1 Issuer Mizuho Bank 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Japanese Law 3 Governing law(s) of the instrument Japanese Law Regulatory treatment	
3 Governing law(s) of the instrument Japanese Law Regulatory treatment	
Regulatory treatment	
4 Transitional Basel III rules (until end of Mar. 2022) Common Equity Tiet 5 Post-transitional Basel III rules (from end of Mar. 2022) Common Equity Tiet 6 Eligible at solo/group/group&solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date)* Common Stock 0 Accounting classification 6,529.0 billion yen 10 Accounting classification 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandator	
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6 Eligible at solo/group/group&solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date)* 6,529.0 billion yen 7 Instrument type (types to be specified by each jurisdiction) 6,529.0 billion yen 8 Amount recognised in regulatory capital (as of most recent reporting date)* 6,529.0 billion yen 9 Par value of instrument 6,073.4 billion yen 9 Par value of instrument — 10 Accounting classification — 11 Original date of issuance — 12 Perpetual or dated Shareholders Equity 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupon rate and any related index — 19 Existence of a dividend stopper No 19 Existence of step	1
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8 Amount recognised in regulatory capital (as of most recent reporting date)* 0 Consolidated capital ratio 6,529.0 billion yen 9 Par value of instrument 10 Accounting classification 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call dates, ontingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Purcentulative or cumulative Noncumulative	
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Non-Consolidated capital ratio 6,073.4 billion yen 9 Par value of instrument — 10 Accounting classification — 10 Accounting classification — 10 Accounting classification — 10 Accounting classification — 11 Original date of issuance — 12 Perpetual or dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupon rate and any related index — 19 Existence of a dividend stopper No 10 Fully discretionary, partially discretionary or mandatory Fully discretionary 20 Noncumulative or cumulative Noncumulative	
9 Par value of instrument — 10 Accounting classification	
10 Accounting classification Shareholders Equity 11 Consolidated balance sheet Shareholders Equity 11 Original date of issuance - 12 Perpetual or dated Perpetual 13 Original maturity date - 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount - 16 Subsequent call dates, if applicable - 17 Fixed or floating dividend/coupon - 18 Coupon rate and any related index - 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No	
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11 Original date of issuance 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative	
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17 Fixed or floating dividend/coupon — 18 Coupon rate and any related index — 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative Noncumulative	
18 Coupon rate and any related index — 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Noncumulative	
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21 Existence of step up or other incentive to redeem No 22 Noncumulative Noncumulative	
22 Noncumulative Noncumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate	
27 If convertible, mandatory or optional conversion	
28 If convertible, specify instrument type convertible into — 20 If convertible and if instrument it convertible into —	
29 If convertible, specify issuer of instrument it converts into — 20 Write down for torus —	
30 Write-down feature No	
31 If write-down, write-down trigger(s)	
32 If write-down, full or partial —	
33 If write-down, permanent or temporary	
34 If temporary write-down, description of write-up mechanism	
34a Type of subordination —	
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock	
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features	

* We changed the notation of this amount from the "Capital " to the "Directly issued qualifying common share capital plus related stock surplus and retained earnings" on the end of fiscal 2018.

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional fiel 1
_	Eligible at solo/group/group&solo	 Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	2nd Series class IV Preferred Stock
		2nd Selles class IV Prefetted Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
	Par value of instrument	0 billion yen
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	—
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a resolution of the board of directors, all or part
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunebe Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	8th Series class VIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
Ŭ	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	o onnon yen
10	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	1-Apr-02
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15		On or after March 15, 2011, as determined by a
15	Optional call date, contingent call dates and redemption amount	resolution of the board of directors, all or part
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31 32	If write-down, write-down trigger(s)	—
32	If write-down, full or partial If write-down, permanent or temporary	—
33	If temporary write-down, description of write-up mechanism	—
	Type of subordination	_
54a		—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36		Yes
51	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	11th Series class XIII Preferred Stock
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
Ŭ	Consolidated capital ratio	0 billion yen
	Non-Consolidated capital ratio	0 billion yen
9	Par value of instrument	0 billion yen
	Accounting classification	e ennen yen
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	28-Mar-03
	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	On or after March 15, 2011, as determined by a
15		resolution of the board of directors, all or part
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	—
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discritionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated obligations
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	in yes, speeny non-compnant reautes	Tome of won-viability Clause

1	Issuer	Mizuho Capital, UC Card, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Wilzuno Capital, OC Card, other
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
5	1 ost-transitionar Daser III rules (noni ena or war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
0	Consolidated capital ratio	28.0 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	_
	Accounting classification	
10	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	—
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	—
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	—
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	—
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Sapanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible al solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	300 billion yen
9	Par value of instrument	300 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Jul-15
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	4 If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank <i>pari</i>
33		
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunoso Euw
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible at solo/gloup/gloup&solo	
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	230 billion yen
9	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
	IC and adding a set of the second data and the	
28	If convertible, specify instrument type convertible into	—
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	4 If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank <i>pari</i>
33		
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunoso Euri
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Engible at solo/group/groupæsolo	Perpetual Subordinated Loan with Write-down
	Instrument type (types to be specified by each jurisdiction)	Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	230 billion yen
	Non-Consolidated capital ratio	230 billion yen
9	Par value of instrument	230 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	22-Jul-16
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
28	in convertible, speeny instrument type convertible into	
28 29	If convertible, specify instrument type convertible into	

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		•When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	4 If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	parity securities which effectively rank <i>pari</i>
33		
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1 Issuer Mizuho Bank 2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Japanese Law 3 Governing law(s) of the instrument Japanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Additional Tier 1 6 Eligible at solo/group/group&solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Perpetual Subordinated Loan with Clause 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Clause 9 Par value of instrument 235 billion yen 9 Par value of instrument 235 billion yen 10 Accounting classification 235 billion yen 11 Original date of issuance 21-Jul-17 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call date, contingent call dates and redemption amount Mizuho Bank may, with the prior conf FSA, prepay all, but not a portion, of the Subsequent call dates, if applicable 14 Subsequent call dates, if applicable each interest payment date of a relevant event with respect to tax tree regulatory treatment occurs and contin however, subject to write-down clause reinstat	
3 Governing law(s) of the instrument Japanese Law Regulatory treatment	
Regulatory treatment Additional Tier 1 4 Transitional Basel III rules (until end of Mar. 2022) Additional Tier 1 5 Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1 6 Eligible at solo/group/group&solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Perpetual Subordinated Loan with Clause 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Clause 9 Ara value of instrument 235 billion yen 9 Non-Consolidated capital ratio 235 billion yen 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 21-Jul-17 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call dates and redemption amount 15-Dec-22, All amoun 16 Subsequent call dates and redemption amount Subordinated Loan at its principal amoun 16 Subsequent call dates, if applicable each interest payment date	
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Consolidated capital ratio 235 billion yen Non-Consolidated capital ratio 235 billion yen 9 Par value of instrument 235 billion yen 10 Accounting classification	
9 Par value of instrument 235 billion yen 10 Accounting classification	
10 Accounting classification Liability 10 Accounting classification Liability 11 Original date of issuance 21-Jul-17 12 Perpetual or dated Perpetual 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount 15-Dec-22, All amour Mizuho Bank may, with the prior conf FSA, prepay all, but not a portion, of th Subordinated Loan at its principal amount Subordinated Loan at its principal amount Contingent call dates and redemption amount a relevant event with respect to tax treat regulatory treatment occurs and contin however, subject to write-down clause reinstatement clause below. 16 Subsequent call dates, if applicable each interest payment date after Coupons / dividends	
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Coupons / dividends17Fixed or floating dividend/coupon18Coupon rate and any related index(2)	the nount together f prepayment, if eatment or nues; provided
17Fixed or floating dividend/couponFixed to Floating18Coupon rate and any related index(2)	r 15-Dec-22
18 Coupon rate and any related index (2)	
19 Existence of a dividend stopper Yes	
20Fully discretionary, partially discretionary or mandatoryFully discretionary	/
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Noncumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s) —	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into —	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type	parity securities which effectively rank <i>pari</i>
33	immediately senior to instrument)	
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supurese Eut
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible at solo/group/group@solo	Perpetual Subordinated Loan with Write-down
	Instrument type (types to be specified by each jurisdiction)	Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	225 billion yen
	Non-Consolidated capital ratio	225 billion yen
9	Par value of instrument	225 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jul-17
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-27, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-27
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type	parity securities which effectively rank <i>pari</i>
33	immediately senior to instrument)	
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supunoso Euri
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible at solo/group/groupæsolo	Perpetual Subordinated Loan with Write-down
	Instrument type (types to be specified by each jurisdiction)	Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	195 billion yen
	Non-Consolidated capital ratio	195 billion yen
9	Par value of instrument	195 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Jul-18
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-23, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-23
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	_
28	in convertible, specify instrument type convertible into	
28 29	If convertible, specify installent type convertible into	

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type	parity securities which effectively rank <i>pari</i>
33	immediately senior to instrument)	
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0		Perpetual Subordinated Loan with Write-down
7	Instrument type (types to be specified by each jurisdiction)	Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	155 billion yen
	Non-Consolidated capital ratio	155 billion yen
9	Par value of instrument	155 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Jul-18
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-28, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-28
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
1		• When the Japanese Prime Minister confirmed
		(<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo</i>
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
1		Japanese governmental organizations.
34	If tomporary write down description of write we machanism	The "Reinstatement Event" occurs when Mizuho
54	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
1		that have been written-down be reinstated after prior
1		confirmation of the Financial Services Agency of
1		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the
34a	Type of subordination	Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
34a		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.
	Position in subordination hierarchy in liquidation (specify instrument type	Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan. Contractual Subordinated Obligation (except the loan and
<u>34a</u> 35		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan. Contractual Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari</i>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan. Contractual Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari</i> <i>passu</i> with the loan)
35 36	Position in subordination hierarchy in liquidation (specify instrument type	Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan. Contractual Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari</i>

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supurese Eut
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Englote at solo/group/group@solo	Perpetual Subordinated Loan with Write-down
	Instrument type (types to be specified by each jurisdiction)	Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	140 billion yen
	Non-Consolidated capital ratio	140 billion yen
9	Par value of instrument	140 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	19-Jul-19
12	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-24, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-24
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type	parity securities which effectively rank <i>pari</i>
33	immediately senior to instrument)	
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Supuliose Dum
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Bank
0	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Loan with Write-down Clause
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	95 billion yen
	Non-Consolidated capital ratio	95 billion yen
9	Par value of instrument	95 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	19-Jul-19
12	Perpetual or dated	Perpetual
13	Original maturity date	
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-29, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
	If convertible, specify instrument type convertible into	
28	In convertible, specify instrument type convertible into	
28 29	If convertible, specify issuer of instrument it converts into	_

		Will be deemed to have occurred,
		· When Mizuho Bank's non-consolidated Common
		Equity Tier1 capital ratio or consolidated Common
		Equity Tier1 capital ratio falls below 5.125%;
		• When the Japanese Prime Minister confirmed
		(nintei) that (i) the "item 2 measures (dai nigo
		sochi)" or the "item 3 measures (dai sango sochi),"
		which are the measures set forth in Article 102,
31	If write-down, write-down trigger(s)	Paragraph 1, Item 2 or Item 3 of the Deposit
01		Insurance Law, as the case may be, need to be applied
		to the Mizuho Bank, or (ii) the "specified item 2
		measures (tokutei dai nigo sochi)," which are the
		measures set forth in Article 126-2, Paragraph 1, Item
		2 of the Deposit Insurance Law, need to be applied to
		Mizuho Bank; or
		·When it is adjudicated that Mizuho Bank becomes
		subject to bankruptcy and other insolvency
		proceedings.
32	If write-down, full or partial	Full or Partial
33	If write-down, permanent or temporary	Temporary
		When the principal amount of the loan have been
		written down upon the occurrence of a loss absorption
		event, such principal amount of the loan shall be
		reinstated upon the occurrence of a Reinstatement
		Event to the extent of the amount to be determined by
		Mizuho Bank after discussion with the Financial
		Services Agency of Japan and any other relevant
		Japanese governmental organizations.
		The "Reinstatement Event" occurs when Mizuho
34	If temporary write-down, description of write-up mechanism	Bank determines that the principal amount of the loan
		that have been written-down be reinstated after prior
		confirmation of the Financial Services Agency of
		Japan and any other relevant Japanese governmental
		organizations that Mizuho Bank's non-consolidated
		Common Equity Tier1 capital ratio and consolidated
		Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a
		sufficiently high level after giving effect to the
240	Type of subordination	relevant reinstatement of the loan. Contractual
54a		Subordinated Obligation (except the loan and
35	Position in subordination hierarchy in liquidation (specify instrument type	parity securities which effectively rank <i>pari</i>
33	immediately senior to instrument)	
26	Non compliant transitioned factures	passu with the loan)
	Non-compliant transitioned features If yes, specify non-compliant features	No
13/	11 yes, specify non-compliant leatures	

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-uansitional basel in fulles (nom end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizulo BK Sub-Bolids Selies #5
0		1.7 billion som
	Consolidated capital ratio	1.7 billion yen
0	Non-Consolidated capital ratio	1.7 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	X • 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	supunese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-uansitional basel in fales (nom end of wat: 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizdilo BK Sub-Bolids Series #5
0	Consolidated capital ratio	20 billion yen
	*	
0	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	X • 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supariese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-transmonar baser in rules (nom end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
		Mizulo BK Sub-Bolids Selles #7
0	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	20.1.111
	Consolidated capital ratio	20 billion yen
0	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	ii yes, specify non-compliant reatures	Found of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supunese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-uansitional basel in fulles (nom end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizulo BK Sub-Bolids Series #9
0	Consolidated capital ratio	20 billion yen
	*	
0	Non-Consolidated capital ratio	20 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	x + 1 11.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Ther 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	 Mizuka Einenaial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	18 billion yen
9	Par value of instrument	18 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.03% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, conversion rate If convertible, mandatory or optional conversion	
28	If convertible, manuatory of optional conversion	
29	If convertible, specify instrument type convertible into	_
	Write-down feature	No
31	If write-down write-down trigger(s)	110
32	If write-down, full or partial	
33	If write-down, remanent or temporary	
34	If temporary write-down, description of write-up mechanism	
	Type of subordination	Contractual
J4d		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Ther 2
3	Post-transitional Basel III fules (from end of Mar. 2022)	 Mizuka Einenaial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	13.6 billion yen
	Non-Consolidated capital ratio	13.6 billion yen
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	10-Sep-21
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
	Type of subordination	Contractual
J-ta		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1 Initial identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Initial Continuent (INITIALITY CONTINUE) 3 Governing law(s) of the instrument Japanese Law Regulatory treatment Japanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (until end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho Financial Group Mizuho Bank 8 Anourt recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Mizuho Series #18 8 Anourt recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 30 billion yen 9 Par value of instrument 30 billion yen 10 Accounting classification — Consolidated balance sheet Liability 11 Original maturity date 11-Sep-26 12 Pepteula of dated Dated 13 Original maturity date 11-Sep-26 14 Issuer call subject to prior supervisory approval No	1	Issuer	Mizuho Bank (Former Mizuho Bank)
3 Governing law(s) of the instrument Japanese Law Regulatory treatment	2		
Regulatory treatment			
4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) — 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #18 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 30 billion yen 9 Par value or instrument 30 billion yen 10 Accounting classification 30 billion yen 11 Original date of instrument 30 billion yen 12 Perpetual or instrument 30 billion yen 13 Original maturity date I1-Sep-26 14 Issuer call subject to prior supervisory approval No 15 Optional call date, sind redemption amount — 16 Subsequent call dates, and redemption amount No 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 20 No Mo Mo 216 Subsequent call date, sin applicable			Japanese Law
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6 Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #18 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾			Ther 2
b Enigible at solo group groups solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #18 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 30 billion yen 9 Par value of instrument 30 billion yen 9 Par value of instrument 30 billion yen 10 Accounting classification 11 0 Consolidated balance sheet 11ability 11 Original date of issuance 12.Sep-11 12 Perpetual or dated Dated 13 Original maturity date 11-Sep-26 14 Issuer call subject to prior supervisory approval No 15 Optional call dates, and redemption amount - 16 Subsequent call dates, and redemption amount No 18 Coupons / dividends - - 19 Fixed or floating dividend/coupon Fixed - 11 Better of subsequent call dates and redemption amount - - 10 Coupons / dividends -	3	Post-transitional Basel III fules (from end of Mar. 2022)	Minute Finencial Crown
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio 30 billion yen 9 Par value of instrument 30 billion yen 10 Accounting classification 30 billion yen 11 Accounting classification 11 Consolidated balance sheet Liability 11 Original date of issuance 12-Sep-11 12 Perpetual or dated 11-Sep-26 13 Original maturity date 11-Sep-26 14 Issuer call subject to prior supervisory approval No 15 Optional call dates and redemption amount — Coupons / dividends — — 16 Subsequent call dates, if applicable — 17 Fixed on floating dividend/coupon Fixed 18 Coupon rate and any related index 2.14% per annum 19 Existence of a dividend stopper No 20 Fully discretionary or madatory Mandatory 21 Existence of a dividend stopper No 22 Convertible or non-convertible Non-convertible 23	6	Eligible at solo/group/group&solo	*
Consolidated capital ratio 30 billion yen Non-Consolidated capital ratio 30 billion yen Par value of instrument 30 billion yen Accounting classification 30 billion Consolidated balance sheet Liability Non-Consolidated balance sheet Liability IO original date of issuance 12-Sep-11 12 Perpetual or dated Dated 13 Original maturity date 11-Sep-26 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — Coupons / dividends — — 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.14% per annum 19 Existence of a dividend stopper No 20 Fully discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially discretionary or madatory — <td></td> <td></td> <td>Mizuho BK Sub-Bonds Series #18</td>			Mizuho BK Sub-Bonds Series #18
Non-Consolidated capital ratio 30 billion yen 9 Par value of instrument 30 billion yen 10 Accounting classification	8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
9 Par value of instrument 30 billion yen 10 Accounting classification		Consolidated capital ratio	30 billion yen
10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 10 Original date of issuance 12-Sep-11 12 Perpetual or dated Dated 13 Original maturity date 11-Sep-26 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount Coupons / dividends Coupons / dividends 7 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends 70 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 2.14% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, fully or partially 24 If convertible, mandatory or	Í	Non-Consolidated capital ratio	30 billion yen
10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 11 Original date of issuance 12-Sep-11 12 Perpetual or dated Dated 13 Original mutuity date 11-Sep-26 14 Issuer call subject to prior supervisory approval No 15 Optional call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, fully or partially 24 If convertible, fully or partially 25 If convertible, fully or partially 24 If convertible, fully or partially 25 If convertible, mandatory or optional conversion	9	Par value of instrument	30 billion yen
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28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism —			
29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism —			
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31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—			No
32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—			
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34 If temporary write-down, description of write-up mechanism —		· •	
			Contractual
	34a		Contractual
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities	35		General Liabilities
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non-viability Clause			

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC29
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
4 5	Post-transitional Basel III rules (from end of Mar. 2022)	Ther 2
3	Post-transitional Basel III lules (from end of Mar. 2022)	 Mizuka Einensial Crown
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #19
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	30.2 billion yen
	Non-Consolidated capital ratio	30.2 billion yen
9	Par value of instrument	63 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	24-Feb-12
	Perpetual or dated	Dated
13	Original maturity date	24-Feb-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	1
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, manualory of optional conversion	
28	If convertible, specify instrument type convertible into	
30	Write-down feature	No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
	Type of subordination	Contractual
J+d		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

2 1 3 0 1 4 7 5 1	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment	Mizuho Bank (Former Mizuho Bank) JP388570AC60 Japanese Law
3 (1 4 7 5 1	Governing law(s) of the instrument Regulatory treatment	
4 7 5 1	Regulatory treatment	Japanese Law
4 7 5]	· ·	
5]	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	i ost-transmonar baser ini rules (nom end of Mar. 2022)	Mizuho Financial Group
6]	Eligible at solo/group/group&solo	Mizuho Bank
7]	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
		Mizulio BK Sub-Bolids Selles #20
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
_	Consolidated capital ratio	25.1 billion yen
	Non-Consolidated capital ratio	25.1 billion yen
	Par value of instrument	47 billion yen
10	Accounting classification	
_	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
34a 7	Type of subordination	Contractual
1	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36 1	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570ACA4
3	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
5	1 ost-transitional basel III rules (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #21
		Mizulo BK Sub-Bolids Selles #21
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	20.1.11
	Consolidated capital ratio	80 billion yen
	Non-Consolidated capital ratio	80 billion yen
	Par value of instrument	80 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	Liability
	Original date of issuance	24-Oct-12
	Perpetual or dated	Dated
13	Original maturity date	24-Oct-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24-Oct-19, all amount
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.21% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
26	Non-compliant transitioned features	Yes
30		

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575BBA3
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-ualisitional basel in fales (noni end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #8
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizulo CB Sub-Bolids Selies #8
0		7.0 hillion over
	Consolidated capital ratio	7.0 billion yen
	Non-Consolidated capital ratio	7.0 billion yen
	Par value of instrument	17 billion yen
10	Accounting classification	x • 1 11.
	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	29-Oct-21
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
<u> </u>	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.62% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29		—
	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34		_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
50		

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Supuriese Luw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Wizulio CD Sub-Dolids Selies #9
0		25 hillion over
	Consolidated capital ratio	25 billion yen
0	Non-Consolidated capital ratio	25 billion yen
	Par value of instrument	25 billion yen
10	Accounting classification	r · 1 ·1·.
	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	Liability
	Original date of issuance	31-Oct-11
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
 	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23		Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29		—
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	_
34		_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
1		
36	Non-compliant transitioned features	Yes

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
	Governing law(s) of the instrument	English Law
_	Regulatory treatment	Eligiisii Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1101 2
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
		Mizulo BK MITh selles #10107
0	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated capital ratio	15 billion you
/ /	Non-Consolidated capital ratio	15 billion yen 15 billion yen
9	Par value of instrument	15 billion yen
	Accounting classification	13 billion yen
10	Consolidated balance sheet	Lighility
/ /	Non-Consolidated balance sheet	Liability
11	Original date of issuance	Liability
		30-Mar-09
12	Perpetual or dated Original maturity date	Perpetual
-		Yes
14	Issuer call subject to prior supervisory approval	22-Mar-29, all amount
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20		110
<u> </u>	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21		· •
21 22	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
22	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Partially Discretionary Yes
22 23 24	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Partially Discretionary Yes Cumulative
22 23 24 25	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Partially Discretionary Yes Cumulative
22 23 24 25 26	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Partially Discretionary Yes Cumulative
22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Partially Discretionary Yes Cumulative
22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Partially Discretionary Yes Cumulative
22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Partially Discretionary Yes Cumulative
22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Partially Discretionary Yes Cumulative Non-convertible — — — — — — — — — — — — — — — — — — —
22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Partially Discretionary Yes Cumulative Non-convertible ——— ——— ——— ——— ——— ——— ——— ——— ——— —

1	Issuer	Mizuho Finance (Cayman) Limited
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligiish Eaw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be an acified by each invidiation)	Mizuho Bank Mizuho Finance Cayman MTN series #250
7	Instrument type (types to be specified by each jurisdiction)	Mizuno Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	201.11
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
	Par value of instrument	30 billion yen
10	Accounting classification	x * 1 *1*.
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Sep-05
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25		
	If convertible, fully or partially	
26	If convertible, conversion rate	
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	
26 27 28 29 30 31 32	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	
26 27 28 29 30 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	
26 27 28 29 30 31 32 33 34 34a 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Subordinated Loan
0	Consolidated capital ratio	145.3 billion yen
	Non-Consolidated capital ratio	145.3 billion yen
9	Par value of instrument	USD 1.5 billion
	Accounting classification	03D 1.5 011101
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Mar-14
	Perpetual or dated	Dated
12	Original maturity date	27-Mar-24
	Issuer call subject to prior supervisory approval	Yes
14	Optional call date, contingent call dates and redemption amount	1 05
13	optional can uate, contingent can uates and reactiption amount	Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
		additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
		occurs.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirms (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type	Other internal TLAC aligible instruments
33	immediately senior to instrument)	Other internal TLAC-eligible instruments
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	
11	ii yes, speeny non-compnant reatures	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupunese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Subordinated Loan
0	Consolidated capital ratio	80.9 billion yen
	Non-Consolidated capital ratio	80.9 billion yen
9	Par value of instrument	USD 0.75 billion
	Accounting classification	03D 0.75 011101
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Oct-15
	Perpetual or dated	Dated
12	*	20-Oct-25
-	Original maturity date Issuer call subject to prior supervisory approval	
14	Optional call date, contingent call dates and redemption amount	Yes
15	Optional can date, contingent can dates and redemption amount	Mizuho Bank may, with prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at any time at its nominal amount together with
	Contingent call dates and redemption amount	interest accrued to the date of prepayment and any
	••••••••••••••••••••••••••••••••••••••	additional amounts, if any, if a relevant event with
		respect to tax treatment or regulatory treatment
		occurs.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirms (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Other internal TLAC-eligible instruments
26		NT.
36	Non-compliant transitioned features If yes, specify non-compliant features	No
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1	Icouar	Minute Devi
1 2	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	Lananaca I are
		Japanese Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	 Mizuho Bank
		Subordinated Loan
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	00 (1)11
-	Consolidated capital ratio	90.6 billion yen
0	Non-Consolidated capital ratio	90.6 billion yen
	Par value of instrument	USD 1.5 billion
10	Accounting classification	T 1 1 11
-	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	Liability
	Original date of issuance	19-Jul-12
	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if
	Contingent call dates and redemption amount	applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument if converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

2 Insigue identifier (cg CUSIP, ISIN or Bioomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment Japanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (until end of Mar. 2022) Tier 2 6 Digitable at solv/group/group/solo Matzuho Bank 7 Instrument Use (from end of Mar. 2022) Marce 201 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — Consolidated capital ratio 76.6 billion yen — 0 Accounting classification — — 10 Accounting classification — — 11 Original durit of issuince 16-Jul-14 — 12 Perptual or dated Ibated — 13 Orginal adurit yets — — 14 Issuer call subject to prior supervisory approval Yes — 14 Issuer call subject to prior supervisory approval — —	1	Issuer	Mizuho Bank
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28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai aingo sochi</i>)" or the "item 3 measures (<i>dai aingo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, description of write-up mechanism — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			—
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30 Write-down feature Yes 31 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to the Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, ermanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No			—
31Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—34Type of subordinationContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments			—
AllPrime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokuei dai nigo sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokuei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.32If write-down, full or partial If write-down, permanent or temporaryFull33If write-down, description of write-up mechanism—34aType of subordination—35aPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo	30	Write-down feature	Yes
33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—34aType of subordinationContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No		If write-down, full or partial	Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No			Permanent
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo		If temporary write-down, description of write-up mechanism	—
35 immediately senior to instrument) Other internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No
			_

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
10	Accounting classification	
. [Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
12	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	—
28 29	If convertible, specify issuer of instrument it converts into	—
	Write-down feature	
		Yes
31	If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
32 33	If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> Permanent
32 33 34 34a 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
i i	Consolidated capital ratio	15 billion yen
l I	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
12	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Dec-19, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Dec-19
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	—
	If convertible, fully or partially If convertible, conversion rate	
26 27		
27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
28	If convertible, specify instrument type convertible into	
	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33	If write-down, full or partial If write-down, permanent or temporary	measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> <u>Permanent</u>
32 33 34	If write-down, full or partial If write-down, permanent or temporary	measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> <u>Permanent</u>
32 33 34 34a 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 24	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	—
25	If convertible, conversion rate	—
20	If convertible, mandatory or optional conversion	
28	If convertible, mandatory of optional conversion	
29	If convertible, specify instantent type convertible into	
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
33	If write-down, permanent or temporary	item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
33 34	If write-down, permanent or temporary	item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
33 34 34a	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
33 34 34a 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
. [Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Jun-15
12	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	—
	Write-down feature	—
		Yes
31	If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
32 33	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32 33 34	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> Permanent
32 33 34	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a 35	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> Permanent
32 33 34 34a 35 36	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	· · · · · · · · · · · · · · · · · · ·
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18-Jun-20, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	—
23	If convertible, fully or partially If convertible, conversion rate	—
20	If convertible, conversion rate If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion	
29	If convertible, specify instrument type convertible into	
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other internal TLAC-eligible instruments
26	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
12	Perpetual or dated	Dated
13	Original maturity date	18-Jun-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	—
25 26	If convertible, fully or partially If convertible, conversion rate	
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	
28	If convertible, specify instrument type convertible into	
	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
32 33	If write-down, full or partial If write-down, permanent or temporary	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
32 33 34 34a 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

1	Incurat	Mizuha Dont
2	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tion 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2 Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Subordinated Loan
0	Consolidated capital ratio	155 billion yen
	Non-Consolidated capital ratio	155 billion yen
9	Par value of instrument	155 billion yen
	Accounting classification	155 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	20-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29		
	If convertible, specify issuer of instrument it converts into	
30	If convertible, specify issuer of instrument it converts into Write-down feature	Yes
31		Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
	Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31 32 33 34	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
31 32 33 34	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
31 32 33 34	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
31 32 33 34 34a 35	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

2. Unique identifier (og CUSIP, ISIN or Bioomberg identifier for private placement) — 3. Governing Judy (s) of the instrument Japanese Law Regulatory treatment — 4. Transitional BaseIII trules (from end of Mar. 2022) Tire 2 5. Post-transitional BaseIII trules (from end of Mar. 2022) Tire 2 6. Eligible at solo/group/group/solo Mizuho Bank 7. Instrument type (types to be specified by each jurisdiction) Submittion (second second secon	1	Issuer	Mizuho Bank
3 Greening lax(s) of the instrument Japanese Law Regalary treatment Time 2 4 Time form of Mar. 2022) Tire 2 5 Post-transitional Basel II (using from end of Mar. 2022) Tire 2 6 Highle at solv/group/group/solo Mixuba Bank 7 Instrument type (types to be specified by each jurisdiction) Subortinated Loan 8 Amount recognidation capital (as of most recent reporting date) ⁽¹⁾ 81 billion yem 9 Par value of instrument 81 billion yem 10 Accounting Casification 1 inability 10 Consolidated balance sheet 1 inability 11 Original maturity date 26-Jaan-17 12 Percutal or forded Dated 13 Original maturity date 26-Jaan-17 14 Issuer call shares (and share the protoconfirmation of the 15% proper all, but on portional of the Subofinated to portoconfirmation of the 15% proper all, but on portoconfirmation of th	2		
Regularcy treatment Title 2 Prostrom Basel III rules (from end of Mar. 2022) Title 2 9 bright endskill trucks (trund end of Mar. 2022) Title 2 9 bright endskill trucks (trund end of Mar. 2022) Title 2 9 bright endskill trucks (trund end of Mar. 2022) Title 2 9 bright endskill trucks (from end of Mar. 2022) Title 2 9 bright endskill trucks (from end of Mar. 2022) Subordinated Loam 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Subordinated Loam 0 consolidated capital ratio 81 billion yern 0 consolidated capital ratio 81 billion yern 0 consolidated balance sheet 1 iability 10 Accounting classification 26-Jan-17 12 Perpetual or dated Dated 13 Original date of issuance 26-Jan-27 14 Issuer call dates and redemption amount Yes 15 Original call dates and redemption amount Wirzho Bank may, with the proconformation of the Subordinated Loam at the principal canona together with interest canonal dates (if diverting divertin			Lananasa Law
4 Transitional Basel III rules (until and of Mar. 2022) Tire 2 5 Post-ransitional Basel III rules (until and of Mar. 2022) Tire 2 6 Highle at sologizoup/group/Basolo Mizaho Bank 7 Instrument type (types to be specified by cash jurisdiction) Suburdinged I runn 8 Amount recognised in regulatory capital (as of most recent reporting date) ¹¹			Japanese Law
5 Post-transitional Basel III rules (from end of Mar. 2022) Tire 2 6 Clighte at solegiorup/scopeds (more sole appeciated by each jurisdiction) Subordinated Loan 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amont recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Subordinated Loan 9 Amont recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Subordinated particle appears 0 Consolidated applare ratio Si billion yern 9 Par valse of insument I Liability 0 Consolidated bulance sheet Liability 10 Original date of susance 26-Jan-27 12 Peptrula or dated Dated 16 13 Original mativity date and redemption amount - Mizuho Bank may, with the prior confirmation of the ISA, prepay all, but not a potrion, dif a relevant event with respect to a structure or regulatory treatment occurs and continues. 14 Subsequent call dates, if applicable - - 15 Outpean darge date date - - 16 Subsequent call dates, if applicable - - <td></td> <td></td> <td>Tior 2</td>			Tior 2
6 Flight at subsequent group description Mizaho Bank 7 Instrument type types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Stabordinated loan 9 Part value of instrument 81 billion yem 10 Accounting classification 1 11 Original date of issuance 26-Jan-17 12 Percendin of dated 26-Jan-17 12 Percendin of dated 26-Jan-17 12 Percendin of dated 26-Jan-27 13 Original maturity date 26-Jan-27 14 Issuer call ableic to prior supervisory approval Yes 15 Ordional call date; and redemption amount - 16 Subsequent call dates and redemption amount - 17 Fixed or floating dividend/coupon - 18 Coupon rate and any related index (2) 19 Existence or dividend datory or mandatory Mondatory 10 Existence or dividend docupon - 11 Fixed or floa			
7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽⁴⁾ 81 billion yen 0 Consolidated capital ratio 81 billion yen 0 Accounting classification 81 billion yen 0 Accounting classification 26-Jan-17 10 Accounting classification 26-Jan-17 11 Original late of issuance 26-Jan-17 12 Perputal or discute 26-Jan-27 13 Original call of issuance 26-Jan-27 14 Issue call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount			
8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ II billion yen 9 Par value of instrument 81 billion yen 0 Accounting classification II billion yen 0 Accounting classification II billion yen 0 Accounting classification II billion yen 10 Original data of issume II classification 11 Original data of issume II billion yen 2 Peretual or datad Data data 13 Orginal maturity data Yes 14 Inscription and tability Inscription and tability 15 Optional call date, contingent call dates and redemption amount If such as an redemption amount 16 Subsequent call dates, if applicable If relevant event with respect to atx trainment or regulatory treatment occurs and continues. 20 Fored or floating dividend/coupon Fixed or 1 17 Evel or dividend stoppet No 21 Losser call dates, if applicable If any discretionary, partially discretionary or mandatory 21 Losser call dates, or prepayment, if a relevant event with respect to atx traina			
Consolidated capital ratio 81 billion yen Non-Consolidated capital ratio 81 billion yen 9 Par value of instrument 81 billion yen 10 Accounting classification			Subordinated Loan
Non-Consolidated pairla ratio 81 billion yen 9 Par value of instrument 88 billion yen 0 Accounting classification 1 iability 0 Accounting classification 1 iability 0 Accounting classification 1 iability 10 Original date of instance sheet 1 iability 11 Original of the of instance sheet 26-Jan-17 12 Perpetual or dated Dated 13 Original maturity date 26-Jan-27 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends — Coupons / dividends — Coupons / dividends diopper No 15 Coupon related and index of prepayment, 1 ar relevant event with respect to tax trainment or regulatory trainment corear and continues. 16 Subsequent call dates, if applicable — Coupons / dividends diopper No 21 Foxistence of a dividend dioxup (2) 12 Existence of a dividend dioxup Mandatory 14 Existence of a dividend dindex (2)	0		81 billion von
9 Par value of instrument 81 billion yen 10 Accounting classification		1	
10 Accounting classification 1:ability 11 Original date balance sheet 1:ability 11 Original date of issuance 26-Jan-17 12 Perpetual or didd Dated 13 Original maturity date 26-Jan-27 14 Subject to prio supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount	0	*	
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Non-Consolidated balance sheet Liability 11 Original date of idstude balance sheet 26-Jan-17 12 Perpetual of dated Duted 13 Original maturity date 26-Jan-17 14 User call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Exer call subject to prior supervisory approval — 19 Subsequent call dates, if applicable — 10 Fixed or floating dividend/coupon Fixed 19 Existence of a dividend stopper No 10 Existence of step up or other incentive to redeem No 21 Existence of step up or other incentive to redeem No 22 Noncernulative or cumulative Compore tile (on non-convertible 23 Convertible, conversion rigger (s) — 24 If convertible, conversion rigger (s) — 25 If convertible, specify instrument ty convertible — 26 If convertible, specify instrument ty convertible — 27 If convertible, specify instrument ty convertible —	10		Liability
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12 Perptual or dated Dated 13 Original maturity date 26-Jan-27 14 Essuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, and redemption amount Mirabh Bank may, with the prior confirmation of the Subordinatec Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable — 17 Fixed of foating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of a dividend stopper No 22 None-convertible Non-convertible 23 Convertible, conversion rate — 24 If convertible, conversion rate — 25 If convertible, fully or apritally — 26 If convertible, mandatory or optional conversion — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into —	11		, i i i i i i i i i i i i i i i i i i i
13 Original maturity date 26-Jan-27 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizubo Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinatec Loan at its principal mount together with interest cours and continues. 16 Subsequent call dates, if applicable — 17 Fixed of floating dividend/coupon Fixed 18 Coupons / dividends (2) 19 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Fixistence of a dividend stopper No 20 Full discritionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Non-convertible — 23 Convertible, on on-convertible — 24 If convertible, fully or partially — 25 If convertible, specify instrument it converts into — 24 If convertible, specify instrument it converts into — 25 If convertible, specify instrument it converts into — 26 If convertible, specify instrument it converts into — 27 If onvertible,		·	
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15 Optional call date, contingent call dates and redemption amount		Č ,	
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FSA, prepayall, but not a portion, of the Subordinatee Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable ————————————————————————————————————	15	optional our dute, contingent our dutes and redemption amount	Minute Deptember 14 days in the contract
Coupons / dividends		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, on on-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, mandatory or optional conversion 26 If convertible, specify instrument type convertible into 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Beneasures (dai sango sochi), which are the measures set forth in Article 102, Paragraph 1, Item 2 or them 3 of the papesit fustrame Law, set the case may be, need to b applied to the Mizuho Bank, or (ii) the "ispecified item 2 measures (tokuret dai ingo sochi)," which are the measures set forth in Artice 126-2, Paragraph 1, Item 2	16	Subsequent call dates, if applicable	—
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, specify instrument type convertible into 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 Write-down feature Yes 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (i) the "item 3 of the measures (black ind ing soch i)" or the "item 3 of the measures (black ind ing soch i)" or the "item 3 of the measures (black ind ing soch i)" which are the measures (black ind ing soch i)" which are the measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measu			
19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, fully or partially — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify insure of instrument it converts into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai nigo sochi)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tother a mage 1, i), which are the measures set forth in Article 122, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 122, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may	17	Fixed or floating dividend/coupon	Fixed
20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially — 25 If convertible, fully or partially — 26 If convertible, specify instrument type conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument it converts into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese 9 Prime Minister confirmed (nimer) that (i) the "item 2 11 If write-down, write-down trigger(s) Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (tokatei dai nigo sochi")" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 31 If write-down, full or partial	18	Coupon rate and any related index	(2)
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially — 25 If convertible, conversion trigger (s) — 26 If convertible, guadatory or optional conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify issuer of instrument it converts into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nimiei) that (i) the "item 3 measures (dai nigo sochi)" or the "item 3 measures (dai ingo sochi)" or the "item 3 measures (dai sargo sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the poposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 105-2, Paragraph 1, Item 2 of the Poposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Per	19	Existence of a dividend stopper	No
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 29 Wite-down feature Yes 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (1) the "item 2 measures (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, cri (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 Type of subordination — 34	20		Mandatory
23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially — 25 If convertible, fully or partially — 26 If convertible, specify instrument type conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 20 Write-down feature Yes 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>niniei</i>) that (1) the "item 2 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>lokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, and the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>lokutei dai nigo sochi</i>)," which are the measures (<i>lokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, and to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 <	21	<u> </u>	No
24 If convertible, conversion trigger (s)	22		
2 If convertible, fully or partially 26 If convertible, induj or partially 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 20 If convertible, specify instrument it converts into 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai ango sochi)" or the "item 3 measures (dai ango sochi)" or the "item 3 measures (dai sango sochi)" or the "item 3 measures (dai sango sochi)" or the "item 4 measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)" which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If trite-down, description of write-up mechanism 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-el		Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument type convertible into — 20 If convertible, specify instrument type convertible into — 20 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nimei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 Temporary write-down, description of write-up mechanism — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other inte			—
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>lokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 If emporary write-down, description of write-up mechanism — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			—
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, germanent or temporary Permanent 34 Type of subordination — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No			—
29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai sango sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, germanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No			—
30 Write-down feature Yes 31 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)," or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>toktei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No			—
Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokurei dai nigo sochi</i>)," which are the measures (<i>tokurei dai nigo sochi</i>)," which are the measures (<i>tokurei dai nigo sochi</i>)," which are the measures (<i>tokurei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.32If write-down, full or partial 33Full34If write-down, permanent or temporary 34Permanent Ocontractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo			—
Prime Minister confirmed (nintei) that (i) the "item 2 measures (dai nigo sochi)" or the "item 3 measures (dai sango sochi)" which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.32If write-down, full or partialFull33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo	30	Write-down feature	Yes
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35a Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	32		Full
34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	33		Permanent
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo	34		—
35 immediately senior to instrument) Other internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
37 If yes, specify non-compliant features	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	—

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
_	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	tupuliete Lutt
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	99 billion yen
	Non-Consolidated capital ratio	99 billion yen
9	Par value of instrument	99 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	26-Jan-17
_	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jan-22, All amount
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25 26	If convertible, fully or partially If convertible, conversion rate	—
20	If convertible, conversion rate If convertible, mandatory or optional conversion	—
27	If convertible, mandatory of optional conversion	
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a 35	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Contractual Other internal TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
	· · · · · · · · · · · · · · · · · · ·	

2. Unique identifier (og CUSIP, ISIN or Bioomberg identifier for private placement) — 3. Governing Judy (s) of the instrument Japanese Law Regulatory treatment — 4. Transitional BaseIII trules (from end of Mar. 2022) Tire 2 5. Post-transitional BaseIII trules (from end of Mar. 2022) Tire 2 6. Eligible at solo/group/group/solo Mizuho Bank 7. Instrument type (types to be specified by each jurisdiction) Submittion (second second secon	1	Issuer	Mizuho Bank
3 Greening lax(s) of the instrument Japanese Law Regalary treatment Time 2 4 Time form of Mar. 2022) Tire 2 5 Post-transitional Basel II (using from end of Mar. 2022) Tire 2 6 Highle at solv/group/group/solo Mitaba Bank 7 Instrument type (types to be specified by each jurisdiction) Subtortinated Loan 8 Amount recognized in regulatory capital (as of most recent reporting date) ⁽¹⁾			
Regularcy treatment Title 2 Prostrom Basel III rules (from end of Mar. 2022) Title 2 9 bright endskill trucks (trund end of Mar. 2022) Title 2 9 bright endskill trucks (trund end of Mar. 2022) Title 2 9 bright endskill trucks (trund end of Mar. 2022) Title 2 9 bright endskill trucks (from end of Mar. 2022) Title 2 9 bright endskill trucks (from end of Mar. 2022) Title 2 9 bright endskill trucks (from end of Mar. 2022) Subordinated Loam 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Subordinated Loam 0 consolidated capital ratio 35 billion yern 0 consolidated capital ratio 35 billion yern 10 Accounting classification 13 billiny 0 consolidated balance sheet 1 iability 10 organit all and instrument (free dissolidated and redemption amount Yes 15 Organit and unitry date 12 l-lam-17 16 Subsequent call dates and redemption amount Wirzho Bank may, with the pro confination of the Subordinated Loam at the principal uncant together with interest act and any called dates 17 First of robring dividend stopper No 18 Subsequent call dates, if applicable			Lananasa Law
4 Transitional Basel III rules (until and of Mar. 2022) Tire 2 5 Post-ransitional Basel III rules (until and of Mar. 2022) Tire 2 6 Highle at sologizoup/group/Basolo Mizaho Bank 7 Instrument type (types to be specified by cash jurisdiction) Suburdingtel I runn 8 Amount recognised in regulatory capital (as of most recent reporting date) ¹¹⁰			Japanese Law
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24 If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
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26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument type convertible into — 20 If convertible, specify instrument type convertible into — 20 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nimei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 Temporary write-down, description of write-up mechanism — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other inte	24		<u> </u>
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35 immediately senior to instrument) Other internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	45		Other internal TLAC-eligible instruments
37 If yes, specify non-compliant features	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	—

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Suboralitated Ebair
0	Consolidated capital ratio	79 billion yen
	Non-Consolidated capital ratio	79 billion yen
9	Par value of instrument	79 billion yen
	Accounting classification	/> billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-Jun-22, All amount
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	No
10	Coupons / dividends	110
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
		measures (<i>dai nigo sochi</i>)" or the "item 3 measures
		(<i>dai sango sochi</i>)," which are the measures set forth
		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (tokutei dai nigo sochi)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be
		applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Other internal TLAC-eligible instruments
	Non-compliant transitioned features	No
	*	110
	If yes, specify non-compliant features	_

Contingent call dates and redemption amount Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable No Coupons / dividends	2 U 3 G R 4 T 5 P 6 E 7 Ir 8 A 9 P	Inique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) soverning law(s) of the instrument egulatory treatment ransitional Basel III rules (until end of Mar. 2022) ost-transitional Basel III rules (from end of Mar. 2022) ligible at solo/group/group&solo	Japanese Law Tier 2
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32 If write-down, full or partial Full			
33 If write-down, permanent or temporary Permanent			Permanent
34 If temporary write-down, description of write-up mechanism —			—
34a Type of subordination Contractual			Contractual
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments	45		Other internal TLAC-eligible instruments
	36 N	Ion-compliant transitioned features	No
36 Non-compliant transitioned features No	37 If	yes, specify non-compliant features	—
		*	No

2 Ungue identifier GC (13P), ISIN or Hismotherg identifier for private placement) Impacts I and State I a	1	Issuer	Mizuho Bank
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26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to 1 applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 Type of subordination — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments			—
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33If write-down, permanent or temporaryPermanent34If temporary write-down, description of write-up mechanism—34aType of subordinationContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instruments36Non-compliant transitioned featuresNo			Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
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35 immediately senior to instrument) Other internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
27 If yes specify non-compliant features	36	Non-compliant transitioned features	No
s / In yes, speeny non-compnant reatures	37	If yes, specify non-compliant features	—

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Suboralitated Ebail
0	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	25 billion yen
9	Par value of instrument	25 billion yen
-	Accounting classification	25 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	12-Jun-18
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12-Jun-23, All amount
		Mizuho Bank may, with the prior confirmation of the
		FSA, prepay all, but not a portion, of the Subordinated
		Loan at its principal amount together with interest
	Contingent call dates and redemption amount	accrued up to the date of prepayment, if a relevant
		event with respect to tax treatment or regulatory
		treatment occurs and continues.
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-23
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2
		measures (dai nigo sochi)" or the "item 3 measures
		(dai sango sochi)," which are the measures set forth
		in Article 102, Paragraph 1, Item 2 or Item 3 of the
31	If write-down, write-down trigger(s)	Deposit Insurance Law, as the case may be, need to be
		applied to the Mizuho Bank, or (ii) the "specified
		item 2 measures (<i>tokutei dai nigo sochi</i>)," which are
		the measures set forth in Article 126-2, Paragraph 1,
		Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type	Other internal TLAC aligible instruments
22	immediately senior to instrument)	Other internal TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

1	Issuer	Mizuho Bank
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Lananasa Law
		Japanese Law
	Regulatory treatment	T:
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	35 billion yen
	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	13-Jun-19
_	Perpetual or dated	Dated
13	Original maturity date	13-Jun-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other internal TLAC-eligible instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment Japanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (until end of Mar. 2022) Tier 2 6 Eligible at sologroup/group&solo Mizuho Bank 7 Instrument Tuse (from end of Mar. 2022) Mizuho Bank 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽⁷⁾ — Consolidated capital ratio 55 billion yen — 0 Accounting classification — — 10 Accounting classification — 13-Jun-19 11 Original date of instance 13-Jun-19 13 12 Perpetual or dated 13-Jun-29 13 13 Ostignal maturity date 13-Jun-24, All amount 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Fiska prepay all, but not a portion,	1	Issuer	Mizuho Bank
3 Governing lavely of the instrument Japanese Law 4 Transitional Basel II rules (unit and of Mar. 2022) Tite 2 6 Eighthe at solv/group groupdscolo Miraho Bank 7 Instrument type types to Baselfeld by cach jurisdiction) Subordinated I com 8 Amcount obtained a grain rule Subordinated I com 9 Part values of instrument Subordinated I com 9 Part value of instrument St Stillion year 0 Consolidated balance sheet Liability 10 Non-Consolidated balance sheet Liability 11 Original date of assume Based at all solution of the subordinated I com 12 Perpetual or dated Dated 13 Optional call date, contingent call dates and redemption amount Hirabib Bank multipy and the of assume 14 Subsequent call dates, and redemption amount Hirabib Bank multipy and the sub contingent call dates and redemption amount 14 Subsequent call dates, if applicable each courts parsement date and its redemption amount 15 Subsequent call dates, if applicable each courts parsement date and redemption amount 14 Subsequent call dates, if applicable each courts parsement date and redemption amount 15 Subsequent call dates, if applicable each courts parsement date and r	2		
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4 Transitional Basel III units (unit) and of Mar. 2022) Tier 2 6 Post-transitional Basel III units (unit) and of Mar. 2022) Tier 2 6 Mighba at solv/group group desolo Miraho Bank 7 Instrument type (types to By specified by each inriduction) Suburdinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Consolidated and train 9 Par value of instrument S5 billion yen 10 Accounting classification S5 billion yen 11 Original data of instrument S5 billion yen 12 Perevula of dated Dated 13 Original maturity date I 3-Jun-19 12 Perevula of dated Dated 13 Original maturity date I 3-Jun-29 14 Baser call subject to prior supervisory approval Yes 15 Optional call dates and redemption amount I 3-Jun-24, All amount 14 Baser call subject to prior supervisory approval Wes 15 Optional call dates and redemption amount I 3-Jun-19 14 Eacd or floating dividen			Japanese Law
9 Post-transitional Basel III rules (from end of Mar. 2022) Tigr 2 0 Eligible at solvycorp:groupskolo Mixtub Bank 1 Instrument type (types to be specified by each jurisdiction) Subordinated Loam 8 Amount recognised in regulatory capital (as of most recent reporting date) ^{1/0} Consolidated capital ratio Stabilion yen 9 Non-Consolidated capital ratio Stabilion yen Stabilion yen 0 Accounting classification Stabilion yen Stabilion yen 0 Consolidated balance sheet Liability Ion-Consolidated balance sheet Liability 10 Original date of issuance 13-June-J9 Dated 13-June-J9 12 Peptrual or dated Dated 13-June-Z4 All amount 13 Original acid date, contingent call dates and redemption amount ESA, propay all, but tot a potion, of the Stabolitoute 14 Subsequent call dates, if applicable each coupon payment date after 13-June-Z4 Coupon zit and any related index (2) Fixed to Floating 14 Subsequent call dates, if applicable each coupon payment date after 13-June-Z4 <t< td=""><td></td><td></td><td>Tior 2</td></t<>			Tior 2
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8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾			
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35 immediately senior to instrument) Other internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
37 If yes, specify non-compliant features	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	—

2 Unique identifier (g CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment — 1 4 Transitional Basel III rules (function of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (function of Mar. 2022) Tier 2 6 Iligible at sologroup/group&solo Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — Consolidated capital ratio 50 billion yen — 10 Accounting classification — — 11 Original date classification — — 12 Perpetual or dated Dated — 13 Original maturity date 30-Aug-28 … 14 Issuer call subject to prior supervisory approval Yes — 14 Issuer call subject to prior supervisory approval — — 15 Optional call date, contingent call dates and redempti	1	Issuer	Mizuho Bank
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35 immediately senior to instrument) 0ther internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supurese Eur
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	105-uaisitional Daser III fules (from end of Wat: 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Mizano BK Subordinated Loan
0	Consolidated capital ratio	4 billion yen
	<u>^</u>	4 billion yen
0	Non-Consolidated capital ratio Par value of instrument	
		4 billion yen
10	Accounting classification	T * 1 *1*/
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
_	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Milluno Bir Succianiawa Boan
Ũ	Consolidated capital ratio	1.6 billion yen
	Non-Consolidated capital ratio	1.6 billion yen
9	Par value of instrument	4 billion yen
	Accounting classification	4 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Sep-11
	Perpetual or dated	Dated
12	Original maturity date	30-Sep-21
-		No
14	Optional call date, contingent call dates and redemption amount	110
15	Contingent call dates and redemption amount	 No
16	Subsequent call dates, if applicable	INO
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17	Coupon rate and any related index	
10	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Existence of step up or other incentive to redeem	No
21	Noncumulative or cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	Non-convertible
24	If convertible, fully or partially	—
25	If convertible, conversion rate	—
20	If convertible, mandatory or optional conversion	—
27	If convertible, mandatory of optional conversion	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
30	Write-down feature	 No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
	Type of subordination	Contractual
Ja		Contractuar
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	supurese Eur
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-uansitional basel in fules (nom end of war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
		Wizulo BK Subordinated Loan
0	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	2.0 hillion som
	Consolidated capital ratio	3.0 billion yen
-	Non-Consolidated capital ratio	3.0 billion yen
	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	28-Sep-12
	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161.2
5	Tost-transitional baser fill fulles (from end of War. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
-		Mizulo CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	C 0.1 'II'
	Consolidated capital ratio	5.9 billion yen
	Non-Consolidated capital ratio	5.9 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
_	Original date of issuance	28-Sep-12
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
_	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
_	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Eaw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	1161.2
5	rost-transitional baser in rules (noni end or war. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
		Mizulo CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	10.01.11
	Consolidated capital ratio	12.9 billion yen
	Non-Consolidated capital ratio	12.9 billion yen
	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	26-Dec-12
	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
3	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	Millano Ob Suboraniated Boan
0	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	30 billion yen
9	Par value of instrument	30 billion yen
	Accounting classification	50 billibil yell
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	5
	0	26-Dec-12 Dated
12 13	Perpetual or dated	
_	Original maturity date Issuer call subject to prior supervisory approval	26-Dec-24
14 15		Yes
15	Optional call date, contingent call dates and redemption amount	26-Dec-19, all or part
16	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	No
17	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20 21	Fully discretionary, partially discretionary or mandatory	Mandatory No
	Existence of step up or other incentive to redeem	
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	—
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
-	If yes, specify non-compliant features	Point of Non-viability Clause

2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment Japanese Law 4 Transitional Basel III rules (antil end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (antil end of Mar. 2022) Tier 2 6 Eligible at solo/group/group&solo Mizuho Bank 7 Instrument toge (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — Consolidated capital ratio 10 billion yen Non-Consolidated capital ratio 0 Accounting classification — — 10 Original date of instance 9-Occl-15 — 11 Original date of instance 9-Occl-15 — 12 Perptual or dated Dated — 13 Source consignate capital call dates and redemption amount — — 14 Issuer call subject to prior supervisory approval Yes … 15 Optional call	1	Issuer	Mizuho Bank
3 Overning lavely of the instrument Japanese I aw 4 Transitional Basel III rules (unit end of Mar. 2022) Tract 2 5 Post-transitional Basel III rules (unit end of Mar. 2022) Tract 2 6 Highbe at sole group group & sole Mizaho Bank 7 Instrument type (types to be zeporified by each pirsidetion) Subordinated Loann 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ Convolution of apring ratio 9 Par value of instrument 10 billion yean 10 Accounting clossification	2		
Regulary treatment Tirer 2 4 Transitional Basel II rules (form end of Mar. 2022) Tirer 2 5 Post-transitional Basel II rules (form end of Mar. 2022) Tirer 2 6 Uigble ta top/group/group/stole Mitzuho Bank 7 Instrument type (types to be specified by each jurisduction) Suburdinated Learn 8 Annean recognised in regulatory capital as of most recent reporting date) ⁽¹⁾			Jananese I aw
4 Transitional Basel III rules (unit end of Mar. 2022) Tire 7 6 Distributional Basel III rules (unit end of Mar. 2022) Nazaho Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loam 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ One 9 Par value af instrument 10 brillion yem 10 Accounting classification 10 brillion yem 11 Original maturity date 9 Oct-15 12 Preptoid of dated Dated 13 Original maturity date 9 Oct-15 14 Issor call subject to prior supervisory approval Yes 15 Optional call dates and redemption amount Counting class and redemption amount 16 Subsequent call dates in dredemption amount Fixed 17 Fixed or floating dividend decupon Fixed 18 Couption at add aver called reduction of the subsecting of a dividend decupon 17 Fixed or f			Japanese Law
5 Post-transitional Basel III rules (from end of Mar. 2022) Tire 2 6 Uigble ta solivgroup/group/solo Mitzuho Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Lean 8 Amount recognized in regulatory capital (as of most recent reporting date) ¹⁰ Consolidated capital ratio 10 billion yen 9 Anon-Consolidated capital ratio 10 billion yen 10 billion yen 10 Accounting classification 10 billion yen 10 billion yen 10 Accounting classification 10 billion yen 10 billion yen 11 Organit antory of the supervisory approval 9-Oct-15 10 billion yen 12 Peptrual or dated Dated 10 billion yen 13 Organit antory date, consingent call dates and redemption amount - Mizuha Bank may, with the prior confirmation of the ESA, prepay all, but not a poticon, if the subordinated capital ratio with sequel to the sub			Tier 2
6 Eligible at solo/group/scale Mizubo Bank. 7 Instrument type (types to be specified by each jurisfiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 10 billion yen 9 Par value of instrument 10 billion yen 10 billion yen 9 Par value of instrument 10 billion yen 10 billion yen 10 Accounting classification 11 billion 10 billion yen 10 billion yen 10 Accounting classification 11 billion 11 billion 11 billion Non-Consolidated balance sheet 11 billion 12 billion yen 9 cect 13 11 Original date of issume 9-Oct 25 13 billion yen 9 cect 25 13 Optional call date, contingent call dates and redemption amount			
7 Instrument type (types in be specified by each jurisdiction) Subordinated Learn 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 0 Consolidated capital ratio 10 billion yen 10 billion yen 9 Par value of instrument 10 billion yen 10 billion yen 0 Consolidated balance sheet 11 ability 10 Original date of issuance 9-Oct-15 12 Peptetal of dated Dated 13 Optional call date, contingent call dates and redemption amount			
8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 10 Non-Coassilidated capital ratio 10 billion yen 9 Par value of instrument 10 billion yen 10 Accounting dissification 11 Original dates elset 11 billion yen 11 Original dates sheet 11 billion 12 Perpetato of dated 9 Oct-15 13 Original maturity date 9 -Oct-15 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount			
Consolidated capital ratio 10 billion yen Non-Consolidated pairs 10 billion yen Recourting classification			Suborumated Loan
Non-Consolidated explicit ratio 10 billion yen 10 Par value of instrument 10 billion yen 11 Accounting classification 11 12 Consolidated balance sheet 11.lability 13 Original date of issuance 9-0cl-15 14 Original maturity date 9-0cl-25 15 Optional call date, contingent call dates and redemption amount —————————————— 16 Issuer call subject to prior supervisory approval —————————— 17 Optional call date, contingent call dates and redemption amount ——————————— 18 Subject to prior supervisory approval ————— 18 Subject to prior supervisory approval ———— 19 Subject to prior supervisory approval ———— 10 Subject to prior supervisory approval ———— 10 Subject to prior supervisory approval ———— 11 Drigon date of pregament, if a relevant exercate year back and yearby with the prior confination of the Subordinatee contragalance in terment our segulatory treatment our se	0		10 billion von
9 Par value of instrument 10 billion yen 10 Accounting classification		A	
10 Accounting classification Liability 11 Original date balance sheet 1.iability 11 Original date of issuance 9.0ct-15 12 Perpetual or dated 9.0ct-15 13 Original maturity date 9.0ct-25 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount	0	<u>^</u>	<i>2</i>
Consolidated balance sheet Liability 11 Original date of issuance 9-Oct-15 12 Perpetcal or dated 9-Oct-15 13 Original maturity date 9-Oct-25 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mirub Baak may, with the prior confirmation of the FSA, preparation of the subociliance Loan at its principal amount together with interest accrued up to the date of programment, if a relevant event with except to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable — 17 Fixed of noting dividend'coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 19 Existence of a dividend stopper No 10 Subsequent call date; or applicable — 10 Subsequent call dates, if applicable — 10 Subsequent call dates and redemption amount Mired 18 Coupons / dividends (2) 19 Existence of a dividend stopper No			To billion yen
Non-Consolidated balance sheet I isbility 11 Original date of issuance 9-Oet-15 12 Perpetual or dated 9-Oet-15 13 Original maturity date 9-Oet-25 14 Subject to prior supervisory approval 9-Oet-25 15 Optional call date, contingent call dates and redemption amount	10		Liphility
11 Original date of issuance 9-Oct-15 12 Perpetual or dated Dated 13 Original maturity date 9-Oct-25 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Miruho Rum may, with the prior confirmation of the TSA, prepay all, but not a portion, of the Subordinate 16 Contingent call dates and redemption amount Miruho Rum may, with the prior confirmation of the Subordinate 16 Subsequent call dates, if applicable — 17 Prixed or floating dividend/coupon Fixed 18 Coupons / dividends (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of set pu por other incentive to redeem No 22 Convertible, conversion trigger (s) — 23 If convertible, mandatory or optinal conversion — 24 If convertible, mandatory or optinal conversion — 25 If convertible, mandatory or optinal conversion — 26 If convertible, specify instrument it converts into — 27 If convertible, pagerify instrument tipe convertible into — 28 If			
12 Detect 13 Original maturity date 9-Oct-25 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Miruho Bank may, with the prior confirmation of the Subordinate Contingent call dates, and redemption amount Miruho Bank may, with the prior confirmation of the Subordinate Contingent call dates, if applicable 16 Subsequent call dates, if applicable — 17 Fixed of Roting dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of a dividend stopper No 22 Nonecumulative or cumulative Cumulative 23 Convertible, conversion rateger (s) — 24 If convertible, fully or partially — 25 If convertible, matchary or optional conversion — 26 If convertible, conversion rateger (s) — 27 If convertible, specify instrument it convertis into — 28 If convertible, specify instrument it convertis into — 29 If convertible, specify instrument it convertis into — 20 If write-dow	11		ž
13 Original maturity date 9-Oct-25 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates and redemption amount — 17 Fixed or floating dividend/coupon — 18 Coupons / dividends — 19 Fixed or floating dividend/coupon — 11 Exceed on the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 18 Subsequent call dates, if applicable — 19 Fixed or floating dividend/coupon — 11 Box control of the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 10 Issuer control of an order of the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment or regulatory or reatment or regulatory or retained to regulatory or retained to regulatory or dividend stopper Q2 11 Convertible and any related index Q2 12 Non-convertible No 23 Convertible, or on-convertible No 24 If convertible, conversion rate — 25 If convertible, specify instrument type convertible into — 28 If convertib		°	
14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates and redemption amount Mizuho Bank may, with the prior confirmation of the Subordinates 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends — 19 Existence of a dividend stopper No 10 Existence of a dividend stopper No 20 Fixed or floating dividend/coupon Fixed 21 Existence of a dividend stopper No 22 Noncomunalative or cumulative Cumunalative 23 Convertible, conversion trigger (s) — 24 If convertible, fully or partially — 25 If convertible, fully or partially — 26 If convertible, specify instrument type conversion — 27 If convertible, specify instrument it converts into — 28 If convertible, specify instrument it converts into — 29 If convertible, specify instrument it converts into		*	
15 Optional call date, contingent call dates and redemption amount — 16 Mizubo Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinate. Loan at its principal amount together with interest accurate up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends Q2 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Noncumulative or cumulative Cumulative 22 Convertible or non-convertible Non-convertible 23 If convertible, conversion trigger (s) — — 24 If convertible, conversion rate or any relevant if convertis into — — 30 Write-down, feature Will be deemed to have occurred if the Japanese Frime Minister confirmad (unit) the "item 3 measures (dai ange soch)", which are the measures set forth in Article 126, Paragraph 1, lem 2 or them 3 of the appringe soch is prepay in the specified item 7 measures (dai ange soch), "or which are the conserves set forth in Article 126, Paragraph 1, lem 2 or them 3 of the appringe item 4 measures (dai ange soch), "or which are the conserves set for		Č Ž	
Mizuko Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinates accrued up to the date of prepayment, if a relevant event with respect to last treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable — Coupons / dividends — 17 Fixed or floating dividend/coupon Fixed 18 Coupons / dividends … 20 Found any related index (2) 21 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Convertible, or non-convertible — 23 Convertible, or partially — 24 If convertible, operify instrument it converts into — 25 If convertible, specify instrument it converts into — 24 If convertible, specify instrument it converts into — 25 If convertible, specify instrument it converts into — 26 If convertible, specify instrument it converts into — 31 If write-d			I es
FSA, prepayall, but not a portion, of the Subordinated. Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16 Subsequent call dates, if applicable Couptons / dividends ————————————————————————————————————	13	Optional can uate, contingent can uates and retemption amount	
Coupons / dividends		Contingent call dates and redemption amount	FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory
Coupons / dividends	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially - 25 If convertible, fully or partially - 26 If convertible, conversion rate - 27 If convertible, specify instrument type conversion - 28 If convertible, specify instrument type convertisition - 29 If convertible, specify issuer of instrument it converts into - 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Prime Minister confirmed (<i>initei</i>) that (i) the "item 3 measures (<i>dai nigo sochi</i>)," which are the measures set forth in Article 120, Paragraph 1, Item 2 of the 3 of the Deposit Insurance Law, as the case may be, need to be applied to Mizube Bank, or (ii) the "specified in the massures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizube Bank. 31 If write-down, permanent or tempora			
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1 Issuer Mixub Bank 2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment — — 4 Transitional Basel III rules (torn end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (torn end of Mar. 2022) Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — — Consolidated capital ratio 20 billion yen 9 Par value of instrument 20 billion yen 10 Accounting classification — — — — 22-bec.15 11 Original date of issuance 22-bec.15 1 12 Perpetuale subject to prior supervisory approval Yes 1 14 Issuer call subject to prior supervisory approval Yes 1 14 Issuer call ot dates and redemption amount — — 15 Optional call date, and redemption amount — — <th></th>	
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32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	
34 If temporary write-down, description of write-up mechanism —	
34a Type of subordination Contractual	
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible instru	uments
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Jupanese Law Regulatory treatment Jupanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (until end of Mar. 2022) Tier 2 6 Eligible at sologroup/group&solo Mizuho Bank 7 Instrument tales (from end of Mar. 2022) Tier 2 1 Instrument tales (from end of Mar. 2022) Tier 2 6 Consolidated capital ratio Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 10 Accounting classification 5 billion yen 2 Accounting classification	1	Issuer	Mizuho Bank
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17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible, on ron-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible 30 Write-down feature Yes 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial	16	Subsequent call dates, if applicable	—
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22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially — 25 If convertible, fully or partially — 26 If convertible, fully or partially — 27 If convertible, conversion rate — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nimei</i>) that (i) the "item 3 measures (<i>dai ais go sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizub Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizub Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizub Bank, or (ii) th	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese (dai sango sochi)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures (tokutei dai ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 If emporary write-down, description of write-up mechanism — 34 Type of subordination Contractual 34 Position in subordination hierarchy in liquidation (specify instrument type imme	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s)	22	Noncumulative or cumulative	Cumulative
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai nigo sochi</i>)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 Type of subordination — 35 Position in subordination hierarchy in liquidation (specify instrument type instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No	23	Convertible or non-convertible	Non-convertible
25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai nigo sochi</i>)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 Type of subordination — 35 Position in subordination hierarchy in liquidation (specify instrument type instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No	24	If convertible, conversion trigger (s)	—
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30 Write-down feature Yes 31 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	28	If convertible, specify instrument type convertible into	
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33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
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35 immediately senior to instrument) 0 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
	36	Non-compliant transitioned features	No

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	15 billion yen
9	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	29-Jun-16
12	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other internal TLAC-eligible instruments
35		
	Non-compliant transitioned features	No

Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinate Contingent call dates and redemption amount Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinate course and continues. 16 Subsequent call dates, if applicable ————————————————————————————————————	1	T	
3 Governing lavely of the instrument Japanese Law 4 Transitional Basel III rules (unit end of Mar. 2022) Tier 2 6 Eligibic at solv/group/group/solo Mizrubo Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ¹⁰			Mizuno Bank
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5 Post-transitional Basel III rules (from end of Mar. 2022) Tite 2 6 Highle stokprog/progregologologologong/proglesolo Micrubo Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated I oun 8 Amount recognised in regulatory capital (as of most recent reporting date) ¹⁰ Consolidated capital rule 10 billion yen 9 Par value of instamment 10 billion yen 10 Accounting classification 0 Consolidated balance sheet Liability 10 Organital maturity data 19-Sep-31 14 Issue call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizuho Bank may, with the prior confirmation of the ESA prepay all, but not a portional amount together with interest causer and subject to prior supervisory approval 16 Subsequent call dates, if applicable — 17 Fixed of floating dividend/coupon Fixed 18 Soupopay all, but not a portion of the Subordinate and redemption No 19 Existence of advidend 300000 Fixed 10 Fixed of thoring dividend/coupon Fixed			
6 Flighte at soligramp/ranghasolo Mizuho Bank 7 Instrument type (types to be specified by cach birisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 10 billion yen 9 Non-Consolidated applicat ratio 10 billion yen 4 Accounting classification 10 billion yen 6 Consolidated balance sheet Liability 11 Original data of issuance 21-Sep-16 12 Perpetual or dated Dated 13 Original maturity date 19-Sep-31 14 Instart call date, contingent call dates and redemption amount Yes 15 Optional call date, contingent call dates and redemption amount Fixed 16 Subsequent call dates, if applicable 17 Hixedo Filoating dividend/coupon Fixed 18 Coupon rate and any related index (2) 19 Existence of adviced stopy or other contrastrop or the solutative relation to regulatory terment core and other date of the other other core and to the date other other core and to the date of propyment, if a relevant core and tother datote other other other teall dates and redemption amount<			
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9 Par value of instrument 10 billion yen 10 Accounting classification			
Image: 10 Consolidated balance sheet Liability 11 Original date of issuance 21:58p-16 12 Perpetual or dated Dated 3 Original maturity date 19:58p-131 4 19:58p-31 19:58p-31 15 Optional call date, contingent call dates and redemption amount			
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12 Perpetual or dated Dated 13 Original maturity date: 19-Sep-31 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount — 14 Issuer call anotation of the Subordinate Loan at its principal amount together with interest accrued up to the date of prepyment, if a relevant event with respect to ax treatment or regulatory treatment of a dividend/suppress, if a relevant event with respect to ax treatment or regulatory treatment or for any related index. 16 Subsequent call dates, if applicable — 17 Vixed or fasting dividend/coupon Fixed 18 Coupons / dividends Q2 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of a dividend stopper No 22 Noneconvertible Non-convertible 23 Convertible, conversion trigger (s) — 24 If convertible, fully or partially — 25 If convertible, specify instrument type convertible into — 24 If convertible, specify instrument type convertible into — 25 If convertible, specify instrument it converts into — 26 If convertible, specify instrument		Non-Consolidated balance sheet	Liability
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14 Issuer call subject to prior supervisory approval	12	Perpetual or dated	
15 Optional call date, contingent call dates and redemption amount	-		19-Sep-31
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20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, fully or partially 25 If convertible, fully or partially 26 If convertible, fully or partially 27 If convertible, fully or partially 26 If convertible, fully or partially 27 If convertible, specify instrument type convertible into 28 If convertible, specify issuer of instrument it converts into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninter) that (i) the "item 2 measures (dai nago sochi)," which are the measures set forth in Article 120, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures (lokatei dai ingo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 31 If write-down, full	18	Coupon rate and any related index	(2)
21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion rate — 26 If convertible, conversion rate — 27 If convertible, specify instrument type conversion — 28 If convertible, specify issuer of instrument it converts into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nimtet</i>) that (i) the "item 2 measures (<i>dai iago sochi</i>)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to b applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 106-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, descriptio	19	Existence of a dividend stopper	No
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25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument it converts into — 30 Write-down feature Yes 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai nigo sochi</i>)" or the "item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures set forth in Article 102, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. 32 If write-down, full or partial Full 33 If write-down, full or partial Full 34 Type of subordination — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other internal TLAC-eligible instruments 36 Non-compliant transitioned features No No	24	If convertible, conversion trigger (s)	_
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35 immediately senior to instrument) 0 Other internal ILAC-eligible instruments 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	45		Other internal TLAC-eligible instruments
37 If yes specify non-compliant features	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	—

1 Issuer Mizubo Bank 2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment — — 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (from end of Mar. 2022) Tier 2 6 Eligible at solo/group/group&solo Mizubo Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — 0 Non-Consolidated capital ratio 10 billion yen 10 Accounting classification — — 0 Consolidated balance sheet Liability Non-Consolidated balance sheet Liability 11 Original dater of issuance 28-Jun-17 12 Perpetual or dated Dated 13 Orginal autrity date 28-Jun-27 . . . 14 Issuer call subject to prior supervisory approval Yes . . 15 Optional call date	
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32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent	
34 If temporary write-down, description of write-up mechanism	
34a Type of subordination Contractual	
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Other internal TLAC-eligible in	nstruments
36 Non-compliant transitioned features No	
37 If yes, specify non-compliant features —	

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Cupulede Lutt
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	29-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	29-Jun-32
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	—
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 24	Convertible or non-convertible	Non-convertible
24 25	If convertible, conversion trigger (s)	—
25 26	If convertible, fully or partially If convertible, conversion rate	—
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	
27	If convertible, mandatory of optional conversion If convertible, specify instrument type convertible into	
28		
	If convertible specify issuer of instrument it converts into	
	If convertible, specify issuer of instrument it converts into Write-down feature	 Yes
31	Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be
31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
31 32 33 34	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. <u>Full</u> Permanent
31 32 33 34	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full
31 32 33 34 34a	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent
31 32 33 34 34a 35 36	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. Full Permanent Contractual

1	Issuer	Mizuho Bank
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	28-Mar-18
12	Perpetual or dated	Dated
13	Original maturity date	28-Mar-28
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the "item 2 measures (<i>dai nigo sochi</i>)" or the "item 3 measures (<i>dai sango sochi</i>)," which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	Other internal TLAC-eligible instruments
35	immediately senior to instrument)	
	immediately senior to instrument) Non-compliant transitioned features	No

2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) — 3 Governing law(s) of the instrument Japanese Law Regulatory treatment Japanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 5 Post-transitional Basel III rules (until end of Mar. 2022) Tier 2 6 Eligible at sologroup/group&solo Mizuho Bank 7 Instrument tips (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ — Consolidated capital ratio 10 billion yen — 0 Accounting classification — — Consolidated capital ratio 11 Ocit.18 … … 11 Original date of issuace 11 -Ocit.18 … 12 Perpetual or dated 11 -Ocit.33 … 13 Suster call subject to prior supervisory approval Yes … 14 Issuer call subject to actual dates and redemption amount — … Contingent call dates and redemption amount	1	Issuer	Mizuho Bank
3 Governing lavely of the instrument Japanese Law 4 Transitional Basel II unles (until end of Mar. 2022) Titer 2 6 Eligible at sololgroup/group/assolo Mizaba Basel II. 7 Instrument type (types to be specified by each jurisdiction) Subordinated Lean 8 Amount recognited in regulatory capital cas of most recent reporting date) ⁽¹⁾	1 2		
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5 Post-transitional Basel III rules (from end of Mar. 2022) Tite 2 6 Highbe at solvprop/group/solvprop/solv Mizuho Bank 7 Instrument type (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capial (as of most recent reporting date) ^{1/3} Consolidated capital ratio 10 billion yern 9 Par value of instrument 10 billion yern Consolidated capital ratio 10 billion yern 10 Accounting classification Consolidated balance sheet Itability 11 Original data of issuance 11-Oct-18 12 Peptrual or dissuance 11-Oct-13 13 Original maturity date: contingent call dates and redemption amount 14 Issue call and the prior confirmation of the ESA prepay all, but not a portion of the Subordinate Can at its priorigal mount together with interest to an its priorigal mount together with interest to an its priorigal mount together with interest to an its priorigal mount or petter with interest to a portion of the Subordinate Can at its priorigal mount together with interest to a portion of the Subordinate Can at its priorigal mount together with interest to an its priorigal mount together with interest to a portion of the Subordinate Can at its priorigal mount together with interest to first Subordinate Cantar its priorigal mount together with interest to a portion of			Tier 2
6 Eligibic at solvignop group & solo Mizubo Bank 7 Instrument proj (types to be specified by each jurisdiction) Subordinated Loan 8 Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ 10 billion yen 9 Par value of instrument 10 billion yen 10 billion yen 9 Par value of instrument 10 billion yen 10 billion yen 10 Accounting dassification 11 billion 10 billion yen 10 billion yen 10 Accounting dassification 11 billion 11 billion 11 billion 10 Accounting dassification 11 billion 11 billion 11 billion 10 Original naturity date 11 coler.18 11 billion 12 billion 11 Bisor end Subject to prior supervisory approval Yes 13 billion yen 10 coling and maturity date 11 Contingent call dates and redemption amount			
7 Instrument type (types to be specified by each jurisdiction) Subordinated Learn 8 Amount recognidated capital ratio 10 billion yen 9 Par value of instrument 10 billion yen 9 Par value of instrument 10 billion yen 10 Accounting classification 10 billion yen 11 Accounting classification 11 billion yen 12 Pervalue of issume 11 -Oct-13 12 Peptial of dated Dated 13 Original date of issume 11 -Oct-13 14 Issue call subject to prior supervisory approval Yes 15 Optional call date, confingent call dates and redemption amount			
8 Amount recognised in resultaty: capital (as of most recent reporting date) ⁽¹⁾ 10 Non-Consolidated capital ratio 10 billion yen 9 Par value of instrument 10 billion yen 10 Accounting classification 10 billion yen 10 Accounting classification 11 Original date of instrument 11 Original date of issuance 11 Original date of issuance 12 Perpetual or dated Dated 13 Original naturity date 11 Original maturity date 14 Issuer call subject to prin supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount FSA, prespay may, with the prior confirmation of the FSA, prespay may, with the prior confirmation of the fSA, prespay may, with regret or obstendates Loan at its principal amount orgener with respect to as transmitter or regulatory treatment oncurs and continues. 16 Subsequent call dates, if applicable			
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9 Par value of instrument 10 billion yen 10 Accounting classification			
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35 immediately senior to instrument) 0 36 Non-compliant transitioned features No	34a	Type of subordination	Contractual
	35		Other internal TLAC-eligible instruments
37 If yes, specify non-compliant features	36	Non-compliant transitioned features	No
	37	If yes, specify non-compliant features	—

(Footnote)

Reference Date: 30-Sep-19

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
2.01%	1.38%