1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	And the Participation of Banning
	Governing law(s) of the instrument	Japanese Law
	Regulatory treatment	
4	Transitional Basel III rules (until end of Mar. 2022)	Common Equity Tier 1
5	Post-transitional Basel III rules (from end of Mar. 2022)	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Common Stock
8	Amount recognised in regulatory capital (as of most recent reporting date)*	
	Consolidated capital ratio	526.8 billion yen
	Non-Consolidated capital ratio	502.5 billion yen
9	Par value of instrument	
10	Accounting classification	
	Consolidated balance sheet	Shareholders Equity
	Non-Consolidated balance sheet	Shareholders Equity
11	Original date of issuance	—
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	_
	Contingent call dates and redemption amount	_
16	Subsequent call dates, if applicable	_
	Coupons / dividends	
17	Fixed or floating dividend/coupon	
18	Coupon rate and any related index	_
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	—
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	—
28	If convertible, specify instrument type convertible into	—
29	If convertible, specify issuer of instrument it converts into	—
30	Write-down feature	No
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination	—
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred Stock
36	Non-compliant transitioned features	No
	If yes, specify non-compliant features	

* We changed the notation of this amount from the "Capital" to the "Directly issued qualifying common share capital plus related stock surplus and retained earnings" on the end of fiscal 2018.

2 Unique identifier (og CUSIP, ISIN or Bloomberg identifier for private placement) Interest of the instrument 3 Governing law(s) of the instrument Japanese Law 4 Transitional Basel III rules (until end of Mar. 2022) Additional Tier 1, Tier 2 5 Post-transitional Basel III rules (until end of Mar. 2022) Additional Tier 1, Tier 2 6 Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1, Tier 2 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date)	1	Issuer	Mizuho Trust Systems
3 Governing law(s) of the instrument Japanese Law Regulatory treatment	2		-
Regulatory treatment			Japanese Law
4 Transitional Basel III rules (miti end of Mar. 202) Additional Tier 1, Tier 2 5 Post-transitional Basel III rules (from end of Mar. 202) Additional Tier 1, Tier 2 6 Eligible at solo/group/group/solo Mizubo Financial Group 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date)			Supuliose Lui
5 Post-transitional Basel III rules (from end of Mar. 2022) Additional Tier 1, Tier 2 6 Eligible at solo/group/group&solo Mizuho Financial Group 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date) 0.5 billion yen Non-Consolidated capital ratio			Additional Tier 1 Tier 2
6 Eligible at solo/group/group&solo Mizubo Financial Group Mizubo Trust & Banking 7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date)			
bit is solo group group group as solo Mizubo Trust & Banking common Stock Common Stock Amount recognised in regulatory capital (as of most recent reporting date) Common Stock Consolidated capital ratio 0.5 billion yen Par value of instrument			, , , , , , , , , , , , , , , , , , , ,
7 Instrument type (types to be specified by each jurisdiction) Common Stock 8 Amount recognised in regulatory capital (as of most recent reporting date)	6	Eligible at solo/group/group&solo	1
8 Amount recognised in regulatory capital (as of most recent reporting date) 0.5 billion yen Non-Consolidated capital ratio 0.5 billion yen Non-Consolidated capital ratio	7	Instrument type (types to be specified by each jurisdiction)	
Consolidated capital ratio 0.5 billion yen Non-Consolidated capital ratio — Par value of instrument — Accounting classification — Consolidated balance sheet Mon-Controlling Interests Non-Consolidated balance sheet — 10 Original date of insuance — 12 Perpetual or dated Perpetual 13 Super Call subject to prior supervisory approval Non 14 Suscer Call dates, oringent call dates and redemption amount — 15 Subsequent call dates, if applicable — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupon rate and any related index — 19 Existence of a fividend stopper No 20 Folly discretionary, partially discretionary or mandatory — 21 Existence of step up or other incentive to redeem No 22 Convertible or non-convertible Non-convertible 23 Convertible, conversion trigger (s) — — 24 If convertible, conversion rate — — 25 If convertible, conversion rate — —			Common Stock
Non-Consolidated capital ratio — 9 Par value of instrument — 4 Accounting classification — Consolidated balance sheet Non-Consolidated balance sheet — 10 Original date of issuance — 12 Perpetual of dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupon rate and any related index — 19 Existence of a stopper No 20 Idi discretionary or mandatory — 21 Existence of a dividend stopper No 22 Noneconvertible Noneconvertible 23 Coupon rate and any related index — 24 If convertible, conversion trigger (s) — 25 If convertible, conversion trate —<	0		0.5 billion ven
9 Par value of instrument — 10 Accounting classification — 11 Consolidated balance sheet Mon-Controlling Interests 11 Original date of issuance — 12 Perpetual or dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupons / dividends — 19 Existence of a dividend stopper No 10 Existence of a dividend stopper No 11 Existence of a dividend stopper No 12 Existence of a dividend stopper No 13 Coupons relate and any related index — 14 Existence of a dividend stopper No 15 Convertible, or no-convertible No 16 Coupons related any related index — 17 If convertible, conversion trigger (s) — 18 Guerrible, rondardory or optional conversion — 19 If convertible, conversion trigger (s) </td <td></td> <td></td> <td></td>			
Image: Accounting classification Non-Consolidated balance sheet Non-Consolidated balance sheet Image: Ima	9		_
Consolidated balance sheet Non-Controlling Interests Non-Consolidated balance sheet — I1 Original date of issuance — I2 Perpetual or dated Perpetual I3 Original maturity date — I4 Issuer call subject to prior supervisory approval No I4 Issuer call subject to prior supervisory approval Mon I4 Issuer call subject to prior supervisory approval — I6 Subsequent call dates, and redemption amount — I7 Fixed or floating dividend/coupon — I6 Subsequent call dates, and redemption amount — I7 Fixed or floating dividend/coupon — I8 Coupon rate and any related index — I7 Fixed or floating dividend/coupon — I8 Kourumulative or cumulative — I9 Existence of a dividend supper Mon I0 Filuly discretionary or mandatory — I10 Orenerible or non-convertible No I0 Filuly discretionaracent or t			
11 Original date of issuance — 12 Perpetual or dated Perpetual 13 Original maturity date — 14 Issuer call subject to prior supervisory approval No 15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupons / dividends — 19 Existence of a dividend stopper No 10 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory — 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative — 23 Convertible, conversion trigger (s) — 24 If convertible, fully or partially — 25 If convertible, mandatory or optional conversion — 24 If convertible, specify instrument it per convertible into — 25 If convertible, specify instrument it converts into — 26 If convertible, specify instrument it c	10		Non-Controlling Interests
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15 Optional call date, contingent call dates and redemption amount — 16 Subsequent call dates, if applicable — 16 Subsequent call dates, if applicable — 17 Fixed or floating dividend/coupon — 18 Coupons / dividends stopper Mono 19 Existence of a dividend stopper No 20 Fully discretionary, partially discretionary or mandatory — 21 Existence of step up or other incentive to redeem No 22 Noncumulative or cumulative — 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger (s) — — 25 If convertible, conversion rate — — 26 If convertible, specify instrument type convertible into — — 29 If convertible, specify instrument it converts into — — 29 If convertible, specify instrument it converts into — — 29 If convertible, specify instrument type convertible into — — 30 Write-down, write-down trigger(s) — — —	13	Original maturity date	
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22Noncumulative or cumulative—23Convertible or non-convertibleNon-convertible24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, permanent or temporary—34Type of subordination—34Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	20	Fully discretionary, partially discretionary or mandatory	_
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24If convertible, conversion trigger (s)—25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, permanent or temporary—33If temporary write-down, description of write-up mechanism—34aType of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	22	Noncumulative or cumulative	—
25If convertible, fully or partially—26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify instrument type convertible into—20If convertible, specify issuer of instrument it converts into—30Write-down featureMoo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34Type of subordination—34aType of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	23	Convertible or non-convertible	Non-convertible
26If convertible, conversion rate—27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34Type of subordination—34aType of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	24	If convertible, conversion trigger (s)	_
27If convertible, mandatory or optional conversion—28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—34aType of subordination—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	25	If convertible, fully or partially	—
28If convertible, specify instrument type convertible into—29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34Type of subordination—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	26	If convertible, conversion rate	—
29If convertible, specify issuer of instrument it converts into—30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—34aType of subordination—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	27	If convertible, mandatory or optional conversion	—
30Write-down featureNo31If write-down, write-down trigger(s)—32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—34aType of subordination—35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	_		_
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32If write-down, full or partial—33If write-down, permanent or temporary—34If temporary write-down, description of write-up mechanism—34aType of subordination—35aPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo	30		No
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34If temporary write-down, description of write-up mechanism—34aType of subordination—35aPosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo			_
34a Type of subordination — 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Preferred Stock, other 36 Non-compliant transitioned features No			
35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Preferred Stock, other36Non-compliant transitioned featuresNo			
35 immediately senior to instrument) Immediately senior to instrument) 36 Non-compliant transitioned features No	34a	Type of subordination	<u> </u>
	35		Preferred Stock, other
	36	Non-compliant transitioned features	No
	_	A	

1	Issuer	Mizuho Trust & Banking
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP393280B5C1
	Governing law(s) of the instrument	Japanese Law
5	Regulatory treatment	Jupanese Edw
4	Transitional Basel III rules (until end of Mar. 2022)	Tier 2
	Post-transitional Basel III rules (from end of Mar. 2022)	
5	rost-uansitional basel in fules (nom end of Mar. 2022)	Mizuho Financial Group
6	Eligible at solo/group/group&solo	Mizuho Trust & Banking
7	Instrument type (types to be specified by each jurisdiction)	Mizuho TB Sub-Bonds series #2
		Mizulio TB Sub-Bolids selles #2
8	Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾	1.01.11
	Consolidated capital ratio	1.9 billion yen
	Non-Consolidated capital ratio	1.9 billion yen
	Par value of instrument	10 billion yen
10	Accounting classification	
	Consolidated balance sheet	Liability
	Non-Consolidated balance sheet	Liability
	Original date of issuance	20-Dec-05
	Perpetual or dated	Dated
13	Original maturity date	21-Dec-20
	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
	Contingent call dates and redemption amount	No
16	Subsequent call dates, if applicable	—
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.24% per annum
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	—
25	If convertible, fully or partially	_
26	If convertible, conversion rate	—
27	If convertible, mandatory or optional conversion	_
28	If convertible, specify instrument type convertible into	_
29	If convertible, specify issuer of instrument it converts into	
30		No
31	If write-down, write-down trigger(s)	
32	If write-down, full or partial	
33	If write-down, permanent or temporary	—
34	If temporary write-down, description of write-up mechanism	—
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	General Liabilities
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Point of Non-viability Clause
	- · · · · · · · · · · · · · · · · · · ·	

(Footnote)

31-Dec-19 Reference Date:

(1): Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.