Main Features of Regulatory Capital Instruments. (as of December 31, 2019) Mizuho Financial Group, Inc.

- 1. Regulatory capital instruments with external TLAC eligibility.
- 2. Other instruments with external TLAC eligibility.
- ${\bf 3}\:.$ Regulatory capital instruments without external TLAC eligibility.

 $\ensuremath{\mathbf{1}}$. Regulatory capital instruments with external TLAC eligibility.

Common stock

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP3885780001
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)*	
	Consolidated capital ratio	7,516.0 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	_
11	Original date of issuance	_
12	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	-
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
_	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	_

^{*} We changed the notation of this amount from the "Capital and stock surplus" to the "Directly issued qualifying common share capital plus related stock surplus and retained earnings" on the end of fiscal 2018.

Stock Acquisition Rights

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	oupunese Zuw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Stock acquisition rights
	Amount recognised in regulatory capital (as of most recent reporting date)	5
	Consolidated capital ratio	0.2 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	_
10	Accounting classification	
	Consolidated balance sheet	Stock acquisition rights
	Non-Consolidated balance sheet	—
11	Original date of issuance	_
	Perpetual or dated	Perpetual
13	Original maturity date	_
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	_
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	_
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	_
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	_
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	_
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	_
36	Non-compliant transitioned features	
37	If yes, specify non-compliant features	_

Non-Controlling Interests

1	Issuer	UC Card, Mizuho Securities, other
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	supuliese Euw
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1, Additional Tier 1, Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group, Mizuho Bank
	Instrument type (types to be specified by each jurisdiction)	Common Stock
	Amount recognised in regulatory capital (as of most recent reporting date)	Common Stock
	Consolidated capital ratio	41.7 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	_
	Accounting classification	
10		
	Consolidated balance sheet	Non-Controlling Interests
	Non-Consolidated balance sheet	_
	Original date of issuance	_
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	_
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	_
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	_
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock, other
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
51	ir jes, speerij non compnant teatures	

Perpetual Sub-Bonds (FG#1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AFK9
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Eligible at solo/group/groupesolo	•
		Mizuho Financial Group, Inc.
		first series of unsecured perpetual subordinated
7	Instrument type (types to be specified by each jurisdiction)	bonds with optional-redemption clause and
		write-down clause for qualified institutional
		investors only
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	300 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	300 billion yen
	Accounting classification	300 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liaulity
11	Original date of issuance	
	Perpetual or dated	
-	<u>*</u>	Perpetual
13	Original maturity date Issuer call subject to prior supervisory approval	Yes
	* * * * * * * * * * * * * * * * * * * *	
15	Optional call date, contingent call dates and redemption amount	15-Dec-20, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues; provided however, subject to write-down clause and reinstatement clause below.
1.6	0.1	
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	2.75% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	<u> </u>
27		
	If convertible, mandatory or optional conversion	-
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
		— — — —
28 29	If convertible, specify instrument type convertible into	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred,
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred, •When Mizuho Financial Group's consolidated
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred, •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%;
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred, •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; •When the Japanese Prime Minister confirmed
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei)
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; •When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; •When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group;
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or • When it is adjudicated that Mizuho Financial Group
28 29 30	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or • When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency

Perpetual Sub-Bonds (FG#1)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
36		No —
3/	If yes, specify non-compliant features	

Perpetual Sub-Bonds (FG#2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BG75
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
-	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. second series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
1	Consolidated capital ratio	230 billion yen
i	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	230 billion yen
10	Accounting classification	
1	Consolidated balance sheet	Liability
i t	Non-Consolidated balance sheet	
11	Original date of issuance	22-Jul-16
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-21, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-21
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18		
19	Coupon rate and any related index	
	Coupon rate and any related index Existence of a dividend stopper	1.38% per annum
20	Existence of a dividend stopper	1.38% per annum Yes
20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	1.38% per annum Yes Fully discretionary
21	Existence of a dividend stopper	1.38% per annum Yes
21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	1.38% per annum Yes Fully discretionary No
21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23 4 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	1.38% per annum Yes Fully discretionary No Noncumulative
21 22 23 4 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	1.38% per annum Yes Fully discretionary No Noncumulative Non-convertible — — — — — — — — — — — — — — — — — — —

Perpetual Sub-Bonds (FG#2)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Perpetual Sub-Bonds (FG#3)

2 Unique identifier (e.g. CUSP, ISIN or Bloomberg identifier for private placement) 3 Governing duck) of the instrument 3 Regulatory recurrence 4 Regulatory recurrence 5 Post-transitional Based III rules (timit end of Mar. 2022) 5 Post-transitional Based III rules (timit end of Mar. 2022) 6 Eligible at solo/group/group/kaolo 7 Instrument type (types to he specified by each jurisdiction) 7 Instrument type (types to he specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (ii) 9 Par value of instrument 10 Accounting classification 11 Original date of instrument 11 Original date of instrument 12 Original date of instrument 12 Original date of instrument 13 Original date of instrument 14 Source call subject to prior supervisory approval 15 Original date of instrument 16 Source and Judges of the Commission of the Source of S	1	Issuer	Mizuho Financial Group
Supering law(s) of the instrument Supurescript	2		1
Regulatory treatment			
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-Irmanistic Basel III rules (until end of Mar. 2022) 6 Post-Irmanistic from end of Mar. 2022) 6 Post-Irmanistic from end of Mar. 2022) 6 Post-Irmanistic from end of Mar. 2022) 7 Instrument type (types to be specified by each jurisdiction) 8 Mizuho Financial Group, Inc. 6 Consolidated capital ratio 7 Non-Consolidated capital ratio 8 Accounting classificated on Consolidated patient and the Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 10 Accounting classification 11 Consolidated balance wheet 12 Perpetual or distrument 13 Congolidated balance wheet 14 Original date of issuance 15 Perpetual or distrument 16 Original date of issuance 17 Opinal call date, contingent call dates and redemption amount 18 Conjoinal date, contingent call dates and redemption amount 19 Considerated balance and the contingent call dates and redemption amount 19 Considerated balance wheet 10 Opinal call date, contingent call dates and redemption amount 19 Considerated balance wheet 20 Opinal call date, contingent call dates and redemption amount 21 Opinal call date, contingent call dates and redemption amount 22 Opinal call dates, if applicable 23 Considerate call dates, if applicable 24 Contingent call dates and redemption amount 25 Opinal call dates are described by the continuent of the state, if applicable continuent of the continuent of the state of the period opinal opinal call dates are described by the continuent of the state of the period opinal opinal opinal opinal call dates are described by the continuent opinal o		• , ,	vapanese Earr
5 Post-transitional Based III rules (from end of Mar. 2022) Rigible at solor/group/group/scope-solor Rigible at solor/group/group/scope-solor-sol			Additional Tier 1
Rigible at solo'group'group&solo			
Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to be specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types to prior specified by each jurisdiction) Instrument type (types types ty	-	, ,	
Consolidated capital ratio 230 billion yen	7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. third series of unsecured perpetual subordinated bonds with optional-redemption clause and
Consolidated capital ratio 230 billion yen	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Par value of instrument			230 billion yen
Accounting classification		Non-Consolidated capital ratio	_
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 15 Optional call date, contingent call dates and redemption amount 15 Optional call date, contingent call dates and redemption amount 15 Optional call dates and redemption amount 15 Spec_26, All amount May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant with respect to tax treatment or regulatory treatment occurs and continues; provided however with respect to tax treatment or regulatory treatment occurs and continues; provided however, sprovided however, sprovided however with respect to tax treatment or regulatory treatment occurs and continues; provided however, sprovided however with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a dividend stopper 22 Fully discretionary, partially discretionary or mandatory 23 Existence of step up or other incentive to redeem 24 Noneumulative or cumulative 25 Noneumulative or cumulative 26 Noneumulative or cumulative 27 If convertible, conversion trigger (s) 28 If convertible, cumulative partially 29 If convertible, specify instrument type convertible into 29 If convertible, conversion rate 20 If convertible, specify instrument type convertible into 29 If formertible, specify instrument type convertible into 20 If convertible, specify instrument type convertible into 21 If conv	9	Par value of instrument	230 billion yen
Non-Consolidated balance sheet	10	Accounting classification	
10 Original date of issuance 22-Jul-16 12 Perpetual or dated Perpetual 3 Original maturity date — 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount 15-Dec-26, All amount		Consolidated balance sheet	Liability
Perpetual or dated	┖┇	Non-Consolidated balance sheet	<u> </u>
Original maturity date Yes	11	Original date of issuance	22-Jul-16
Issuer call subject to prior supervisory approval Yes	12	Perpetual or dated	Perpetual
Optional call date, contingent call dates and redemption amount			
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and any related index Fixed or floating dividend/coupon Existence of a dividend stopper Puly discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, enoversion rate If convertible, enoversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Pes Will be deemed to have occurred, When Mizuho Financial Group's concessional Group becomes subject to harkuptey and other insolvency or "When it is adjudicated that Mizuho Financial Group's or "When it is adjudicated that Mizuho Financial Group's or "When it is adjudicated that Mizuho Financial Group's proceedings.	14	Issuer call subject to prior supervisory approval	Yes
Contingent call dates and redemption amount FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or redemption, if a relevant event with respect to tax treatment or redemption, if a relevant event with respect to tax treatment or clause and reinstatement clause below. Coupons / dividends	15	Optional call date, contingent call dates and redemption amount	15-Dec-26, All amount
Fixed or floating dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible or non-convertible Fired or floating or mandatory Fully discretionary		Contingent call dates and redemption amount	plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down
Fixed or floating dividends Fixed or floating dividend/coupon Fixed or floating dividend/coupon Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible or non-convertible Fired or floating or mandatory Fully discretionary	16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-26
18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 1 Existence of step up or other incentive to redeem No 2 Noncumulative or cumulative Noncumulative 3 Convertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s) — 5 If convertible, conversion rate — 6 If convertible, conversion rate — 7 If convertible, partially or partially — 8 If convertible, specify instrument type convertible into — 9 If convertible, specify instrument type convertible into — 10 Yes 11 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tierl capital ratio falls below 5.125%;			1 7
18 Coupon rate and any related index 1.55% per annum 19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary 1 Existence of step up or other incentive to redeem No 2 Noncumulative or cumulative Noncumulative 3 Convertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s) — 5 If convertible, conversion rate — 6 If convertible, conversion rate — 7 If convertible, partially or partially — 8 If convertible, specify instrument type convertible into — 9 If convertible, specify instrument type convertible into — 10 Yes 11 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tierl capital ratio falls below 5.125%;	17	Fixed or floating dividend/coupon	Fixed to Floating
19 Existence of a dividend stopper Yes	18	<u> </u>	ž – – – – – – – – – – – – – – – – – – –
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative Noncumulative Noncumulative Nonconvertible	19		
Existence of step up or other incentive to redeem No		**	Fully discretionary
Noncumulative or cumulative Nonconvertible	-	· · · · · · · · · · · · · · · · · · ·	
23 Convertible or non-convertible Non-convertible		<u> </u>	
24	_		
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.			—
26	_		_
If convertible, mandatory or optional conversion			_
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred,		·	_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred, When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.	_		_
Write-down feature Yes Will be deemed to have occurred,			_
Will be deemed to have occurred, 'When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; 'When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or 'When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.			Yes
			Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or • When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency
	32	If write-down, full or partial	-

Perpetual Sub-Bonds (FG#3)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Perpetual Sub-Bonds (FG#4)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH75
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. fourth series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	235 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	235 billion yen
	Accounting classification	255 Chilon Joh
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-Jul-17
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-22, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-22
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.22% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred, •When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; •When the Japanese Prime Minister confirmed
31	If write-down, write-down trigger(s) If write-down, full or partial	(nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or • When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings. Full or Partial

Perpetual Sub-Bonds (FG#4)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
36		No
37	If yes, specify non-compliant features	_

Perpetual Sub-Bonds (FG#5)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH74
-	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. fifth series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	225 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	225 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	21-Jul-17
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-27, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-27
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
-	* *	4.4.0/
18	Coupon rate and any related index	1.44% per annum
18 19	Coupon rate and any related index Existence of a dividend stopper	1.44% per annum Yes
19	Existence of a dividend stopper	Yes
19 20	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary
19 20 21	Existence of a dividend stopper	Yes
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes Fully discretionary No Noncumulative
19 20 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Yes Fully discretionary No
19 20 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Yes Fully discretionary No Noncumulative
19 20 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes Fully discretionary No Noncumulative Non-convertible — — — — — — — — — — — — — — — — — — —

Perpetual Sub-Bonds (FG#5)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Perpetual Sub-Bonds (FG#6)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AJ73
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. sixth series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	195 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	195 billion yen
	Accounting classification	170 officer you
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	20-Jul-18
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-23, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-23
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.13% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
32	If write-down, full or partial	Law, need to be applied to Mizuho Financial Group; or • When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings. Full or Partial

Perpetual Sub-Bonds (FG#6)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
36		No
37	If yes, specify non-compliant features	_

Perpetual Sub-Bonds (FG#7)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BJ72
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. seventh series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	155 billion yen
l	Non-Consolidated capital ratio	—
9	Par value of instrument	155 billion yen
	Accounting classification	133 officer year
10	Consolidated balance sheet	Liability
1	Non-Consolidated balance sheet	
11	Original date of issuance	20-Jul-18
	Perpetual or dated	Perpetual
13	Original maturity date	——————————————————————————————————————
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-28, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-28
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	1.35% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred, • When Mizuho Financial Group's consolidated Common Equity Tier1 capital ratio falls below 5.125%; • When the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group; or • When it is adjudicated that Mizuho Financial Group becomes subject to bankruptcy and other insolvency proceedings.
32	If write-down, full or partial	Full or Partial

Perpetual Sub-Bonds (FG#7)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Perpetual Sub-Bonds (FG#8)

	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AK70
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
-	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. eighth series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	140 billion yen
li	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	140 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	19-Jul-19
	Perpetual or dated	Perpetual
13	Original maturity date	_
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-24, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-24
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.98% per annum
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22		110
22	Noncumulative or cumulative	Noncumulative
23		
23	Noncumulative or cumulative	Noncumulative
-	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Noncumulative
24	Noncumulative or cumulative Convertible or non-convertible	Noncumulative
24 25	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Noncumulative
24 25 26	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Noncumulative
24 25 26 27	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Noncumulative
24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Noncumulative
24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Noncumulative

Perpetual Sub-Bonds (FG#8)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari</i> passu with the bonds)
36		No —
3/	If yes, specify non-compliant features	

Perpetual Sub-Bonds (FG#9)

	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BK79
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
_	Transitional Basel III rules (until end of Mar. 2022)	Additional Tier 1
	Post-transitional Basel III rules (from end of Mar. 2022)	Additional Tier 1
-	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. ninth series of unsecured perpetual subordinated bonds with optional-redemption clause and write-down clause
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	95 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	95 billion yen
	Accounting classification	,,,
	Consolidated balance sheet	Liability
-	Non-Consolidated balance sheet	
11	Original date of issuance	19-Jul-19
	Perpetual or dated	Perpetual
13	Original maturity date	i cipetuui
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15-Dec-29, All amount
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below.
16	Subsequent call dates, if applicable	each interest payment date after 15-Dec-29
	Coupons / dividends	
17		
18	Fixed or floating dividend/coupon	Fixed to Floating
18	Fixed or floating dividend/coupon Coupon rate and any related index	S
19		Fixed to Floating 1.17% per annum Yes
19	Coupon rate and any related index Existence of a dividend stopper	1.17% per annum Yes
19 20	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	1.17% per annum Yes Fully discretionary
19 20 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	1.17% per annum Yes Fully discretionary No
19 20 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	1.17% per annum Yes Fully discretionary No Noncumulative
19 20 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	1.17% per annum Yes Fully discretionary No
19 20 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	1.17% per annum Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	1.17% per annum Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	1.17% per annum Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	1.17% per annum Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	1.17% per annum Yes Fully discretionary No Noncumulative
19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	1.17% per annum Yes Fully discretionary No Noncumulative Non-convertible — — — — — — — — — — — — — — — — — — —
19 20 21 22 23 24 25 26 27 28 29	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	1.17% per annum Yes Fully discretionary No Noncumulative

Perpetual Sub-Bonds (FG#9)

33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	When the principal amount of the bonds have been written down upon the occurrence of a loss absorption event, such principal amount of the bonds shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Financial Group after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations. The "Reinstatement Event" occurs when Mizuho Financial Group determines that the principal amount of the bonds that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Financial Group's consolidated Common Equity Tierl capital ratio remains at a sufficiently high level after giving effect to the relevant reinstatement of the bonds.
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Obligation (except the bonds and parity securities which effectively rank <i>pari passu</i> with the bonds)
_	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Sub-Bonds (FG#1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AE78
	Governing law(s) of the instrument	Japanese Law
-	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #1
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno I G Sub-Bolius Series #1
0	Consolidated capital ratio	72.6 billion yen
	Non-Consolidated capital ratio	72.6 billion yen
9	Par value of instrument	80 billion yen
	Accounting classification	80 billion yen
10	Consolidated balance sheet	Linkility
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	— 16-Jul-14
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-24
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 es
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	S I	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.95% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
31	n whic-down, whic-down digger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
22		
33	If write-down, permanent or temporary	Permanent
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent —
33 34		Permanent — Contractual
33 34 34a	If temporary write-down, description of write-up mechanism Type of subordination	— Contractual
33 34 34a	If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	_
33 34 34a 35	If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Contractual Other external TLAC-eligible instruments
33 34 34a 35	If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— Contractual

Sub-Bonds (FG#3)

2 U 3 C R 4 T 5 P 6 E	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Mizuho Financial Group JP388578AEC9 Japanese Law
3 C R 4 T 5 P 6 E	Governing law(s) of the instrument Regulatory treatment	
8 4 T 5 P 6 E	Regulatory treatment	Japanese Law
4 T 5 P 6 E		
5 P 6 E	Tanistronal Basel III Tules (until cha of Mai. 2022)	Tier 2
6 E	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	nstrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #3
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno i G Suo-Bonds Series #3
6 <u>A</u>	Consolidated capital ratio	24.8 billion yen
⊢	Non-Consolidated capital ratio	24.8 billion yen
9 P	Par value of instrument	25 billion yen
	Accounting classification	23 billion yen
10 /	Consolidated balance sheet	Liability
⊢	Non-Consolidated balance sheet	Liability
11 C	Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-24
	ssuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
C	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.81% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 C	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
30 V	Vrite-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	Full
32	If write-down, permanent or temporary	Permanent
32 33	if write down, permanent of temporary	
	If temporary write-down, description of write-up mechanism	_
33 34		— Contractual
33 34 34a T	If temporary write-down, description of write-up mechanism	Contractual Other external TLAC-eligible instruments
33 34 34a T 35 P	If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	

Sub-Bonds (FG#5)

2 U	Issuer	Mizuho Financial Group
3 (Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CEC5
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Fransitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #5
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzano i G Suo Bonas Series #5
	Consolidated capital ratio	10 billion yen
.	Non-Consolidated capital ratio	
9 I	Par value of instrument	10 billion yen
	Accounting classification	To officer year
10 7	Consolidated balance sheet	Liability
.	Non-Consolidated balance sheet	
11 (Original date of issuance	18-Dec-14
	Perpetual or dated	Dated
13	Original maturity date	18-Dec-29
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23 (Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30 N	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	Full
32		
32		
	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent —
33 34	If write-down, permanent or temporary	
33 34 34a 7	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent —
33 34 34a 7 35 I	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Permanent — Contractual

Sub-Bonds (FG#6)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AF69
_	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #6
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizallo I d Suo Bollas Solles III
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	20 billion yen
9	Par value of instrument	20 billion yen
	Accounting classification	20 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
11	Original date of issuance	18-Jun-15
	Perpetual or dated	Dated
13	Original maturity date	18-Jun-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.997% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	— **
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31		Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32		Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32 33 34	If write-down, full or partial If write-down, permanent or temporary	Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent — Contractual

Sub-Bonds (FG#7)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BF68
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #7
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno i G Sub-Bonds Scries #/
0	Consolidated capital ratio	10 billion yen
l	Non-Consolidated capital ratio	10 billion yen
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	T 1.1.112
l	Non-Consolidated balance sheet	Liability
11		10 I 15
	Original date of issuance Perpetual or dated	18-Jun-15 Dated
13	1	
	Original maturity date	18-Jun-25 Yes
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Y es 18-Jun-20, All amount
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	contingent can auto and reading tion amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 18-Jun-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.67% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
21	If white down white down this con(s)	that the "specified item 2 measures (tokutei dai nigo
31	If write-down, write-down trigger(s)	sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type	
35		Other external TLAC-eligible instruments
33	immediately senior to instrument)	
	immediately senior to instrument)	
36	Non-compliant transitioned features If yes, specify non-compliant features	No

Sub-Bonds (FG#8)

2 Unique identifier (cg CUSP), ISIN or Bloomberg identifier for private placement) JJ388578CF67	1	Issuer	Mizuho Financial Group
Regulatory tentment	_		
Regulatory treatment			
4 Transitional Basel III rules (until cod of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/8solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date)	_	<u> </u>	
September Time Ti			Tier 2
6 Flighle at solo/group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio			
Amount recognised in regulatory capital (as of most recent reporting date) 10		, ,	
Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio			
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument 20 billion yen Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original fact of issuance 14 Issuar call subject to prior supervisory approval 15 Original maturity date 18 Jun-15 19 Perpetual or dated 19 Dated 10 Jun-15 10 Original maturity date 19 Subject to prior supervisory approval 10 Yes 10 Original maturity date 10 Dated 11 Source call date, contingent call dates and redemption amount 10 Contingent call dates and redemption amount 10 Contingent call dates and redemption amount 11 Date of PSA, at 100 yen for each bond of 100 yen for each policy of 100 yen for each policy of 100 yen for each policy of 100 y			
Non-Consolidated paint artio 20 billion yen			20 billion ven
9 Par value of instrument 20 billion yen		<u>.</u>	
Accounting classification Consolidated balance sheet Non-Consolidated stepser Non-Cons	9	.	20 billion ven
Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index 18 Coupon rate and any related index 19 Existence of a dividend stopper No 19 Existence of a dividend stopper No No No No Third of pup or other incentive to redeem No No No No To Fixed or incentive to redeem No No No To Fixed or incentive to redeem No No No To Fixed or incentive to redeem No No To redemption in a relevant with respect to tax treatment or regulatory treatment occurs and continues. — Incentive to redeem or incentive to redeem No To redemption in a relevant with respect to tax treatment or regulatory treatment occurs and continues. — No To Fixed To Fixed To Fixed To Fixed To Fixed No To Subsequent call dates, if applicable Coupons / dividend/coupon Fixed No To Fixed To Fixed To Subsequent call dates, if applicable Coupons / dividend/coupon Fixed No To Fixed To Fixed To Coupons / dividend/coupon Fixed No To Fixed To Fixed To Coupons and any related index No To Coupons / dividend/coupon To Fixed To Fixed No To Coupons / dividend/coupon Fixed No To Coupons / dividend/coupon To Fixed To Fixed To Fixed No To Coupons / dividend/coupon To Coupons / dividend/coupon To Fixed To Fixed To Coupons / dividend/coupon To Coupons / divid			20 0000000 j 000
Non-Consolidated balance sheet		<u> </u>	Liability
11 Original date of issuance 18-Jun-15			—
Perpetual or dated Original maturity date Is-Jun-30	11		18-Jun-15
13 Original maturity date 18-Jun-30 Yes		<u>c</u>	
Issuer call subject to prior supervisory approval		*	
15 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Issuer, in whom the part of the prior confirmation of FSA, at 100 yen for each bond of 100 yen face vally plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.		· · · · · · · · · · · · · · · · · · ·	
May be redeemed at the option of the Issuer, in wh but not in part, subject to the prior confirmation of FSA, at 100 yen for each bond of 100 yen face val plus accrued interest up to the date fixed for redemption. It is a relevant event with respect to tax treatment or regulatory treatment occurs and continues. 16			_
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Fixed or floating dividend/coupon	16		_
18 Coupon rate and any related index 1.403% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion rate — 26 If convertible, mandatory or optional conversion — 27 If convertible, pecify instrument type convertible into — 28 If convertible, specify instrument it converts into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) 31 If write-down, write-down trigger(s) Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) 31 If write-down, full or partial If write-down, full or partial Full 32 If write-down, full or partial Full 33 If write-down, permanent or temporary Permanent 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible instruments 36 Non-compliant transitioned features No			
19 Existence of a dividend stopper No	_		
Fully discretionary, partially discretionary or mandatory Mandatory			*
Existence of step up or other incentive to redeem		<u> </u>	
Cumulative Cumulative			
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) 4 that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group 13 If write-down, permanent or temporary 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No			
24			
25	_		Non-convertible
26			_
27			—
If convertible, specify instrument type convertible into —		·	-
29		·	_
Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group If the Imporary write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Other external TLAC-eligible instruments No	_		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insuranc Law, need to be applied to Mizuho Financial Group If write-down, permanent or temporary Permanent 32 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism 35 Type of subordination Contractual 36 Non-compliant transitioned features Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group Insurance Law, need to be applied to Mizuho Financial Group Insurance Insur		* · · ·	_
If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nig sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group Full Othermanent Contractual Other external TLAC-eligible instruments No	30	Write-down feature	Yes
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	31	If write-down, write-down trigger(s)	
33 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism —		*	
34a Type of subordination Contractual 35			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible instruments No		<u> </u>	Contractual
	35	Position in subordination hierarchy in liquidation (specify instrument type	Other external TLAC-eligible instruments
	36	Non-compliant transitioned features	No
- 111 you, openity non-compliant features	50	1	

Sub-Bonds (FG#9)

1 .	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AG68
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #9
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzano i G Suo Bonas Series II)
ا ،	Consolidated capital ratio	155 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	155 billion yen
	Accounting classification	155 onnon yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11 (Original date of issuance	20-Jun-16
	Perpetual or dated	Dated
13	Original maturity date	19-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.56% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
. 1		Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31		that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
32		that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34	If write-down, full or partial If write-down, permanent or temporary	that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34 34a 7	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent — Contractual

Sub-Bonds (FG#10)

1	T	M:1 - E: i-1 C
1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH18
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
-	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	81 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	81 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
-	Original date of issuance	26-Jan-17
12	Perpetual or dated	Dated
13	Original maturity date	26-Jan-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
17 18	•	
_	Fixed or floating dividend/coupon	Fixed 0.650% per annum No
18	Fixed or floating dividend/coupon Coupon rate and any related index	0.650% per annum
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.650% per annum No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.650% per annum No Mandatory
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.650% per annum No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.650% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.650% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — — — — —
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	0.650% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG#11)

	T	Mizuho Financial Group
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH17
	Governing law(s) of the instrument	Japanese Law
_		Japanese Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #11
_		Mizuno Fo Suo-Bonds Series #11
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	001:11:
	Consolidated capital ratio	99 billion yen
0	Non-Consolidated capital ratio	
	Par value of instrument	99 billion yen
10	Accounting classification	T 1 170
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	— 26 L 17
	Original date of issuance	26-Jan-17
	Perpetual or dated	Dated 27
13 14	Original maturity date	26-Jan-27
15	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26-Jan-22, All amount
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.50% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24		
	If convertible, conversion trigger (s)	_
25	If convertible, conversion trigger (s) If convertible, fully or partially	— —
25 26		——————————————————————————————————————
	If convertible, fully or partially	——————————————————————————————————————
26	If convertible, fully or partially If convertible, conversion rate	——————————————————————————————————————
26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	——————————————————————————————————————
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	——————————————————————————————————————
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — — — — Yes Will be deemed to have occurred if the Japanese
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — — — — — — — — — — — — — — —
26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — — — — — — — — — — — — — — —
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	——————————————————————————————————————
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	——————————————————————————————————————
26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
26 27 28 29 30 31 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	——————————————————————————————————————
26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

Sub-Bonds (FG#12)

	Issuer	Mizuho Financial Group
2 1	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AH67
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #12
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilding Leading Doug Series #12
. 6	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	— 33 billion yell
9 1	Par value of instrument	35 billion yen
	Accounting classification	33 billion yen
10 2	Consolidated balance sheet	Liability
-	Non-Consolidated balance sheet	Liability
11 (Original date of issuance	21-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
-	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
(Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.610% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	Yes
		Will be deemed to have occurred if the Japanese Prime Minister confirmed (<i>nintei</i>)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31		sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
32		sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34	If write-down, full or partial If write-down, permanent or temporary	sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34 34a 7	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
32 33 34 34a 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent — Contractual

Sub-Bonds (FG#13)

1	T	Mizuho Financial Group
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BH66
	Governing law(s) of the instrument	Japanese Law
_	9 ()	Japanese Law
	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #13
_		Mizulio FG Suo-Bolids Series #13
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	70.1.11.
-	Consolidated capital ratio	79 billion yen
0	Non-Consolidated capital ratio	——————————————————————————————————————
	Par value of instrument	79 billion yen
10	Accounting classification	T 1 110
	Consolidated balance sheet	Liability
11	Non-Consolidated balance sheet	
	Original date of issuance	21-Jun-17
_	Perpetual or dated	Dated
13	Original maturity date	21-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21-Jun-22, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.47% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	NT 411
_	Convenible of hon-convenible	Non-convertible
24		Non-convertible —
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — — —
	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — — — — — — — —
25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible
25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — — — — — Yes Will be deemed to have occurred if the Japanese
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — — — — — — — — — — — — — — —
25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — — — — — — — — — — — — — — —
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	——————————————————————————————————————
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	——————————————————————————————————————
25 26 27 28 29 30	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
25 26 27 28 29 30 31 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	——————————————————————————————————————
25 26 27 28 29 30 31 32 33 34 34a	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31 32 33 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————
25 26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	——————————————————————————————————————
25 26 27 28 29 30 31 32 33 34 34a 35 36	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

Sub-Bonds (FG#14)

1	T	Mizuho Financial Group
7	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AJ65
3	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #14
/	**	Mizuno Fo Suo-Bonds Series #14
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	70.1.11.
	Consolidated capital ratio	70 billion yen
	Non-Consolidated capital ratio	——————————————————————————————————————
9	Par value of instrument	70 billion yen
10	Accounting classification	T 1 170
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	
	Original date of issuance	20-Jun-18
12	Perpetual or dated	Dated 20 L 20
13	Original maturity date	20-Jun-28
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 20-Jun-23, All amount
15	Optional call date, contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.40% per annum
19	Existence of a dividend stopper	No
22		110
20	Fully discretionary, partially discretionary or mandatory	Mandatory
20	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	
		Mandatory
21	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No
21	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative
21 22 23 24	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Mandatory No Cumulative
21 22 23 24 25	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative
21 22 23 24 25 26 27 28	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible — — — — — — — Yes
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible — — — — — — — — — — — — — —
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Non-convertible ———————————————————————————————————
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG#15)

1 Issuer	essuer, in whole irmation of the en face value, d for pect to tax
Regulatory treatment Regulatory treatment Regulatory treatment	es #15 essuer, in whole irmation of the en face value, d for pect to tax
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Par value of instrument 8 Par value of instrument 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Jun-18 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Fixed or floating dividend/coupon 19 Fixed 10 Subsequent call dates, if applicable 10 Coupons / dividends 10 Fixed or floating dividend/coupon 10 Fixed	es #15 essuer, in whole irmation of the en face value, d for pect to tax
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 11 Sibilion yen 11 Accounting classification 12 Par value of instrument 13 Consolidated balance sheet 14 Original date of issuance 15 Dillion yen 16 Optional call date, contingent call dates and redemption amount 17 Contingent call dates and redemption amount 18 Amount recognised in regulatory capital (as of most recent reporting date) 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Amount recognised in regulatory date in the fixed of the substance in the fixed fixed redemption, if a relevant event with restreatment or regulatory treatment occurs continues. 19 Post-transitional Basel III rules (from end of Mar. 2022) 10 Mizuho Fig Sub-Bonds Serion Mizuho FG Sub-Bonds Serion M	es #15 essuer, in whole irmation of the en face value, d for pect to tax
5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates and redemption amount 17 Contingent call dates, if applicable 18 Coupons / dividends 19 Eigible at solo/group/group&solo 19 Mizuho Financial Group 10 Mizuho Financial Group 11 Distrument 11 Spublion Fisuance 11 Spublion yen 11 Distrument 12 Distrument 13 Dillion yen 14 Distrument 15 Dillion yen 16 Subsequent call dates and redemption amount 17 Fixed or floating dividend/coupon 18 Mizuho Financial Group 19 Mizuho Financial Group 19 Mizuho Financial Group 10 Mizuho Financial Group 15 Distrument yer 15 Distrument yer 15 Distrument yer 16 Subsequent call dates and redemption amount 18 Distrument yer 18 Distrument yer 19 Distrument yer 19 Distrument yer 10 Distrument yer 10 Distrument yer 10 Distrument yer 11 Distrument yer 12 Distrument yer 13 Distrument yer 14 Distrument yer 15 Distrument yer 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon	es #15 essuer, in whole irmation of the en face value, d for pect to tax
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Consolidated capital ratio 11 Par value of instrument 12 Par value of instrument 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Contingent call dates, if applicable 17 Subsequent call dates, if applicable 18 Issuer of loating dividends 19 Instrument (type (types to be specified by each jurisdiction) 10 Instrument (type (types to be specified by each jurisdiction) 11 Original date of instrument 12 Is billion yen 13 Issuer call subject of late of instrument 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Mizuho Financial Group 18 Mizuho Financial Group 15 Mizuho FG Sub-Bonds Serion 15 billion yen 16 Subsequent call dates and most recent reporting date) 17 Fixed or floating dividend/coupon	es #15 essuer, in whole irmation of the en face value, d for pect to tax
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Is but not in part, subject to the prior conform FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixer redemption, if a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior of the Is but not in part, subject to the prior conform FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixer redemption, if a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a relevant event with respect to the prior conform in a r	es #15 essuer, in whole irmation of the en face value, d for pect to tax
8 Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	ssuer, in whole irmation of the en face value, d for pect to tax
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Nor-Consolidated balance sheet Nor-Consolida	irmation of the en face value, d for pect to tax
Non-Consolidated capital ratio ————————————————————————————————————	irmation of the en face value, d for pect to tax
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Liability Liability Liability Liability Liability Accounting elassification Liability Liability Accounting elassification Liability Alability May be redemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixer redemption, if a relevant event with rest treatment or regulatory treatment occurs continues. Coupons / dividends Fixed or floating dividend/coupon Fixed	irmation of the en face value, d for pect to tax
10 Accounting classification Consolidated balance sheet Liability	irmation of the en face value, d for pect to tax
Consolidated balance sheet Non-Consolidated balance sheet 10 Original date of issuance 11 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixer redemption, if a relevant event with respective treatment or regulatory treatment occurs continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Liability — May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixer redemption, if a relevant event with respect treatment or regulatory treatment occurs continues. 18 Subsequent call dates, if applicable Coupons / dividends Fixed	irmation of the en face value, d for pect to tax
Non-Consolidated balance sheet 1 Original date of issuance 12 Perpetual or dated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Fixed Fixed	irmation of the en face value, d for pect to tax
11 Original date of issuance 12-Jun-18 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Tixed or floating dividend/coupon Fixed	irmation of the en face value, d for pect to tax
Perpetual or dated Dated	irmation of the en face value, d for pect to tax
Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixed redemption, if a relevant event with rest treatment or regulatory treatment occurs continues. Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed	irmation of the en face value, d for pect to tax
Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs continues. Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed	irmation of the en face value, d for pect to tax
Optional call date, contingent call dates and redemption amount May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs continues. Subsequent call dates, if applicable Coupons / dividends Fixed or floating dividend/coupon Fixed	irmation of the en face value, d for pect to tax
May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon May be redeemed at the option of the Is but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixed redemption, if a relevant event with respect treatment or regulatory treatment occurs continues. Fixed or floating dividend/coupon	irmation of the en face value, d for pect to tax
but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y Contingent call dates and redemption amount plus accrued interest up to the date fixed redemption, if a relevant event with resp treatment or regulatory treatment occurs continues. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon but not in part, subject to the prior conf FSA, at 100 yen for each bond of 100 y plus accrued interest up to the date fixed redemption, if a relevant event with resp treatment or regulatory treatment occurs continues.	irmation of the en face value, d for pect to tax
Coupons / dividends 17 Fixed or floating dividend/coupon Fixed	s and
Coupons / dividends 17 Fixed or floating dividend/coupon Fixed	
17 Fixed or floating dividend/coupon Fixed	
18 Coupon rate and any related index 0.545% per annum	
19 Existence of a dividend stopper No	
20 Fully discretionary, partially discretionary or mandatory Mandatory	
21 Existence of step up or other incentive to redeem No	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Non-convertible	
24 If convertible, conversion trigger (s)	
25 If convertible, fully or partially —	
26 If convertible, conversion rate —	
27 If convertible, mandatory or optional conversion —	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature Yes	
Will be deemed to have occurred if the Prime Minister confirmed (nintei) that the "specified item 2 measures (tok sochi)," which are the measures set for 126-2, Paragraph 1, Item 2 of the Depos Law, need to be applied to Mizuho Fina	cutei dai nigo th in Article sit Insurance
32 If write-down, full or partial Full	
33 If write-down, permanent or temporary Permanent Permanent	
34 If temporary write-down, description of write-up mechanism —	
34a Type of subordination Contractual	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible in	struments
36 Non-compliant transitioned features No	

Sub-Bonds (FG#16)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578CJ63
3	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #16
/		Mizuno Fo Suo-Bonds Series #10
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	251:11:
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	-
9	Par value of instrument	25 billion yen
10	Accounting classification	T 1 170
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	— 12 I 10
	Original date of issuance	12-Jun-18
	Perpetual or dated	Dated
13	Original maturity date	12-Jun-28 Yes
15	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	12-Jun-23, All amount May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 12-Jun-23
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.40% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24		THE CONVENTION
_	If convertible, conversion trigger (s)	
25	If convertible, conversion trigger (s) If convertible, fully or partially	——————————————————————————————————————
		——————————————————————————————————————
25	If convertible, fully or partially	——————————————————————————————————————
25 26	If convertible, fully or partially If convertible, conversion rate	— — — — — — — — — — — — — — — — — — —
25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	——————————————————————————————————————
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — — — — Yes Will be deemed to have occurred if the Japanese
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	— — — — — — — — — — — — — — — — — — —
25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — — — — Yes Will be deemed to have occurred if the Japanese
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	——————————————————————————————————————
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
25 26 27 28 29 30	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	——————————————————————————————————————
25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
25 26 27 28 29 30 31 31 32 33 34 34a	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	——————————————————————————————————————
25 26 27 28 29 30 31 31 32 33 34	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————
25 26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	——————————————————————————————————————
25 26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	——————————————————————————————————————

Sub-Bonds (FG#17)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AK62
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	35 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	35 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	— 12 L 10
11	Original date of issuance	13-Jun-19
	<u> </u>	Dated
13	Original maturity date Issuer call subject to prior supervisory approval	13-Jun-29 Yes
15	Optional call date, contingent call dates and redemption amount	res
13	Optional can date, contingent can dates and redemption amount	May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
-		
17	Fixed or floating dividend/coupon	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	0.489% per annum
18 19	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	0.489% per annum No
18 19 20	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.489% per annum No Mandatory
18 19 20 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	0.489% per annum No Mandatory No
18 19 20 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	0.489% per annum No Mandatory No
18 19 20 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.489% per annum No Mandatory No Cumulative
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.489% per annum No Mandatory No Cumulative Non-convertible — — — — — — — Yes
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.489% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.489% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
18 19 20 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	0.489% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.489% per annum No Mandatory No Cumulative Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————
18 19 20 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	0.489% per annum No Mandatory No Cumulative Non-convertible ———————————————————————————————————

Sub-Bonds (FG#18)

	Townson	Mizuho Financial Group
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BK61
3	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	` /	
6	Eligible at solo/group/group&solo	Mizuho Financial Group
/	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	55 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	55 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	13-Jun-19
_		Dated
13	Original maturity date	13-Jun-29
14	I	Yes
15	Optional call date, contingent call dates and redemption amount	13-Jun-24, All amount
		May be redeemed at the option of the Issuer, in whole
		but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
		redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	each coupon payment date after 13-Jun-24
1.7	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	0.42% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22		α 1 α
	Noncumulative or cumulative	Cumulative
H	Convertible or non-convertible	Cumulative Non-convertible
24	Convertible or non-convertible If convertible, conversion trigger (s)	
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — — — — — — —
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — — — — — — —
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible Yes
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 34a	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible ———————————————————————————————————

Sub-Bonds (FG#19)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AKA0
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #19
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizano I d Sao Bonas Series with
ŭ	Consolidated capital ratio	41 billion yen
	Non-Consolidated capital ratio	— 41 official year
9	Par value of instrument	41 billion yen
	Accounting classification	Tr official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Oct-19
	Perpetual or dated	Dated
13	Original maturity date	30-Oct-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.538% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
JŤ		
	Type of subordination	Contractual
	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
34a 35	Position in subordination hierarchy in liquidation (specify instrument type	

Sub-Bonds (FG#20)

1 1	I	Mizuho Financial Group
2	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578BKA8
3	Governing law(s) of the instrument	Japanese Law
3		Japanese Law
4	Regulatory treatment Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series #20
/		Mizulio FG Suo-Bolids Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	1171 '11'
	Consolidated capital ratio	117 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	117 billion yen
10	Accounting classification	T 1 170
	Consolidated balance sheet	Liability
1.1	Non-Consolidated balance sheet	20.0 + 10
	Original date of issuance	30-Oct-19
12	Perpetual or dated	Dated
13	Original maturity date	30-Oct-29
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30-Oct-24, All amount May be redeemed at the option of the Issuer, in whole
		May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the
		FSA, at 100 yen for each bond of 100 yen face value,
	Contingent call dates and redemption amount	plus accrued interest up to the date fixed for
	Contingent can dates and redemption amount	redemption, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	No
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.39% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28		
۷٥	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	
29	^ · · · · · · · · · · · · · · · · · · ·	
29	If convertible, specify issuer of instrument it converts into	
29	If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred if the Japanese
30	If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei)
29	If convertible, specify issuer of instrument it converts into	Will be deemed to have occurred if the Japanese
30	If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
30	If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article
30	If convertible, specify issuer of instrument it converts into Write-down feature	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
30	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
31 32	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
31 32 33 34 34a	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent Contractual
31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
31 32 33 34 34a 35	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent Contractual Other external TLAC-eligible instruments
31 32 33 34 34a 35 36	If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent Contractual

Sub-Bonds (FG_Private Offering #1)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388578AJL9
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	out will be have
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Sub-Bonds Series Private Offering #1 (for qualified institutional investors only)
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	WI (Tel quantite institutional investors ent))
Ť	Consolidated capital ratio	50 billion yen
ŀ	Non-Consolidated capital ratio	—
9	Par value of instrument	50 billion yen
	Accounting classification	30 billion yen
10	Consolidated balance sheet	Liability
ŀ	Non-Consolidated balance sheet	Liability
11	Original date of issuance	30-Aug-18
	C	
-	Perpetual or dated Original maturity data	Dated
13	Original maturity date	30-Aug-28
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer, in whole but not in part, subject to the prior confirmation of the FSA, at 100 yen for each bond of 100 yen face value, plus accrued interest up to the date fixed for redemption, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.595% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	·	_
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	_
	1 1 11	
29	If convertible, specify issuer of instrument it converts into Write-down feature	
31	Write-down feature If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	i Cilianciit
	Type of subordination	— Contractual
	•	Contractual
33	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
26	Non-compliant transitioned features	No
36		11.0

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAA73, USJ4599LAH53
	Governing law(s) of the instrument	New York State Law
_	Regulatory treatment	TOW TOTA State Ear
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$750,000,000 4.353% Subordinated Notes due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	82.1 billion yen
ľ	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.75 billion
10	Accounting classification	
ľ	Consolidated balance sheet	Liability
ľ	Non-Consolidated balance sheet	_
11	Original date of issuance	20-Oct-15
12	Perpetual or dated	Dated
13	Original maturity date	20-Oct-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole but not in part, at any time, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interst to the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.353% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	
23	Noncumulative of cumulative	Cumulative
23	Convertible or non-convertible	Cumulative Non-convertible
24	Convertible or non-convertible	Cumulative Non-convertible —
24	Convertible or non-convertible If convertible, conversion trigger (s)	
24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	
24 25 26	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	
24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non-convertible — — — — — — — — — — — — —
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Non-convertible — — — — — — — — — — Yes Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 34a	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Non-convertible ———————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Non-convertible ———————————————————————————————————

Sub-Bonds (MFGCL3)

1	Issuer	Mizuho Financial Group (Cayman) 3 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60688UAB26, USG6180BAB39
3	Governing law(s) of the instrument	New York State Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.60% Subordinated Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	139.2 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	27-Mar-14
12	Perpetual or dated	Dated
13	Original maturity date	27-Mar-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, Mizuho Financial Group, in whole but not in part, at any time, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interst to the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment or regulatory treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.60% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirms (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
37	11 yes, specify non-compitant reatures	

Subordinated Loan (FG_151009)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
10	Accounting classification	j
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	9-Oct-15
12	Perpetual or dated	Dated
13	Original maturity date	9-Oct-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	•	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
		prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
16	Subsequent call dates, if applicable	continues.
10	Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
23	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	<u>_</u>
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u>_</u>
28	If convertible, specify instrument type convertible into	<u>_</u>
29	If convertible, specify instrument type convertible into	<u>_</u>
	Write-down feature	Yes
30	Wilte-down feature	165
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
2.5	Position in subordination hierarchy in liquidation (specify instrument type	Odt1TI A.C. 12 11 1
35	immediately senior to instrument)	Other external TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	110
51	ir jos, specify non compliant reaction	

Subordinated Loan (FG_151216)

1	Issuer	Miraha Einanaial Craya
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	5 billion yen
9	Par value of instrument	5 billion yen
	Accounting classification	5 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	16-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	16-Dec-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	
	i	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
		prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
		-

Subordinated Loan (FG_151222)

<u> </u>	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapanese Lan
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
-	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
-	Eligible at solo/group/group&solo	Mizuho Financial Group
-	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	2 WOOTWINWOOD ZOWII
Ŭ	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	20 billion yen
	Accounting classification	20 omon you
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	—
11	Original date of issuance	22-Dec-15
	Perpetual or dated	Dated
13	Original maturity date	20-Dec-30
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
22		
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible —
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	Non-convertible — — —
24 25 26	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Non-convertible — — — — —
24 25 26 27	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Non-convertible — — — — — — —
24 25 26 27 28	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible — — — — — — — — — — —
24 25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — —
24 25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Non-convertible Yes
24 25 26 27 28 29	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	— — — — — —
24 25 26 27 28 29 30 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	——————————————————————————————————————
24 25 26 27 28 29 30 31 31	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
24 25 26 27 28 29 30 31 31 32 33 34	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	——————————————————————————————————————
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
24 25 26 27 28 29 30 31 31 32 33 34 34a 35	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent Contractual

Subordinated Loan (FG_160322)

2 Unique identifier (e.g. CUSEP, ISIN or Bloomberg identifier for private placement) Regulatory treatment Regulatory treatment of the properties o	1	Issuer	Mizuho Financial Group
3 Governing law(s) of the instrument 4 Transitional Based IIII rules (until end of Mar. 2022) 5 Post-transitional Based IIII rules (until end of Mar. 2022) 6 Eligible at solo/group/group/sos/to 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 9 Par value of instrument 9 Par value of instrument 10 Original date of issuance 11 Original date of issuance 12 Mar-16 13 Original date of issuance 14 Original date of issuance 15 Papersula of reduced 16 Dated 17 Original maturity date 18 Original date of issuance 19 Contingent call dates and redemption amount 19 Contingent call dates and redemption amount 10 Original maturity date 10 Original call date, contringent call dates and redemption amount 10 Original call date, contringent call dates and redemption amount 10 Original call dates and redemption amount 10 Original call dates and redemption amount 10 Original call dates and redemption amount 11 Original call dates and redemption amount 12 Original call dates and redemption amount 13 Original call dates and redemption amount 14 Original call dates and redemption amount 15 Original call dates and redemption amount 16 Subsequent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Original call dates and redemption amount 18 Original call dates and redemption amount 19 Original call dates and redemption amount 19 Original call dates and redemption amount 19 Original call dates and redemption amount 10 Original call dates and redemption amoun	2		Mizuno Financiai Group
Regulatory treatment			Ionanaga I aw
4 Transitional Basel III rules (until end of Mar. 2022) Tier 2 Post-transitional Basel III rules (until end of Mar. 2022) First 2 Post-transitional Basel III rules (from end of Mar. 2022) First 2 Post-transitional Basel III rules (from end of Mar. 2022) First 2 Post-transitional Basel III rules (from end of Mar. 2022) First 2 Post-transitional Basel III rules (from end of Mar. 2022) First 3 Amount recognised in regulatory capital (as of most recent reporting date) Amount recognised in regulatory capital (as of most recent reporting date) Non-Consolidated capital rule Par value of instrument Accounting Lessenfeation Consolidated balance sheet I Jubility Non-Consolidated balance sheet Consolidated balance sheet Post-transition of the State of Bated Dated Doginal maturity date Post-transition of the State of Bated Dated Doginal maturity date Society of reduced Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons' dividends Subsequent call dates, if applicable Coupons' dividends		<u> </u>	Japanese Law
5 Post-transitional Based III rules (from end of Mar. 2022) Mirabo Financial Group			Tion 2
6 Flighbe at solo/group/group/keolo	-	, , , , , , , , , , , , , , , , , , , ,	
Subsequent call dates and redemption amount Subsequent call dates and redemption amount Contingent call dates, if applicable Coupons' dividends Coupons' dividends Pixed or floating dividends coupons Pixed or floating dividends to proper No. No. No. Counsitive or extensive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No. No. Coupons of the pup or other incentive to redeem No.	-	, ,	
Amount recognised in regulatory capital (as of most recent reporting date) " Consolidated capital ratio	-		1
Consolidated capital ratio Sillion yen			Subordinated Loan
Non-Consolidated capital ratio Sillion yen	8		£ 1 '11'
7 Par value of instrument		<u> </u>	5 billion yen
Accounting classification	0	<u> </u>	£ 1 '11'
Consolidated balance sheet Non-Consolidated balance sheet 10 Original date of issuance 11 Original after of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates, and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates, if applicable Coupons (dividends) Coupons (dividends) Trixed or floating dividends/deoupon Fixed or floating dividends/deoupon Fixed or floating dividends suppered to law to the prior option of the prior option of the prior option optio			5 billion yen
Non-Consolidated balance sheet	10		T 1 170
11 Original date of issuance 22-Mirt-16			Liability
Dated Dated	1.1		-
13 Original maturity date 20-Mar-31 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Mizuho Financial Group may, with the prior confirmation of the Tsb., prepay all, but not a portion of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues. —		<u> </u>	
Susuer call subject to prior supervisory approval Yes	_	•	
Optional call date, contingent call dates and redemption amount		<u> </u>	
Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion of the ESA, prepay all, but not aportion all prepay all the ESA, prepay all the ESA, prepay all the ESA, prepay			Yes
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Fixed Coupons / dividends Fixed Coupons / dividends Coupons / dividends Fixed Coupons / dividends Coupons / dividends Coupons / dividends Fixed Coupons / dividends Coupons / divid	15	Optional call date, contingent call dates and redemption amount	_
Coupons / dividends Fixed or floating dividend/coupon Fixed		Contingent call dates and redemption amount	confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and
Coupons / dividends Fixed or floating dividend/coupon Fixed (2)	16	Subsequent call dates, if applicable	_
Fixed or floating dividend/coupon Fixed			
18 Coupon rate and any related index (2) 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trate — 26 If convertible, conversion rate — 27 If convertible, conversion rate — 28 If convertible, specify instrument type conversion — 29 If convertible, specify instrument type convertible into — 20 If convertible, specify instrument it converts into — 30 Write-down feature Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified iten 2 measures (tokutei dai nigo sochi.)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. 31 If write-down, full or partial Full Full 32 If write-down, permanent or temporary Permanent 34 If temporary write-down, description of write-up mechanism — 35 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible instruments	17	1	Fixed
Existence of a dividend stopper No	18	<u> </u>	
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify issuer of instrument it converts into If write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (ninei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 26-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism — Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible instruments No	19	<u> </u>	` /
Existence of step up or other incentive to redeem No	20		
Noncumulative or cumulative Cumulative	21		
If convertible, conversion trigger (s)	22	* *	
If convertible, conversion trigger (s)	23	Convertible or non-convertible	Non-convertible
If convertible, fully or partially	24	If convertible, conversion trigger (s)	_
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No	25	· CC \/	_
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Other external TLAC-eligible instruments	26	If convertible, conversion rate	_
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No	27	If convertible, mandatory or optional conversion	_
If convertible, specify issuer of instrument it converts into Write-down feature Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Other external TLAC-eligible instruments	28		_
Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. If write-down, full or partial If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Other external TLAC-eligible instruments	29		_
If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures (tokutei dai nigo sochi)," which are the measures (tokutei dai nigo sochi)," which are the measures (tokutei dai nigo sochi), which are the measures teleforth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.	30	Write-down feature	Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Type of subordination 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features	31	If write-down, write-down trigger(s)	Prime Minister confirmed (<i>nintei</i>) that the "specified item 2 measures (<i>tokutei dai nigo sochi</i>)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Type of subordination 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features	32	If write-down, full or partial	Full
34 If temporary write-down, description of write-up mechanism 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	33		Permanent
Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible instruments No	34		_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Other external TLAC-eligible instruments No	34a		Contractual
	35	Position in subordination hierarchy in liquidation (specify instrument type	
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

Subordinated Loan (FG_160629)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuno Financiai Group
	Governing law(s) of the instrument	Japanese Law
_	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	\	Mizuho Financial Group
_	Eligible at solo/group/group&solo	•
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	-
	Par value of instrument	15 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	29-Jun-16
12	Perpetual or dated	Dated
13	Original maturity date	29-Jun-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u>_</u>
29	If convertible, specify instrument type convertible into	<u>_</u>
	Write-down feature	Yes
50	WING-GOWII ICALUIC	1 55
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
36	Non-compliant transitioned features	No
	A	110
	If yes, specify non-compliant features	

Subordinated Loan (FG_160921)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
_	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
,	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	10 billion yen
	Accounting classification	, and the second
	Consolidated balance sheet	Liability
ı İ	Non-Consolidated balance sheet	
11	Original date of issuance	21-Sep-16
12	Perpetual or dated	Dated
13	Original maturity date	19-Sep-31
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	<u>—</u>
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	-
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	
, ,	while down reacare	Yes
31	If write-down, write-down trigger(s)	Yes Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32		Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance
32 33	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32 33 34	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
32 33 34	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full
32 33 34 34a 35	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent —
32 33 34 34a 35	If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group. Full Permanent — Contractual

Subordinated Loan (FG_170628)

2 U	Issuer	Mizuho Financial Group
3 (Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	<u> </u>
	Governing law(s) of the instrument	Japanese Law
. []	Regulatory treatment	
	Γransitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
, <u> </u>	Consolidated capital ratio	10 billion yen
.	Non-Consolidated capital ratio	——————————————————————————————————————
9 1	Par value of instrument	10 billion yen
	Accounting classification	To emien you
,	Consolidated balance sheet	Liability
.	Non-Consolidated balance sheet	——————————————————————————————————————
11 (Original date of issuance	28-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	28-Jun-27
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Full Permanent
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent —
33 34	If write-down, permanent or temporary	
33 34 34a 35 i	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Permanent —
33 34 34a 35 ii 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Permanent — Contractual

Subordinated Loan (FG_170629)

3	Issuer	Mizuho Financial Group
3	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_ '
į,	Governing law(s) of the instrument	Japanese Law
1	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
l	Non-Consolidated capital ratio	
9	Par value of instrument	20 billion yen
	Accounting classification	,
l	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	29-Jun-17
	Perpetual or dated	Dated
13	Original maturity date	29-Jun-32
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	Mizuho Financial Group may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
	If write-down, full or partial	Full
32	TC : 1	
33	If write-down, permanent or temporary	Permanent
33 34	If temporary write-down, description of write-up mechanism	_
33 34		Permanent — Contractual
33 34 34a	If temporary write-down, description of write-up mechanism	_
33 34 34a 35 36	If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	— Contractual

Subordinated Loan (FG_180328)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	_
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
6	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	5 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	5 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Mar-18
12	Perpetual or dated	Dated
13	Original maturity date	28-Mar-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	•	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
		prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
16	C-1	continues.
-	Subsequent call dates, if applicable Coupons / dividends	-
17	*	Fixed
18	Fixed or floating dividend/coupon Coupon rate and any related index	
19	Existence of a dividend stopper	(2) No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
-	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	Yes
30	write-down leature	1 68
		Will be deemed to have occurred if the Japanese
		Prime Minister confirmed (nintei)
31	If write-down, write-down trigger(s)	that the "specified item 2 measures (tokutei dai nigo
		sochi)," which are the measures set forth in Article
		126-2, Paragraph 1, Item 2 of the Deposit Insurance
		Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
-		
34	If temporary write-down, description of write-up mechanism	
-	If temporary write-down, description of write-up mechanism Type of subordination	— Contractual
34a	Type of subordination	
34a	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Contractual Other external TLAC-eligible instruments
34a 7	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
34a 35 36 3	Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	

Subordinated Loan (FG_181011)

1	Issuer	Mil Financial Comm
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	10 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	10 omion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	11-Oct-18
	Perpetual or dated	Dated
13	Original maturity date	11-Oct-33
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
10	1	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
		prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
١ د	nr yes, specify non-compilant reatures	

Subordinated Loan (FG_191031)

1	Issuer	Mirroha Einanaial Craye
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Financial Group
-	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	Tier 2
	Eligible at solo/group/group&solo	Mizuho Financial Group
7	Instrument type (types to be specified by each jurisdiction)	Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Subordinated Loan
0	Consolidated capital ratio	15 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	15 billion yen
	Accounting classification	13 official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	31-Oct-19
	Perpetual or dated	Dated
13	Original maturity date	31-Oct-34
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
10	1	Mizuho Financial Group may, with the prior
		confirmation of the FSA, prepay all, but not a portion,
		of the Subordinated Loan at its principal amount
	Contingent call dates and redemption amount	together with interest accrued up to the date of
		prepayment, if a relevant event with respect to tax
		treatment or regulatory treatment occurs and
		continues.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Will be deemed to have occurred if the Japanese Prime Minister confirmed (nintei) that the "specified item 2 measures (tokutei dai nigo sochi)," which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Financial Group.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other external TLAC-eligible instruments
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
١ د	nr yes, specify non-compilant reatures	

 $2\,.$ Other instruments with external TLAC eligibility.

Senior Unsecured Bonds(OS_1604_1)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAB56、USJ4599LAJ10
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	<u></u>
-	Post-transitional Basel III rules (from end of Mar. 2022)	<u>_</u>
	Eligible at solo/group/group&solo	<u>_</u>
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,750,000,000 2.632% Senior Notes due 2021
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.75 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Apr-16
	Perpetual or dated	Dated
13	Original maturity date	12-Apr-21
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
16	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.632% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Structural
17	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	<u> </u>

Senior Unsecured Bonds(OS_1604_2)

1 1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAD13、USJ4599LAL65
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	
_	Post-transitional Basel III rules (from end of Mar. 2022)	
	Eligible at solo/group/group&solo	
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,750,000,000 3.477% Senior Notes due 2026
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	<u> </u>
	Non-Consolidated capital ratio	-
	Par value of instrument	USD 1.75 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
_	Original date of issuance	12-Apr-16
	Perpetual or dated	Dated
13	Original maturity date	12-Apr-26
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.477% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	
		No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Cumulative
23 (24 25	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Cumulative
23 (24) 25) 26)	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Cumulative
23 (24 25 26 27	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Cumulative
23 (24 25 26 27 28 28 1	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Cumulative
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Cumulative
23 (24) 24 (25) 26 (27) 28 (29) 30 (1)	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Cumulative
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Cumulative
23 24 25 26 27 28 29 30 31 32	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	Cumulative
23 24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Cumulative
23 24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Cumulative Non-convertible — — — — — — No — No — — — — — — — — — —
23 24 25 26 27 28 29 30 31 32 33 34 34a 34a	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination	Cumulative
23 24 25 26 27 28 29 30 31 32 33 34 34a 35	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Cumulative Non-convertible — — — — — — No — No — — — — — — — — — —
23 24 25 26 27 28 29 30 31 32 33 34 34a 35 36 36	Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Cumulative Non-convertible — — — No — — — Structural

Senior Unsecured Bonds(OS_1604_3)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAC30, USJ4599LAK82
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$500,000,000 Senior Floating Rate Notes due 2021
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	
9	Par value of instrument	USD 0.5billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	12-Apr-16
_	Perpetual or dated	Dated
13	Original maturity date	12-Apr-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 1.48%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(1607)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizano Financiai Group
3		T T
3	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	Japanese Law
3a		N/A
	achieved (for other TLAC-eligible instruments governed by foreign law)	
_	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	—
7	Instrument type (types to be specified by each jurisdiction)	Mizuho FG Senior Unsecured Notes Series #1
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	
	Non-Consolidated capital ratio	
9	Par value of instrument	75 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	8	22-Jul-16
12	1	Dated
13	Original maturity date	22-Jul-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.10% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	
51	ar just specify non-compliant features	

Senior Unsecured Bonds(OS_1609_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAE95
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,250,000,000 2.273% Senior Notes due 2021
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.25 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	13-Sep-16
-	Perpetual or dated	Dated
13	Original maturity date	13-Sep-21
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	71. 4
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.273% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	_
		Ctmatuma1
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1609_2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAG44
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,000,000,000 2.839% Senior Notes due 2026
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	13-Sep-16
	Perpetual or dated	Dated
13	Original maturity date	13-Sep-26
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.839% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
54a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Senior Unsecured Bonds(OS_1609_3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAF60
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New Tork State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	
4		_
	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	—
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,000,000,000 Senior Floating Rate Notes due 2021
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	13-Sep-16
	Perpetual or dated	Dated
13	Original maturity date	13-Sep-21
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 1.14%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Structural
	•	Diracaiai
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1702_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAH27
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,500,000,000 2.953% Senior Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Feb-17
$\overline{}$	Perpetual or dated	Dated
13	Original maturity date	28-Feb-22
14	Issuer call subject to prior supervisory approval	26-FC0-22 Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.953% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
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Senior Unsecured Bonds(OS_1702_2)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAK55
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	<u></u>
-	Post-transitional Basel III rules (from end of Mar. 2022)	<u>_</u>
	Eligible at solo/group/group&solo	_
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$500,000,000 3.663% Senior Notes due 2027
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Feb-17
	Perpetual or dated	Dated
13	Original maturity date	28-Feb-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
_	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.663% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Structural
17	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
_	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1702_3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAJ82
3	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,250,000,000 Senior Floating Rate Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.25 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	28-Feb-17
	Perpetual or dated	Dated
13	Original maturity date	28-Feb-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 0.94% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
	If write-down, full or partial	
32		
32	If write-down, permanent or temporary	_
33 34	If write-down, permanent or temporary	——————————————————————————————————————
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Structural N/A
33 34 34a 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
33 34 34a 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	

Senior Unsecured Bonds(OS_1709_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAL39
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,000,000,000 2.601% Senior Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	<u>—</u>
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1 billion
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	11-Sep-17
$\overline{}$	Perpetual or dated	Dated
13	Original maturity date	11-Sep-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	105
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.601% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	=
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_
	· · · · · · · · · · · · · · · · · · ·	

Senior Unsecured Bonds(OS_1709_2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAM12
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,100,000,000 3.170% Senior Notes due 2027
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.1 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	11-Sep-17
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-27
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.170% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
	If temporary write-down, description of write-up mechanism	
54a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1709_3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAN94
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	
4		_
	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	——————————————————————————————————————
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,150,000,000 Senior Floating Rate Notes due 2022
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.15 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Sep-17
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-22
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 0.88%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify instrument type convertible into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Structural
	•	Diracaiai
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1710)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1691909920
	Governing law(s) of the instrument	English Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €500,000,000 0.956 per cent. Senior Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	EUR 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	16-Oct-17
_	Perpetual or dated	Dated
13	Original maturity date	16-Oct-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.956% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1803_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAP43
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$850,000,000 3.549% Senior Notes due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.85 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	5-Mar-18
	Perpetual or dated	Dated
13	Original maturity date	5-Mar-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.549% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
	If temporary write-down, description of write-up mechanism	Cturretrum1
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_
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Senior Unsecured Bonds(OS_1803_2)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAR09
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	<u></u>
-	Post-transitional Basel III rules (from end of Mar. 2022)	<u>_</u>
	Eligible at solo/group/group&solo	<u>_</u>
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,300,000,000 4.018% Senior Notes due 2028
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 1.3 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	5-Mar-18
12	Perpetual or dated	Dated
13	Original maturity date	5-Mar-28
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	-
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.018% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Structural
17	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1803_3)

1	Issuer	Mizuho Financial Group
2		*
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAQ26
3	Governing law(s) of the instrument	New York State Law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	Contractual
-	achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		_
6	Eligible at solo/group/group&solo	- M' 1 F' '1C I
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$850,000,000 Senior Floating Rate Notes due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.85 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	5-Mar-18
	Perpetual or dated	Dated
13	Original maturity date	5-Mar-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 0.79%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1804_1)

1	Issuer	Mizuho Financial Group
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1801905628
	Governing law(s) of the instrument	English Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €500,000,000 1.598 per cent. Senior Notes due 2028
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	
9	Par value of instrument	EUR 0.5 billion
10	Accounting classification	
ľ	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	10-Apr-18
_	Perpetual or dated	Dated
13	Original maturity date	10-Apr-28
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.598% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1804_2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1801906279
3	Governing law(s) of the instrument	English Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €500,000,000 Floating Rate Senior Notes due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
	Par value of instrument	EUR 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	10-Apr-18
	Perpetual or dated	Dated
13	Original maturity date	10-Apr-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month EURIBOR +0.50 per cent. per
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1807_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1856031056
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. A\$275,000,000 Senior Notes Due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	110275,000,000 Selliot 1.0008 But 2025
0	Consolidated capital ratio	
	Non-Consolidated capital ratio	<u>_</u>
9	Par value of instrument	AUD 0.275 billion
	Accounting classification	AOD 0.273 diffion
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1		10 1 1 10
$\overline{}$	Original date of issuance	19-Jul-18 Dated
	Perpetual or dated	
13	Original maturity date	19-Jul-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.752% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u> </u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1807_2)

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 10 Non-Consolidated capital ratio 10 Accounting classification 11 Accounting classification 12 Accounting classification 13 Original date of issuance 14 I Original date of issuance 15 Optional call date and redemption amount 16 Continuent call dates and redemption amount 17 May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption of the Notes then outstanding (plus	1	T	Mizuho Financial Group
Secondary laws) of the instrument New York State Law	_		1
3 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved for other TLAC-claiple instruments governed by foreign law) Regulatory treatment 1 Transitional Basel III rules (from end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Accounting classification 10 Accounting classification 11 Original date of issuance 12 Perpental or dated 13 Original date of issuance 14 Issuer call subject to prior supervisory approval 15 Original date of issuance 16 Subsequent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Post of the prior supervisory approval 18 Contingent call dates and redemption amount 18 Contingent call dates and redemption amount 19 Existence of a dividends 19 Toriginal maturity date 10 Contingent call dates and redemption amount 10 Subsequent call dates, if applicable 10 Compons' dividends 11 Original maturity date 12 Compons' dividends 13 Original result of the prior supervisory approval 14 Existence of a dividend couppan 15 Coupon rate and any related index 16 Subsequent call dates and redemption amount 17 Fixed or floating dividend/couppan 18 Coupon rate and any related index 19 Existence of a dividend douppan 19 Existence of a dividend douppan 10 Floating 11 Foreign laws of the floating dividend/couppan 11 Floating 12 I The convertible of the prior or open and any additional amounts, if any of the prior supervisory or prior and conversion 19 Fixed or floating dividend/couppan 10 Floating 11 I write-down feature 12 I convertible, experity instrument type to mental conversion 13 I write-down, permanent or temporary 14 I formovertible, experity instrument type to mental conversion or wine-co			
Regulatory teament	3		New York State Law
Regulatory treatment	3a		Contractual
Transitional Basel III rales (until end of Mar. 2022)			
S Post-transitional Basel III rules (from ead of Mar. 2022)			
Flighle at solo/group/group&solo			_
Instrument type (types to be specified by each jurisdiction)			_
Instrument type (types to be specified by each jurisdiction) A\$350,000,000 Senior Floating Rate Notes Due 2023	6	Eligible at solo/group/group&solo	_
Consolidated capital ratio			A\$350,000,000 Senior Floating Rate Notes
Non-Consolidated capital ratio	8		
9 Par value of instrument		Consolidated capital ratio	_
Accounting classification Liability		Non-Consolidated capital ratio	_
Consolidated balance sheet Non-Consolidated balance sheet	9	Par value of instrument	AUD 0.35 billion
Consolidated balance sheet Non-Consolidated balance sheet	10	Accounting classification	
Non-Consolidated balance sheet			Liability
11 Original date of issuance		Non-Consolidated balance sheet	
12 Perpetual or dated Dated 13 Original maturity date 19-Jul-23	11		19-Jul-18
13 Original maturity date			
14 Issuer call subject to prior supervisory approval		1	
Optional call date and redemption amount			
May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a temption prior, subject to the prior confirmation of the FSA, at a certain to the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs. 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Coupon rate and any related index Per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No No 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into —— 10 Write-down, full or partial 11 Formore in subordination 12 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N			1 68
16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Floating 18 Coupon rate and any related index Three-month BBSW plus 1.40% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trigger (s) — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature No No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No		Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment
Coupons / dividends Floating	16	Subsequent call dates if applicable	_
Fixed or floating dividend/coupon	10		
Three-month BBSW plus 1.40% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially —— 26 If convertible, unandatory or optional conversion 27 If convertible, specify instrument type convertible into —— 28 If convertible, specify instrument type convertible into —— 29 If convertible, specify issuer of instrument it converts into —— 30 Write-down feature No 31 If write-down, write-down trigger(s) —— 32 If write-down, write-down trigger(s) —— 33 If write-down, description of write-up mechanism —— 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	17		Floating
19 Existence of a dividend stopper No		rixed of floating dividend/coupon	
20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 No		*	per annum
Existence of step up or other incentive to redeem No			
22 Noncumulative or cumulative Cumulative	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	22	Noncumulative or cumulative	Cumulative
25	23	Convertible or non-convertible	Non-convertible
25	24	If convertible, conversion trigger (s)	_
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If temporary write-down, permanent or temporary — 34 Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	25		_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	-		_
28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Type of subordination 36 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No			_
30 Write-down feature			_
31 If write-down, write-down trigger(s)	_		No
32 If write-down, full or partial			—
33 If write-down, permanent or temporary			_
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No			Structural
immediately senior to instrument) No Non-compliant transitioned features No		•	
	35		N/A
3/ It yes, specify non-compliant features —			No
	37	It yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1809_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAS81
3	Governing law(s) of the instrument	New York State Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$1,100,000,000 3.922% Senior Fixed-to-Floating Rate Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
	Par value of instrument	USD 1.1 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	11-Sep-18
	Perpetual or dated	Dated
13	Original maturity date	11-Sep-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	11-Sep-23, All amount May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed-to-Floating
18	Coupon rate and any related index	3.922% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_
_		

Senior Unsecured Bonds(OS_1809_2)

2. Unique identifier (ex CUSIP, ISIN or Bloomberg identifier for private placement) 3. deverming lack) of the instrument 3. development service of the instrument of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-disphile instruments percented by foreign law) 3. Regulatory treatment 3. department of the transformation of the transformat	1	Issuer	Mizuho Financial Group
Severning Law(s) of the instrument	2		•
so Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is schieved for other TLAC-eligible instruments governed by foreign law) Regulatory treatment 1 Fransitional Based III rules (from end of Mar. 2022) 5 Post-transitional Based III rules (from end of Mar. 2022) 6 Flighbe at solo group group-ksolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Par value of instrument 11 Original distriction 12 Consolidated apital ratio 13 Original authority date 14 Perpetual or disted 15 Optional call date and redemption amount 16 Subsequent call dates and redemption amount 17 Perpetual or distriction 18 Coupons i dividends 19 Connigent call dates and redemption amount 10 Subsequent call dates and redemption amount 10 Subsequent call dates and redemption amount 11 September 11 September 12	3		New York State Law
Regulatory teatment	2 -		Contractival
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (until end of Mar. 2022) 6 Post-transitional Basel III rules (until end of Mar. 2022) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of mist recent reporting date) 8 Amount recognised in regulatory capital (as of mist recent reporting date) 9 Par value of instrument 10 Non-Consolidated capital rules 11 Non-Consolidated patient short 12 Non-Consolidated balance sheet 12 Perpetual or dated 13 Original date of instrument 14 Original date of instrument 15 Original maturity date 16 Post of instrument 17 Original date of instrument 18 Original maturity date 19 Original date of instrument 19 Original date of instrument 10 Original date and redemption amount 10 Original date, if applicable 11 Sep-28 All amount 11 Sep-28 All amount 11 Sep-28, All amount 12 Perpetual or dated or excluding) the date fixed for redemption amount 13 Original amount of the Notes then outstanding (plus secreted and upsaid interest to four excluding) the date fixed for redemption and any additional amounts, if amy), if a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus secreted and upsaid interest to four excluding) the date fixed for redemption and any additional amounts, if amy), if a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus secreted and upsaid interest to four excluding) the date fixed for redemption and any related index 15 Pixed-to-Floating 16 Existence of a dividend decoupon 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend proper of the incentive to redeem 20 Felly discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 If	3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
5 Post-transitional Base III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/scolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 8 Amount recognised in regulatory capital (as of most recent reporting date) 9 Par value of instrument 10 Non-Consolidated capital ratio 9 Par value of instrument 11 Original date of issuance 12 Preprental or dated 13 Original date of issuance 14 Instrument yate 15 Optional call date and redemption amount 16 Instrument 17 Original date of issuance 18 Suscer call subject to prior supervisory approval 19 Original date and redemption amount 10 Original date and redemption amount 11 Original date and redemption amount 11 Original date and redemption amount 12 Suscer call subject to prior supervisory approval 13 Optional call date and redemption amount 14 Susure call subject to prior of the fuseur in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption prior equal to 100% of the principal amount of the Notes then outstanding (plus accorded and unpaid interest to (but recluding) the date fixed for redemption amount of the Notes due to the natural prior capital prior decemption and prior equal to 100% of the principal amount of the Notes due to the natural prior confirmation of the FSA, at a redemption prior equal to 100% of the principal amount of the Notes due to the part of the principal amount of the Notes due to the natural prior confirmation of the FSA, at a redemption prior equal to 100% of the principal amount of the Notes due to the natural prior confirmation of the FSA, at a redemption prior equal to 100% of the principal amount of the Notes due to the notes the prior confirmation of the FSA, at a redemption prior equal to 100% of the principal amount of the Notes due to the treatment occurs. 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Existence of a dividend stopper 19 Life overvieth or the prior of the fix			
Bigible at solo/group/group/ksolo			_
Instrument type (types to be specified by each jurisdiction) S1,000,000,000 4,2545 one Fixed-to-Floating Rate Notes due 2029	_		_
Instrument type (types to be specified by each jurisdiction) \$1,000,000,000 4,254% Senior Fixed-to-Floating Rate Notes due 2029	6	Eligible at solo/group/group&solo	_
Consolidated capital ratio			\$1,000,000,000 4.254% Senior Fixed-to-Floating
Non-Consolidated agnital ratio USD I billion	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Par value of instrument			_
Accounting classification			_
Consolidated balance sheet Non-Consolidated balance sheet			USD 1 billion
Non-Consolidated balance sheet	10		
11 Original date of issuance 11-Sep-18 12 Perpetual or dated Dated 3 Original maturity date 11-Sep-29 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date and redemption amount The Perpetual of the Essaer in whole, but not in any, subject to the prior confirmation of the Issuer in whole, but not in any, subject to the prior confirmation of the Issuer in whole, but not in any, subject to the prior confirmation of the Issuer in whole, but not in any, subject to the prior confirmation of the PSA, at a rademption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interes to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs. 16 Subsequent call dates, if applicable			Liability
Perpetual or dated			_
13 Original maturity date 11-Sep-29 14 Issuer call subject to prior supervisory approval 11-Sep-28, All amount		ü	
Issuer call subject to prior supervisory approval Yes			
Optional call date and redemption amount			
May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs. 16			
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividents Coupons / dividends Coupon rate and any related index Moo Existence of a dividend stopper No Fixed or floating dividend stopper No Fixed or floating dividend stopper No Existence of a dividend stopper No No Existence of a five dividend stopper No No In the fixed or floating dividend stopper No For the dividend stopper No In the fixed or floating dividend stopper No Coupons / dividends No In the fixed or floating dividend stopper No In the fixed own, fixed own, fixed or floating stopper No In the fixed own, fixed own, fixed or floating stopper No In the fixed own, fixed own, description of write-up mechanism No In the fixed own, fixed own, description of write-up mechanism No No No soliton in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No soliton in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	15	Optional call date and redemption amount	
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, partially or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features		Contingent call dates and redemption amount	FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment
Fixed or floating dividend/coupon Rixed-to-Floating Coupon rate and any related index Coupon rate and any related index Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Coupon rate and any related index Existence of a dividend stopper No Existence of step up or other incentive to redeem No Coupon rate and any related index No Existence of step up or other incentive to redeem No Coupon rate No Non-convertible Non-convertible Non-convertible If convertible, conversion rate If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If write-down feature No If write-down, full or partial If write-down, pull or partial If write-down, pull or partial Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N	16		_
18 Coupon rate and any related index 4.254% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, write-down trigger(s) — 33 If write-down, permanent or temporary — 34 Type of subordination Structural 34 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No 36 Non-compliant transitioned features No			
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, mandatory or optional conversion 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, urite-down trigger(s) 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features			
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If write-down, write-down, full or partial If write-down, permanent or temporary If the morary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No Mandatory No Non-compliant transitioned features Non-compliant transitioned features No Mandatory No Non-compliant transitioned features Non-compliant transitioned features No No Mandatory No Non-compliant transitioned features No Non-compliant transitioned features No No Mandatory No Non-compliant transitioned features No No Cumulative Non-compliant fransitioned features No Non-compliant fransitioned features		, v	4.254% per annum
Existence of step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Cumulative Ron-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If write-down, description of write-up mechanism If ype of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No		**	
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			·
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features			
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34 Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	_		
25	_		Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
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28			_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No	_		_
30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features 33 If write-down, write-down trigger(s) 34 If write-down, full or partial 35 Non-compliant transitioned features 36 Non-compliant transitioned features			_
31 If write-down, write-down trigger(s)	_		_
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			No
33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No			Ctunatuma1
immediately senior to instrument) No Non-compliant transitioned features No	34a		Structural
	35		N/A
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1809_3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAU38
3	Governing law(s) of the instrument	New York State Law
3	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	New York State Law
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
		_
6	Eligible at solo/group/group&solo	— — — — — — — — — — — — — — — — — — —
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$650,000,000 Senior Floating Rate Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	—
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.65 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	11-Sep-18
12	Perpetual or dated	Dated
13	Original maturity date	11-Sep-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	11-Sep-23, All amount
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 1.00%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	— No
31	If write-down, write-down trigger(s)	110
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Structural
	•	Diracaiai
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1810)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1886577615
3	Governing law(s) of the instrument	English Law
2 -	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
	Transitional Basel III rules (until end of Mar. 2022)	_
_	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €500,000,000 1.020 per cent. Senior Notes due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
	Par value of instrument	EUR 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	11-Oct-18
	Perpetual or dated	Dated
13	Original maturity date	11-Oct-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.020% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
_		

Senior Unsecured Bonds(OS_1906)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2004880832
	Governing law(s) of the instrument	English Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €750,000,000 0.523 per cent. Senior Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	
	Non-Consolidated capital ratio	
9	Par value of instrument	EUR 0.75 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	10-Jun-19
-	Perpetual or dated	Dated
13	Original maturity date	10-Jun-24
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.523% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1907_1)

2. Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 3. Governing lavely of the instrument 3. Menus by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-tlinible instruments sovemed by foreign law) 4. Transitional Basel III relev (until end of Mar. 2022) 4. Transitional Basel III relev (until end of Mar. 2022) 5. Eligible at sologroup/group/ksolo 6. Eligible at sologroup/group/ksolo 7. Instrument lype (types to be specified by each jurisdiction) 7. Instrument lype (types to be specified by each jurisdiction) 8. Amount recognised in regulatory capital (as of most recent reporting date) 8. Amount recognised in regulatory capital (as of most recent reporting date) 9. Pur value of instrument 10. One-Consolidated capital ratio 10. Consolidated vapital ratio 10. Consolidated vapital ratio 11. Original date of issuance 11. Original date of issuance 12. Prepetual or date of 13. Original date of issuance 14. Source of action of the state of the sta	1	Issuer	Mizuho Financial Group
Securing Law(s) of the instrument New York State Law	_		
3a Messes by which enforceability requirement of Socion 13 of the TLAC Term Sheet is schieved for other TLAC-lighbje instruments governed by foreign law) Contractual Regulatory treatment Progressional Based III rules (time and of Mar. 2022) ————————————————————————————————————			
Regulatory tearment			
Regulatory treatment	3a		Contractual
Separation Sep			
Fligible at solo/group/group/scolo	4	Transitional Basel III rules (until end of Mar. 2022)	
Instrument type (types to be specified by each jurisdiction)	5	Post-transitional Basel III rules (from end of Mar. 2022)	_
Instrument type (types to be specified by each jurisdiction) S1,000,000,000 2,721% Senior Fixed-to-Floating Rate Notes due 2023	6	Eligible at solo/group/group&solo	-
Consolidated capital ratio Non-Consolidated capital ratio Vaccounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Noptical sheet Non-Consolidated balance sheet Noptical sheet Non-Consolidated balance sheet Non		, ,	\$1,000,000,000 2.721% Senior Fixed-to-Floating
Non-Consolidated apital ratio USD 1 billion	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Par value of instrument			_
Accounting classification			_
Consolidated balance sheet Non-Consolidated balance sheet Porture of the prettal or dated Original date of issuance 11 Original date of issuance 12 Perpetual or dated Pated Posted Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Pyes 15 Optional call date and redemption amount Contingent call dates if applicable Coupons / dividends Coupons / dividends Coupons / dividends Coupons / dividends Coupon rate and any related index Pixed of notating dividend/coupon Pixed of notating dividend/coupon Ristence of a dividend stopper No Pixed of step up or other incentive to redeem No Noncumulative or cumulative Couponal or fixed or step up or other incentive to redeem Noncumulative or cumulative Couponal or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, smandatory or potional conversion If fornier tible, conversion trigger (s) If convertible, smandatory or potional conversion If fornier tible, smandatory or potional conversion If write-down, permanent or temporary If write-down, perm			USD 1 billion
Non-Consolidated balance sheet	10	·	
11 Original date of issuance 16-Jul-19 12 Perpetual or dated Dated 3 Original maturity date 16-Jul-23 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date and redemption amount 16-Jul-22, All amount			Liability
Perpetual or dated			-
13 Susure call subject to prior supervisory approval Yes		<u> </u>	
14 Issuer call subject to prior supervisory approval			
15 Optional call date and redemption amount 16-Jul-22, All amount May be redeemed at the option of the lissuer in whole, but not in part, subject to the point on fine lissuer in whole, but not in part, subject to the point on fine size in whole, but not in part, subject to the point on fine size in whole, but not in part, subject to the point on fine size in whole, but not in part, subject to the point of the fSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.			
May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs. 16			
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Coupons / dividends	15	Optional call date and redemption amount	
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 2.721% per annum 19 Existence of a dividend stopper No No 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible 14 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature No 11 If write-down, write-down trigger(s) 12 If write-down, full or partial 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If perporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N		Contingent call dates and redemption amount	FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment
Fixed or floating dividend/coupon Rixed-to-Floating Coupon rate and any related index Coupon rate and any related index Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Coupon rate and any related index Existence of a dividend stopper Existence of step up or other incentive to redeem No Coupon rate and any related index Existence of a dividend stopper No Coupon rate Coupon rate Coupon rate If convertible or non-convertible If convertible or non-convertible If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If write-down feature No If write-down, write-down trigger(s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features	16	Subsequent call dates, if applicable	_
18 Coupon rate and any related index 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 10 Existence of step up or other incentive to redeem No 21 Existence of step up or other incentive to redeem No 22 Noncumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N		Coupons / dividends	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, urite-down, description of write-up mechanism 33 If write-down, permanent or temporary 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features			
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Cumulative Non-convertible Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No Non-compliant transitioned features			
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No No No No No No No N			
Noncumulative or cumulative Cumulative	_		ý .
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features		* *	
24	22		
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination 36 Non-compliant transitioned features 37 No			Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			-
27			-
28		· · · · · · · · · · · · · · · · · · ·	-
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No No		· ·	_
30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 If write-down, description of write-up mechanism 36 Non-compliant transitioned features 37 No			_
31 If write-down, write-down trigger(s)	_		-
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			No
33 If write-down, permanent or temporary			_
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No	-		Structural
immediately senior to instrument) Non-compliant transitioned features No	5 14	•	Stasturur
	35		N/A
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1907_2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAW93
3	Governing law(s) of the instrument	New York State Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$500,000,000 2.839% Senior Fixed-to-Floating Rate Notes due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
	Par value of instrument	USD 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
<u> </u>	Non-Consolidated balance sheet	_
	Original date of issuance	16-Jul-19
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-25
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	16-Jul-24, All amount May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed-to-Floating
18	Coupon rate and any related index	2.839% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	—
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_
_		

Senior Unsecured Bonds(OS_1907_3)

2 Dingine identifier (or CUSIP_ISIN or Bloomberg identifier for private placement) USGOSSTVANT6 New York State Law	1	Issuer	Mizuho Financial Group
New York State Law New York State Law	2		
38 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is schieved for other TLAC-eligible instruments sovermed by foreign law) Contractual Regulatory treatment (a) Explaint of the TLAC-eligible instruments sovermed by foreign law) (a) Explaint of the TLAC Term Sheet is schieved for the TLAC Term Sheet is schieved from the TLAC Term Sheet is schieved fr	3		New York State Law
Regulatory teatment	2 -		Contro etvol
Transitional Basel III rules (until end of Mar. 2022)	3a		Contractual
September Sept			
Fligible at solo/group/group/scolo			-
Instrument type (types to be specified by each jurisdiction)			_
Instrument type (types to be specified by each jurisdiction) S750,000,000 3,153% Senior Fixed-to-Floating Rate Notes due 2030	6	Eligible at solo/group/group&solo	_
Consolidated capital ratio Non-Consolidated capital ratio Par value of instrument Consolidated balance sheet Liability Non-Consolidated balance sheet Non-Consolidated balance sheet Liability Non-Consolidated balance sheet I Liability Non-Consolidated balance sheet Non-Consolidated balance sheet Dated Perpetual or dated Perpetual or dated Dated Original maturity date Suscer call subject to prior supervisory approval Perpetual or dated Dated Porjential subject to prior supervisory approval Perpetual or dated Suscer call date and redemption amount Contingent call date and redemption amount May be redeemed at the prior confirmation of the FSA, at a redemption price equal to 100% of the prior prior amount of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior amount of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption prior equal to 100% of the prior confirmation of the FSA, at a redemption of the FSA, at a red			\$750,000,000 3.153% Senior Fixed-to-Floating
Non-Consolidated apital ratio USD 0.75 billion	8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
Par value of instrument			-
Accounting classification			-
Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated Dated Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval Optional call date and redemption amount Nay be redeemed the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption amount and any additional amounts, if any), if a relevant event with respect to tax treatment occurs. 16 Subsequent call dates, if applicable Coupons / dividends Coupons / dividends 18 Coupon rate and any related index Sistence of a dividend stopper No Pixed or floating dividend/coupon 18 Existence of a dividend stopper No Poly Sistence of step up or other incentive to redeem No Noncomulative or cumulative Convertible or non-convertible 19 Existence of step up or other incentive to redeem Noncomulative or cumulative Convertible, conversion trigger (s) 19 If convertible, conversion trigger (s) 10 If convertible, specify instrument type convertible into 10 If convertible, specify instrument type convertible into 10 If write-down, germanent or temporary 10 If write-down, permanent or temporary 11 If write-down, permanent or temporary 12 If write-down, permanent or temporary 13 If write-down, permanent or temporary 14 If emporary write-down, description of write-up mechanism 15 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 16 Non-compliant transitioned features No Non-compliant transitioned features			USD 0.75 billion
Non-Consolidated balance sheet	10		
11 Original date of issuance 16-Jul-19 12 Perpetual or dated Dated Original maturity date 16-Jul-30 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date and redemption amount May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the PSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interes to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.			Liability
Perpetual or dated			_
13 Susure call subject to prior supervisory approval Yes		č	
14 Issuer call subject to prior supervisory approval Yes			
15 Optional call date and redemption amount			
May be redeemed at the option of the Issuer in whole, but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs. 16			
Contingent call dates and redemption amount Contingent call dates and redemption amount Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupon rate and any related index Coupon rate and envirous partially discretionary or mandatory Fixed or floating dividend stopper No Coupon rate and envirous partially discretionary or mandatory Fixistence of a dividend stopper No Coupons of dividends Fixed or floating dividend/coupon Fixed-to-Floating No Coupon rate and any related index No Coupon rate and any related index No Coupon rate and any related index No To Fixed or floating dividend/coupon No To Existence of a dividend stopper No For animal partially discretionary or mandatory Mandatory In Existence of a floating dividend/coupon To Statence of step up or other incentive to redeem No To No In Cumulative No Cumulative Non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, feature No Write-down, feature No Write-down, full or partial If write-down, full or partial If write-down, full or partial If the partial own, full or partial Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No No-compliant transitioned features No No No No No No No No No N	15	Optional call date and redemption amount	
Coupons / dividends Fixed to Floating dividend/coupon Fixed to Floating		Contingent call dates and redemption amount	FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment
17 Fixed or floating dividend/coupon Fixed-to-Floating 18 Coupon rate and any related index 3.153% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, fully or partially — 27 If convertible, amandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination hierarchy in liquidation (specify instrument typ	16		_
18 Coupon rate and any related index 3.153% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 30 Write-down, write-down trigger(s) — 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 34 Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No 36 Non-compliant transitioned features No			
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Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Cumulative Non-convertible Tonvertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into If convertible, specify instrument it converts into If write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If the mporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No No No Mandatory No Cumulative Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible No He convertible, specify instrument into tonverts into No No No No No No No No No	18	Coupon rate and any related index	3.153% per annum
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No Cumulative Non-convertible No	19	Existence of a dividend stopper	No
22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 Type of subordination Structural 34 Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	20	Fully discretionary, partially discretionary or mandatory	Mandatory
23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Non-compliant transitioned features 38 Non-compliant transitioned features	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	22	Noncumulative or cumulative	
25	23	Convertible or non-convertible	Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			-
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31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No	29		-
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34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			-
34a Type of subordination Structural 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A 36 Non-compliant transitioned features No			_
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No			
immediately senior to instrument) No Non-compliant transitioned features No	34a		Structural
	35	* * * * * * * * * * * * * * * * * * * *	N/A
37 If yes, specify non-compliant features —			No
	37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1907_4)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAY59
3	Governing law(s) of the instrument	New York State Law
_	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$500,000,000 Senior Floating Rate Notes due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
	Par value of instrument	USD 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	16-Jul-19
	Perpetual or dated	Dated
13	Original maturity date	16-Jul-23
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	16-Jul-22, All amount May be redeemed at the option of the Issuer in whole,
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 0.84% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
26	Non-compliant transitioned features	No
30		
	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1909①_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2049630887
	Governing law(s) of the instrument	English Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €500,000,000 0.118 per cent. Senior Notes due 2024
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	
9	Par value of instrument	EUR 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Sep-19
_	Perpetual or dated	Dated
13	Original maturity date	6-Sep-24
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	_
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.118% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1909①_2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2049630028
	Governing law(s) of the instrument	English Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. €500,000,000 0.402 per cent. Senior Notes due 2029
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	
	Non-Consolidated capital ratio	
9	Par value of instrument	EUR 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	6-Sep-19
-	Perpetual or dated	Dated
13	Original maturity date	6-Sep-29
_	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.402% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1909②_1)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YAZ25
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$600,000,000 2.555% Senior Fixed-to-Floating Rate Notes due 2025
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	
	Non-Consolidated capital ratio	
9	Par value of instrument	USD 0.6 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
╚	Non-Consolidated balance sheet	_
11	Original date of issuance	13-Sep-19
12	Perpetual or dated	Dated
13	Original maturity date	13-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	13-Sep-24, All amount
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed-to-Floating
18	Coupon rate and any related index	2.555% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_

Senior Unsecured Bonds(OS_1909(2)_2)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YBA64
	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$500,000,000 2.869% Senior Fixed-to-Floating Rate Notes due 2030
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	
	Non-Consolidated capital ratio	
9	Par value of instrument	USD 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
╚	Non-Consolidated balance sheet	_
11	Original date of issuance	13-Sep-19
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-30
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	13-Sep-29, All amount
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed-to-Floating
18	Coupon rate and any related index	2.869% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	<u> </u>
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
47	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

Senior Unsecured Bonds(OS_1909②_3)

1	Issuer	Mizuho Financial Group
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US60687YBB48
3	Governing law(s) of the instrument	New York State Law
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is	
3a	achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	_
5	Post-transitional Basel III rules (from end of Mar. 2022)	_
6	Eligible at solo/group/group&solo	_
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Financial Group, Inc. \$500,000,000 Senior Floating Rate Notes due 2023
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	_
	Non-Consolidated capital ratio	_
9	Par value of instrument	USD 0.5 billion
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
	Original date of issuance	13-Sep-19
12	Perpetual or dated	Dated
13	Original maturity date	13-Sep-23
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date and redemption amount	16-Jul-22, All amount
	Contingent call dates and redemption amount	but not in part, subject to the prior confirmation of the FSA, at a redemption price equal to 100% of the principal amount of the Notes then outstanding (plus accrued and unpaid interest to (but excluding) the date fixed for redemption and any additional amounts, if any), if a relevant event with respect to tax treatment occurs.
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Three-month U.S. Dollar LIBOR plus 0.85% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
	Non-compliant transitioned features	No
36	NOII-COMDITANT TRANSITIONED TEATURES	
	If yes, specify non-compliant features	

 $3\,.$ Regulatory capital instruments without external TLAC eligibility.

Sub-Bonds (MFGCL2)

1	Issuer	Mizuho Financial Group (Cayman) 2 Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0803109270
	Governing law(s) of the instrument	New York State Law
_	Regulatory treatment	TOW TOWN State Daw
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
_	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group
_	Instrument type (types to be specified by each jurisdiction)	US\$1,500,000,000 4.20% Subordinated Notes due 2022
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	83.6 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	USD 1.5 billion
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_
11	Original date of issuance	18-Jul-12
	Perpetual or dated	Dated
13	Original maturity date	18-Jul-22
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if: (1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes) (2) regulatory recognition of the Notes changes (redeem by paying higer of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount)
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
_	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Other TLAC eligible debt
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#3)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D582
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICI Z
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #3
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WILL BUT BUT BUTTER BUTTER INC
	Consolidated capital ratio	1.2 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	10 billion yen
	Accounting classification	10 billion yen
10	Consolidated balance sheet	I inhiliter
		Liability
1 1	Non-Consolidated balance sheet	— 0.5
	Original date of issuance	9-Aug-05
	Perpetual or dated	Dated
13	Original maturity date	7-Aug-20
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	<u> </u>
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.04% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
JI	ir yee, speerly non-comprisin reasures	1 Onit of Non-viaonity Clause

Sub-Bonds (BK#5)

1	T	Mi1 - D1- (F Mi1 - D1-)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D616
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #5
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_ •
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	30-Jan-06
	Perpetual or dated	Dated
13	Original maturity date	30-Jan-26
14		No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
	Convertible or non-convertible	
23		Non-convertible
25	If convertible, conversion trigger (s)	
	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	2. jes, speerij non compnant tommes	Tomicorrion viacinty Clause

Sub-Bonds (BK#7)

1	T	Mi1 - D1- (F Mi1 - D1-)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D6B8
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #7
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	<u> </u>
9	Par value of instrument	20 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	6-Nov-06
	Perpetual or dated	Dated
13	Original maturity date	6-Nov-26
14		No
15	Optional call date, contingent call dates and redemption amount	
10	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.87% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	
30	* 1 2	No.
31	If write-down, write-down trigger(s)	No
32	If write-down, write-down trigger(s) If write-down, full or partial	-
33	If write-down, rull or partial If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
_		Contractual
54a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	2. jes, speerly non compliant features	Tomicorrion viacinty Clause

Sub-Bonds (BK#9)

1	I	Mi1 - D1- (F Mi1 - D1-)
1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570B743
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	-
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	20 billion yen
	Non-Consolidated capital ratio	_ •
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	27-Apr-07
	Perpetual or dated	Dated
13	Original maturity date	27-Apr-27
14		No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.52% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No No
22	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible	
23		Non-convertible
25	If convertible, conversion trigger (s)	
	If convertible, fully or partially If convertible, conversion rate	_
26		_
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
51	2. jes, speerly non compliant features	Tomicorrion viacinty Clause

Sub-Bonds (BK#15)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570D996
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICL Z
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #15
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	18 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	18 billion yen
	Accounting classification	10 official year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	28-Sep-09
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-29
14	Issuer call subject to prior supervisory approval	2ο-3ερ-29 Νο
15	Optional call date, contingent call dates and redemption amount	INO
13	Contingent call dates and redemption amount	N _o
16		No
10	Subsequent call dates, if applicable Coupons / dividends	_
17	<u> </u>	E: 4
17 18	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index	3.03% per annum
19 20	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
-	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
<i>U</i> /) , -F) non comprision	Tollie of Fron Flatinity Clause

Sub-Bonds (BK#17)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AB95
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	vapariese Daw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
		Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #17
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	THE WIT DOI OF STREET
	Consolidated capital ratio	11.8 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	35 billion yen
	Accounting classification	35 officer year
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	12-Sep-11
12	<u> </u>	Dated
13	Original maturity date	10-Sep-21
14	č ,	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.59% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	<u> </u>
30		No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#18)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570BB94
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICI Z
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #18
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	30 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	_ `
11	Original date of issuance	12-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	11-Sep-26
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.14% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	ı
26	If convertible, conversion rate	ı
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	——————————————————————————————————————
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
_	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (BK#19)

2 Unique identifier (cg CUSIP, ISIN or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 8 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet 11 Original date of insurance 12 Perpetual or dated 13 Original date of insurance 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Coupons' dividends 17 Fixed or floating traingent and subject to prior supervisory or mandatory 18 Subsequent call dates, if applicable 19 Coupons' dividends 10 Fixed or floating dividend/coupon 10 Fixed or floating dividend/coupon 10 Fixed or floating dividend/coupon 11 Fixed or floating dividend/coupon 12 Existence of a dividend stopper 13 Convertible or non-convertible 14 If convertible, conversion trigger (s) 15 If convertible, conversion trigger (s) 16 If write-down, partially of partially in the control of the partial of the convertible into manual or control of the partial of the parti	1	Issuer	Mizuho Bank (Former Mizuho Bank)
Segulatory treatment Segulatory treatment Regulatory treatment Regulatory treatment Tiranstitional Basel III rules (intril end of Mar. 2022) Tier 2	2		
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group&solo 6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory-capital (as of most recent reporting date) (1) 8 Amount recognised in regulatory-capital (as of most recent reporting date) (2) 9 Par value of instrument On-Consolidated capital ratio Consolidated capital ratio Accounting classification Consolidated balance sheet 11 Original date of instance Non-Consolidated balance sheet 12 Perpetual or dated Dottonal call date of instance 13 Original maturity date 14 Feb-12 15 Perpetual or dated Dottonal call date, contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupons rate and any related index 10 Fixed or floating dividend/coupon 19 Existence of a dividend stopper No			
4 Transitional Basel III rules (until end of Mar. 2022) 5 Post-transitional Basel III rules (from end of Mar. 2022) 6 Eligible at solo/group/group/ssoolo 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (as of most recent reporting date) 7 Consolidated capital ratio 9 Par value of instrument 10 Accounting classification 10 Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Sesuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Ocupons' dividends 18 Coupons' dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 10 No 20 Non-convertible or non-convertible 21 Existence of set pure or their incentive to redeem 22 Non-convertible, fully or partially 23 Convertible, only partially discretionary or mandatory 24 If convertible, only partially 25 If convertible, specify instrument type onvertible into Contractual 26 If convertible, specify instrument type onvertible into Contractual 27 If wirte-down, write-down trigger(s) 28 If convertible, specify instrument type onvertible instrument type 29 Position in subordination hierarchy in liquidation (specify instrument type		E ()	supanese Law
Fost-transitional Basel III rules (from end of Mar. 2022)	Δ	ů ·	Tior 2
Eligible at solo/group/group&solo Mizuho Financial Group Mizuho Bank			TICI Z
Section Sect	3	1 OSI-transitional Basel III Tuies (Holli Cild of Wal. 2022)	Mizuho Financial Group
Instrument type (types to be specified by each jurisdiction) Mizuho BK Sub-Bonds Series #19	6	Eligible at solo/group/group&solo	•
Amount recognised in regulatory capital (as of most recent reporting date) (1) Consolidated capital ratio	7	Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio	_		Wilzulio BK Sub-Bolids Selles #19
Non-Consolidated capital ratio	0		27.1 billion von
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Liability Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 24-Feb-12 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 1.67% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 17 fi convertible, conversion trigger (s) 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, primaent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type			27.1 billion yen
Accounting classification Consolidated balance sheet Liability	_		-
Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 1 Original date of issuance 1 Perpetual or dated 1 Original maturity date 1 Susuer call subject to prior supervisory approval 1 Issuer call date, contingent call dates and redemption amount			63 billion yen
Non-Consolidated balance sheet	10		T 1 1 11.
11 Original date of issuance			Liability
12 Perpetual or dated Dated			— 24 F.1.12
13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates and redemption amount 17 Fixed or floating dividends 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertib to the original of the full of the partial or the property of the property		C	
14 Issuer call subject to prior supervisory approval No 15		1	
15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 1.67% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 4 If convertible, conversion trigger (s)		•	
Contingent call dates and redemption amount Subsequent call dates, if applicable		· · · · · · · · · · · · · · · · · · ·	No
Coupons / dividends	15		-
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, anadatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			No
Fixed or floating dividend/coupon Fixed	16		_
18 Coupon rate and any related index 1.67% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			
19 Existence of a dividend stopper No			
Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No			
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type Ceneral Liabilities			
Noncumulative or cumulative Cumulative			•
Convertible or non-convertible Non-convertible			
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type		. 66 ()	_
27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type		· · ·	-
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		·	-
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature No 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type General Liabilities		· ·	-
30 Write-down feature No		î î î	_
31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			-
32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			No
33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			-
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			-
34a Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			-
Position in subordination hierarchy in liquidation (specify instrument type General Liabilities			_
1 3 1 Creneral Liabilities	34a	Type of subordination	Contractual
immediately senior to instrument)	35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36 Non-compliant transitioned features Yes	36	Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features Point of Non-viability Clause		•	

Sub-Bonds (BK#20)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388570AC60
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Japanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	TICI Z
6	Eligible at solo/group/group&solo	Mizuho Financial Group
		Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Sub-Bonds Series #20
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	22.7 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	47 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	5-Jun-12
	Perpetual or dated	Dated
13	Original maturity date	3-Jun-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.49% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	<u>–</u>
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
-	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
_	If yes, specify non-compliant features	Point of Non-viability Clause
51	1 jes, speerly non compliant fortales	1 onit of from viaonity Clause

Sub-Bonds (CB#8)

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Japanese Law	1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
Sewerning law(s) of the instrument Japanese Law	2		
Regulatory treatment 4 Transitional Basel III rules (until end of Mar. 2022) Tier 2			
Tier 2 Post-transitional Basel III rules (from end of Mar. 2022) ——————————————————————————————————		6 ()	Jupanese Euw
Post-transitional Basel III rules (from end of Mar. 2022)	4	ů ·	Tier 2
Biguilla			——————————————————————————————————————
b Etigible at solo/group-group-group-goods and solor from the company of the comp		· · · · · · · · · · · · · · · · · · ·	Mizuho Financial Group
Instrument type (types to be specified by each jurisdiction) Mizuho CB Sub-Bonds Series #8	6	Eligible at solo/group/group&solo	1
8 Amount recognised in regulatory capital (as of most recent reporting date) Consolidated capital ratio Non-Consolidated capital ratio 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount Contingent call dates and redemption amount No 16 Subsequent call dates and redemption amount No 17 Fixed or floating dividend/coupon No 18 Coupon rate and any related index No 19 Existence of a dividend/stopper No 10 Existence of a dividend/stopper No 10 Existence of a dividend/stopper No 10 Existence of a dividend stopper No 10 Existence of a dividend/stopper No 11 Existence of a dividend stopper No 12 Fully discretionary, partially discretionary or mandatory No 12 For componity of the intentive to redeem No 13 Couponity of the intentive to redeem No 14 If convertible, conversion trigger (s) 15 If convertible, conversion rate 16 Convertible, conversion rate 17 If convertible, expectify issuer of instrument it converts into 18 If convertible, specify issuer of instrument it converts into 19 If write-down, write-down trigger(s) 19 If write-down, full or partial 10 If write-down, full or partial 10 Tries of tentures 11 If write-down, write-down trigger(s) 11 If write-down, write-down description of write-up mechanism 12 Position in subordination hierarchy in liquidation (specify instrument type immediately scient to instrument) 15 Non-compliant transitioned features 16 Non-compliant transitioned features 17 Person-compliant transitioned features 18 Non-compliant transitioned features 19 Non-compliant transitioned features 19 Non-compliant transitioned features 10 Non-compliant transitioned features 11 Person-constructive prior to instrument type immediately scient to instrument)	7	Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio Non-Consolidated capital ratio 9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet Dated 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount No 16 Subsequent call dates, if applicable Coupons (dividends Coupon rate and any related index 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper No 10 Existence of a dividend stopper No 10 Existence of a dividend stopper No 11 Existence of a dividend stopper No 12 Noneumalative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger (s) 15 If convertible, conversion trigger (s) 16 If convertible, conversion trate 17 If convertible, specify instrument type convertible into 18 If write-down, full or partial 19 If write-down, full or partial 10 If write-down, full or partial 11 If write-down, full or partial 12 If write-down, full or partial 13 If write-down, permanent or temporary 14 If remover the specify instrument of the proper	8		
Non-Consolidated capital ratio			6.2 hillion ven
9 Par value of instrument 10 Accounting classification Consolidated balance sheet Non-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Conventible or one-convertible 23 If convertible, conversion trigger (s) 24 If convertible, conversion trager (s) 25 If convertible, specify instrument type convertible into major instrument it converts into 29 If write-down, write-down, write-down, description of write-up mechanism 20 If the motor of instrument of the function of the function of the property of the function of the property of the function of the property of the convertible, mandatory or optional conversion 20 If forneyertible, specify instrument type convertible into ————————————————————————————————————			— — — — — — — — — — — — — — — — — — —
Accounting classification Consolidated balance sheet Consolidated balance sheet Nor-Consolidated balance sheet 11 Original date of issuance 12 Perpetual or dated Dated Dated 13 Original maturity date Doptional call date, contingent call dates and redemption amount Contingent call dates, if applicable Coupons / dividends Resistance of a dividend/coupon Existence of a dividend stopper No Part ly discretionary, partially discretionary or mandatory No Existence of a dividend stopper No No Noneumlative or cumulative Councimple or non-convertible Ticonvertible, conversion triger (s) If convertible, conversion trate If convertible, conversion trate If foronvertible, specify instrument type convertible into If write-down, write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Position in subordination in subo	9		17 hillion ven
Consolidated balance sheet			17 official year
Non-Consolidated balance sheet	10	<u> </u>	I jability
11 Original date of issuance 31-Oct-11 12 Perpetual or dated Dated 31 Original maturity date 29-Oct-21 4 Issuer call subject to prior supervisory approval No 5 Optional call date, contingent call dates and redemption amount — Contingent call dates, if applicable — Coupons / dividends Fixed or floating dividend/coupon Fixed Fixed 18 Coupon rate and any related index 1.62% per annum 19 Existence of a dividend stopper No No 19 Existence of a dividend stopper No Mandatory 10 Existence of step up or other incentive to redeem No No 10 Coupontality or cumulative Cumulative Cumulative 19 Convertible or non-convertible Non-convertible 10 If convertible, conversion trigger (s) — 25 If convertible, conversion rate — 26 If convertible, mandatory or optional conversion — 27 If convertible, specify instrument type convertible into — 28 If write-down, full or partial — 29 If write-down, full or partial — 31 If write-down, write-down trigger(s) — 32 If write-down, permanent or temporary — 34 Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			
Perpetual or dated	11		31-Oct-11
13 Original maturity date 29-Oct-21 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount No 16 Subsequent call dates, if applicable — 17 Coupons / dividends Fixed Tissuer call and any related index 1.62% per annum 18 Coupon rate and any related index 1.62% per annum 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 10 Existence of step up or other incentive to redeem No 11 Existence of a trivial properties Non-convertible 12 Convertible or non-convertible Non-convertible 15 Convertible, conversion trigger (s) — 16 If convertible, fully or partially — 27 If convertible, specify instrument type convertible into — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify instrument it converts into — 20 If write-down, write-down trigger(s) — 21 If write-down, permanent or temporary — 22 If write-down, permanent or temporary — 24 If temporary write-down, description of write-up mechanism — 25 Open and provential in the partial — 26 If write-down, permanent or temporary — 27 If write-down, permanent or temporary — 28 Open and provential in the partial — 29 If write-down, permanent or temporary — 20 If write-down, permanent or temporary — 21 If write-down, permanent or temporary — 22 Open and provential in the proven			
Issuer call subject to prior supervisory approval No		_	
Optional call date, contingent call dates and redemption amount No		<u> </u>	
Contingent call dates and redemption amount Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Coupons of floating dividend/coupon Existence of redeating dividend/coupon Existence of a dividend stopper No Fixed No Fixed Randatory Fixed or floating dividend/coupon Existence of a dividend stopper No Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem No Communitative or cumulative Cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, partially ———————————————————————————————————		· · · · · · · · · · · · · · · · · · ·	_
Subsequent call dates, if applicable Coupons / dividends			No
Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, conversion trate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 4 Yes	16		_
1.62% per annum 1.62% per			
19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	17	Fixed or floating dividend/coupon	Fixed
19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory Mandatory 21 Existence of step up or other incentive to redeem No 22 Noncumulative Cumulative 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities	18	Coupon rate and any related index	1.62% per annum
21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 Yes		Existence of a dividend stopper	No
22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination 36 Non-compliant transitioned features 37 Yes	20	Fully discretionary, partially discretionary or mandatory	Mandatory
Convertible or non-convertible Non-convertible	21	Existence of step up or other incentive to redeem	No
24 If convertible, conversion trigger (s) — 25 If convertible, fully or partially — 26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes	22	Noncumulative or cumulative	Cumulative
25	23		Non-convertible
26 If convertible, conversion rate — 27 If convertible, mandatory or optional conversion — 28 If convertible, specify instrument type convertible into — 29 If convertible, specify issuer of instrument it converts into — 30 Write-down feature No 31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes		. 68 (7	_
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—34aType of subordinationContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresYes	25	• • •	_
28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—34aType of subordinationContractual35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)General Liabilities36Non-compliant transitioned featuresYes	26		_
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination 36 Non-compliant transitioned features 37 Yes		* *	_
No No Sign		^ · · · · · · · · · · · · · · · · · · ·	_
31 If write-down, write-down trigger(s) — 32 If write-down, full or partial — 33 If write-down, permanent or temporary — 34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			_
32			No
33			_
34 If temporary write-down, description of write-up mechanism — 34a Type of subordination Contractual 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities 36 Non-compliant transitioned features Yes			-
Type of subordination Contractual Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities Non-compliant transitioned features Yes			
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) General Liabilities Yes		1 1	-
immediately senior to instrument) General Liabilities Yes	34a	Type of subordination	Contractual
	35		General Liabilities
37 If yes specify non-compliant features Point of Non-violatity Clause	36	Non-compliant transitioned features	Yes
or prince of the first section		If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Bonds (CB#9)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP388575CBA1
3	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	Jupanese Law
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	
	1 03t-transitional Basel III rates (from end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Sub-Bonds Series #9
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzuno CD Suo Bonds Series II)
	Consolidated capital ratio	25 billion yen
	Non-Consolidated capital ratio	23 billion yen
9	Par value of instrument	25 billion yen
	Accounting classification	23 billion yen
10	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
1.1	Original date of issuance	31-Oct-11
11	· ·	Dated
13	Original maturity date	30-Oct-26
14	· ·	
15	Optional call date, contingent call dates and redemption amount	No
13	Contingent call dates and redemption amount	— No
16		No
10	Subsequent call dates, if applicable Coupons / dividends	_
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.20% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	<u> </u>
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a		Contractual
Jiu	•	Contractant
35	Position in subordination hierarchy in liquidation (specify instrument type	General Liabilities
	immediately senior to instrument)	
_	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause

Sub-Notes (BK#10107)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0417601761
-	Governing law(s) of the instrument	English Law
	Regulatory treatment	Eligion Law
	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK MTN series #10107
	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Wilzulio BK WITN Series #10107
0		15 1:111:
	Consolidated capital ratio	15 billion yen
_	Non-Consolidated capital ratio	16170
	Par value of instrument	15 billion yen
10	Accounting classification	T 1 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	-
	Original date of issuance	30-Mar-09
	Perpetual or dated	Perpetual
13	Original maturity date	<u> </u>
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22-Mar-29, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment date after 22-Mar-29
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, fully or partially	_
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
		·- <i>y</i> =

Sub-Notes (Cayman#250)

1	Issuer	Mizuho Finance (Cayman) Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0230095522
	Governing law(s) of the instrument	English Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	_
	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho Finance Cayman MTN series #250
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	,
	Consolidated capital ratio	30 billion yen
	Non-Consolidated capital ratio	—
9	Par value of instrument	30 billion yen
	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	——————————————————————————————————————
11	Original date of issuance	28-Sep-05
	Perpetual or dated	Dated
13	Original maturity date	28-Sep-25
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28-Sep-20, all amount
	Contingent call dates and redemption amount	May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption)
16	Subsequent call dates, if applicable	each coupon payment after 28-Sep-20
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
		Point of Non-viability Clause

Subordinated Loan (BK_110930)

1	Issuer	Miraha Bank (Farman Miraha Bank)
2		Mizuho Bank (Former Mizuho Bank)
3	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	4 billion yen
	Non-Consolidated capital ratio	
9	Par value of instrument	4 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	30-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-26
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u></u>
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	<u>_</u>
34	If temporary write-down, description of write-up mechanism	<u></u>
	Type of subordination	Contractual
Эта		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
-		<u>'</u>

Subordinated Loan (BK_110930_2)

1	Issuer	Mizuho Bank (Former Mizuho Bank)
2		Mizuno Bank (Former Mizuno Bank)
3	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
3		Japanese Law
_	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.3 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	4 billion yen
10	Accounting classification	·
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	30-Sep-11
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-21
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u></u>
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	<u>_</u>
34	If temporary write-down, description of write-up mechanism	
_	Type of subordination	Contractual
эта		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
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Subordinated Loan (BK_120928)

1	Issuer	Miraha Bank (Farman Miraha Bank)
2		Mizuho Bank (Former Mizuho Bank)
3	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	TT: 0
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	——————————————————————————————————————
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho BK Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	2.7 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	5 billion yen
10	Accounting classification	,
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	<u> </u>
11	Original date of issuance	28-Sep-12
12	Perpetual or dated	Dated
13	Original maturity date	30-Sep-22
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	<u> </u>	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	<u></u>
29	If convertible, specify instrument type convertible into	_
30		No
31	If write-down write-down trigger(s)	
32	If write-down, full or partial	<u> </u>
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
_	Type of subordination	Contractual
J 14	''	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Point of Non-viability Clause
-		<u>'</u>

Subordinated Loan (BK_120928_2)

1	Issuer	Mizuho Bank (Former Mizuho Corporate Bank)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	—
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	заранезе Еам
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	11C1 Z
	1 ost-transitional Basel III fules (from the of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	Mizulio CB Subordinated Loan
0		5 1 hillian van
	Consolidated capital ratio	5.4 billion yen
_	Non-Consolidated capital ratio Par value of instrument	101'11'
		10 billion yen
10	Accounting classification	T 1 110
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	20.5. 12
	Original date of issuance	28-Sep-12
_	Perpetual or dated	Dated
13	Original maturity date	28-Sep-22
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	-
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Subordinated Loan (BK_121226_2)

1	Issuer	Mirriha Danis (Farman Mirriha Camanata Danis)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Mizuho Bank (Former Mizuho Corporate Bank)
3	Governing law(s) of the instrument	
3		Japanese Law
4	Regulatory treatment	Т. 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Bank
7	Instrument type (types to be specified by each jurisdiction)	Mizuho CB Subordinated Loan
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	11.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	20 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	26-Dec-12
12	Perpetual or dated	Dated
13	Original maturity date	26-Dec-22
14		No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	No
16	<u> </u>	_
	Coupons / dividends	
17	*	Fixed
18	Coupon rate and any related index	(2)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	_
30		No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
_	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	1	Tollit of From Thollity Claube

Sub-Bonds (TB#2)

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	
		Japanese Law
	Regulatory treatment	T: 2
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
5	Post-transitional Basel III rules (from end of Mar. 2022)	— — — — — — — — — — — — — — — — — — —
6	Eligible at solo/group/group&solo	Mizuho Financial Group Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
8	Amount recognised in regulatory capital (as of most recent reporting date) (1)	
	Consolidated capital ratio	1.9 billion yen
	Non-Consolidated capital ratio	_
9	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	
11	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
13	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	
10	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Non-convertible
25		
26	If convertible, fully or partially If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
29	If convertible, specify issuer of instrument it converts into	_
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up mechanism	_
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause

Reference Date: 31-Dec-19

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

within 5 years	over 5 years
1. 78%	1. 25%