Coupon rate and any related index | — |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | — |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | — |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | — |

Sub-Bonds (TB #2)

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| 1 | Issuer | Mizuho Trust & Banking |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280B5C1 |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #2 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 3.9 billion yen |
| | Non-Consolidated capital ratio | 3.9 billion yen |
| 9 | Par value of instrument | 10 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 20-Dec-05 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 21-Dec-20 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 2.24% per annum |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Reference Date: 31-Dec-18

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.